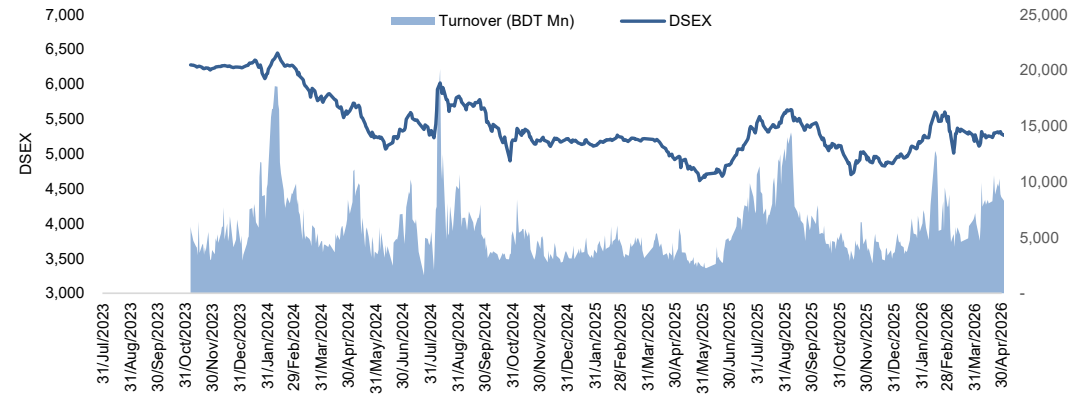


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.36%) lost 19.04 points and closed at 5,226.18. The blue-chip index DS30 (-0.56%), the Shariah-based index DSES (-0.33%), and the large-cap index CDSET (-0.45%) closed at 1,970.56, 1,062.55, and 1,049.82 points, respectively. Most of the large-cap sectors posted negative performance today. Food & Allied experienced the highest loss of 0.91% followed by Bank (-0.38%), Telecommunication (-0.35%), Engineering (-0.19%), Pharmaceutical (-0.12%), Fuel & Power (-0.12%), and NBF1 (+4.20%), respectively. Block trades contributed 7.3% of the overall market turnover. National Credit and Commerce Bank PLC. (-3.6%) was the most traded share with a turnover of BDT 257 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,226.18	5,245.22	-19.04	-0.36%	+7.4%
DS30	1,970.56	1,981.67	-11.11	-0.56%	+6.3%
DSES	1,062.55	1,066.12	-3.57	-0.33%	+6.2%
CDSET	1,049.82	1,054.60	-4.78	-0.45%	+4.5%

	Advanced	Declined	Unchanged	Total
All Category	119	228	45	392
A Category (Equity)	58	116	23	197
B Category (Equity)	22	49	3	74
N Category (Equity)	1	0	0	1
Z Category (Equity)	38	63	19	120
Mutual Funds	6	14	14	34
Corporate Bonds	2	1	0	3
Treasury Bonds	0	5	0	5

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,763,074	6,773,370	-0.2%
	Mn USD	55,077	55,161	
Turnover	Mn BDT	8,682	9,973	
	Mn USD	71	81	-12.9%
Volume	Mn Shares	294	345	-14.7%
No. of Trade		226,769	244,577	-7.3%

* Average Interbank Exchange Rate is BDT 122.79 as of May 13, 2026

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Figure: Sectorial Turnover (BDT Mn)

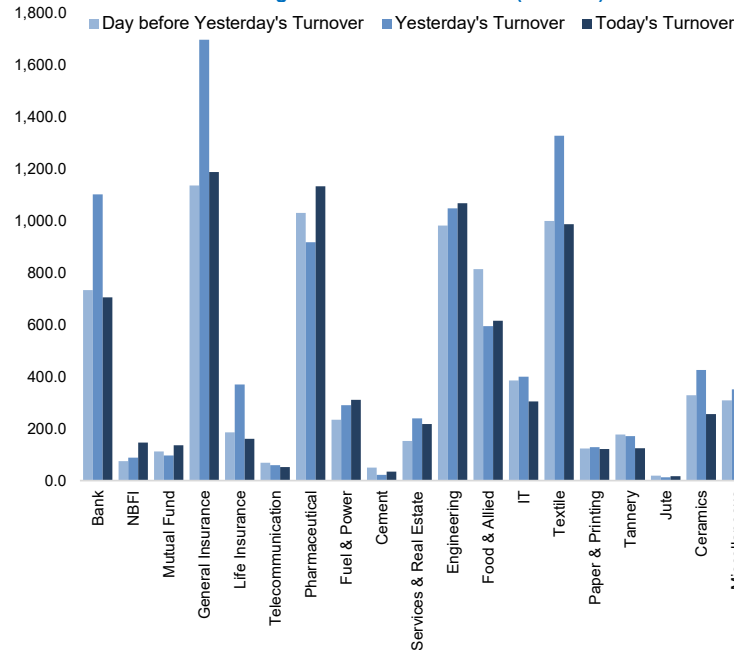
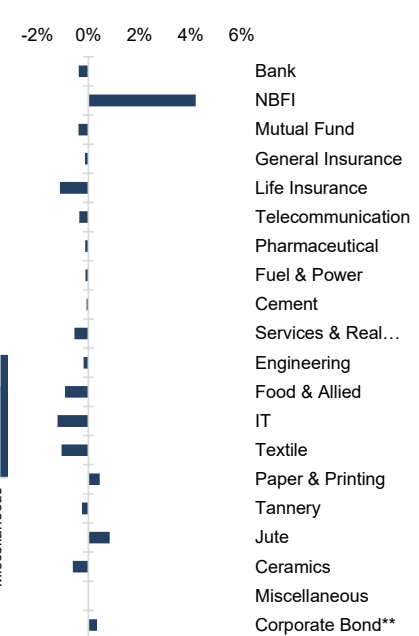


Figure: Sectorial Mcap Change



Market PE 13.2x
Market PB 1.5x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,477	1,483	-5.62	-0.38%	36	697,385	10.3%	705.0	8.8%	7.0x	0.7x	GP	321,506	9.5%	16.5	10.8x	5.1x
NBFI	1,010	969	+40.74	+4.20%	23	95,495	1.4%	146.7	1.8%	NM	1.0x	SQURPHARMA	184,470	5.4%	55.1	7.1x	1.2x
Mutual Fund	527	529	-2.05	-0.39%	36	25,380	0.4%	136.1	1.7%	NM	0.5x	ROBI	150,329	4.4%	28.0	14.4x	2.1x
General Insurance	3,621	3,626	-4.78	-0.13%	43	102,229	1.5%	1,186.1	14.7%	16.6x	1.4x	BRACBANK	145,537	4.3%	0.0	7.3x	1.3x
Life Insurance	1,789	1,809	-20.19	-1.12%	15	50,429	0.7%	161.1	2.0%	NM	NM	WALTONHIL	121,459	3.6%	7.8	12.1x	1.0x
Telecommunication	4,289	4,304	-15.08	-0.35%	3	497,721	7.4%	51.9	0.6%	11.6x	3.2x	BATBC	113,616	3.3%	21.6	23.9x	2.0x
Pharmaceutical	2,965	2,969	-3.51	-0.12%	34	559,771	8.3%	1,132.1	14.1%	10.7x	1.5x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Fuel & Power	1,040	1,041	-1.22	-0.12%	23	274,530	4.1%	310.9	3.9%	8.8x	0.6x	MARICO	86,622	2.6%	2.8	7.6x	29.9x
Cement	1,823	1,825	-1.20	-0.07%	7	85,784	1.3%	34.8	0.4%	19.9x	1.9x	UPGDCL	67,534	2.0%	1.2	7.3x	1.4x
Services & Real Estate	1,003	1,008	-5.46	-0.54%	9	54,577	0.8%	217.4	2.7%	21.3x	0.4x	BERGERPBL	67,152	2.0%	2.6	20.1x	3.6x
Engineering	2,459	2,464	-4.60	-0.19%	42	275,657	4.1%	1,066.2	13.3%	14.0x	0.8x	BXPBARMA	53,801	1.6%	53.9	8.4x	1.1x
Food & Allied	12,019	12,129	-110.40	-0.91%	21	219,408	3.2%	615.1	7.6%	36.9x	3.3x	ISLAMIBANK	52,486	1.5%	0.1	NM	0.8x
IT	2,153	2,179	-26.30	-1.21%	11	28,508	0.4%	303.9	3.8%	33.1x	1.7x	PUBALIBANK	50,496	1.5%	12.0	4.5x	0.7x
Textile	1,170	1,183	-12.45	-1.05%	58	121,728	1.8%	985.5	12.3%	NM	0.8x	RENATA	47,049	1.4%	6.5	17.2x	1.3x
Paper & Printing	4,462	4,443	+19.56	+0.44%	6	20,900	0.3%	121.3	1.5%	NM	1.4x	CITYBANK	46,009	1.4%	86.4	3.1x	0.7x
Tannery	2,045	2,050	-5.14	-0.25%	6	23,747	0.4%	124.4	1.5%	NM	1.5x	DUTCHBANGL	40,118	1.2%	38.0	3.5x	0.6x
Jute	11,891	11,792	+98.77	+0.84%	3	2,594	0.0%	17.0	0.2%	NM	1.6x	UNILEVERCL	39,169	1.2%	0.5	50.4x	16.6x
Ceramics	431	433	-2.63	-0.61%	5	19,465	0.3%	255.9	3.2%	NM	1.3x	ICB	38,940	1.1%	43.8	NM	1.5x
Miscellaneous	3,927	3,926	+1.00	+0.03%	15	213,221	3.2%	471.9	5.9%	93.6x	1.6x	EBL	38,298	1.1%	38.6	4.5x	0.7x
Corporate Bond**	18,026	17,964	+61.86	+0.34%	16	39,776	0.6%	0.4	0.0%	NM	NM	PRIMEBANK	34,974	1.0%	13.4	3.9x	0.7x
Treasury Bond**	2,187	2,188	-1.86	-0.09%	232	3,358,601	49.6%	1.3	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
GHCL	20.9	+10.0%	5.1	NM	0.3x	SQURPHARMA	103,027	7.1%	7.1x	1.2x	NCCBANK	16.2	-3.6%	256.9	8.2x	0.6x
ICB	44.9	+9.8%	43.8	NM	1.5x	BRACBANK	78,342	5.4%	7.3x	1.3x	BNICL	82.7	-0.5%	216.7	15.4x	2.5x
NFML	16.9	+9.7%	126.0	NM	1.5x	BEXIMCO	69,465	4.8%	NM	1.3x	DOMINAGE	75.6	+2.7%	208.3	NM	4.5x
SKTRIMS	11.3	+9.7%	10.0	NM	0.8x	ISLAMIBANK	52,391	3.6%	NM	0.8x	ASIATICLAB	111.0	+2.5%	201.4	25.5x	1.9x
APOLOISPAT	3.4	+9.7%	6.5	NM	0.2x	WALTONHIL	39,972	2.8%	12.1x	1.0x	TECHNODRUG	41.1	+7.3%	170.3	27.4x	1.3x
MEGHANAPET	57.9	+7.82%	23.5	NM	0.8x	BXPBARMA	37,591	2.6%	8.4x	1.1x	RDFOOD	27.3	-1.8%	169.2	NM	1.6x
TECHNODRUG	41.1	+7.3%	170.3	27.4x	1x	PUBALIBANK	36,256	2.5%	4.5x	0.7x	APEXSPINN	396.7	-8.7%	161.5	NM	4.7x
UNIONINS	39.2	+6.8%	72.7	57.6x	2.0x	GP	32,151	2.2%	10.8x	5.1x	MONNOFABR	23.6	+2.2%	153.0	NM	0.9x
FARCHEM	19.7	+6.5%	34.2	NM	0.7x	CITYBANK	32,036	2.2%	3.1x	0.7x	MIRAKHTER	39.4	+3.7%	151.5	29.2x	0.8x
EASTRNLUB	1,782.5	+6.2%	61.4	43.8x	10.9x	BATBC	30,051	2.1%	23.9x	2.0x	MONNOCERA	96.1	-1.8%	133.6	NM	1.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	PRIMEBANK	LHB	UTTARABANK	OLYMPIC	ROBI	BEACONPHAR	JAMUNABANK	BSRMLTD	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
APEXSPINN	396.7	-8.7%	161.5	NM	4.7x	22,917	21,849	20,749	17,996	17,829	15,033	14,031	13,804	13,452	LOVELLO	83.0	83.0	3.0	1,765	146.50
APEXTANRY	113.3	-6.7%	49.8	NM	1x	1.6%	1.5%	1.4%	1.2%	1.2%	1.0%	1.0%	1.0%	0.9%	ASIATICLAB	110.0	100.1	6.0	1,123	120.29
GSPFINANCE	3.3	-5.6%	0.4	NM	NM	3.9x	0.7x	11.7x	19.3x	15.0x	14.4x	16.0x	4.2x	3.9x	CAPMBDBLMF	13.0	12.8	20.0	7,172	92.89
FASFIN	1.7	-5.6%	0.4	NM	NM	17.2x	1.3x	1.1x	0.8x	2.1x	2.1x	3.0x	0.9x	0.5x	APEXSPINN	425.0	396.6	16.0	102	42.86
ILFSL	1.7	-5.6%	1.7	NM	NM	1.6%	1.3x	1.1x	0.8x	1.2%	1.0%	1.0%	1.0%	0.9%	CITYGENINS	105.5	93.9	8.0	408	41.62
PLFSL	1.7	-5.6%	0.9	NM	NM	1.5%	0.7x	2.8x	0.8x	2.1x	2.1x	3.0x	0.9x	0.5x	NCCBANK	17.1	16.7	6.0	2,239	38.08
FAREASTFIN	1.7	-5.6%	0.1	NM	NM	1.6%	1.3x	1.1x	0.8x	1.2%	1.0%	1.0%	1.0%	0.9%	GQBALLPEN	660.0	630.0	7.0	50	32.82
QUEENSOUTH	12.6	-5.3%	37.5	NM	0.8x	17.2x	1.3x	1.1x	0.8x	1.2%	1.0%	1.0%	1.0%	0.9%	DOMINAGE	73.0	68.0	5.0	431	30.95
MEGHANACEM	29.0	-5.2%	0.7	NM	NM	3.9x	0.7x	2.8x	0.8x	2.1x	2.1x	3.0x	0.9x	0.5x	SHAHJABANK	16.0	16.0	3.0	1,774	28.38
PURABIGEN	29.5	-5.1%	39.4	22.2x	2.0x	17.2x	1.3x	1.1x	0.8x	1.2%	1.0%	1.0%	1.0%	0.9%	DAFODILCOM	137.0	136.1	4.0	49	6.70

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
LOVELLO	83.0	83.0	146.5	1,765	3
ASIATICLAB	110.0	100.1	120.3	1,123	6
CAPMBDBLMF	13.0	12.8	92.9	7,172	20
APEXSPINN	425.0	396.6	42.9	102	16
CITYGENINS	105.5	93.9	41.6	408	8
NCCBANK	17.1	16.7	38.1	2,239	6
GQBALLPEN	660.0	630.0	32.8	50	7
DOMINAGE	73.0	68.0	31.0	431	5
SHAHJABANK	16.0	16.0	28.4	1,774	3
DAFODILCOM	137.0	136.1	6.7	49	4
RELIANCINS	93.5	91.0	4.3	48	2
FINEFOODS	550.0	525.5	4.1	8	3
ISNLTD	63.5	63.5	3.9	61	1
SALVO	37.5	35.0	2.9	78	3
MONNOCERA	107.5	99.0	2.7	25	2
ICBEPMF1S1	5.7	5.7	2.6	450	3
BEACONPHAR	102.9	102.9	2.6	25	1
SPCL	52.6	52.6	2.6	49	1
RDFOOD	25.2	25.2	2.2	88	1
BENGALWTL	25.5	25.2	2.1	84	2
PTL	59.4	59.4	2.1	35	1
SINOBANGLA	50.1	50.1	1.8	35	1
Total			637.3		125

Important DSE News

BATASHOE

(Q1 Un-audited): EPS was Tk. 27.14 for January-March 2026 as against Tk. 26.92 for January-March 2025. NOCFPS was Tk. 67.59 for January-March 2026 as against Tk. 48.06 for January-March 2025. NAV per share was Tk. 215.85 as on March 31, 2026 and Tk. 188.72 as on December 31, 2025. Reasons for Deviation: Revenue increased by 6% during the period driven by Eid season demand with new product assortments and design was appreciated by the customers.

ONEBANKPLC

(Q1 Un-audited): Consolidated EPS was Tk. 0.34 for January-March 2026 as against Tk. 0.61 for January-March 2025. Consolidated NOCFPS was Tk. 1.83 for January-March 2026 as against Tk. 1.21 for January-March 2025. Consolidated NAV per share was Tk. 22.85 as on March 31, 2026 and Tk. 22.46 as on December 31, 2025.

PREMIERBAN

(Q1 Un-audited): Consolidated EPS was Tk. (0.87) for January-March 2026 as against Tk. 0.23 for January-March 2025. Consolidated NOCFPS was Tk. 25.82 for January-March 2026 as against Tk. (13.61) for January-March 2025. Consolidated NAV per share was Tk. 12.73 as on March 31, 2026 and Tk. 21.95 as on March 31, 2025. (cont.)

NCCBANK

(Q1 Un-audited): Consolidated EPS was Tk. 1.11 for January-March 2026 as against Tk. 0.94 (restated) for January-March 2025. Consolidated NOCFPS was Tk. 1.88 for January-March 2026 as against Tk. 12.08 for January-March 2025. Consolidated NAV per share was Tk. 28.41 as on March 31, 2026 and Tk. 25.38 (restated) as on March 31, 2025. (cont.)

ALARABANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.14 for January-March 2026 as against Tk. 0.04 for January-March 2025. Consolidated NOCFPS was Tk. 0.12 for January-March 2026 as against Tk. 0.87 for January-March 2025. Consolidated NAV per share was Tk. 21.19 as on March 31, 2026 and Tk. 20.89 as on March 31, 2025. (cont.)

BDFINANCE

(Q1 Un-audited): Consolidated EPS was Tk. 0.11 for January-March 2026 as against Tk. 0.05 for January-March 2025. Consolidated NOCFPS was Tk. 0.04 for January-March 2026 as against Tk. 0.05 for January-March 2025. Consolidated NAV per share was Tk. (28.96) as on March 31, 2026 and Tk. (29.07) as on December 31, 2025. (cont.)

PRAGATIINS

(Q1 Un-audited): EPS was Tk. 1.63 for January-March 2026 as against Tk. 1.05 for January-March 2025. NOCFPS was Tk. 0.96 for January-March 2026 as against Tk. (1.32) for January-March 2025. NAV per share was Tk. 59.61 as on March 31, 2026 and Tk. 57.36 as on December 31, 2025. (cont.)

REPUBLIC

(Q1 Un-audited): EPS was Tk. 0.55 for January-March 2026 as against Tk. 0.44 (Restated) for January-March 2025. NOCFPS was Tk. (0.31) for January-March 2026 as against Tk. (0.07) for January-March 2025. NAV per share was Tk. 20.25 as on March 31, 2026 and Tk. 19.70 as on December 31, 2025.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
CENTRALINS		0.0%	12.0%	Record Date	20-May-26
EASTLAND		0.0%	10.0%	Record Date	2-Jun-26
ASIAINS		0.0%	10.0%	Record Date	3-Jun-26
RUPALIINS		5.0%	5.0%	Record Date	4-Jun-26

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