BRAC EPL STOCK BROKERAGE LTD

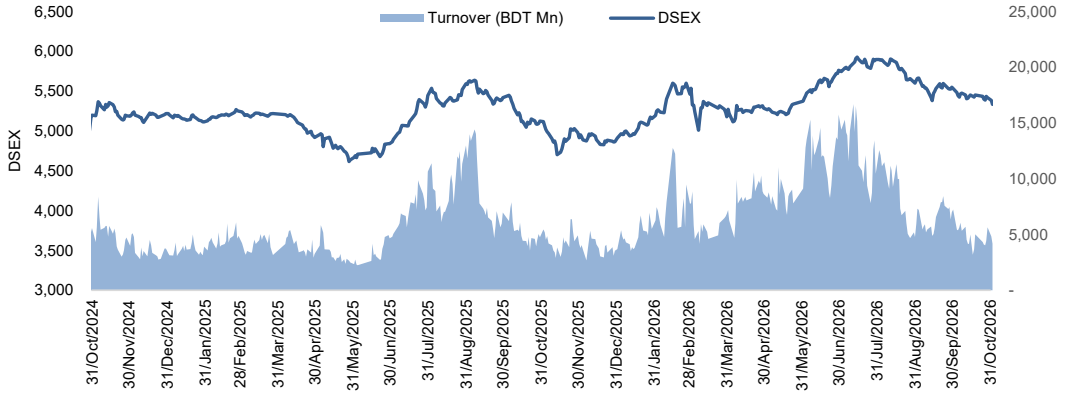
Monday, November 2, 2026

DSEX Index Closing 5,333.58 ↓ (-51.57, -0.96%)

Daily Market Update

Market closed in red

The market closed in red today. The benchmark index DSEX (-0.96%) lost 51.57 points and closed at 5,333.58. The blue-chip index DS30 (-1.27%), the Shariah-based index DSES (-0.78%), and the large-cap index CDSET (-1.15%) closed at 2,042.14, 1,037.81, and 1,079.64 points, respectively. All the large-cap sectors posted negative performance today. Food & Allied experienced the highest loss of 3.85% followed by Telecommunication (-1.70%), Bank (-1.20%), Pharmaceutical (-0.80%), Fuel & Power (-0.79%), NBFI (-0.58%), and Engineering (-0.39%), respectively. Block trades contributed 2.0% of the overall market turnover. Evince Textiles Limited (+1.4%) was the most traded share with a turnover of BDT 144 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,333.58	5,385.15	-51.57	-0.96%	+9.6%
DS30	2,042.14	2,068.43	-26.29	-1.27%	+10.2%
DSES	1,037.81	1,045.93	-8.12	-0.78%	+3.7%
CDSET	1,079.64	1,092.25	-12.61	-1.15%	+7.4%

	Advanced	Declined	Unchanged	Total
All Category	86	249	51	386
A Category (Equity)	27	155	11	193
B Category (Equity)	33	30	6	69
N Category (Equity)	0	1	0	1
Z Category (Equity)	26	63	34	123
Mutual Funds	1	27	4	32
Corporate Bonds	1	2	0	3
Treasury Bonds	0	1	0	1

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,681,120	6,741,478	-0.9%
	Mn USD	53,966	54,453	
Turnover	Mn BDT	4,182	4,822	-13.3%
	Mn USD	34	39	
Volume	Mn Shares	170	175	-2.8%
No. of Trade		164,394	163,564	+0.5%

** Average Interbank Exchange Rate is BDT 123.80 as of Nov 02, 2026*

Figure: Sectorial Turnover (BDT Mn)

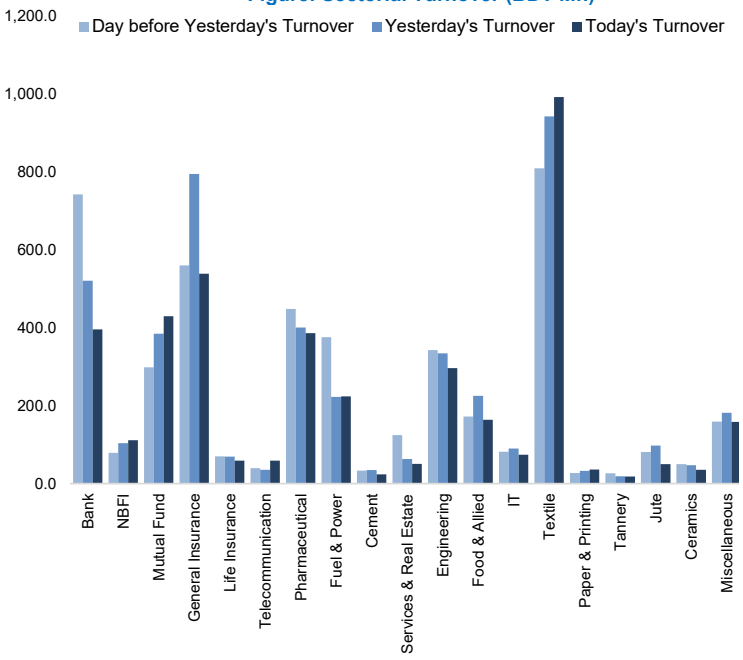
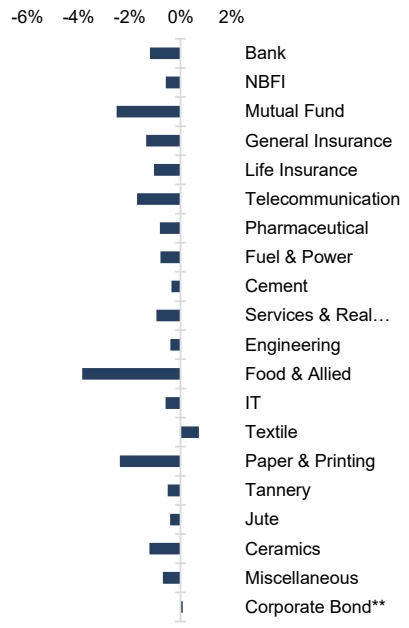


Figure: Sectorial Mcap Change



Market PE 12.4x
Market PB 1.5x

**** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks***

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Daily Market Update

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,529	1,548	-18.56	-1.20%	36	728,838	10.9%	395.1	9.6%	8.0x	0.7x
NBFI	959	965	-5.55	-0.58%	23	91,197	1.4%	111.5	2.7%	NM	1.0x
Mutual Fund	645	662	-16.55	-2.50%	35	29,199	0.4%	429.2	10.5%	NM	0.6x
General Insurance	4,273	4,331	-57.99	-1.34%	43	120,738	1.8%	538.3	13.1%	17.0x	1.7x
Life Insurance	1,617	1,634	-17.03	-1.04%	15	45,579	0.7%	58.6	1.4%	NM	NM
Telecommunication	4,231	4,304	-73.07	-1.70%	3	490,937	7.3%	58.9	1.4%	10.1x	3.6x
Pharmaceutical	2,975	2,999	-24.14	-0.80%	34	561,556	8.4%	385.8	9.4%	9.7x	1.4x
Fuel & Power	1,081	1,090	-8.58	-0.79%	23	285,478	4.3%	223.6	5.5%	9.2x	0.6x
Cement	1,805	1,811	-6.37	-0.35%	7	84,916	1.3%	23.7	0.6%	24.8x	1.9x
Services & Real Estate	1,030	1,039	-9.77	-0.94%	9	56,024	0.8%	50.8	1.2%	30.0x	0.4x
Engineering	2,428	2,437	-9.51	-0.39%	42	272,139	4.1%	296.3	7.2%	13.2x	0.7x
Food & Allied	10,764	11,195	-430.62	-3.85%	21	196,506	2.9%	163.8	4.0%	39.2x	2.5x
IT	2,153	2,165	-12.55	-0.58%	11	28,509	0.4%	73.7	1.8%	45.0x	1.8x
Textile	1,334	1,325	+9.50	+0.72%	58	138,770	2.1%	990.9	24.2%	NM	0.9x
Paper & Printing	4,019	4,117	-97.80	-2.38%	6	18,825	0.3%	36.0	0.9%	NM	1.8x
Tannery	1,940	1,950	-9.82	-0.50%	6	22,526	0.3%	18.1	0.4%	NM	1.4x
Jute	11,831	11,879	-47.84	-0.40%	3	2,581	0.0%	50.1	1.2%	92.6x	2.1x
Ceramics	395	400	-4.86	-1.21%	5	17,869	0.3%	35.1	0.9%	NM	1.2x
Miscellaneous	2,351	2,367	-16.33	-0.69%	15	127,639	1.9%	158.1	3.9%	34.2x	1.0x
Corporate Bond**	18,974	18,957	+16.53	+0.09%	16	41,889	0.6%	1.2	0.0%	NM	NM
Treasury Bond**	2,165	2,180	-14.50	-0.67%	231	3,323,798	49.7%	0.2	0.0%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	310,569	9.3%	39.5	8.8x	6.3x
SQURPHARMA	191,828	5.7%	45.2	6.9x	1.2x
ROBI	153,995	4.6%	16.7	14.6x	2.3x
BRACBANK	150,653	4.5%	96.6	6.4x	1.2x
WALTONHIL	119,310	3.6%	3.1	10.6x	0.9x
BATBC	102,762	3.1%	55.8	27.3x	1.7x
MARICO	82,476	2.5%	8.9	7.3x	27.6x
BERGERPBL	70,010	2.1%	7.1	14.5x	3.6x
PUBALIBANK	65,124	1.9%	30.0	3.7x	0.7x
UPGDCL	64,172	1.9%	3.8	6.9x	1.3x
LHB	55,630	1.7%	10.0	12.8x	2.9x
CITYBANK	50,733	1.5%	47.1	3.5x	0.7x
RENATA	48,241	1.4%	5.8	13.2x	1.3x
DUTCHBANGL	46,895	1.4%	8.3	3.5x	0.7x
EBL	38,298	1.1%	9.8	4.2x	0.7x
POWERGRID	35,364	1.1%	3.2	8.7x	0.3x
PRIMEBANK	35,218	1.1%	37.7	3.7x	0.7x
UNILEVERCL	34,501	1.0%	3.1	65.1x	19.2x
BSRMSTEEL	33,836	1.0%	18.2	4.7x	0.8x
ISLAMIBANK	31,395	0.9%	3.4	NM	0.8x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PRIMETEX	14.6	+9.8%	2.4	NM	0.2x
SILVAPHL	11.1	+8.8%	13.1	NM	0.8x
UNIONCAP	5.3	+8.2%	2.3	NM	NM
USMANIAGL	57.0	+8.0%	4.7	NM	1.0x
AGRANINS	36.3	+7.4%	47.4	16.3x	1.8x
MLDYEING	11.0	+6.80%	63.9	NM	0.9x
TOSRIFA	19.3	+6.6%	11.1	64.3x	1x
MATINSPINN	97.2	+6.1%	143.0	15.3x	1.4x
HRTEX	15.9	+6.0%	0.8	NM	5.3x
PREMIERLEA	1.9	+5.6%	1.5	NM	NM

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	107,136	7.6%	6.9x	1.2x
BRACBANK	81,097	5.8%	6.4x	1.2x
PUBALIBANK	44,369	3.2%	3.7x	0.7x
BXPHARMA	44,292	3.2%	7.0x	1.0x
CITYBANK	35,325	2.5%	3.5x	0.7x
WALTONHIL	34,492	2.5%	10.6x	0.9x
ISLAMIBANK	31,338	2.2%	NM	0.8x
GP	31,057	2.2%	8.8x	6.3x
BATBC	27,181	1.9%	27.3x	1.7x
EBL	27,023	1.9%	4.2x	0.7x
RENATA	23,498	1.7%	13.2x	1.3x
PRIMEBANK	22,702	1.6%	3.7x	0.7x
LHB	20,772	1.5%	12.8x	2.9x
UTTARABANK	17,745	1.3%	NM	0.7x
UCB	17,577	1.3%	3.9x	0.3x
OLYMPIC	16,952	1.2%	13.5x	2.0x
ROBI	15,400	1.1%	14.6x	2.3x
BSRMLTD	14,826	1.1%	4.0x	0.5x
JAMUNABANK	13,734	1.0%	3.4x	0.8x
BEACONPHAR	12,628	0.9%	10.8x	2.5x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ETL	14.6	+1.4%	144.5	47.1x	1.1x
MATINSPINN	97.2	+6.1%	143.0	15.3x	1.4x
PF1STMF	12.2	-4.7%	116.8	NM	1.4x
ENVOYTEX	73.4	+1.1%	104.4	8.9x	1.2x
BRACBANK	65.8	-0.9%	96.6	6.4x	1.2x
1STPRIMFMF	40.3	+1.0%	91.3	NM	4.1x
NAHEEACP	41.0	+2.2%	80.8	57.7x	3.3x
SAIHAMTEX	45.4	-2.8%	71.2	NM	1.0x
MLDYEING	11.0	+6.8%	63.9	NM	0.9x
PTL	77.1	+1.2%	60.5	12.2x	1.6x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CAPMIBBLMF	14.8	-8.1%	33.1	NM	1.8x
1JANATAMF	3.3	-5.7%	1.2	NM	0x
GEMINISEA	92.7	-5.4%	8.7	NM	0.4x
IFIC1STMF	3.5	-5.4%	8.7	NM	0.4x
BATBC	190.3	-5.4%	55.8	27.3x	1.7x
ISLAMIBANK	19.5	-5.3%	3.4	NM	0.8x
LIBRAINFU	526.5	-5.3%	4.3	NM	0.6x
EXIM1STMF	5.5	-5.2%	12.8	NM	0.6x
MBL1STMF	9.2	-5.2%	47.5	NM	1.0x
ICBSONALI1	7.4	-5.1%	28.6	NM	0.8x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
CITYGENINS	127.1	127.0	5.0	151	19.15
ENVOYTEX	75.8	70.0	2.0	94	6.68
STANDARINS	48.5	44.7	2.0	121	5.84
PRIMEINSUR	41.4	41.0	4.0	136	5.60
PRIMEBANK	31.0	31.0	1.0	150	4.65
BDAUTOCA	175.0	175.0	4.0	22	3.93
BXPHARMA	152.0	152.0	1.0	25	3.75
KARNAPHULI	56.0	56.0	1.0	67	3.75
PHENIXINS	40.0	40.0	1.0	75	3.00
BRACBANK	65.9	65.9	1.0	40	2.64

** Bank and NBFI sector PE calculation methodology has been modified.*
*** The base of the Bond index starts at 100, starting from Jan 13, 2022*
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
CITYGENINS	127.1	127.0	19.1	151	5
ENVOYTEX	75.8	70.0	6.7	94	2
STANDARINS	48.5	44.7	5.8	121	2
PRIMEINSUR	41.4	41.0	5.6	136	4
PRIMEBANK	31.0	31.0	4.7	150	1
BDAUTOCA	175.0	175.0	3.9	22	4
BXPHARMA	152.0	152.0	3.8	25	1
KARNAPHULI	56.0	56.0	3.8	67	1
PHENIXINS	40.0	40.0	3.0	75	1
BRACBANK	65.9	65.9	2.6	40	1
ISLAMIINS	73.0	69.4	2.5	35	4
DUTCHBANGL	48.9	47.0	2.5	52	2
MARICO	2,620.0	2,620.0	1.8	1	1
DOMINAGE	64.8	61.0	1.7	28	2
GQBALLPEN	572.7	570.0	1.6	3	2
DAFODILCOM	154.0	154.0	1.5	10	1
RDFOOD	22.8	22.8	1.4	60	1
ASIATICLAB	110.0	104.0	1.1	10	2
APEXSPINN	395.0	395.0	0.8	2	1
RELIANCINS	96.1	96.1	0.8	8	1
QUEENSOUTH	13.8	13.8	0.7	51	1
AAMRANET	17.5	17.5	0.7	40	1
Total			**83.2**		**53**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
OLYMPIC		0.0%	35.0%	Record Date	4-Nov-26
GQBALLPEN		0.0%	12.5%	Record Date	4-Nov-26
ITC		0.0%	10.0%	Record Date	4-Nov-26
SIMTEX		0.0%	9.7%	Record Date	5-Nov-26
BDLAMPS		0.0%	10.0%	Record Date	9-Nov-26
APEXTANRY		0.0%	0.0%	Record Date	10-Nov-26
BEACONPHAR		0.0%	11.0%	Record Date	10-Nov-26
FINEFOODS		0.0%	35.6%	Record Date	12-Nov-26
DOREENPWR		0.0%	15.0%	Record Date	12-Nov-26
FEKDIL		0.0%	6.0%	Record Date	12-Nov-26
MATINSPINN		10.0%	45.0%	Record Date	12-Nov-26
LHB		0.0%	10.0%	Record Date	12-Nov-26
NAHEEACP		0.0%	2.3%	Record Date	15-Nov-26
BSRMSTEEL		0.0%	60.0%	Record Date	15-Nov-26
BSRMLTD		0.0%	55.0%	Record Date	15-Nov-26
RENATA		0.0%	55.0%	Record Date	15-Nov-26
QUASEMIND		8.0%	2.0%	Record Date	15-Nov-26

Important DSE News

GQBALLPEN

(Q1 Un-audited): EPS was Tk. 0.06 for July-September 2026 as against Tk. (0.51) for July-September 2025. NOCFPS was Tk. (0.06) for July-September 2026 as against Tk. 0.43 for July-September 2025. NAV per share was Tk. 142.07 as on September 30, 2026 and Tk. 143.60 as on June 30, 2026. Reasons for deviation: During the year, the Company reported Earnings Per Share (EPS) of Tk. 0.06. The positive EPS was primarily attributable to income generated from investments in the capital market, interest income from Fixed Deposit Receipts (FDRs) and rental income from GQ Shefali Tower, Uttara. During the year, the Company incurred a significant operating loss, mainly due to a substantial increase in the cost of raw materials and other production materials.

OAL

Refer to their earlier news disseminated by DSE on November 01, 2026, regarding Dividend Declaration, the company has informed that the Record Date will be on November 19, 2026 instead of November 20, 2026.

ASIATICLAB

Refer to their earlier news disseminated by DSE on 01.11.2026 regarding Dividend Declaration, the total recommended dividend is 20% (10% Cash dividend and 10% Stock Dividend). 10% Cash dividend will be payable to all Shareholders excluding Directors and Sponsors and 10% Stock Dividend (i.e. 01 bonus share for every 10 ordinary shares) will be payable to all Shareholders.

JHRML

Mr. Ranjit Chakraborty, a Nominated Director (nominated by JMI Vaccine Ltd.) of the Company, has expressed his intention to sell his entire holding of 29,634 shares of the Company at the prevailing market price in the public market through Dhaka Stock Exchange PLC. (DSE) within next 30 working days

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