BRAC EPL STOCK BROKERAGE LTD

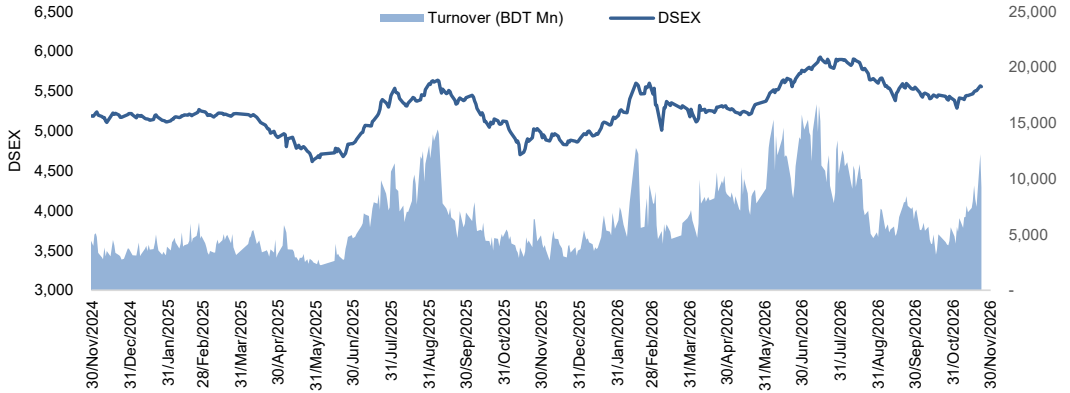
Monday, November 23, 2026

DSEX Index Closing 5,557.18 ↓ (-8.41, -0.15%)

Market closed in red

Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.15%) lost 8.41 points and closed at 5,557.18. The blue-chip index DS30 (-0.10%), the Shariah-based index DSES (+0.08%), and the large-cap index CDSET (+0.01%) closed at 2,098.20, 1,076.36, and 1,120.23 points, respectively. Most of the large-cap sectors posted negative performance today. Fuel & Power experienced the highest loss of 1.03% followed by NBFI (-0.53%), Bank (-0.48%), Engineering (-0.23%), Pharmaceutical (-0.13%), Telecommunication (-0.01%), and Food & Allied (+0.82%), respectively. Block trades contributed 4.5% of the overall market turnover. Malek Spinning Mills Ltd. (+3.8%) was the most traded share with a turnover of BDT 344 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,557.18	5,565.59	-8.41	-0.15%	+14.2%
DS30	2,098.20	2,100.25	-2.05	-0.10%	+13.2%
DSES	1,076.36	1,075.52	+0.84	+0.08%	+7.6%
CDSET	1,120.23	1,120.14	+0.09	+0.01%	+11.5%

	Advanced	Declined	Unchanged	Total
All Category	117	186	75	378
A Category (Equity)	56	107	27	190
B Category (Equity)	26	31	7	64
N Category (Equity)	0	0	0	0
Z Category (Equity)	35	48	41	124
Mutual Funds	5	11	15	31
Corporate Bonds	1	1	0	2
Treasury Bonds	0	0	0	0

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,752,552	6,758,931	-0.1%
	Mn USD	54,136	54,187	
Turnover	Mn BDT	9,208	12,201	-24.5%
	Mn USD	74	98	
Volume	Mn Shares	290	358	-19.0%
No. of Trade		242,327	270,246	-10.3%

** Average Interbank Exchange Rate is BDT 124.73 as of Nov 22, 2026*

Figure: Sectorial Turnover (BDT Mn)

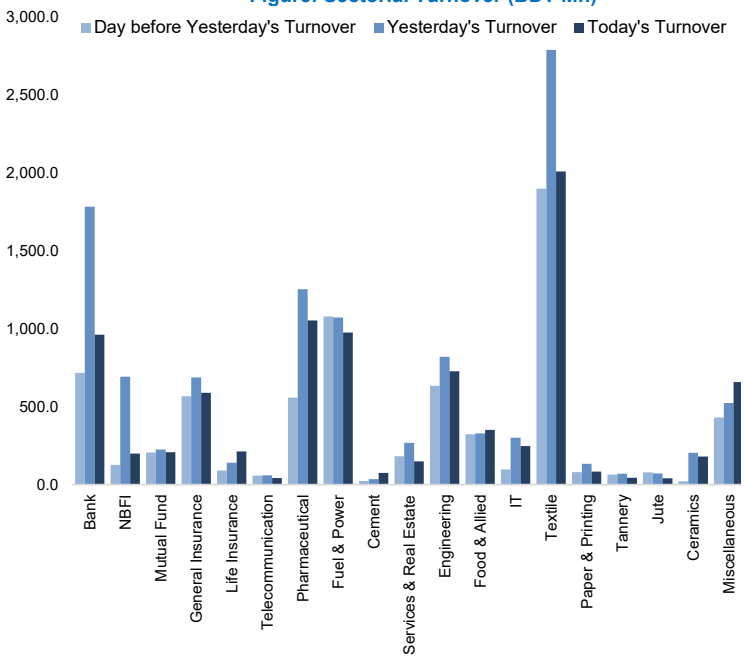
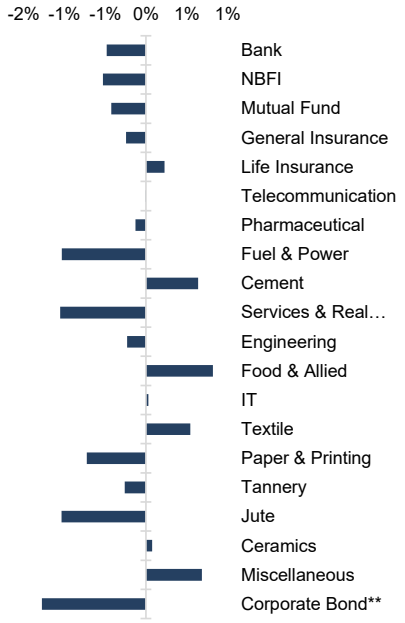


Figure: Sectorial Mcap Change



Market PE 12.9x
Market PB 1.5x

**** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks***

Fahim Hassan
Research Analyst
(880) 1709636546
fahim.hassan@bracepl.com

Tasviha Taher Trishila
Research Associate
(880) 1730701733
tasviha.trishila@bracepl.com

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Daily Market Update

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,625	1,632	-7.83	-0.48%	36	774,274	11.5%	960.6	10.9%	8.6x	0.7x
NBFI	996	1,001	-5.26	-0.53%	23	94,683	1.4%	198.4	2.3%	NM	1.1x
Mutual Fund	617	620	-2.62	-0.42%	35	27,944	0.4%	206.7	2.4%	NM	0.5x
General Insurance	4,244	4,255	-10.36	-0.24%	43	119,912	1.8%	588.3	6.7%	16.8x	1.6x
Life Insurance	1,630	1,626	+3.70	+0.23%	15	45,951	0.7%	212.0	2.4%	NM	NM
Telecommunication	4,222	4,222	-0.29	-0.01%	3	489,908	7.3%	41.8	0.5%	10.2x	3.6x
Pharmaceutical	2,982	2,986	-3.86	-0.13%	34	562,953	8.3%	1,052.1	12.0%	9.5x	1.3x
Fuel & Power	1,131	1,143	-11.80	-1.03%	23	298,641	4.4%	973.6	11.1%	9.9x	0.6x
Cement	1,842	1,831	+11.71	+0.64%	7	86,676	1.3%	74.3	0.8%	30.6x	2.0x
Services & Real Estate	1,111	1,122	-11.78	-1.05%	9	60,430	0.9%	148.6	1.7%	36.0x	0.4x
Engineering	2,505	2,511	-5.78	-0.23%	42	280,820	4.2%	726.4	8.3%	12.5x	0.7x
Food & Allied	10,917	10,828	+89.01	+0.82%	21	199,300	3.0%	350.7	4.0%	39.2x	2.6x
IT	2,353	2,353	+0.72	+0.03%	11	31,164	0.5%	247.3	2.8%	62.3x	1.9x
Textile	1,538	1,529	+8.32	+0.54%	58	159,926	2.4%	2,006.8	22.8%	NM	1.0x
Paper & Printing	4,328	4,360	-31.57	-0.72%	6	20,271	0.3%	82.9	0.9%	NM	2.2x
Tannery	2,026	2,031	-5.29	-0.26%	6	23,526	0.3%	43.0	0.5%	NM	1.4x
Jute	12,102	12,229	-126.31	-1.03%	3	2,640	0.0%	39.9	0.5%	92.3x	2.1x
Ceramics	468	467	+0.36	+0.08%	5	21,124	0.3%	179.3	2.0%	NM	1.4x
Miscellaneous	2,528	2,511	+17.23	+0.69%	15	137,271	2.0%	657.3	7.5%	35.7x	1.0x
Corporate Bond**	19,346	19,596	-249.75	-1.27%	16	42,565	0.6%	1.4	0.0%	NM	NM
Treasury Bond**	2,162	2,162	+0.07	+0.00%	230	3,273,912	48.5%	0.0	0.0%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	306,248	8.8%	14.8	8.7x	6.2x
SQURPHARMA	185,446	5.4%	120.1	6.6x	1.1x
ROBI	157,138	4.5%	22.8	14.9x	2.3x
BRACBANK	152,256	4.4%	165.0	6.4x	1.2x
WALTONHIL	120,483	3.5%	9.2	10.7x	0.8x
BATBC	103,734	3.0%	8.2	27.6x	1.8x
MARICO	83,144	2.4%	10.3	7.4x	27.8x
PUBALIBANK	75,900	2.2%	40.4	4.3x	0.8x
BERGERPBL	72,908	2.1%	3.0	15.1x	3.7x
BXPHARMA	65,043	1.9%	78.4	7.1x	1.0x
LHB	56,443	1.6%	13.5	13.0x	3.0x
CITYBANK	52,657	1.5%	137.6	3.7x	0.7x
DUTCHBANGL	49,229	1.4%	30.6	3.7x	0.8x
RENATA	49,056	1.4%	6.2	12.5x	1.3x
ISLAMIBANK	42,182	1.2%	3.1	NM	1.1x
PRIMEBANK	40,336	1.2%	124.5	4.2x	0.8x
EBL	40,270	1.2%	34.3	4.5x	0.8x
BSRMSTEEL	36,167	1.0%	61.2	4.4x	0.9x
POWERGRID	32,988	1.0%	2.1	40.1x	0.2x
UNILEVERCL	32,539	0.9%	1.6	61.4x	18.1x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SONARGAON	154.3	+9.8%	117.0	NM	7.3x
HWAWELLTEX	60.5	+8.4%	125.4	18.5x	1.4x
CONFIDCEM	62.6	+7.4%	49.5	7.8x	0.6x
SHYAMPSUG	313.9	+6.9%	12.9	NM	2.0x
BEXIMCO	23.6	+5.8%	295.7	NM	0.3x
LOVELLO	47.6	+5.54%	135.8	24.4x	3.6x
SILVAPHL	13.9	+5.3%	49.9	NM	1x
INDEXAGRO	70.0	+4.9%	34.4	17.9x	0.8x
NFML	15.3	+4.8%	25.5	NM	1.4x
VFSTDL	13.5	+4.7%	18.6	NM	0.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
AFCAGRO	6.0	-6.3%	1.3	NM	0.3x
TRUSTB1MF	3.1	-6.1%	6.9	NM	0x
IFIC1STMF	3.3	-5.0%	0.3	NM	0.2x
FAMILYTEX	1.9	-5.0%	0.3	NM	0.2x
AAMRATECH	16.5	-4.6%	1.9	NM	1.0x
AZIZPIPES	94.2	-4.5%	6.4	NM	NM
AL-HAJTEX	77.9	-4.4%	33.5	NM	5.8x
RSRMSTEEL	6.6	-4.3%	0.1	NM	0.1x
ACTIVEFINE	4.7	-4.1%	6.2	NM	0.2x
GENNEXT	2.4	-4.0%	0.6	21.8x	0.2x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	103,571	7.0%	6.6x	1.1x
BRACBANK	81,959	5.6%	6.4x	1.2x
PUBALIBANK	51,710	3.5%	4.3x	0.8x
BXPHARMA	45,446	3.1%	7.1x	1.0x
ISLAMIBANK	42,106	2.9%	NM	1.1x
CITYBANK	36,770	2.5%	3.7x	0.7x
WALTONHIL	34,832	2.4%	10.7x	0.8x
GP	30,625	2.1%	8.7x	6.2x
EBL	28,012	1.9%	4.5x	0.8x
BATBC	27,438	1.9%	27.6x	1.8x
PRIMEBANK	26,001	1.8%	4.2x	0.8x
RENATA	23,895	1.6%	12.5x	1.3x
LHB	21,076	1.4%	13.0x	3.0x
UTTARABANK	18,417	1.3%	NM	0.8x
UCB	18,411	1.3%	4.0x	0.3x
OLYMPIC	17,929	1.2%	14.2x	2.0x
ROBI	15,714	1.1%	14.9x	2.3x
JAMUNABANK	15,214	1.0%	3.8x	0.9x
BSRMLTD	15,000	1.0%	3.6x	0.5x
BEXIMCO	14,890	1.0%	NM	0.3x

** Bank and NBFI sector PE calculation methodology has been modified.*
*** The base of the Bond index starts at 100, starting from Jan 13, 2022*
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MALEKSPIN	60.8	+3.8%	343.7	9.1x	0.9x
BEXIMCO	23.6	+5.8%	295.7	NM	0.3x
BPPL	24.1	-4.0%	254.0	5.8x	0.7x
SPCL	70.9	-1.5%	225.6	11.7x	1.6x
RUNNERAUTO	54.8	-1.4%	187.7	28.5x	0.8x
FEKDIL	25.2	+4.6%	184.3	NM	1.3x
BRACBANK	66.5	-0.4%	165.0	6.4x	1.2x
PTL	77.7	-0.1%	142.0	10.2x	0.8x
SPCERAMICS	32.2	-0.6%	138.7	NM	1.1x
CITYBANK	30.1	+0.3%	137.6	3.7x	0.7x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BRACBANK	66.8	66.5	9.0	1,294	86.24
SONARGAON	150.0	130.0	10.0	612	83.10
APEXSPINN	410.0	405.0	4.0	109	44.44
IPDC	33.5	32.0	3.0	1,032	34.52
SAIHAMTEX	54.0	51.0	5.0	572	30.76
MTB	13.7	12.6	10.0	2,300	29.44
CITYGENINS	137.5	136.0	4.0	119	16.30
SIPLC	140.0	140.0	1.0	115	16.10
SONALILIFE	94.4	94.4	4.0	122	11.51
HWAWELLTEX	55.8	55.8	1.0	200	11.16

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BRACBANK	66.8	66.5	86.2	1,294	9
SONARGAON	150.0	130.0	83.1	612	10
APEXSPINN	410.0	405.0	44.4	109	4
IPDC	33.5	32.0	34.5	1,032	3
SAIHAMTEX	54.0	51.0	30.8	572	5
MTB	13.7	12.6	29.4	2,300	10
CITYGENINS	137.5	136.0	16.3	119	4
SIPLC	140.0	140.0	16.1	115	1
SONALILIFE	94.4	94.4	11.5	122	4
HWAWELLTEX	55.8	55.8	11.2	200	1
DAFODILCOM	159.0	158.9	8.6	54	4
SQURPHARMA	214.8	209.6	8.4	40	2
ALLTEX	27.2	26.2	6.7	250	3
BPPL	27.6	27.5	5.4	197	3
ROBI	33.0	33.0	3.3	101	2
UNITEDFIN	18.4	18.2	3.1	171	5
CITYBANK	27.0	27.0	2.7	100	1
PTL	85.5	85.0	2.6	30	4
MALEKSPIN	58.0	58.0	2.0	34	2
SANDHANINS	24.0	24.0	1.9	81	1
PRAGATIINS	74.0	74.0	1.2	16	1
PIONEERINS	63.7	63.7	1.1	17	1
Total			**416.6**		**91**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
MHSML		0.0%	2.5%	Record Date	24-Nov-26
RUNNERAUTO		0.0%	10.0%	Record Date	24-Nov-26
NAVANAPHAR		8.0%	6.0%	Record Date	24-Nov-26
ASIATICLAB		10.0%	10.0%	Record Date	24-Nov-26
MARICO		0.0%	350.0%	Record Date	24-Nov-26
HWAWELLTEX		0.0%	20.0%	Record Date	25-Nov-26
CENTRALPHL		0.0%	0.0%	Record Date	25-Nov-26
SILCOPHL		0.0%	0.5%	Record Date	25-Nov-26
TAMIJTEX		0.0%	13.0%	Record Date	25-Nov-26
QUEENSOUTH		0.0%	2.0%	Record Date	25-Nov-26
KTL		0.0%	0.1%	Record Date	25-Nov-26
PHARMAID		0.0%	35.0%	Record Date	25-Nov-26
JHRML		0.0%	2.5%	Record Date	26-Nov-26
GBBPOWER		0.0%	0.5%	Record Date	26-Nov-26
WATACHEM		0.0%	15.0%	Record Date	26-Nov-26
TILIL		0.0%	5.0%	Record Date	26-Nov-26
JUTESPINN		0.0%	0.0%	Record Date	28-Nov-26

Important DSE News

FORTUNE

The Board of Directors has recommended No Dividend for the year ended June 30, 2026. Date of AGM: 30.12.2026, Time: 9:00 AM, Venue/Mode: Hybrid System in combination of physical and digital presence. Record Date: 14.12.2026. The Company has also reported EPS of Tk. (1.08), NAV per share of Tk. 13.52 and NOCFPS of Tk. 1.57 for the year ended June 30, 2026 as against Tk. 0.11, Tk. 14.70 and Tk. (0.42) respectively for the year ended June 30, 2025.

SAMATALETH

(Q3 Un-audited): EPS was Tk. 0.01 for January-March 2026 as against Tk. (0.01) for January-March 2025; EPS was Tk. 0.05 for July 2025-March 2026 as against Tk. (0.04) for July 2024-March 2025. NOCFPS was Tk. 0.10 for July 2025-March 2026 as against Tk. (0.42) for July 2024-March 2025. NAV per share was Tk. 14.40 as on March 31, 2026 and Tk. 14.37 as on June 30, 2025.

DSHGARME

(Q1 Un-audited): EPS was Tk. 0.03 for July-September 2026 as against Tk. 0.04 for July-September 2025. NOCFPS was Tk. 2.63 for July-September 2026 as against Tk. 8.52 for July-September 2025. NAV per share was Tk. 133.63 as on September 30, 2026 and Tk. 138.89 as on June 30, 2026. Reasons for deviation: EPS has been decreased in current period ended 30th September, 2026 in comparison to same period of the previous year due to a decrease in turnover. NOCFPS has been decreased due to the Turnover decreased.

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