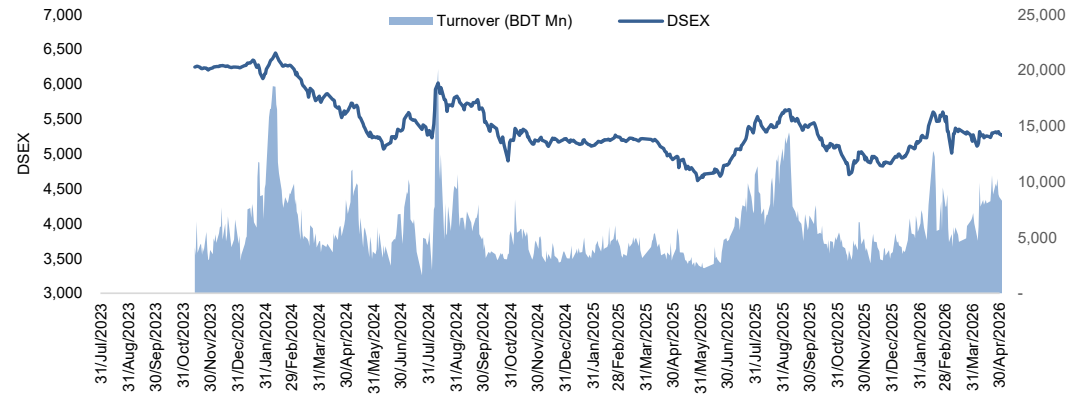


Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.22%) gained 64.24 points and closed at 5,328.36. The blue-chip index DS30 (+1.75%), the Shariah-based index DSES (+0.71%), and the large-cap index CDSET (+1.70%) closed at 2,030.34, 1,077.04, and 1,075.99 points, respectively. All the large-cap sectors posted positive performance today. Bank booked the highest gain of 1.96% followed by Telecommunication (+1.56%), Engineering (+1.02%), Fuel & Power (+0.79%), NBFi (+0.54%), Pharmaceutical (+0.49%), and Food & Allied (+0.45%), respectively. Block trades contributed 6.3% of the overall market turnover. Asiatic Laboratories Limited (+0.2%) was the most traded share with a turnover of BDT 403 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,328.36	5,264.12	+64.24	+1.22%	+9.5%
DS30	2,030.34	1,995.35	+34.99	+1.75%	+9.5%
DSES	1,077.04	1,069.47	+7.56	+0.71%	+7.6%
CDSET	1,075.99	1,057.97	+18.02	+1.70%	+7.1%

	Advanced	Declined	Unchanged	Total
All Category	217	117	60	394
A Category (Equity)	125	46	27	198
B Category (Equity)	35	31	9	75
N Category (Equity)	0	0	1	1
Z Category (Equity)	57	40	23	120
Mutual Funds	7	5	22	34
Corporate Bonds	2	1	1	4
Treasury Bonds	1	2	0	3

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,852,330	6,798,194	+0.8%
	Mn USD	55,785	55,344	
Turnover	Mn BDT	9,022	8,675	
	Mn USD	73	71	+4.0%
Volume	Mn Shares	289	275	+5.1%
No. of Trade		224,236	223,270	+0.4%

* Average Interbank Exchange Rate is BDT 122.83 as of May 20, 2026

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Figure: Sectorial Turnover (BDT Mn)

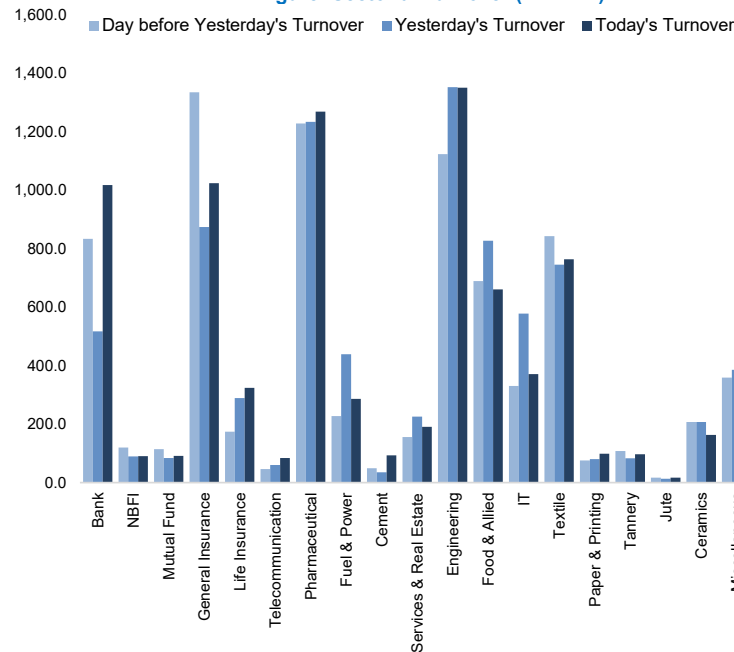
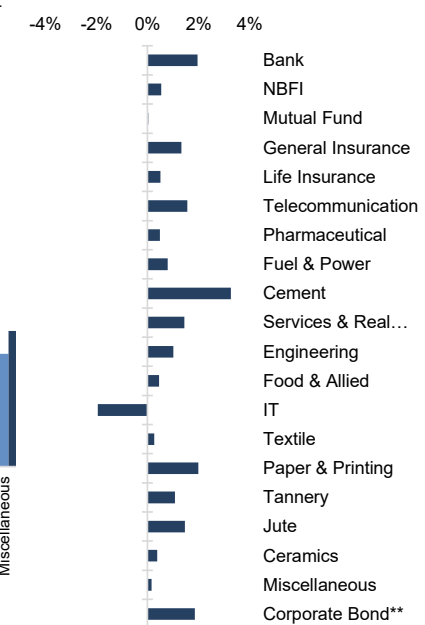


Figure: Sectorial Mcap Change



Market PE 13.5x
Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,480	1,452	+28.44	+1.96%	36	710,694	10.4%	1,016.8	12.0%	7.2x	0.7x	GP	325,422	9.4%	17.0	10.9x	5.2x
NBFI	985	979	+5.29	+0.54%	23	93,131	1.4%	90.5	1.1%	NM	1.0x	SQRPHARMA	188,194	5.5%	31.7	7.3x	1.3x
Mutual Fund	520	520	+0.20	+0.04%	36	25,047	0.4%	91.5	1.1%	NM	0.5x	ROBI	156,090	4.5%	57.0	15.0x	2.2x
General Insurance	3,723	3,674	+48.89	+1.33%	43	105,095	1.5%	1,023.6	12.1%	17.0x	1.5x	BRACBANK	152,485	4.4%	100.8	7.7x	1.4x
Life Insurance	1,802	1,793	+9.15	+0.51%	15	50,790	0.7%	323.5	3.8%	NM	NM	WALTONHIL	121,526	3.5%	5.9	12.1x	1.0x
Telecommunication	4,381	4,314	+67.42	+1.56%	3	508,409	7.4%	84.4	1.0%	11.8x	3.3x	BATBC	114,966	3.3%	13.1	24.2x	2.1x
Pharmaceutical	3,005	2,990	+14.65	+0.49%	34	567,187	8.3%	1,268.2	15.0%	10.8x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,057	1,049	+8.29	+0.79%	23	279,003	4.1%	286.6	3.4%	8.9x	0.6x	MARICO	86,319	2.5%	7.1	7.5x	29.8x
Cement	1,905	1,844	+60.25	+3.27%	7	89,607	1.3%	93.3	1.1%	20.8x	1.9x	UPGDCL	68,462	2.0%	3.0	7.4x	1.4x
Services & Real Estate	1,033	1,018	+14.75	+1.45%	9	56,212	0.8%	190.5	2.3%	21.9x	0.4x	BERGERPBL	67,727	2.0%	3.9	20.3x	3.6x
Engineering	2,503	2,478	+25.29	+1.02%	42	280,568	4.1%	1,349.9	16.0%	14.3x	0.8x	BXPBARMA	54,470	1.6%	49.8	8.5x	1.1x
Food & Allied	12,156	12,102	+54.78	+0.45%	21	221,922	3.2%	660.7	7.8%	37.3x	3.4x	ISLAMIBANK	52,486	1.5%	0.2	NM	0.8x
IT	2,148	2,190	-42.52	-1.94%	11	28,439	0.4%	370.4	4.4%	33.0x	1.7x	PUBALIBANK	50,587	1.5%	26.8	4.5x	0.7x
Textile	1,174	1,170	+3.08	+0.26%	58	122,068	1.8%	763.0	9.0%	NM	0.8x	CITYBANK	50,383	1.5%	153.0	3.4x	0.8x
Paper & Printing	4,506	4,418	+87.90	+1.99%	6	21,104	0.3%	99.0	1.2%	NM	1.4x	RENATA	46,991	1.4%	15.5	17.2x	1.3x
Tannery	2,036	2,014	+21.70	+1.08%	6	23,640	0.3%	97.1	1.1%	NM	1.5x	EBL	41,257	1.2%	26.8	4.8x	0.8x
Jute	12,315	12,137	+177.84	+1.47%	3	2,686	0.0%	17.1	0.2%	NM	1.7x	UNILEVERCL	39,350	1.1%	0.6	50.6x	16.7x
Ceramics	435	434	+1.65	+0.38%	5	19,669	0.3%	163.3	1.9%	NM	1.3x	DUTCHBANGL	38,475	1.1%	12.4	3.4x	0.6x
Miscellaneous	3,951	3,945	+6.25	+0.16%	15	214,547	3.1%	463.7	5.5%	94.2x	1.7x	PRIMEBANK	36,559	1.1%	14.9	4.0x	0.8x
Corporate Bond**	18,554	18,215	+338.97	+1.86%	16	40,942	0.6%	1.7	0.0%	NM	NM	ICB	35,731	1.0%	12.6	NM	1.3x
Treasury Bond**	2,208	2,197	+10.23	+0.47%	232	3,391,180	49.5%	2.8	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MEGHNACEM	33.4	+9.9%	3.5	NM	NM	SQRPHARMA	105,106	7.1%	7.3x	1.3x	ASIATICLAB	126.2	+0.2%	403.2	29.0x	2.2x
EMERALDOIL	18.5	+9.5%	22.9	NM	NM	BRACBANK	82,083	5.6%	7.7x	1.4x	NCCBANK	15.0	-5.7%	327.8	7.6x	0.5x
ARAMITCEM	11.9	+9.2%	2.1	NM	NM	BEXIMCO	69,465	4.7%	NM	1.3x	RDFOOD	31.8	-0.9%	193.5	NM	1.8x
REGENTTEX	5.0	+8.7%	6.4	NM	0.2x	ISLAMIBANK	52,391	3.6%	NM	0.8x	MIRAKHTER	44.1	-2.9%	186.1	32.7x	0.9x
SIPLC	80.8	+7.4%	36.2	15.8x	2.7x	WALTONHIL	39,994	2.7%	12.1x	1.0x	JAMUNABANK	25.5	+2.0%	175.8	4.3x	0.9x
APEXTANRY	111.4	+7.32%	35.6	NM	0.5x	BXPBARMA	38,058	2.6%	8.5x	1.1x	TECHNODRUG	45.1	+0.2%	171.2	30.1x	1.4x
LRBDL	10.8	+6.9%	11.0	NM	0x	PUBALIBANK	36,321	2.5%	4.5x	0.7x	NAVANAPHAR	69.6	+2.7%	170.8	12.3x	1.4x
DESHBANDHU	19.7	+6.5%	60.9	NM	1.7x	CITYBANK	35,082	2.4%	3.4x	0.8x	CITYBANK	28.8	+4.3%	153.0	3.4x	0.8x
NAHEEACP	31.2	+6.1%	119.3	NM	2.6x	GP	32,542	2.2%	10.9x	5.2x	SUNLIFEINS	68.3	-0.6%	144.0	NM	NM
PHOENIXFIN	3.5	+6.1%	1.4	NM	0.0x	BATBC	30,409	2.1%	24.2x	2.1x	DOMINAGE	75.1	+0.8%	141.7	NM	4.4x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
DAFODILCOM	125.8	-9.4%	62.5	NM	9.6x	RENATA	22,889	1.6%	17.2x	1.3x	ASIATICLAB	126.0	113.4	10.0	1,008	117.19
PREMIERLEA	2.7	-6.9%	5.1	NM	NM	PRIMEBANK	22,838	1.6%	4.0x	0.8x	CITYGENINS	105.0	96.5	7.0	956	98.35
APEXSPINN	318.3	-6.3%	1.1	27.3x	0.3x	LHB	21,684	1.5%	12.2x	2.9x	DOMINAGE	72.5	70.5	2.0	813	58.66
GENNEXT	3.0	-6.3%	1.1	27.3x	0.3x	UTTARABANK	18,397	1.3%	19.7x	0.8x	QBALLPEN	667.1	619.5	12.0	60	38.51
CAPMBDBLMF	11.5	-5.7%	27.7	NM	1.0x	OLYMPIC	17,904	1.2%	15.1x	2.1x	LOVELLO	82.9	68.7	6.0	381	30.45
PRIMEFIN	3.3	-5.7%	1.8	NM	0.5x	ROBI	15,609	1.1%	15.0x	2.2x	APEXSPINN	369.0	340.0	8.0	70	25.79
VFSTDL	14.9	-5.7%	70.8	NM	0.7x	BEACONPHAR	14,170	1.0%	16.2x	3.0x	SHAHJABANK	14.5	14.5	2.0	1,774	25.72
NCCBANK	15.0	-5.7%	327.8	7.6x	0.5x	JAMUNABANK	14,137	1.0%	4.3x	0.9x	CRYSTALINS	77.0	77.0	4.0	300	23.10
GSPFINANCE	3.8	-5.0%	0.9	NM	NM	BSRMLTD	13,752	0.9%	4.0x	0.5x	SONARGAON	43.7	41.5	12.0	496	21.23
GBBPOWER	8.4	-4.5%	1.3	84.0x	0.4x						MEGHNAPET	67.1	61.4	10.0	225	14.91

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum	Minimum	Turnover	Quantity	No. of	Important DSE News
	Price (BDT)	Price	(BDT Mn)	('000)	Trade	
ASIATICLAB	126.0	113.4	117.2	1,008	10	
CITYGENINS	105.0	96.5	98.4	956	7	
DOMINAGE	72.5	70.5	58.7	813	2	
GQBALLPEN	667.1	619.5	38.5	60	12	
LOVELLO	82.9	68.7	30.4	381	6	
APEXSPINN	369.0	340.0	25.8	70	8	
SHAHJABANK	14.5	14.5	25.7	1,774	2	
CRYSTALINS	77.0	77.0	23.1	300	4	
SONARGAON	43.7	41.5	21.2	496	12	
MEGHNA PET	67.1	61.4	14.9	225	10	
MHSMML	25.0	24.0	14.7	600	2	
PRIMELIFE	38.9	38.9	11.7	300	1	
SUNLIFEINS	65.0	65.0	11.1	170	1	
FINEFOODS	545.0	530.0	10.5	19	2	
CAPMBDBLMF	12.7	12.7	9.4	738	1	
BNICL	86.0	85.0	9.1	106	3	
BDTHAIFOOD	23.4	23.1	8.0	345	2	
ORIONINFU	330.0	330.0	5.0	15	2	
PURABIGEN	32.0	32.0	3.6	114	3	
ISLAMIINS	53.3	45.0	3.6	76	2	
NAHEEACP	30.7	28.0	3.6	120	3	
SOUTHEASTB	10.5	9.1	3.1	322	2	
Total			564.0		115	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
EASTLAND		0.0%	10.0%	Record Date	2-Jun-26
ASIAINS		0.0%	10.0%	Record Date	3-Jun-26
RUPALIINS		5.0%	5.0%	Record Date	4-Jun-26

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