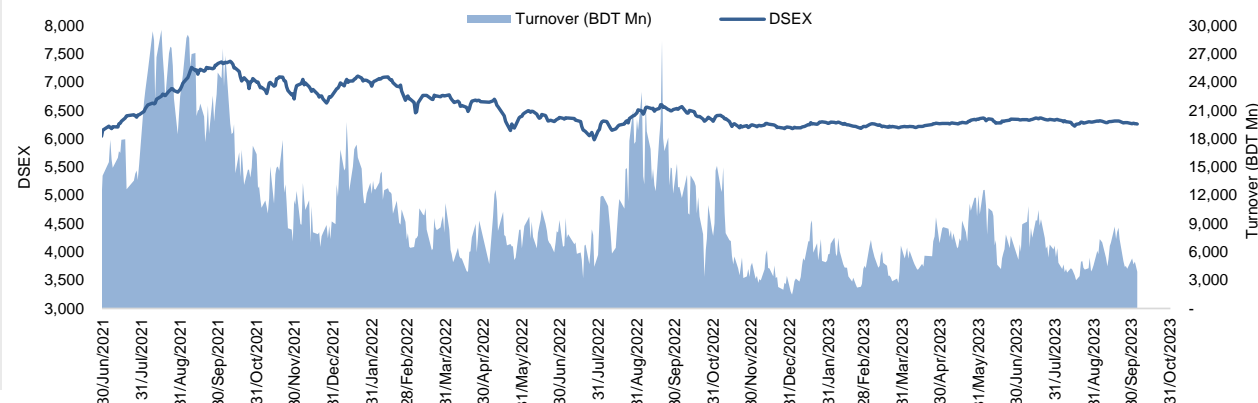


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.02%) lost 1.07 points and closed at 6,261.72. The blue-chip index DS30 (+0.11%), the Shariah-based index DSES (-0.02%), and the large-cap index CDSET (-0.01%) closed at 2,137.66, 1,355.82, and 1,209.40 points, respectively. Large-cap sectors posted mixed performance today. Pharmaceutical booked the highest gain of 0.10% followed by Engineering (+0.06%), Textile (+0.06%). Food & Allied experienced the highest loss of 0.02% followed by Bank (-0.01%), Fuel & Power (0.00%). Block trades contributed 10.3% of the overall market turnover. Bangladesh Shipping Corporation (+9.0%) was the most traded share with a turnover of BDT 352 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,261.72	6,262.79	-1.07	-0.02%	+0.9%
DS30	2,137.66	2,135.37	+2.29	+0.11%	-2.6%
DSES	1,355.82	1,356.07	-0.25	-0.02%	-0.2%
CDSET	1,209.40	1,209.48	-0.08	-0.01%	-0.4%

	Advanced	Declined	Unchanged	Total
All Category	62	81	167	310
A Category (Equity)	40	56	109	205
B Category (Equity)	18	19	48	85
N Category (Equity)	0	2	0	2
Z Category (Equity)	4	4	10	18
Mutual Funds	1	1	16	18
Corporate Bonds	0	0	1	1
Treasury Bonds	0	0	0	0

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,767,772	7,767,762	+0.0%
	Mn USD	70,297	70,296	
Turnover	Mn BDT	3,897	4,510	-13.6%
	Mn USD	35	41	
Volume	Mn Shares	69	88	-21.9%
No. of Trade		103,724	103,444	+0.3%

* Average Interbank Exchange Rate is BDT 110.50 as of Oct 05, 2023

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Figure: Sectorial Turnover (BDT Mn)

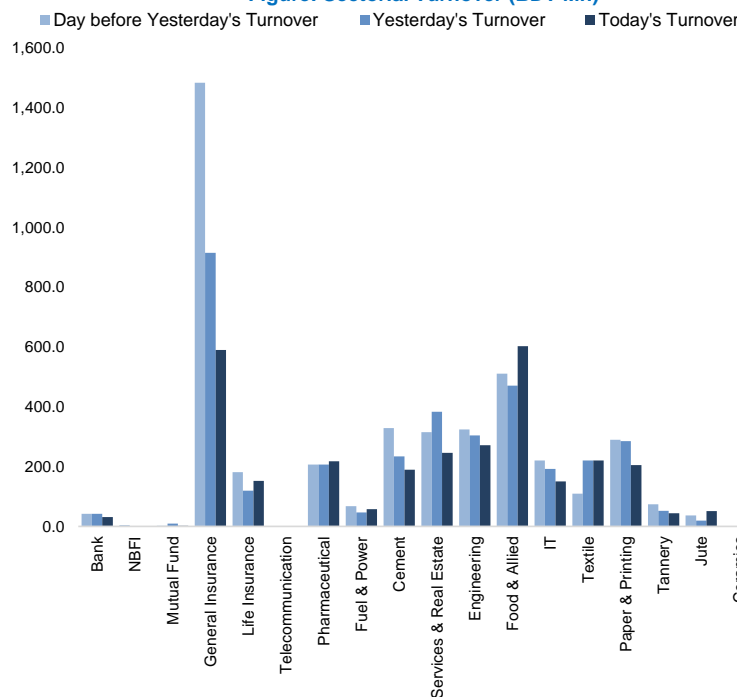
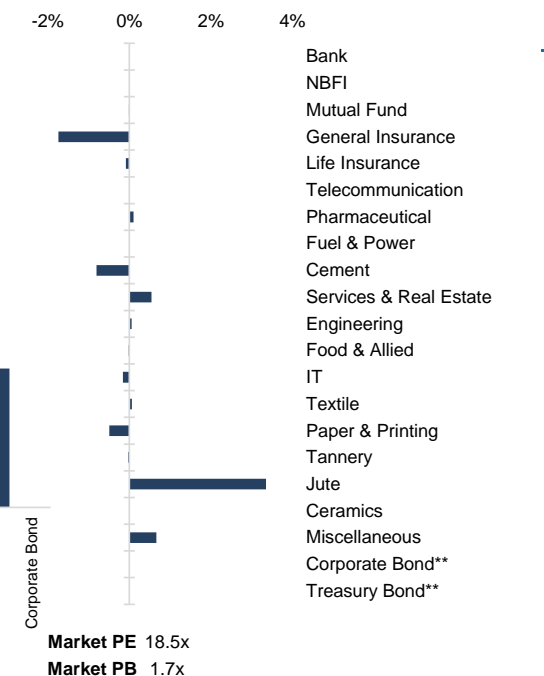


Figure: Sectorial Mcap Change



* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,442	1,442	-0.08	-0.01%	35	680,619	8.8%	31.5	0.9%	12.1x	0.7x	GP	386,996	8.6%	0.1	11.9x	7.3x
NBFI	1,917	1,917	-	-	23	186,520	2.4%	0.1	0.0%	NM	18.8x	WALTONHIL	317,378	7.0%	0.0	40.5x	3.0x
Mutual Fund	826	826	-0.09	-0.01%	36	37,340	0.5%	2.1	0.1%	NM	0.7x	BATBC	280,098	6.2%	0.3	15.4x	6.2x
General Insurance	3,720	3,786	-65.71	-1.74%	42	108,518	1.4%	590.1	16.9%	20.1x	1.7x	SQURPHARMA	186,155	4.1%	43.0	9.9x	1.7x
Life Insurance	2,620	2,622	-2.15	-0.08%	15	73,233	0.9%	152.1	4.3%	NM	NM	ROBI	157,138	3.5%	0.0	69.8x	2.5x
Telecommunication	4,946	4,946	-	-	3	580,232	7.5%	0.2	0.0%	15.6x	4.4x	RENATA	139,689	3.1%	0.1	38.0x	4.6x
Pharmaceutical	3,703	3,699	+3.73	+0.10%	34	718,260	9.3%	218.0	6.2%	19.2x	2.3x	UPGDCL	135,475	3.0%	0.0	16.7x	4.4x
Fuel & Power	1,697	1,697	-0.01	-0.00%	23	447,565	5.8%	57.3	1.6%	23.6x	1.1x	BEXIMCO	103,571	2.3%	0.1	12.0x	1.2x
Cement	2,559	2,579	-20.68	-0.80%	7	122,892	1.6%	189.9	5.4%	27.1x	2.7x	BERGERPBL	81,713	1.8%	1.0	26.7x	5.9x
Services & Real Esta	1,880	1,870	+10.23	+0.55%	8	74,276	1.0%	245.6	7.0%	23.1x	1.2x	LHBL	81,296	1.8%	160.1	13.8x	4.1x
Engineering	4,487	4,484	+2.57	+0.06%	42	526,956	6.8%	271.4	7.8%	60.9x	1.8x	ICB	74,119	1.6%	0.0	NM	1.7x
Food & Allied	21,399	21,403	-4.04	-0.02%	21	395,968	5.1%	603.0	17.2%	19.9x	7.5x	BXPHARMA	65,222	1.4%	0.0	14.6x	1.5x
IT	3,058	3,063	-4.80	-0.16%	11	39,871	0.5%	150.8	4.3%	27.9x	2.8x	BRACBANK	57,596	1.3%	0.6	8.3x	0.9x
Textile	1,610	1,609	+0.99	+0.06%	58	168,499	2.2%	220.6	6.3%	78.5x	1.1x	BEACONPHAR	56,595	1.3%	0.0	80.9x	9.2x
Paper & Printing	9,997	10,046	-49.05	-0.49%	6	38,516	0.5%	205.3	5.9%	37.1x	1.9x	ISLAMIBANK	52,486	1.2%	0.0	8.4x	0.7x
Tannery	3,156	3,157	-0.98	-0.03%	6	33,337	0.4%	43.9	1.3%	44.1x	3.1x	DUTCHBANGL	44,203	1.0%	0.0	7.9x	1.0x
Jute	16,051	15,530	+520.54	+3.35%	3	3,926	0.1%	51.2	1.5%	NM	-1363.1x	TITASGAS	40,459	0.9%	0.0	32.0x	0.6x
Ceramics	680	680	-	-	5	31,446	0.4%	0.1	0.0%	53.4x	1.9x	UNILEVERCL	39,021	0.9%	0.3	45.1x	22.2x
Miscellaneous	4,137	4,110	+27.18	+0.66%	14	225,257	2.9%	464.0	13.3%	15.9x	1.8x	POWERGRID	37,347	0.8%	0.0	NM	0.4x
Corporate Bond**	88	88	-	-	10	35,139	0.5%	0.0	0.0%	NM	NM	SUMITPOWER	36,308	0.8%	0.0	12.1x	0.9x
Treasury Bond**	88	88	+0.00	+0.00%	241	3,191,712	41.3%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SHYAMPSUG	155.4	+10.0%	29.2	NM	NM
KPPL	10.2	+9.7%	20.6	NM	NM
BSC	117.0	+9.0%	351.6	7.5x	1.5x
LIBRAINFU	1,054.2	+7.5%	50.8	NM	0.8x
BENGALWTL	24.6	+5.6%	31.1	50.2x	0.9x
AMBEEPHA	887.1	+5.2%	35.7	NM	46.6x
OIMEX	20.3	+4.6%	21.4	NM	2x
SONALIANSH	535.3	+4.3%	48.3	NM	4.6x
RENWICKJA	861.1	+3.7%	9.4	NM	NM
ZEALBANGLA	132.3	+3.5%	4.6	NM	NM

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
EMERALDOIL	111.1	-7.1%	152.3	NM	NM
NORTHRNINS	47.9	-5.0%	3.5	25.9x	2x
UNITEDINS	53.2	-4.1%	4.9	33.5x	1.6x
APEXFOODS	367.0	-4.0%	43.4	41.2x	2.7x
RELIANCINS	72.4	-3.7%	10.4	14.1x	1.1x
BGIC	61.1	-3.5%	3.7	39.4x	2.9x
ASIAPACINS	57.5	-3.4%	15.4	24.1x	2.5x
MEGHNACEM	60.7	-3.3%	0.8	51.6x	1.2x
PARAMOUNT	62.9	-3.2%	23.6	42.2x	2.3x
CRYSTALINS	103.8	-3.2%	33.1	31.9x	4.2x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	121,499	7.0%	9.9x	1.7x
BATBC	74,086	4.3%	15.4x	6.2x
BEXIMCO	69,196	4.0%	12.0x	1.2x
RENATA	68,042	3.9%	38.0x	4.6x
BXPHARMA	45,564	2.6%	14.6x	1.5x
BEACONPHAR	39,617	2.3%	80.9x	9.2x
GP	38,700	2.2%	11.9x	7.3x
BRACBANK	30,964	1.8%	8.3x	0.9x
ISLAMIBANK	29,927	1.7%	8.4x	0.7x
LHBL	28,562	1.6%	13.8x	4.1x
PUBALIBANK	19,162	1.1%	4.4x	0.6x
NBL	19,116	1.1%	NM	0.8x
CITYBANK	18,190	1.0%	5.5x	0.7x
OLYMPIC	16,066	0.9%	18.5x	3.1x
ROBI	15,714	0.9%	69.8x	2.5x
ALARABANK	14,357	0.8%	15.6x	1.1x
BSRMLTD	14,210	0.8%	NM	0.7x
SEAPEARL	13,733	0.8%	27.8x	11.1x
UPGDCL	13,547	0.8%	16.7x	4.4x
PRIMEBANK	13,491	0.8%	5.2x	0.7x

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
** The base of the Bond Index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BSC	117.0	+9.0%	351.6	7.5x	1.5x
LHBL	70.0	-1.3%	160.1	13.8x	4.1x
EMERALDOIL	111.1	-7.1%	152.3	NM	NM
SEAPEARL	192.1	+1.3%	137.3	27.8x	11.1x
SONALIPAPR	615.1	-2.1%	136.1	65.8x	3.6x
DESHBANDHU	29.8	+2.4%	126.4	85.1x	1.6x
GEMINISEA	803.3	+2.6%	113.4	38.3x	31.7x
HRTEX	120.8	+2.7%	101.5	40.2x	2.8x
FUWANGFOOT	30.0	-2.0%	100.4	NM	7.6x
REPUBLIC	56.6	-0.9%	83.2	28.4x	3.3x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
NBL	9.1	9.1	1.0	8,000	72.80
SEAPEARL	188.6	177.2	8.0	196	35.40
EMERALDOIL	117.1	107.9	4.0	307	34.66
CRYSTALINS	116.0	100.3	6.0	266	28.20
LHBL	68.5	68.5	1.0	370	25.35
BSCCL	218.5	199.8	3.0	75	15.24
SQURPHARMA	209.8	209.8	1.0	69	14.53
RDFOOD	40.0	40.0	2.0	359	14.36
BEXIMCO	113.6	104.4	7.0	118	12.50
FINEFOODS	124.0	110.0	2.0	95	11.50

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
NBL	9.1	9.1	72.8	8,000	1
SEAPPEARL	188.6	177.2	35.4	196	8
EMERALDOIL	117.1	107.9	34.7	307	4
CRYSTALINS	116.0	100.3	28.2	266	6
LHBL	68.5	68.5	25.3	370	1
BSCCL	218.5	199.8	15.2	75	3
SQURPHARMA	209.8	209.8	14.5	69	1
RDFOOD	40.0	40.0	14.4	359	2
BEXIMCO	113.6	104.4	12.5	118	7
FINEFOODS	124.0	110.0	11.5	95	2
SAIFPOWER	29.2	26.8	11.4	419	8
KDSALTD	69.3	69.3	9.5	137	2
EGEN	44.2	40.7	8.8	215	3
BEACONPHAR	245.0	245.0	7.8	32	1
PTL	69.3	69.3	7.2	103	11
BSRMSTEEL	63.9	63.9	6.4	100	1
GPHISPAT	44.8	44.8	5.9	132	2
RENATA	1,141.8	1,141.8	5.7	5	3
HRTEX	118.0	108.5	5.6	49	6
ADVENT	24.8	24.8	5.5	220	1
SILCOPHL	25.7	21.1	5.3	224	5
HFL	17.5	17.5	5.0	286	1
Total			399.6		126

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PHOENIXFIN		0.0%	0%	Record Date	12-Oct-23
PLFSL		0.0%	0%	Record Date	12-Oct-23
PLFSL		0.0%	0%	Record Date	12-Oct-23
PLFSL		0.0%	0%	Record Date	12-Oct-23
EHL		0.0%	25%	Record Date	18-Oct-23
APEXFOOT		10.0%	35%	Record Date	18-Oct-23
BAYLEASING		0.0%	0%	Record Date	18-Oct-23
BBS		0.0%	0%	Record Date	22-Oct-23
NAHEEACP		0.0%	3%	Record Date	22-Oct-23
BSCABLES		0.0%	2%	Record Date	22-Oct-23
INTECH		0.0%	0%	Record Date	22-Oct-23
UNIQUEHRL		0.0%	20%	Record Date	23-Oct-23
APEXSPINN		0.0%	20%	Record Date	26-Oct-23
APEXFOODS		0.0%	20%	Record Date	26-Oct-23
ADNTEL		0.0%	15%	Record Date	26-Oct-23
EGEN		0.0%	10%	Record Date	8-Nov-23

Important DSE News

BAYLEASING

(Q1 Un-audited): Consolidated EPS was Tk. (0.66) for January-March 2023 as against Tk. (0.49) for January-March 2022. Consolidated NOCFPS was Tk. 0.00 for January-March 2023 as against Tk. (0.17) for January-March, 2022. Consolidated NAV per share was Tk. 11.27 as on March 31, 2023 and Tk. 11.93 as on March 31, 2022. The company has also informed that EPS has been decreased due to increase in net loss after tax.

(Q2 Un-audited): Consolidated EPS was Tk. (0.98) for April-June 2023 as against Tk. 0.25 for April-June 2022; Consolidated EPS was Tk. (1.64) for January-June 2023 as against Tk. (0.24) for January-June 2022. Consolidated NOCFPS was Tk. (0.35) for January-June 2023 as against Tk. 3.29 for January-June 2022. Consolidated NAV per share was Tk. 10.25 as June 30, 2023 and Tk. 11.93 as June 30, 2022. The company has also informed that EPS has been decreased due to increase in net loss after tax.

ADNTEL

The Board of Directors has recommended 15% Cash Dividend for the year ended June 30, 2023. Date of AGM: 04.12.2023, Time: 11:00 AM, Venue: Virtual Platform. Record date: 26.10.2023. The Company has also reported Consolidated EPS of Tk. 4.00, Consolidated NAV per share of Tk. 30.64 and Consolidated NOCFPS of Tk. 2.55 for the year ended June 30, 2023.

OIMEX

Refer to their earlier news disseminated by DSE on 26.07.2023 regarding raising paid-up capital of the company, the company has further informed that BSEC has agreed in principle to accord consent for raising the paid up capital of the company from existing BDT 670,847,810.00 to BDT 730,847,810.00 to existing shareholders of the company (namely JO Holdings Limited: 5,760,000 ordinary shares, Oppenhaffen Holdings Limited: 1,20,000 ordinary shares and NJ Holdings Limited: 1,20,000 ordinary shares) in cash consideration under the Securities and Exchange Commission (Issue of Capital) Rules, 2001.

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