BRAC EPL STOCK BROKERAGE LTD

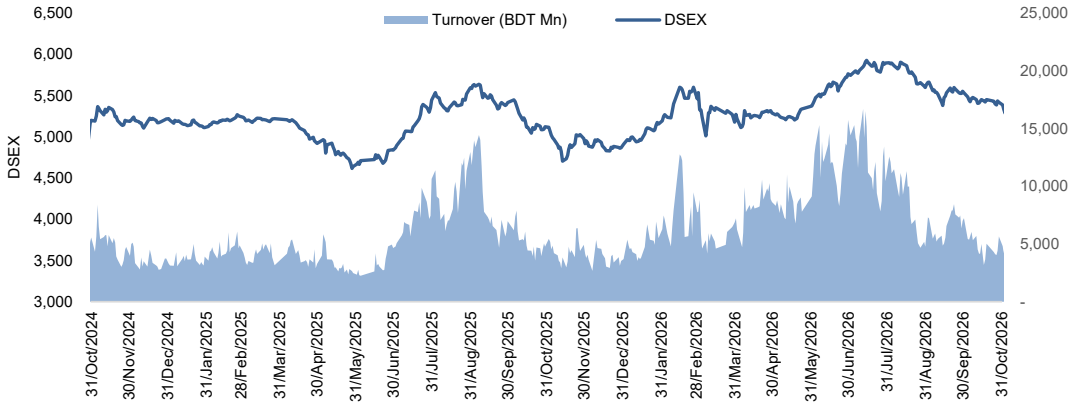
16 November 2026

DSEX Index Closing 5,463.28 ↑ (+2.72, +0.05%)

Daily Market Update

Market closed in green

The market closed in green today. The benchmark index DSEX (+0.05%) gained 2.72 points and closed at 5,463.28. The blue-chip index DS30 (-0.13%), the Shariah-based index DSES (+0.38%), and the large-cap index CDSET (+0.10%) closed at 2,075.42, 1,068.93, and 1,100.82 points, respectively. Most of the large-cap sectors posted positive performance today. Fuel & Power booked the highest gain of 0.98% followed by NBFI (+0.27%), Bank (+0.22%), Food & Allied (+0.16%), Pharmaceutical (+0.15%), Telecommunication (-0.19%), and Engineering (-0.71%), respectively. Block trades contributed 6.5% of the overall market turnover. Malek Spinning Mills Ltd. (+7.3%) was the most traded share with a turnover of BDT 340 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,463.28	5,460.56	+2.72	+0.05%	+12.3%
DS30	2,075.42	2,078.11	-2.69	-0.13%	+12.0%
DSES	1,068.93	1,064.86	+4.07	+0.38%	+6.8%
CDSET	1,100.82	1,099.72	+1.10	+0.10%	+9.6%

	Advanced	Declined	Unchanged	Total
All Category	118	202	58	378
A Category (Equity)	62	109	19	190
B Category (Equity)	28	31	4	63
N Category (Equity)	0	0	0	0
Z Category (Equity)	28	62	35	125
Mutual Funds	2	18	11	31
Corporate Bonds	1	2	0	3
Treasury Bonds	0	0	0	0

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,725,538	6,709,378	+0.2%
	Mn USD	53,868	53,739	
Turnover	Mn BDT	7,987	7,392	+8.0%
	Mn USD	64	59	
Volume	Mn Shares	233	243	-3.8%
No. of Trade		206,362	200,163	+3.1%

** Average Interbank Exchange Rate is BDT 124.85 as of Nov 15, 2026*

Figure: Sectorial Turnover (BDT Mn)

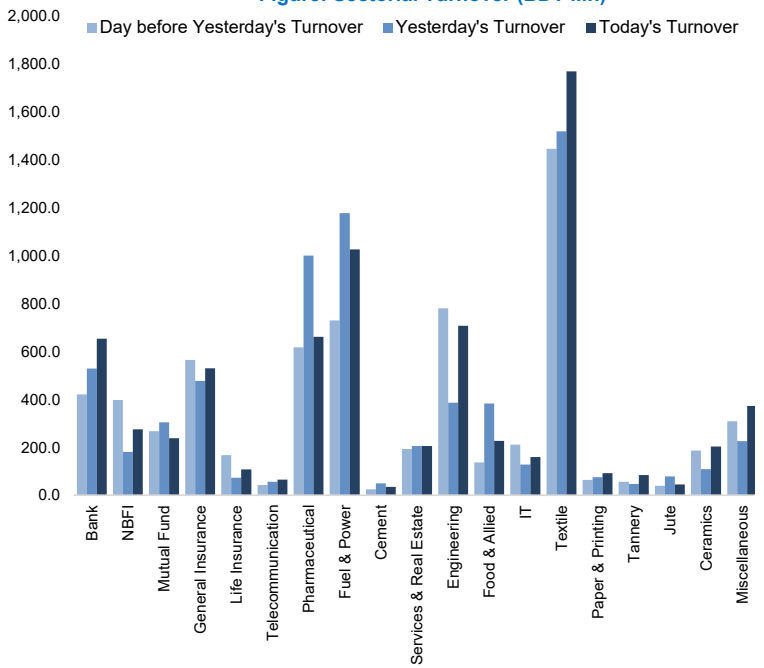
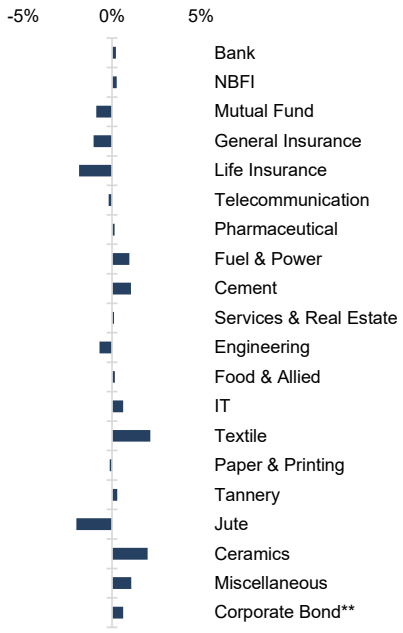


Figure: Sectorial Mcap Change



Market PE 12.7x
Market PB 1.5x

**** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks***

Fahim Hassan
Research Analyst
(880) 1709636546
fahim.hassan@bracepl.com

Tasviha Taher Trishila
Research Associate
(880) 1730701733
tasviha.trishila@bracepl.com

BRAC EPL STOCK BROKERAGE LTD

Daily Market Update

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,563	1,560	+3.44	+0.22%	36	745,095	11.1%	653.7	8.7%	8.2x	0.7x
NBFI	1,002	999	+2.68	+0.27%	23	95,290	1.4%	275.7	3.7%	NM	1.0x
Mutual Fund	633	638	-5.69	-0.89%	35	28,628	0.4%	237.6	3.2%	NM	0.5x
General Insurance	4,174	4,217	-43.83	-1.04%	43	117,919	1.8%	530.4	7.1%	16.6x	1.6x
Life Insurance	1,603	1,633	-30.18	-1.85%	15	45,177	0.7%	108.2	1.4%	NM	NM
Telecommunication	4,208	4,216	-8.10	-0.19%	3	488,249	7.3%	64.7	0.9%	10.1x	3.6x
Pharmaceutical	3,043	3,038	+4.48	+0.15%	34	574,370	8.5%	661.2	8.9%	9.7x	1.4x
Fuel & Power	1,131	1,120	+10.98	+0.98%	23	298,491	4.4%	1,026.9	13.7%	9.9x	0.6x
Cement	1,843	1,824	+19.49	+1.07%	7	86,727	1.3%	34.4	0.5%	30.7x	2.0x
Services & Real Estate	1,087	1,086	+1.30	+0.12%	9	59,159	0.9%	205.3	2.7%	35.3x	0.4x
Engineering	2,483	2,500	-17.64	-0.71%	42	278,291	4.1%	707.8	9.5%	12.4x	0.7x
Food & Allied	10,647	10,630	+16.94	+0.16%	21	194,374	2.9%	226.8	3.0%	38.2x	2.5x
IT	2,276	2,262	+14.31	+0.63%	11	30,142	0.4%	159.2	2.1%	59.2x	1.8x
Textile	1,480	1,449	+31.22	+2.15%	58	153,952	2.3%	1,770.2	23.7%	NM	1.0x
Paper & Printing	4,243	4,248	-5.36	-0.13%	6	19,871	0.3%	92.5	1.2%	NM	2.2x
Tannery	2,008	2,002	+6.02	+0.30%	6	23,316	0.3%	84.6	1.1%	NM	1.4x
Jute	11,875	12,117	-242.33	-2.00%	3	2,590	0.0%	44.7	0.6%	90.6x	2.1x
Ceramics	458	449	+9.00	+2.01%	5	20,678	0.3%	203.0	2.7%	NM	1.4x
Miscellaneous	2,449	2,422	+26.38	+1.09%	15	132,964	2.0%	372.9	5.0%	34.6x	1.0x
Corporate Bond**	19,738	19,615	+123.15	+0.63%	16	43,426	0.6%	10.9	0.1%	NM	NM
Treasury Bond**	2,173	2,168	+5.21	+0.24%	230	3,290,384	48.9%	0.0	0.0%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	307,058	9.0%	17.4	8.7x	6.2x
SQURPHARMA	194,753	5.7%	0.0	6.9x	1.2x
ROBI	154,519	4.5%	37.0	14.6x	2.3x
BRACBANK	152,714	4.5%	175.8	6.5x	1.2x
WALTONHIL	121,143	3.5%	7.2	10.7x	0.9x
BATBC	101,304	3.0%	15.8	26.9x	1.7x
MARICO	83,547	2.4%	3.3	7.4x	28.0x
BERGERPBL	72,451	2.1%	18.2	15.0x	3.7x
UPGDCL	67,187	2.0%	14.8	7.4x	1.3x
BXPHARMA	67,051	2.0%	184.8	7.3x	1.0x
LHB	57,140	1.7%	19.2	13.1x	3.0x
CITYBANK	50,208	1.5%	86.3	3.5x	0.7x
RENATA	48,574	1.4%	13.9	12.4x	1.2x
DUTCHBANGL	46,895	1.4%	7.5	3.5x	0.7x
ISLAMIBANK	41,377	1.2%	6.2	NM	1.1x
EBL	38,462	1.1%	19.4	4.3x	0.7x
BSRMSTEEL	35,603	1.0%	110.0	4.3x	0.9x
PRIMEBANK	35,462	1.0%	125.8	3.7x	0.7x
UNILEVERCL	32,764	1.0%	0.4	61.9x	18.2x
POWERGRID	32,349	0.9%	2.0	39.3x	0.2x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
WATACHEM	154.0	+10.0%	48.7	33.0x	2.4x
MATINSPINN	135.8	+10.0%	238.7	19.2x	2.0x
ISLAMIBANK	25.7	+9.8%	6.2	NM	1.1x
DOREENPWR	42.7	+9.8%	151.5	7.8x	0.7x
SPCERAMICS	29.7	+7.6%	176.7	NM	1.0x
BEXIMCO	21.7	+7.43%	204.5	NM	0.3x
MALEKSPIN	54.3	+7.3%	339.5	8.2x	1x
SPCL	69.1	+7.3%	264.7	11.4x	1.5x
SAMATALETH	109.4	+6.5%	49.4	NM	7.6x
PLFSL	1.7	+6.2%	0.1	NM	NM

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
METROSPIN	9.2	-6.1%	2.9	NM	2.3x
PREMIERLEA	1.8	-5.3%	0.8	NM	NM
AL-HAJTEX	77.1	-4.7%	4.5	17.4x	0.4x
SAIFPOWER	6.1	-4.7%	4.5	17.4x	0.4x
GENNEXT	2.3	-4.2%	1.0	20.9x	0.2x
BSRMLTD	93.4	-4.1%	22.2	3.6x	0.5x
ICBIBANK	2.4	-4.0%	0.1	NM	NM
DGIC	46.3	-3.9%	59.1	NM	3.9x
CAPMIBBLMF	12.7	-3.8%	11.8	NM	1.5x
QUASEMIND	39.4	-3.7%	25.8	41.1x	0.7x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	108,770	7.5%	6.9x	1.2x
BRACBANK	82,206	5.7%	6.5x	1.2x
BXPHARMA	46,848	3.2%	7.3x	1.0x
PUBALIBANK	45,539	3.2%	3.8x	0.7x
ISLAMIBANK	41,302	2.9%	NM	1.1x
CITYBANK	35,060	2.4%	3.5x	0.7x
WALTONHIL	35,022	2.4%	10.7x	0.9x
GP	30,706	2.1%	8.7x	6.2x
BATBC	26,795	1.9%	26.9x	1.7x
EBL	26,754	1.9%	4.3x	0.7x
RENATA	23,660	1.6%	12.4x	1.2x
PRIMEBANK	22,859	1.6%	3.7x	0.7x
LHB	21,336	1.5%	13.1x	3.0x
UCB	18,623	1.3%	3.8x	0.3x
UTTARABANK	17,576	1.2%	NM	0.7x
OLYMPIC	16,865	1.2%	13.4x	1.9x
ROBI	15,452	1.1%	14.6x	2.3x
BSRMLTD	14,747	1.0%	3.6x	0.5x
JAMUNABANK	14,503	1.0%	3.6x	0.8x
BEXIMCO	13,691	0.9%	NM	0.3x

** Bank and NBFI sector PE calculation methodology has been modified.*
*** The base of the Bond index starts at 100, starting from Jan 13, 2022*
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MALEKSPIN	54.3	+7.3%	339.5	8.2x	0.8x
ENVOYTEX	86.9	+6.0%	272.5	9.5x	1.4x
SPCL	69.1	+7.3%	264.7	11.4x	1.5x
MATINSPINN	135.8	+10.0%	238.7	19.2x	2.0x
BPPL	24.8	+5.5%	232.3	6.0x	0.8x
IPDC	31.6	+3.3%	223.9	24.8x	1.8x
BEXIMCO	21.7	+7.4%	204.5	NM	0.3x
BXPHARMA	150.3	+0.9%	184.8	7.3x	1.0x
SPCERAMICS	29.7	+7.6%	176.7	NM	1.0x
BRACBANK	66.7	-0.3%	175.8	6.5x	1.2x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ENVOYTEX	82.0	81.5	2.0	984	80.20
MALEKSPIN	51.6	48.0	9.0	1,147	57.44
IPDC	33.0	30.4	4.0	1,731	56.62
SAIHAMTEX	58.8	48.5	10.0	953	51.62
BANKASIA	18.1	18.1	1.0	2,381	43.09
APEXSPINN	390.0	390.0	4.0	100	39.00
PTL	73.1	68.5	4.0	502	36.08
CITYGENINS	137.2	137.2	1.0	250	34.30
PRIMEBANK	29.1	29.1	3.0	1,173	34.12
BSRMSTEEL	105.0	97.7	2.0	213	20.81

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ENVOYTEX	82.0	81.5	80.2	984	2
MALEKSPIN	51.6	48.0	57.4	1,147	9
IPDC	33.0	30.4	56.6	1,731	4
SAIHAMTEX	58.8	48.5	51.6	953	10
BANKASIA	18.1	18.1	43.1	2,381	1
APEXSPINN	390.0	390.0	39.0	100	4
PTL	73.1	68.5	36.1	502	4
CITYGENINS	137.2	137.2	34.3	250	1
PRIMEBANK	29.1	29.1	34.1	1,173	3
BSRMSTEEL	105.0	97.7	20.8	213	2
1STPRIMFMF	42.0	42.0	16.8	400	5
BRACBANK	66.6	66.6	7.4	111	2
SHASHADNIM	26.2	26.0	6.1	235	4
PROVATIINS	59.1	59.0	4.2	72	2
DOREENPWR	41.0	41.0	4.1	100	1
MTB	12.8	12.8	3.4	263	1
DAFODILCOM	155.9	155.9	3.1	20	2
PEOPLESINS	62.6	60.7	3.0	48	2
QUEENSOUTH	14.0	14.0	2.7	192	1
RUNNERAUTO	48.7	48.5	2.2	46	4
SPCERAMICS	25.2	25.2	2.0	79	1
DOMINAGE	65.1	61.0	1.7	27	2
Total			**516.6**		**77**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BSCPLC		0.0%	47.5%	Record Date	17-Nov-26
SAMORITA		0.0%	10.0%	Record Date	17-Nov-26
CVOPRL		0.0%	15.0%	Record Date	17-Nov-26
CROWNCEMNT		0.0%	22.5%	Record Date	17-Nov-26
RAHIMTEXT		0.0%	10.0%	Record Date	17-Nov-26
RANFOUNDRY		0.0%	23.0%	Record Date	17-Nov-26
AMCL(PRAN)		0.0%	32.0%	Record Date	17-Nov-26
MALEKSPIN		0.0%	10.0%	Record Date	17-Nov-26
MONNOFABR		0.0%	0.1%	Record Date	17-Nov-26
TITASGAS		0.0%	2.0%	Record Date	17-Nov-26
KAY&QUE		5.0%	5.0%	Record Date	17-Nov-26
BBS		0.0%	0.0%	Record Date	17-Nov-26
AZIZPIPES		0.0%	0.0%	Record Date	17-Nov-26
BDAUTOCA		0.0%	2.0%	Record Date	17-Nov-26
BBSCABLES		0.0%	0.3%	Record Date	17-Nov-26
ADNTEL		0.0%	10.0%	Record Date	17-Nov-26
MJLBD		0.0%	50.0%	Record Date	17-Nov-26

Important DSE News

BESTHLDNG

The Board of Directors has recommended 2.5% Cash Dividend for the General shareholders excluding Sponsors for the year ended June 30, 2026. The Sponsors hold 492,100,000 shares and Cash Dividend payable to the General Shareholders is BDT 141,782,591.25. Date of AGM: 29.12.2026, Time: 10:00 AM, Venue: Will be notified through the AGM Notice, Record Date: 06.12.2026. The Company has also reported consolidated EPS (Basic) of Tk. 0.23, consolidated EPS (Diluted) of Tk. 0.20, consolidated NAV per share of Tk. 53.77 and consolidated NOCFPS of Tk. 1.31 for the year ended June 30, 2026 as against Tk. 0.30, Tk. 0.28, Tk. 53.56 and Tk. 1.39 respectively for the year ended June 30, 2025.

(Q1 Un-audited): Consolidated EPS was Tk. 0.02 for July-September 2025 as against Tk. 0.01 for July-September 2024; Consolidated NOCFPS was Tk. 0.30 for July-September 2025 as against Tk. 0.22 for July-September 2024. Consolidated NAV per share was Tk. 53.58 as on September 30, 2025 and Tk. 53.79 as on September 30, 2024.

(Q2 Un-audited): Consolidated EPS was Tk. 0.10 for July-December 2025 as against Tk. 0.11 for July-December 2024; Consolidated NOCFPS was Tk. 0.67 for July-December 2025 as against Tk. 0.55 for July-December 2024. Consolidated NAV per share was Tk. 53.66 as on December 31, 2025 and Tk. 53.36 as on December 31, 2024.

(Q3 Un-audited): Consolidated EPS was Tk. 0.13 for July 2025-March 2026 as against Tk. 0.25 for July 2024-March 2025. Consolidated NOCFPS was Tk. 0.93 for July 2025-March 2026 as against Tk. 1.12 for July 2024-March 2025. Consolidated NAV per share was Tk. 53.69 as on March 31, 2026 and Tk. 53.51 as on March 31, 2025.

AMBEEPHA

(Q1 Un-audited): EPS was Tk. 0.30 for July-September 2026 as against Tk. 0.50 for July-September 2025; NOCFPS was Tk. (6.72) for July-September 2026 as against Tk. (9.28) for July-September 2025. NAV per share was Tk. 13.83 as on September 30, 2026 and Tk. 13.53 as on June 30, 2026.

AFTABAUTO

(Q1 Un-audited): Consolidated EPS was Tk. (0.48) for July-September 2026 as against Tk. (0.55) for July-September 2025; Consolidated NOCFPS was Tk. 0.33 for July-September 2026 as against Tk. 0.65 for July-September 2025. Consolidated NAV per share was Tk. 44.83 as on September 30, 2026 and Tk. 45.31 as on September 30, 2025.

ORIONINFU

(Q1 Un-audited): EPS was Tk. (0.07) for July-September 2026 as against Tk. 0.57 for July-September 2025; NOCFPS was Tk. 1.44 for July-September 2026 as against Tk. 0.50 for July-September 2025. NAV per share was Tk. 16.20 as on September 30, 2026 and Tk. 16.27 as on June 30, 2026. Reasons for deviation: EPS decreased to BDT (0.07) from BDT 0.57 compared to the previous corresponding period, primarily due to a significant decrease in sales revenue. The decline in sales was caused by continuing constraints on importing raw materials, which affected operations and business activities. NOCFPS increased to BDT 1.44 from BDT 0.50 compared to the previous corresponding period through effective cash management in payment to suppliers and for operating expenses.

ORIONPHARM

(Q1 Un-audited): Consolidated EPS was Tk. (0.26) for July-September 2026 as against Tk. (0.30) for July-September 2025; Consolidated NOCFPS was Tk. 1.20 for July-September 2026 as against Tk. 0.65 for July-September 2025. Consolidated NAV per share (Including revaluation surplus) was Tk. 82.96 as on September 30, 2026 and Tk. 84.15 as on June 30, 2026. Consolidated NAV per share (Excluding revaluation surplus) was Tk. 75.19 as on September 30, 2026 and Tk. 76.41 as on June 30, 2026. Reason for deviation: Consolidated NOCFPS increased to BDT 1.20 from BDT 0.65 compared to the previous period through effective cash management in payment to suppliers and for operating expenses.

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

ACMEPL

(Q1 Un-audited): EPS was Tk. (0.06) for July-September 2026 as against Tk. (0.10) for July-September 2025; NOCFPS was Tk. (0.01) for July-September 2026 as against Tk. 0.02 for July-September 2025. NAV per share was Tk. 15.71 as on September 30, 2026 and Tk. 15.77 as on September 30, 2025.

VFSTDL

(Q1 Un-audited): EPS was Tk. 0.02 for July-September 2026 as against Tk. 0.04 for July-September 2025; NOCFPS was Tk. 0.01 for July-September 2026 as against Tk. 0.02 for July-September 2025. NAV per share was Tk. 20.35 as on September 30, 2026 and Tk. 20.39 as on September 30, 2025.

NAVANACNG

Consolidated EPS was Tk. 0.07 for July-September 2026 as against Tk. 0.01 for July-September 2025; Consolidated NOCFPS was Tk. 0.35 for July-September 2026 as against Tk. 0.32 for July-September 2025. Consolidated NAV per share was Tk. 30.32 as on September 30, 2026 and Tk. 30.26 as on September 30, 2025.

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.