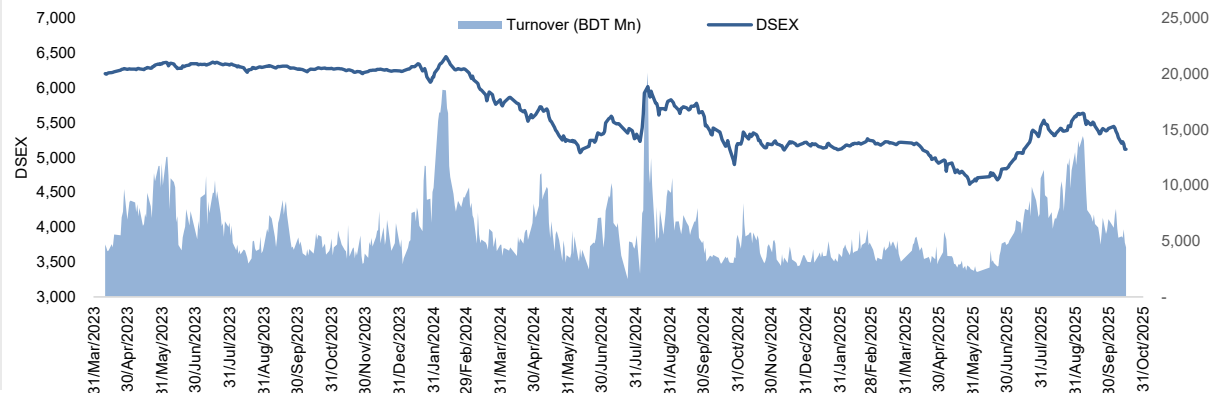


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.06%) gained 2.9 points and closed at 5,119.42. The blue-chip index DS30 (+0.04%), the Shariah-based index DSES (-0.46%), and the large-cap index CDSET (+0.15%) closed at 1,967.92, 1,086.29, and 1,044.45 points, respectively. Large-cap sectors posted mixed performance today. Engineering booked the highest gain of 0.60%, followed by Food & Allied (+0.15%), Bank (+0.11%), Pharmaceutical (-0.11%), Fuel & Power (-0.42%), NBFI (-0.47%), and Telecommunication (-1.06%), respectively. Block trades contributed 2.5% of the overall market turnover. Summit Alliance Port Limited (-0.9%) was the most traded share with a turnover of BDT 191 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,119.42	5,116.51	+2.90	+0.06%	-1.9%
DS30	1,967.92	1,967.05	+0.86	+0.04%	+1.5%
DSES	1,086.29	1,091.34	-5.04	-0.46%	-7.1%
CDSET	1,044.45	1,042.86	+1.59	+0.15%	-2.0%

	Advanced	Declined	Unchanged	Total
All Category	154	179	65	398
A Category (Equity)	105	92	24	221
B Category (Equity)	20	48	13	81
N Category (Equity)	0	0	0	0
Z Category (Equity)	29	39	28	96
Mutual Funds	4	20	12	36
Corporate Bonds	1	1	0	2
Treasury Bonds	0	2	0	2

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,992,850	6,987,232	+0.1%
	Mn USD	57,392	57,346	
Turnover	Mn BDT	4,445	4,876	-8.8%
	Mn USD	36	40	
Volume	Mn Shares	137	167	-18.1%
No. of Trade		149,855	160,543	-6.7%

* Average Interbank Exchange Rate is BDT 121.84 as of Oct 16, 2025

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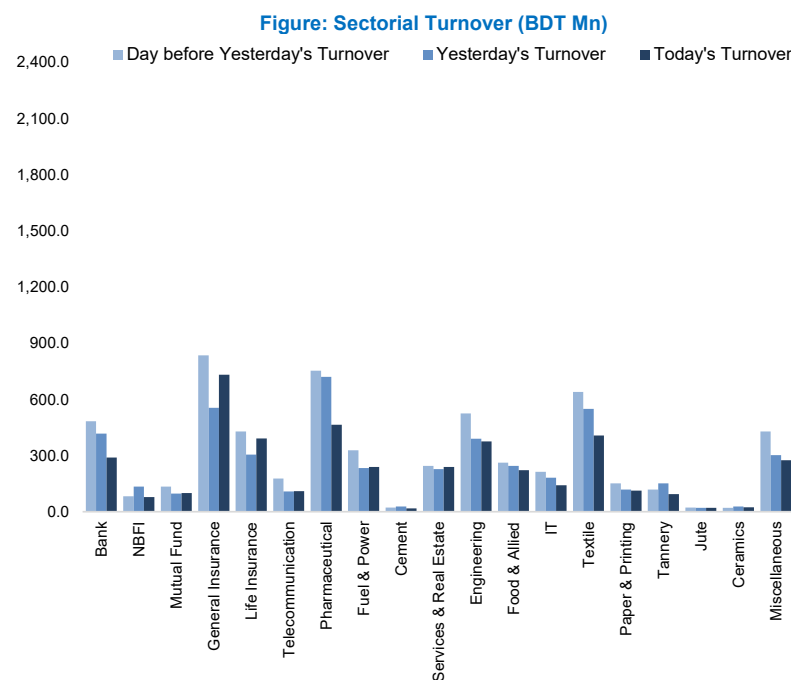
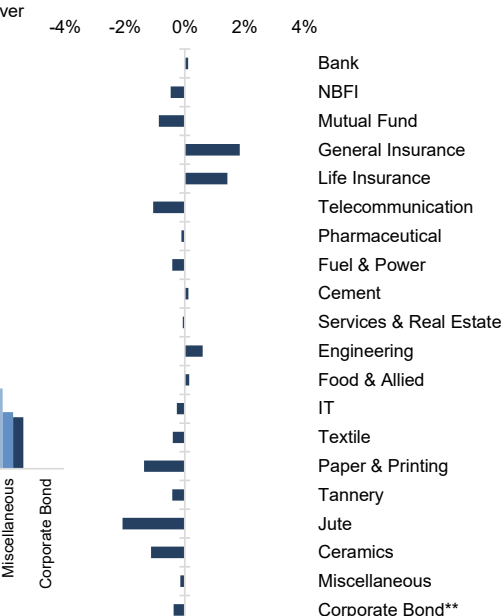


Figure: Sectorial Mcap Change



Market PE 15.4x

Market PB 1.2x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, NBFI, ABBANK, IFIC, FIRSTSBANK, GIB and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,421	1,420	+1.63	+0.11%	36	672,544	9.6%	289.9	6.7%	NM	0.8x	GP	388,751	11.2%	9.9	13.2x	6.8x
NBFI	1,000	1,004	-4.73	-0.47%	23	95,254	1.4%	77.8	1.8%	NM	NM	SQURPHARMA	185,268	5.4%	142.2	7.9x	1.4x
Mutual Fund	539	544	-4.72	-0.87%	37	25,831	0.4%	99.3	2.3%	NM	0.5x	ROBI	153,471	4.4%	89.6	17.7x	2.4x
General Insurance	3,115	3,059	+56.22	+1.84%	43	88,909	1.3%	731.6	16.9%	15.0x	1.3x	BATBC	137,376	4.0%	17.8	11.1x	2.6x
Life Insurance	2,044	2,015	+28.73	+1.43%	15	54,350	0.8%	391.9	9.0%	NM	NM	BRACBANK	136,578	4.0%	14.5	9.7x	1.6x
Telecommunication	4,835	4,887	-51.74	-1.06%	3	566,968	8.1%	109.4	2.5%	14.2x	4.1x	WALTONHIL	129,990	3.8%	3.9	12.5x	1.1x
Pharmaceutical	2,924	2,927	-3.30	-0.11%	34	554,387	7.9%	463.7	10.7%	12.7x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,102	1,107	-4.66	-0.42%	23	291,976	4.2%	239.6	5.5%	16.5x	0.6x	MARICO	87,094	2.5%	0.4	14.2x	26.1x
Cement	1,921	1,919	+2.25	+0.12%	7	91,548	1.3%	17.7	0.4%	21.1x	2.0x	UPGDCL	80,694	2.3%	8.8	6.9x	1.9x
Services & Real Estate	990	991	-0.67	-0.07%	9	54,460	0.8%	238.8	5.5%	24.1x	0.4x	BERGERPBL	69,780	2.0%	1.0	19.9x	4.0x
Engineering	2,381	2,367	+14.20	+0.60%	42	268,591	3.8%	376.1	8.7%	14.4x	0.8x	LHB	59,578	1.7%	7.9	15.9x	3.1x
Food & Allied	13,526	13,505	+20.23	+0.15%	21	247,482	3.5%	221.5	5.1%	18.8x	3.9x	RENATA	51,545	1.5%	8.6	18.3x	1.5x
IT	1,801	1,806	-4.74	-0.26%	11	23,756	0.3%	141.5	3.3%	20.0x	1.5x	BXPHARMA	49,385	1.4%	17.8	7.7x	1.0x
Textile	1,116	1,120	-4.50	-0.40%	58	116,219	1.7%	406.4	9.4%	NM	0.8x	UNILEVERCL	45,965	1.3%	0.2	72.4x	25.2x
Paper & Printing	4,792	4,858	-66.07	-1.36%	6	21,651	0.3%	112.0	2.6%	NM	1.0x	ICB	40,241	1.2%	2.0	NM	1.0x
Tannery	2,017	2,025	-8.40	-0.41%	6	22,473	0.3%	94.3	2.2%	NM	1.7x	DUTCHBANGL	37,508	1.1%	1.7	10.0x	0.7x
Jute	11,886	12,138	-252.52	-2.08%	3	2,616	0.0%	20.1	0.5%	NM	NM	EBL	36,704	1.1%	8.0	5.3x	0.8x
Ceramics	372	376	-4.25	-1.13%	5	16,698	0.2%	23.3	0.5%	NM	1.1x	CITYBANK	36,205	1.0%	30.0	3.3x	0.7x
Miscellaneous	4,034	4,040	-6.13	-0.15%	15	219,059	3.1%	275.6	6.4%	86.8x	1.7x	PUBALIBANK	35,139	1.0%	2.7	4.8x	0.6x
Corporate Bond**	16,765	16,827	-62.05	-0.37%	16	37,014	0.5%	0.8	0.0%	NM	NM	PRIMEBANK	31,452	0.9%	2.9	3.8x	0.8x
Treasury Bond**	2,322	2,313	+8.66	+0.37%	235	3,525,131	50.4%	0.9	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FAREASTFIN	1.1	+10.0%	1.2	NM	NM	SQURPHARMA	108,958	7.7%	7.9x	1.4x	SAPORTL	44.6	-0.9%	191.0	16.6x	1.3x
ICBIBANK	2.7	+8.0%	4.3	NM	NM	ISLAMIBANK	74,730	5.3%	NM	0.9x	PRAGATILIF	273.2	+5.4%	182.1	NM	NM
PEOPLESINS	40.0	+7.8%	82.4	12.5x	1.1x	BEXIMCO	69,463	4.9%	NM	1.3x	DOMINAGE	22.1	+7.8%	159.1	NM	1.3x
DOMINAGE	22.1	+7.8%	159.1	NM	1.3x	BATBC	50,233	3.6%	11.1x	2.6x	CVOPRL	184.2	-5.5%	147.8	48.2x	14.0x
RELIANCE1	17.7	+6.0%	22.7	NM	1.7x	WALTONHIL	46,773	3.3%	12.5x	1.1x	SQURPHARMA	209.0	-0.0%	142.2	7.9x	1.4x
BGIC	35.9	+5.90%	12.9	25.5x	1.8x	BRACBANK	46,489	3.3%	9.7x	1.6x	KBPPWBIL	113.6	-7.9%	125.4	NM	9.5x
EMERALDOIL	14.9	+5.7%	2.3	12.7x	NM	GP	44,708	3.2%	13.2x	6.8x	RUPALILIFE	106.4	-1.9%	118.5	NM	NM
PRAGATILIF	273.2	+5.4%	182.1	NM	NM	RENATA	32,968	2.3%	18.3x	1.5x	PRAGATIINS	81.2	-1.9%	114.8	14.7x	1.5x
INDEXAGRO	72.3	+5.2%	2.8	12.9x	0.9x	BXPHARMA	23,409	1.7%	7.7x	1.0x	ORIONINFU	492.6	+2.4%	111.6	NM	31.4x
BNICL	50.3	+5.0%	58.9	11.6x	1.7x	PUBALIBANK	22,905	1.6%	4.8x	0.6x	SIMTEX	27.7	-3.8%	90.0	28.6x	1.2x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	CITYBANK	21,020	1.5%	3.3x	0.7x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BIFC	2.7	-10.0%	0.3	NM	NM	LHB	20,953	1.5%	15.9x	3.1x	ASIATICLAB	62.4	62.4	1.0	631	39.37
ILFSL	1.1	-8.3%	0.1	NM	NM	OLYMPIC	20,496	1.5%	15.9x	2.4x	ORIONINFU	450.7	450.1	5.0	85	38.09
KBPPWBIL	113.6	-7.9%	125.4	NM	9.5x	ALARABANK	18,282	1.3%	35.4x	0.8x	KBPPWBIL	135.6	135.6	2.0	133	18.02
REGENTTEX	2.7	-6.9%	0.2	NM	0.1x	BEACONPHAR	17,838	1.3%	28.3x	3.8x	DOMINAGE	20.2	20.2	1.0	245	4.95
CVOPRL	184.2	-5.5%	147.8	48.2x	14.0x	PRIMEBANK	16,142	1.1%	3.8x	0.8x	ETL	9.7	9.7	1.0	268	2.60
DESHBANDHU	17.4	-5.4%	10.7	NM	1.1x	ROBI	14,876	1.1%	17.7x	2.4x	RELIANCE1	16.9	16.9	1.0	100	1.69
ISNLTD	80.7	-5.3%	25.8	NM	29.3x	UTTARABANK	13,699	1.0%	NM	0.8x	SIMTEX	29.7	29.2	3.0	52	1.54
EXIM1STMF	3.6	-5.3%	0.5	NM	0.4x	NBL	13,055	0.9%	NM	NM	SONALILIFE	60.6	60.6	1.0	22	1.33
PRIMEFIN	2.0	-4.8%	0.8	NM	0.3x	BSRMLTD	12,852	0.9%	4.9x	0.5x	AL-HAJTEX	125.0	124.0	2.0	9	1.12
ICB3RDNRB	4.1	-4.7%	0.8	NM	0.7x						LOVELLO	87.0	87.0	2.0	12	1.04
						* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.										
						** The base of the Bond Index starts at 100, starting from Jan 13, 2022										
						Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022										

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ASIATICLAB	62.4	62.4	39.4	631	1
ORIONINFU	450.7	450.1	38.1	85	5
KBPPWBIL	135.6	135.6	18.0	133	2
DOMINAGE	20.2	20.2	4.9	245	1
ETL	9.7	9.7	2.6	268	1
RELIANCE1	16.9	16.9	1.7	100	1
SIMTEX	29.7	29.2	1.5	52	3
SONALILIFE	60.6	60.6	1.3	22	1
AL-HAJTEX	125.0	124.0	1.1	9	2
LOVELLO	87.0	87.0	1.0	12	2
SOUTHEASTB	9.1	9.1	1.0	113	2
BEXIMCO	99.1	99.1	0.7	7	1
BEACONPHAR	117.0	117.0	0.6	5	1
ROBI	29.9	29.9	0.5	17	1
IPDC	21.8	21.8	0.5	23	1

Total	113.0	25
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Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
APEXFOOT		25.0%	25.0%	Record Date	20-Oct-25
BANGAS		0.0%	3.0%	Record Date	21-Oct-25
TALLUSPIN		0.0%	0.0%	Record Date	21-Oct-25
BSCPLC		0.0%	40.0%	Record Date	22-Oct-25
MONNOCERA		0.0%	2.0%	Record Date	23-Oct-25
DULAMIAHOT		0.0%	3.0%	Record Date	23-Oct-25
ENVOYTEX		0.0%	30.0%	Record Date	26-Oct-25
IBNSINA		0.0%	64.0%	Record Date	26-Oct-25
MITHUNKNIT		0.0%	0.0%	Record Date	29-Oct-25
CVOPRL		9.0%	11.0%	Record Date	30-Oct-25
APEXFOODS		0.0%	20.0%	Record Date	30-Oct-25
APEXSPINN		0.0%	20.0%	Record Date	30-Oct-25
BDLAMPS		0.0%	10.0%	Record Date	3-Nov-25
LOVELLO		5.0%	11.0%	Record Date	6-Nov-25
LANKABAFIN		0.0%	0.0%	Record Date	10-Nov-25
APEXTANRY		0.0%	0.0%	Record Date	10-Nov-25
FEKDIL		0.0%	12.0%	Record Date	13-Nov-25

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Important DSE News

NRBBANK

(Q3 Un-audited): Consolidated EPS was Tk. (0.78) for July-September, 2025 as against Tk. 0.12 for July-September, 2024; Consolidated EPS was Tk. (2.01) for January-September, 2025 as against Tk. 0.28 for January-September, 2024. Consolidated NOCFPS was Tk. 2.84 for January-September, 2025 as against Tk. 7.08 for January-September, 2024. Consolidated NAV per share was Tk. 10.70 as on September 30, 2025 and Tk. 12.66 as on December 31, 2024.

UCB

(Q3 Un-audited): Consolidated EPS was Tk. 0.21 for July-September 2025 as against Tk. 0.64 for July-September 2024; Consolidated EPS was Tk. 0.32 for January-September 2025 as against Tk. 1.45 for January-September 2024. Consolidated NOCFPS was Tk. 11.89 for January-September 2025 as against Tk. (6.55) for January-September 2024. Consolidated NAV per share was Tk. 26.02 as on September 30, 2025 and Tk. 27.37 as on September 30, 2024. Comparative numbers are restated in line with current number.

ATCSLGF

Bangladesh General Insurance Company (BGIC) PLC as the Trustee of AsianTiger Sandhani Life Growth Fund has informed that the proceeds on winding up of the Fund have been disbursed to the Unitholders on October 13, 2025 to their respective Bank Accounts through BEFTN as per CDBL record. All unitholders are hereby informed that taxes applicable, if any, on the disbursements made shall be their own responsibility.

BDTHAIFOOD

The company has informed that the Board of Directors has appointed Mr. Md. Rabiul Alam FCS as the Managing Director (Current Charge) of the company with effect from October 14, 2025.

PIONEERINS

Dhaka Stock Exchange PLC. (DSE) has approved the proposed name change of the Company. Accordingly, the name of the Company will be 'Pioneer Insurance PLC' instead of 'Pioneer Insurance Company Limited' with effect from October 19, 2025. Other information (except name) will remain unchanged.

LOVELLO

Mr. Md. Ekramul Haque, a Sponsor Director of the company, has expressed his intention to transfer 1,000,000 shares of the company to each of his daughters, Ms. Muhsinina Sharika Ekram and Ms. Muhsinina Taufika Ekram (both Directors of the company), and 2,000,000 shares of the company to his brother, Mr. Md. Zahedul Haque (a general shareholder of the company), by way of gift outside the trading system of the Exchange within the next 30 working days.