BRAC EPL STOCK BROKERAGE LTD

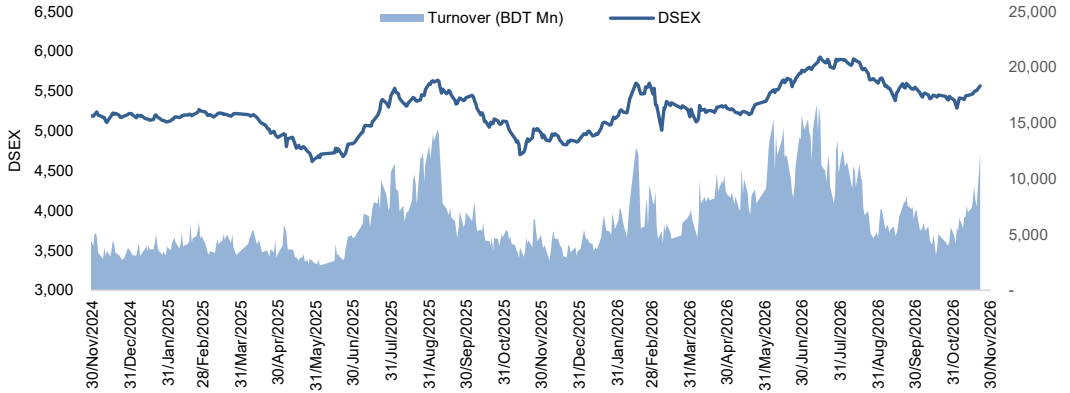
Sunday, November 22, 2026

DSEX Index Closing 5,565.59 ↑ (+59.95, +1.09%)

Daily Market Update

Market closed in green

The market closed in green today. The benchmark index DSEX (+1.09%) gained 59.95 points and closed at 5,565.59. The blue-chip index DS30 (+0.70%), the Shariah-based index DSES (+0.13%), and the large-cap index CDSET (+1.29%) closed at 2,100.25, 1,075.52, and 1,120.14 points, respectively. Large-cap sectors posted mixed performance today. Bank booked the highest gain of 2.60%, followed by NBFI (+1.19%), Telecommunication (+0.46%), Engineering (+0.39%), Pharmaceutical (-0.44%), Fuel & Power (-0.45%), and Food & Allied (-0.60%), respectively. Block trades contributed 6.2% of the overall market turnover. IPDC Finance Limited (+3.3%) was the most traded share with a turnover of BDT 599 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,565.59	5,505.64	+59.95	+1.09%	+14.4%
DS30	2,100.25	2,085.73	+14.51	+0.70%	+13.3%
DSES	1,075.52	1,074.08	+1.44	+0.13%	+7.5%
CDSET	1,120.14	1,105.83	+14.31	+1.29%	+11.5%

	Advanced	Declined	Unchanged	Total
All Category	212	105	56	373
A Category (Equity)	118	54	20	192
B Category (Equity)	48	10	2	60
N Category (Equity)	0	0	0	0
Z Category (Equity)	46	41	34	121
Mutual Funds	5	11	15	31
Corporate Bonds	1	1	0	2
Treasury Bonds	0	3	0	3

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,758,931	6,733,723	+0.4%
	Mn USD	54,210	54,008	
Turnover	Mn BDT	12,201	7,466	+63.4%
	Mn USD	98	60	
Volume	Mn Shares	358	216	+65.9%
No. of Trade		270,246	201,554	+34.1%

** Average Interbank Exchange Rate is BDT 124.68 as of Nov 19, 2026*

Figure: Sectorial Turnover (BDT Mn)

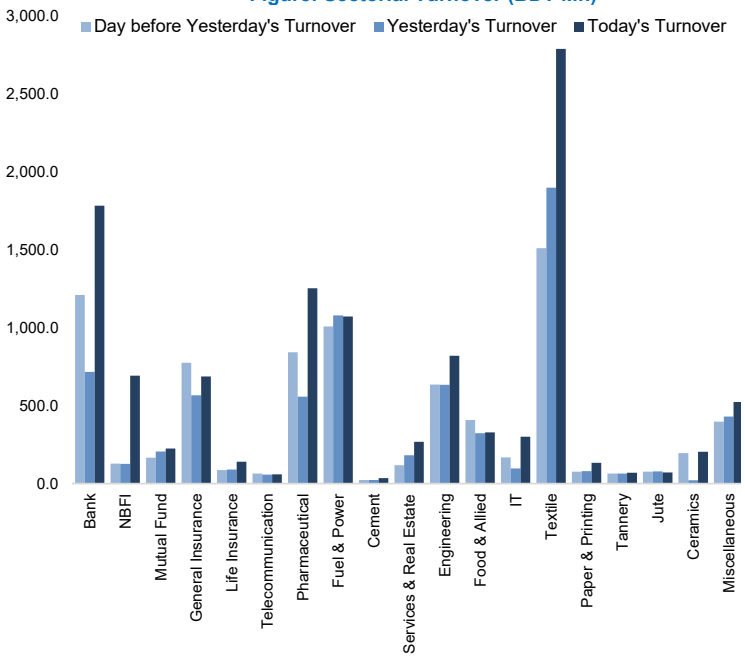
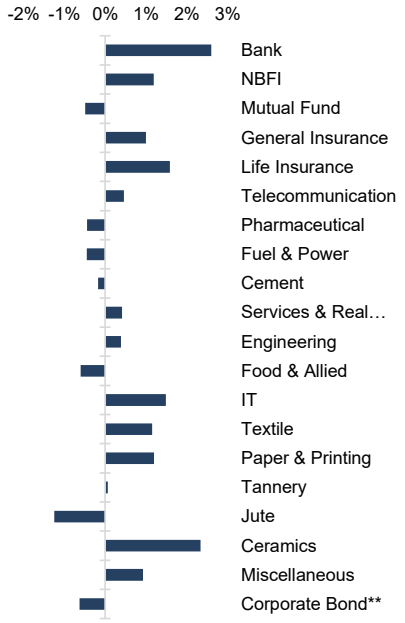


Figure: Sectorial Mcap Change



Market PE 12.9x
Market PB 1.5x

**** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks***

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,632	1,591	+41.37	+2.60%	36	778,008	11.5%	1,781.7	15.6%	8.6x	0.7x
NBFI	1,001	989	+11.77	+1.19%	23	95,183	1.4%	691.9	6.0%	NM	1.1x
Mutual Fund	620	623	-3.05	-0.49%	35	28,062	0.4%	224.7	2.0%	NM	0.5x
General Insurance	4,255	4,212	+42.13	+1.00%	43	120,205	1.8%	687.0	6.0%	16.9x	1.6x
Life Insurance	1,626	1,601	+25.46	+1.59%	15	45,846	0.7%	140.1	1.2%	NM	NM
Telecommunication	4,222	4,203	+19.35	+0.46%	3	489,941	7.2%	58.9	0.5%	10.2x	3.6x
Pharmaceutical	2,986	2,999	-13.32	-0.44%	34	563,682	8.3%	1,251.2	10.9%	9.5x	1.3x
Fuel & Power	1,143	1,148	-5.17	-0.45%	23	301,756	4.5%	1,070.5	9.3%	10.0x	0.6x
Cement	1,831	1,834	-3.16	-0.17%	7	86,124	1.3%	36.0	0.3%	30.4x	2.0x
Services & Real Estate	1,122	1,118	+4.64	+0.42%	9	61,071	0.9%	267.1	2.3%	36.4x	0.4x
Engineering	2,511	2,501	+9.74	+0.39%	42	281,467	4.2%	819.1	7.2%	12.6x	0.7x
Food & Allied	10,828	10,894	-65.78	-0.60%	21	197,675	2.9%	327.7	2.9%	38.9x	2.5x
IT	2,353	2,318	+34.48	+1.49%	11	31,155	0.5%	300.5	2.6%	62.2x	1.9x
Textile	1,529	1,512	+17.45	+1.15%	58	159,061	2.4%	2,786.0	24.3%	NM	1.0x
Paper & Printing	4,360	4,308	+51.71	+1.20%	6	20,419	0.3%	133.2	1.2%	NM	2.3x
Tannery	2,031	2,030	+1.27	+0.06%	6	23,588	0.3%	69.2	0.6%	NM	1.4x
Jute	12,229	12,383	-154.27	-1.25%	3	2,667	0.0%	71.3	0.6%	93.3x	2.2x
Ceramics	467	456	+10.68	+2.34%	5	21,108	0.3%	203.3	1.8%	NM	1.4x
Miscellaneous	2,511	2,488	+23.03	+0.93%	15	136,336	2.0%	523.6	4.6%	35.4x	1.0x
Corporate Bond**	19,596	19,720	-123.85	-0.63%	16	43,114	0.6%	5.0	0.0%	NM	NM
Treasury Bond**	2,162	2,164	-1.77	-0.08%	230	3,273,802	48.4%	2.0	0.0%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	306,113	8.8%	19.6	8.7x	6.2x
SQURPHARMA	185,889	5.4%	93.8	6.6x	1.1x
ROBI	157,138	4.5%	34.8	14.9x	2.3x
BRACBANK	152,943	4.4%	329.8	6.5x	1.2x
WALTONHIL	120,703	3.5%	7.9	10.7x	0.8x
BATBC	103,194	3.0%	20.9	27.4x	1.8x
MARICO	83,047	2.4%	59.7	7.4x	27.8x
PUBALIBANK	76,524	2.2%	113.5	4.3x	0.9x
BERGERPBL	72,932	2.1%	4.3	15.1x	3.7x
BXPHARMA	64,731	1.9%	197.7	7.0x	1.0x
LHB	56,443	1.6%	20.3	13.0x	3.0x
CITYBANK	52,482	1.5%	213.6	3.6x	0.7x
DUTCHBANGL	49,635	1.4%	58.7	3.7x	0.8x
RENATA	49,331	1.4%	7.2	12.6x	1.3x
ISLAMIBANK	42,826	1.2%	8.7	NM	1.1x
PRIMEBANK	40,702	1.2%	253.8	4.2x	0.8x
EBL	40,270	1.2%	37.5	4.5x	0.8x
BSRMSTEEL	36,054	1.0%	98.0	4.4x	0.9x
POWERGRID	33,628	1.0%	8.8	40.9x	0.2x
UNILEVERCL	32,710	0.9%	1.2	61.8x	18.2x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MLDYEING	12.1	+10.0%	125.6	NM	1.0x
DSHGARME	130.9	+10.0%	25.6	NM	0.9x
HWAWELLTEX	55.8	+9.8%	129.3	17.1x	1.3x
SPCERAMICS	32.4	+9.8%	184.1	NM	1.1x
PUBALIBANK	49.0	+9.6%	113.5	4.3x	0.9x
SHEPHERD	12.0	+9.09%	20.1	NM	1.0x
SAIHAMTEX	56.0	+8.7%	376.0	NM	1x
PLFSL	1.6	+6.7%	0.5	NM	NM
AFCAGRO	6.4	+6.7%	1.6	NM	0.3x
ACMEPL	26.1	+6.5%	239.2	NM	1.7x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	103,819	7.1%	6.6x	1.1x
BRACBANK	82,329	5.6%	6.5x	1.2x
PUBALIBANK	52,136	3.5%	4.3x	0.9x
BXPHARMA	45,227	3.1%	7.0x	1.0x
ISLAMIBANK	42,749	2.9%	NM	1.1x
CITYBANK	36,648	2.5%	3.6x	0.7x
WALTONHIL	34,895	2.4%	10.7x	0.8x
GP	30,611	2.1%	8.7x	6.2x
EBL	28,012	1.9%	4.5x	0.8x
BATBC	27,295	1.9%	27.4x	1.8x
PRIMEBANK	26,236	1.8%	4.2x	0.8x
RENATA	24,029	1.6%	12.6x	1.3x
LHB	21,076	1.4%	13.0x	3.0x
UCB	18,411	1.3%	4.0x	0.3x
UTTARABANK	18,249	1.2%	NM	0.7x
OLYMPIC	17,290	1.2%	13.7x	1.9x
ROBI	15,714	1.1%	14.9x	2.3x
JAMUNABANK	15,273	1.0%	3.8x	0.9x
BSRMLTD	15,063	1.0%	3.6x	0.5x
BEXIMCO	14,070	1.0%	NM	0.3x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
IPDC	31.6	+3.3%	598.9	24.8x	1.8x
MALEKSPIN	58.6	-1.8%	481.2	8.8x	0.9x
SAIHAMTEX	56.0	+8.7%	376.0	NM	1.3x
BRACBANK	66.8	+0.3%	329.8	6.5x	1.2x
SPCL	72.0	+2.0%	299.3	11.8x	1.6x
FEKDIL	24.1	+4.3%	274.8	NM	1.3x
PRIMEBANK	33.4	+3.1%	253.8	4.2x	0.8x
ACMEPL	26.1	+6.5%	239.2	NM	1.7x
CITYBANK	30.0	+2.0%	213.6	3.6x	0.7x
ENVOYTEX	85.3	-0.7%	212.9	9.3x	1.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
KOHINOOR	469.8	-8.6%	9.1	26.8x	6.2x
STANCERAM	56.8	-6.9%	1.7	NM	NM
DOREENPWR	42.0	-4.7%	42.6	16.8x	0.4x
SUMITPOWER	16.1	-4.7%	42.6	16.8x	0.4x
UPGDCL	110.6	-4.5%	11.9	7.1x	1.3x
MATINSPINN	131.7	-4.4%	96.9	18.6x	2.0x
FINEFOODS	463.2	-4.0%	14.5	33.7x	15.6x
MEGHNACEM	26.5	-4.0%	0.6	NM	NM
BDLAMPS	228.3	-3.9%	24.1	79.8x	3.9x
ARAMITCEM	10.0	-3.8%	0.7	NM	NM

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SAIHAMTEX	53.5	47.0	34.0	5,683	290.65
MATINSPINN	125.0	125.0	1.0	1,024	128.02
GQBALLPEN	629.9	580.0	3.0	217	126.18
IPDC	33.6	30.0	2.0	1,333	40.31
SONARGAON	136.6	125.0	4.0	302	38.54
BRACBANK	66.7	66.7	1.0	274	18.28
FEKDIL	23.0	23.0	4.0	677	15.57
MALEKSPIN	63.5	62.0	3.0	235	14.62
PUBALIBANK	44.0	43.0	2.0	330	14.39
PTL	82.0	75.0	4.0	160	12.25

* Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SAIHAMTEX	53.5	47.0	290.7	5,683	34
MATINSPINN	125.0	125.0	128.0	1,024	1
GQBALLPEN	629.9	580.0	126.2	217	3
IPDC	33.6	30.0	40.3	1,333	2
SONARGAON	136.6	125.0	38.5	302	4
BRACBANK	66.7	66.7	18.3	274	1
FEKDIL	23.0	23.0	15.6	677	4
MALEKSPIN	63.5	62.0	14.6	235	3
PUBALIBANK	44.0	43.0	14.4	330	2
PTL	82.0	75.0	12.3	160	4
ENVOYTEX	85.0	85.0	7.6	89	3
NITOLINS	59.7	58.5	7.3	122	5
CITYGENINS	136.5	136.5	5.3	39	2
DAFODILCOM	155.1	154.6	4.6	30	3
SQURPHARMA	213.8	213.8	4.3	20	1
SQUARETEXT	58.4	57.7	4.0	70	2
PRIMEBANK	33.3	32.8	3.2	98	2
AMANFEED	30.5	29.9	2.1	70	4
IFIC	5.0	5.0	1.7	335	1
BSCPLC	150.0	150.0	1.5	10	1
PRIMEINSUR	39.0	39.0	1.5	38	1
WATACHEM	201.4	201.4	1.0	5	1
Total			**751.5**		**96**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
JMISMDL		0.0%	10.0%	Record Date	23-Nov-26
USMANIAGL		0.0%	0.0%	Record Date	23-Nov-26
GHAIL		0.0%	1.0%	Record Date	23-Nov-26
KPCL		0.0%	7.5%	Record Date	23-Nov-26
LEGACYFOOT		0.0%	1.0%	Record Date	23-Nov-26
MHSML		0.0%	2.5%	Record Date	24-Nov-26
RUNNERAUTO		0.0%	10.0%	Record Date	24-Nov-26
NAVANAPHAR		8.0%	6.0%	Record Date	24-Nov-26
ASIATICLAB		10.0%	10.0%	Record Date	24-Nov-26
MARICO		0.0%	350.0%	Record Date	24-Nov-26
HWAWELLTEX		0.0%	20.0%	Record Date	25-Nov-26
CENTRALPHL		0.0%	0.0%	Record Date	25-Nov-26
SILCOPHL		0.0%	0.5%	Record Date	25-Nov-26
TAMIJTEX		0.0%	13.0%	Record Date	25-Nov-26
QUEENSOUTH		0.0%	2.0%	Record Date	25-Nov-26
KTL		0.0%	0.1%	Record Date	25-Nov-26
PHARMAID		0.0%	35.0%	Record Date	25-Nov-26

Important DSE News

ASIATICLAB

(Q1 Un-audited): EPS was Tk. 1.39 for July-September 2026 as against Tk. 1.24 for July-September 2025; NOCFPS was Tk. 1.55 for July-September 2026 as against Tk. 2.02 for July-September 2025. NAV per share with revaluation surplus was Tk. 59.57 as on September 30, 2026 and Tk. 58.18 as on June 30, 2026. NAV per share without revaluation surplus was Tk. 46.37 as on September 30, 2026 and Tk. 44.98 as on June 30, 2026. Reasons for deviation: EPS has been increased due to increase of the Net Profit after Tax, increase of deferred tax income, increase of sales revenue as well as acceleration of sales in new areas through establishment of new marketing areas as a policy of expanding the company business for the period ended on 30 September 2026 compared to the preceding similar period ended on 30 September 2025 of the Company.

SAMATALETH

Refer to their Q2 financials news disseminated on 18.11.2026, the company has submitted revised EPS for October-December 2025 and July-December 2025. The revised EPS is Tk. 0.03 instead of Tk. 0.07 for October-December 2025. The revised EPS is Tk. 0.04 instead of Tk. 0.01 for July-December 2025. Other information will remain unchanged.

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