

## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.04%) gained 2.54 points and closed at 6,277.63. The blue-chip index DS30 (0.00%), the Shariah-based index DSES (+0.17%), and the large-cap index CDSET (-0.02%) closed at 2,133.32, 1,362.21, and 1,213.99 points, respectively. Most of the large-cap sectors posted positive performance today. Pharmaceutical booked the highest gain of 0.12% followed by Engineering (+0.11%), Food & Allied (+0.07%), NBFi (+0.06%), Fuel & Power (+0.03%). Bank experienced the highest loss of 0.06%. Block trades contributed 10.8% of the overall market turnover. Deshbandhu Polymer Limited (+1.0%) was the most traded share with a turnover of BDT 349 million.

Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,277.63	6,275.09	+2.54	+0.04%	+1.1%
DS30	2,133.32	2,133.41	-0.09	-0.00%	-2.8%
DSES	1,362.21	1,359.96	+2.25	+0.17%	+0.2%
CDSET	1,213.99	1,214.20	-0.21	-0.02%	-0.0%

	Advanced	Declined	Unchanged	Total
All Category	66	89	160	315
A Category (Equity)	35	62	106	203
B Category (Equity)	25	24	46	95
N Category (Equity)	1	0	0	1
Z Category (Equity)	5	3	8	16
Mutual Funds	1	2	18	21
Corporate Bonds	0	0	1	1
Treasury Bonds	1	3	0	4

\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,798,793	7,800,199	-0.0%
	Mn USD	70,259	70,272	
Turnover	Mn BDT	5,958	4,706	+26.6%
	Mn USD	54	42	
Volume	Mn Shares	134	88	+52.4%
No. of Trade		149,599	135,913	+10.1%

\* Average Interbank Exchange Rate is BDT 111.00 as of Nov 06, 2023

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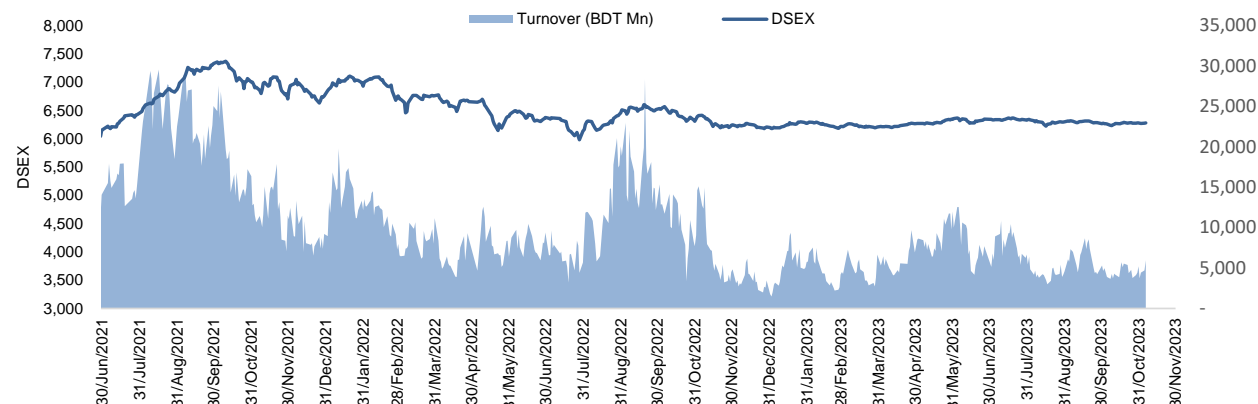


Figure: Sectorial Turnover (BDT Mn)

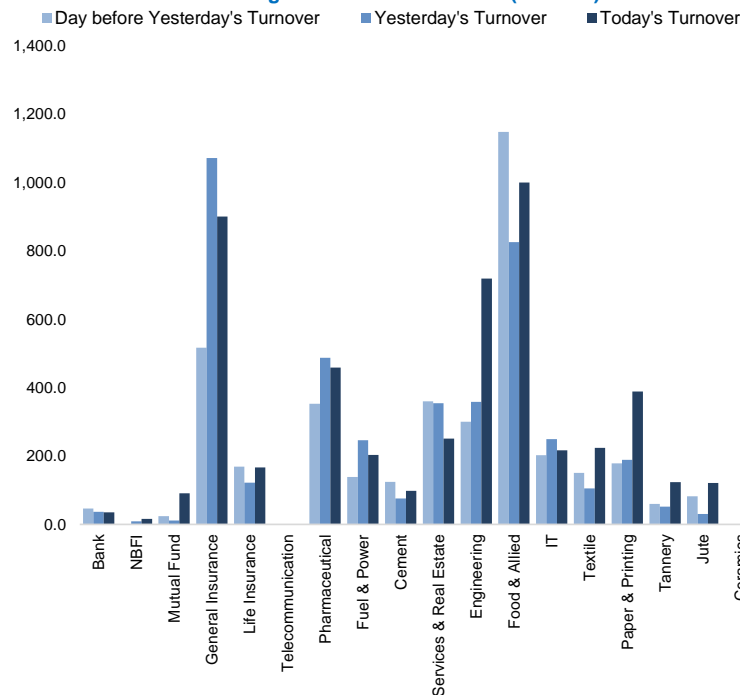
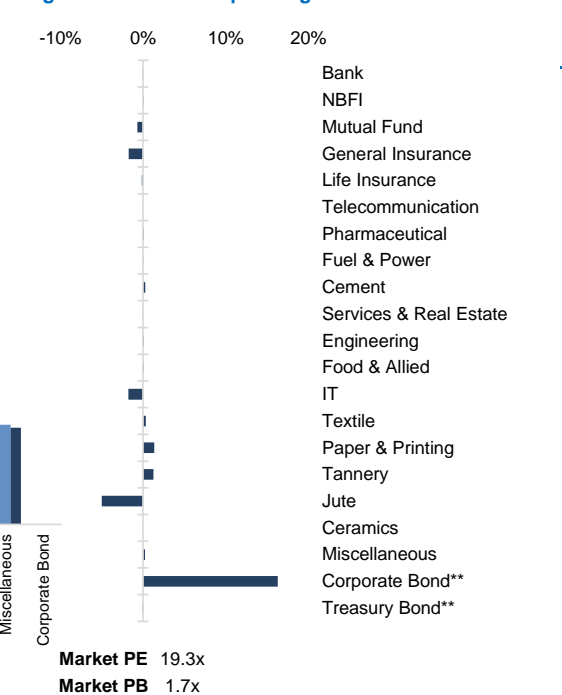


Figure: Sectorial Mcap Change



Market PE 19.3x

Market PB 1.7x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,449	1,450	-0.81	-0.06%	35	683,942	8.8%	34.9	0.7%	12.5x	0.7x	GP	386,996	8.5%	0.0	12.5x	6.4x
NBFI	1,918	1,917	+1.24	+0.06%	23	186,641	2.4%	16.2	0.3%	NM	86.0x	WALTONHIL	317,378	7.0%	0.0	30.8x	4.2x
Mutual Fund	847	853	-5.83	-0.68%	37	40,083	0.5%	90.9	1.7%	NM	0.8x	BATBC	280,098	6.2%	0.1	15.4x	5.7x
General Insurance	3,691	3,757	-65.55	-1.74%	42	107,677	1.4%	900.4	16.9%	20.0x	1.7x	SQURPHARMA	186,953	4.1%	42.5	9.9x	1.6x
Life Insurance	2,635	2,639	-4.31	-0.16%	15	73,643	0.9%	166.8	3.1%	NM	NM	ROBI	157,138	3.5%	0.1	52.6x	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.5%	0.2	0.0%	15.9x	4.2x	RENATA	139,689	3.1%	0.0	66.1x	4.4x
Pharmaceutical	3,730	3,726	+4.30	+0.12%	33	722,875	9.3%	459.1	8.6%	20.2x	2.3x	UPGDCL	135,475	3.0%	0.0	16.9x	4.4x
Fuel & Power	1,701	1,700	+0.57	+0.03%	23	448,552	5.8%	203.1	3.8%	34.6x	1.1x	BEXIMCO	103,571	2.3%	0.0	34.2x	1.2x
Cement	2,549	2,541	+7.39	+0.29%	7	122,421	1.6%	98.3	1.9%	20.7x	2.6x	LHBL	82,458	1.8%	57.4	13.0x	3.9x
Services & Real Esta	1,849	1,850	-0.47	-0.03%	8	73,060	0.9%	250.9	4.7%	22.9x	1.2x	BERGERPBL	82,223	1.8%	1.4	26.6x	6.5x
Engineering	4,494	4,490	+4.77	+0.11%	42	527,835	6.8%	719.5	13.5%	33.3x	1.9x	ICB	74,119	1.6%	0.0	NM	1.7x
Food & Allied	21,516	21,500	+15.37	+0.07%	21	398,126	5.1%	1,000.1	18.8%	20.1x	7.1x	BXPHARMA	65,222	1.4%	0.0	13.8x	1.4x
IT	2,996	3,050	-53.87	-1.77%	11	39,059	0.5%	216.8	4.1%	27.7x	2.6x	BRACBANK	57,596	1.3%	0.0	7.7x	0.9x
Textile	1,654	1,648	+5.75	+0.35%	58	173,107	2.2%	224.1	4.2%	72.6x	1.2x	BEACONPHAR	56,595	1.2%	0.0	NM	9.5x
Paper & Printing	10,108	9,973	+134.94	+1.35%	6	38,947	0.5%	388.4	7.3%	55.7x	1.9x	ISLAMIBANK	52,486	1.2%	0.0	8.5x	0.7x
Tannery	3,153	3,114	+39.15	+1.26%	6	33,301	0.4%	124.0	2.3%	44.1x	3.2x	DUTCHBANGL	44,203	1.0%	0.0	8.0x	1.0x
Jute	17,804	18,740	-936.70	-5.00%	3	4,355	0.1%	121.6	2.3%	NM	401.7x	TITASGAS	40,459	0.9%	0.0	NM	0.6x
Ceramics	680	680	-	-	5	31,446	0.4%	0.1	0.0%	54.9x	1.9x	UNILEVERCL	39,320	0.9%	2.3	39.7x	19.0x
Miscellaneous	4,180	4,170	+10.28	+0.25%	14	227,588	2.9%	282.5	5.3%	26.1x	1.8x	POWERGRID	37,347	0.8%	0.0	NM	0.4x
Corporate Bond**	401	344	+56.17	+16.31%	11	40,883	0.5%	0.2	0.0%	NM	NM	SUMITPOWER	36,308	0.8%	0.0	12.1x	0.9x
Treasury Bond**	87	87	-0.04	-0.05%	242	3,232,117	41.5%	15.5	0.3%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FARCHEM	27.9	+9.8%	25.2	NM	2.5x
OAL	11.4	+9.6%	54.0	NM	1.0x
UNIONCAP	8.0	+9.6%	15.1	NM	NM
RNSPIN	20.7	+9.5%	14.0	NM	1035.0x
KPPL	14.0	+9.4%	110.2	NM	NM
KBPPWBIL	48.3	+9.3%	95.2	NM	4.1x
APEXFOOT	286.4	+8.7%	98.1	22.3x	1x
MONOSPOOL	329.3	+8.7%	170.7	39.8x	6.3x
WMSHIPYARD	11.9	+8.2%	94.8	NM	0.6x
HAKKANIPUL	71.7	+7.7%	52.9	52.7x	2.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CAPITECGBF	17.0	-9.6%	78.0	NM	1.7x
LIBRAINFU	1,403.0	-6.2%	65.2	NM	1x
SONALIANSH	620.1	-6.0%	120.6	NM	5.2x
UNITEDINS	56.0	-5.7%	20.8	30.8x	1.7x
SAMORITA	104.8	-5.4%	108.2	NM	1.9x
ADNTEL	119.0	-5.4%	72.2	29.8x	3.9x
AZIZPIPES	105.7	-4.3%	20.0	NM	NM
STANDARINS	53.6	-4.3%	43.4	22.3x	2.5x
RELIANCINS	73.9	-4.0%	20.5	13.1x	1.1x
YPL	25.7	-3.7%	63.3	NM	4.8x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	121,499	7.0%	9.9x	1.6x
BATBC	74,086	4.3%	15.4x	5.7x
BEXIMCO	69,196	4.0%	34.2x	1.2x
RENATA	68,042	3.9%	66.1x	4.4x
BXPHARMA	45,564	2.6%	13.8x	1.4x
BEACONPHAR	39,617	2.3%	NM	9.5x
GP	38,700	2.2%	12.5x	6.4x
BRACBANK	30,964	1.8%	7.7x	0.9x
ISLAMIBANK	29,927	1.7%	8.5x	0.7x
LHBL	28,562	1.6%	13.0x	3.9x
PUBALIBANK	19,162	1.1%	4.3x	0.6x
NBL	19,116	1.1%	NM	0.9x
CITYBANK	18,190	1.0%	5.2x	0.7x
OLYMPIC	16,066	0.9%	20.1x	3.1x
ROBI	15,714	0.9%	52.6x	2.4x
ALARABANK	14,357	0.8%	12.6x	1.1x
BSRMLTD	14,210	0.8%	9.2x	0.6x
SEAPEARL	13,733	0.8%	31.1x	10.4x
UPGDCL	13,547	0.8%	16.9x	4.4x
PRIMEBANK	13,491	0.8%	5.2x	0.7x

\* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.  
\*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022  
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DESHBANDHU	40.6	+1.0%	349.4	NM	2.2x
FUWANGFOOL	34.2	+0.9%	317.0	NM	14.1x
EMERALDOIL	124.1	-1.3%	258.3	62.7x	NM
MONOSPOOL	329.3	+8.7%	170.7	39.8x	6.3x
BEACHHATCH	50.4	-0.8%	143.3	47.5x	4.6x
UNIONINS	70.8	-3.1%	141.6	25.4x	3.6x
GEMINISEA	738.2	-2.5%	125.5	47.7x	29.5x
SONALIANSH	620.1	-6.0%	120.6	NM	5.2x
CRYSTALINS	102.2	+5.6%	110.3	33.4x	4.0x
KPPL	14.0	+9.4%	110.2	NM	NM

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
APEXFOOT	286.4	260.0	20.0	895	256.31
SONALIPAPR	661.1	605.0	4.0	112	68.29
BSCCL	207.9	199.8	3.0	163	33.78
CNATEX	10.0	9.3	37.0	3,084	29.51
HRTEX	113.5	104.4	18.0	184	19.95
AAMRANET	54.2	54.2	1.0	297	16.10
AL-HAJTEX	135.0	135.0	1.0	116	15.64
SEAPEARL	197.7	181.0	4.0	74	13.90
BXPHARMA	131.7	131.6	9.0	104	13.66
RENATA	1,141.8	1,141.8	6.0	11	13.07

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
APEXFOOT	286.4	260.0	256.3	895	20
SONALIPAPR	661.1	605.0	68.3	112	4
BSCCL	207.9	199.8	33.8	163	3
CNATEX	10.0	9.3	29.5	3,084	37
HRTEX	113.5	104.4	19.9	184	18
AAMRANET	54.2	54.2	16.1	297	1
AL-HAJTEX	135.0	135.0	15.6	116	1
SEAPEARL	197.7	181.0	13.9	74	4
BXPHERMA	131.7	131.6	13.7	104	9
RENATA	1,141.8	1,141.8	13.1	11	6
SQURPHARMA	211.1	210.2	11.1	53	3
MONOSPOOL	315.0	310.0	10.9	35	3
OLYMPIC	165.5	160.1	9.1	57	2
RDFOOD	37.5	37.5	8.9	238	1
CRYSTALINS	103.0	92.0	8.4	86	2
FINEFOODS	125.1	125.1	8.4	67	1
EMERALDOIL	138.0	138.0	7.6	55	3
BEACHHATCH	55.8	49.0	6.2	122	5
PROVATIINS	65.9	65.2	5.0	77	2
KBPPWBIL	44.2	44.2	4.4	100	2
AOL	34.0	32.9	4.3	129	2
UNIQUEHRL	61.4	61.4	4.2	68	1
<b>Total</b>			<b>644.3</b>		<b>214</b>

#### Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
EGEN		0.0%	10%	Record Date	8-Nov-23
BSRMSTEEL		0.0%	25%	Record Date	8-Nov-23
BSRMLTD		0.0%	25%	Record Date	8-Nov-23
PENINSULA		0.0%	0%	Record Date	9-Nov-23
DOREENPWR		0.0%	11%	Record Date	9-Nov-23
TILIL		0.0%	2%	Record Date	11-Nov-23
ISNLTD		0.0%	1%	Record Date	11-Nov-23
BDLAMPS		0.0%	10%	Record Date	12-Nov-23
RNSPIN		0.0%	0%	Record Date	12-Nov-23
FARCHEM		0.0%	0%	Record Date	12-Nov-23
RENATA		0.0%	63%	Record Date	12-Nov-23
LIBRAINFU		50.0%	30%	Record Date	12-Nov-23
IMAMBUTTON		0.0%	0%	Record Date	13-Nov-23
BEXIMCO		0.0%	10%	Record Date	13-Nov-23
BXPHERMA		0.0%	35%	Record Date	13-Nov-23
SPCERAMICS		0.0%	3%	Record Date	13-Nov-23
ETL		0.0%	2%	Record Date	14-Nov-23

#### Important DSE News

##### FASFIN

The Board of Directors has recommended No Dividend for the year ended December 31, 2022. Date of AGM: 21.12.2023, Time: 11:00 AM, Venue: Digital Platform. Record Date: 26.11.2023. The Company has reported Consolidated EPS of Tk. (47.84), Consolidated NAV per share of Tk. (86.14) and Consolidated NOCFPS of Tk. (5.57) for the year ended December 31, 2022 as against Tk. (19.94), Tk. (33.32) and Tk. (0.72) respectively for the year ended December 31, 2021.

##### BDTHAI

The Board of Directors has recommended No dividend for the year ended June 30, 2023. Date of AGM: 27.12.2023, Time: 3:00 PM. Venue: Digital Platform. Record Date: 26.11.2023. The Company has also reported EPS of Tk. (0.52), NAV per share of Tk. 27.84 and NOCFPS of Tk. 0.59 for the year ended June 30, 2023 as against Tk. 0.02, Tk. 28.33 and Tk. 0.51 respectively for the year ended June 30, 2022.

##### SPCERAMICS

**(Q1 Un-audited):** EPS was Tk. 0.01 for July-September 2023 as against Tk. 0.10 for July-September 2022; NOCFPS was Tk. 0.25 for July-September 2023 as against Tk. 0.88 for July-September 2022. NAV per share was Tk. 31.38 as on September 30, 2023 and Tk. 31.69 as on September 30, 2022.

##### BXPHERMA

**(Q1 Un-audited):** Consolidated EPS was Tk. 3.48 for July-September 2023 as against Tk. 3.24 for July-September 2022; Consolidated NOCFPS was Tk. 6.07 for July-September 2023 as against Tk. 1.53 for July-September 2022. NAV per share was Tk. 101.40 as on September 30, 2023 and Tk. 94.25 as on September 30, 2022.

##### BEXIMCO

**(Q1 Un-audited):** EPS was Tk. (0.79) for July-September 2023 as against Tk. 3.83 for July-September 2022; NOCFPS was Tk. (2.69) for July-September 2023 as against Tk. 2.94 for July-September 2022. NAV per share was Tk. 94.21 as on September 30, 2023 and Tk. 95.41 as on September 30, 2022.

##### WMSHIPYARD

**(Q2 Un-audited):** EPS was Tk. (0.09) for October-December 2022 as against Tk. (0.10) for October-December 2021; EPS was Tk. (0.06) for July-December 2022 as against Tk. (0.08) for July-December 2021. NOCFPS was Tk. 0.81 for July-December 2022 as against Tk. 0.45 for July-December 2021. NAV per share was Tk. 20.19 as on December 31, 2022 and Tk. 21.08 as on June 30, 2022.

##### SONALIANSH

The Board of Directors has recommended 10% Cash and 100% Stock dividend for the year ended June 30, 2023. Date of AGM: 31.12.2023, Time: 11:30 AM, Venue: Digital Platform. Record date: 07.12.2023. The Company has also reported NAV per share of Tk. 118.14 and NOCFPS of Tk. 16.93 for the year ended June 30, 2023 as against Tk. 114.29 (adjusted) and Tk. 4.75 (adjusted) respectively for the year ended June 30, 2022. The company has informed that it has increased its Authorized Capital up to Tk. 50,00,00,000.00 (fifty) crore divided into 5,00,00,000 (five) crore ordinary Shares of Tk. 10/- (Ten) each only after obtaining approval from Registrar of Joint Stock Companies and Firms on 18.07.2023. The Board of Directors has also decided to revalue its all properties and assets for determining its fair value properly and record it in the books of accounts of the company.

Dividend Declaration and Increment of Authorized Capital: The company has further informed that diluted EPS of Tk. 3.86 for the year ended June 30, 2023 as against Tk. 1.96 for the year ended June 30, 2022.

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