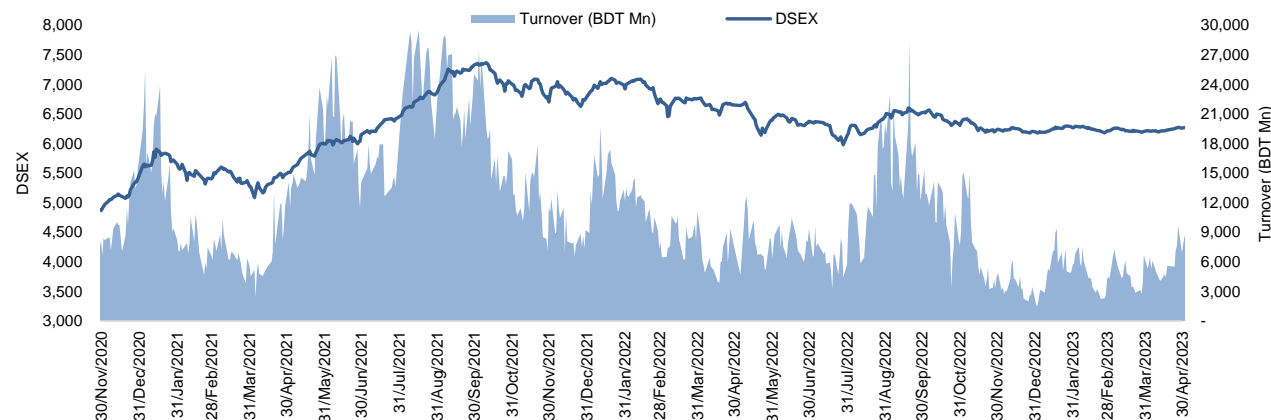


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.05%) lost 3.3 points and closed at 6,260.10. The blue-chip index DS30 (-0.20%), the Shariah-based index DSES (-0.20%), and the large-cap index CDSET (-0.08%) closed at 2,185.83, 1,366.17, and 1,210.97 points, respectively. Most of the large-cap sectors posted negative performance today. Food & Allied experienced the highest loss of 0.17% followed by Pharmaceutical (-0.13%), Bank (-0.09%), Engineering (-0.09%), NBF1 (-0.02%), Fuel & Power (-0.01%), and Telecommunication (0.00%), respectively. Block trades contributed 6.0% of the overall market turnover. Gemini Sea Food Ltd. (-7.5%) was the most traded share with a turnover of BDT 299 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,260.10	6,263.40	-3.30	-0.05%	+0.9%
DS30	2,185.83	2,190.25	-4.42	-0.20%	-0.4%
DSES	1,366.17	1,368.94	-2.76	-0.20%	+0.5%
CDSET	1,210.97	1,211.94	-0.97	-0.08%	-0.3%

	Advanced	Declined	Unchanged	Total
All Category	70	86	191	347
A Category (Equity)	55	47	132	234
B Category (Equity)	10	32	53	95
N Category (Equity)	3	1	1	5
Z Category (Equity)	2	6	5	13
Mutual Funds	0	0	22	22
Corporate Bonds	0	0	2	2
Treasury Bonds	0	0	0	0

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,650,868	7,652,754	-0.0%
	Mn USD	70,841	70,859	
Turnover	Mn BDT	6,540	6,365	+2.7%
	Mn USD	61	59	
Volume	Mn Shares	120	119	+1.2%
No. of Trade		159,531	152,579	+4.6%

* Average Interbank Exchange Rate is BDT 108.00 as of May 14, 2023

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Figure: Sectorial Turnover (BDT Mn)

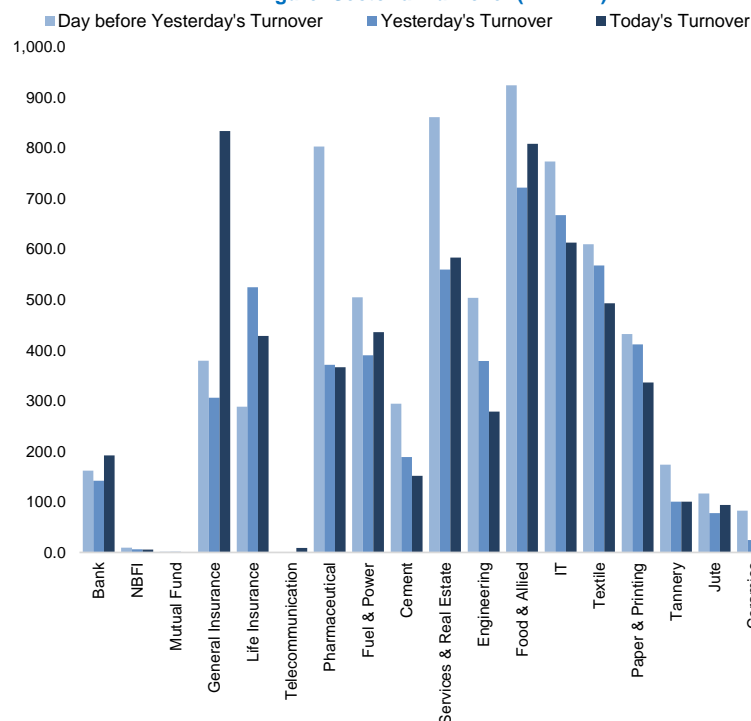


Figure: Sectorial Mcap Change



Market PE 22.4x

Market PB 1.5x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,456	1,457	-1.37	-0.09%	35	686,802	9.1%	192.2	3.1%	12.0x	0.7x	GP	386,996	8.6%	8.2	13.0x	7.2x
NBFI	1,918	1,918	-0.33	-0.02%	23	186,632	2.5%	5.9	0.1%	NM	4.2x	WALTONHIL	317,378	7.0%	0.1	49.1x	3.2x
Mutual Fund	825	825	-	-	37	37,324	0.5%	0.9	0.0%	NM	0.7x	BATBC	280,098	6.2%	1.3	15.3x	6.9x
General Insurance	3,247	3,136	+111.81	+3.57%	42	94,779	1.3%	833.4	13.6%	17.0x	1.5x	SQURPHARM/	185,977	4.1%	8.9	9.9x	1.7x
Life Insurance	2,571	2,568	+3.11	+0.12%	15	71,864	1.0%	428.5	7.0%	NM	NM	ROBI	157,138	3.5%	0.4	85.7x	2.3x
Telecommunication	4,946	4,946	-	-	3	580,232	7.7%	8.7	0.1%	16.9x	4.3x	RENATA	139,689	3.1%	0.0	38.0x	4.6x
Pharmaceutical	3,681	3,686	-4.68	-0.13%	34	714,107	9.5%	366.4	6.0%	19.2x	2.3x	UPGDCL	135,475	3.0%	0.0	16.7x	4.4x
Fuel & Power	1,700	1,700	-0.09	-0.01%	23	448,347	6.0%	435.5	7.1%	23.5x	1.1x	BEXIMCO	103,571	2.3%	0.2	12.0x	1.2x
Cement	2,477	2,488	-11.01	-0.44%	7	118,970	1.6%	151.6	2.5%	30.3x	2.6x	BERGERPBL	83,128	1.8%	1.2	28.2x	6.9x
Services & Real Estate	1,969	2,000	-31.58	-1.58%	8	77,788	1.0%	583.5	9.5%	28.2x	1.0x	MARICO	76,277	1.7%	0.1	19.7x	21.3x
Engineering	4,495	4,499	-4.03	-0.09%	42	527,540	7.0%	278.4	4.5%	72.3x	1.8x	ICB	74,119	1.6%	0.0	NM	1.7x
Food & Allied	21,549	21,586	-36.31	-0.17%	21	398,748	5.3%	808.1	13.2%	20.0x	8.2x	BXPHARMA	65,222	1.4%	0.3	14.6x	1.5x
IT	3,299	3,326	-26.81	-0.81%	11	43,008	0.6%	613.0	10.0%	30.1x	3.1x	BRACBANK	61,940	1.4%	0.0	9.7x	1.0x
Textile	1,615	1,618	-3.06	-0.19%	58	170,208	2.3%	493.0	8.0%	92.6x	1.1x	BEACONPHAR	56,595	1.3%	0.3	80.9x	9.2x
Paper & Printing	10,812	10,808	+3.58	+0.03%	6	41,658	0.6%	336.3	5.5%	40.2x	2.1x	ISLAMIBANK	53,291	1.2%	1.3	9.0x	0.8x
Tannery	3,225	3,218	+7.28	+0.23%	6	34,059	0.5%	100.3	1.6%	49.1x	3.3x	DUTCHBANGL	43,554	1.0%	6.6	7.5x	1.0x
Jute	14,373	15,265	-892.14	-5.84%	3	3,516	0.0%	94.2	1.5%	NM	5.7x	TITASGAS	40,459	0.9%	0.1	32.0x	0.6x
Ceramics	685	686	-1.16	-0.17%	5	31,664	0.4%	34.8	0.6%	48.5x	1.9x	UNILEVERCL	40,019	0.9%	6.0	45.5x	13.3x
Miscellaneous	4,169	4,176	-7.19	-0.17%	14	226,981	3.0%	380.0	6.2%	16.3x	1.8x	POWERGRID	37,347	0.8%	0.3	NM	0.4x
Corporate Bond**	88	88	-	-	9	36,390	0.5%	0.5	0.0%	NM	NM	SUMITPOWER	36,308	0.8%	0.1	12.1x	0.9x
Treasury Bond**	93	93	+0.02	+0.02%	252	2,986,534	39.7%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mean	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MEGHNAIS	33.0	+10.0%	6.2	21.4x	2.2x	SQURPHARMA	121,499	7.1%	9.9x	1.7x	GEMINISEA	780.5	-7.5%	299.0	37.2x	30.8x
TILIL	13.3	+9.9%	0.0	NM	NM	BATBC	74,086	4.3%	15.3x	6.9x	SEAPEARL	184.3	-4.5%	261.2	26.7x	10.7x
CRYSTALINS	43.3	+9.9%	57.6	14.4x	1.7x	BEXIMCO	69,196	4.1%	12.0x	1.2x	BSC	130.7	-1.2%	243.3	8.8x	1.6x
PARAMOUNT	42.2	+9.9%	21.5	24.1x	1.6x	RENATA	68,042	4.0%	38.0x	4.6x	CVOPRL	189.6	+2.5%	225.1	NM	26.3x
CONTININS	33.5	+9.5%	32.7	54.0x	1.5x	BEACONPHAR	48,413	2.8%	80.9x	9.2x	RUPALILIFE	101.4	+1.4%	163.3	NM	NM
EMERALDOIL	83.3	+9.5%	79.1	NM	NM	BXPHARMA	45,564	2.7%	14.6x	1.5x	GENEXIL	88.6	-2.6%	146.1	26.1x	4.6x
FEDERALINS	26.4	+9.1%	25.2	24.9x	2x	GP	38,700	2.3%	13.0x	7.2x	EHL	110.8	-1.9%	143.0	16.4x	1.4x
GLOBALINS	33.1	+8.5%	28.3	21.6x	2.5x	BRACBANK	30,976	1.8%	9.7x	1.0x	PAPERPROC	253.9	+0.4%	139.2	51.5x	7.5x
ASIAPACINS	49.2	+7.7%	36.6	20.2x	2.1x	LHBL	26,980	1.6%	14.1x	3.8x	AAMRANET	79.0	+0.8%	128.6	20.7x	2.1x
KARNAPHULI	32.3	+7.3%	23.7	17.0x	1.5x	ISLAMIBANK	24,166	1.4%	9.0x	0.8x	INTRACO	37.7	-0.3%	124.0	25.1x	2.9x
						NBL	19,116	1.1%	NM	0.7x						
						PUBALIBANK	18,525	1.1%	4.6x	0.6x						
						CITYBANK	18,211	1.1%	5.5x	0.8x						
						SEAPEARL	18,067	1.1%	26.7x	10.7x						
						OLYMPIC	17,642	1.0%	20.1x	3.3x						
						ROBI	15,714	0.9%	85.7x	2.3x						
						ALARABANK	14,483	0.9%	15.5x	1.1x						
						BSRMLTD	14,210	0.8%	NM	0.7x						
						PRIMEBANK	13,766	0.8%	5.3x	0.6x						
						UPGDCL	13,547	0.8%	16.7x	4.4x						

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
** The base of the Bond Index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
EMERALDOIL	82.5	72.0	93.2	1,163	39
SEAPEARL	205.0	205.0	71.1	347	3
CLICL	67.0	67.0	30.6	457	10
AOL	36.6	32.9	22.3	662	7
SQURPHARMA	209.8	201.8	19.8	97	23
BEACONPHAR	256.0	245.0	15.9	63	2
BSC	133.0	133.0	13.3	100	1
PTL	76.9	73.1	11.2	148	10
GEMINISEA	785.0	780.5	10.6	14	10
ORIONPHARM	79.0	71.7	7.7	104	11
ROBI	27.1	27.0	6.9	257	3
SONALIPAPR	660.5	577.1	6.3	10	5
KDSALTD	77.0	73.5	5.8	78	7
AAMRANET	80.0	76.0	5.7	74	4
FARCHEM	10.4	10.4	5.2	500	1
GP	277.1	261.6	4.2	16	7
UTTARABANK	21.6	21.0	4.1	193	6
RUPALILIFE	91.3	91.2	3.9	42	2
CITYGENINS	38.5	38.5	3.9	100	1
MONOSPOOL	374.0	341.0	3.8	11	3
GREENDELT	63.9	63.9	3.2	51	1
CONFIDCEM	83.0	80.1	3.1	39	5
Total			394.8		222

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
JANATAINS		0.0%	11%	Record Date	16-May-23
EXIMBANK		0.0%	10%	Record Date	16-May-23
NITOLINS		0.0%	11%	Record Date	17-May-23
DUTCHBANGL		7.5%	18%	Record Date	17-May-23
ASIAINS		0.0%	11%	Record Date	18-May-23
BATASHOE		0.0%	365%	Record Date	18-May-23
TAKAFULINS		0.0%	12%	Record Date	18-May-23
ASIAPACINS		0.0%	15%	Record Date	18-May-23
UCB		5.0%	5%	Record Date	18-May-23
FIRSTSBANK		10.0%	0%	Record Date	21-May-23
SBACBANK		0.0%	4%	Record Date	21-May-23
MERCINS		0.0%	10%	Record Date	21-May-23
CONTININS		0.0%	10%	Record Date	22-May-23
BNICL		0.0%	20%	Record Date	22-May-23
STANDARINS		0.0%	13%	Record Date	22-May-23
ISLAMIBANK		0.0%	10%	Record Date	22-May-23
JAMUNABANK		8.5%	18%	Record Date	22-May-23

Important DSE News

UNITEDINS

(Q1 Un-audited): EPS was Tk. 0.22 for January-March 2023 as against Tk. 0.31 for January-March 2022. NOCFPS was Tk. 0.16 for January-March 2023 as against Tk. 0.18 for January-March 2022. NAV per share was Tk. 32.86 as on March 31, 2023 and Tk. 32.68 as on December 31, 2022.

ISLAMIINS

(Q1 Un-audited): EPS was Tk. 0.61 for January-March 2023 as against Tk. 0.71 for January-March 2022. NOCFPS was Tk. (0.02) for January-March 2023 as against Tk. 1.48 for January-March 2022. NAV per share was Tk. 19.84 as on March 31, 2023 and Tk. 19.18 as on December 31, 2022.

MEGHNAINS

(Q1 Un-audited): EPS was Tk. 0.88 for January-March 2023 as against Tk. 0.66 for January-March 2022. NOCFPS was Tk. 0.16 for January-March 2023 as against Tk. (1.72) for January-March 2022. NAV per share was Tk. 15.24 as on March 31, 2023 and Tk. 17.21 as on December 31, 2022.

PRAGATIINS

(Q1 Un-audited): EPS was Tk. 1.25 for January-March 2023 as against Tk. 1.27 for January-March 2022. NOCFPS was Tk. 1.72 for January-March 2023 as against Tk. 1.86 for January-March 2022. NAV per share was Tk. 60.07 as on March 31, 2023 and Tk. 59.01 as on December 31, 2022.

PARAMOUNT

(Q1 Un-audited): EPS was Tk. 0.74 for January-March 2023 as against Tk. 0.86 for January-March 2022; NOCFPS was Tk. 0.69 for January-March 2023 as against Tk. 1.36 for January-March 2022. NAV per share was Tk. 26.63 as on March 31, 2023 and Tk. 26.17 as on March 31, 2022.

UCB

(Q1 Un-audited): Consolidated EPS was Tk. 0.33 for January-March 2023 as against Tk. 0.24 (restated) for January-March 2022. Consolidated NOCFPS was Tk. 16.28 for January-March 2023 as against Tk. (6.17) (restated) for January-March 2022. Consolidated NAV per share was Tk. 28.91 as on March 31, 2023, and Tk. 26.82 (restated) as on March 31, 2022.

NHFIL

(Q1 Un-audited): EPS was Tk. 0.52 for January-March 2023 as against Tk. 0.74 for January-March 2022. NOCFPS was Tk. 1.38 for January-March 2023 as against Tk. (18.43) for January-March 2022. NAV per share was Tk. 19.91 as on March 31, 2023 and Tk. 19.39 as on March 31, 2022. Reason for deviation in NOCFPS: NOCFPS has been increased due to increase of customer deposits during the period.

SBACBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.17 for January-March 2023 as against Tk. 0.22 for January-March 2022. Consolidated NOCFPS was Tk. (0.43) for January-March 2023 as against Tk. (9.04) for January-March 2022. Consolidated NAV per share was Tk. 13.53 as on March 31, 2023 and Tk. 13.27 as on December 31, 2022.

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MIDLANDBNK

(Q1 Un-audited): EPS was Tk. 0.28 for January-March 2023 as against Tk. 0.30 for January-March 2022. NOCFPS was Tk. (0.80) for January-March 2023 as against Tk. 2.32 for January-March 2022. NAV per share was Tk. 13.33 as on March 31, 2023 and Tk. 11.95 as on December 31, 2022.

NCCBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.70 for January-March 2023 as against Tk. 0.67 for January-March 2022; Consolidated NOCFPS was Tk. 1.52 for January-March 2023 as against Tk. (3.69) for January-March 2022. Consolidated NAV per share was Tk. 22.41 as on March 31, 2023 and Tk. 21.78 as on March 31, 2022.

IDLC

(Q1 Un-audited): Consolidated EPS was Tk. 0.83 for January-March 2023 as against Tk. 1.16 for January-March 2022; Consolidated NOCFPS was Tk. (6.69) for January-March 2023 as against Tk. (24.64) for January-March 2022. Consolidated NAV per share was Tk. 44.39 as on March 31, 2023 and Tk. 43.56 as on December 31, 2022.

IFIC

(Q1 Un-audited): Consolidated EPS was Tk. 0.35 for January-March 2023 as against Tk. 0.18 for January-March 2022. Consolidated NOCFPS was Tk. (3.05) for January-March 2023 as against Tk. 0.85 for January-March 2022. Consolidated NAV per share was Tk. 19.17 as on March 31, 2023 and Tk. 17.14 as on March 31, 2022.

CENTRALINS

(Q1 Un-audited): EPS was Tk. 0.51 for January-March 2023 as against Tk. 0.68 for January-March 2022. NOCFPS was Tk. 0.53 for January-March 2023 as against Tk. 0.50 for January-March 2022. NAV per share (with revaluation) was Tk. 49.98 as on March 31, 2023 and Tk. 49.48 as on December 31, 2022. NAV per share (without revaluation) was Tk. 19.82 as on March 31, 2023 and Tk. 19.31 as on December 31, 2022.

BATASHOE

(Q1 Un-audited): EPS was Tk. 9.96 for January-March 2023 as against Tk. 5.01 for January-March 2022. NOCFPS was Tk. 1.73 for January-March 2023 as against Tk. 10.23 for January-March 2022. NAV per share was Tk. 262.12 as on March 31, 2023 and Tk. 252.16 as on December 31, 2022.

DUTCHBANGL

(Q1 Un-audited): EPS was Tk. 1.80 for January-March 2023 as against Tk. 1.61 (restated) for January-March 2022. NOCFPS was Tk. 5.03 for January-March 2023 as against Tk. 1.65 (restated) for January-March 2022. NAV per share was Tk. 61.65 as on March 31, 2023 and Tk. 59.85 as on December 31, 2022.

NRBCBANK

(Q1 Un-audited): Consolidated EPS was Tk. 1.023 for January-March 2023 as against Tk. 0.806 for January-March 2022. Consolidated NOCFPS was Tk. (1.274) for January-March 2023 as against Tk. (0.873) for January-March 2022. Consolidated NAV per share was Tk. 17.78 as on March 31, 2023 and Tk. 16.73 as on December 31, 2022.

ALARABANK

(Q1 Un-audited): Diluted Consolidated EPS was Tk. 0.19 for January-March 2023 as against Tk. 0.48 for January-March 2022. Consolidated NOCFPS was Tk. 4.85 for January-March 2023 as against Tk. 20.12 for January-March 2022. Consolidated NAV per share was Tk. 23.07 as on March 31, 2023 and Tk. 23.22 as on March 31, 2022.

SOUTHEASTB

(Q1 Un-audited): Consolidated EPS was Tk. 1.19 for January-March 2023 as against Tk. 1.26 (restated) for January-March 2022. Consolidated NOCFPS was Tk. 16.97 for January-March 2023 as against Tk. 0.38 for January-March 2022. Consolidated NAV per share was Tk. 26.05 as on March 31, 2023 and Tk. 26.86 as on March 31, 2022.

NHFIL

The company has informed that the Board of Directors has decided to issue Non-Convertible, Redeemable, Zero Coupon Bonds up to Tk. 3,750.00 Million (in face value, in multiple tranches) only, tenor up to 5 years, through Private Placement to raise funds for providing housing finance, subject to the approval of the regulatory Authorities.

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