

Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.80%) lost 38.98 points and closed at 4,835.60. The blue-chip index DS30 (-0.42%), the Shariah-based index DSES (-0.97%), and the large-cap index CDSET (-0.42%) closed at 1,791.14, 1,053.44, and 994.35 points, respectively. Most of the large-cap sectors posted negative performance today. NBF1 experienced the highest loss of 1.92% followed by Fuel & Power (-1.31%), Engineering (-0.88%), Bank (-0.77%), Pharmaceutical (-0.56%), Food & Allied (-0.52%), and Telecommunication (+0.00%), respectively. Block trades contributed 5.5% of the overall market turnover. Beach Hatchery Ltd. (-4.9%) was the most traded share with a turnover of BDT 157 million.

Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,835.60	4,874.58	-38.98	-0.80%	-7.3%
DS30	1,791.14	1,798.74	-7.61	-0.42%	-7.7%
DSES	1,053.44	1,063.79	-10.35	-0.97%	-9.9%
CDSET	994.35	998.53	-4.18	-0.42%	-6.7%

	Advanced	Declined	Unchanged	Total
All Category	61	292	46	399
A Category (Equity)	39	153	26	218
B Category (Equity)	8	70	5	83
N Category (Equity)	0	1	0	1
Z Category (Equity)	14	68	15	97
Mutual Funds	3	21	12	36
Corporate Bonds	1	1	2	4
Treasury Bonds	1	1	0	2

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,533,014	6,553,602	-0.3%
	Mn USD	53,549	53,718	
Turnover	Mn BDT	2,942	3,439	-14.5%
	Mn USD	24	28	
Volume	Mn Shares	159	209	-23.9%
	No. of Trade	107,820	120,924	-10.8%

* Average Interbank Exchange Rate is BDT 122.00 as of May 14, 2025

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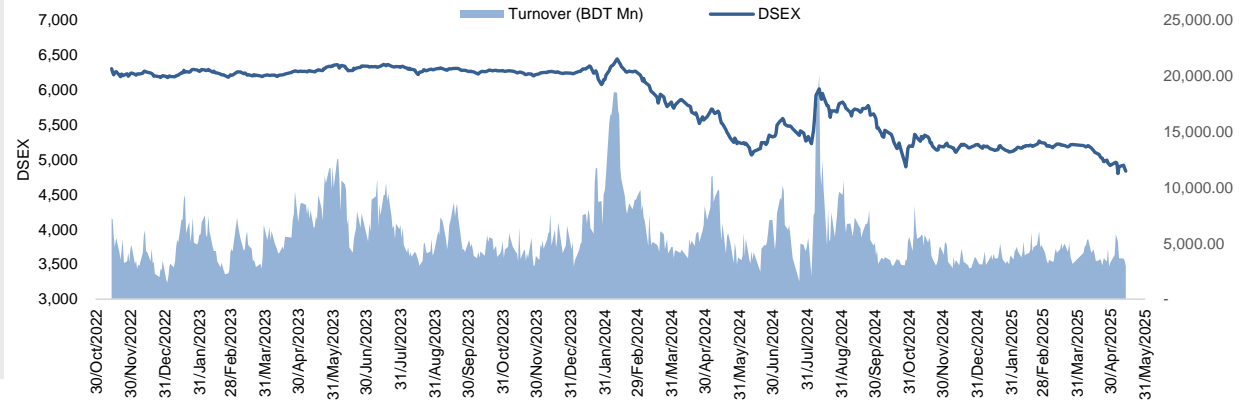


Figure: Sectorial Turnover (BDT Mn)

Day before Yesterday's Turnover Yesterday's Turnover Today's Turnover

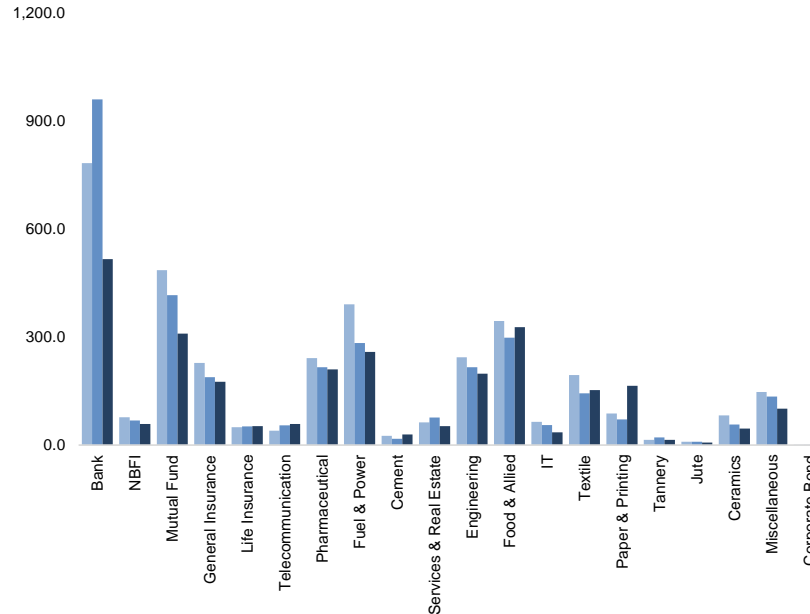
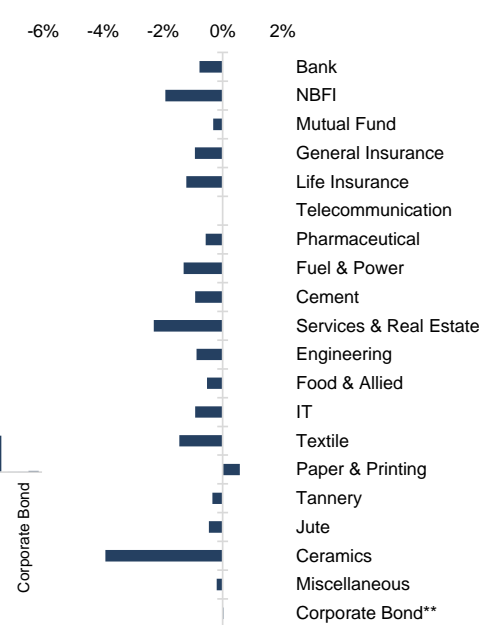


Figure: Sectorial Mcap Change



Market PE 14.6x

Market PB 1.1x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,349	1,359	-10.50	-0.77%	36	638,224	9.8%	516.1	18.6%	6.9x	0.6x	GP	400,904	12.2%	23.7	13.7x	5.6x
NBFI	932	951	-18.24	-1.92%	23	88,851	1.4%	58.3	2.1%	NM	NM	SQURPHARMA	185,357	5.6%	39.3	7.9x	1.4x
Mutual Fund	666	668	-2.09	-0.31%	37	30,597	0.5%	309.8	11.1%	NM	0.6x	BATBC	163,242	5.0%	15.5	9.9x	3.1x
General Insurance	2,476	2,499	-23.26	-0.93%	43	70,670	1.1%	175.6	6.3%	11.9x	1.1x	ROBI	130,425	4.0%	32.3	18.6x	1.9x
Life Insurance	1,591	1,611	-19.63	-1.22%	15	42,317	0.7%	52.9	1.9%	NM	NM	WALTONHIL	124,019	3.8%	1.7	9.6x	1.1x
Telecommunication	4,728	4,728	+0.12	+0.00%	3	554,409	8.5%	58.4	2.1%	14.7x	3.6x	BEXIMCO	103,850	3.2%	0.0	NM	1.3x
Pharmaceutical	2,778	2,794	-15.77	-0.56%	34	526,668	8.1%	210.3	7.6%	12.2x	1.4x	BRACBANK	92,025	2.8%	100.5	6.8x	1.1x
Fuel & Power	1,046	1,059	-13.86	-1.31%	23	276,972	4.3%	258.4	9.3%	17.4x	0.6x	BERGERPBL	82,455	2.5%	0.9	24.0x	5.7x
Cement	1,704	1,720	-15.81	-0.92%	7	81,216	1.3%	29.5	1.1%	19.4x	1.7x	MARICO	81,087	2.5%	5.4	13.7x	10.8x
Services & Real Estate	885	906	-20.88	-2.30%	9	48,692	0.8%	52.8	1.9%	23.1x	0.4x	UPGDCL	70,201	2.1%	2.2	6.0x	1.7x
Engineering	2,206	2,225	-19.50	-0.88%	42	248,843	3.8%	198.6	7.1%	11.4x	0.8x	ISLAMIBANK	56,350	1.7%	6.3	12.1x	0.8x
Food & Allied	14,428	14,504	-76.04	-0.52%	21	264,001	4.1%	327.6	11.8%	15.3x	4.2x	LHB	52,146	1.6%	22.8	14.5x	2.6x
IT	1,662	1,678	-15.47	-0.92%	11	21,927	0.3%	35.5	1.3%	18.4x	1.4x	UNILEVERCL	41,557	1.3%	11.0	71.5x	16.1x
Textile	980	994	-14.40	-1.45%	58	102,053	1.6%	153.0	5.5%	NM	0.7x	BXPHARMA	38,633	1.2%	32.6	6.0x	0.8x
Paper & Printing	3,877	3,855	+22.16	+0.57%	6	17,518	0.3%	164.9	5.9%	NM	0.8x	DUTCHBANGL	37,789	1.1%	1.4	8.7x	0.7x
Tannery	1,718	1,724	-5.84	-0.34%	6	19,140	0.3%	14.8	0.5%	NM	1.4x	ICB	37,466	1.1%	3.0	NM	0.9x
Jute	10,189	10,236	-46.76	-0.46%	3	2,243	0.0%	6.8	0.2%	NM	NM	EBL	34,789	1.1%	6.8	5.1x	0.7x
Ceramics	353	367	-14.39	-3.92%	5	15,829	0.2%	46.2	1.7%	NM	1.0x	PUBALIBANK	32,970	1.0%	5.7	4.2x	0.6x
Miscellaneous	4,155	4,163	-8.15	-0.20%	15	225,636	3.5%	101.3	3.6%	91.5x	1.8x	CITYBANK	30,965	0.9%	72.6	3.1x	0.6x
Corporate Bond**	15,188	15,183	+4.47	+0.03%	16	33,264	0.5%	3.3	0.1%	NM	NM	OLYMPIC	29,131	0.9%	6.0	15.8x	2.4x
Treasury Bond**	1,950	1,949	+0.83	+0.04%	234	3,177,448	49.0%	7.0	0.3%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CITYGENINS	36.6	+9.9%	31.7	11.7x	1.7x	SQURPHARMA	108,958	7.7%	7.9x	1.4x	BEACHHATCH	48.5	-4.9%	157.5	10.3x	2.9x
FBFIF	4.3	+7.5%	38.4	NM	0.5x	ISLAMIBANK	74,730	5.3%	12.1x	0.8x	NRBBANK	12.4	-6.8%	119.3	20.4x	1.0x
MAGURAPLEX	83.2	+6.0%	109.2	24.3x	1.1x	BEXIMCO	69,463	4.9%	NM	1.3x	MAGURAPLEX	83.2	+6.0%	109.2	24.3x	1.1x
OIMEX	27.5	+5.8%	57.3	28.6x	7.1x	BATBC	50,233	3.6%	9.9x	3.1x	BRACBANK	52.0	-	100.5	6.8x	1.1x
MAKSONSPIN	5.8	+5.5%	0.5	NM	0.8x	WALTONHIL	46,773	3.3%	9.6x	1.1x	BPPL	15.5	+2.6%	93.4	67.4x	0.6x
METROSPIN	10.6	+2.91%	0.1	NM	2.2x	BRACBANK	46,489	3.3%	6.8x	1.1x	ABB1STMF	5.0	-	76.5	NM	0.5x
BPPL	15.5	+2.6%	93.4	67.4x	1x	GP	44,708	3.2%	13.7x	5.6x	CITYBANK	22.9	+0.9%	72.6	3.1x	0.6x
FINEFOODS	210.6	+2.6%	71.9	47.5x	14.4x	RENATA	32,968	2.3%	20.0x	1.6x	FINEFOODS	210.6	+2.6%	71.9	47.5x	14.4x
EASTERNINS	41.0	+2.5%	1.6	16.5x	0.8x	BXPHARMA	23,409	1.7%	6.0x	0.8x	OIMEX	27.5	+5.8%	57.3	28.6x	7.1x
LIBRAINFU	778.1	+2.5%	8.5	NM	0.9x	PUBALIBANK	22,905	1.6%	4.2x	0.6x	BSC	90.1	+0.1%	53.6	4.7x	0.9x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	CITYBANK	21,020	1.5%	3.1x	0.6x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
NRBBANK	12.4	-6.8%	119.3	20.4x	1.0x	LHB	20,953	1.5%	14.5x	2.6x	RENATA	496.1	496.1	1.0	100	49.61
TITASGAS	18.0	-6.3%	4.1	NM	0x	OLYMPIC	20,496	1.5%	15.8x	2.4x	KDSALTD	48.0	46.0	5.0	570	26.42
BDWELDING	9.1	-6.2%	1.9	NM	0.8x	ALARABANK	18,282	1.3%	14.1x	1.0x	BEACONPHAR	114.4	114.4	2.0	179	20.49
NRBCBANK	7.9	-6.0%	17.5	2.7x	0.5x	BEACONPHAR	17,838	1.3%	27.1x	3.6x	BRACBANK	52.0	52.0	1.0	300	15.60
SONARGAON	27.8	-5.8%	3.3	84.2x	1.4x	PRIMEBANK	16,142	1.1%	3.1x	0.6x	FINEFOODS	206.0	187.4	4.0	65	12.91
SPCERAMICS	18.0	-5.8%	31.3	NM	0.6x	ROBI	14,876	1.1%	18.6x	1.9x	SEMLLECMF	12.8	12.2	5.0	738	9.32
KPPL	16.5	-5.7%	14.5	NM	NM	UTTARABANK	13,699	1.0%	7.8x	0.6x	ABB1STMF	5.2	4.5	3.0	1,438	7.17
ALLTEX	10.1	-5.6%	0.2	NM	0.5x	NBL	13,055	0.9%	NM	7.8x	PRIMEBANK	22.1	22.1	1.0	119	2.64
REGENTTEX	3.4	-5.6%	0.2	NM	0.1x	BSRMLTD	12,852	0.9%	4.1x	0.4x	LOVELLO	77.0	77.0	2.0	33	2.54
GHAIL	10.3	-5.5%	7.9	NM	0.8x	* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only. ** The base of the Bond Index starts at 100, starting from Jan 13, 2022 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022										
											ROBI	22.6	22.6	1.0	100	2.26

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022.

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
RENATA	496.1	496.1	49.6	100	1
KDSALTD	48.0	46.0	26.4	570	5
BEACONPHAR	114.4	114.4	20.5	179	2
BRACBANK	52.0	52.0	15.6	300	1
FINEFOODS	206.0	187.4	12.9	65	4
SEMLLECMF	12.8	12.2	9.3	738	5
ABB1STMF	5.2	4.5	7.2	1,438	3
PRIMEBANK	22.1	22.1	2.6	119	1
LOVELLO	77.0	77.0	2.5	33	2
ROBI	22.6	22.6	2.3	100	1
CONTININS	24.6	24.6	2.1	85	1
NRBBANK	14.5	14.5	2.0	141	3
SUNLIFEINS	69.1	69.1	1.4	20	1
METROSPIN	10.1	10.1	1.1	105	1
BSC	95.0	95.0	1.0	10	1
INTRACO	23.0	23.0	0.9	40	1
SHASHADNIM	17.8	17.8	0.7	38	1
SPCL	42.4	42.4	0.6	14	1
BXPHARMA	80.0	80.0	0.6	7	1
GPHISPAT	16.5	16.5	0.5	32	1
RELIANCE1	20.5	20.5	0.5	25	1
BEXIMCO	99.7	99.7	0.5	5	1
Total			160.8		39

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
JAMUNABANK		6.5%	17.5%	Record Date	14-May-25
PRAGATIINS		7.0%	20.0%	Record Date	19-May-25
UNITEDINS		0.0%	15.0%	Record Date	20-May-25
BNICL		0.0%	20.0%	Record Date	20-May-25
HEIDELBCEM		0.0%	25.0%	Record Date	20-May-25
AGRANINS		6.0%	6.0%	Record Date	20-May-25
UNITEDFIN		0.0%	10.0%	Record Date	21-May-25
BGIC		0.0%	10.0%	Record Date	21-May-25
STANDARINS		0.0%	10.0%	Record Date	22-May-25
MTB		10.0%	0.0%	Record Date	22-May-25
MIDLANDBNK		3.0%	3.0%	Record Date	22-May-25
DUTCHBANGL		10.0%	10.0%	Record Date	22-May-25
PUBALIBANK		12.5%	12.5%	Record Date	22-May-25
CITYBANK		12.5%	12.5%	Record Date	22-May-25
SHAHJABANK		0.0%	10.0%	Record Date	22-May-25

Important DSE News

MERCINS

(Q1 Un-audited): EPS was Tk. 0.42 for January-March 2025 as against Tk. 0.45 for January-March 2024; NOCFPS was Tk. 0.06 for January-March 2025 as against Tk. 0.10 for January-March 2024. NAV per share was Tk. 19.59 as on March 31, 2025 and Tk. 19.24 as on December 31, 2024.

RUPALIINS

(Q1 Un-audited): EPS was Tk. 0.40 for January-March 2025 as against Tk. 0.36 for January-March 2024; NOCFPS was Tk. 0.27 for January-March 2025 as against Tk. 0.34 for January-March 2024. NAV per share was Tk. 20.76 as on March 31, 2025 and Tk. 20.41 as on December 31, 2024.

SICL

The Board of Directors has recommended 5% Cash Dividend paid to general public share holder. This dividend is not applicable for the shareholders who have been holding the share of the company before IPO. Date of AGM: 21.08.2025, Time: 10:30 AM, AGM mode: Hybrid System i.e. at (Corporate Address) with Physical presence and also Digital platform virtually. Record date: 26.06.2025. The Company has also reported EPS of Tk. 1.28, NAV per share of Tk. 12.28 and NOCFPS of Tk. 1.26 for the year ended December 31, 2024 as against Tk. 0.82 (restated/adjusted), Tk. 18.76 (restated/adjusted) and Tk. 0.22 (restated/adjusted) respectively for the year ended December 31, 2023.

(Q1 Un-audited): EPS was Tk. 0.21 for January-March 2025 as against Tk. 0.19 (restated/adjusted) for January-March 2024. NOCFPS was Tk. 0.18 for January-March 2025 as against Tk. 0.57 (restated/adjusted) for January-March 2024. NAV per share was Tk. 10.57 as on March 31, 2025 and Tk. 11.97 (restated/adjusted) as on December 31, 2024.

CITYGENINS

(Q1 Un-audited): EPS was Tk. 0.90 for January-March 2025 as against Tk. 0.85 for January-March 2024; NOCFPS was Tk. 1.16 for January-March 2025 as against Tk. 0.79 for January-March 2024. NAV per share was Tk. 21.75 as on March 31, 2025 and Tk. 21.15 as on December 31, 2024. Reasons for deviation: EPS has been increased in 1st quarter ended on 31 March, 2025 (Un-audited) in comparison to the same period of the previous year because of premium income has been increased sharply. NAV has been increased in 1st quarter ended on 31st March, 2025 (Un-audited) in comparison to the same period of the previous year because of the company's investment in FDR has been increased. NOCFPS has been increased in the 1st quarter ended on 31st March, 2025 (Un-audited) in comparison to the same period of the previous year because of the company's premium collection has been increased.

AGRANINS

(Q1 Un-audited): Consolidated EPS was Tk. 0.35 for January-March 2025 as against Tk. 0.50 for January-March 2024. Consolidated NOCFPS was Tk. 0.08 for January-March 2025 as against Tk. (0.34) for January-March 2024. Consolidated NAV per share was Tk. 20.22 as on March 31, 2025 and Tk. 19.81 as on December 31, 2024. EPS has been decreased due to increase in income tax provision compared to previous period.

BRACBANK

Mr. Asif Saleh, Nominated Director (Nominated by BRAC) of the Company, has expressed his intention to buy 50,000 shares of the Company at prevailing market price (in the Public Market) through Dhaka Stock Exchange PLC. within next 30 working days.

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