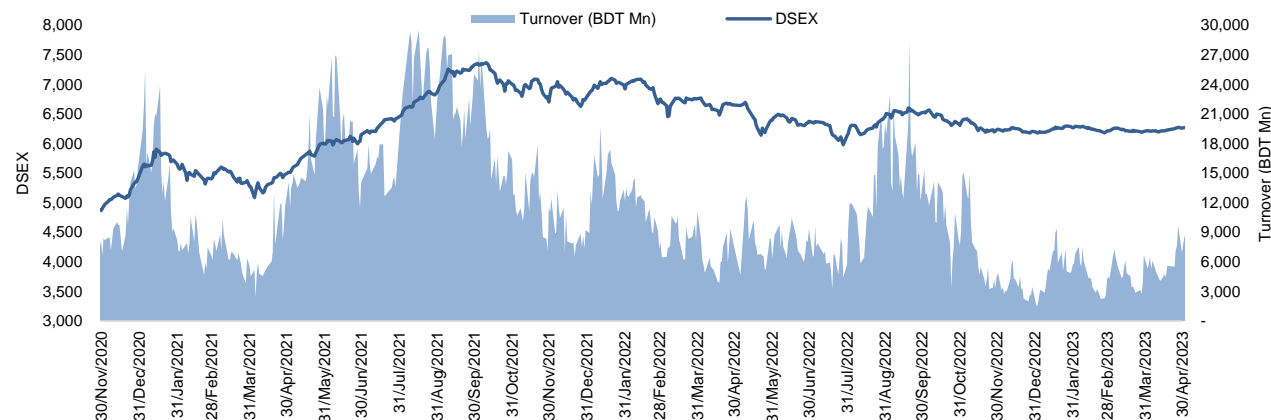


## Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.14%) lost 9.03 points and closed at 6,263.40. The blue-chip index DS30 (-0.19%), the Shariah-based index DSES (-0.22%), and the large-cap index CDSET (+0.01%) closed at 2,190.25, 1,368.94, and 1,211.94 points, respectively. Large-cap sectors posted mixed performance today. Engineering booked the highest gain of 0.07% followed by Bank (+0.05%), Food & Allied (+0.02%). Pharmaceutical experienced the highest loss of 0.12% followed by Fuel & Power (-0.10%), NBFi (-0.02%). Block trades contributed 6.6% of the overall market turnover. Bangladesh Shipping Corporation (+1.1%) was the most traded share with a turnover of BDT 370 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,263.40	6,272.43	-9.03	-0.14%	+0.9%
DS30	2,190.25	2,194.35	-4.10	-0.19%	-0.2%
DSES	1,368.94	1,372.00	-3.06	-0.22%	+0.7%
CDSET	1,211.94	1,211.77	+0.17	+0.01%	-0.2%

	Advanced	Declined	Unchanged	Total
All Category	56	103	187	346
A Category (Equity)	37	58	142	237
B Category (Equity)	11	41	41	93
N Category (Equity)	4	0	1	5
Z Category (Equity)	4	4	3	11
Mutual Funds	0	1	25	26
Corporate Bonds	0	0	2	2
Treasury Bonds	0	0	0	0

\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,652,754	7,661,067	-0.1%
	Mn USD	70,879	70,956	
Turnover	Mn BDT	6,365	7,986	-20.3%
	Mn USD	59	74	
Volume	Mn Shares	119	149	-20.0%
No. of Trade		152,579	192,111	-20.6%

\* Average Interbank Exchange Rate is BDT 107.97 as of May 11, 2023

Figure: Sectorial Turnover (BDT Mn)

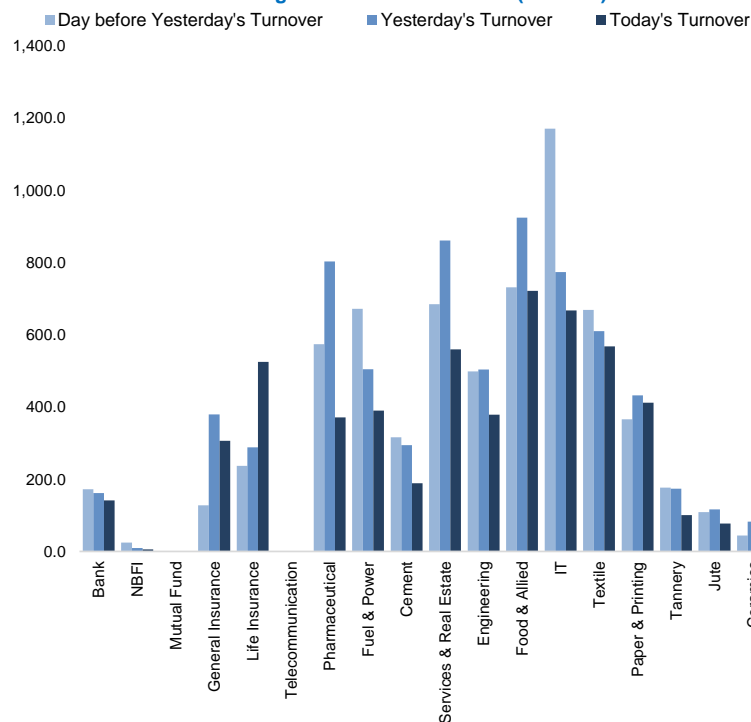
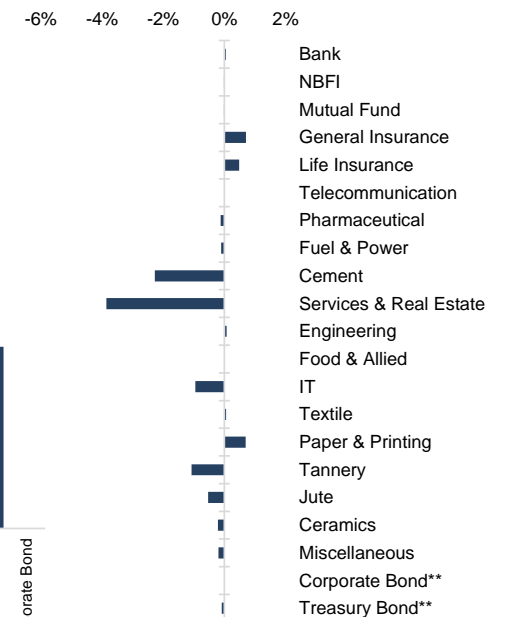


Figure: Sectorial Mcap Change



Market PE 22.5x

Market PB 1.5x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,456	1,456	+0.69	+0.05%	35	687,447	9.1%	141.7	2.4%	12.1x	0.7x	GP	386,996	8.5%	0.4	13.0x	7.2x
NBFI	1,918	1,919	-0.33	-0.02%	23	186,664	2.5%	6.0	0.1%	NM	4.3x	WALTONHIL	317,378	7.0%	0.2	49.1x	3.2x
Mutual Fund	825	826	-0.15	-0.02%	37	37,324	0.5%	1.4	0.0%	NM	0.7x	BATBC	280,098	6.2%	1.6	15.3x	6.9x
General Insurance	3,134	3,112	+21.96	+0.71%	42	91,515	1.2%	306.2	5.2%	16.4x	1.4x	SQURPHARM/	185,977	4.1%	2.4	9.9x	1.7x
Life Insurance	2,552	2,540	+12.30	+0.48%	15	71,777	1.0%	524.6	8.8%	NM	NM	ROBI	157,138	3.5%	0.1	85.7x	2.3x
Telecommunication	4,946	4,946	-	-	3	580,232	7.7%	0.5	0.0%	16.9x	4.3x	RENATA	139,689	3.1%	0.3	38.0x	4.6x
Pharmaceutical	3,686	3,691	-4.53	-0.12%	34	715,015	9.5%	371.4	6.2%	19.2x	2.3x	UPGDCL	135,475	3.0%	0.0	16.7x	4.4x
Fuel & Power	1,700	1,702	-1.74	-0.10%	23	448,370	6.0%	390.2	6.6%	23.5x	1.1x	BEXIMCO	103,571	2.3%	0.0	12.0x	1.2x
Cement	2,488	2,546	-57.79	-2.27%	7	119,499	1.6%	188.5	3.2%	30.4x	2.6x	BERGERPBL	83,146	1.8%	3.0	28.2x	6.9x
Services & Real Est	2,000	2,081	-80.29	-3.86%	8	79,036	1.1%	559.8	9.4%	28.6x	1.0x	LHBL	77,115	1.7%	92.7	14.2x	3.9x
Engineering	4,499	4,495	+3.33	+0.07%	42	528,013	7.0%	378.6	6.4%	72.3x	1.8x	ICB	74,119	1.6%	0.0	NM	1.7x
Food & Allied	21,587	21,583	+4.09	+0.02%	21	399,420	5.3%	721.9	12.1%	20.0x	8.2x	BXPHERMA	65,222	1.4%	0.1	14.6x	1.5x
IT	3,326	3,358	-31.90	-0.95%	11	43,358	0.6%	667.1	11.2%	30.3x	3.1x	BRACBANK	61,940	1.4%	0.5	9.7x	1.0x
Textile	1,618	1,617	+0.90	+0.06%	58	170,530	2.3%	567.9	9.6%	92.8x	1.1x	BEACONPHAR	56,595	1.2%	0.2	80.9x	9.2x
Paper & Printing	10,808	10,733	+74.92	+0.70%	6	41,644	0.6%	411.8	6.9%	40.2x	2.1x	ISLAMIBANK	53,130	1.2%	2.0	9.0x	0.8x
Tannery	3,218	3,253	-35.01	-1.08%	6	33,982	0.5%	100.4	1.7%	54.2x	3.4x	DUTCHBANGL	43,554	1.0%	2.3	7.7x	1.0x
Jute	15,265	15,346	-81.48	-0.53%	3	3,734	0.0%	77.6	1.3%	NM	6.0x	TITASGAS	40,459	0.9%	0.0	32.0x	0.6x
Ceramics	686	687	-1.44	-0.21%	5	31,718	0.4%	24.5	0.4%	48.6x	1.9x	UNILEVERCL	39,441	0.9%	1.1	44.8x	13.1x
Miscellaneous	4,176	4,184	-8.19	-0.20%	14	227,373	3.0%	503.0	8.5%	16.3x	1.8x	POWERGRID	37,347	0.8%	0.0	NM	0.4x
Corporate Bond**	88	88	-	-	9	36,390	0.5%	0.5	0.0%	NM	NM	SUMITPOWER	36,308	0.8%	0.0	12.1x	0.9x
Treasury Bond**	93	93	-0.08	-0.08%	252	2,986,011	39.7%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap (BDT Mn)	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
TILIL	12.1	+10.0%	0.0	NM	NM	SQURPHARMA	121,499	7.1%	9.9x	1.7x	BSC	132.3	+1.1%	369.7	8.9x	1.7x
EMERALDOIL	76.1	+10.0%	75.1	NM	NM	BATBC	74,086	4.3%	15.3x	6.9x	SEAPEARL	192.9	-8.7%	231.5	28.0x	11.2x
TAMIJTEX	217.2	+9.8%	72.7	32.0x	2.5x	BEXIMCO	69,196	4.1%	12.0x	1.2x	RUPALILIFE	100.0	+5.3%	204.8	NM	NM
SIMTEX	20.7	+9.5%	146.9	22.7x	0.9x	RENATA	68,042	4.0%	38.0x	4.6x	PAPERPROC	253.0	+8.5%	196.7	51.3x	7.5x
CITYGENINS	39.2	+9.5%	82.0	16.3x	2.0x	BEACONPHAR	48,413	2.8%	80.9x	9.2x	SUNLIFEINS	60.7	+0.8%	187.7	NM	NM
ECABLES	234.0	+8.7%	124.1	77.5x	0.7x	BXPHARMA	45,564	2.7%	14.6x	1.5x	AGNISYSL	27.9	-4.1%	178.1	23.6x	1.8x
JUTESPINN	329.1	+8.5%	5.9	NM	NM	GP	38,700	2.3%	13.0x	7.2x	CVOPRL	184.9	+3.4%	156.9	NM	25.6x
PAPERPROC	253.0	+8.5%	196.7	51.3x	7.5x	BRACBANK	30,976	1.8%	9.7x	1.0x	INTRACO	37.8	-3.3%	149.2	25.1x	2.9x
OIMEX	21.1	+8.2%	38.0	NM	1.9x	LHBL	26,980	1.6%	14.2x	3.9x	SIMTEX	20.7	+9.5%	146.9	22.7x	0.9x
KARNAPHULI	30.1	+5.6%	12.5	15.8x	1.4x	ISLAMIBANK	24,166	1.4%	9.0x	0.8x	GEMINISEA	843.7	-7.5%	145.4	40.2x	33.2x
						NBL	19,116	1.1%	NM	0.7x						
						PUBALIBANK	18,525	1.1%	4.6x	0.6x						
						CITYBANK	18,211	1.1%	5.5x	0.8x						
						SEAPEARL	18,067	1.1%	28.0x	11.2x						
						OLYMPIC	17,642	1.0%	20.7x	3.4x						
						ROBI	15,714	0.9%	85.7x	2.3x						
						ALARABANK	14,483	0.9%	13.1x	1.1x						
						BSRMLTD	14,210	0.8%	NM	0.7x						
						PRIMEBANK	13,766	0.8%	5.3x	0.6x						
						UPGDCL	13,547	0.8%	16.7x	4.4x						

\* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.  
\*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022  
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SEAPEARL	225.0	192.9	135.6	633	11
BDFINANCE	44.1	44.1	52.9	1,200	1
EGEN	40.7	40.7	40.0	984	6
KDSALTD	76.7	74.3	22.2	295	24
SQURPHARMA	203.1	201.2	15.5	77	19
CLICL	65.0	65.0	13.2	203	3
BANKASIA	20.2	20.2	10.1	500	1
METROSPIN	45.0	40.2	9.8	225	7
RUPALILIFE	104.5	85.6	9.6	106	5
AAMRANET	82.0	76.6	8.0	99	3
BEXIMCO	115.5	104.1	7.9	71	8
HRTEX	115.4	104.4	6.9	63	6
BATBC	479.8	479.8	6.6	14	8
EMERALDOIL	71.8	68.0	6.1	89	4
AOL	33.3	32.9	5.1	154	4
ORIONPHARM	86.9	72.0	4.5	60	6
FAREASTLIF	72.0	70.5	3.6	50	4
GIB	8.6	8.4	3.3	383	5
NPOLYMER	45.9	45.9	3.0	65	5
AGNISYSL	29.0	29.0	2.9	100	1
TOSRIFA	26.0	26.0	2.6	100	2
SILCOPHL	25.7	25.7	2.6	100	1
<b>Total</b>			<b>421.3</b>		<b>193</b>

#### Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
ISLAMIINS		0.0%	13%	Record Date	15-May-23
NHFIL		0.0%	15%	Record Date	15-May-23
JANATAINS		0.0%	11%	Record Date	16-May-23
EXIMBANK		0.0%	10%	Record Date	16-May-23
NITOLINS		0.0%	11%	Record Date	17-May-23
DUTCHBANGL		7.5%	18%	Record Date	17-May-23
ASIAINS		0.0%	11%	Record Date	18-May-23
BATASHOE		0.0%	365%	Record Date	18-May-23
TAKAFULINS		0.0%	12%	Record Date	18-May-23
ASIAPACINS		0.0%	15%	Record Date	18-May-23
UCB		5.0%	5%	Record Date	18-May-23
FIRSTSBANK		10.0%	0%	Record Date	21-May-23
SBACBANK		0.0%	4%	Record Date	21-May-23
MERCINS		0.0%	10%	Record Date	21-May-23
CONTININS		0.0%	10%	Record Date	22-May-23
BNICL		0.0%	20%	Record Date	22-May-23
STANDARINS		0.0%	13%	Record Date	22-May-23

#### Important DSE News

##### ISLAMICFIN

The Board of Directors has recommended 5% Cash Dividend for the year ended December 31, 2022. Date of AGM: 26.06.2023, Time: 11:00 AM, Venue: Digital Platform. Record Date: 01.06.2023. The Company has also reported EPS of Tk. 0.30, NAV per share of Tk. 14.56 and NOCFPS of Tk. (16.92) for the year ended December 31, 2022 as against Tk. 1.32, Tk. 15.31 and Tk. (1.87) respectively for the year ended December 31, 2021.

**(Q1 Un-audited):** EPS was Tk. 0.06 for January-March 2023 as against Tk. 0.30 for January-March 2022. NOCFPS was Tk. (1.83) for January-March 2023 as against Tk. (4.98) for January-March 2022. NAV per share was Tk. 14.63 as on March 31, 2023 and Tk. 15.61 as on March 31, 2022.

##### NITOLINS

**(Q1 Un-audited):** EPS was Tk. 0.49 for January-March 2023 as against Tk. 0.65 for January-March 2022. NOCFPS was Tk. 0.16 for January-March 2023 as against Tk. 0.34 for January-March 2022. NAV per share was Tk. 30.53 as on March 31, 2023 and Tk. 29.81 as on March 31, 2022.

##### UNITEDFIN

**(Q1 Un-audited):** EPS was Tk. 0.03 for January-March 2023 as against Tk. 0.09 for January-March 2022. NOCFPS was Tk. (0.66) for January-March 2023 as against Tk. (11.98) for January-March 2022. NAV per share was Tk. 17.08 as on March 31, 2023 and Tk. 17.06 as on December 31, 2022. EPS decreased due to reduction of operating income and increase of operating expense compared to same period of last year.

##### ASIAINS

**(Q1 Un-audited):** EPS was Tk. 0.21 for January-March 2023 as against Tk. 0.55 for January-March 2022. NOCFPS was Tk. 0.22 for January-March 2023 as against Tk. 2.13 for January-March 2022. NAV per share was Tk. 26.66 as on March 31, 2023 and Tk. 27.02 as on March 31, 2022.

##### DHAKABANK

**(Q1 Un-audited):** EPS was Tk. 0.63 for January-March 2023 as against Tk. 0.73 for January-March 2022. NOCFPS was Tk. 8.21 for January-March 2023 as against Tk. (4.36) for January-March 2022. NAV per share was Tk. 23.29 as on March 31, 2023 and Tk. 22.81 as on March 31, 2022.

##### ECABLES

**(Q3 Un-audited):** EPS was Tk. 0.19 for January-March 2023 as against Tk. (0.32) for January-March 2022; EPS was Tk. 0.44 for July 2022-March 2023 as against Tk. (2.13) for July 2021-March 2022. NOCFPS was Tk. 1.92 for July 2022-March 2023 as against Tk. 1.91 for July 2021-March 2022. NAV per share was Tk. 344.49 as on March 31, 2023 and Tk. 344.06 as on June 30, 2022.

##### BDTHAIFOOD

**(Q3 Un-audited):** EPS was Tk. 0.11 for January-March 2023 as against Tk. 0.16 (restated) for January-March 2022; EPS was Tk. 0.58 for July 2022-March 2023 as against Tk. 0.59 (restated) for July 2021-March 2022. NOCFPS was Tk. 0.93 for July 2022-March 2023 as against Tk. 2.49 for July 2021-March 2022. NAV per share was Tk. 14.55 as on March 31, 2023 and Tk. 14.12 as on June 30, 2022.

##### PIONEERINS

**(Q1 Un-audited):** EPS was Tk. 1.91 for January-March 2023 as against Tk. 1.85 (restated) for January-March 2022. NOCFPS was Tk. 1.13 for January-March 2023 as against Tk. 2.40 (restated) for January-March 2022. NAV per share was Tk. 49.65 as on March 31, 2023 and Tk. 46.88 as on December 31, 2022.

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**LINDEBD**

**(Q1 Un-audited):** EPS was Tk. 9.22 for January-March 2023 as against Tk. 19.65 for January-March 2022. NOCFPS was Tk. 37.53 for January-March 2023 as against Tk. 13.71 for January-March 2022. NAV per share was Tk. 406.65 as on March 31, 2023 and Tk. 415.20 as on March 31, 2022.

**RELIANCINS**

**(Q1 Un-audited):** EPS was Tk. 1.59 for January-March 2023 as against Tk. 1.28 for January-March 2022. NOCFPS was Tk. 4.23 for January-March 2023 as against Tk. 1.28 for January-March 2022. NAV per share was Tk. 63.24 as on March 31, 2023 and Tk. 64.15 as on December 31, 2022.

**UTTARABANK**

Mr. Mohammed Rabiul Hossain, Managing Director (Ex-Officio) of the company, has expressed his intention to buy 1,08,936 shares of the company at prevailing market price (in the Public/Block Market) through Dhaka Stock Exchange Limited (DSE) within next 30 working days.

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