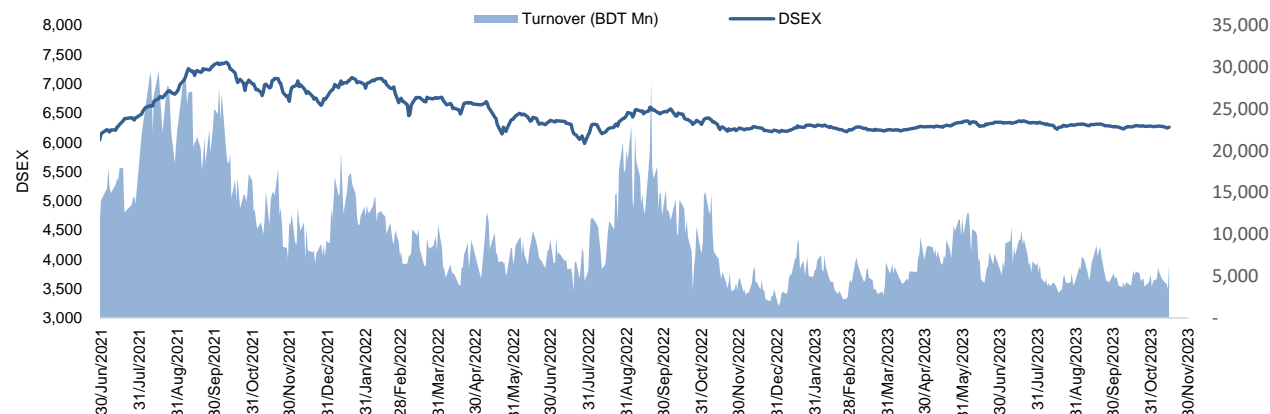


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.13%) gained 8.36 points and closed at 6,258.18. The blue-chip index DS30 (+0.19%), the Shariah-based index DSES (+0.23%), and the large-cap index CDSET (+0.10%) closed at 2,120.75, 1,360.14, and 1,212.48 points, respectively. Large-cap sectors posted mixed performance today. Pharmaceutical booked the highest gain of 0.10%, followed by Fuel & Power (+0.07%), Engineering (+0.06%), Bank (+0.03%), NBF1 (+0.03%), Telecommunication (+0.00%), and Food & Allied (-0.05%), respectively. Block trades contributed 42.4% of the overall market turnover. Deshbandhu Polymer Limited (-3.8%) was the most traded share with a turnover of BDT 205 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,258.18	6,249.82	+8.36	+0.13%	+0.8%
DS30	2,120.75	2,116.81	+3.93	+0.19%	-3.4%
DSES	1,360.14	1,357.01	+3.14	+0.23%	+0.1%
CDSET	1,212.48	1,211.22	+1.26	+0.10%	-0.2%

	Advanced	Declined	Unchanged	Total
All Category	66	79	152	297
A Category (Equity)	30	58	101	189
B Category (Equity)	29	17	44	90
N Category (Equity)	1	0	0	1
Z Category (Equity)	6	4	7	17
Mutual Funds	0	3	14	17
Corporate Bonds	0	0	2	2
Treasury Bonds	0	1	0	1

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,752,364	7,748,609	+0.0%
	Mn USD	69,841	69,807	
Turnover	Mn BDT	6,450	3,405	+89.4%
	Mn USD	58	31	
Volume	Mn Shares	189	86	+118.2%
No. of Trade		117,620	109,659	+7.3%

* Average Interbank Exchange Rate is BDT 111.00 as of Nov 15, 2023

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Figure: Sectorial Turnover (BDT Mn)

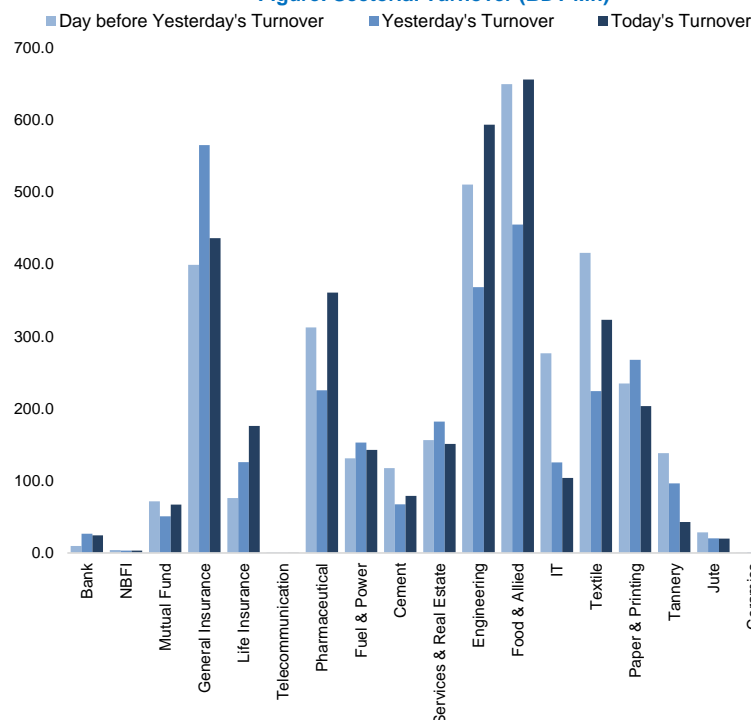
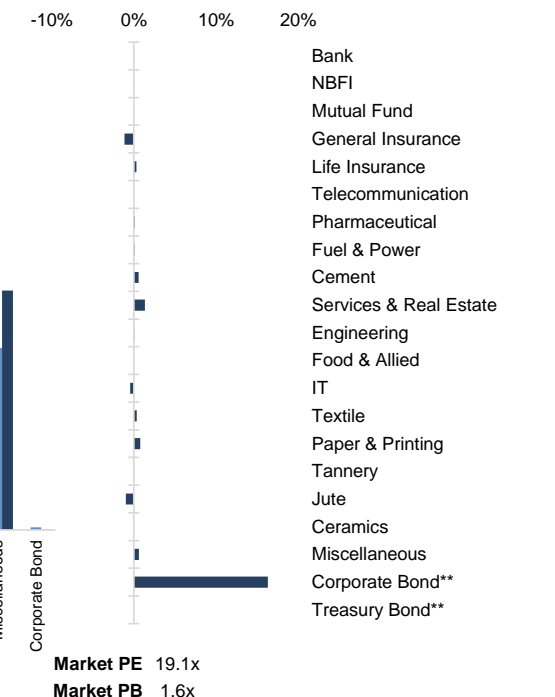


Figure: Sectorial Mcap Change



Market PE 19.1x

Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,446	1,446	+0.46	+0.03%	35	682,243	8.8%	24.3	0.7%	12.4x	0.7x	GP	386,996	8.5%	0.1	12.5x	6.4x
NBFI	1,918	1,917	+0.53	+0.03%	23	186,624	2.4%	3.5	0.1%	NM	72.3x	WALTONHIL	317,378	7.0%	0.0	30.8x	4.2x
Mutual Fund	833	834	-0.80	-0.10%	37	39,417	0.5%	67.0	1.8%	NM	0.8x	BATBC	280,098	6.2%	0.2	15.4x	5.7x
General Insurance	3,617	3,659	-41.99	-1.15%	42	105,683	1.4%	436.1	11.7%	19.6x	1.7x	SQURPHARMA	187,839	4.1%	79.6	9.6x	1.5x
Life Insurance	2,593	2,585	+7.80	+0.30%	15	72,482	0.9%	175.8	4.7%	NM	NM	ROBI	157,138	3.5%	0.0	52.6x	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.5%	0.2	0.0%	16.0x	4.1x	RENATA	139,689	3.1%	0.1	66.1x	4.4x
Pharmaceutical	3,717	3,713	+3.82	+0.10%	33	718,447	9.3%	360.5	9.7%	19.4x	2.2x	UPGDCL	135,475	3.0%	0.0	16.9x	4.4x
Fuel & Power	1,701	1,700	+1.21	+0.07%	23	448,646	5.8%	142.8	3.8%	38.7x	1.1x	BEXIMCO	103,571	2.3%	0.0	34.2x	1.2x
Cement	2,539	2,525	+14.44	+0.57%	7	121,959	1.6%	79.0	2.1%	18.4x	2.6x	LHBL	81,180	1.8%	30.0	12.8x	3.8x
Services & Real Estate	1,788	1,764	+23.85	+1.35%	8	70,653	0.9%	151.0	4.1%	23.0x	0.9x	BERGERPBL	80,883	1.8%	1.0	26.2x	6.4x
Engineering	4,500	4,497	+2.80	+0.06%	42	528,455	6.8%	593.1	16.0%	27.7x	1.9x	ICB	74,119	1.6%	0.0	95.2x	1.6x
Food & Allied	21,392	21,402	-10.19	-0.05%	21	395,827	5.1%	655.5	17.6%	19.9x	6.9x	BXPHERMA	65,222	1.4%	0.0	13.8x	1.4x
IT	2,832	2,845	-13.11	-0.46%	11	36,915	0.5%	103.9	2.8%	31.9x	2.4x	BRACBANK	57,596	1.3%	0.1	7.7x	0.9x
Textile	1,660	1,655	+5.58	+0.34%	58	171,959	2.2%	322.8	8.7%	NM	1.2x	BEACONPHAR	56,595	1.3%	0.1	86.9x	9.0x
Paper & Printing	10,085	10,005	+79.19	+0.79%	6	38,855	0.5%	203.5	5.5%	58.7x	1.9x	ISLAMIBANK	52,486	1.2%	0.0	8.5x	0.7x
Tannery	3,110	3,110	+0.01	+0.00%	6	35,210	0.5%	42.8	1.2%	58.5x	3.4x	DUTCHBANGL	44,203	1.0%	0.0	8.0x	1.0x
Jute	17,342	17,513	-170.33	-0.97%	3	4,242	0.1%	20.0	0.5%	NM	391.3x	TITASGAS	40,459	0.9%	0.0	NM	0.6x
Ceramics	680	680	-	-	5	31,446	0.4%	2.8	0.1%	54.9x	1.9x	UNILEVERCL	38,828	0.9%	0.6	39.3x	18.8x
Miscellaneous	4,178	4,152	+25.83	+0.62%	14	227,486	2.9%	331.6	8.9%	26.0x	1.8x	POWERGRID	37,347	0.8%	0.0	NM	0.3x
Corporate Bond**	1,154	992	+161.78	+16.31%	11	40,883	0.5%	0.2	0.0%	NM	NM	SUMITPOWER	36,308	0.8%	0.0	12.1x	0.9x
Treasury Bond**	86	86	-0.00	-0.00%	241	3,201,808	41.4%	0.3	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
KBPPWBIL	69.0	+14.8%	176.2	NM	5.8x
TOSRIFA	23.2	+10.0%	30.3	21.1x	0.7x
CENTRALPHL	14.5	+9.8%	99.0	NM	2.6x
KPPL	18.5	+9.5%	84.0	NM	NM
PDL	11.6	+9.4%	107.3	NM	0.9x
OAL	12.6	+7.7%	50.2	NM	1.1x
BDTHAI	19.7	+7.1%	105.7	NM	1x
WMSHIPYARD	12.1	+6.1%	46.0	NM	0.6x
SKTRIMS	29.2	+5.4%	73.6	25.8x	1.8x
INTECH	25.5	+4.9%	4.2	NM	48.1x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	121,499	7.0%	9.6x	1.5x
BATBC	74,086	4.3%	15.4x	5.7x
BEXIMCO	69,196	4.0%	34.2x	1.2x
RENATA	68,042	3.9%	66.1x	4.4x
BXPHERMA	45,564	2.6%	13.8x	1.4x
BEACONPHAR	39,617	2.3%	86.9x	9.0x
GP	38,700	2.2%	12.5x	6.4x
BRACBANK	30,964	1.8%	7.7x	0.9x
ISLAMIBANK	29,927	1.7%	8.5x	0.7x
LHBL	28,562	1.6%	12.8x	3.8x
PUBALIBANK	19,162	1.1%	4.2x	0.6x
NBL	19,116	1.1%	NM	0.9x
CITYBANK	18,190	1.0%	5.2x	0.7x
OLYMPIC	16,066	0.9%	18.6x	2.9x
ROBI	15,714	0.9%	52.6x	2.4x
ALARABANK	14,357	0.8%	12.6x	1.1x
BSRMLTD	14,210	0.8%	5.2x	0.6x
SEAPPEARL	13,733	0.8%	30.4x	10.2x
UPGDCL	13,547	0.8%	16.9x	4.4x
PRIMEBANK	13,491	0.8%	5.1x	0.7x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DESHBANDHU	38.1	-3.8%	204.5	63.5x	2.0x
GEMINISEA	555.3	-7.5%	187.5	49.4x	21.3x
FUWANGFOOD	32.9	+4.8%	178.4	NM	13.5x
KBPPWBIL	69.0	+14.8%	176.2	NM	5.8x
EMERALDOIL	120.8	+2.6%	132.2	61.0x	NM
PDL	11.6	+9.4%	107.3	NM	0.9x
BDTHAI	19.7	+7.1%	105.7	NM	0.7x
RUPALILIFE	108.6	+2.6%	102.4	NM	NM
CENTRALPHL	14.5	+9.8%	99.0	NM	2.6x
YPL	27.9	+2.2%	93.4	NM	5.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
GEMINISEA	555.3	-7.5%	187.5	49.4x	21.3x
AMBEEPFA	785.8	-5.8%	14.1	NM	76x
GQBALLPEN	113.4	-4.5%	10.0	NM	1.0x
LIBRAINFU	1,159.4	-3.9%	22.9	NM	0.9x
DESHBANDHU	38.1	-3.8%	204.5	63.5x	2.0x
CRYSTALINS	96.3	-3.6%	26.5	31.5x	3.8x
MEGHNACEM	70.5	-3.4%	3.3	NM	1.4x
UNIONINS	65.3	-3.0%	59.5	23.4x	3.4x
UNITEDINS	50.1	-2.9%	10.0	27.5x	1.5x
AFTABAUTO	25.0	-2.7%	7.6	36.1x	0.5x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ISLAMIBANK	32.6	32.6	2.0	78,720	2,566.27
SEAPPEARL	198.0	164.9	9.0	102	17.90
UNIONINS	73.9	72.9	2.0	230	16.92
BEXGSUKUK	85.0	85.0	1.0	177	15.03
EMERALDOIL	111.9	111.2	8.0	105	11.76
SPCL	61.0	59.0	16.0	190	11.39
DESHBANDHU	41.1	39.0	4.0	263	10.34
AIL	87.6	82.5	4.0	117	9.71
SQURPHARMA	213.2	213.1	2.0	43	9.15
GENEXIL	67.9	67.9	1.0	79	5.36

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ISLAMIBANK	32.6	32.6	2,566.3	78,720	2
SEAPPEARL	198.0	164.9	17.9	102	9
UNIONINS	73.9	72.9	16.9	230	2
BEXGSUKUK	85.0	85.0	15.0	177	1
EMERALDOIL	111.9	111.2	11.8	105	8
SPCL	61.0	59.0	11.4	190	16
DESHBANDHU	41.1	39.0	10.3	263	4
AIL	87.6	82.5	9.7	117	4
SQURPHARMA	213.2	213.1	9.2	43	2
GENEXIL	67.9	67.9	5.4	79	1
EGEN	44.9	44.9	4.9	110	1
AL-HAJTEX	119.0	119.0	4.4	37	1
MALEKSPIN	25.0	24.4	4.2	171	7
RUPALILIFE	95.8	95.8	3.8	40	1
BATBC	479.8	479.8	3.5	7	7
LHBL	63.0	63.0	3.4	55	1
AMANFEED	30.3	30.2	3.1	103	4
GP	261.6	261.6	3.1	12	3
SONALIPAPR	630.1	615.8	2.5	4	2
HRTEX	104.9	104.9	2.1	20	1
BSCCL	201.9	201.9	2.0	10	1
CNATEX	9.2	9.2	1.7	188	3
Total			2,733.0		114

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
FEKDIL		0.0%	10%	Record Date	16-Nov-23
SQUARETEXT		0.0%	10%	Record Date	16-Nov-23
SQURPHARMA		0.0%	105%	Record Date	16-Nov-23
BEACONPHAR		0.0%	16%	Record Date	16-Nov-23
MLDYEING		0.0%	2%	Record Date	16-Nov-23
BEACHHATCH		0.0%	2%	Record Date	16-Nov-23
INDEXAGRO		0.0%	20%	Record Date	16-Nov-23
AZIZPIPES		0.0%	0%	Record Date	16-Nov-23
MEGCONMILK		0.0%	0%	Record Date	16-Nov-23
MEGHNA PET		0.0%	0%	Record Date	16-Nov-23
MJLBD		0.0%	50%	Record Date	16-Nov-23
UPGDCL		0.0%	80%	Record Date	16-Nov-23
OLYMPIC		0.0%	60%	Record Date	16-Nov-23
WATACHEM		0.0%	15%	Record Date	16-Nov-23
PREMIERCEM		0.0%	10%	Record Date	16-Nov-23
BDCOM		0.0%	10%	Record Date	16-Nov-23
ACIFORMULA		0.0%	25%	Record Date	16-Nov-23

Important DSE News

BARKAPOWEE

(Q1 Un-audited): Consolidated EPS was Tk. 0.22 for July-September 2023 as against Tk. (0.94) for July-September 2022; Consolidated NOCFPS was Tk. 1.70 for July-September 2023 as against Tk. 0.14 for July-September 2022. Consolidated NAV per share was Tk. 22.21 as on September 30, 2023 and Tk. 21.99 as on June 30, 2023

EGEN

(Q1 Un-audited): EPS was Tk. 0.45 for July-September 2023 as against Tk. 0.42 for July-September 2022; NOCFPS was Tk. (0.78) for July-September 2023 as against Tk. 0.29 for July-September 2022. NAV per share was Tk. 22.95 as on September 30, 2023 and Tk. 22.50 as on June 30, 2023.

BSCCL

(Q1 Un-audited): Basic EPS was Tk. 3.88 for July-September 2023 as against Tk. 4.33 for July-September 2022; Diluted EPS was Tk. 3.22 for July-September 2023 as against Tk. 3.60 for July-September 2022; NOCFPS was Tk. 5.23 for July-September 2023 as against Tk. 6.04 for July-September 2022. NAV per share was Tk. 88.94 as on September 30, 2023 and Tk. 85.05 as on June 30, 2023.

NAVANAPHAR

(Q1 Un-audited): EPS was Tk. 1.11 for July-September 2023 as against Tk. 0.91 for July-September 2022. NOCFPS was Tk. 1.19 for July-September 2023 as against Tk. 1.18 for July-September 2022. NAV per share was Tk. 41.73 as on September 30, 2023 and Tk. 40.71 as on June 30, 2023.

APEXFOODS

(Q1 Un-audited): EPS was Tk. 2.25 for July-September 2023 as against Tk. 2.00 for July-September 2022; NOCFPS was Tk. (31.28) for July-September 2023 as against Tk. 3.99 for July-September 2022. NAV per share was Tk. 135.81 as on September 30, 2023 and Tk. 136.20 as on June 30, 2023.

ORIONPHARM

(Q1 Un-audited): Consolidated EPS was Tk. 0.76 for July-September 2023 as against Tk. 0.72 for July-September 2022; Consolidated NOCFPS was Tk. 3.89 for July-September 2023 as against Tk. 2.25 for July-September 2022. Consolidated NAV per share (including revaluation surplus) was Tk. 89.65 as on September 30, 2023 and Tk. 88.99 as on June 30, 2023. Consolidated NAV per share (excluding revaluation surplus) was Tk. 81.82 as on September 30, 2023 and Tk. 81.15 as on June 30, 2023.

GENEXIL

(Q1 Un-audited): Consolidated EPS was Tk. 0.85 for July-September 2023 as against Tk. 1.36 for July-September 2022; Consolidated NOCFPS was Tk. 1.76 for July-September 2023 as against Tk. 1.71 for July-September 2022. Consolidated NAV per share was Tk. 19.93 as on September 30, 2023 and Tk. 19.24 as on June 30, 2023.

GHAIL

(Q1 Un-audited): Consolidated EPS was Tk. 0.01 for July-September 2023 as against Tk. (0.03) for July-September 2022; Consolidated NOCFPS was Tk. 0.32 for July-September 2023 as against Tk. 0.02 for July-September 2022. Consolidated NAV per share was Tk. 13.41 as on September 30, 2023 and Tk. 13.49 as on September 30, 2022.

GQBALLPEN

(Q1 Un-audited): EPS was Tk. (1.09) for July-September 2023 as against Tk. (1.04) for July-September 2022; NOCFPS was Tk. (1.14) for July-September 2023 as against Tk. 0.01 for July-September 2022. NAV per share was Tk. 119.23 as on September 30, 2023 and Tk. 120.06 as on June 30, 2023.

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DESHBANDHU

(Q1 Un-audited): EPS was Tk. 0.09 for July-September 2023 as against Tk. 0.08 for July-September 2022; NOCFPS was Tk. 0.24 for July-September 2023 as against Tk. 0.17 for July-September 2022. NAV per share was Tk. 19.29 as on September 30, 2023 and Tk. 19.20 as on June 30, 2023.

IFADAUTOS

(Q1 Un-audited): EPS was Tk. 0.01 for July-September 2023 as against Tk. (0.78) for July-September 2022; NOCFPS was Tk. 0.48 for July-September 2023 as against Tk. 0.12 for July-September 2022. NAV per share was Tk. 37.92 as on September 30, 2023 and Tk. 37.91 as on June 30, 2023.

FORTUNE

(Q1 Un-audited): EPS was Tk. 0.20 for July-September 2023 as against Tk. 1.07 for July-September 2022; NOCFPS was Tk. 0.52 for July-September 2023 as against Tk. 0.68 for July-September 2022. NAV per share was Tk. 14.77 as on September 30, 2023 and Tk. 14.56 as on June 30, 2023.

PHARMAID

(Q1 Un-audited): EPS was Tk. 3.68 for July-September 2023 as against Tk. 1.99 for July-September 2022; NOCFPS was Tk. 3.29 for July-September 2023 as against Tk. 0.13 for July-September 2022. NAV per share was Tk. 94.95 as on September 30, 2023 and Tk. 91.28 as on June 30, 2023.

BDAUTOCA

(Q1 Un-audited): EPS was Tk. 0.07 for July-September 2023 as against Tk. 0.29 for July-September 2022; NOCFPS was Tk. (0.11) for July-September 2023 as against Tk. 0.17 for July-September 2022. NAV per share was Tk. 7.37 as on September 30, 2023 and Tk. 7.30 as on June 30, 2023.

GBBPOWER

(Q1 Un-audited): EPS was Tk. (0.30) for July-September 2023 as against Tk. 0.25 for July-September 2022; NOCFPS was Tk. 0.07 for July-September 2023 as against Tk. 0.23 for July-September 2022. NAV per share was Tk. 20.72 as on September 30, 2023 and Tk. 21.10 as on June 30, 2023.

APEXTANRY

(Q1 Un-audited): EPS was Tk. (2.68) for July-September 2023 as against Tk. (1.52) for July-September 2022; NOCFPS was Tk. (7.72) for July-September 2023 as against Tk. 1.87 for July-September 2022. NAV per share was Tk. 52.11 as on September 30, 2023 and Tk. 54.85 as on June 30, 2023.

OAL

(Q1 Un-audited): EPS was Tk. (0.08) for July-September, 2023 as against Tk. (0.08) for July-September, 2022. NOCFPS was Tk. (0.03) for July-September, 2023 as against Tk. 0.03 for July-September, 2022. NAV per share was Tk. 10.97 as on September 30, 2023 and Tk. 13.30 as on September 30, 2022.

RDFOOD

(Q1 Un-audited): EPS was Tk. 0.47 for July-September 2023 as against Tk. 0.46 for July-September 2022; NOCFPS was Tk. 0.79 for July-September 2023 as against Tk. 0.23 for July-September 2022. NAV per share was Tk. 16.47 as on September 30, 2023 and Tk. 16.00 as on June 30, 2023.

SQUARETEXT

(Q1 Un-audited): Consolidated EPS was Tk. 1.79 for July-September 2023 as against Tk. 1.91 for July-September 2022; Consolidated NOCFPS was Tk. 4.51 for July-September 2023 as against Tk. 2.93 for July-September 2022. Consolidated NAV per share was Tk. 50.72 as on September 30, 2023 and Tk. 48.93 as on June 30, 2023.

SQURPHARMA

(Q1 Un-audited): Consolidated EPS was Tk. 6.77 for July-September 2023 as against Tk. 6.20 for July-September 2022; Consolidated NOCFPS was Tk. 9.54 for July-September 2023 as against Tk. 5.87 for July-September 2022. Consolidated NAV per share was Tk. 136.79 as on September 30, 2023 and Tk. 129.95 as on June 30, 2023.

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