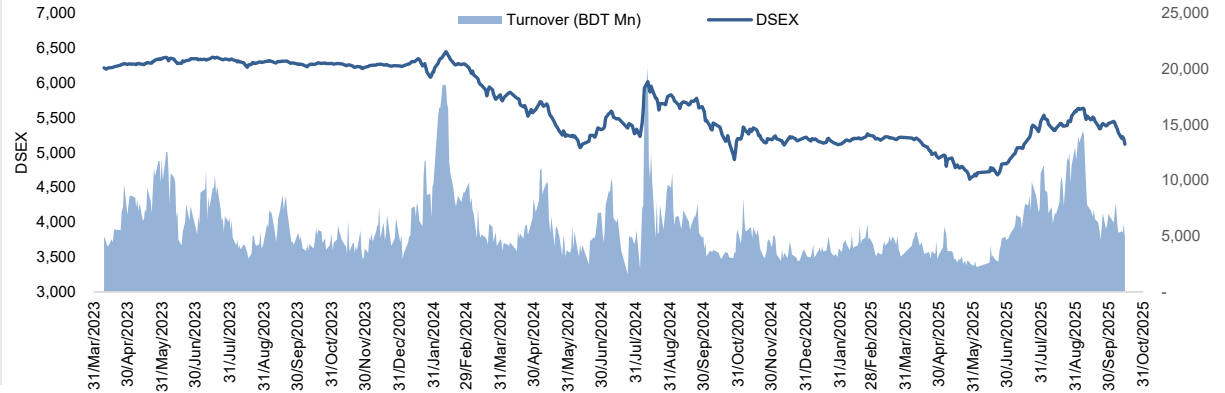


Daily Market Update

The market closed in red today. The benchmark index DSEX (-1.55%) lost 80.76 points and closed at 5,116.51. The blue-chip index DS30 (-1.43%), the Shariah-based index DSES (-1.82%), and the large-cap index CDSET (-1.07%) closed at 1,967.05, 1,091.34, and 1,042.86 points, respectively. All the large-cap sectors posted negative performance today. NBF1 experienced the highest loss of 3.23% followed by Engineering (-2.11%), Fuel & Power (-1.45%), Pharmaceutical (-1.38%), Food & Allied (-1.36%), Bank (-1.10%), and Telecommunication (-0.91%), respectively. Block trades contributed 1.3% of the overall market turnover. Orion Infusion Ltd. (-5.9%) was the most traded share with a turnover of BDT 327 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,116.51	5,197.27	-80.76	-1.55%	-1.9%
DS30	1,967.05	1,995.65	-28.60	-1.43%	+1.4%
DSES	1,091.34	1,111.62	-20.29	-1.82%	-6.6%
CDSET	1,042.86	1,054.11	-11.25	-1.07%	-2.2%

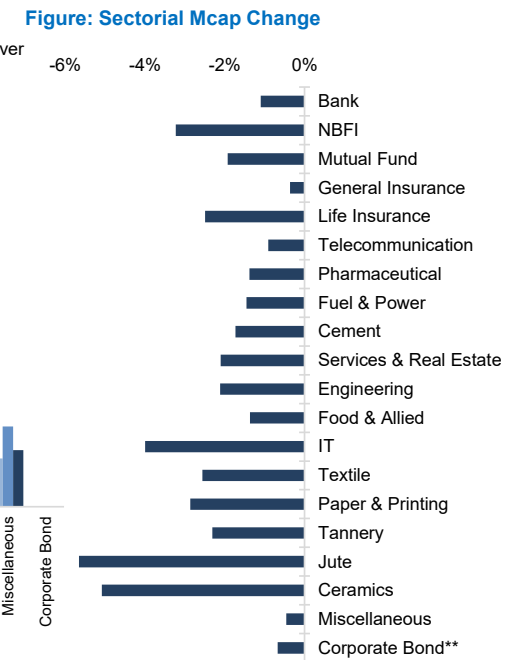
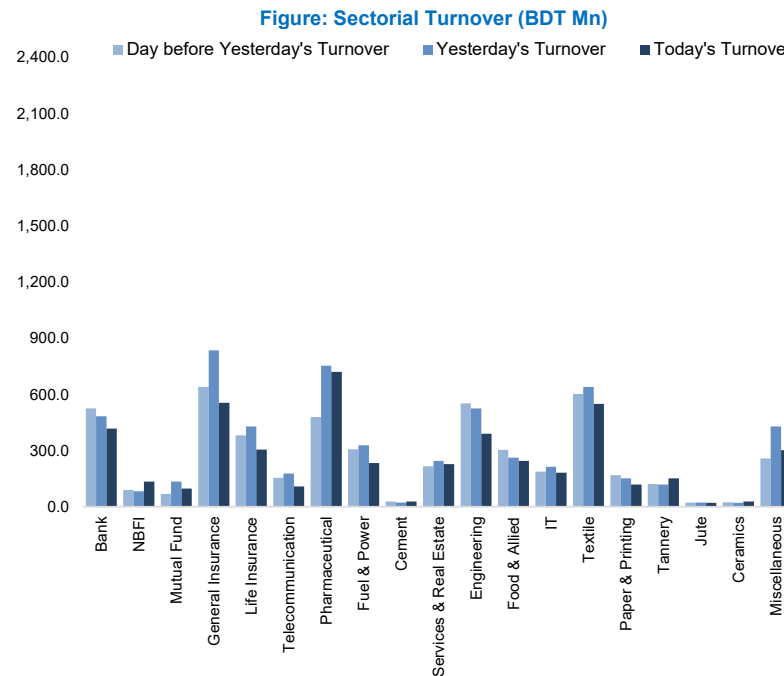
	Advanced	Declined	Unchanged	Total
All Category	33	328	35	396
A Category (Equity)	22	178	20	220
B Category (Equity)	1	79	0	80
N Category (Equity)	0	0	0	0
Z Category (Equity)	10	71	15	96
Mutual Funds	1	23	12	36
Corporate Bonds	0	2	0	2
Treasury Bonds	1	0	0	1

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,987,232	7,056,590	-1.0%
	Mn USD	57,363	57,932	
Turnover	Mn BDT	4,876	6,064	-19.6%
	Mn USD	40	50	
Volume	Mn Shares	167	174	-4.0%
No. of Trade		160,543	180,455	-11.0%

* Average Interbank Exchange Rate is BDT 121.81 as of Oct 15, 2025

Fahim Hassan Research Analyst (880) 1709636546 fahim.hassan@bracepl.com	Md Rakibul Hasan Research Associate (880) 1708805229 rakibul.hasan@bracepl.com
---	--



Market PE 15.4x
Market PB 1.2x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, NBF1, ABBANK, IFIC, FIRSTSBANK, GIB and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,420	1,436	-15.77	-1.10%	36	671,775	9.6%	417.5	8.7%	NM	0.8x	GP	392,667	11.3%	13.1	13.3x	6.9x
NBFI	1,004	1,038	-33.51	-3.23%	23	95,704	1.4%	133.7	2.8%	NM	NM	SQURPHARMA	185,357	5.4%	116.0	7.9x	1.4x
Mutual Fund	544	554	-10.68	-1.93%	37	26,057	0.4%	97.3	2.0%	NM	0.5x	ROBI	155,567	4.5%	80.8	17.9x	2.4x
General Insurance	3,059	3,070	-11.16	-0.36%	43	87,305	1.2%	554.5	11.5%	14.7x	1.3x	BATBC	136,512	3.9%	41.7	11.0x	2.5x
Life Insurance	2,015	2,066	-51.51	-2.49%	15	53,586	0.8%	305.5	6.3%	NM	NM	BRACBANK	135,980	3.9%	22.3	9.6x	1.6x
Telecommunication	4,887	4,932	-44.75	-0.91%	3	573,035	8.2%	107.8	2.2%	14.3x	4.1x	WALTONHIL	129,023	3.7%	8.2	12.4x	1.1x
Pharmaceutical	2,927	2,968	-40.88	-1.38%	34	555,012	7.9%	720.7	15.0%	12.7x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,107	1,123	-16.30	-1.45%	23	293,210	4.2%	233.5	4.9%	16.5x	0.6x	MARICO	87,201	2.5%	1.2	14.2x	26.1x
Cement	1,919	1,953	-33.84	-1.73%	7	91,440	1.3%	27.7	0.6%	21.1x	2.0x	UPGDCL	81,679	2.4%	7.5	7.0x	1.9x
Services & Real Estate	991	1,012	-21.28	-2.10%	9	54,497	0.8%	227.5	4.7%	24.1x	0.4x	BERGERPBL	69,514	2.0%	1.5	19.8x	4.0x
Engineering	2,367	2,418	-51.07	-2.11%	42	266,989	3.8%	389.5	8.1%	14.3x	0.8x	LHB	59,578	1.7%	19.3	15.9x	3.1x
Food & Allied	13,505	13,692	-186.85	-1.36%	21	247,112	3.5%	245.1	5.1%	18.7x	3.9x	RENATA	52,026	1.5%	11.5	18.5x	1.5x
IT	1,806	1,881	-75.17	-4.00%	11	23,818	0.3%	182.2	3.8%	20.0x	1.5x	BXPHARMA	49,608	1.4%	22.9	7.7x	1.0x
Textile	1,120	1,150	-29.43	-2.56%	58	116,688	1.7%	549.8	11.4%	NM	0.8x	UNILEVERCL	45,921	1.3%	0.4	72.3x	25.2x
Paper & Printing	4,858	5,002	-143.14	-2.86%	6	21,949	0.3%	117.8	2.4%	NM	1.0x	ICB	40,501	1.2%	2.3	NM	1.0x
Tannery	2,025	2,073	-47.90	-2.31%	6	22,567	0.3%	150.9	3.1%	NM	1.7x	DUTCHBANGL	37,315	1.1%	2.7	9.9x	0.7x
Jute	12,138	12,865	-726.98	-5.65%	3	2,672	0.0%	20.1	0.4%	NM	NM	EBL	35,906	1.0%	33.2	5.1x	0.8x
Ceramics	376	397	-20.13	-5.08%	5	16,889	0.2%	28.7	0.6%	NM	1.1x	CITYBANK	35,749	1.0%	57.3	3.3x	0.7x
Miscellaneous	4,040	4,059	-18.63	-0.46%	15	219,392	3.1%	302.1	6.3%	86.9x	1.7x	PUBALIBANK	35,009	1.0%	5.3	4.8x	0.6x
Corporate Bond**	16,827	16,942	-114.37	-0.68%	16	37,151	0.5%	0.8	0.0%	NM	NM	PRIMEBANK	31,104	0.9%	10.1	3.7x	0.8x
Treasury Bond**	2,313	2,324	-11.12	-0.48%	235	3,514,394	50.3%	0.1	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ICBIBANK	2.5	+8.7%	0.7	NM	NM
UNIONBANK	1.9	+5.6%	0.6	5.1x	0.1x
GIB	2.0	+5.3%	4.5	NM	NM
PEOPLESINS	37.1	+4.5%	39.8	11.6x	1.0x
ARAMITCEM	11.5	+3.6%	0.1	NM	NM
FIRSTSBANK	2.9	+3.57%	24.4	NM	1.2x
REGENTTEX	2.9	+3.6%	0.1	NM	0x
ICBAMCL2ND	5.9	+3.5%	0.1	NM	0.9x
EXIMBANK	3.9	+2.6%	24.6	NM	0.2x
SIPLC	61.0	+2.5%	102.6	10.7x	2.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
LANKABAFIN	14.4	-12.7%	67.9	36.0x	0.8x
APEXTANRY	60.1	-12.0%	7.5	NM	2x
PLFSL	1.0	-9.1%	1.3	NM	NM
FAREASTFIN	1.0	-9.1%	1.2	NM	NM
STANCERAM	64.6	-8.2%	0.7	NM	NM
ACMEPL	14.5	-8.2%	48.9	NM	0.9x
LEGACYFOOT	54.0	-7.8%	8.7	NM	4.9x
PREMIERLEA	1.2	-7.7%	0.3	NM	NM
TILIL	49.0	-7.0%	26.5	10.7x	NM
SEAPEARL	37.1	-7.0%	51.8	NM	2.2x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	108,958	7.7%	7.9x	1.4x
ISLAMIBANK	74,730	5.3%	NM	0.9x
BEXIMCO	69,463	4.9%	NM	1.3x
BATBC	50,233	3.6%	11.0x	2.5x
WALTONHIL	46,773	3.3%	12.4x	1.1x
BRACBANK	46,489	3.3%	9.6x	1.6x
GP	44,708	3.2%	13.3x	6.9x
RENATA	32,968	2.3%	18.5x	1.5x
BXPHARMA	23,409	1.7%	7.7x	1.0x
PUBALIBANK	22,905	1.6%	4.8x	0.6x
CITYBANK	21,020	1.5%	3.3x	0.7x
LHB	20,953	1.5%	15.9x	3.1x
OLYMPIC	20,496	1.5%	16.1x	2.5x
ALARABANK	18,282	1.3%	35.6x	0.8x
BEACONPHAR	17,838	1.3%	28.7x	3.8x
PRIMEBANK	16,142	1.1%	3.7x	0.8x
ROBI	14,876	1.1%	17.9x	2.4x
UTTARABANK	13,699	1.0%	NM	0.8x
NBL	13,055	0.9%	NM	NM
BSRMLTD	12,852	0.9%	4.9x	0.5x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ORIONINFU	481.0	-5.9%	327.2	NM	30.6x
DOMINAGE	20.5	-6.8%	167.2	NM	1.2x
KBPWBIL	123.3	+0.3%	144.4	NM	10.3x
FEKDIL	18.9	-6.0%	141.7	11.1x	0.9x
SAPORTL	45.0	+0.9%	141.1	16.7x	1.3x
APEXFOOT	261.2	+0.3%	127.5	30.3x	0.6x
SQURPHARMA	209.1	-0.6%	116.0	7.9x	1.4x
RUPALILIFE	108.5	-4.7%	110.8	NM	NM
PRAGATIINS	82.8	+2.3%	109.5	14.9x	1.5x
CVOPRL	194.9	-2.7%	107.4	51.0x	14.9x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
MTB	11.1	11.1	1.0	1,790	19.87
FINEFOODS	303.0	282.0	3.0	62	17.97
AL-HAJTEX	132.0	122.0	9.0	75	9.65
CITYGENINS	77.0	64.9	2.0	59	3.92
SAPORTL	41.0	41.0	1.0	50	2.05
MALEKSPIN	31.5	31.5	1.0	60	1.89
POPULARLIF	50.8	50.8	1.0	30	1.52
LOVELLO	106.0	90.6	2.0	13	1.24
STANDARINS	41.8	41.8	1.0	23	0.96
AMANFEED	23.2	23.2	1.0	40	0.93

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 ** The base of the Bond index starts at 100, starting from Jan 13, 2022
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
MTB	11.1	11.1	19.9	1,790	1
FINEFOODS	303.0	282.0	18.0	62	3
AL-HAJTEX	132.0	122.0	9.6	75	9
CITYGENINS	77.0	64.9	3.9	59	2
SAPORTL	41.0	41.0	2.1	50	1
MALEKSPIN	31.5	31.5	1.9	60	1
POPULARLIF	50.8	50.8	1.5	30	1
LOVELLO	106.0	90.6	1.2	13	2
STANDARINS	41.8	41.8	1.0	23	1
AMANFEED	23.2	23.2	0.9	40	1
ALIF	5.6	5.6	0.8	139	1
ORIONINFU	498.9	498.9	0.6	1	1
RUPALILIFE	125.0	125.0	0.6	5	1
DHAKABANK	11.8	11.8	0.5	46	1
ICBSONAL11	5.1	5.1	0.5	100	1
SIPLC	58.5	58.5	0.5	9	1
Total			63.6		28

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
APEXFOOT		25.0%	25.0%	Record Date	20-Oct-25
BANGAS		0.0%	3.0%	Record Date	21-Oct-25
TALLUSPIN		0.0%	0.0%	Record Date	21-Oct-25
BSCPLC		0.0%	40.0%	Record Date	22-Oct-25
MONNOCERA		0.0%	2.0%	Record Date	23-Oct-25
DULAMIACOT		0.0%	3.0%	Record Date	23-Oct-25
ENVOYTEX		0.0%	30.0%	Record Date	26-Oct-25
IBNSINA		0.0%	64.0%	Record Date	26-Oct-25
MITHUNKNIT		0.0%	0.0%	Record Date	29-Oct-25
CVOPRL		9.0%	11.0%	Record Date	30-Oct-25
APEXFOODS		0.0%	20.0%	Record Date	30-Oct-25
APEXSPINN		0.0%	20.0%	Record Date	30-Oct-25
BDLAMPS		0.0%	10.0%	Record Date	3-Nov-25
LOVELLO		5.0%	11.0%	Record Date	6-Nov-25
LANKABAFIN		0.0%	0.0%	Record Date	10-Nov-25
APEXTANRY		0.0%	0.0%	Record Date	10-Nov-25
DESCO		0.0%	0.0%	Record Date	20-Nov-25

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

Important DSE News

LANKABAFIN

The Board of Directors has recommended No Dividend for the year ended December 31, 2024. Date of AGM: 11.12.2025, Time: 11:00 AM, Venue: To be notified later. Record Date: 10.11.2025. The Company has also reported consolidated EPS of Tk. 0.51, consolidated NAV per share of Tk. 18.32 and consolidated NOCFPS of Tk. 1.66 for the year ended December 31, 2024 as against consolidated EPS of Tk. 0.70, consolidated NAV per share of Tk. 18.82 and consolidated NOCFPS of Tk. 1.21 for the year ended December 31, 2023.

(Q1 Un-audited): Consolidated EPS was Tk. 0.03 for January-March 2025 as against Tk. 0.15 for January-March 2024; Consolidated NOCFPS was Tk. 1.17 for January-March 2025 as against Tk. 1.35 for January-March 2024. Consolidated NAV per share was Tk. 18.35 as on March 31, 2025 and Tk. 18.32 as on December 31, 2024.

(Q2 Un-audited): Consolidated EPS was Tk. 0.18 for April-June 2025 as against Tk. 0.05 for April-June 2024; Consolidated EPS was Tk. 0.21 for January-June 2025 as against Tk. 0.20 for January-June 2024. Consolidated NOCFPS was Tk. 0.09 for January-June 2025 as against Tk. 0.14 for January-June 2024. Consolidated NAV per share was Tk. 18.53 as on June 30, 2025 and Tk. 18.32 as on December 31, 2024.

(Q3 Un-audited): Consolidated EPS was Tk. 0.34 for July-September 2025 as against Tk. 0.46 for July-September 2024; Consolidated EPS was Tk. 0.54 for January-September 2025 as against Tk. 0.67 for January-September 2024. Consolidated NOCFPS was Tk. 3.41 for January-September 2025 as against Tk. 5.00 for January-September 2024. Consolidated NAV per share was Tk. 18.87 as on September 30, 2025 and Tk. 18.32 as on December 31, 2024. (cont.)

CENTRALINS

(Q3 Un-audited): EPS was Tk. 0.52 for July-September, 2025 as against Tk. 0.45 for July-September, 2024; EPS was Tk. 1.45 for January-September, 2025 as against Tk. 1.51 for January-September, 2024. NOCFPS was Tk. 0.93 for January-September, 2025 as against Tk. 1.37 for January-September, 2024. NAV per share was Tk. 50.33 as on September 30, 2025 and Tk. 50.17 as on December 31, 2024.

FEKDIL

The Board of Directors has recommended 12% Cash Dividend (Tk. 1.20 per share of Tk. 10.00 each) for the year ended June 30, 2025. Date of AGM: 14.12.2025, Time: 12:00 PM, Venue: Digital Platform. Record Date: 13.11.2025. The Company has also reported EPS of Tk. 1.71, NAV per share of Tk. 21.37 and NOCFPS of Tk. 1.75 for the year ended June 30, 2025 as against Tk. 1.64, Tk. 21.06 and Tk. 6.36 respectively for the year ended June 30, 2024.

APEXTANRY

The Board of Directors has recommended No Dividend for the year ended June 30, 2025. Date of AGM: 30.12.2025, Time: 11:00 AM, Record date: 10.11.2025. The Company has also reported EPS of Tk. (14.62), NAV per share of Tk. 30.19 and NOCFPS of Tk. 2.58 for the year ended June 30, 2025 as against Tk. (8.31), Tk. 45.43 and Tk. 1.87 respectively for the year ended June 30, 2024. The Company reported net loss and negative EPS in the current period due to mainly reduction of sales volume. In addition, significant increase of finance expenses causes to net loss. (end)

UNIONBANK

The company has informed that Bangladesh Bank vide a letter dated October 14, 2025 accorded its approval to rectify the Audited Financial Statements for the year ended 31 December 2023 and obtain the revised audit report thereof.

SHAHJABANK

Dhaka Stock Exchange PLC. (DSE) has approved the transfer of 3,062,000 shares of Shahjalal Islami Bank PLC. of Mr. Anwer Hossain Khan, a Sponsor Director of the company, to LankaBangla Finance PLC. (the transferee) within next 30 working days with effect from October 12, 2025 other than by way of gift under Regulation 47 (1)(d) of the Dhaka Stock Exchange (Listing) Regulations, 2015 as well as other applicable laws.