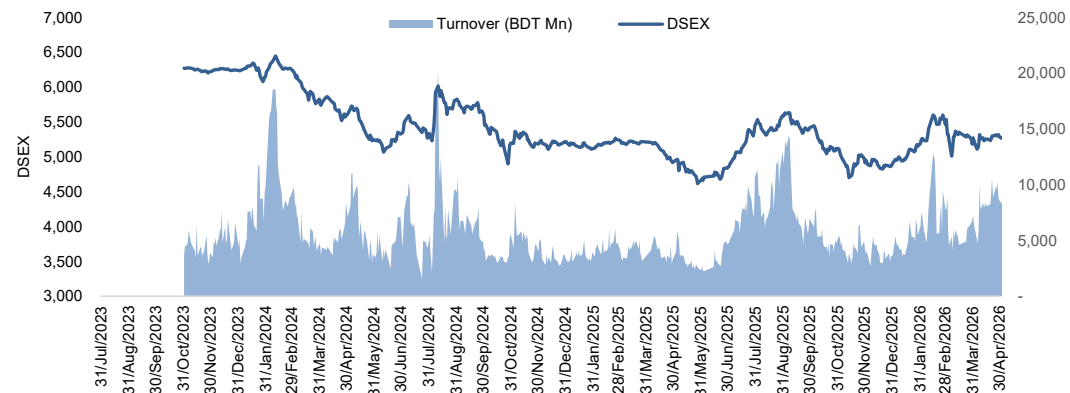


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.47%) gained 24.7 points and closed at 5,229.96. The blue-chip index DS30 (+0.21%), the Shariah-based index DSES (+0.75%), and the large-cap index CDSET (+0.24%) closed at 1,989.18, 1,063.51, and 1,054.97 points, respectively. Most of the large-cap sectors posted positive performance today. NBFI booked the highest gain of 0.86% followed by Engineering (+0.69%), Food & Allied (+0.59%), Pharmaceutical (+0.59%), Bank (+0.17%), Fuel & Power (+0.16%), and Telecommunication (-0.10%), respectively. Block trades contributed 33.8% of the overall market turnover. Monno Ceramic Industries Ltd. (-6.1%) was the most traded share with a turnover of BDT 354 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,229.96	5,205.26	+24.70	+0.47%	+7.5%
DS30	1,989.18	1,985.04	+4.14	+0.21%	+7.3%
DSES	1,063.51	1,055.57	+7.95	+0.75%	+6.3%
CDSET	1,054.97	1,052.42	+2.55	+0.24%	+5.0%

	Advanced	Declined	Unchanged	Total
All Category	188	138	67	393
A Category (Equity)	90	76	32	198
B Category (Equity)	51	22	1	74
N Category (Equity)	0	1	0	1
Z Category (Equity)	47	39	34	120
Mutual Funds	2	27	5	34
Corporate Bonds	1	2	2	5
Treasury Bonds	2	1	0	3

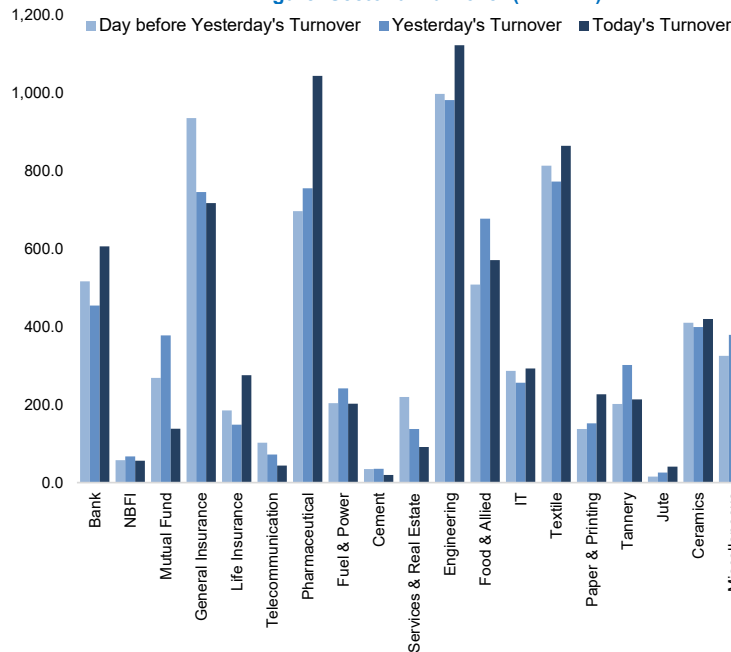
\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,750,429	6,745,613	+0.1%
	Mn USD	54,974	54,934	
Turnover	Mn BDT	11,015	7,150	+54.1%
	Mn USD	90	58	
Volume	Mn Shares	286	282	+1.3%
No. of Trade		218,174	213,966	+2.0%

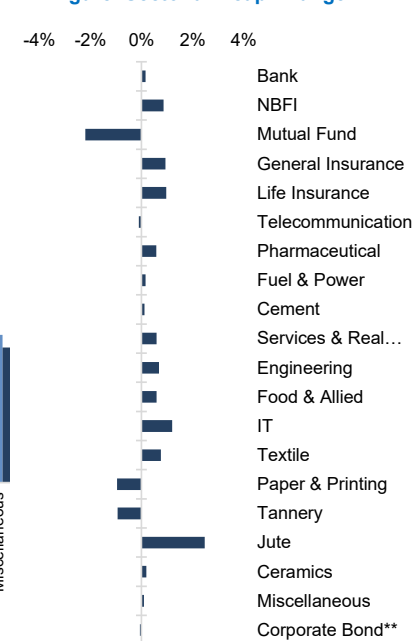
\* Average Interbank Exchange Rate is BDT 122.79 as of May 12, 2026

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**Figure: Sectorial Turnover (BDT Mn)**



**Figure: Sectorial Mcap Change**



**Market PE** 13.2x  
**Market PB** 1.5x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,479	1,476	+2.44	+0.17%	36	698,239	10.3%	605.5	8.3%	7.2x	0.7x	GP	323,667	9.5%	18.9	10.8x	5.2x
NBFI	927	919	+7.94	+0.86%	23	87,673	1.3%	56.0	0.8%	NM	0.9x	SQURPHARMA	185,268	5.5%	45.5	7.2x	1.2x
Mutual Fund	538	550	-12.09	-2.20%	36	25,900	0.4%	138.0	1.9%	NM	0.5x	ROBI	152,424	4.5%	21.5	14.6x	2.1x
General Insurance	3,540	3,507	+32.93	+0.94%	43	99,939	1.5%	716.6	9.8%	15.7x	1.4x	BRACBANK	143,148	4.2%	101.6	7.9x	1.4x
Life Insurance	1,797	1,779	+17.26	+0.97%	15	50,644	0.7%	275.5	3.8%	NM	NM	WALTONHIL	120,426	3.6%	16.4	12.0x	1.0x
Telecommunication	4,327	4,331	-4.26	-0.10%	3	502,033	7.4%	43.9	0.6%	11.7x	3.3x	BATBC	118,206	3.5%	14.6	20.2x	2.1x
Pharmaceutical	2,976	2,959	+17.42	+0.59%	34	561,758	8.3%	1,042.5	14.3%	10.7x	1.5x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Fuel & Power	1,036	1,034	+1.65	+0.16%	23	273,467	4.0%	202.2	2.8%	8.8x	0.6x	MARICO	86,490	2.6%	4.5	7.5x	29.8x
Cement	1,847	1,844	+2.20	+0.12%	7	86,880	1.3%	19.4	0.3%	19.0x	1.9x	UPGDCL	67,187	2.0%	1.5	7.2x	1.4x
Services & Real Estate	1,000	994	+5.92	+0.60%	9	54,421	0.8%	91.1	1.2%	21.2x	0.4x	BERGERPBL	67,035	2.0%	1.0	20.1x	3.6x
Engineering	2,443	2,426	+16.75	+0.69%	42	273,807	4.1%	1,121.5	15.4%	13.9x	0.8x	BXPBARMA	55,452	1.6%	83.1	8.7x	1.1x
Food & Allied	12,296	12,223	+72.50	+0.59%	21	224,462	3.3%	570.6	7.8%	31.9x	3.4x	ISLAMIBANK	52,486	1.5%	0.7	38.4x	0.7x
IT	2,143	2,118	+25.49	+1.20%	11	28,381	0.4%	292.2	4.0%	33.0x	1.7x	PUBALIBANK	49,455	1.5%	4.8	4.5x	0.7x
Textile	1,161	1,152	+8.82	+0.77%	58	120,727	1.8%	863.3	11.8%	NM	0.8x	RENATA	47,152	1.4%	4.8	17.3x	1.3x
Paper & Printing	4,487	4,530	-43.20	-0.95%	6	21,017	0.3%	226.5	3.1%	NM	1.4x	CITYBANK	46,534	1.4%	73.3	3.2x	0.7x
Tannery	2,049	2,068	-19.25	-0.93%	6	23,791	0.4%	213.0	2.9%	NM	1.5x	DUTCHBANGL	40,698	1.2%	19.4	3.6x	0.6x
Jute	12,151	11,857	+294.07	+2.48%	3	2,650	0.0%	40.8	0.6%	NM	1.7x	EBL	39,613	1.2%	17.6	4.7x	0.8x
Ceramics	426	426	+0.83	+0.20%	5	19,267	0.3%	419.2	5.7%	NM	1.3x	UNILEVERCL	39,283	1.2%	0.3	50.5x	16.6x
Miscellaneous	3,924	3,920	+3.96	+0.10%	15	213,066	3.2%	346.2	4.7%	93.5x	1.6x	PRIMEBANK	35,706	1.1%	14.0	4.0x	0.7x
Corporate Bond**	17,919	17,930	-10.88	-0.06%	16	39,540	0.6%	1.8	0.0%	NM	NM	ICB	31,135	0.9%	3.6	NM	1.2x
Treasury Bond**	2,178	2,182	-3.80	-0.17%	232	3,346,199	49.5%	5.3	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
RDFOOD	24.3	+10.0%	78.4	NM	1.4x	SQURPHARMA	103,472	7.2%	7.2x	1.2x	MONNOCERA	100.1	-6.1%	353.5	NM	1.2x
RAHIMAFOD	104.2	+9.9%	7.6	NM	11.4x	BRACBANK	77,056	5.3%	7.9x	1.4x	DOMINAGE	74.1	+1.9%	269.5	NM	4.4x
ICICL	27.9	+9.8%	76.0	47.3x	1.6x	BEXIMCO	69,465	4.8%	NM	1.3x	ACMEPL	25.0	+7.8%	207.6	NM	1.6x
PRIMETEX	19.4	+9.6%	3.2	NM	0.3x	ISLAMIBANK	52,391	3.6%	38.4x	0.7x	ASIATICLAB	107.6	+1.9%	165.4	24.7x	1.9x
VFSTDL	13.0	+9.2%	81.9	NM	0.6x	WALTONHIL	39,632	2.7%	12.0x	1.0x	NCCBANK	16.5	+2.5%	159.1	3.8x	0.6x
STANCERAM	75.2	+8.67%	3.3	NM	NM	BXPBARMA	38,744	2.7%	8.7x	1.1x	ORIONINFU	322.9	+0.6%	145.5	NM	19.9x
EMERALDOIL	16.6	+7.8%	14.9	NM	NM	PUBALIBANK	35,508	2.5%	4.5x	0.7x	SALVO	35.6	+0.8%	134.3	56.5x	2.1x
ACMEPL	25.0	+7.8%	207.6	NM	1.6x	CITYBANK	32,402	2.2%	3.2x	0.7x	ANWARGALV	102.3	+4.8%	126.5	NM	19.1x
NORTHRNINS	34.6	+6.8%	8.2	20.4x	1.4x	GP	32,367	2.2%	10.8x	5.2x	LOVELLO	80.2	+3.1%	121.7	26.3x	6.0x
MLDYEING	8.8	+6.0%	11.3	NM	0.7x	BATBC	31,265	2.2%	20.2x	2.1x	BDTHAIFOOD	22.5	-1.7%	120.3	NM	1.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
MEGHNAPET	49.9	-6.2%	16.9	NM	0.7x	RENATA	22,968	1.6%	17.3x	1.3x	BRACBANK	74.0	71.3	5.0	45,310	3,350.79
MONNOCERA	100.1	-6.1%	353.5	NM	1x	PRIMEBANK	22,305	1.5%	4.0x	0.7x	APEXSPINN	424.0	387.0	28.0	215	86.53
EBLNRFMF	3.3	-5.7%	9.2	NM	0.4x	LHB	21,259	1.5%	11.4x	3.0x	DOMINAGE	72.0	65.6	9.0	1,281	86.24
ABB1STMF	3.3	-5.7%	9.2	NM	0.4x	UTTARABANK	17,926	1.2%	18.3x	0.8x	CENTRALINS	42.0	41.5	7.0	565	23.67
GREENELMF	3.6	-5.3%	1.4	NM	0.4x	OLYMPIC	17,904	1.2%	15.1x	2.1x	NORTHRNINS	29.2	29.2	3.0	649	18.95
EXIM1STMF	3.6	-5.3%	2.5	NM	0.4x	ROBI	15,242	1.1%	14.6x	2.1x	PRIMELIFE	43.6	43.6	8.0	415	18.09
VAMLRBBF	5.9	-4.8%	0.5	NM	0.5x	BEACONPHAR	14,392	1.0%	16.4x	3.1x	DAFODILCOM	134.7	134.2	10.0	125	16.85
BAYLEASING	4.1	-4.7%	0.6	NM	NM	JAMUNABANK	13,694	0.9%	5.5x	0.9x	EHL	83.3	83.3	1.0	172	14.34
RELIANCE1	10.3	-4.6%	12.3	NM	0.9x	BSRMLTD	13,358	0.9%	3.9x	0.5x	SONALILIFE	70.2	70.0	2.0	200	14.02
FASFIN	2.1	-4.5%	1.4	NM	NM						TECHNODRUG	42.0	38.0	3.0	325	12.92

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BRACBANK	74.0	71.3	3,350.8	45,310	5
APEXSPINN	424.0	387.0	86.5	215	28
DOMINAGE	72.0	65.6	86.2	1,281	9
CENTRALINS	42.0	41.5	23.7	565	7
NORTHRNINS	29.2	29.2	19.0	649	3
PRIMELIFE	43.6	43.6	18.1	415	8
DAFODILCOM	134.7	134.2	16.8	125	10
EHL	83.3	83.3	14.3	172	1
SONALILIFE	70.2	70.0	14.0	200	2
TECHNODRUG	42.0	38.0	12.9	325	3
APSCLBOND	1,250.0	1,250.0	11.2	9	1
LOVELLO	75.0	73.3	11.1	150	3
TRUSTBANK	15.9	15.9	6.0	375	2
FEDERALINS	21.0	21.0	5.4	259	2
POPULARLIF	53.3	53.3	5.3	100	1
CRYSTALINS	73.0	73.0	4.8	66	1
CITYGENINS	100.1	94.0	4.4	46	4
ASIATICLAB	103.0	103.0	4.1	40	3
NFML	16.6	16.5	3.3	200	2
GQBALLPEN	640.0	625.0	2.9	5	2
SUNLIFEINS	72.9	68.4	2.3	34	2
QUEENSOUTH	12.3	12.3	2.2	180	1
<b>Total</b>			<b>3,723.8</b>		<b>121</b>

**Important DSE News**
**ASIAINS**

(Q1 Un-audited): EPS was Tk. 0.51 for January-March 2026 as against Tk. 0.40 for January-March 2025. NOCFPS was Tk. 0.42 for January-March 2026 as against Tk. 0.39 for January-March 2025. NAV per share was Tk. 30.42 as on March 31, 2026 and Tk. 30.55 as on December 31, 2025. Reasons for deviation: Despite premium income in the 1st quarter of 2026 being lower compared to 2025, the EPS increased mainly due to lower claim expenses amounting Tk. 7,262,759.00.

**UNIONINS**

(Q1 Un-audited): EPS was Tk. 0.68 for January-March 2026 as against Tk. 1.90 for January-March 2025. NOCFPS was Tk. 0.42 for January-March 2026 as against Tk. 1.18 for January-March 2025. NAV per share was Tk. 19.91 as on March 31, 2026 and Tk. 19.23 as on December 31, 2025.

**UTTARABANK**

(Q1 Un-audited): Consolidated EPS was Tk. 1.32 for January-March 2026 as against Tk. 1.24 for January-March 2025 ; Consolidated NOCFPS was Tk. 7.18 for January-March 2026 as against Tk. 0.55 for January-March 2025. Consolidated NAV per share was Tk. 33.33 as on March 31, 2026 and Tk. 28.73 as on March 31, 2025.

**KARNAPHULI**

(Q1 Un-audited): EPS was Tk. 0.68 for January-March 2026 as against Tk. 0.62 for January-March 2025. NOCFPS was Tk. 0.39 for January-March 2026 as against Tk. 0.35 for January-March 2025. NAV per share was Tk. 24.70 as on March 31, 2026 and Tk. 23.37 as on March 31, 2025.

**DELTALIFE**

The Board of Directors has recommended 35% Cash Dividend (Tk. 3.50 per share of Tk. 10/- each) for the year ended December 31, 2025. Date of AGM: 29.06.2026, Time: 11:00 AM, Venue/Mode: Virtually by using Digital Platform. Record Date: 07.06.2026.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BNICL		0.0%	22.0%	Record Date	13-May-26
BRACBANK		15.0%	15.0%	Record Date	17-May-26
CENTRALINS		0.0%	12.0%	Record Date	20-May-26
EASTLAND		0.0%	10.0%	Record Date	2-Jun-26
ASIAINS		0.0%	10.0%	Record Date	3-Jun-26
RUPALIINS		5.0%	5.0%	Record Date	4-Jun-26

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