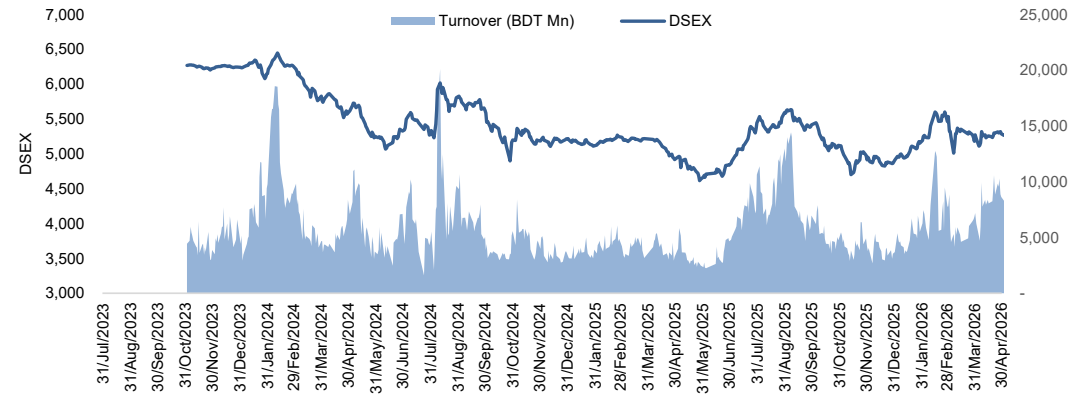


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.26%) gained 13.48 points and closed at 5,243.43. The blue-chip index DS30 (+0.08%), the Shariah-based index DSES (+0.17%), and the large-cap index CDSET (+0.31%) closed at 1,990.72, 1,065.28, and 1,058.23 points, respectively. Large-cap sectors posted mixed performance today. NBFI booked the highest gain of 1.04%, followed by Bank (+0.52%), Engineering (+0.19%), Fuel & Power (+0.17%), Pharmaceutical (-0.04%), Food & Allied (-0.21%), and Telecommunication (-0.25%), respectively. Block trades contributed 7.4% of the overall market turnover. Dominance Steel Building Systems Limited (-0.8%) was the most traded share with a turnover of BDT 298 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,243.43	5,229.96	+13.48	+0.26%	+7.8%
DS30	1,990.72	1,989.18	+1.54	+0.08%	+7.4%
DSES	1,065.28	1,063.51	+1.77	+0.17%	+6.5%
CDSET	1,058.23	1,054.97	+3.26	+0.31%	+5.3%

	Advanced	Declined	Unchanged	Total
All Category	152	186	55	393
A Category (Equity)	83	97	18	198
B Category (Equity)	30	41	3	74
N Category (Equity)	1	0	0	1
Z Category (Equity)	38	48	34	120
Mutual Funds	3	24	7	34
Corporate Bonds	4	1	1	6
Treasury Bonds	1	1	0	2

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,759,414	6,750,429	+0.1%
	Mn USD	55,048	54,975	
Turnover	Mn BDT	8,561	11,015	-22.3%
	Mn USD	70	90	
Volume	Mn Shares	288	286	+0.9%
	No. of Trade	220,886	218,174	+1.2%

* Average Interbank Exchange Rate is BDT 122.79 as of May 13, 2026

Fahim Hassan Research Analyst (880) 1709636546 fahim.hassan@bracepl.com	Tasviha Taher Trishila Research Associate (880) 1730701733 tasviha.trishila@bracepl.com
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Figure: Sectorial Turnover (BDT Mn)

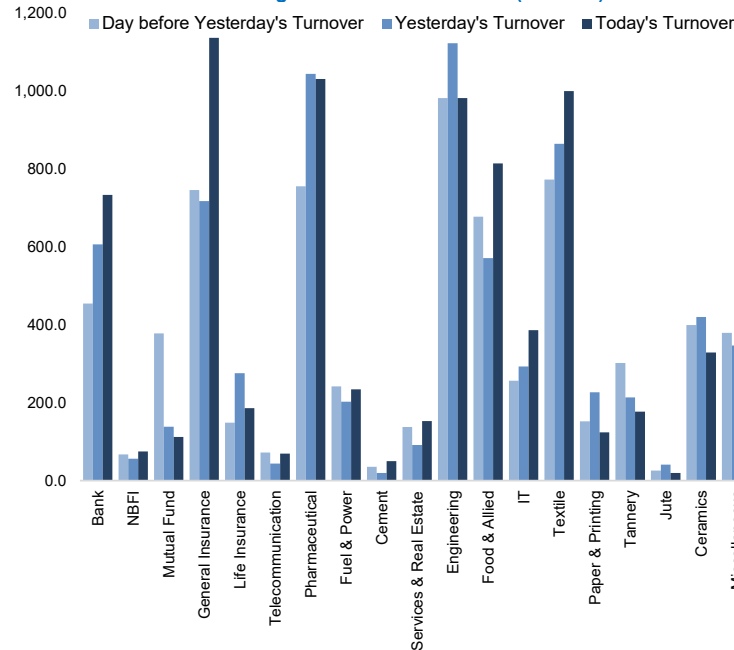
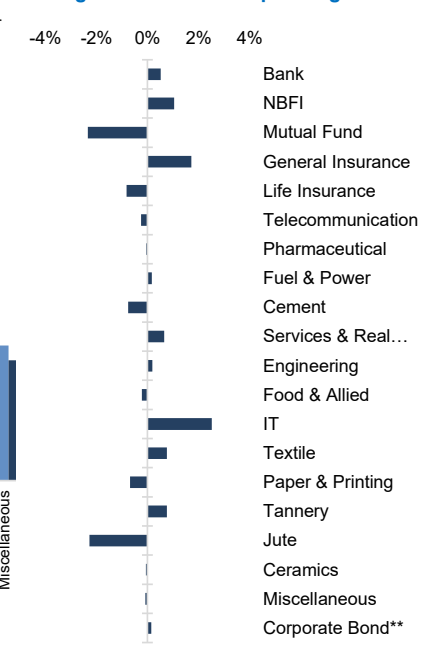


Figure: Sectorial Mcap Change



Market PE 13.4x
Market PB 1.5x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,486	1,479	+7.70	+0.52%	36	701,877	10.4%	732.1	9.2%	7.4x	0.7x	GP	322,722	9.5%	17.0	10.8x	5.2x
NBFI	937	927	+9.69	+1.04%	23	88,589	1.3%	74.7	0.9%	NM	0.9x	SQURPHARMA	185,268	5.5%	62.7	7.2x	1.2x
Mutual Fund	525	538	-12.52	-2.33%	36	25,297	0.4%	112.2	1.4%	NM	0.5x	ROBI	151,900	4.5%	44.0	14.6x	2.1x
General Insurance	3,601	3,540	+61.07	+1.73%	43	101,663	1.5%	1,134.8	14.3%	16.3x	1.4x	BRACBANK	146,333	4.3%	49.0	7.3x	1.3x
Life Insurance	1,782	1,797	-14.71	-0.82%	15	50,230	0.7%	185.7	2.3%	NM	NM	WALTONHIL	121,559	3.6%	8.9	12.1x	1.0x
Telecommunication	4,316	4,327	-10.73	-0.25%	3	500,788	7.4%	69.1	0.9%	11.7x	3.3x	BATBC	117,342	3.5%	25.8	20.1x	2.1x
Pharmaceutical	2,975	2,976	-1.29	-0.04%	34	561,514	8.3%	1,029.2	13.0%	10.7x	1.5x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Fuel & Power	1,038	1,036	+1.75	+0.17%	23	273,929	4.1%	234.0	3.0%	8.8x	0.6x	MARICO	86,455	2.5%	3.1	7.5x	29.8x
Cement	1,833	1,847	-13.93	-0.75%	7	86,224	1.3%	50.0	0.6%	20.0x	1.9x	UPGDCL	67,766	2.0%	2.0	7.3x	1.4x
Services & Real Estate	1,007	1,000	+6.58	+0.66%	9	54,779	0.8%	152.8	1.9%	21.4x	0.4x	BERGERPBL	66,995	2.0%	1.4	20.1x	3.6x
Engineering	2,447	2,443	+4.74	+0.19%	42	274,338	4.1%	980.3	12.4%	14.0x	0.8x	BXPBARMA	55,630	1.6%	103.3	8.7x	1.1x
Food & Allied	12,269	12,296	-26.23	-0.21%	21	223,983	3.3%	812.9	10.3%	31.9x	3.4x	ISLAMIBANK	52,486	1.5%	0.6	NM	0.8x
IT	2,197	2,143	+54.00	+2.52%	11	29,097	0.4%	385.3	4.9%	33.8x	1.8x	PUBALIBANK	50,626	1.5%	9.8	4.6x	0.7x
Textile	1,169	1,161	+8.83	+0.76%	58	121,645	1.8%	998.3	12.6%	NM	0.8x	RENATA	47,186	1.4%	6.8	17.3x	1.3x
Paper & Printing	4,457	4,487	-30.34	-0.68%	6	20,875	0.3%	123.7	1.6%	NM	1.4x	CITYBANK	46,534	1.4%	95.3	3.2x	0.7x
Tannery	2,064	2,049	+15.65	+0.76%	6	23,973	0.4%	177.0	2.2%	NM	1.5x	DUTCHBANGL	40,215	1.2%	15.6	3.5x	0.6x
Jute	11,875	12,151	-276.53	-2.28%	3	2,590	0.0%	19.5	0.2%	NM	1.6x	UNILEVERCL	39,672	1.2%	0.5	51.0x	16.8x
Ceramics	426	426	-0.25	-0.06%	5	19,255	0.3%	328.7	4.1%	NM	1.3x	EBL	39,284	1.2%	52.2	4.7x	0.8x
Miscellaneous	3,921	3,924	-3.25	-0.08%	15	212,890	3.1%	308.6	3.9%	93.4x	1.6x	PRIMEBANK	35,706	1.1%	47.4	4.0x	0.7x
Corporate Bond**	17,946	17,919	+27.08	+0.15%	16	39,599	0.6%	17.8	0.2%	NM	NM	ICB	32,262	0.9%	12.7	NM	1.2x
Treasury Bond**	2,181	2,178	+2.11	+0.10%	232	3,349,436	49.5%	1.4	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
VFSTDL	14.3	+10.0%	118.9	NM	0.7x	SQURPHARMA	103,472	7.1%	7.2x	1.2x	DOMINAGE	73.5	-0.8%	297.6	NM	4.3x
APEXTANRY	123.4	+10.0%	73.6	NM	0.6x	BRACBANK	78,771	5.4%	7.3x	1.3x	RDFOOD	26.7	+9.9%	280.7	NM	1.5x
RDFOOD	26.7	+9.9%	280.7	NM	1.5x	BEXIMCO	69,465	4.8%	NM	1.3x	MONNOCERA	101.9	+1.8%	239.6	NM	1.3x
SICL	38.5	+9.7%	52.4	NM	3.7x	ISLAMIBANK	52,391	3.6%	NM	0.8x	LOVELLO	79.6	-0.7%	226.5	26.1x	5.9x
CONTININS	34.1	+9.3%	118.6	21.3x	1.5x	WALTONHIL	40,005	2.8%	12.1x	1.0x	NAVANAPHAR	61.4	+5.1%	200.9	10.9x	1.3x
SONARBAINS	40.1	+8.09%	56.7	78.6x	2.0x	BXPBARMA	38,869	2.7%	8.7x	1.1x	NCCBANK	16.7	+1.2%	152.5	3.9x	0.6x
DGIC	25.2	+7.2%	44.8	NM	2x	PUBALIBANK	36,349	2.5%	4.6x	0.7x	MEGHNAINS	31.5	+6.4%	126.4	56.3x	2.1x
SONARGAON	37.6	+7.1%	17.5	NM	2.1x	CITYBANK	32,402	2.2%	3.2x	0.7x	ASIATICLAB	109.6	+1.9%	124.5	25.2x	1.9x
AGRANINS	24.4	+7.0%	14.1	NM	1.2x	GP	32,272	2.2%	10.8x	5.2x	ACMEPL	24.1	-3.6%	122.9	NM	1.5x
MEGHNAINS	31.5	+6.4%	126.4	56.3x	2.1x	BATBC	31,037	2.1%	20.1x	2.1x	VFSTDL	14.3	+10.0%	118.9	NM	0.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
FASFIN	1.9	-9.5%	1.9	NM	NM	CITYGENINS	102.0	95.0	10.0	3,332	337.60
PLFSL	1.9	-9.5%	3.3	NM	NM	APEXSPINN	425.0	386.0	26.0	186	75.67
FAREASTFIN	1.9	-9.1%	0.8	NM	NM	FINEFOODS	550.0	530.0	9.0	83	44.63
ILFSL	2.0	-9.1%	0.8	NM	NM	GQBALLPEN	650.0	621.0	18.0	60	38.10
GSPFINANCE	3.4	-8.1%	1.3	NM	NM	DOMINAGE	72.1	67.2	10.0	243	16.49
TRUSTB1MF	3.0	-6.3%	4.8	NM	0.3x	AGNISYSL	26.8	25.3	5.0	590	15.68
POPULAR1MF	3.1	-6.1%	3.6	NM	0.3x	CENTRALINS	41.0	41.0	5.0	377	15.45
PHPMF1	3.1	-6.1%	3.7	NM	0.3x	DAFODILCOM	140.4	132.0	12.0	104	14.40
EBLNRBMF	3.1	-6.1%	5.2	NM	0.3x	GP	218.8	218.8	1.0	27	5.91
LRGLOBMF1	3.3	-5.7%	0.6	NM	0.4x	LOVELLO	77.0	75.0	2.0	69	5.28

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
CITYGENINS	102.0	95.0	337.6	3,332	10
APEXSPINN	425.0	386.0	75.7	186	26
FINEFOODS	550.0	530.0	44.6	83	9
GQBALLPEN	650.0	621.0	38.1	60	18
DOMINAGE	72.1	67.2	16.5	243	10
AGNISYSL	26.8	25.3	15.7	590	5
CENTRALINS	41.0	41.0	15.4	377	5
DAFODILCOM	140.4	132.0	14.4	104	12
GP	218.8	218.8	5.9	27	1
LOVELLO	77.0	75.0	5.3	69	2
SAIHAMCOT	21.6	21.6	5.0	231	3
SAPORTL	47.0	42.3	4.0	88	4
BENGALWTL	25.6	25.3	3.8	150	2
ASIATICLAB	109.0	104.6	3.8	35	3
KDSALTD	50.0	50.0	3.8	75	1
CONTININS	32.1	32.1	3.5	110	1
OLYMPIC	155.0	155.0	3.1	20	1
SALVO	33.0	32.2	3.1	95	3
MONNOCERA	110.1	90.1	2.8	27	4
NCCBANK	17.9	16.1	2.6	152	2
CVOPRL	143.1	143.1	2.5	17	1
STANDARINS	45.7	40.0	2.1	49	3
Total			632.8		157

Important DSE News

BRACBANK

(Q1 Un-audited): Consolidated EPS was Tk. 2.90 for January-March 2026 as against Tk. 2.02 for January-March 2025. Consolidated NOCFPS was Tk. 33.48 for January-March 2026 as against Tk. 48.35 for January-March 2025. Consolidated NAV per share was Tk. 56.12 as on March 31, 2026 and Tk. 51.56 as on December 31, 2025. Reasons for Deviation: During the reported period Q1-2026.

LHB

(Q1 Un-audited): Consolidated EPS was Tk. 0.97 for January-March 2026 as against Tk. 1.20 for January-March 2025; Consolidated NOCFPS was Tk. (4.16) for January-March 2026 as against Tk. (2.98) for January-March 2025. Consolidated NAV per share was Tk. 17.33 as on March 31, 2026 and Tk. 16.41 as on December 31, 2025.

DHAKABANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.56 for January-March 2026 as against Tk. 0.80 for January-March 2025. Consolidated NOCFPS was Tk. (7.16) for January-March 2026 as against Tk. 12.78 for January-March 2025. Consolidated NAV per share was Tk. 24.37 as on March 31, 2026 and Tk. 22.41 as on March 31, 2025.

BANKASIA

(Q1 Un-audited): Consolidated EPS was Tk. 0.98 for January-March 2026 as against Tk. 1.29 for January-March 2025; Consolidated NOCFPS was Tk. 30.72 for January-March 2026 as against Tk. 26.60 for January-March 2025. Consolidated NAV per share was Tk. 29.06 as on March 31, 2026 and Tk. 26.67 as on March 31, 2025.

MERCANBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.29 for January-March 2026 as against Tk. 0.84 for January-March 2025. Consolidated NOCFPS was Tk. (15.57) for January-March 2026 as against Tk. 1.64 for January-March 2025. Consolidated NAV per share was Tk. 24.73 as on March 31, 2026 and Tk. 24.35 as on December 31, 2025. Reasons for Deviation: EPS reduced compared to previous period due to decrease of profit before provision.

ISLAMIBANK

(Q1 Un-audited): Consolidated EPS was Tk. (1.79) for January-March 2026 as against Tk. 0.18 for January-March 2025; Consolidated NOCFPS was Tk. 1.35 for January-March 2026 as against Tk. (16.16) for January-March 2025. Consolidated NAV per share was Tk. 42.56 as on March 31, 2026 and Tk. 44.31 as on March 31, 2025.

NRRCBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.130 for January-March 2026 as against Tk. 0.080 for January-March 2025. Consolidated NOCFPS was Tk. 0.625 for January-March 2026 as against Tk. (5.631) for January-March 2025. Consolidated NAV per share was Tk. 16.95 as on March 31, 2026 and Tk. 16.74 as on March 31, 2025. Reasons for Deviation: EPS has been increased compared to previous period due to increase of investment income and decrease of provision.

RAHIMAFOOD

(Cont. news of RAHIMAFOOD): As such, EPS was Tk. (0.06) for January-March 2026 as against Tk. 0.10 for January-March 2025; EPS was Tk. (0.18) for July 2025-March 2026 as against Tk. 0.26 for July 2024-March 2025. NOCFPS was Tk. 0.07 for July 2025-March 2026 as against Tk. 0.86 for July 2024-March 2025. NAV per share was Tk. 9.08 as on March 31, 2026 and Tk. 9.43 as on June 30, 2025.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BRACBANK		15.0%	15.0%	Record Date	17-May-26
CENTRALINS		0.0%	12.0%	Record Date	20-May-26
EASTLAND		0.0%	10.0%	Record Date	2-Jun-26
ASIAINS		0.0%	10.0%	Record Date	3-Jun-26
RUPALIINS		5.0%	5.0%	Record Date	4-Jun-26

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