BRAC EPL STOCK BROKERAGE LTD

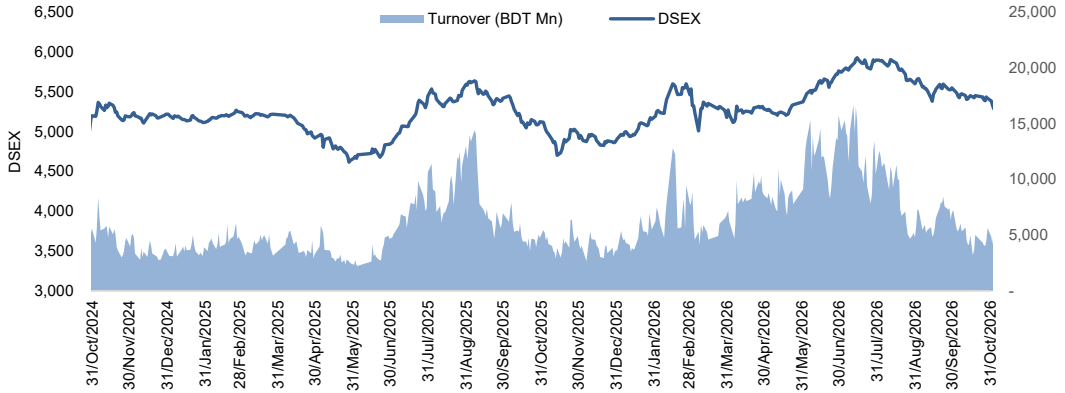
Monday, November 9, 2026

**DSEX Index Closing 5,392.82 ↓ (-9.86, -0.18%)**

# Daily Market Update

**Market closed in red**

The market closed in red today. The benchmark index DSEX (-0.18%) lost 9.86 points and closed at 5,392.82. The blue-chip index DS30 (-0.43%), the Shariah-based index DSES (-0.43%), and the large-cap index CDSET (-0.32%) closed at 2,049.46, 1,044.72, and 1,087.84 points, respectively. Large-cap sectors posted mixed performance today. Fuel & Power booked the highest gain of 0.96%, followed by NBFI (+0.39%), Pharmaceutical (+0.04%), Engineering (+0.03%), Food & Allied (-0.03%), Telecommunication (-0.04%), and Bank (-0.59%), respectively. Block trades contributed 3.9% of the overall market turnover. Shahjibazar Power Co. Ltd. (+4.5%) was the most traded share with a turnover of BDT 290 million.




| Index | Closing | Opening | Point Δ | %Δ | YTD %Δ |
|---|---|---|---|---|---|
| DSEX | 5,392.82 | 5,402.69 | -9.86 | -0.18% | +10.8% |
| DS30 | 2,049.46 | 2,058.37 | -8.91 | -0.43% | +10.6% |
| DSES | 1,044.72 | 1,049.21 | -4.50 | -0.43% | +4.4% |
| CDSET | 1,087.84 | 1,091.31 | -3.47 | -0.32% | +8.3% |

| | Advanced | Declined | Unchanged | Total |
|---|---|---|---|---|
| All Category | 135 | 192 | 56 | 383 |
| A Category (Equity) | 58 | 112 | 20 | 190 |
| B Category (Equity) | 36 | 25 | 7 | 68 |
| N Category (Equity) | 0 | 1 | 0 | 1 |
| Z Category (Equity) | 41 | 54 | 29 | 124 |
| Mutual Funds | 5 | 19 | 8 | 32 |
| Corporate Bonds | 1 | 1 | 0 | 2 |
| Treasury Bonds | 0 | 0 | 0 | 0 |

** Based on Traded Scrips*

| | | Today | Last Day | Daily %Δ |
|---|---|---|---|---|
| Mcap | Mn BDT | 6,703,733 | 6,692,132 | +0.2% |
| | Mn USD | 53,948 | 53,854 | |
| Turnover | Mn BDT | 6,547 | 5,588 | +17.2% |
| | Mn USD | 53 | 45 | |
| Volume | Mn Shares | 204 | 176 | +16.1% |
| No. of Trade | | 197,607 | 179,460 | +10.1% |

** Average Interbank Exchange Rate is BDT 124.26 as of Nov 09, 2026*

**Figure: Sectorial Turnover (BDT Mn)**

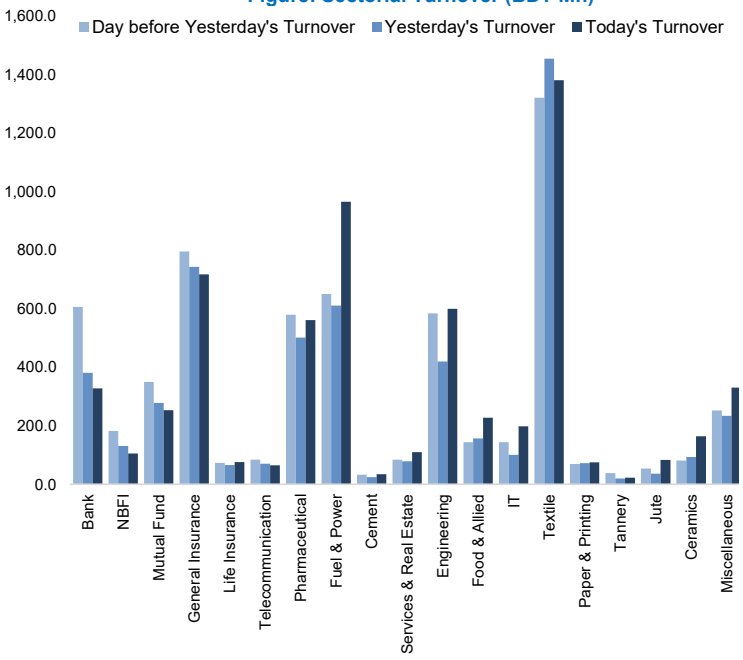
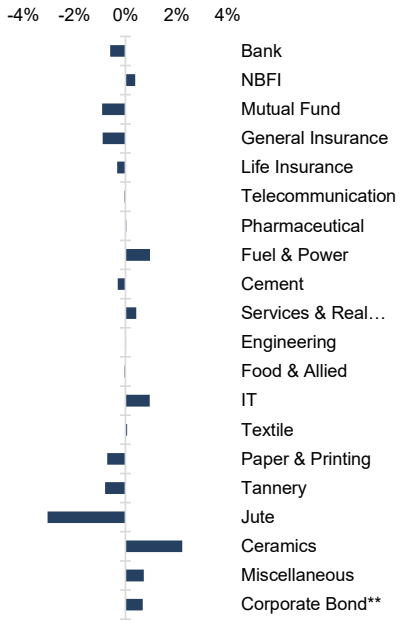



**Figure: Sectorial Mcap Change**




**Market PE** 12.6x
**Market PB** 1.5x

**** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks***


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BRAC EPL STOCK BROKERAGE LTD

# Daily Market Update

| Sector Index | Closing | Opening | Points Δ | %Δ | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE | PB |
|---|---|---|---|---|---|---|---|---|---|---|---|
| Bank | 1,538 | 1,547 | -9.17 | -0.59% | 36 | 733,104 | 10.9% | 327.8 | 5.2% | 8.1x | 0.7x |
| NBFI | 992 | 989 | +3.83 | +0.39% | 23 | 94,378 | 1.4% | 104.7 | 1.7% | NM | 1.0x |
| Mutual Fund | 621 | 627 | -5.70 | -0.91% | 35 | 28,098 | 0.4% | 253.5 | 4.0% | NM | 0.5x |
| General Insurance | 4,235 | 4,274 | -38.27 | -0.90% | 43 | 119,663 | 1.8% | 716.9 | 11.4% | 16.8x | 1.6x |
| Life Insurance | 1,606 | 1,612 | -5.20 | -0.32% | 15 | 45,279 | 0.7% | 75.7 | 1.2% | NM | NM |
| Telecommunication | 4,194 | 4,195 | -1.53 | -0.04% | 3 | 486,600 | 7.3% | 64.5 | 1.0% | 10.1x | 3.6x |
| Pharmaceutical | 3,005 | 3,004 | +1.07 | +0.04% | 34 | 567,159 | 8.5% | 561.1 | 8.9% | 9.7x | 1.4x |
| Fuel & Power | 1,108 | 1,098 | +10.59 | +0.96% | 23 | 292,587 | 4.4% | 965.3 | 15.3% | 10.5x | 0.6x |
| Cement | 1,793 | 1,799 | -5.51 | -0.31% | 7 | 84,376 | 1.3% | 34.8 | 0.6% | 24.7x | 1.9x |
| Services & Real Estate | 1,055 | 1,051 | +4.43 | +0.42% | 9 | 57,403 | 0.9% | 109.6 | 1.7% | 30.8x | 0.4x |
| Engineering | 2,485 | 2,484 | +0.70 | +0.03% | 42 | 278,522 | 4.2% | 599.3 | 9.5% | 13.4x | 0.8x |
| Food & Allied | 10,549 | 10,553 | -3.63 | -0.03% | 21 | 192,579 | 2.9% | 227.1 | 3.6% | 38.8x | 2.5x |
| IT | 2,211 | 2,190 | +20.92 | +0.96% | 11 | 29,276 | 0.4% | 197.7 | 3.1% | 50.2x | 1.8x |
| Textile | 1,402 | 1,401 | +0.97 | +0.07% | 58 | 145,872 | 2.2% | 1,380.6 | 21.9% | NM | 0.9x |
| Paper & Printing | 4,188 | 4,218 | -29.99 | -0.71% | 6 | 19,614 | 0.3% | 74.4 | 1.2% | NM | 1.9x |
| Tannery | 1,956 | 1,972 | -15.71 | -0.80% | 6 | 22,713 | 0.3% | 22.3 | 0.4% | NM | 1.4x |
| Jute | 11,561 | 11,925 | -363.56 | -3.05% | 3 | 2,522 | 0.0% | 83.1 | 1.3% | 80.1x | 2.0x |
| Ceramics | 427 | 417 | +9.31 | +2.23% | 5 | 19,282 | 0.3% | 164.2 | 2.6% | NM | 1.3x |
| Miscellaneous | 2,401 | 2,384 | +17.14 | +0.72% | 15 | 130,369 | 1.9% | 330.8 | 5.3% | 33.5x | 1.0x |
| Corporate Bond** | 19,147 | 19,019 | +128.45 | +0.68% | 16 | 42,184 | 0.6% | 1.2 | 0.0% | NM | NM |
| Treasury Bond** | 2,160 | 2,152 | +8.24 | +0.38% | 231 | 3,316,609 | 49.4% | 0.0 | 0.0% | NM | NM |

| Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE | PB |
|---|---|---|---|---|---|
| GP | 301,387 | 8.9% | 29.8 | 8.5x | 6.1x |
| SQURPHARMA | 194,221 | 5.8% | 43.6 | 7.0x | 1.2x |
| ROBI | 158,709 | 4.7% | 32.6 | 15.0x | 2.3x |
| BRACBANK | 150,195 | 4.4% | 67.5 | 6.3x | 1.2x |
| WALTONHIL | 120,263 | 3.6% | 4.7 | 10.7x | 0.9x |
| BATBC | 101,142 | 3.0% | 22.0 | 26.9x | 1.7x |
| MARICO | 83,456 | 2.5% | 5.4 | 7.4x | 27.9x |
| BERGERPBL | 72,186 | 2.1% | 13.7 | 15.0x | 3.7x |
| PUBALIBANK | 66,998 | 2.0% | 22.4 | 3.8x | 0.7x |
| UPGDCL | 66,085 | 2.0% | 9.9 | 7.2x | 1.4x |
| LHB | 55,165 | 1.6% | 15.9 | 12.7x | 2.9x |
| CITYBANK | 50,733 | 1.5% | 33.7 | 3.5x | 0.7x |
| RENATA | 48,471 | 1.4% | 12.4 | 12.4x | 1.2x |
| DUTCHBANGL | 46,793 | 1.4% | 6.5 | 3.5x | 0.7x |
| EBL | 38,134 | 1.1% | 8.4 | 4.2x | 0.7x |
| PRIMEBANK | 36,071 | 1.1% | 47.7 | 3.8x | 0.7x |
| BSRMSTEEL | 35,941 | 1.1% | 54.1 | 5.0x | 0.9x |
| POWERGRID | 33,171 | 1.0% | 14.8 | 40.3x | 0.2x |
| ISLAMIBANK | 32,683 | 1.0% | 1.8 | NM | 0.9x |
| UNILEVERCL | 32,419 | 1.0% | 2.0 | 61.2x | 18.1x |

| Top Ten Gainers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|---|---|---|---|---|---|
| EPGL | 16.4 | +10.8% | 17.4 | NM | 0.8x |
| MATINSPINN | 127.4 | +9.9% | 99.5 | 16.4x | 1.7x |
| DOREENPWR | 38.1 | +9.8% | 195.3 | 7.0x | 0.6x |
| METROSPIN | 9.3 | +9.4% | 2.1 | NM | 2.3x |
| QUASEMIND | 42.5 | +9.3% | 56.4 | 40.9x | 0.7x |
| RUNNERAUTO | 52.1 | +7.87% | 139.0 | 30.6x | 0.8x |
| HFL | 11.5 | +7.5% | 0.4 | NM | 0x |
| EGEN | 21.3 | +7.0% | 26.8 | 27.7x | 0.9x |
| PLFSL | 1.7 | +6.2% | 0.9 | NM | NM |
| ICBAMCL2ND | 10.8 | +5.9% | 27.9 | NM | 1.1x |

| Top Ten Losers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|---|---|---|---|---|---|
| BDTHAI | 11.0 | -6.0% | 13.8 | NM | 0.4x |
| POWERGRID | 36.3 | -5.5% | 14.8 | 40.3x | 0x |
| EXIM1STMF | 5.3 | -5.3% | 28.8 | 4.4x | 0.6x |
| JAMUNAOIL | 169.5 | -5.3% | 28.8 | 4.4x | 0.6x |
| LRGLOBMF1 | 3.8 | -5.0% | 1.7 | NM | 0.4x |
| STYLECRAFT | 46.1 | -4.8% | 2.6 | NM | 10.8x |
| SIPLC | 132.3 | -4.8% | 41.9 | 22.2x | 4.1x |
| ORIONINFU | 220.4 | -4.6% | 67.5 | NM | 13.6x |
| HRTEX | 16.1 | -4.2% | 1.4 | NM | 5.4x |
| SHURWID | 4.7 | -4.1% | 0.2 | NM | 0.4x |

| Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE | PB |
|---|---|---|---|---|
| SQURPHARMA | 108,473 | 7.7% | 7.0x | 1.2x |
| BRACBANK | 80,850 | 5.7% | 6.3x | 1.2x |
| PUBALIBANK | 45,646 | 3.2% | 3.8x | 0.7x |
| BXPHARMA | 44,511 | 3.1% | 7.1x | 1.0x |
| CITYBANK | 35,325 | 2.5% | 3.5x | 0.7x |
| WALTONHIL | 34,768 | 2.5% | 10.7x | 0.9x |
| ISLAMIBANK | 32,624 | 2.3% | NM | 0.9x |
| GP | 30,139 | 2.1% | 8.5x | 6.1x |
| EBL | 26,907 | 1.9% | 4.2x | 0.7x |
| BATBC | 26,752 | 1.9% | 26.9x | 1.7x |
| RENATA | 23,610 | 1.7% | 12.4x | 1.2x |
| PRIMEBANK | 23,251 | 1.6% | 3.8x | 0.7x |
| LHB | 20,599 | 1.5% | 12.7x | 2.9x |
| UTTARABANK | 17,913 | 1.3% | NM | 0.7x |
| UCB | 17,784 | 1.3% | 3.9x | 0.3x |
| OLYMPIC | 16,689 | 1.2% | 13.3x | 1.9x |
| ROBI | 15,871 | 1.1% | 15.0x | 2.3x |
| BSRMLTD | 15,158 | 1.1% | 4.1x | 0.5x |
| JAMUNABANK | 14,207 | 1.0% | 3.5x | 0.8x |
| BEACONPHAR | 12,545 | 0.9% | 10.7x | 2.5x |

** Bank and NBFI sector PE calculation methodology has been modified.*
*** The base of the Bond index starts at 100, starting from Jan 13, 2022*
*Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022*

| Most Traded Share | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|---|---|---|---|---|---|
| SPCL | 65.5 | +4.5% | 289.6 | 10.8x | 1.5x |
| DOREENPWR | 38.1 | +9.8% | 195.3 | 7.0x | 0.6x |
| ENVOYTEX | 81.9 | -3.0% | 180.2 | 9.0x | 1.3x |
| ETL | 14.5 | -2.7% | 174.6 | 46.8x | 1.1x |
| SAIHAMTEX | 47.1 | +3.3% | 150.9 | NM | 1.1x |
| MALEKSPIN | 46.3 | -2.1% | 148.7 | 6.7x | 0.7x |
| RUNNERAUTO | 52.1 | +7.9% | 139.0 | 30.6x | 0.8x |
| SPCERAMICS | 24.9 | +4.6% | 138.2 | NM | 0.8x |
| PTL | 74.1 | -3.1% | 102.2 | 9.7x | 0.8x |
| BPPL | 20.5 | +5.7% | 101.4 | 5.9x | 0.7x |

| Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | No. of Trade | Quantity ('000) | Turnover (BDT Mn) |
|---|---|---|---|---|---|
| SQURPHARMA | 218.5 | 218.5 | 5.0 | 350 | 76.48 |
| PUBALIBANK | 42.2 | 42.2 | 3.0 | 1,500 | 63.30 |
| SONARGAON | 125.0 | 118.0 | 6.0 | 201 | 24.57 |
| CITYGENINS | 138.1 | 138.0 | 2.0 | 172 | 23.80 |
| SAIHAMTEX | 46.5 | 43.0 | 4.0 | 296 | 13.54 |
| BRACBANK | 65.7 | 65.7 | 2.0 | 150 | 9.86 |
| IFIC | 5.0 | 5.0 | 1.0 | 1,000 | 5.00 |
| INTRACO | 25.3 | 25.0 | 4.0 | 196 | 4.92 |
| BDAUTOCA | 186.0 | 182.0 | 2.0 | 26 | 4.70 |
| DAFODILCOM | 157.5 | 157.5 | 3.0 | 24 | 3.76 |

| Block Trade | Maximum Price (BDT) | Minimum Price | Turnover (BDT Mn) | Quantity ('000) | No. of Trade |
|---|---|---|---|---|---|
| SQURPHARMA | 218.5 | 218.5 | 76.5 | 350 | 5 |
| PUBALIBANK | 42.2 | 42.2 | 63.3 | 1,500 | 3 |
| SONARGAON | 125.0 | 118.0 | 24.6 | 201 | 6 |
| CITYGENINS | 138.1 | 138.0 | 23.8 | 172 | 2 |
| SAIHAMTEX | 46.5 | 43.0 | 13.5 | 296 | 4 |
| BRACBANK | 65.7 | 65.7 | 9.9 | 150 | 2 |
| IFIC | 5.0 | 5.0 | 5.0 | 1,000 | 1 |
| INTRACO | 25.3 | 25.0 | 4.9 | 196 | 4 |
| BDAUTOCA | 186.0 | 182.0 | 4.7 | 26 | 2 |
| DAFODILCOM | 157.5 | 157.5 | 3.8 | 24 | 3 |
| DGIC | 45.1 | 42.0 | 2.5 | 58 | 4 |
| SONALIANSH | 205.0 | 205.0 | 2.1 | 10 | 1 |
| PRAGATIINS | 71.9 | 71.9 | 2.0 | 28 | 1 |
| UNITEDFIN | 17.0 | 17.0 | 1.4 | 83 | 2 |
| ACMEPL | 24.1 | 24.1 | 1.3 | 53 | 1 |
| TECHNODRUG | 35.1 | 35.1 | 1.2 | 35 | 1 |
| BPPL | 19.0 | 19.0 | 1.2 | 61 | 1 |
| ASIATICLAB | 109.0 | 103.0 | 1.1 | 10 | 2 |
| PROVATIINS | 53.1 | 53.1 | 1.0 | 20 | 1 |
| ORIONINFU | 240.0 | 240.0 | 0.9 | 4 | 1 |
| NAHEEACP | 35.9 | 35.9 | 0.9 | 25 | 1 |
| MATINSPINN | 124.5 | 124.5 | 0.7 | 6 | 1 |
| **Total** | | | **252.4** | | **60** |

## Upcoming Corporate Events

| DSE Ticker | Right Share | Dividend | | Event | Date |
|---|---|---|---|---|---|
| | | Stock | Cash | | |
| APEXTANRY | | 0.0% | 0.0% | Record Date | 10-Nov-26 |
| BEACONPHAR | | 0.0% | 11.0% | Record Date | 10-Nov-26 |
| FINEFOODS | | 0.0% | 35.6% | Record Date | 12-Nov-26 |
| DOREENPWR | | 0.0% | 15.0% | Record Date | 12-Nov-26 |
| FEKDIL | | 0.0% | 6.0% | Record Date | 12-Nov-26 |
| MATINSPINN | | 10.0% | 45.0% | Record Date | 12-Nov-26 |
| LHB | | 0.0% | 10.0% | Record Date | 12-Nov-26 |
| NAHEEACP | | 0.0% | 2.3% | Record Date | 15-Nov-26 |
| BSRMSTEEL | | 0.0% | 60.0% | Record Date | 15-Nov-26 |
| BSRMLTD | | 0.0% | 55.0% | Record Date | 15-Nov-26 |
| RENATA | | 0.0% | 55.0% | Record Date | 15-Nov-26 |
| QUASEMIND | | 8.0% | 2.0% | Record Date | 15-Nov-26 |
| SALVO | | 0.0% | 2.5% | Record Date | 16-Nov-26 |
| DULAMIACOT | | 0.0% | 1.0% | Record Date | 16-Nov-26 |
| SQUARETEXT | | 0.0% | 32.0% | Record Date | 16-Nov-26 |
| SQURPHARMA | | 0.0% | 130.0% | Record Date | 16-Nov-26 |
| PENINSULA | | 0.0% | 0.0% | Record Date | 16-Nov-26 |

## Important DSE News

**BSC**

The Board of Directors has recommended 25% Cash Dividend for the year ended June 30, 2026. Date, Time & Venue of AGM: To be declared later, Record Date: 15-12-2026. The Company has also reported EPS of Tk. 19.11, NAV per share of Tk. 121.45 and NOCFPS of Tk. 25.40 for the year ended June 30, 2026 as against EPS of Tk. 20.10, NAV per share of Tk. 104.84 and NOCFPS of Tk. 11.96 for the year ended June 30, 2025.

(Q1 Un-audited): EPS was Tk. 5.88 for July-September 2026 as against Tk. 5.14 for July-September 2025. NOCFPS was Tk. 8.28 for July-September 2026 as against Tk. 7.94 for July-September 2025. NAV per share was Tk. 127.36 as on September 30, 2026 and Tk. 121.45 as on June 30, 2026. BSC's Net Profit for the 1st quarter of financial year 2026-27 increased compared to the previous year due to increase in operating income from new ships acquired in 2025-26. In this context, BSC's net earnings per share (EPS) increased compared to the previous year.

**PTL**

The Board of Directors has recommended 15% Cash Dividend only to General Shareholders for the year ended June 30, 2026. Date of AGM: 26th December, 2026, Time: 11:00 AM, Venue/Mode of AGM: Digital platform. Record Date: 30th November, 2026. The Company has also reported Consolidated EPS of Tk. 7.61, Consolidated NAV per share of Tk. 95.18 and Consolidated NOCFPS of Tk. 11.00 for the year ended June 30, 2026 as against Tk. 6.48, Tk. 43.89 and Tk. 10.37 respectively for the year ended June 30, 2025.

**EPGL**

The Board of Directors has recommended 1% Cash Dividend (General Shareholders Only) for the year ended June 30, 2026. Date of AGM: 27.12.2026, Time: 11:00 AM, Venue: Hybrid Platform (SKS Tower, 07 VIP Road, Mohakhali, Dhaka). Record Date: 30.11.2026. The Company has also reported EPS of Tk. (11.16), NAV per share of Tk. 10.21 (without revaluation), NAV per share of Tk. 21.61 (with revaluation) and NOCFPS of Tk. 0.22 for the year ended June 30, 2026, as against EPS of Tk. (5.50), NAV per share of Tk. 21.16 (without revaluation), NAV per share of Tk. 32.86 (with revaluation), and NOCFPS of Tk. 3.55 for the year ended June 30, 2025.

**POWERGRID**

The Board of Directors has recommended 5% Cash Dividend for the year ended June 30, 2026. Date of AGM: 06.02.2027, Time: 10:00 AM, Venue/Mode: Power Grid Head Office Premises, Avenue-3, Jahurul Islam City, Aftabnagar, Badda, Dhaka-1212 and digital Platform (Hybrid System). Record Date: 10.12.2026. The Company has also reported EPS of Tk. 3.86, NAV per share of Tk. 147.29 and NOCFPS of Tk. 19.52 for the year ended June 30, 2026 as against EPS of Tk. (5.47) (restated), NAV per share of Tk. 131.97 (restated) and NOCFPS of Tk. 16.49 for the year ended June 30, 2025.

(Q1 Un-audited): EPS was Tk. 1.02 for July-September 2026 as against Tk. 3.06 (restated) for July-September 2025. NOCFPS was Tk. 7.43 for July-September 2026 as against Tk. 7.01 for July-September 2025. NAV per share was Tk. 149.36 as on September 30, 2026 and Tk. 147.29 as on June 30, 2026. Reasons for deviation: The decrease in BEPS was primarily attributable to the reduction in net profit available to ordinary shareholders, which declined from BDT 2,79.83 crore to BDT 93.25 crore. The reasons for increase in NOCFPS is the increase in cash received from customers by Tk. 1,618,987,010 and increase in the cash paid to suppliers, contractor and employees by Tk. 29,067,462.

**IBNSINA**

(Q1 Un-audited): Consolidated EPS was Tk. 7.66 for July-September 2026 as against Tk. 7.08 for July-September 2025. Consolidated NOCFPS was Tk. 0.43 for July-September 2026 as against Tk. 5.46 for July-September 2025. Consolidated NAV per share was Tk. 152.22 as on September 30, 2026 and Tk. 144.56 as on June 30, 2026.

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**IBNSINA**

(Q1 Un-audited): Consolidated EPS was Tk. 7.66 for July-September 2026 as against Tk. 7.08 for July-September 2025. Consolidated NOCFPS was Tk. 0.43 for July-September 2026 as against Tk. 5.46 for July-September 2025. Consolidated NAV per share was Tk. 152.22 as on September 30, 2026 and Tk. 144.56 as on June 30, 2026.

**GLOBALINS**

(Q3 Un-audited): EPS was Tk. 0.45 for July-September 2026 as against Tk. 0.32 for July-September 2025. EPS was Tk. 1.93 for January-September 2026 as against Tk. 0.99 for January-September 2025. NOCFPS was Tk. 0.61 for January-September 2026 as against Tk. 0.14 for January-September 2025. NAV per share was Tk. 15.76 as on September 30, 2026 and Tk. 14.53 as on September 30, 2025.

**ENVOYTEX**

(Q1 Un-audited): EPS was Tk. 3.17 for July-September 2026 as against Tk. 2.26 for July-September 2025. NOCFPS was Tk. 5.19 for July-September 2026 as against Tk. 3.67 for July-September 2025. NAV per share was Tk. 63.49 as on September 30, 2026 and Tk. 60.33 as on June 30, 2026.

**WMSHIPYARD**

(Q2 Un-audited): EPS was Tk. (0.02) for October-December 2025 as against Tk. (0.03) for October-December 2024; EPS was Tk. (0.03) for July-December 2025 as against Tk. (0.04) for July-December 2024. NOCFPS was Tk. 0.81 for July-December 2025 as against Tk. 1.44 for July-December 2024. NAV per share was Tk. 16.13 as on December 31, 2025 and Tk. 16.44 as on December 31, 2024.

**RENATA**

(Q1 Un-audited): Consolidated EPS was Tk. 8.87 for July-September 2026 as against Tk. 6.47 for July-September 2025. Consolidated NOCFPS was Tk. 21.98 for July-September 2026 as against Tk. 12.62 for July-September 2025. Consolidated NAV per share was Tk. 339.31 as on September 30, 2026 and Tk. 329.19 as on June 30, 2026. Reasons for deviation: The Group's net profit for the quarter increased significantly compared to the corresponding quarter of the previous year, primarily attributable to revenue growth and a reduction in net finance expenses. The lower net finance expenses reflect the favorable impact of capital restructuring initiatives and prudent management of foreign exchange and interest rate risks.

As the number of ordinary shares remained unchanged year-on-year, the increase in net profit resulted in a corresponding improvement in earnings per share (EPS). Net operating cash flow per share (NOCFPS) increased significantly during the first quarter compared to the corresponding period of the previous year, primarily driven by higher operating profit and supported by favorable working capital movements. The working capital contribution was mainly attributable to a reduction in cash tied up in inventories and a favorable movement in trade and other payables, partially offset by increased cash utilization in trade and other receivables.

**JAMUNAOIL**

The Board of Directors has recommended 120% cash dividend for the year ended June 30, 2026. Date of AGM: 23.01.2027, Time: 11:00 AM, Venue: Digital Platform; Record Date: 02.12.2026. The Company has also reported EPS of Tk. 38.52, NAV per share of Tk. 294.56 and NOCFPS of Tk. (278.80) for the year ended June 30, 2026 as against Tk. 58.70, Tk. 274.03 and Tk. 64.37 respectively for the year ended June 30, 2025.

**SONALIANSH**

(Q1 Un-audited): EPS was Tk. 2.11 for July-September 2026 as against Tk. 1.78 for July-September 2025. NOCFPS was Tk. 0.57 for July-September 2026 as against Tk. 2.04 for July-September 2025. NAV per share was Tk. 204.10 as on September 30, 2026 and Tk. 202.00 as on June 30, 2026.

**ITC**

(Q1 Un-audited): EPS was Tk. 0.53 for July-September 2026 as against Tk. 0.92 for July-September 2025. NOCFPS was Tk. 1.00 for July-September 2026 as against Tk. 0.35 for July-September 2025. NAV per share was Tk. 25.69 as on September 30, 2026 and Tk. 25.16 as on June 30, 2026.

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