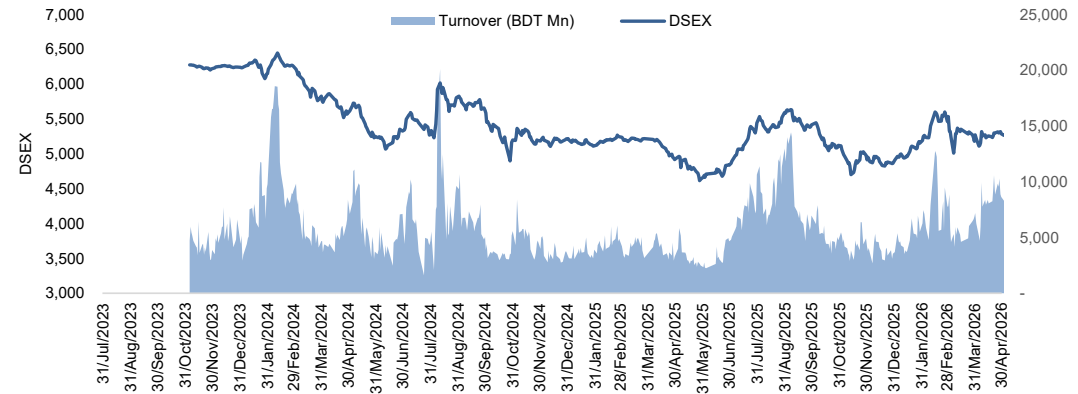


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.03%) gained 1.79 points and closed at 5,245.22. The blue-chip index DS30 (-0.45%), the Shariah-based index DSES (+0.08%), and the large-cap index CDSET (-0.34%) closed at 1,981.67, 1,066.12, and 1,054.60 points, respectively. Large-cap sectors posted mixed performance today. NBFI booked the highest gain of 3.45%, followed by Engineering (+0.67%), Fuel & Power (+0.34%), Pharmaceutical (-0.19%), Bank (-0.26%), Telecommunication (-0.26%), and Food & Allied (-1.14%), respectively. Block trades contributed 6.3% of the overall market turnover. National Credit and Commerce Bank PLC. (+0.6%) was the most traded share with a turnover of BDT 372 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,245.22	5,243.43	+1.79	+0.03%	+7.8%
DS30	1,981.67	1,990.72	-9.05	-0.45%	+6.9%
DSES	1,066.12	1,065.28	+0.84	+0.08%	+6.5%
CDSET	1,054.60	1,058.23	-3.63	-0.34%	+5.0%

	Advanced	Declined	Unchanged	Total
All Category	199	144	53	396
A Category (Equity)	94	82	24	200
B Category (Equity)	43	26	6	75
N Category (Equity)	0	1	0	1
Z Category (Equity)	62	35	23	120
Mutual Funds	13	6	15	34
Corporate Bonds	2	1	1	4
Treasury Bonds	0	5	0	5

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,773,370	6,759,414	+0.2%
	Mn USD	55,161	55,048	
Turnover	Mn BDT	9,973	8,561	
	Mn USD	81	70	+16.5%
Volume	Mn Shares	345	288	+19.5%
No. of Trade		244,577	220,886	+10.7%

* Average Interbank Exchange Rate is BDT 122.79 as of May 13, 2026

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Figure: Sectorial Turnover (BDT Mn)

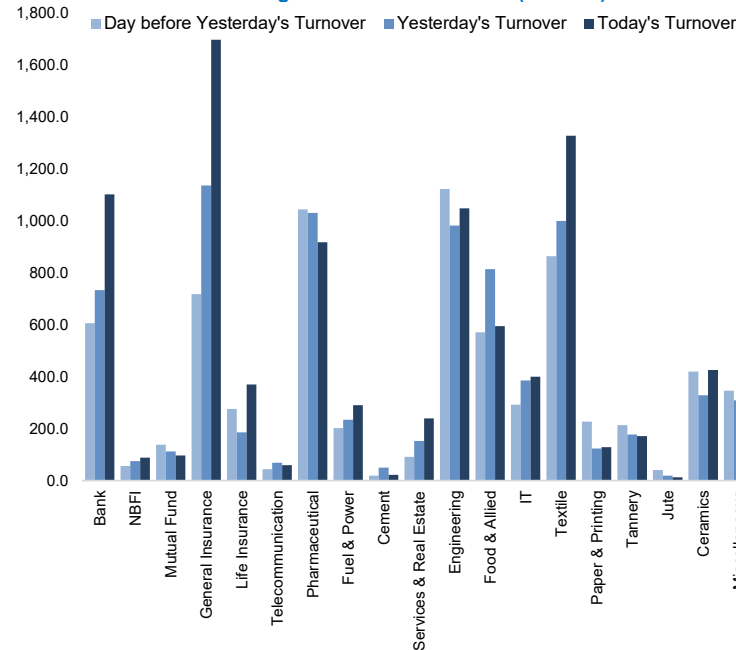
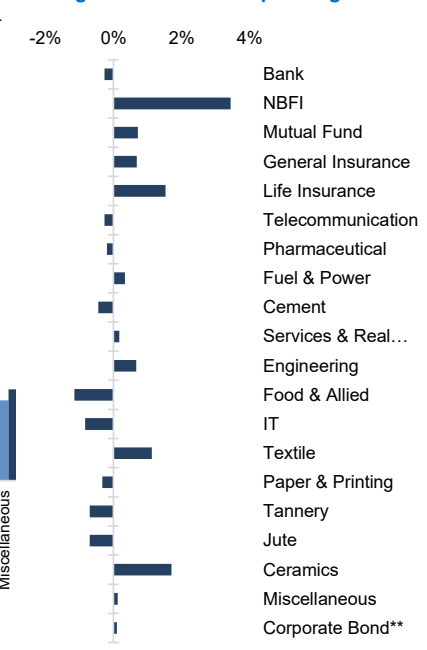


Figure: Sectorial Mcap Change



Market PE 13.4x

Market PB 1.5x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,483	1,486	-3.89	-0.26%	36	700,039	10.3%	1,100.5	11.8%	7.2x	0.7x	GP	322,452	9.5%	19.7	10.8x	5.1x
NBFI	969	937	+32.29	+3.45%	23	91,643	1.4%	88.3	0.9%	NM	1.0x	SQURPHARMA	185,091	5.4%	57.3	7.2x	1.2x
Mutual Fund	529	525	+3.78	+0.72%	36	25,479	0.4%	96.4	1.0%	NM	0.5x	ROBI	150,852	4.4%	35.3	14.5x	2.1x
General Insurance	3,626	3,601	+24.83	+0.69%	43	102,364	1.5%	1,694.8	18.1%	16.7x	1.5x	BRACBANK	145,537	4.3%	124.2	7.3x	1.3x
Life Insurance	1,809	1,782	+27.26	+1.53%	15	50,998	0.8%	369.6	4.0%	NM	NM	WALTONHIL	122,325	3.6%	5.4	12.2x	1.0x
Telecommunication	4,304	4,316	-11.36	-0.26%	3	499,471	7.4%	59.7	0.6%	11.6x	3.3x	BATBC	115,560	3.4%	29.1	24.3x	2.1x
Pharmaceutical	2,969	2,975	-5.72	-0.19%	34	560,434	8.3%	916.4	9.8%	10.7x	1.5x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Fuel & Power	1,041	1,038	+3.50	+0.34%	23	274,852	4.1%	289.6	3.1%	8.8x	0.6x	MARICO	86,445	2.5%	5.5	7.5x	29.8x
Cement	1,825	1,833	-8.15	-0.44%	7	85,841	1.3%	22.0	0.2%	19.9x	1.9x	UPGDCL	67,245	2.0%	2.3	7.2x	1.4x
Services & Real Estate	1,008	1,007	+1.76	+0.17%	9	54,875	0.8%	239.7	2.6%	21.4x	0.4x	BERGERPBL	67,084	2.0%	1.6	20.1x	3.6x
Engineering	2,464	2,447	+16.37	+0.67%	42	276,173	4.1%	1,046.6	11.2%	14.1x	0.8x	BXPBARMA	54,961	1.6%	109.1	8.6x	1.1x
Food & Allied	12,129	12,269	-140.20	-1.14%	21	221,424	3.3%	593.8	6.4%	37.3x	3.3x	ISLAMIBANK	52,486	1.5%	4.6	NM	0.8x
IT	2,179	2,197	-18.18	-0.83%	11	28,856	0.4%	399.6	4.3%	33.5x	1.7x	PUBALIBANK	49,845	1.5%	19.0	4.4x	0.7x
Textile	1,183	1,169	+13.25	+1.13%	58	123,023	1.8%	1,326.4	14.2%	NM	0.8x	RENATA	47,175	1.4%	8.7	17.3x	1.3x
Paper & Printing	4,443	4,457	-14.28	-0.32%	6	20,808	0.3%	128.1	1.4%	NM	1.4x	CITYBANK	46,534	1.4%	125.2	3.2x	0.7x
Tannery	2,050	2,064	-14.28	-0.69%	6	23,807	0.4%	171.5	1.8%	NM	1.5x	DUTCHBANGL	40,408	1.2%	14.1	3.6x	0.6x
Jute	11,792	11,875	-82.42	-0.69%	3	2,572	0.0%	12.4	0.1%	NM	1.6x	UNILEVERCL	39,167	1.2%	0.4	50.4x	16.6x
Ceramics	433	426	+7.27	+1.71%	5	19,584	0.3%	425.6	4.6%	NM	1.3x	EBL	39,120	1.2%	52.0	4.6x	0.7x
Miscellaneous	3,926	3,921	+5.08	+0.13%	15	213,166	3.1%	350.8	3.8%	93.6x	1.6x	ICB	35,471	1.0%	17.4	NM	1.3x
Corporate Bond**	17,964	17,946	+18.35	+0.10%	16	39,640	0.6%	1.9	0.0%	NM	NM	PRIMEBANK	35,340	1.0%	34.7	3.9x	0.7x
Treasury Bond**	2,188	2,181	+7.83	+0.36%	232	3,361,460	49.6%	6.1	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
EASTLAND	26.4	+10.0%	102.3	23.6x	1.2x	SQURPHARMA	103,373	7.1%	7.2x	1.2x	NCCBANK	16.8	+0.6%	371.7	3.9x	0.6x
ICB	40.9	+9.9%	17.4	NM	1.3x	BRACBANK	78,342	5.4%	7.3x	1.3x	SPCERAMICS	23.5	+9.8%	231.9	NM	0.8x
RUPALIINS	27.7	+9.9%	99.6	29.2x	1.3x	BEXIMCO	69,465	4.8%	NM	1.3x	DOMINAGE	73.6	+0.1%	224.2	NM	4.3x
MLDYEING	10.0	+9.9%	59.0	NM	0.8x	ISLAMIBANK	52,391	3.6%	NM	0.8x	MEGHNAINS	32.6	+3.5%	219.8	58.2x	2.2x
SPCERAMICS	23.5	+9.8%	231.9	NM	0.8x	WALTONHIL	40,257	2.8%	12.2x	1.0x	VFSTDL	15.7	+9.8%	173.7	NM	0.8x
VFSTDL	15.7	+9.79%	173.7	NM	0.8x	BXPBARMA	38,401	2.6%	8.6x	1.1x	ASIATICLAB	108.3	-1.2%	169.9	24.9x	1.9x
SONARBAINS	44.0	+9.7%	111.0	86.3x	2x	PUBALIBANK	35,789	2.5%	4.4x	0.7x	MONNOCERA	97.9	-3.9%	169.5	NM	1.2x
SKTRIMS	10.3	+9.6%	11.3	NM	0.7x	CITYBANK	32,402	2.2%	3.2x	0.7x	RDFOOD	27.8	+4.1%	157.6	NM	1.6x
METROSPIN	9.4	+9.3%	2.5	NM	2.4x	GP	32,245	2.2%	10.8x	5.1x	BBSCABLES	22.4	+6.2%	156.8	NM	0.9x
AMANFEED	32.4	+8.0%	117.2	NM	1.1x	BATBC	30,566	2.1%	24.3x	2.1x	LOVELLO	77.1	-3.1%	154.2	25.2x	5.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	PRIMEBANK	LHB	UTTARABANK	OLYMPIC	ROBI	BEACONPHAR	JAMUNABANK	BSRMLTD	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ILFSL	1.8	-10.0%	1.3	NM	NM	22,979	22,077	20,834	18,066	17,866	15,085	14,073	13,749	13,421	ASIATICLAB	107.0	103.0	6.0	2,051	219.29
PREMIERLEA	2.3	-8.0%	6.8	NM	NM	22,979	22,077	20,834	18,066	17,866	15,085	14,073	13,749	13,421	CITYGENINS	108.0	102.0	4.0	1,488	156.04
PRIMEFIN	2.9	-5.7%	2.1	NM	0.0x	22,979	22,077	20,834	18,066	17,866	15,085	14,073	13,749	13,421	GQBALLPEN	650.0	625.0	9.0	78	50.36
PHOENIXFIN	3.3	-5.7%	2.1	NM	0.0x	22,979	22,077	20,834	18,066	17,866	15,085	14,073	13,749	13,421	NCCBANK	15.1	15.1	3.0	2,851	43.05
FASFIN	1.8	-5.3%	0.3	NM	NM	22,979	22,077	20,834	18,066	17,866	15,085	14,073	13,749	13,421	APEXSPINN	435.1	397.8	11.0	93	37.39
FAREASTFIN	1.8	-5.3%	0.1	NM	NM	22,979	22,077	20,834	18,066	17,866	15,085	14,073	13,749	13,421	VFSTDL	15.4	15.0	21.0	2,195	33.11
PLFSL	1.8	-5.3%	0.3	NM	NM	22,979	22,077	20,834	18,066	17,866	15,085	14,073	13,749	13,421	DOMINAGE	75.7	66.5	5.0	378	26.85
UNIONCAP	4.0	-4.8%	1.4	NM	NM	22,979	22,077	20,834	18,066	17,866	15,085	14,073	13,749	13,421	BXPBARMA	125.0	125.0	1.0	100	12.50
MONNOCERA	97.9	-3.9%	169.5	NM	1.2x	22,979	22,077	20,834	18,066	17,866	15,085	14,073	13,749	13,421	FINEFOODS	555.0	545.0	7.0	19	10.41
NORTHERN	115.7	-3.7%	0.8	NM	1.4x	22,979	22,077	20,834	18,066	17,866	15,085	14,073	13,749	13,421	LOVELLO	85.5	80.0	2.0	97	7.78

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ASIATICLAB	107.0	103.0	219.3	2,051	6
CITYGENINS	108.0	102.0	156.0	1,488	4
GQBALLPEN	650.0	625.0	50.4	78	9
NCCBANK	15.1	15.1	43.1	2,851	3
APEXPINN	435.1	397.8	37.4	93	11
VFSTDL	15.4	15.0	33.1	2,195	21
DOMINAGE	75.7	66.5	26.9	378	5
BXPHARMA	125.0	125.0	12.5	100	1
FINEFOODS	555.0	545.0	10.4	19	7
LOVELLO	85.5	80.0	7.8	97	2
AGNISYSL	30.0	25.8	4.3	160	4
SAIHAMTEX	19.4	19.0	3.3	170	3
MONNOCERA	109.0	106.0	3.2	30	2
MHSML	23.5	23.5	2.4	100	1
DAFODILCOM	140.0	135.0	2.1	15	2
BNICL	87.3	80.1	1.9	23	2
RELIANCINS	92.0	92.0	1.8	20	1
RDFOOD	26.9	24.4	1.7	69	2
BEXIMCO	105.1	105.1	1.7	16	1
NAHEEACP	26.3	26.3	1.4	54	1
MEGHNAPET	49.9	49.9	1.4	28	1
ACMEPL	26.4	26.4	1.1	40	1
Total			633.0		106

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BRACBANK		15.0%	15.0%	Record Date	17-May-26
CENTRALINS		0.0%	12.0%	Record Date	20-May-26
EASTLAND		0.0%	10.0%	Record Date	2-Jun-26
ASIAINS		0.0%	10.0%	Record Date	3-Jun-26
RUPALIINS		5.0%	5.0%	Record Date	4-Jun-26

Important DSE News

BATBC

(Q1 Un-audited): EPS was Tk. 3.88 for January-March 2026 as against Tk. 5.89 for January-March 2025. NOCFPS was Tk. (22.70) for January-March 2026 as against Tk. (17.62) for January-March 2025. NAV per share was Tk. 103.38 as on March 31, 2026 and Tk. 102.50 as on December 31, 2025.

EBL

(Q1 Un-audited): Consolidated EPS was Tk. 1.24 for January-March 2026 as against Tk. 0.97 (restated) for January-March 2025. Consolidated NOCFPS was Tk. 11.61 for January-March 2026 as against Tk. 10.36 (restated) for January-March 2025. Consolidated NAV per share was Tk. 32.75 as on March 31, 2026 and Tk. 26.58 (restated) as on March 31, 2025.

PUBALIBANK

(Q1 Un-audited): Consolidated EPS was Tk. 1.72 for January-March 2026 as against Tk. 1.42 (restated) for January-March 2025. Consolidated NOCFPS was Tk. 17.00 for January-March 2026 as against Tk. 17.68 (restated) for January-March 2025. Consolidated NAV per share was Tk. 57.77 as on March 31, 2026 and Tk. 54.32 as on December 31, 2025. Reasons for Deviation: EPS substantially increased compare to same period of last year due to increase of Income from investment income.

UNITEDFIN

(Q1 Un-audited): EPS was Tk. 0.04 for January-March 2026 as against Tk. 0.03 for January-March 2025. NOCFPS was Tk. (4.83) for January-March 2026 as against Tk. (2.79) for January-March 2025. NAV per share was Tk. 17.94 as on March 31, 2026 and Tk. 17.90 as on December 31, 2025.

EASTERNINS

(Q1 Un-audited): EPS was Tk. 0.74 for January-March 2026 as against Tk. 0.63 for January-March 2025. NOCFPS was Tk. 0.95 for January-March 2026 as against Tk. (0.06) for January-March 2025. NAV per share was Tk. 50.71 as on March 31, 2026 and Tk. 49.63 as on December 31, 2025. During the period, EPS increased due to driven by higher business and investment income. NOCFPS increased due to increase in operating income.

PRIMEINSUR

(Q1 Un-audited): EPS was Tk. 0.79 for January-March 2026 as against Tk. 0.61 for January-March 2025. NOCFPS was Tk. (1.01) for January-March 2026 as against Tk. (0.92) for January-March 2025. NAV per share was Tk. 23.55 as on March 31, 2026 and Tk. 22.76 as on December 31, 2025. (cont.)

BGIC

(Q1 Un-audited): EPS was Tk. 0.69 for January-March 2026 as against Tk. 0.67 for January-March 2025. NOCFPS was Tk. 0.40 for January-March 2026 as against Tk. 1.39 for January-March 2025. NAV per share was Tk. 20.31 as on March 31, 2026 and Tk. 19.78 as on March 31, 2025.

RUPALIINS

(Q1 Un-audited): EPS was Tk. 0.33 for January-March 2026 as against Tk. 0.40 for January-March 2025. NOCFPS was Tk. 0.16 for January-March 2026 as against Tk. 0.27 for January-March 2025. NAV per share was Tk. 20.70 as on March 31, 2026 and Tk. 20.41 as on December 31, 2025.

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