Sunday, September 6, 2026

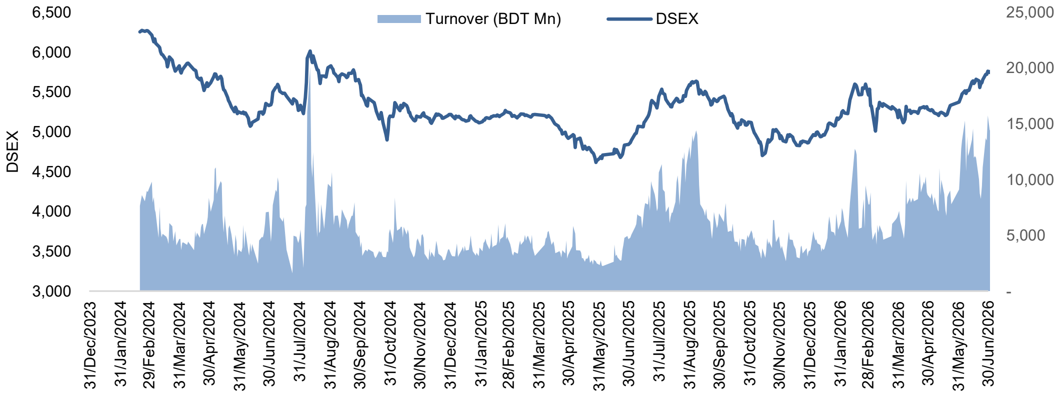
DSEX Index Closing 5,558.45 ↓ (-103.64, -1.83%)

BRAC EPL STOCK BROKERAGE LTD

Daily Market Update

Market closed in red

The market closed in red today. The benchmark index DSEX (-1.83%) lost 103.64 points and closed at 5,558.45. The blue-chip index DS30 (-1.15%), the Shariah-based index DSES (-1.99%), and the large-cap index CDSET (-0.96%) closed at 2,116.20, 1,115.36, and 1,114.76 points, respectively. All the large-cap sectors posted negative performance today. NBFI experienced the highest loss of 2.98% followed by Food & Allied (-2.09%), Engineering (-2.06%), Fuel & Power (-1.56%), Pharmaceutical (-1.24%), Telecommunication (-0.51%), and Bank (-0.45%), respectively. Block trades contributed 2.9% of the overall market turnover. Sharp Industries PLC (-9.7%) was the most traded share with a turnover of BDT 202 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,558.45	5,662.09	-103.64	-1.83%	+14.2%
DS30	2,116.20	2,140.73	-24.54	-1.15%	+14.2%
DSES	1,115.36	1,138.01	-22.65	-1.99%	+11.5%
CDSET	1,114.76	1,125.61	-10.85	-0.96%	+10.9%

	Advanced	Declined	Unchanged	Total
All Category	20	348	21	389
A Category (Equity)	18	168	11	197
B Category (Equity)	0	74	0	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	2	106	10	118
Mutual Funds	7	19	8	34
Corporate Bonds	0	2	0	2
Treasury Bonds	1	3	0	4

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,917,160	6,984,978	-1.0%
	Mn USD	56,347	56,899	
Turnover	Mn BDT	5,453	7,209	-24.4%
	Mn USD	44	59	
Volume	Mn Shares	204	235	-13.0%
No. of Trade		178,150	197,767	-9.9%

** Average Interbank Exchange Rate is BDT 122.76 as of Sep 06, 2026*

Fahim Hassan
Research Analyst
(880) 1709636546
fahim.hassan@bracepl.com

Tasviha Taher Trishila
Research Associate
(880) 1730701733
tasviha.trishila@bracepl.com

Figure: Sectorial Turnover (BDT Mn)

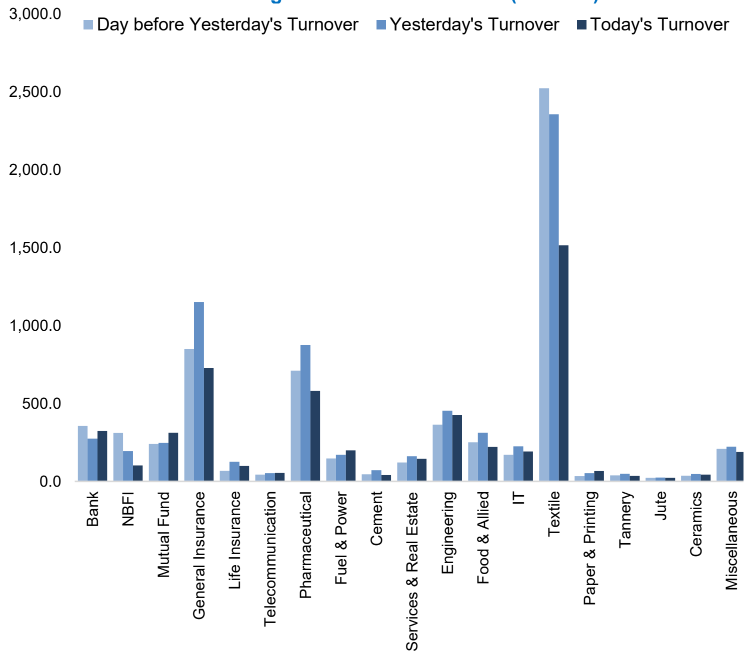
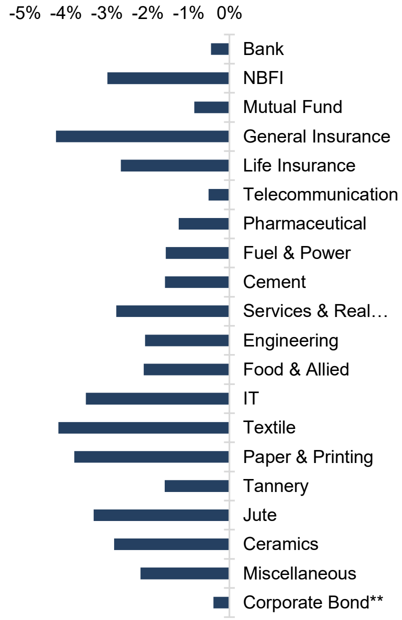


Figure: Sectorial Mcap Change



Market PE	13.1x
Market PB	1.6x

** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks*

BRAC EPL STOCK BROKERAGE LTD

Daily Market Update

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,550	1,557	-7.03	-0.45%	36	738,915	10.7%	323.3	6.1%	7.3x	0.7x
NBFI	1,089	1,122	-33.47	-2.98%	23	103,540	1.5%	103.0	1.9%	NM	1.1x
Mutual Fund	633	639	-5.50	-0.86%	34	29,476	0.4%	312.0	5.9%	NM	0.6x
General Insurance	4,331	4,523	-191.77	-4.24%	43	122,369	1.8%	726.5	13.7%	18.0x	1.7x
Life Insurance	1,740	1,787	-47.50	-2.66%	15	49,035	0.7%	99.3	1.9%	NM	NM
Telecommunication	4,420	4,443	-22.64	-0.51%	3	512,886	7.4%	53.7	1.0%	10.6x	3.7x
Pharmaceutical	3,099	3,138	-38.89	-1.24%	34	584,960	8.5%	580.8	11.0%	10.7x	1.5x
Fuel & Power	1,093	1,111	-17.30	-1.56%	23	288,652	4.2%	198.3	3.7%	9.3x	0.6x
Cement	2,000	2,032	-31.99	-1.57%	7	94,109	1.4%	40.1	0.8%	21.8x	2.1x
Services & Real Estate	1,136	1,168	-32.34	-2.77%	9	61,812	0.9%	144.9	2.7%	25.2x	0.5x
Engineering	2,618	2,673	-55.07	-2.06%	42	293,476	4.2%	424.3	8.0%	15.5x	0.8x
Food & Allied	12,440	12,706	-265.93	-2.09%	21	227,099	3.3%	222.0	4.2%	33.3x	3.4x
IT	2,415	2,503	-87.85	-3.51%	11	31,984	0.5%	192.7	3.6%	47.7x	2.0x
Textile	1,357	1,416	-59.26	-4.18%	58	141,152	2.0%	1,513.9	28.6%	NM	1.0x
Paper & Printing	4,441	4,616	-175.09	-3.79%	6	20,799	0.3%	66.5	1.3%	NM	1.4x
Tannery	2,110	2,144	-33.87	-1.58%	6	24,499	0.4%	34.9	0.7%	NM	1.5x
Jute	12,959	13,404	-445.11	-3.32%	3	2,827	0.0%	22.8	0.4%	NM	1.8x
Ceramics	463	476	-13.43	-2.82%	5	20,898	0.3%	43.4	0.8%	NM	1.4x
Miscellaneous	2,482	2,537	-55.22	-2.18%	15	134,773	1.9%	188.6	3.6%	38.6x	1.0x
Corporate Bond**	18,252	18,324	-72.09	-0.39%	16	40,380	0.6%	0.4	0.0%	NM	NM
Treasury Bond**	2,212	2,220	-8.32	-0.37%	232	3,397,789	49.1%	3.7	0.1%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	329,338	9.4%	7.2	9.3x	5.9x
SQURPHARMA	191,473	5.5%	33.3	7.4x	1.3x
ROBI	156,090	4.5%	34.0	14.9x	2.4x
BRACBANK	142,869	4.1%	57.0	6.3x	1.3x
WALTONHIL	130,023	3.7%	21.1	11.6x	1.0x
BATBC	125,172	3.6%	12.0	21.5x	2.2x
MARICO	84,811	2.4%	3.2	7.6x	18.4x
BERGERPBL	73,237	2.1%	2.6	15.7x	3.4x
BXPHARMA	67,274	1.9%	149.9	7.8x	1.1x
UPGDCL	65,158	1.9%	7.6	7.0x	1.4x
PUBALIBANK	59,970	1.7%	6.1	5.0x	0.8x
RENATA	53,173	1.5%	9.8	19.5x	1.4x
CITYBANK	52,657	1.5%	0.0	3.5x	0.8x
DUTCHBANGL	44,865	1.3%	8.3	3.4x	0.7x
ISLAMIBANK	44,275	1.3%	2.0	NM	0.8x
EBL	39,120	1.1%	18.1	4.3x	0.8x
UNILEVERCL	38,489	1.1%	0.7	62.9x	23.6x
PRIMEBANK	35,096	1.0%	8.3	3.8x	0.7x
POWERGRID	34,725	1.0%	1.3	8.6x	0.3x
ICB	34,690	1.0%	1.8	NM	1.3x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MBL1STMF	9.3	+5.7%	67.9	NM	1.0x
EASTRNLUB	2,063.9	+5.2%	66.7	50.7x	12.7x
EXIM1STMF	6.8	+4.6%	38.7	NM	0.7x
AIBL1STIMF	5.8	+3.6%	26.6	NM	0.6x
NCCBLMF1	6.4	+3.2%	2.1	NM	0.7x
PF1STMF	15.1	+2.03%	40.4	NM	1.7x
DBH1STMF	5.3	+1.9%	5.4	NM	1x
AMBEEPHA	759.2	+1.8%	0.7	NM	51.5x
SOUTHEASTB	11.8	+1.7%	41.4	3.9x	0.4x
ISLAMIBANK	27.5	+1.5%	2.0	NM	0.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
AAMRANET	17.7	-10.6%	16.1	NM	0.7x
SONARGAON	90.6	-9.9%	17.8	NM	5x
DOMINAGE	57.3	-9.9%	159.4	50.0x	0.7x
SAIHAMTEX	31.0	-9.9%	159.4	50.0x	0.7x
SHARPIND	19.5	-9.7%	202.1	NM	2.5x
SIPLC	134.3	-9.6%	39.8	26.4x	4.4x
SEAPEARL	32.3	-9.3%	25.4	NM	2.4x
AAMRATECH	16.6	-8.8%	4.2	NM	0.9x
MEGHNAPET	65.5	-8.8%	5.3	NM	0.9x
ISNLTD	47.6	-8.6%	14.7	NM	22.2x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	106,938	7.2%	7.4x	1.3x
BRACBANK	76,906	5.2%	6.3x	1.3x
BXPHARMA	47,004	3.2%	7.8x	1.1x
ISLAMIBANK	44,195	3.0%	NM	0.8x
WALTONHIL	42,791	2.9%	11.6x	1.0x
PUBALIBANK	40,858	2.8%	5.0x	0.8x
CITYBANK	36,665	2.5%	3.5x	0.8x
BATBC	33,108	2.2%	21.5x	2.2x
GP	32,934	2.2%	9.3x	5.9x
EBL	26,821	1.8%	4.3x	0.8x
RENATA	25,901	1.8%	19.5x	1.4x
LHB	22,620	1.5%	12.5x	3.3x
PRIMEBANK	21,925	1.5%	3.8x	0.7x
UCB	18,404	1.2%	3.8x	0.5x
OLYMPIC	18,004	1.2%	15.2x	2.2x
UTTARABANK	17,525	1.2%	NM	0.8x
ALARABANK	15,936	1.1%	20.9x	0.7x
ROBI	15,609	1.1%	14.9x	2.4x
BSRMLTD	15,315	1.0%	4.4x	0.5x
BEACONPHAR	14,392	1.0%	16.4x	3.1x

* Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SHARPIND	19.5	-9.7%	202.1	NM	2.5x
MALEKSPIN	47.4	-6.3%	202.0	8.4x	0.7x
PTL	75.2	+0.5%	183.2	11.9x	1.6x
SAIHAMTEX	31.0	-9.9%	159.4	50.0x	0.7x
SAIHAMCOT	22.1	-7.9%	152.4	24.3x	0.6x
BXPHARMA	150.8	-1.6%	149.9	7.8x	1.1x
DOMINAGE	57.3	-9.9%	110.3	NM	3.4x
ENVOYTEX	62.7	+1.3%	109.3	7.6x	1.0x
LOVELLO	45.1	-6.4%	91.3	14.8x	3.4x
NITOLINS	52.6	-	81.0	25.9x	1.6x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SAIHAMTEX	35.2	31.0	4.0	942	32.01
CITYGENINS	122.0	122.0	1.0	200	24.40
ASIATICLAB	115.0	115.0	3.0	124	14.26
ACMEPL	24.0	24.0	1.0	500	12.00
SHARPIND	23.7	19.6	2.0	420	9.05
NRBCBANK	8.1	8.1	2.0	780	6.32
PROVATIINS	62.3	62.3	1.0	87	5.42
TAKAFULINS	49.6	49.6	1.0	109	5.41
PTL	82.2	82.1	6.0	64	5.30
GLOBALINS	46.5	44.5	3.0	103	4.73

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SAIHAMTEX	35.2	31.0	32.0	942	4
CITYGENINS	122.0	122.0	24.4	200	1
ASIATICLAB	115.0	115.0	14.3	124	3
ACMEPL	24.0	24.0	12.0	500	1
SHARPIND	23.7	19.6	9.1	420	2
NRBCBANK	8.1	8.1	6.3	780	2
PROVATIINS	62.3	62.3	5.4	87	1
TAKAFULINS	49.6	49.6	5.4	109	1
PTL	82.2	82.1	5.3	64	6
GLOBALINS	46.5	44.5	4.7	103	3
DGIC	33.4	33.4	4.2	125	1
DAFODILCOM	165.0	165.0	3.2	20	2
MALEKSPIN	51.0	51.0	2.6	50	1
BDLAMPS	218.0	217.0	2.5	11	2
FEKDIL	24.0	20.8	2.4	105	3
UTTARABANK	22.8	22.7	2.2	97	3
CONFIDCEM	70.2	70.2	2.1	30	1
MIDLANDBNK	17.5	17.5	1.9	110	1
TRUSTBANK	16.1	16.1	1.8	111	2
NCCBANK	16.0	16.0	1.8	110	2
PRAGATIINS	78.4	78.0	1.7	22	2
PRIMEINSUR	55.0	55.0	1.7	30	1
Total			**157.5**		**59**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
ICBSONALI1		0.0%	0.0%	Record Date	7-Sep-26
ICBAGRANI1		0.0%	4.0%	Record Date	7-Sep-26
RELIANCE1		0.0%	10.0%	Record Date	7-Sep-26
PRIME1ICBA		0.0%	0.0%	Record Date	7-Sep-26
ICB3RDNRB		0.0%	0.0%	Record Date	7-Sep-26
ICBAMCL2ND		0.0%	0.0%	Record Date	7-Sep-26
IFILISLMF1		0.0%	0.0%	Record Date	7-Sep-26
ICBEPMF1S1		0.0%	0.0%	Record Date	7-Sep-26
PF1STMF		0.0%	0.0%	Record Date	7-Sep-26
WALTONHIL		10.0%	180.0%	Record Date	20-Sep-26

Important DSE News

AAMRANET

The Board of Directors has recommended 0.10% Cash Dividend for the General Shareholders except Sponsors and Directors for the year ended June 30, 2025. The Sponsors and Directors hold 30,715,675 shares and Cash Dividend payable to the General Shareholders is BDT 622,642.37. Date, Time and Venue of AGM: Will be notified later subject to consent accorded from the honorable High Court for holding the General meeting. Record Date: 24.09.2026. The Company has also reported EPS of Tk. 0.13, NAV per share of Tk. 36.14 and NOCFPS of Tk. (0.69) for the year ended June 30, 2025 as against Tk. 2.46, Tk. 37.01 and Tk. 2.72 respectively for the year ended June 30, 2024.

(Q1 Un-audited): EPS was Tk. (0.19) for July-September 2025 as against Tk. 0.34 for July-September 2024. NOCFPS was Tk. (0.55) for July-September 2025 as against Tk. 0.27 for July-September 2024. NAV per share was Tk. 35.95 as on September 30, 2025 and Tk. 36.14 as on June 30, 2025. EPS: Compared to the same quarter previous year, the company's sales fell substantially. As a result, despite favorable operational and financial expenditures, net profitability and EPS were significantly reduced. NOCFPS: When comparing the current quarter to the same quarter last year, a reversal pattern was apparent. Particularly, cash paid to suppliers and employees surged significantly while cash received from customers and others slumped. Thus, NOCFPS has significantly decreased.

(Q2 Un-audited): EPS was Tk. 0.10 for October-December 2025 as against Tk. 0.29 for October-December 2024; EPS was Tk. (0.09) for July-December 2025 as against Tk. 0.63 for July-December 2024. NOCFPS was Tk. (0.57) for July-December 2025 as against Tk. 0.62 for July-December 2024. NAV per share was Tk. 36.06 as on December 31, 2025 and Tk. 36.14 as on June 30, 2025. EPS: The decline in profitability brought on by a decline in revenue persisted despite a decrease in finance expenditures and consistent operational expenditures. For this reason, a considerable reduction in EPS has been recorded. NOCFPS: Despite lower operational and financial expenditures, a significant erosion in cash received from customers & others and a massive rise in cash paid to suppliers & employees had a significant impact on cash flow. As a result, NOCFPS has decreased intensely as compared to the same time period last year.

(Q3 Un-audited): EPS was Tk. (0.35) for January-March 2026 as against Tk. 0.14 for January-March 2025; EPS was Tk. (0.44) for July 2025-March 2026 as against Tk. 0.77 for July 2024-March 2025. NOCFPS was Tk. (0.55) for July 2025-March 2026 as against Tk. 1.05 for July 2024-March 2025. NAV per share was Tk. 35.70 as on March 31, 2026 and Tk. 36.14 as on June 30, 2025. easons for deviation: A steep drop in sales compared to the same quarter last year, along with an increase in operating expenses, negatively affected the company's net profitability. As a result, Earnings Per Share has declined drastically. The company's net operational cash flow was negatively impacted by a significant decrease in cash collected from customers compared to the same time last year, as well as an increase in cash paid to suppliers and operating expenditures. The NOCFPS has therefore drastically dropped.