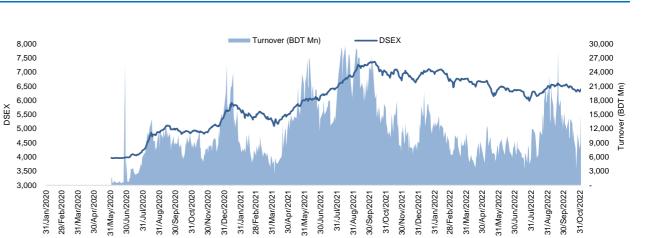


# **Daily Market Update**

The market closed in green today. The benchmark index DSEX (+0.56%) gained 35.02 points and closed at 6,253.35. The bluechip index DS30 (+0.39%), the Shariah-based index DSES (+0.70%), and the large-cap index CDSET (+0.28%) closed at 2,191.66, 1,356.85, and 1,209.04 points, respectively. Most of the large-cap sectors posted positive performance today. Pharmaceutical booked the highest gain of 0.83% followed by Fuel & Power (+0.27%), Engineering (+0.09%), Food & Allied (+0.07%), NBFI (+0.02%), Telecommunication (0.00%), and Bank (-0.05%), respectively. Block trades contributed 2.8% of the overall market turnover. Genex Infosys Limited (+6.5%) was the most traded share with a turnover of BDT 457 million.



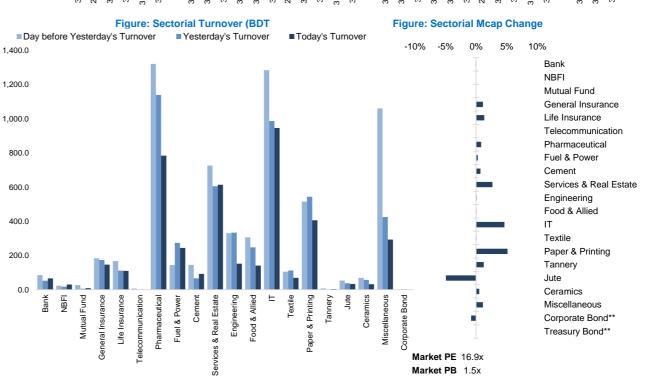
Index	Closing	Opening	Point ∆	%Δ	YTD %∆
DSEX	6,253.35	6,218.32	+35.02	+0.56%	-7.4%
DS30	2,191.66	2,183.04	+8.62	+0.39%	-13.5%
DSES	1,356.85	1,347.48	+9.37	+0.70%	-5.2%
CDSET	1,209.04	1,205.68	+3.36	+0.28%	-11.0%

	Advanced	Declined	Unchange	d Total
All Category	76	13	234	323
A Category (Equity)	56	9	159	224
B Category (Equity)	13	3	64	80
N Category (Equity)	5	1	3	9
Z Category (Equity)	2	0	8	10
Mutual Funds	0	0	17	17
Corporate Bonds	0	1	0	1
Treasury Bonds	0	0	0	0
* Based on Traded Scrips				
	То	day	Last Day [	Daily %∆

Мсар	Mn BDT	7,668,509	7,640,466	+0.4%	
	Mn USD	74,415	74,143	<del>+</del> 0.470	
	Mn BDT	4,685	5,609	-16.5%	
Turnover	Mn USD	45	54	-10.5%	
Volume	Mn Shares	89	77	+15.6%	
No. of Trad	le	106,879	108,991	-1.9%	

\* Average Interbank Exchange Rate is BDT 103.05 as of Nov 15, 2022

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Wednesday, November 16, 2022

DSEX Index Closing 6,253.35 (+35.02, +0.56%)

Market PE 16.9x Market PB 1.5x

Market closed in green



SHAHJABANK

SQURPHARMA

PRIMEBANK

BENGALWTL

18.9

18.9

210.0

25.7

2.7

2.5

80.4

5.6

-0.5%

-0.5%

-0.5%

-0.4%

0.9x

0.7x

1.7x

1.0x

5.6x

6.2x

10.0x

50.4x

SUMITPOWER

9.45

9.44

7.98

7.97

Sector Index	Closing	Opening	Points $\Delta$	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap		% of Total Turnover	PE	РВ	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,427	1,428	-0.75	-0.05%	33	658,048	8.6%	66.5	1.6%	7.7x	0.7x	GP	386,996	8.6%	0.2	11.2x	9.1x
NBFI	1,922	1,922	+0.47	+0.02%	23	187,514	2.5%	30.5	0.7%	NM	4.3x	WALTONHIL	317,378	7.1%	10.7	35.7x	3.3x
Mutual Fund	854	854	-	-	37	38,610	0.5%	8.9	0.2%	NM	0.8x	BATBC	280,098	6.2%	3.8	16.8x	6.7x
General Insurance	3,203	3,168	+35.16	+1.11%	41	92,901	1.2%	147.0	3.5%	15.7x	1.5x	SQURPHARMA	186,155	4.1%	80.4	10.0x	1.7x
Life Insurance	2,448	2,415	+32.55	+1.35%	14	68,649	0.9%	110.4	2.6%	NM	NM	ROBI	157,138	3.5%	0.0	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.6%	0.3	0.0%	15.4x	4.9x	RENATA	139,689	3.1%	0.3	28.1x	4.6x
Pharmaceutical	3,783	3,752	+30.98	+0.83%	33	724,878	9.5%	784.4	18.8%	18.6x	2.4x	UPGDCL	135,475	3.0%	17.7	13.6x	3.8x
Fuel & Power	1,701	1,696	+4.55	+0.27%	23	449,554	5.9%	244.5	5.9%	14.5x	1.1x	BEXIMCO	101,302	2.3%	4.0	8.2x	1.2x
Cement	2,338	2,321	+16.93	+0.73%	7	112,275	1.5%	92.9	2.2%	33.2x	2.5x	BERGERPBL	79,380	1.8%	0.1	25.8x	6.9x
Services & Real Estat	e 1,891	1,842	+49.30	+2.68%	8	74,728	1.0%	614.1	14.7%	42.3x	1.0x	MARICO	76,277	1.7%	0.1	21.3x	44.9x
Engineering	4,502	4,498	+4.17	+0.09%	42	528,480	6.9%	152.3	3.6%	27.6x	1.8x	ICB	74,135	1.7%	0.0	51.4x	1.7x
Food & Allied	21,151	21,136	+14.61	+0.07%	21	376,878	4.9%	140.9	3.4%	21.4x	7.4x	BXPHARMA	65,222	1.5%	15.7	12.8x	1.6x
IT	3,316	3,169	+146.94	+4.64%	11	43,235	0.6%	945.7	22.6%	30.8x	2.9x	BEACONPHAR	61,377	1.4%	17.1	75.5x	9.9x
Textile	1,637	1,636	+1.38	+0.08%	58	172,216	2.3%	69.8	1.7%	31.3x	1.0x	BRACBANK	57,619	1.3%	0.1	10.9x	1.0x
Paper & Printing	13,118	12,476	+642.12	+5.15%	6	50,541	0.7%	406.0	9.7%	56.9x	2.5x	ISLAMIBANK	53,130	1.2%	5.5	10.8x	0.8x
Tannery	3,059	3,021	+37.99	+1.26%	6	32,935	0.4%	4.5	0.1%	39.5x	3.1x	DUTCHBANGL	43,554	1.0%	0.4	7.4x	1.1x
Jute	11,451	12,044	-592.63	-4.92%	3	2,801	0.0%	33.7	0.8%	NM	97.6x	TITASGAS	40,459	0.9%	0.0	14.2x	0.5x
Ceramics	692	689	+3.51	+0.51%	5	32,010	0.4%	32.3	0.8%	33.1x	1.9x	POWERGRID	37,347	0.8%	0.0	38.5x	0.4x
Miscellaneous	4,123	4,078	+45.56	+1.12%	15	231,315	3.0%	293.1	7.0%	12.6x	1.8x	SUMITPOWER	36,308	0.8%	0.4	10.0x	0.9x
Corporate Bond**	90	90	-0.73	-0.80%	9	36,970	0.5%	0.4	0.0%	NM	NM	BSCCL	36,098	0.8%	0.0	14.9x	3.4x
Treasury Bond**	99	99	+0.00	+0.00%	250	3,150,126	41.2%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	$\Delta \%$	Turnover (BDT Mn)	PE	РВ	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	РВ	Most Traded Share	Close Price (BDT)	A%	urnover 3DT Mn)	PE	РВ
SINOBANGLA	78.6	+9.9%	72.1	42.5x	2.8x	SQURPHARMA	121,801	7.2%	10.0x	1.7x	GENEXIL	108.4	6.5%	456.9	31.3x	6.0x
NAVANAPHAR	99.7	+9.9%	196.9	26.6x	2.1x	BATBC	74,086	4.4%	16.8x	6.7x	ORIONPHARM	97.7	4.4%	364.7	24.2x	1.1x
EGEN	60.1	+9.9%	54.3	41.7x	2.7x	BEXIMCO	70,355	4.2%	8.2x	1.2x	BPML	110.0	4.1%	264.3	29.5x	1.5x
CLICL	37.2	+9.7%	0.1	NM	NM	RENATA	68,196	4.0%	28.1x	4.6x	SAPORTL	37.2	4.2%	205.3	26.0x	1.1x
PADMALIFE	52.5	+9.6%	17.8	NM	NM	BXPHARMA	45,538	2.7%	12.8x	1.6x	NAVANAPHAR	99.7 +	9.9%	196.9	26.6x	2.1x
APEXFOODS	245.6	+8.4%	25.5	38.0x	1.9x	BEACONPHAR	42,964	2.5%	75.5x	9.9x	SEAPEARL	184.8	2.4%	167.3	68.4x	14.2x
UNIONINS	37.5	+8.4%	22.9	17.6x	2x	GP	38,700	2.3%	11.2x	9.1x	EHL	98.9	6.6%	161.7	16.0x	1.3x
BSC	123.8	+8.3%	103.1	8.6x	1.6x	BRACBANK	30,976	1.8%	10.9x	1.0x	INTRACO	44.0	6.3%	152.9	35.6x	3.5x
ITC	37.0	+7.9%	115.2	18.6x	2.1x	LHBL	26,868	1.6%	18.6x	4.1x	AAMRANET	51.4	1.7%	121.8	21.4x	1.4x
DGIC	34.7	+7.8%	14.1	25.9x	3.0x	ISLAMIBANK	23,866	1.4%	10.8x	0.8x	ITC	37.0	7.9%	115.2	18.6x	2.1x
						NBL	19,116	1.1%	NM	0.6x						
Ten Ten Lesere	Close Price	∆%	Turnover	PE	РВ	PUBALIBANK	18,455	1.1%	5.4x	0.6x	Block Trade	Maximum Price	e Minimum	No. of	Quantity	Turnover
Top Ten Losers	(BDT)	Δ70	(BDT Mn)	FE	FD	CITYBANK	17,615	1.0%	4.5x	0.8x	BIOCK ITAGE	(BDT)	Price (BDT)	Trade	('000)	(BDT Mn)
SONALIANSH	742.0	-7.4%	33.4	NM	3.2x	ROBI	15,714	0.9%	NM	2.4x	RENATA	1,230.0	1,141.8	3.0	85	103.72
NTC	610.2	-3.9%	3.5	NM	12x	ORIONPHARM	15,551	0.9%	24.2x	1.1x	BATBC	485.0	479.8	24.0	58	27.66
AAMRANET	51.4	-1.7%	121.8	21.4x	1.4x	ALARABANK	14,609	0.9%	14.6x	1.1x	BEXIMCO	115.6	106.0	9.0	183	20.42
FINEFOODS	58.6	-0.8%	3.8	NM	5.5x	BSRMLTD	14,417	0.9%	8.7x	0.7x	ORIONINFU	800.0	727.0	2.0	22	16.72
PREMIERBAN	12.8	-0.8%	29.4	3.8x	0.6x	OLYMPIC	13,948	0.8%	18.3x	2.3x	KDSALTD	95.8	89.5	3.0	117	10.62
PUBALIBANK	26.2	-0.8%	0.4	5.4x	0.6x	UPGDCL	13,547	0.8%	13.6x	3.8x	ORIONPHARM	102.7	102.7	1.0	95	9.76

0.8%

10.0x 0.9x

COPPERTECH

HRTEX

EGEN

SEAPEARL

38.6

127.5

57.2

172.0

34.6

127.5

57.0

167.0

11.0

2.0

5.0

3.0

268

74

140

47

NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
The base of the Bond index starts at 100, starting from Jan 13, 2022
Similairy, Treasury Bond Index starts at 100, starting from Oct 10, 2022

13,358



Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
RENATA	1,230.0	1,141.8	103.7	85	3
BATBC	485.0	479.8	27.7	58	24
BEXIMCO	115.6	106.0	20.4	183	9
ORIONINFU	800.0	727.0	16.7	22	2
KDSALTD	95.8	89.5	10.6	117	3
ORIONPHARM	102.7	102.7	9.8	95	1
COPPERTECH	38.6	34.6	9.4	268	11
HRTEX	127.5	127.5	9.4	74	2
EGEN	57.2	57.0	8.0	140	5
SEAPEARL	172.0	167.0	8.0	47	3
ACMELAB	84.0	84.0	6.0	72	1
FORTUNE	85.3	71.6	5.9	80	6
BPML	114.0	99.0	5.8	55	5
UNIONBANK	8.7	8.4	3.6	432	5
BXPHARMA	145.0	145.0	3.6	25	1
LHBL	68.0	68.0	3.5	52	1
MPETROLEUM	201.0	201.0	3.0	15	2
PTL	71.0	69.3	2.9	41	2
MAKSONSPIN	22.2	22.2	2.5	114	1
SPCERAMICS	38.7	38.7	2.3	59	3
GPHISPAT	45.5	42.9	2.3	52	3
SQUARETEXT	67.5	65.5	2.2	33	2
Total			294.5		130

Upcoming Corporate Events Right Dividend DSE Ticker Event Date Share Stock Cash Sea Pearl Beach Resort & Spa Limited 0.0% 15.0% Record Date 17-Nov-22 Dhaka Electric Supply Company Ltd. 0.0% 10.0% Record Date 17-Nov-22 Record Date 17-Nov-22 MJL Bangladesh Limited 0.0% 50.0% Anlimayarn Dyeing Ltd. 0.0% 0.0% Record Date 17-Nov-22 Agni Systems Ltd. 0.0% 4.5% Record Date 17-Nov-22 **Beacon Pharmaceuticals Limited** 0.0% 16.0% Record Date 17-Nov-22 ACI Formulations Limited 0.0% 25.0% Record Date 17-Nov-22 Record Date 17-Nov-22 Evince Textiles Limited 0.0% 2.0% 0.0% 10.0% Record Date 17-Nov-22 Argon Denims Limited -Sonali Paper & Board Mills Ltd. 0.0% 40.0% Record Date 17-Nov-22 Saiham Textile Mills Ltd. Record Date 17-Nov-22 0.0% 12.0% ACI Limited 5.0% 50.0% Record Date 17-Nov-22 Record Date 17-Nov-22 National Polymer Industries Ltd. 0.0% 10.5% Rangpur Foundry Ltd. 0.0% 23.0% Record Date 17-Nov-22 Active Fine Chemicals Limited 0.0% 0.3% Record Date 17-Nov-22 M.L. Dyeing Limited 0.0% 10.0% Record Date 17-Nov-22 VFS Thread Dyeing Limited 5.0% 0.0% Record Date 17-Nov-22

# Important DSE News

The Board of Directors of the Company has recommended 18% Cash as 2nd Interim Dividend based on 10 months financials for the period ended October 31, 2022 out of the provisional net profits of the company. Record date for entitlement of 2nd interim cash dividend: 06.12.2022.

# CENTRALPHL

(Q1 Un-audited): EPS was Tk. (0.08) for July-September, 2022 as against Tk. (0.08) for July-September, 2021. NOCFPS was Tk. 0.00 for July-September, 2021. NAV per share was Tk. 5.88 as on September 30, 2022 and Tk. 5.96 as on June 30, 2022.

# ALIF

(Q1 Un-audited): EPS was Tk. 0.16 for July-September 2022 as against Tk. 0.15 for July-September 2021; NOCFPS was Tk. 0.51 for July-September 2022 as against Tk. 0.55 for July-September 2021. NAV per share was Tk. 14.55 as on September 30, 2022 and Tk. 14.52 as on June 30, 2022.

#### STYLECRAFT

(Q1 Un-audited): EPS was Tk. 0.06 for July-September, 2022 as against Tk. (2.05) for July-September, 2021. NOCFPS was Tk. (3.73) for July-September, 2022 as against Tk. 1.40 for July-September, 2021. NAV per share was Tk. 17.13 as on September 30, 2022 and Tk. 17.07 as on June 30, 2022.

# SAPORTL

(Q1 Un-audited): Consolidated EPS was Tk. 0.46 for July-September 2022 as against Tk. 0.22 for July-September 2021; Consolidated NOCFPS was Tk. 0.66 for July-September 2022 as against Tk. 0.38 for July-September 2021. Consolidated NAV per share was Tk. 34.80 as on September 30, 2022 and Tk. 34.34 as on June 30, 2022.

# AIL

**(Q1 Un-audited):** EPS was Tk. 0.39 for July-September 2022 as against Tk. 0.37 for July-September 2021; NOCFPS was Tk. 0.07 for July-September 2022 as against Tk. 0.33 for July-September 2021. NAV per share was Tk. 21.79 as on September 30, 2022 and Tk. 22.20 as on June 30, 2022.

#### FEKDIL

(Q1 Un-audited): EPS was Tk. (0.08) for July-September 2022 as against Tk. 0.22 for July-September 2021; NOCFPS was Tk. 2.45 for July-September 2022 as against Tk. 0.56 for July-September 2021. NAV per share was Tk. 19.43 as on September 30, 2022 and Tk. 19.50 as on June 30, 2022.

### AFCAGRO

The Company has informed that they requested to Hon'ble Prime Minister, the Government of the People's Republic of Bangladesh for "Expression of Interest (EOI)" for supplying 20 million dosages of CORONA vaccine to the Ministry of Health and Family Welfare which has been developed in collaboration with NRB Scientists, Dhaka University and AFC Agro Biotech Limited. Consequently, the Hon'ble Prime Minister has kindly approved the policy for procurement of CORONA vaccine and Testing Kits from the company. Accordingly, they will go for commercial production of CORONA Vaccine as soon as possible.

# APEXFOOT

Syed Manzur Elahi, one of the Sponsor Directors of the Company, has expressed his intention to buy 60,000 shares of the company at prevailing market price (in the Public Market) through Dhaka Stock Exchange within next 30 working days.

# APEXTANRY

The Company has informed that the Board of Directors has elected Mr. A. K. M. Rahmatullah, as the Chairman and appointed Mr. Md. Hedayetullah as the Managing Director of the Company with effect from November 15, 2022.

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.