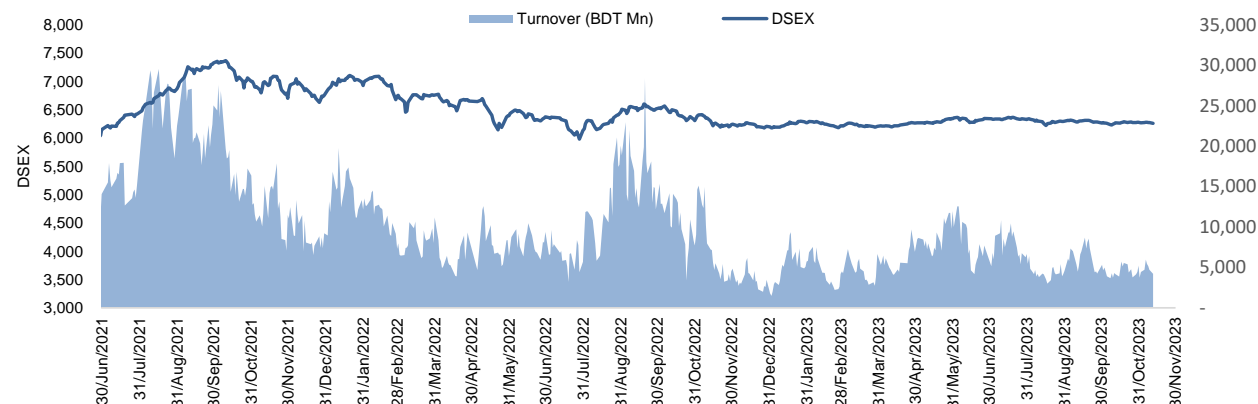


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.22%) lost 14.11 points and closed at 6,257.73. The blue-chip index DS30 (-0.22%), the Shariah-based index DSES (-0.19%), and the large-cap index CDSET (-0.10%) closed at 2,123.21, 1,359.92, and 1,210.75 points, respectively. Large-cap sectors posted mixed performance today. Engineering booked the highest gain of 0.08% followed by NBF1 (+0.03%). Food & Allied experienced the highest loss of 0.21% followed by Bank (-0.15%), Fuel & Power (-0.08%), Pharmaceutical (-0.05%). Block trades contributed 3.5% of the overall market turnover. Fu Wang Food Ltd. (-2.4%) was the most traded share with a turnover of BDT 157 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,257.73	6,271.84	-14.11	-0.22%	+0.8%
DS30	2,123.21	2,127.84	-4.63	-0.22%	-3.3%
DSES	1,359.92	1,362.50	-2.58	-0.19%	+0.1%
CDSET	1,210.75	1,211.93	-1.18	-0.10%	-0.3%

	Advanced	Declined	Unchanged	Total
All Category	46	110	149	305
A Category (Equity)	19	77	103	199
B Category (Equity)	19	32	37	88
N Category (Equity)	0	1	0	1
Z Category (Equity)	8	0	9	17
Mutual Funds	1	3	16	20
Corporate Bonds	0	0	1	1
Treasury Bonds	1	0	0	1

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,783,508	7,792,096	
	Mn USD	70,122	70,199	-0.1%
Turnover	Mn BDT	4,190	4,694	
	Mn USD	38	42	-10.7%
Volume	Mn Shares	129	110	
				+16.9%
No. of Trade		118,974	131,088	-9.2%

* Average Interbank Exchange Rate is BDT 111.00 as of Nov 12, 2023

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Figure: Sectorial Turnover (BDT Mn)

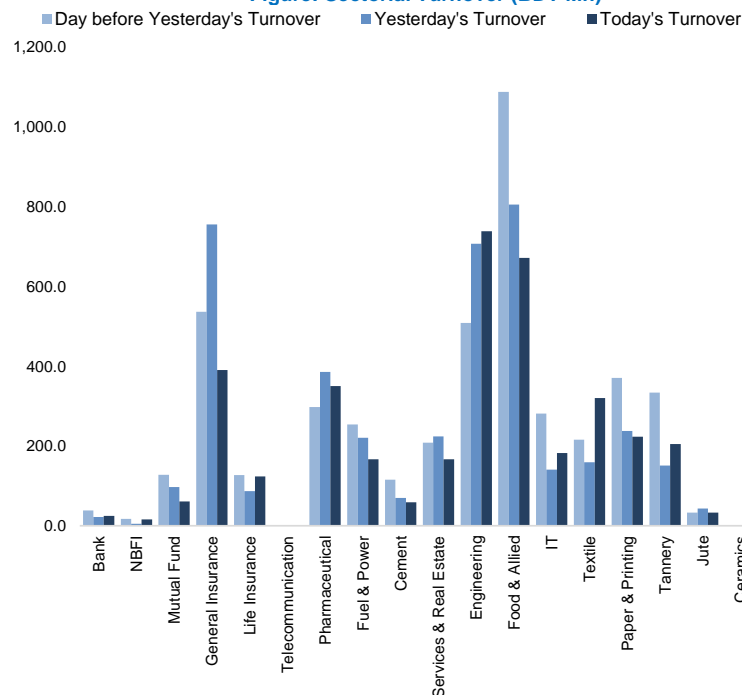
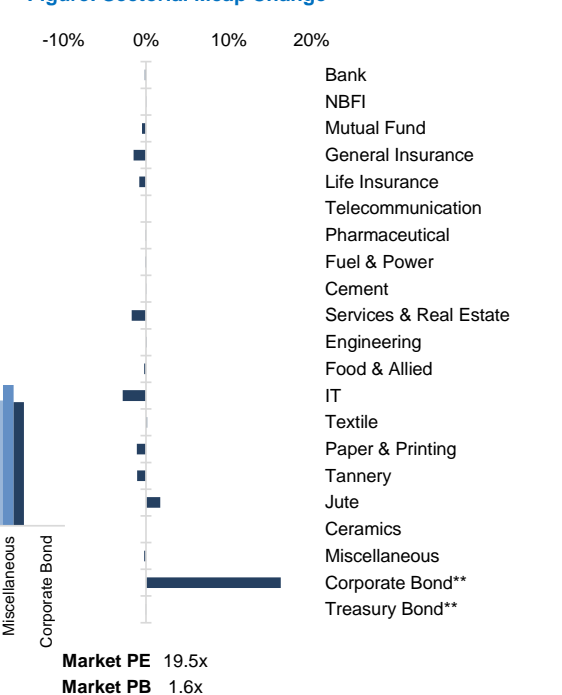


Figure: Sectorial Mcap Change



Market PE 19.5x

Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,444	1,446	-2.10	-0.15%	35	681,244	8.8%	25.0	0.6%	12.4x	0.7x	GP	386,996	8.5%	0.0	12.5x	6.4x
NBFI	1,918	1,917	+0.53	+0.03%	23	186,624	2.4%	16.0	0.4%	NM	96.8x	WALTONHIL	317,378	7.0%	0.0	30.8x	4.2x
Mutual Fund	833	837	-4.09	-0.49%	37	39,377	0.5%	61.2	1.5%	NM	0.8x	BATBC	280,098	6.2%	0.1	15.4x	5.7x
General Insurance	3,597	3,652	-54.49	-1.49%	42	104,935	1.4%	390.4	9.7%	19.5x	1.6x	SQURPHARMA	186,332	4.1%	67.7	9.8x	1.6x
Life Insurance	2,588	2,608	-20.74	-0.80%	15	72,330	0.9%	123.8	3.1%	NM	NM	ROBI	157,138	3.5%	0.0	52.6x	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.5%	0.0	0.0%	15.9x	4.2x	RENATA	139,689	3.1%	0.0	66.1x	4.4x
Pharmaceutical	3,716	3,718	-1.85	-0.05%	33	720,175	9.3%	350.4	8.7%	20.1x	2.3x	UPGDCL	135,475	3.0%	0.0	16.9x	4.4x
Fuel & Power	1,702	1,704	-1.38	-0.08%	23	448,985	5.8%	167.0	4.1%	40.7x	1.1x	BEXIMCO	103,571	2.3%	0.4	34.2x	1.2x
Cement	2,536	2,535	+0.23	+0.01%	7	121,784	1.6%	59.2	1.5%	20.6x	2.6x	LHBL	81,993	1.8%	37.2	12.9x	3.8x
Services & Real Esta	1,802	1,834	-31.75	-1.73%	8	71,192	0.9%	166.7	4.1%	22.9x	0.9x	BERGERPBL	80,285	1.8%	7.9	26.0x	6.4x
Engineering	4,507	4,503	+3.47	+0.08%	42	529,287	6.8%	738.8	18.3%	33.3x	1.9x	ICB	74,119	1.6%	0.0	95.2x	1.6x
Food & Allied	21,453	21,497	-44.61	-0.21%	21	396,956	5.1%	671.7	16.6%	20.1x	7.0x	BXPHARMA	65,222	1.4%	0.4	13.8x	1.4x
IT	2,868	2,952	-83.13	-2.82%	11	37,396	0.5%	182.1	4.5%	31.2x	2.5x	BRACBANK	57,596	1.3%	0.0	7.7x	0.9x
Textile	1,660	1,657	+2.55	+0.15%	58	173,726	2.2%	319.9	7.9%	74.1x	1.2x	BEACONPHAR	56,595	1.2%	0.2	NM	9.5x
Paper & Printing	10,074	10,185	-111.52	-1.09%	6	38,813	0.5%	223.3	5.5%	55.5x	1.9x	ISLAMIBANK	52,486	1.2%	0.0	8.5x	0.7x
Tannery	3,154	3,188	-34.48	-1.08%	6	33,308	0.4%	204.8	5.1%	42.6x	3.2x	DUTCHBANGL	44,203	1.0%	0.0	8.0x	1.0x
Jute	17,610	17,311	+299.23	+1.73%	3	4,308	0.1%	33.3	0.8%	NM	397.3x	TITASGAS	40,459	0.9%	0.0	NM	0.6x
Ceramics	680	680	-	-	5	31,446	0.4%	0.5	0.0%	54.9x	1.9x	UNILEVERCL	38,930	0.9%	1.6	39.4x	18.8x
Miscellaneous	4,158	4,167	-8.66	-0.21%	14	226,395	2.9%	309.9	7.7%	25.9x	1.8x	POWERGRID	37,347	0.8%	0.0	NM	0.3x
Corporate Bond**	733	630	+102.81	+16.31%	11	40,883	0.5%	1.0	0.0%	NM	NM	SUMITPOWER	36,308	0.8%	0.1	12.1x	0.9x
Treasury Bond**	87	87	-0.03	-0.03%	242	3,231,936	41.6%	0.1	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SHYAMPSUG	196.5	+10.0%	38.5	NM	NM
ZEALBANGLA	147.1	+9.9%	13.9	NM	NM
KBPPWBIL	62.0	+9.9%	102.7	NM	5.2x
SHURWID	15.5	+9.9%	16.9	NM	1.2x
BDTHAI	17.2	+9.6%	52.0	NM	0.6x
WMSHIPYARD	12.9	+9.3%	127.1	NM	0.6x
PDL	10.8	+9.1%	51.2	90.0x	1x
AFTABAUTO	26.5	+7.3%	18.6	38.3x	0.5x
NAVANACNG	26.6	+6.4%	18.9	NM	0.8x
RSRMSTEEL	17.6	+6.0%	6.1	NM	0.4x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ADNTEL	101.1	-10.0%	61.3	NM	3.2x
EMERALDOIL	113.5	-8.8%	133.5	57.3x	NM
APEXFOOT	291.2	-8.7%	127.6	22.6x	1.2x
CAPITECGBF	12.7	-8.0%	52.8	NM	1.3x
OIMEX	22.3	-7.5%	44.6	NM	7.6x
GQBALLPEN	118.2	-6.0%	13.8	NM	1.0x
MONNOAGML	583.2	-6.0%	17.1	NM	3.3x
DESHBANDHU	41.1	-5.7%	104.0	NM	2.2x
ANLIMAYARN	31.8	-5.4%	8.4	NM	3.1x
KPPL	16.9	-5.1%	122.4	NM	NM

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	121,499	7.0%	9.8x	1.6x
BATBC	74,086	4.3%	15.4x	5.7x
BEXIMCO	69,196	4.0%	34.2x	1.2x
RENATA	68,042	3.9%	66.1x	4.4x
BXPHARMA	45,564	2.6%	13.8x	1.4x
BEACONPHAR	39,617	2.3%	NM	9.5x
GP	38,700	2.2%	12.5x	6.4x
BRACBANK	30,964	1.8%	7.7x	0.9x
ISLAMIBANK	29,927	1.7%	8.5x	0.7x
LHBL	28,562	1.6%	12.9x	3.8x
PUBALIBANK	19,162	1.1%	4.2x	0.6x
NBL	19,116	1.1%	NM	0.9x
CITYBANK	18,190	1.0%	5.2x	0.7x
OLYMPIC	16,066	0.9%	20.3x	3.2x
ROBI	15,714	0.9%	52.6x	2.4x
ALARABANK	14,357	0.8%	12.5x	1.1x
BSRMLTD	14,210	0.8%	9.2x	0.6x
SEAPPEARL	13,733	0.8%	29.6x	9.9x
UPGDCL	13,547	0.8%	16.9x	4.4x
PRIMEBANK	13,491	0.8%	5.0x	0.7x

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
** The base of the Bond Index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FUWANGFOOI	32.4	-2.4%	156.8	NM	13.3x
YPL	28.7	+1.8%	150.9	NM	5.4x
EMERALDOIL	113.5	-8.8%	133.5	57.3x	NM
APEXFOOT	291.2	-8.7%	127.6	22.6x	1.2x
WMSHIPYARD	12.9	+9.3%	127.1	NM	0.6x
KPPL	16.9	-5.1%	122.4	NM	NM
DESHBANDHU	41.1	-5.7%	104.0	NM	2.2x
KBPPWBIL	62.0	+9.9%	102.7	NM	5.2x
CENTRALPHL	14.2	+0.7%	100.9	NM	2.6x
GEMINISEA	687.3	-4.0%	95.8	44.4x	27.5x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
EMERALDOIL	130.0	126.5	7.0	227	29.43
CNATEX	9.4	9.2	13.0	1,060	9.79
DELTALIFE	145.0	138.0	5.0	68	9.76
IFIC	12.3	12.3	1.0	750	9.23
DESHBANDHU	43.7	43.7	1.0	126	5.51
ARGONDENIM	18.0	16.4	5.0	300	5.08
APEXFOOT	320.0	299.0	3.0	15	4.68
ACIFORMULA	162.0	162.0	1.0	25	4.05
CRYSTALINS	95.0	95.0	1.0	42	3.99
DSSL	17.0	15.3	4.0	205	3.42

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
EMERALDOIL	130.0	126.5	29.4	227	7
CNATEX	9.4	9.2	9.8	1,060	13
DELTALIFE	145.0	138.0	9.8	68	5
IFIC	12.3	12.3	9.2	750	1
DESHBANDHU	43.7	43.7	5.5	126	1
ARGONDENIM	18.0	16.4	5.1	300	5
APEXFOOT	320.0	299.0	4.7	15	3
ACIFORMULA	162.0	162.0	4.1	25	1
CRYSTALINS	95.0	95.0	4.0	42	1
DSSL	17.0	15.3	3.4	205	4
HRTEX	104.5	104.3	3.4	33	3
FUWANGFOOD	36.5	35.4	3.2	90	2
ACMELAB	84.8	84.0	3.1	37	6
SINGERBD	164.0	163.0	2.9	18	2
BRACBANK	32.5	32.3	2.9	89	3
GSPFINANCE	27.4	27.4	2.7	99	1
EASTERNINS	81.5	81.0	2.1	26	2
BPML	63.0	63.0	2.1	33	2
BEXIMCO	104.2	104.1	2.0	20	2
EBL	29.3	29.0	2.0	68	2
BXPHARMA	148.0	148.0	1.5	10	1
OLYMPIC	168.0	165.0	1.4	9	2
Total			145.3		116

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
IMAMBUTTON		0.0%	0%	Record Date	13-Nov-23
BEXIMCO		0.0%	10%	Record Date	13-Nov-23
BXPHARMA		0.0%	35%	Record Date	13-Nov-23
SPCERAMICS		0.0%	3%	Record Date	13-Nov-23
ETL		0.0%	2%	Record Date	14-Nov-23
ARGONDENIM		0.0%	10%	Record Date	14-Nov-23
MIRAKHTER		0.0%	13%	Record Date	15-Nov-23
RAHIMAFOD		0.0%	10%	Record Date	15-Nov-23
TITASGAS		0.0%	5%	Record Date	15-Nov-23
QUASEMIND		0.0%	2%	Record Date	15-Nov-23
ITC		0.0%	10%	Record Date	15-Nov-23
NTC		0.0%	0%	Record Date	15-Nov-23
FEKDIL		0.0%	10%	Record Date	16-Nov-23
SQUARETEXT		0.0%	10%	Record Date	16-Nov-23
SQURPHARMA		0.0%	105%	Record Date	16-Nov-23
BEACONPHAR		0.0%	16%	Record Date	16-Nov-23
MLDYEING		0.0%	2%	Record Date	16-Nov-23

Important DSE News

OIMEX

The Board of Directors has recommended No Dividend for the year ended June 30, 2023. Date of AGM: 31.12.2023, Time: 10:30 AM, Venue: Digital Platform. Record Date: 30.11.2023. The Company has also reported EPS of Tk. (0.82), NAV per share of Tk. 2.92 and NOCFPS of Tk. (0.86) for the year ended June 30, 2023 as against Tk. (1.65), Tk. 11.72 and Tk. (0.57) respectively for the year ended June 30, 2022.

ISNLTD

(Q1 Un-audited): EPS was Tk. 0.09 for July-September 2023 as against Tk. 0.14 for July-September 2022; NOCFPS was Tk. 0.33 for July-September 2023 as against Tk. 0.33 for July-September 2022. NAV per share was Tk. 3.02 as on September 30, 2023 and Tk. 2.93 as on June 30, 2023.

HRTEX

The Board of Directors has recommended 5% cash dividend to the General Shareholders other than Sponsors and Directors for the year ended June 30, 2023. Date of AGM: 23.01.2024, Time: 11:00 AM, Venue: Digital Platform. Record Date: 04.12.2023. The Company has also reported EPS of Tk. 0.54, NAV per share of Tk. 41.33 and NOCFPS of Tk. (14.17) for the year ended June 30, 2023 as against Tk. 2.54 (restated), Tk. 45.35 and Tk. 5.25 respectively for the year ended June 30, 2022.

LEGACYFOOT

The Board of Directors has recommended 0.50% cash dividend except Sponsors and Directors for the year ended June 30, 2023. Date of AGM: 25.12.2023, Time: 12:30 PM, Venue: Digital Platform. Record Date: 30.11.2023. The Company has also reported EPS of Tk. 0.23, NAV per share of Tk. 11.19 and NOCFPS of Tk. (0.02) for the year ended June 30, 2023 as against Tk. (0.86), Tk. 9.83 and Tk. 1.12 respectively for the year ended June 30, 2022.

QUEENSOUTH

The Board of Directors has recommended 6% Cash dividend excluding sponsors and directors for the year ended June 30, 2023. Date of AGM: 30.12.2023, Time and venue of AGM will be notified later. Record date: 05.12.2023. The Company has also reported EPS of Tk. 0.81, NAV per share of Tk. 15.68 and NOCFPS of Tk. 4.32 for the year ended June 30, 2023 as against Tk. 1.64, Tk. 16.04 and Tk. 0.54 respectively for the year ended June 30, 2022.

ATLASBANG

The Board of Directors has recommended No dividend for the year ended June 30, 2023. Date of AGM: 28.12.2023, Time: 11:00 AM, Venue: Digital Platform. Record Date: 30.11.2023. The Company has also reported EPS of Tk. (2.93), NAV per share of Tk. 116.00 and NOCFPS of Tk. (1.54) for the year ended June 30, 2023 as against Tk. (1.47), Tk. 126.00 and Tk. 0.78 respectively for the year ended June 30, 2022.

(Q1 Un-audited): EPS was Tk. (0.61) for July-September 2023 as against Tk. (0.65) for July-September 2022. NOCFPS was Tk. 0.02 for July-September 2023 as against Tk. (0.08) for July-September 2022. NAV per share was Tk. 116.00 as on September 30, 2023 and Tk. 116.00 as on June 30, 2023.

ANLIMAYARN

(Q1 Un-audited): EPS was Tk. (0.16) for July-September 2023 as against Tk. 0.01 for July-September 2022; NOCFPS was Tk. 0.21 for July-September 2023 as against Tk. 0.56 for July-September 2022. NAV per share was Tk. 10.27 as on September 30, 2023 and Tk. 10.42 as on June 30, 2023.

KDSALTD

(Q1 Un-audited): EPS was Tk. 0.50 for July-September 2023 as against Tk. 0.70 for July-September 2022; NOCFPS was Tk. 4.69 for July-September 2023 as against Tk. (1.54) for July-September 2022. NAV per share was Tk. 26.63 as on September 30, 2023 and Tk. 26.13 as on June 30, 2023.

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NAHEEACP

(Q1 Un-audited): EPS was Tk. 0.49 for July-September 2023 as against Tk. 0.18 for July-September 2022; NOCFPS was Tk. 0.36 for July-September 2023 as against Tk. 0.03 for July-September 2022. NAV per share was Tk. 19.55 as on September 30, 2023 and Tk. 19.06 as on June 30, 2023.

CENTRALPHL

(Q1 Un-audited): EPS was Tk. (0.05) for July-September, 2023 as against Tk. (0.08) for July-September, 2022. NOCFPS was Tk. (0.00) for July-September, 2023 as against Tk. 0.00 for July-September, 2022. NAV per share was Tk. 5.54 as on September 30, 2023 and Tk. 5.59 as on June 30, 2023.

BBS

(Q1 Un-audited): EPS was Tk. (0.19) for July-September 2023 as against Tk. 0.04 for July-September 2022; NOCFPS was Tk. 0.42 for July-September 2023 as against Tk. (0.27) for July-September 2022. NAV per share was Tk. 16.51 as on September 30, 2023 and Tk. 16.70 as on June 30, 2023. Reasons for deviation: EPS decreased due to the decrease of the revenue. NOCFPS increased due to the increase of the collection and decrease of the payment to the Creditors.

NTC

(Q1 Un-audited): EPS was Tk. (3.88) for July-September 2023 as against Tk. 1.54 for July-September 2022; NOCFPS was Tk. (16.78) for July-September 2023 as against Tk. (9.11) for July-September 2022. NAV per share was Tk. (52.07) as on September 30, 2023 and Tk. (48.19) as on June 30, 2023. The company also informed that EPS has been decreased due to increase in cost and expenses. NOCFPS has been decreased due to increase of cash expenses due to incremental wages and finance cost.

BBSCABLES

(Q1 Un-audited): EPS was Tk. (0.32) for July-September 2023 as against Tk. 0.14 for July-September 2022; NOCFPS was Tk. 0.62 for July-September 2023 as against Tk. 0.96 for July-September 2022. NAV per share was Tk. 32.68 as on September 30, 2023 and Tk. 33.29 as on June 30, 2023.

MIDLANDBNK

The company has informed that the shareholders of the company in its 1st Extra-ordinary General Meeting (EGM) held on 29 October 2023 approved transfer of the unutilized amount of Tk. 46,73,976.00 under the head of 'IPO Expenses' towards 'Investment in Government Securities (Bill/Bond)' within one month of the approval of general shareholders, for full utilization of IPO Proceeds, subject to regulatory approvals, if any.

IPDC

The company has informed that the Board of Directors has appointed Mr. Ariful Islam as the Chairman of the company with effect from October 23, 2023.

LIBRAINFU

Refer to the earlier news disseminated by DSE on 22.10.2023 regarding dividend declaration for the year ended June 30, 2021, the Company has further informed that it has not got approval from BSEC yet for issuance of 50% Stock Dividend for the year ended June 30, 2021. The record date (12.11.2023) is only applicable for entitlement of 30% cash dividend. The company has also informed that it will declare record date for stock dividend after getting approval from BSEC.

ESQUIRENIT

Refer to their earlier news disseminated by DSE on 31.10.2023 regarding dividend declaration for the year ended June 30, 2023, the company has further informed that unintentionally some mistakes occurred in their audited financial statements. The company has revised the following figures for the financial year ended June 30, 2023: Consolidated EPS of Tk. 0.62, Consolidated NAV per share (without revaluation reserve) of Tk. 37.59, Consolidated NAV per share (with revaluation reserve) of Tk. 65.31 and Consolidated NOCFPS of Tk. (1.42) instead of Tk. 0.63, Tk. 38.55, Tk. 66.37 and Tk. (2.85) respectively for the year ended June 30, 2023

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