BRAC EPL STOCK BROKERAGE LTD

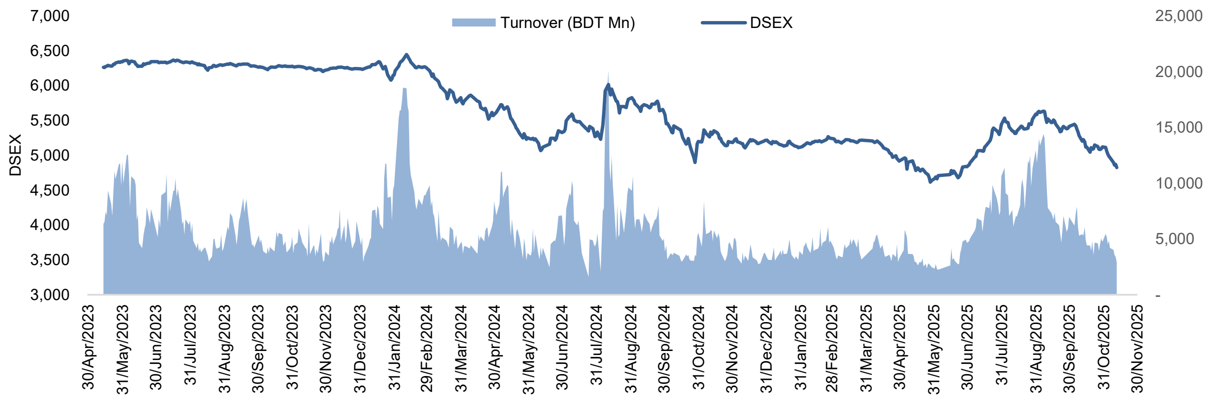
Wednesday, November 12, 2025

DSEX Index Closing 4,825.33 ↓ (-47.43, -0.97%)

Market closed in red

Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.97%) lost 47.43 points and closed at 4,825.33. The blue-chip index DS30 (-0.95%), the Shariah-based index DSES (-1.10%), and the large-cap index CDSET (-0.37%) closed at 1,898.97, 1,005.94, and 1,015.72 points, respectively. All the large-cap sectors posted negative performance today. NBFI experienced the highest loss of 2.72% followed by Fuel & Power (-1.97%), Food & Allied (-1.26%), Engineering (-0.91%), Pharmaceutical (-0.24%), Bank (-0.15%), and Telecommunication (-0.11%), respectively. Block trades contributed 3.6% of the overall market turnover. Summit Alliance Port Limited (-0.4%) was the most traded share with a turnover of BDT 139 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,825.33	4,872.77	-47.43	-0.97%	-7.5%
DS30	1,898.97	1,917.12	-18.14	-0.95%	-2.1%
DSES	1,005.94	1,017.16	-11.22	-1.10%	-13.9%
CDSET	1,015.72	1,019.49	-3.77	-0.37%	-4.7%

	Advanced	Declined	Unchanged	Total
All Category	53	301	34	388
A Category (Equity)	22	172	19	213
B Category (Equity)	4	71	3	78
N Category (Equity)	0	0	0	0
Z Category (Equity)	27	58	12	97
Mutual Funds	1	27	7	35
Corporate Bonds	1	0	0	1
Treasury Bonds	0	2	0	2

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,819,107	6,840,552	-0.3%
	Mn USD	55,789	55,964	
Turnover	Mn BDT	2,901	3,398	-14.6%
	Mn USD	24	28	
Volume	Mn Shares	98	113	-13.2%
No. of Trade		124,781	130,249	-4.2%

** Average Interbank Exchange Rate is BDT 122.23 as of Nov 12, 2025*

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Figure: Sectorial Turnover (BDT Mn)

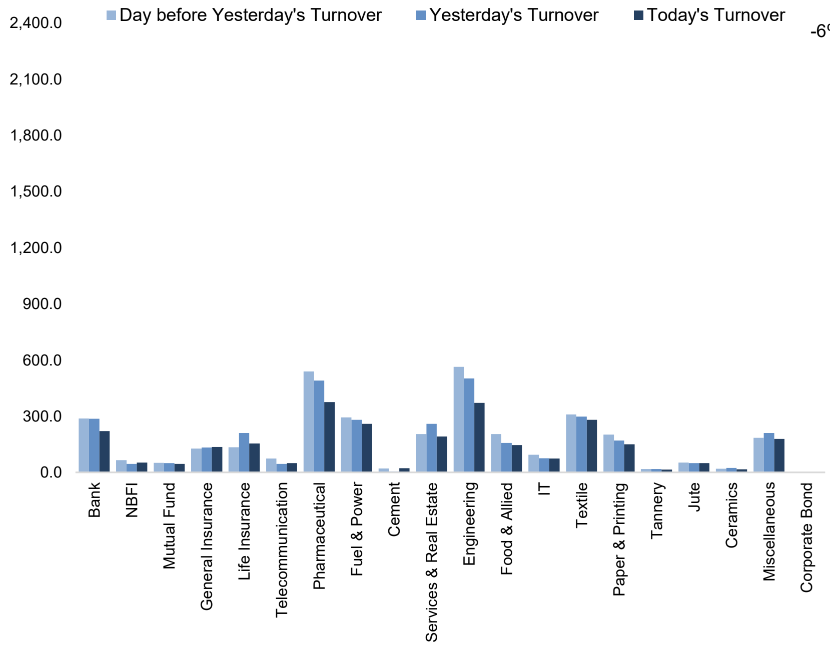
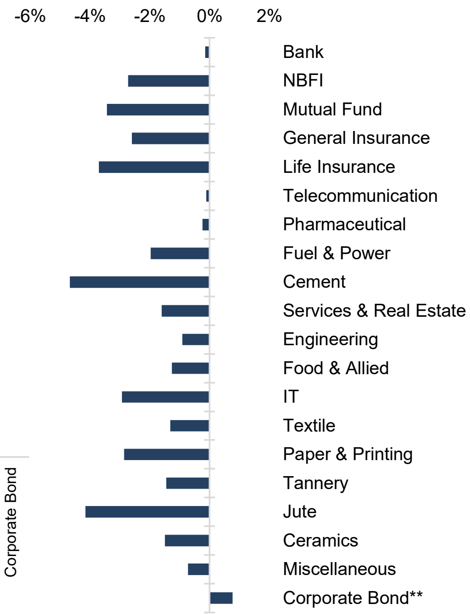


Figure: Sectorial Mcap Change



Market PE 13.9x
Market PB 1.1x

** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, several NBFIs and Banks*

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STOCK BROKERAGE LTD

Daily Market Update

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,349	1,351	-1.97	-0.15%	36	638,179	9.4%	219.9	7.9%	NM	0.7x
NBFI	850	873	-23.75	-2.72%	23	80,959	1.2%	52.2	1.9%	NM	NM
Mutual Fund	455	471	-16.19	-3.43%	37	21,819	0.3%	44.7	1.6%	NM	0.4x
General Insurance	2,619	2,689	-69.94	-2.60%	43	74,740	1.1%	136.2	4.9%	12.4x	1.1x
Life Insurance	1,612	1,674	-62.00	-3.70%	15	42,880	0.6%	154.6	5.5%	NM	NM
Telecommunication	4,666	4,671	-5.15	-0.11%	3	547,073	8.1%	49.5	1.8%	13.5x	4.1x
Pharmaceutical	2,855	2,862	-6.83	-0.24%	34	541,328	8.0%	374.8	13.4%	12.1x	1.5x
Fuel & Power	1,035	1,056	-20.80	-1.97%	23	274,222	4.0%	259.7	9.3%	9.0x	0.6x
Cement	1,807	1,896	-88.57	-4.67%	7	86,138	1.3%	22.4	0.8%	18.4x	1.9x
Services & Real Estate	955	971	-15.56	-1.60%	9	52,541	0.8%	192.0	6.9%	18.4x	0.4x
Engineering	2,216	2,236	-20.28	-0.91%	42	249,959	3.7%	370.7	13.3%	13.8x	0.7x
Food & Allied	12,870	13,034	-164.38	-1.26%	21	235,900	3.5%	146.0	5.2%	18.7x	3.6x
IT	1,577	1,624	-47.57	-2.93%	11	20,797	0.3%	73.9	2.6%	22.5x	1.3x
Textile	1,003	1,016	-13.35	-1.31%	58	104,434	1.5%	280.5	10.0%	55.3x	0.7x
Paper & Printing	4,181	4,304	-122.87	-2.85%	6	18,889	0.3%	150.6	5.4%	NM	1.0x
Tannery	1,816	1,843	-26.72	-1.45%	6	21,028	0.3%	15.6	0.6%	NM	1.4x
Jute	12,293	12,826	-532.94	-4.16%	3	2,706	0.0%	49.2	1.8%	NM	NM
Ceramics	352	357	-5.32	-1.49%	5	15,782	0.2%	16.5	0.6%	NM	1.0x
Miscellaneous	3,930	3,959	-28.62	-0.72%	15	213,582	3.1%	179.4	6.4%	96.9x	1.7x
Corporate Bond**	16,667	16,539	+128.18	+0.78%	16	36,797	0.5%	0.3	0.0%	NM	NM
Treasury Bond**	2,312	2,308	+4.46	+0.19%	233	3,503,146	51.6%	7.6	0.3%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	376,059	11.5%	9.1	12.8x	7.6x
SQURPHARMA	188,903	5.8%	53.9	7.9x	1.3x
ROBI	147,710	4.5%	30.4	16.0x	2.2x
BRACBANK	135,582	4.2%	10.9	8.6x	1.3x
BATBC	131,544	4.0%	20.4	11.4x	2.3x
WALTONHIL	121,126	3.7%	2.6	11.7x	1.0x
BEXIMCO	103,850	3.2%	0.0	NM	1.3x
MARICO	86,912	2.7%	6.1	14.0x	29.2x
UPGDCL	72,578	2.2%	3.1	6.1x	1.7x
BERGERPBL	69,593	2.1%	1.0	21.8x	4.0x
LHB	56,559	1.7%	17.8	13.9x	3.0x
BXPHARMA	47,912	1.5%	22.1	7.5x	1.0x
UNILEVERCL	45,000	1.4%	0.1	62.3x	21.7x
RENATA	44,743	1.4%	9.0	18.9x	1.3x
DUTCHBANGL	37,121	1.1%	3.9	7.5x	0.7x
PUBALIBANK	36,440	1.1%	5.8	5.9x	0.5x
CITYBANK	36,053	1.1%	39.8	2.8x	0.6x
EBL	35,906	1.1%	14.4	4.5x	0.8x
ICB	31,221	1.0%	1.5	NM	1.0x
PRIMEBANK	30,524	0.9%	19.3	3.5x	0.7x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FAMILYTEX	1.0	+10.0%	0.2	NM	0.1x
FASFIN	0.9	+10.0%	0.2	NM	NM
GENNEXT	2.3	+9.5%	1.5	NM	0.2x
ZAHINTEX	4.9	+8.9%	0.9	NM	0.7x
ICBIBANK	2.6	+8.3%	1.1	NM	NM
SAIFPOWER	4.1	+7.89%	3.1	5.9x	0.2x
PRIMETEX	12.0	+6.2%	0.1	NM	0x
ANLIMAYARN	17.7	+6.0%	0.0	NM	3.6x
ACTIVEFINE	5.5	+5.8%	0.9	NM	0.2x
IBNSINA	303.7	+5.6%	46.9	12.3x	2.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
KBPPWBIL	62.7	-9.7%	68.8	NM	5.1x
PHOENIXFIN	2.0	-9.1%	0.4	NM	0x
EBL1STMF	3.0	-8.6%	6.8	33.4x	0.3x
SUMITPOWER	12.7	-8.6%	6.8	33.4x	0.3x
ORIONINFU	358.4	-8.6%	77.1	NM	22.4x
RUNNERAUTO	38.3	-8.6%	61.2	42.6x	0.6x
HFL	4.4	-8.3%	0.3	NM	0.1x
PHPMF1	2.3	-8.0%	0.9	NM	0.2x
OIMEX	13.8	-8.0%	10.2	NM	4.2x
GBBPOWER	5.8	-7.9%	0.7	58.0x	0.3x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	104,510	7.3%	7.9x	1.3x
BRACBANK	73,520	5.2%	8.6x	1.3x
BEXIMCO	69,465	4.9%	NM	1.3x
ISLAMIBANK	62,516	4.4%	NM	0.8x
WALTONHIL	50,579	3.6%	11.7x	1.0x
GP	38,875	2.7%	12.8x	7.6x
BATBC	36,336	2.6%	11.4x	2.3x
BXPHARMA	34,505	2.4%	7.5x	1.0x
PUBALIBANK	25,230	1.8%	5.9x	0.5x
CITYBANK	25,210	1.8%	2.8x	0.6x
RENATA	25,107	1.8%	18.9x	1.3x
LHB	21,812	1.5%	13.9x	3.0x
PRIMEBANK	20,145	1.4%	3.5x	0.7x
OLYMPIC	19,861	1.4%	14.0x	2.3x
ALARABANK	15,936	1.1%	36.8x	0.7x
ROBI	15,347	1.1%	16.0x	2.2x
UTTARABANK	14,718	1.0%	NM	0.7x
BEACONPHAR	14,601	1.0%	22.9x	3.5x
UCB	13,924	1.0%	4.0x	0.4x
BSRMLTD	13,247	0.9%	3.7x	0.5x

Bank and NBFI sector PE calculation methodology has been modified.
*** The base of the Bond index starts at 100, starting from Jan 13, 2022*
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SAPORTL	46.4	-0.4%	139.1	16.3x	1.3x
ANWARGALV	85.5	-1.4%	105.4	NM	20.2x
ORIONINFU	358.4	-8.6%	77.1	NM	22.4x
BSC	108.1	-2.7%	76.5	5.5x	1.1x
KBPPWBIL	62.7	-9.7%	68.8	NM	5.1x
SIMTEX	33.7	-	66.4	32.7x	1.5x
MONOSPOOL	108.8	-1.1%	62.2	28.9x	2.4x
RUNNERAUTO	38.3	-8.6%	61.2	42.6x	0.6x
DOMINAGE	21.8	-2.2%	58.2	NM	1.3x
SPCL	46.6	-6.6%	54.4	18.4x	1.2x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SIMTEX	32.2	30.8	7.0	872	26.97
SUNLIFEINS	51.0	48.0	3.0	312	14.99
SUNLIFEINS	51.0	48.0	3.0	312	14.99
SUMITPOWER	12.7	12.7	1.0	847	10.75
KBPPWBIL	75.9	75.9	1.0	140	10.63
DOMINAGE	21.5	21.5	3.0	438	9.42
JAMUNABANK	21.0	21.0	1.0	128	2.69
SAIHAMCOT	18.5	18.5	2.0	100	1.85
SONALILIFE	74.1	74.1	1.0	22	1.63
ACI	186.4	186.4	1.0	8	1.51

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SIMTEX	32.2	30.8	27.0	872	7
SUNLIFEINS	51.0	48.0	15.0	312	3
SUNLIFEINS	51.0	48.0	15.0	312	3
SUMITPOWER	12.7	12.7	10.8	847	1
KBPPWBIL	75.9	75.9	10.6	140	1
DOMINAGE	21.5	21.5	9.4	438	3
JAMUNABANK	21.0	21.0	2.7	128	1
SAIHAMCOT	18.5	18.5	1.9	100	2
SONALILIFE	74.1	74.1	1.6	22	1
ACI	186.4	186.4	1.5	8	1
ASIATICLAB	58.9	57.2	1.2	20	2
AL-HAJTEX	126.5	126.5	0.9	7	1
PRAGATIINS	65.6	65.6	0.8	12	1
MPETROLEUM	195.1	195.1	0.6	3	1
IPDC	20.9	20.9	0.5	25	1
IBNSINA	312.5	312.5	0.5	2	1
DBH1STMF	5.1	5.1	0.5	100	1
KEYACOSMET	4.1	4.1	0.5	122	1
Total			**105.2**		**37**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
FEKDIL		0.0%	12.0%	Record Date	13-Nov-25
MONNOAGML		0.0%	5.0%	Record Date	13-Nov-25
KDSALTD		0.0%	10.0%	Record Date	13-Nov-25
ISNLTD		0.0%	0.0%	Record Date	13-Nov-25
MATINSPINN		0.0%	35.0%	Record Date	13-Nov-25
RENWICKJA		0.0%	0.0%	Record Date	13-Nov-25
ZEALBANGLA		0.0%	0.0%	Record Date	13-Nov-25
MIRACLEIND		0.0%	0.0%	Record Date	15-Nov-25
CROWNCEMNT		0.0%	21.0%	Record Date	16-Nov-25
SQUARETEXT		0.0%	32.0%	Record Date	16-Nov-25
SQURPHARMA		0.0%	120.0%	Record Date	16-Nov-25
BEACONPHAR		0.0%	21.0%	Record Date	16-Nov-25
NPOLYMER		0.0%	5.0%	Record Date	16-Nov-25
PREMIERCEM		0.0%	10.0%	Record Date	16-Nov-25
SHARPIND		0.0%	0.0%	Record Date	16-Nov-25
ITC		0.0%	12.0%	Record Date	16-Nov-25
MIRAKHTER		0.0%	10.5%	Record Date	16-Nov-25

Important DSE News

IBNSINA

(Q1 Un-audited): Consolidated EPS was Tk. 7.08 for July-September 2025 as against Tk. 2.72 for July-September 2024. Consolidated NOCFPS was Tk. 5.46 for July-September 2025 as against Tk. 9.71 for July-September 2024. Consolidated NAV per share was Tk. 132.67 as on September 30, 2025 and Tk. 125.69 as on June 30, 2025.

SONALILIFE

The Board of Directors has recommended 15% Cash Dividend for the year ended December 31, 2024. Date of AGM: 24.12.2025, Time: 10:00 AM, Venue: Hybrid System at Conference Room (5th Floor) SLICL, 68/B, DIT Road, Malibagh Chowdhury Para. Record Date: 02.12.2025. The Company has also reported EPS of Tk. 1.73, NAV per share of Tk. 39.64 and NOCFPS of Tk. 17.37 for the year ended December 31, 2024 as against Tk. 1.49, Tk. 35.60 and Tk. 20.16 respectively for the year ended December 31, 2023.

EGEN

(Q1 Un-audited): EPS was Tk. 0.14 for July-September 2025 as against Tk. 0.20 for July-September 2024. NOCFPS was Tk. (0.06) for July-September 2025 as against Tk. (0.07) for July-September 2024. NAV per share was Tk. 23.52 as on September 30, 2025 and Tk. 23.38 as on June 30, 2025.

BEACONPHAR

(Q1 Un-audited): EPS was Tk. 2.26 for July-September 2025 as against Tk. 1.56 for July-September 2024. NOCFPS was Tk. 1.35 for July-September 2025 as against Tk. 2.96 for July-September 2024. NAV per share was Tk. 31.12 as on September 30, 2025 and Tk. 28.86 as on June 30, 2025.

ECABLES

The Board of Directors has recommended No Dividend for the year ended June 30, 2025. Date of AGM: 24.01.2026, Time: 11:00 AM, Venue: Hybrid System and at Bangladesh Steel and Engineering Corporation, 102, Kazi Nazrul Islam Avenue, Karwan Bazar, Dhaka. Record Date: 14.12.2025. The Company has also reported an EPS of Tk. (4.43), NAV per share of Tk. 339.32, and NOCFPS of Tk. 1.22 for the year ended June 30, 2025, as against an EPS of Tk. 0.59, NAV per share of Tk. 344.63, and NOCFPS of Tk. 5.66 for the year ended June 30, 2024.

KBPPWBIL

(Q1 Un-audited): EPS was Tk. 0.17 for July-September 2025 as against Tk. 0.03 for July-September 2024. NOCFPS was Tk. 0.23 for July-September 2025 as against Tk. 0.00 for July-September 2024. NAV per share including revaluation surplus was Tk. 12.25 as on September 30, 2025 and Tk. 12.07 as on June 30, 2025.

WMSHIPYARD

(Q1 Un-audited): EPS was Tk. (0.01) for July-September 2024 as against Tk. 0.04 for July-September 2023. NOCFPS was Tk. 1.12 for July-September 2024 as against Tk. 1.03 for July-September 2023. NAV per share was Tk. 16.48 as on September 30, 2024 and Tk. 18.31 as on September 30, 2023.

METROSPIN

The Board of Directors has recommended No Dividend for the year ended June 30, 2025. Date of AGM: 29.12.2025, Time: 11:00 AM, Venue: Hybrid system; link for joining virtually: https://metrospinning.bdvirtualagm.com. Record Date: 03.12.2025. The Company has also reported EPS of Tk. (1.98), NAV per share of Tk. 3.96, and NOCFPS of Tk. (0.31) for the year ended June 30, 2025, as against EPS of Tk. (7.48), NAV per share of Tk. 7.07, and NOCFPS of Tk. 0.86 for the year ended June 30, 2024.

ORIONPHARM

The Board of Directors has recommended No Dividend for the year ended June 30, 2025. Date of AGM: 23.12.2025, Time of AGM: 4:00 PM, Venue: Hybrid Platform at Orion House, 153-154 Tejgaon I/A, Dhaka-1208. Record Date of AGM: 04.12.2025. The Company has also reported Consolidated EPS of Tk. (1.77), Consolidated NAV per share (including revaluation surplus) of Tk. 86.09, Consolidated NAV per share (excluding revaluation surplus) of Tk. 78.34, and Consolidated NOCFPS of Tk. 4.72 for the year ended June 30, 2025, as against Consolidated EPS of Tk. 1.36, Consolidated NAV per share (including revaluation surplus) of Tk. 92.05, Consolidated NAV per share (excluding revaluation surplus) of Tk. 84.27, and Consolidated NOCFPS of Tk. 6.78 for the year ended June 30, 2024.

RENATA

The company has informed that it has successfully launched Parkadin (Amantadine 100 mg Capsules) the first and only registered generic of Amantadine in Finland, concurrently introduced in Denmark, Sweden, and Norway. The product, manufactured at their EU-GMP approved Rajendrapur General Facility, is indicated for the symptomatic treatment of Parkinson's disease and ay be administered as monotherapy or in combination with Levodopa. The launch marks a significant milestone in Renata's global expansion, strengthening its presence across Europe and reinforcing their commitment to providing high-quality, accessible medications worldwide.

ASIAPACINS

Dhaka Stock Exchange PLC. (DSE) has approved the proposed name change of the Company. Accordingly, the name of the Company will be 'Asia Pacific General Insurance PLC' instead of 'Asia Pacific General Insurance Company Limited' with effect from November 13, 2025. Other information (except name) will remain unchanged.

ONEBANKPLC

The company has informed that Mr. Muhit Rahman has joined as the Managing Director of the company.