

Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.14%) gained 8.95 points and closed at 6,290.20. The blue-chip index DS30 (+0.09%), the Shariah-based index DSES (+0.02%), and the large-cap index CDSET (+0.04%) closed at 2,195.29, 1,368.25, and 1,211.81 points, respectively. Large-cap sectors posted mixed performance today. Engineering booked the highest gain of 0.20% followed by Fuel & Power (+0.10%), NBFI (+0.00%). Food & Allied experienced the highest loss of 0.22% followed by Bank (-0.09%), Pharmaceutical (-0.01%). Block trades contributed 4.9% of the overall market turnover. Bangladesh Shipping Corporation (+1.9%) was the most traded share with a turnover of BDT 492 million.

Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,290.20	6,281.25	+8.95	+0.14%	+1.3%
DS30	2,195.29	2,193.32	+1.96	+0.09%	-0.0%
DSES	1,368.25	1,368.01	+0.24	+0.02%	+0.7%
CDSET	1,211.81	1,211.34	+0.47	+0.04%	-0.2%

	Advanced	Declined	Unchanged	Total
All Category	115	58	182	355
A Category (Equity)	73	38	125	236
B Category (Equity)	37	15	46	98
N Category (Equity)	3	1	1	5
Z Category (Equity)	2	4	10	16
Mutual Funds	2	0	22	24
Corporate Bonds	0	0	3	3
Treasury Bonds	0	0	0	0

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,706,379	7,706,012	+0.0%
	Mn USD	71,721	71,717	
Turnover	Mn BDT	9,329	7,120	+31.0%
	Mn USD	87	66	
Volume	Mn Shares	191	136	+40.8%
No. of Trade		220,288	175,184	+25.7%

* Average Interbank Exchange Rate is BDT 107.45 as of May 17, 2023

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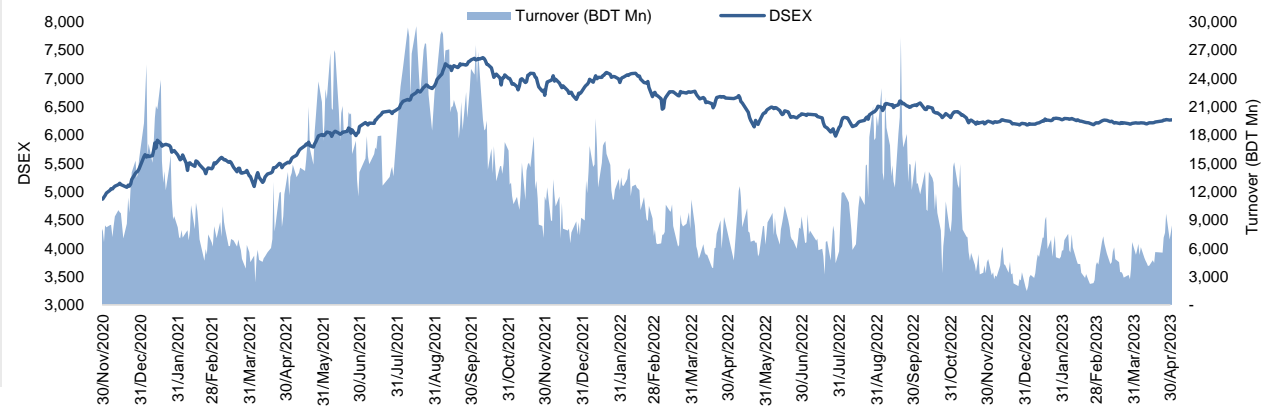


Figure: Sectorial Turnover (BDT Mn)

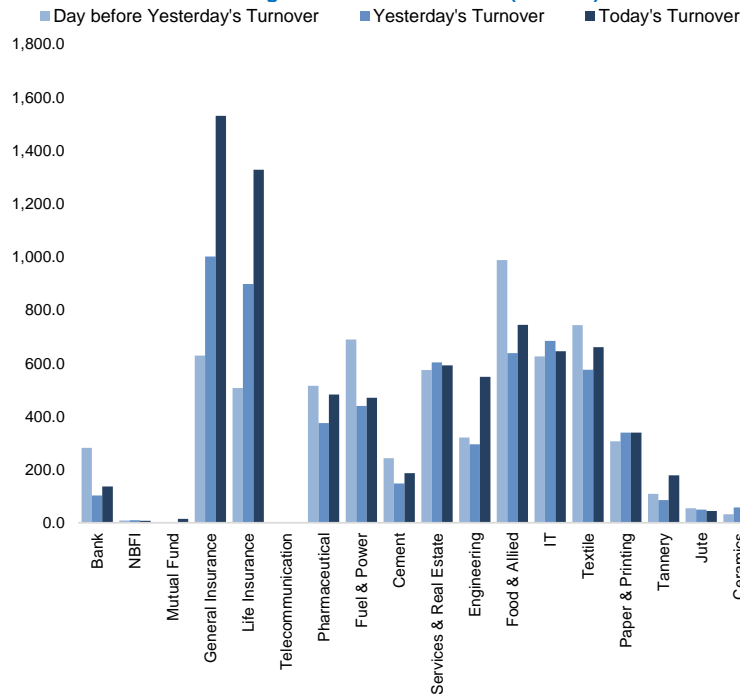
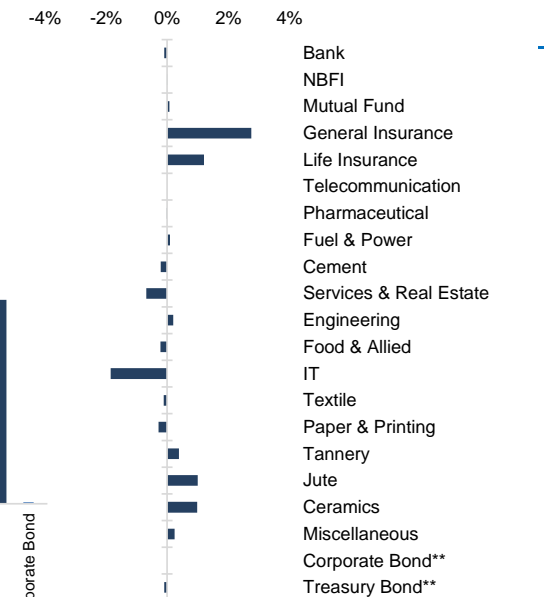


Figure: Sectorial Mcap Change



Market PE 22.5x

Market PB 1.5x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,445	1,446	-1.32	-0.09%	35	681,942	9.1%	136.5	1.5%	11.9x	0.7x	GP	386,996	8.5%	1.0	13.0x	7.2x
NBFI	1,918	1,918	+0.03	+0.00%	23	186,687	2.5%	7.8	0.1%	NM	4.3x	WALTONHIL	317,378	7.0%	0.1	49.1x	3.2x
Mutual Fund	826	826	+0.64	+0.08%	37	37,367	0.5%	14.4	0.2%	NM	0.7x	BATBC	280,098	6.2%	0.8	15.3x	6.9x
General Insurance	3,445	3,353	+92.39	+2.76%	42	100,602	1.3%	1,530.2	17.2%	18.1x	1.6x	SQURPHARM	185,977	4.1%	1.5	9.9x	1.7x
Life Insurance	2,655	2,624	+31.62	+1.21%	15	74,676	1.0%	1,327.5	15.0%	NM	NM	ROBI	157,138	3.5%	0.2	85.7x	2.3x
Telecommunication	4,946	4,946	-	-	3	580,232	7.7%	1.3	0.0%	16.9x	4.3x	RENATA	139,689	3.1%	0.1	38.0x	4.6x
Pharmaceutical	3,685	3,686	-0.48	-0.01%	34	714,875	9.5%	482.5	5.4%	19.2x	2.3x	UPGDCL	135,475	3.0%	0.5	16.7x	4.4x
Fuel & Power	1,705	1,704	+1.66	+0.10%	23	449,783	6.0%	470.2	5.3%	23.6x	1.1x	BEXIMCO	103,571	2.3%	0.0	12.0x	1.2x
Cement	2,479	2,484	-5.09	-0.21%	7	119,069	1.6%	186.6	2.1%	30.3x	2.6x	BERGERPBL	83,387	1.8%	2.2	28.2x	6.9x
Services & Real Esta	2,048	2,062	-14.07	-0.68%	8	80,899	1.1%	592.2	6.7%	29.3x	1.0x	LHBL	77,231	1.7%	111.7	14.3x	3.9x
Engineering	4,508	4,499	+9.06	+0.20%	42	529,044	7.0%	548.9	6.2%	72.5x	1.8x	ICB	74,119	1.6%	0.0	NM	1.7x
Food & Allied	21,396	21,443	-47.09	-0.22%	21	395,894	5.3%	744.1	8.4%	19.9x	8.2x	BXPHARMA	65,222	1.4%	0.2	14.6x	1.5x
IT	3,279	3,340	-61.52	-1.84%	11	42,749	0.6%	645.3	7.3%	29.9x	3.1x	BRACBANK	57,596	1.3%	0.1	9.0x	0.9x
Textile	1,620	1,622	-1.78	-0.11%	58	170,767	2.3%	660.8	7.4%	85.4x	1.1x	BEACONPHAR	56,595	1.2%	0.0	80.9x	9.2x
Paper & Printing	10,783	10,813	-29.83	-0.28%	6	41,547	0.6%	338.8	3.8%	40.1x	2.1x	ISLAMIBANK	52,969	1.2%	1.2	9.0x	0.8x
Tannery	3,216	3,203	+12.54	+0.39%	6	33,964	0.5%	178.2	2.0%	48.9x	3.3x	DUTCHBANGL	44,203	1.0%	0.5	7.6x	1.0x
Jute	14,410	14,267	+143.04	+1.00%	3	3,525	0.0%	44.6	0.5%	NM	5.7x	TITASGAS	40,459	0.9%	0.0	32.0x	0.6x
Ceramics	694	687	+6.73	+0.98%	5	32,080	0.4%	198.4	2.2%	49.1x	1.9x	UNILEVERCL	39,067	0.9%	9.1	44.4x	13.0x
Miscellaneous	4,192	4,181	+10.29	+0.25%	14	228,226	3.0%	766.7	8.6%	16.4x	1.8x	POWERGRID	37,347	0.8%	0.0	NM	0.4x
Corporate Bond**	88	88	-	-	9	36,390	0.5%	1.1	0.0%	NM	NM	SUMITPOWER	36,308	0.8%	0.0	12.1x	0.9x
Treasury Bond**	93	94	-0.08	-0.09%	252	2,986,401	39.7%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
KPPL	9.9	+10.0%	25.0	NM	NM	SQURPHARMA	121,499	7.1%	9.9x	1.7x	BSC	135.0	+1.9%	491.6	9.0x	1.7x
TILIL	17.6	+10.0%	0.0	NM	NM	BATBC	74,086	4.3%	15.3x	6.9x	RUPALILIFE	118.9	+5.5%	374.0	NM	NM
BGIC	57.2	+10.0%	4.4	35.7x	2.9x	BEXIMCO	69,196	4.1%	12.0x	1.2x	INTRACO	41.2	-1.7%	269.9	27.4x	3.2x
NAVANACNG	27.6	+10.0%	46.1	NM	0.9x	RENATA	68,042	4.0%	38.0x	4.6x	GEMINISEA	732.9	-6.7%	245.5	34.9x	28.9x
GLOBALINS	38.7	+9.9%	66.2	25.3x	2.9x	BEACONPHAR	48,413	2.8%	80.9x	9.2x	PROVATIINS	58.9	-	217.3	25.1x	3.0x
LEGACYFOOT	79.3	+9.5%	122.3	NM	8.9x	BXPHARMA	45,564	2.7%	14.6x	1.5x	MEGHNALIFE	75.5	+0.8%	215.6	NM	NM
SINOBANGLA	72.6	+9.0%	140.4	39.7x	3x	GP	38,700	2.3%	13.0x	7.2x	EHL	107.2	-2.3%	199.0	15.9x	1.4x
NITOLINS	40.2	+8.9%	15.1	20.4x	1.3x	BRACBANK	30,976	1.8%	9.0x	0.9x	MONNOCERA	113.1	+7.1%	195.7	NM	1.4x
MEGHNACEM	64.6	+8.9%	3.8	54.9x	1.2x	LHBL	26,980	1.6%	14.3x	3.9x	SEAPEARL	211.5	-0.2%	185.8	30.7x	12.2x
NTC	273.2	+8.7%	0.0	NM	135.2x	ISLAMIBANK	24,166	1.4%	9.0x	0.8x	UNIQUEHRL	74.5	-1.7%	153.8	13.1x	0.8x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	PUBALIBANK	18,525	1.1%	4.6x	0.6x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
GEMINISEA	732.9	-6.7%	245.5	34.9x	28.9x	CITYBANK	18,211	1.1%	5.5x	0.8x	RUPALILIFE	122.0	102.2	9.0	610	68.08
MIDLANDBNK	14.1	-6.6%	53.8	14.6x	1x	SEAPEARL	18,067	1.1%	30.7x	12.2x	AOL	36.3	32.9	4.0	1,080	35.80
HEIDELBCEM	268.7	-5.7%	46.0	47.2x	4.0x	OLYMPIC	17,642	1.0%	20.3x	3.4x	OLYMPIC	169.2	166.0	4.0	172	28.69
AGNISYS	27.3	-5.2%	114.6	23.1x	1.7x	ROBI	15,714	0.9%	85.7x	2.3x	BDFINANCE	44.0	44.0	1.0	650	28.60
CRYSTALINS	45.0	-3.8%	43.9	15.0x	1.7x	ALARABANK	14,483	0.9%	15.3x	1.1x	MERCINS	29.6	29.6	2.0	810	23.99
APEXFOODS	456.0	-3.7%	108.7	45.9x	3.6x	BSRMLTD	14,210	0.8%	NM	0.7x	MTB	15.0	15.0	1.0	1,520	22.80
PTL	77.2	-3.3%	101.3	11.6x	2.2x	PRIMEBANK	13,766	0.8%	5.4x	0.6x	SEAPEARL	219.0	204.0	2.0	73	15.79
ITC	37.9	-3.1%	77.9	17.0x	2.1x	UPGDCL	13,547	0.8%	16.7x	4.4x	GSPFINANCE	30.3	27.8	6.0	452	13.41
INTECH	26.3	-3.0%	9.9	NM	23.3x	* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.										
ZAHEENSPIN	10.5	-2.8%	28.1	NM	2.1x	** The base of the Bond Index starts at 100, starting from Jan 13, 2022										
						Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022										

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
RUPALILIFE	122.0	102.2	68.1	610	9
AOL	36.3	32.9	35.8	1,080	4
OLYMPIC	169.2	166.0	28.7	172	4
BDFINANCE	44.0	44.0	28.6	650	1
MERCINS	29.6	29.6	24.0	810	2
MTB	15.0	15.0	22.8	1,520	1
SEAPEARL	219.0	204.0	15.8	73	2
GSPFINANCE	30.3	27.8	13.4	452	6
LRBDL	31.6	31.6	12.1	382	8
EGEN	40.7	40.7	11.0	271	2
EHL	108.0	108.0	8.6	80	1
PRAGATILIF	121.0	116.4	8.6	71	3
SONALIPAPR	660.3	570.1	7.9	13	9
IFIC	12.5	12.2	7.9	640	2
BXPHERMA	137.0	131.7	7.4	56	5
SQURPHARMA	204.0	191.6	7.1	36	8
SPCL	60.0	59.0	7.0	118	12
POWERGRID	47.9	47.9	6.9	144	1
GP	261.6	261.6	6.0	23	8
GIB	8.4	8.1	5.5	675	10
UNIONINS	53.4	49.5	5.1	102	4
RDFOOD	48.2	48.2	5.1	106	1
Total			452.7		214

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
FIRSTSBANK		10.0%	0%	Record Date	21-May-23
SBACBANK		0.0%	4%	Record Date	21-May-23
MERCINS		0.0%	10%	Record Date	21-May-23
CONTININS		0.0%	10%	Record Date	22-May-23
BNICL		0.0%	20%	Record Date	22-May-23
STANDARINS		0.0%	13%	Record Date	22-May-23
ISLAMIBANK		0.0%	10%	Record Date	22-May-23
JAMUNABANK		8.5%	18%	Record Date	22-May-23
HEIDELBCEM		0.0%	10%	Record Date	22-May-23
DHAKABANK		6.0%	6%	Record Date	22-May-23
LANKABAFIN		0.0%	10%	Record Date	23-May-23
MIDLANDBNK		0.0%	5%	Record Date	23-May-23
PREMIERBAN		7.5%	13%	Record Date	23-May-23
MERCANBANK		2.0%	10%	Record Date	23-May-23
MTB		10.0%	0%	Record Date	23-May-23
ABBANK		2.0%	0%	Record Date	23-May-23
PEOPLESINS		0.0%	11%	Record Date	24-May-23

Important DSE News

MTB

Refer to their earlier news disseminated by DSE on 02.05.2023 regarding dividend declaration and decision to increase Authorized Capital, the Company has further informed that BSEC has accorded its consent for their declaration of 10% Stock Dividend for the year ended December 31, 2022. The record date on May 23, 2023 for entitlement of the aforesaid Stock Dividend will remain unchanged, as previously announced.

DHAKABANK

Refer to their earlier news disseminated by DSE on 02.05.2023 regarding dividend declaration, the Company has further informed that BSEC has accorded its consent for their declaration of 6% Stock Dividend for the year ended December 31, 2022. The record date for entitlement of the aforesaid Bonus Shares is May 30, 2023.

EASTLAND

(Q1 Un-audited): EPS was Tk. 0.37 for January-March 2023 as against Tk. 0.35 for January-March 2022. NOCFPS was Tk. 0.16 for January-March 2023 as against Tk. 0.14 for January-March 2022. NAV per share was Tk. 21.56 as on March 31, 2023 and Tk. 21.19 as on March 31, 2022.

FIRSTSBANK

The company has informed that Mrs. Farzana Parveen, one of the Directors of the company, has completed her buying of 32,16,918 shares of the Company at prevailing market price through Chittagong Stock Exchange Limited (CSE) as per declaration disseminated on 08.05.2023 in CSE.

ANWARGALV

The company has informed that the Board of Directors has appointed Mr. AKM Javed as Managing Director and CEO of the company.

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