BRAC EPL STOCK BROKERAGE LTD

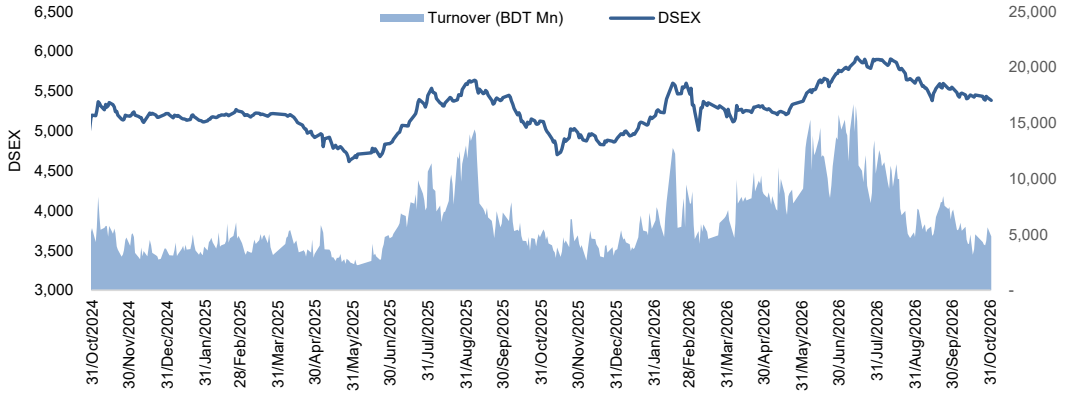
Sunday, November 1, 2026

DSEX Index Closing 5,385.15 ↓ (-32.29, -0.60%)

Market closed in red

Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.60%) lost 32.29 points and closed at 5,385.15. The blue-chip index DS30 (-0.88%), the Shariah-based index DSES (-0.45%), and the large-cap index CDSET (-0.84%) closed at 2,068.43, 1,045.93, and 1,092.25 points, respectively. All the large-cap sectors posted negative performance today. Food & Allied experienced the highest loss of 2.69% followed by Bank (-1.27%), NBFI (-1.06%), Engineering (-0.90%), Telecommunication (-0.64%), Pharmaceutical (-0.26%), and Fuel & Power (-0.25%), respectively. Block trades contributed 4.7% of the overall market turnover. Matin Spinning Mills Ltd. (+9.8%) was the most traded share with a turnover of BDT 175 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,385.15	5,417.44	-32.29	-0.60%	+10.7%
DS30	2,068.43	2,086.86	-18.44	-0.88%	+11.6%
DSES	1,045.93	1,050.67	-4.74	-0.45%	+4.5%
CDSET	1,092.25	1,101.49	-9.24	-0.84%	+8.7%

	Advanced	Declined	Unchanged	Total
All Category	151	190	46	387
A Category (Equity)	94	90	10	194
B Category (Equity)	29	36	4	69
N Category (Equity)	0	1	0	1
Z Category (Equity)	28	63	32	123
Mutual Funds	30	1	1	32
Corporate Bonds	1	3	0	4
Treasury Bonds	0	1	0	1

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,741,478	6,744,763	-0.0%
	Mn USD	54,291	54,317	
Turnover	Mn BDT	4,822	5,646	-14.6%
	Mn USD	39	45	
Volume	Mn Shares	175	274	-36.2%
No. of Trade		163,564	156,936	+4.2%

** Average Interbank Exchange Rate is BDT 124.17 as of Nov 01, 2026*

Figure: Sectorial Turnover (BDT Mn)

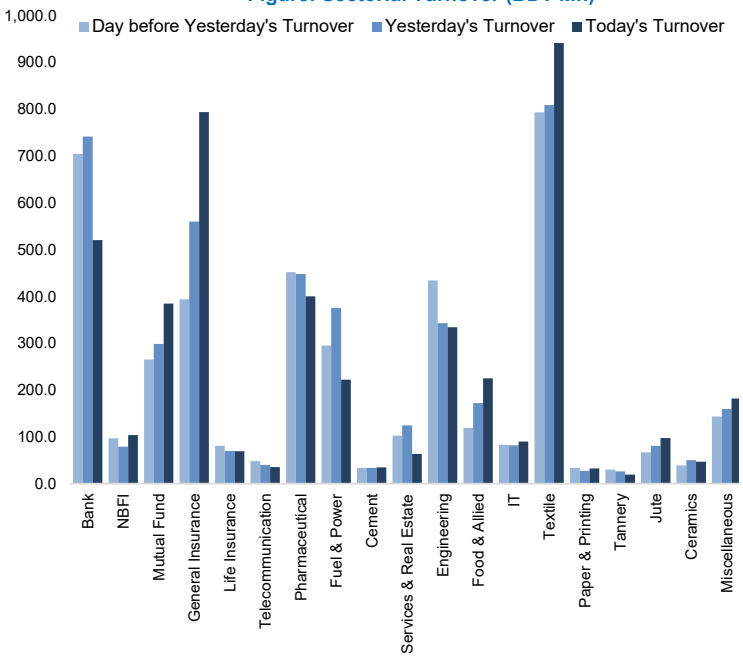
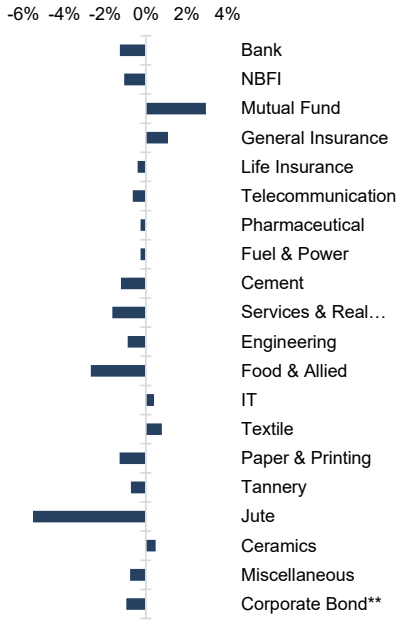


Figure: Sectorial Mcap Change



Market PE 12.6x
Market PB 1.5x

**** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks***

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BRAC EPL STOCK BROKERAGE LTD

Daily Market Update

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,548	1,568	-19.86	-1.27%	36	737,683	10.9%	520.1	11.3%	8.1x	0.7x
NBFI	965	975	-10.38	-1.06%	23	91,725	1.4%	103.7	2.3%	NM	1.0x
Mutual Fund	662	643	+18.90	+2.94%	35	29,948	0.4%	384.6	8.4%	NM	0.6x
General Insurance	4,331	4,285	+46.46	+1.08%	43	122,376	1.8%	793.5	17.3%	17.2x	1.7x
Life Insurance	1,634	1,641	-6.65	-0.41%	15	46,059	0.7%	69.0	1.5%	NM	NM
Telecommunication	4,304	4,332	-27.84	-0.64%	3	499,415	7.4%	35.2	0.8%	10.3x	3.7x
Pharmaceutical	2,999	3,007	-7.76	-0.26%	34	566,113	8.4%	400.0	8.7%	9.8x	1.4x
Fuel & Power	1,090	1,093	-2.77	-0.25%	23	287,744	4.3%	222.1	4.8%	9.2x	0.6x
Cement	1,811	1,834	-22.30	-1.22%	7	85,216	1.3%	34.9	0.8%	24.9x	1.9x
Services & Real Estate	1,039	1,057	-17.27	-1.63%	9	56,555	0.8%	63.3	1.4%	30.3x	0.4x
Engineering	2,437	2,459	-22.03	-0.90%	42	273,205	4.0%	334.1	7.3%	13.2x	0.7x
Food & Allied	11,195	11,504	-309.58	-2.69%	21	204,367	3.0%	225.0	4.9%	40.7x	2.6x
IT	2,165	2,157	+8.69	+0.40%	11	28,675	0.4%	89.6	2.0%	45.3x	1.8x
Textile	1,325	1,314	+10.28	+0.78%	58	137,782	2.0%	941.1	20.5%	NM	0.9x
Paper & Printing	4,117	4,171	-53.61	-1.29%	6	19,283	0.3%	32.6	0.7%	NM	1.8x
Tannery	1,950	1,964	-14.27	-0.73%	6	22,640	0.3%	19.0	0.4%	NM	1.4x
Jute	11,879	12,574	-694.44	-5.52%	3	2,591	0.0%	97.4	2.1%	92.9x	2.1x
Ceramics	400	398	+1.90	+0.48%	5	18,088	0.3%	46.8	1.0%	NM	1.2x
Miscellaneous	2,367	2,385	-18.28	-0.77%	15	128,526	1.9%	181.6	4.0%	34.5x	1.0x
Corporate Bond**	18,957	19,141	-183.47	-0.96%	16	41,872	0.6%	1.2	0.0%	NM	NM
Treasury Bond**	2,180	2,166	+13.96	+0.64%	231	3,346,062	49.6%	0.8	0.0%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	318,131	9.4%	18.9	9.0x	6.4x
SQURPHARMA	193,158	5.7%	39.3	7.0x	1.2x
ROBI	155,043	4.6%	13.8	14.7x	2.3x
BRACBANK	152,027	4.5%	116.1	6.4x	1.2x
WALTONHIL	119,676	3.5%	4.7	10.6x	0.9x
BATBC	108,594	3.2%	37.9	28.9x	1.8x
MARICO	83,239	2.5%	4.0	7.4x	27.9x
BERGERPBL	70,575	2.1%	4.3	14.6x	3.6x
PUBALIBANK	66,529	2.0%	29.1	3.8x	0.7x
UPGDCL	64,694	1.9%	1.9	7.0x	1.3x
LHB	55,978	1.7%	18.0	12.9x	2.9x
CITYBANK	51,258	1.5%	106.7	3.6x	0.7x
RENATA	48,826	1.4%	3.9	13.4x	1.3x
DUTCHBANGL	47,402	1.4%	14.8	3.6x	0.7x
EBL	38,298	1.1%	24.5	4.2x	0.7x
UNILEVERCL	36,236	1.1%	2.0	68.4x	20.2x
PRIMEBANK	35,584	1.1%	61.0	3.7x	0.7x
POWERGRID	35,364	1.0%	3.3	8.7x	0.3x
BSRMSTEEL	34,136	1.0%	17.6	4.8x	0.9x
ISLAMIBANK	33,166	1.0%	5.8	NM	0.9x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MATINSPINN	91.6	+9.8%	174.5	14.4x	1.3x
RELIANCE1	12.5	+9.6%	45.4	NM	1.1x
PF1STMF	12.8	+9.4%	13.7	NM	1.4x
UNIONCAP	4.9	+8.9%	1.0	NM	NM
DGIC	44.8	+8.2%	86.9	NM	3.8x
NFML	13.9	+7.75%	15.1	NM	1.3x
ICBAMCL2ND	10.0	+7.5%	9.7	NM	1x
BDTHAIFOOD	17.4	+6.7%	18.7	NM	1.5x
CAPITECGBF	8.1	+6.6%	20.3	NM	0.7x
POPULAR1MF	3.4	+6.2%	3.6	NM	0.4x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	107,879	7.6%	7.0x	1.2x
BRACBANK	81,836	5.8%	6.4x	1.2x
PUBALIBANK	45,326	3.2%	3.8x	0.7x
BXPHARMA	44,978	3.2%	7.2x	1.0x
CITYBANK	35,691	2.5%	3.6x	0.7x
WALTONHIL	34,598	2.4%	10.6x	0.9x
ISLAMIBANK	33,106	2.3%	NM	0.9x
GP	31,813	2.2%	9.0x	6.4x
BATBC	28,723	2.0%	28.9x	1.8x
EBL	27,023	1.9%	4.2x	0.7x
RENATA	23,783	1.7%	13.4x	1.3x
PRIMEBANK	22,937	1.6%	3.7x	0.7x
LHB	20,902	1.5%	12.9x	2.9x
UCB	18,197	1.3%	3.9x	0.3x
UTTARABANK	17,829	1.3%	NM	0.7x
OLYMPIC	16,965	1.2%	13.6x	2.0x
ROBI	15,504	1.1%	14.7x	2.3x
BSRMLTD	14,889	1.1%	4.0x	0.5x
JAMUNABANK	13,911	1.0%	3.4x	0.8x
BEACONPHAR	12,711	0.9%	10.9x	2.6x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MATINSPINN	91.6	+9.8%	174.5	14.4x	1.3x
SAIHAMTEX	46.7	+4.9%	142.1	NM	1.1x
ETL	14.4	+5.9%	141.9	46.5x	1.1x
BRACBANK	66.4	-1.6%	116.1	6.4x	1.2x
CITYBANK	29.3	-1.7%	106.7	3.6x	0.7x
SONALIANSH	191.0	-6.1%	97.1	21.5x	0.9x
DGIC	44.8	+8.2%	86.9	NM	3.8x
NAHEEACP	40.1	+2.6%	82.7	56.5x	3.2x
FINEFOODS	441.4	+0.6%	82.1	37.4x	17.5x
ENVOYTEX	72.6	+2.8%	79.3	8.8x	1.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PREMIERLEA	1.8	-10.0%	1.0	NM	NM
ISLAMIBANK	20.6	-9.3%	5.8	NM	1x
LIBRAINFU	555.9	-6.1%	97.1	21.5x	0.9x
SONALIANSH	191.0	-6.1%	97.1	21.5x	0.9x
ORIONINFU	213.6	-6.0%	42.0	NM	13.2x
SINGERBD	63.2	-5.8%	1.6	NM	NM
KPPL	11.7	-5.6%	3.7	NM	NM
DSHGARME	117.7	-5.0%	4.2	NM	0.8x
FIRSTFIN	4.0	-4.8%	0.1	NM	NM
UTTARAFIN	10.1	-4.7%	0.4	NM	0.2x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
GQBALLPEN	590.0	547.3	10.0	128	72.67
SAIHAMTEX	46.8	41.0	5.0	877	40.00
SIPLC	134.5	119.8	6.0	205	26.87
APEXSPINN	406.0	405.0	3.0	32	12.94
ENVOYTEX	70.2	69.5	4.0	147	10.24
TRUSTBANK	14.0	14.0	3.0	499	6.99
IFIC	5.0	5.0	1.0	1,100	5.50
KTL	13.6	13.1	5.0	355	4.76
ITC	43.4	36.0	2.0	116	4.42
ISLAMIINS	75.0	65.2	4.0	64	4.39

* *Bank and NBFI sector PE calculation methodology has been modified.*
** *The base of the Bond index starts at 100, starting from Jan 13, 2022*
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GQBALLPEN	590.0	547.3	72.7	128	10
SAIHAMTEX	46.8	41.0	40.0	877	5
SIPLC	134.5	119.8	26.9	205	6
APEXSPINN	406.0	405.0	12.9	32	3
ENVOYTEX	70.2	69.5	10.2	147	4
TRUSTBANK	14.0	14.0	7.0	499	3
IFIC	5.0	5.0	5.5	1,100	1
KTL	13.6	13.1	4.8	355	5
ITC	43.4	36.0	4.4	116	2
ISLAMIINS	75.0	65.2	4.4	64	4
FINEFOODS	412.0	412.0	4.3	11	1
MARICO	2,642.5	2,642.5	4.2	2	2
PRIMEINSUR	41.0	41.0	4.0	97	1
ANWARGALV	121.0	118.0	3.6	30	3
PTL	83.1	76.2	3.5	45	2
NITOLINS	56.2	56.2	2.8	50	2
PROVATIINS	55.0	55.0	2.8	50	1
CITYGENINS	130.6	130.6	2.7	21	2
MERCINS	46.5	46.5	1.7	36	1
DUTCHBANGL	45.5	45.5	1.5	34	1
BDAUTOCA	165.0	165.0	1.2	7	1
EIL	30.0	30.0	1.2	39	1
Total			**226.6**		**68**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
OLYMPIC		0.0%	35.0%	Record Date	4-Nov-26
GQBALLPEN		0.0%	12.5%	Record Date	4-Nov-26
ITC		0.0%	10.0%	Record Date	4-Nov-26
SIMTEX		0.0%	9.7%	Record Date	5-Nov-26
BDLAMPS		0.0%	10.0%	Record Date	9-Nov-26
APEXTANRY		0.0%	0.0%	Record Date	10-Nov-26
BEACONPHAR		0.0%	11.0%	Record Date	10-Nov-26
FINEFOODS		0.0%	35.6%	Record Date	12-Nov-26
DOREENPWR		0.0%	15.0%	Record Date	12-Nov-26
FEKDIL		0.0%	6.0%	Record Date	12-Nov-26
MATINSPINN		10.0%	45.0%	Record Date	12-Nov-26
LHB		0.0%	10.0%	Record Date	12-Nov-26
NAHEEACP		0.0%	2.3%	Record Date	15-Nov-26
BSRMSTEEL		0.0%	60.0%	Record Date	15-Nov-26
BSRMLTD		0.0%	55.0%	Record Date	15-Nov-26
RENATA		0.0%	55.0%	Record Date	15-Nov-26
QUASEMIND		8.0%	2.0%	Record Date	15-Nov-26

Important DSE News

RELIANCINS

(Q3 Un-audited): EPS was Tk. 2.41 for July-September 2026 as against Tk. 2.57 for July-September 2025; EPS was Tk. 8.93 for January-September 2026 as against Tk. 7.96 for January-September 2025. NOCFPS was Tk. 6.99 for January-September 2026 as against Tk. 8.70 for January-September 2025. NAV per share was Tk. 87.39 as on September 30, 2026 and Tk. 78.95 as on December 31, 2025.

UNILEVERCL

(Q3 Un-audited): EPS was Tk. 8.52 for July-September 2026 as against Tk. 12.80 for July-September 2025; EPS was Tk. 18.85 for January-September 2026 as against Tk. 32.59 for January-September 2025. NOCFPS was Tk. 38.17 for January-September 2026 as against Tk. (16.70) for January-September 2025. NAV per share was Tk. 93.15 as on September 30, 2026 and Tk. 116.30 as on December 31, 2025.

BATASHOE

The Board of Directors after considering the performance of the company for quarter and nine-months period ended 30 September 2026 results and the retained earnings up to 31 December 2025 recommended 36.31% interim cash dividend 2026 on paid up capital which is Tk. 3.631 per share. Record Date: 25 November 2026.

(Q3 Audited): EPS was Tk. (3.66) for July-September 2026 as against Tk. (10.56) for July-September 2025; EPS was Tk. 33.21 for January-September 2026 as against Tk. 9.32 for January-September 2025. NOCFPS was Tk. 58.21 for January-September 2026 as against Tk. 46.26 for January-September 2025. NAV per share was Tk. 211.43 as on September 30, 2026 and Tk. 188.72 as on December 31, 2025. EPS increased due to stronger sales performance and improved cost management.

ISLAMIBANK

(Q3 Un-audited): Consolidated EPS was Tk. (12.24) for July-September 2026 as against Tk. 0.20 for July-September 2025; Consolidated EPS was Tk. (20.41) for January-September 2026 as against Tk. 0.62 for January-September 2025. Consolidated NOCFPS was Tk. (36.12) for January-September 2026 as against Tk. 12.44 for January-September 2025. Consolidated NAV per share was Tk. 23.64 as on September 30, 2026 and Tk. 44.52 as on December 31, 2025.

SICL

(Q3 Un-audited): EPS was Tk. 0.29 for July-September 2026 as against Tk. 0.28 for July-September 2025; EPS was Tk. 1.34 for January-September 2026 as against Tk. 0.63 for January-September 2025. NOCFPS was Tk. 0.22 for January-September 2026 as against Tk. 0.41 for January-September 2025. NAV per share was Tk. 10.12 as on September 30, 2026 and Tk. 13.94 as on December 31, 2025.

CITYBANK

(Q3 Un-audited): Consolidated EPS was Tk. 1.95 for July-September 2026 as against Tk. 2.41 for July-September 2025; Consolidated EPS was Tk. 4.96 for January-September 2026 as against Tk. 4.13 for January-September 2025. Consolidated NOCFPS was Tk. 72.72 for January-September 2026 as against Tk. 33.41 for January-September 2025. Consolidated NAV per share was Tk. 41.51 as on September 30, 2026 and Tk. 35.37 as on December 31, 2025.

KARNAPHULI

(Q3 Un-audited): EPS was Tk. 0.76 for July-September 2026 as against Tk. 0.61 for July-September 2025; EPS was Tk. 2.20 for January-September 2026 as against Tk. 1.72 for January-September 2025. NOCFPS was Tk. 1.91 for January-September 2026 as against Tk. 0.89 for January-September 2025. NAV per share was Tk. 25.22 as on September 30, 2026 and Tk. 23.79 as on December 31, 2025.

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IPDC

(Q3 Un-audited): EPS was Tk. 0.34 for July-September 2026 as against Tk. 0.26 for July-September 2025; EPS was Tk. 0.82 for January-September 2026 as against Tk. 0.61 for January-September 2025. NOCFPS was Tk. 11.38 for January-September 2026 as against Tk. 6.99 for January-September 2025. NAV per share (with revaluation) was Tk. 17.37 as on September 30, 2026 and Tk. 17.00 as on December 31, 2025.

RECKITTBEN

(Q3 Un-audited): EPS was Tk. 56.86 for July-September 2026 as against Tk. 52.22 for July-September 2025; EPS was Tk. 121.20 for January-September 2026 as against Tk. 114.38 for January-September 2025. NOCFPS was Tk. 266.68 for January-September 2026 as against Tk. 161.18 for January-September 2025. NAV per share was Tk. 135.96 as on September 30, 2026 and Tk. 187.58 as on December 31, 2025.

HEIDELBCEM

(Q3 Un-audited): EPS was Tk. (3.61) for July-September 2026 as against Tk. 0.16 for July-September 2025; EPS was Tk. (5.58) for January-September 2026 as against Tk. 4.11 for January-September 2025. NOCFPS was Tk. 8.30 for January-September 2026 as against Tk. (9.97) for January-September 2025. NAV per share was Tk. 67.24 as on September 30, 2026 and Tk. 73.92 as on December 31, 2025.

SOUTHEASTB

(Q3 Un-audited): Consolidated EPS was Tk. 0.38 for July-September 2026 as against Tk. 0.43 (Restated) for July-September 2025; Consolidated EPS was Tk. 1.91 for January-September 2026 as against Tk. 1.37 (Restated) for January-September 2025. Consolidated NOCFPS was Tk. 58.37 for January-September 2026 as against Tk. 6.48 for January-September 2025. Consolidated NAV per share was Tk. 25.66 as on September 30, 2026 and Tk. 25.17 as on September 30, 2025.

IFIC

(Q3 Un-audited): Consolidated EPS was Tk. (4.36) for July-September 2026 as against Tk. (3.53) for July-September 2025; Consolidated EPS was Tk. (13.04) for January-September 2026 as against Tk. (9.40) for January-September 2025. Consolidated NOCFPS was Tk. (4.46) for January-September 2026 as against Tk. 2.93 for January-September 2025. Consolidated NAV per share was Tk. (8.05) as on September 30, 2026 and Tk. 8.91 as on September 30, 2025.

NRBBANK

(Q3 Un-audited): Consolidated EPS was Tk. 0.02 for July-September 2026 as against Tk. (0.78) for July-September 2025; Consolidated EPS was Tk. 0.15 for January-September 2026 as against Tk. (2.01) for January-September 2025. Consolidated NOCFPS was Tk. 26.15 for January-September 2026 as against Tk. 2.84 for January-September 2025. Consolidated NAV per share was Tk. 13.28 as on September 30, 2026 and Tk. 12.93 as on December 31, 2025.

ALARABANK

(Q3 Un-audited): Consolidated EPS was Tk. 0.04 for July-September 2026 as against Tk. (0.49) for July-September 2025; Consolidated EPS was Tk. 0.89 for January-September 2026 as against Tk. 0.34 for January-September 2025. Consolidated NOCFPS was Tk. 11.33 for January-September 2026 as against Tk. 9.85 for January-September 2025. Consolidated NAV per share was Tk. 21.73 as on September 30, 2026 and Tk. 20.86 as on September 30, 2025.

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