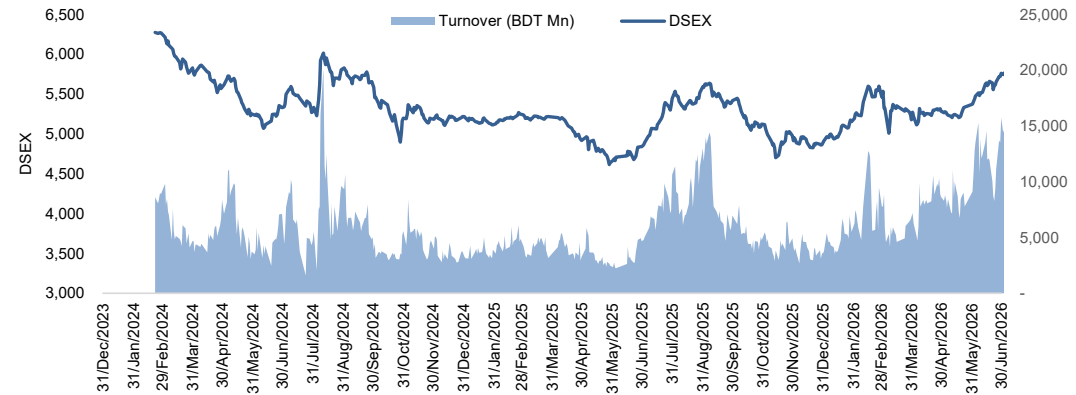


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.16%) gained 8.98 points and closed at 5,567.42. The blue-chip index DS30 (-0.11%), the Shariah-based index DSES (-0.05%), and the large-cap index CDSET (-0.17%) closed at 2,113.92, 1,114.80, and 1,112.88 points, respectively. Most of the large-cap sectors posted negative performance today. Telecommunication experienced the highest loss of 0.44% followed by Engineering (-0.17%), Food & Allied (-0.08%), Pharmaceutical (-0.08%), Bank (-0.04%), Fuel & Power (+0.12%), and NBFI (+0.87%), respectively. Block trades contributed 2.6% of the overall market turnover. Sharp Industries PLC (+4.1%) was the most traded share with a turnover of BDT 283 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,567.42	5,558.45	+8.98	+0.16%	+14.4%
DS30	2,113.92	2,116.20	-2.27	-0.11%	+14.0%
DSES	1,114.80	1,115.36	-0.56	-0.05%	+11.4%
CDSET	1,112.88	1,114.76	-1.88	-0.17%	+10.8%

	Advanced	Declined	Unchanged	Total
All Category	170	150	63	383
A Category (Equity)	83	81	27	191
B Category (Equity)	45	23	6	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	42	46	30	118
Mutual Funds	5	8	12	25
Corporate Bonds	0	1	1	2
Treasury Bonds	2	4	0	6

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,915,221	6,917,160	-0.0%
	Mn USD	56,339	56,354	-0.0%
Turnover	Mn BDT	5,713	5,453	+4.8%
	Mn USD	47	44	+4.8%
Volume	Mn Shares	200	204	-2.0%
No. of Trade		185,987	178,150	+4.4%

* Average Interbank Exchange Rate is BDT 122.74 as of Sep 07, 2026

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Figure: Sectorial Turnover (BDT Mn)

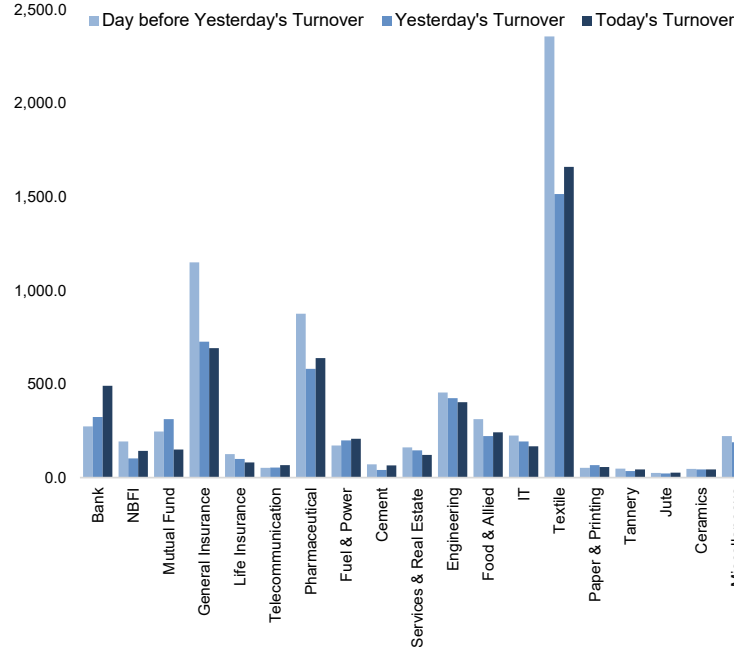
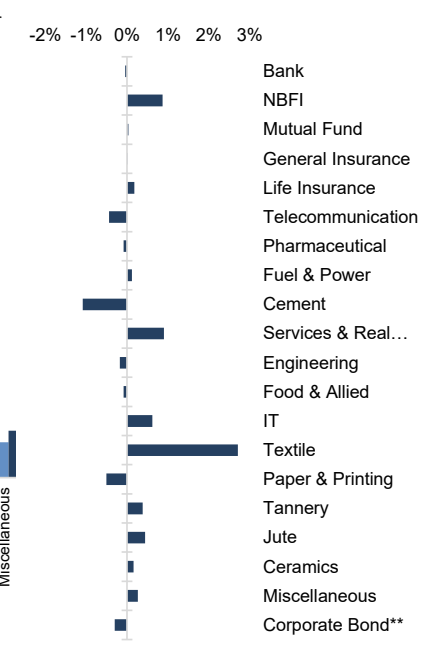


Figure: Sectorial Mcap Change



Market PE 13.1x

Market PB 1.6x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,550	1,550	-0.69	-0.04%	36	738,585	10.7%	490.8	8.8%	7.3x	0.7x	GP	326,908	9.3%	15.0	9.3x	5.8x
NBFI	1,098	1,089	+9.49	+0.87%	23	104,443	1.5%	142.5	2.6%	NM	1.1x	SQURPHARMA	191,385	5.5%	38.5	7.4x	1.3x
Mutual Fund	634	633	+0.21	+0.03%	34	29,486	0.4%	149.9	2.7%	NM	0.6x	ROBI	156,090	4.4%	44.7	14.9x	2.4x
General Insurance	4,331	4,331	+0.02	+0.00%	43	122,370	1.8%	690.7	12.4%	18.0x	1.7x	BRACBANK	142,640	4.1%	63.2	6.3x	1.3x
Life Insurance	1,743	1,740	+3.14	+0.18%	15	49,123	0.7%	81.5	1.5%	NM	NM	WALTONHIL	129,157	3.7%	18.1	11.5x	1.0x
Telecommunication	4,401	4,420	-19.33	-0.44%	3	510,642	7.4%	67.1	1.2%	10.6x	3.6x	BATBC	125,064	3.6%	16.9	21.5x	2.2x
Pharmaceutical	3,096	3,099	-2.51	-0.08%	34	584,487	8.4%	638.5	11.5%	10.7x	1.5x	MARICO	84,433	2.4%	9.4	7.5x	18.3x
Fuel & Power	1,095	1,093	+1.29	+0.12%	23	288,993	4.2%	207.1	3.7%	9.3x	0.6x	BERGERPBL	73,340	2.1%	14.3	15.7x	3.4x
Cement	1,979	2,000	-21.74	-1.09%	7	93,086	1.3%	65.2	1.2%	21.6x	2.1x	BXPHARMA	66,917	1.9%	155.5	7.7x	1.1x
Services & Real Estate	1,146	1,136	+10.29	+0.91%	9	62,372	0.9%	121.0	2.2%	25.4x	0.5x	UPGDCL	65,390	1.9%	9.9	7.0x	1.4x
Engineering	2,614	2,618	-4.56	-0.17%	42	292,966	4.2%	403.2	7.2%	15.5x	0.8x	PUBALIBANK	60,907	1.7%	10.9	5.1x	0.8x
Food & Allied	12,430	12,440	-10.14	-0.08%	21	226,914	3.3%	242.0	4.3%	33.2x	3.4x	RENATA	52,772	1.5%	11.1	19.3x	1.4x
IT	2,430	2,415	+15.00	+0.62%	11	32,183	0.5%	167.5	3.0%	48.0x	2.0x	CITYBANK	52,482	1.5%	81.1	3.4x	0.8x
Textile	1,394	1,357	+36.81	+2.71%	58	144,981	2.1%	1,659.6	29.8%	NM	1.0x	DUTCHBANGL	44,763	1.3%	14.5	3.4x	0.7x
Paper & Printing	4,418	4,441	-22.48	-0.51%	6	20,694	0.3%	56.7	1.0%	NM	1.4x	ISLAMIBANK	44,114	1.3%	1.3	NM	0.8x
Tannery	2,118	2,110	+8.10	+0.38%	6	24,593	0.4%	43.2	0.8%	NM	1.5x	EBL	38,955	1.1%	19.1	4.3x	0.8x
Jute	13,017	12,959	+57.56	+0.44%	3	2,839	0.0%	26.3	0.5%	NM	1.8x	UNILEVERCL	38,346	1.1%	0.1	62.6x	23.5x
Ceramics	463	463	+0.75	+0.16%	5	20,933	0.3%	43.0	0.8%	NM	1.4x	ICB	35,471	1.0%	1.7	NM	1.3x
Miscellaneous	2,489	2,482	+6.63	+0.27%	15	135,133	2.0%	250.0	4.5%	38.7x	1.0x	PRIMEBANK	34,974	1.0%	7.3	3.8x	0.7x
Corporate Bond**	18,197	18,252	-54.92	-0.30%	16	40,258	0.6%	0.1	0.0%	NM	NM	POWERGRID	34,907	1.0%	2.1	8.6x	0.3x
Treasury Bond**	2,210	2,212	-2.18	-0.10%	232	3,394,443	49.1%	19.4	0.3%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SAIHAMCOT	24.3	+10.0%	215.0	26.7x	0.6x	SQURPHARMA	106,888	7.2%	7.4x	1.3x	SHARPIND	20.3	+4.1%	282.8	NM	2.6x
SEAPEARL	35.0	+8.4%	21.8	NM	2.6x	BRACBANK	76,783	5.2%	6.3x	1.3x	SAIHAMCOT	24.3	+10.0%	215.0	26.7x	0.6x
DOMINAGE	61.6	+7.5%	79.8	NM	3.6x	BXPHARMA	46,755	3.2%	7.7x	1.1x	ENVOYTEX	66.7	+6.4%	207.8	8.1x	1.1x
TUNGHAI	4.3	+7.5%	1.5	NM	NM	ISLAMIBANK	44,034	3.0%	NM	0.8x	MALEKSPIN	49.5	+4.4%	161.7	8.7x	0.8x
ETL	13.6	+7.1%	41.0	21.3x	1.1x	WALTONHIL	42,505	2.9%	11.5x	1.0x	BXPHARMA	150.0	-0.5%	155.5	7.7x	1.1x
FEKDIL	22.8	+7.04%	65.3	NM	1.2x	PUBALIBANK	41,496	2.8%	5.1x	0.8x	SAIHAMTEX	31.8	+2.6%	154.5	51.3x	0.7x
FARCHEM	15.7	+6.8%	46.4	NM	1x	CITYBANK	36,543	2.5%	3.4x	0.8x	PTL	76.0	+1.1%	124.1	12.0x	1.6x
MERCINS	43.8	+6.6%	23.1	28.1x	2.0x	BATBC	33,079	2.2%	21.5x	2.2x	BEXIMCO	21.5	-0.5%	100.5	NM	0.3x
ENVOYTEX	66.7	+6.4%	207.8	8.1x	1.1x	GP	32,691	2.2%	9.3x	5.8x	LOVELLO	47.0	+4.2%	92.3	15.4x	3.5x
QUEENSOUTH	15.3	+6.3%	21.0	NM	1.0x	EBL	26,708	1.8%	4.3x	0.8x	IPDC	31.2	-	87.7	26.2x	1.8x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	25,705	1.7%	19.3x	1.4x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SIPLC	120.9	-10.0%	50.3	23.8x	4.0x	LHB	22,407	1.5%	12.4x	3.3x	MERCINS	37.1	37.1	1.0	906	33.61
CROWNCEMNT	58.4	-5.3%	0.4	21.9x	1x	PRIMEBANK	21,849	1.5%	3.8x	0.7x	MARICO	2,660.0	2,660.0	6.0	11	28.99
HAMI	138.9	-4.5%	7.2	NM	1.5x	UCB	18,611	1.3%	3.8x	0.5x	SAIHAMTEX	34.1	27.9	3.0	660	20.77
CAPMIBBLMF	12.6	-4.5%	7.2	NM	1.5x	OLYMPIC	17,954	1.2%	15.1x	2.1x	ACMEPL	24.0	24.0	1.0	557	13.36
FIRSTFIN	4.4	-4.3%	0.4	NM	NM	UTTARABANK	17,525	1.2%	NM	0.8x	DAFODILCOM	164.9	160.0	8.0	82	13.13
PRIMETEX	14.9	-3.9%	0.6	NM	0.2x	ALARABANK	15,838	1.1%	20.8x	0.7x	PTL	73.0	73.0	1.0	100	7.30
CVOPRL	158.5	-3.4%	45.9	25.4x	5.0x	ROBI	15,609	1.1%	14.9x	2.4x	GQBALLPEN	520.0	520.0	1.0	12	5.98
PRIMEFIN	2.9	-3.3%	1.9	NM	NM	BSRMLTD	15,221	1.0%	4.4x	0.5x	ENVOYTEX	64.0	64.0	1.0	77	4.93
NTC	149.4	-3.3%	0.3	NM	NM	BEACONPHAR	14,559	1.0%	16.6x	3.1x	STANDARINS	48.0	48.0	1.0	100	4.80
MEGHNAPET	63.4	-3.2%	3.2	NM	0.9x						CITYBANK	33.1	33.1	1.0	100	3.31

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
MERCINS	37.1	37.1	33.6	906	1	
MARICO	2,660.0	2,660.0	29.0	11	6	
SAIHAMTEX	34.1	27.9	20.8	660	3	
ACMEPL	24.0	24.0	13.4	557	1	
DAFODILCOM	164.9	160.0	13.1	82	8	
PTL	73.0	73.0	7.3	100	1	
GQBALLPEN	520.0	520.0	6.0	12	1	
ENVOYTEX	64.0	64.0	4.9	77	1	
STANDARINS	48.0	48.0	4.8	100	1	
CITYBANK	33.1	33.1	3.3	100	1	
FINEFOODS	410.0	410.0	2.2	5	1	
MALEKSPIN	52.0	52.0	1.9	37	1	
UNITEDFIN	17.7	17.7	1.8	100	1	
BDLAMPS	224.2	224.2	1.0	5	1	
DGIC	33.4	33.4	1.0	30	1	
YPL	22.4	22.4	0.6	29	1	
CITYGENINS	127.1	127.1	0.6	5	1	
KPCL	11.7	11.7	0.5	46	1	
RDFOOD	25.9	25.9	0.5	21	1	
NCCBANK	16.3	16.3	0.5	32	1	
LEGACYFOOT	76.5	76.5	0.5	7	1	
MEGHNA PET	71.5	71.5	0.5	7	1	
Total			147.9		36	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
WALTONHIL		10.0%	180.0%	Record Date	20-Sep-26

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