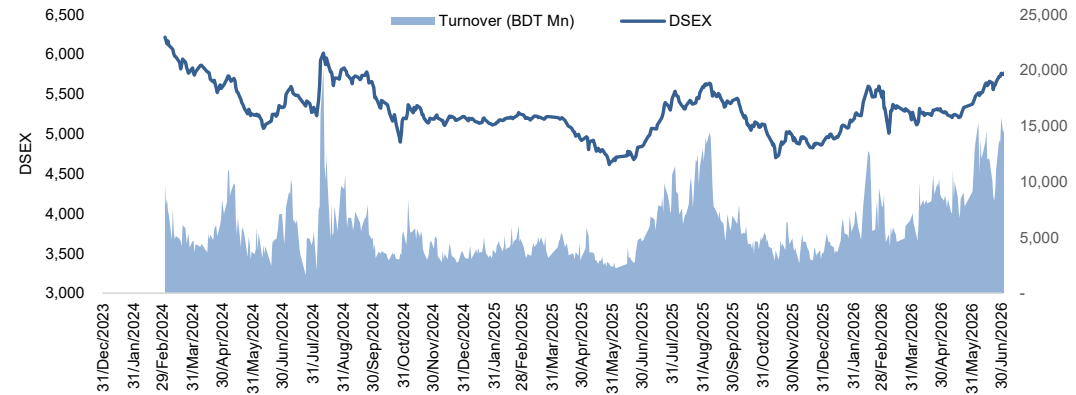


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.73%) lost 39.55 points and closed at 5,379.00. The blue-chip index DS30 (-0.44%), the Shariah-based index DSES (-0.79%), and the large-cap index CDSET (-0.35%) closed at 2,062.81, 1,076.85, and 1,088.23 points, respectively. Most of the large-cap sectors posted negative performance today. Engineering experienced the highest loss of 1.16% followed by Telecommunication (-1.02%), NBFi (-0.88%), Pharmaceutical (-0.71%), Fuel & Power (-0.65%), Food & Allied (-0.51%), and Bank (+0.19%), respectively. Block trades contributed 4.4% of the overall market turnover. Envoy Textiles Limited (-4.5%) was the most traded share with a turnover of BDT 250 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,379.00	5,418.55	-39.55	-0.73%	+10.6%
DS30	2,062.81	2,072.01	-9.20	-0.44%	+11.3%
DSES	1,076.85	1,085.40	-8.54	-0.79%	+7.6%
CDSET	1,088.23	1,092.02	-3.79	-0.35%	+8.3%

	Advanced	Declined	Unchanged	Total
All Category	56	299	35	390
A Category (Equity)	24	168	6	198
B Category (Equity)	9	63	2	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	23	68	27	118
Mutual Funds	1	33	0	34
Corporate Bonds	0	1	1	2
Treasury Bonds	2	2	0	4

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,851,207	6,862,972	-0.2%
	Mn USD	55,623	55,719	
Turnover	Mn BDT	4,866	5,713	-14.8%
	Mn USD	40	46	
Volume	Mn Shares	186	236	-21.3%
No. of Trade		161,568	182,186	-11.3%

* Average Interbank Exchange Rate is BDT 123.17 as of Sep 14, 2026

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Figure: Sectorial Turnover (BDT Mn)

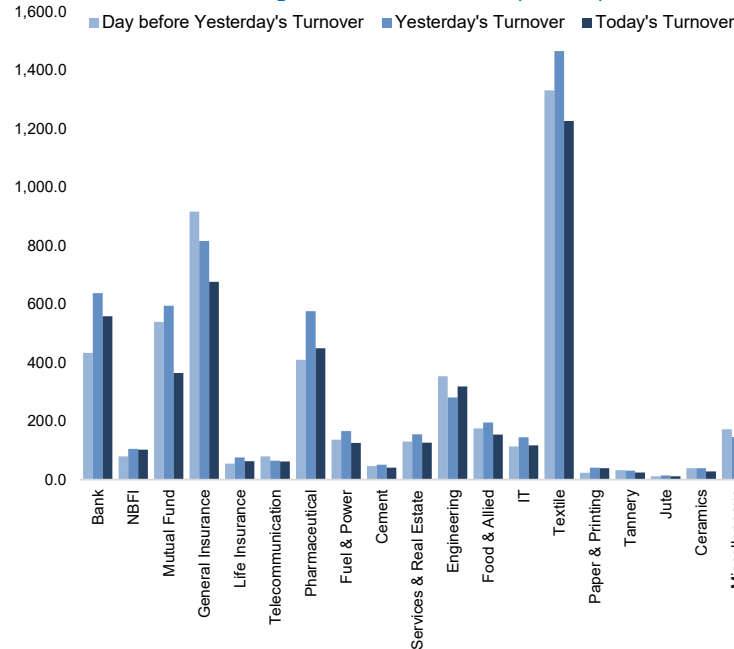
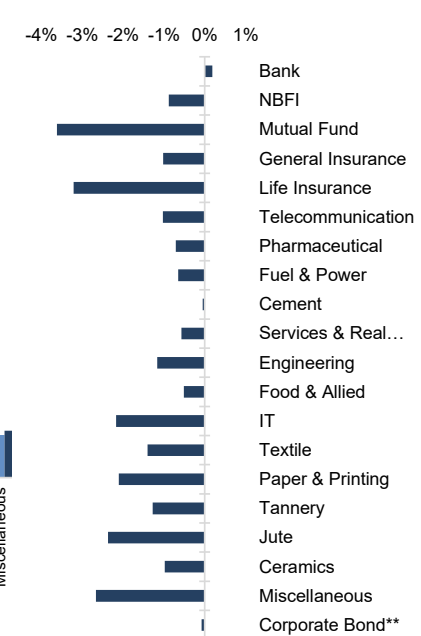


Figure: Sectorial Mcap Change



Market PE 12.7x

Market PB 1.6x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,523	1,520	+2.83	+0.19%	36	725,785	10.6%	557.9	12.0%	7.1x	0.7x	GP	320,021	9.4%	24.8	9.1x	5.7x
NBFI	1,046	1,055	-9.25	-0.88%	23	99,470	1.5%	102.6	2.2%	NM	1.1x	SQURPHARMA	188,548	5.5%	44.7	7.3x	1.3x
Mutual Fund	636	660	-23.86	-3.61%	34	29,618	0.4%	364.0	7.8%	NM	0.6x	ROBI	153,471	4.5%	33.4	14.7x	2.3x
General Insurance	4,191	4,234	-43.09	-1.02%	43	118,398	1.7%	675.6	14.5%	17.4x	1.6x	BRACBANK	141,724	4.2%	120.7	6.2x	1.3x
Life Insurance	1,593	1,645	-52.84	-3.21%	15	44,894	0.7%	63.2	1.4%	NM	NM	WALTONHIL	129,656	3.8%	17.5	11.5x	1.0x
Telecommunication	4,310	4,355	-44.43	-1.02%	3	500,127	7.3%	61.6	1.3%	10.3x	3.6x	BATBC	121,446	3.6%	15.3	20.9x	2.1x
Pharmaceutical	3,013	3,034	-21.49	-0.71%	34	568,733	8.3%	449.0	9.7%	10.4x	1.4x	MARICO	83,214	2.4%	9.2	7.4x	18.1x
Fuel & Power	1,063	1,070	-6.93	-0.65%	23	280,688	4.1%	125.0	2.7%	9.0x	0.6x	BERGERPBL	70,511	2.1%	10.3	15.1x	3.3x
Cement	1,897	1,898	-0.93	-0.05%	7	89,274	1.3%	40.7	0.9%	20.7x	2.0x	BXPHARMA	65,846	1.9%	64.0	7.6x	1.1x
Services & Real Estate	1,094	1,101	-6.30	-0.57%	9	59,544	0.9%	126.3	2.7%	24.2x	0.4x	UPGDCL	63,766	1.9%	3.6	6.9x	1.3x
Engineering	2,529	2,559	-29.77	-1.16%	42	283,475	4.1%	318.1	6.8%	14.9x	0.8x	PUBALIBANK	58,408	1.7%	11.4	4.9x	0.8x
Food & Allied	12,063	12,126	-62.20	-0.51%	21	220,224	3.2%	153.4	3.3%	32.3x	3.3x	CITYBANK	51,607	1.5%	16.4	3.4x	0.8x
IT	2,280	2,331	-50.59	-2.17%	11	30,192	0.4%	116.8	2.5%	45.0x	1.8x	RENATA	51,143	1.5%	9.0	18.7x	1.4x
Textile	1,327	1,346	-18.79	-1.40%	58	138,064	2.0%	1,226.0	26.3%	NM	0.9x	DUTCHBANGL	44,357	1.3%	8.9	3.4x	0.7x
Paper & Printing	4,132	4,221	-88.76	-2.10%	6	19,354	0.3%	39.2	0.8%	NM	1.3x	ISLAMIBANK	43,470	1.3%	2.0	NM	0.7x
Tannery	2,028	2,054	-26.15	-1.27%	6	23,547	0.3%	24.1	0.5%	NM	1.5x	EBL	38,298	1.1%	120.0	4.3x	0.8x
Jute	12,208	12,504	-295.61	-2.36%	3	2,663	0.0%	11.2	0.2%	NM	1.7x	UNILEVERCL	38,040	1.1%	0.6	62.1x	23.3x
Ceramics	425	430	-4.19	-0.97%	5	19,221	0.3%	27.6	0.6%	NM	1.3x	PRIMEBANK	34,243	1.0%	6.6	3.7x	0.7x
Miscellaneous	2,360	2,424	-64.48	-2.66%	15	128,127	1.9%	160.6	3.5%	36.7x	1.0x	POWERGRID	33,994	1.0%	2.9	8.4x	0.2x
Corporate Bond**	18,127	18,141	-14.24	-0.08%	16	40,104	0.6%	0.0	0.0%	NM	NM	ICB	33,476	1.0%	0.6	NM	1.3x
Treasury Bond**	2,236	2,226	+9.53	+0.43%	232	3,434,101	50.1%	10.1	0.2%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
STANDARINS	51.9	+6.8%	51.8	21.1x	2.2x	SQURPHARMA	105,304	7.4%	7.3x	1.3x	ENVOYTEX	70.1	-4.5%	250.3	8.5x	1.1x
BNICL	133.3	+5.7%	46.8	23.1x	3.9x	BRACBANK	76,290	5.3%	6.2x	1.3x	PTL	79.6	+0.8%	167.5	12.6x	1.7x
ALARABANK	15.7	+5.4%	0.4	20.1x	0.7x	BXPHARMA	46,007	3.2%	7.6x	1.1x	SHARPIND	17.6	+1.1%	155.5	NM	2.2x
PREMIERLEA	2.0	+5.3%	0.6	NM	NM	ISLAMIBANK	43,392	3.0%	NM	0.7x	BRACBANK	61.9	+0.3%	120.7	6.2x	1.3x
KEYACOSMET	5.1	+4.1%	7.1	NM	0.4x	WALTONHIL	42,670	3.0%	11.5x	1.0x	EBL	23.3	+3.6%	120.0	4.3x	0.8x
AAMRATECH	16.1	+3.87%	0.7	NM	0.9x	PUBALIBANK	39,794	2.8%	4.9x	0.8x	SAIHAMTEX	34.0	-	112.5	54.8x	0.8x
EBL	23.3	+3.6%	120.0	4.3x	1x	CITYBANK	35,934	2.5%	3.4x	0.8x	SAIHAMCOT	22.4	+0.9%	99.2	24.6x	0.6x
BESTHLDNG	14.7	+3.5%	2.4	52.5x	0.3x	BATBC	32,122	2.2%	20.9x	2.1x	NITOLINS	56.0	-0.4%	89.9	27.6x	1.7x
ISLAMIINS	60.4	+3.4%	26.5	17.2x	2.3x	GP	32,002	2.2%	9.1x	5.7x	JAMUNABANK	22.6	-	85.8	3.4x	0.7x
FEKDIL	21.7	+3.3%	65.4	NM	1.1x	EBL	26,257	1.8%	4.3x	0.8x	RELIANCINS	102.3	-0.3%	83.5	10.7x	1.2x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	24,912	1.7%	18.7x	1.4x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
CAPMBDBLMF	7.2	-8.9%	26.2	NM	0.8x	LHB	21,514	1.5%	11.9x	3.2x	BRACBANK	62.0	62.0	2.0	1,007	62.46
BEXIMCO	19.5	-8.0%	63.9	NM	0x	PRIMEBANK	21,392	1.5%	3.7x	0.7x	GQBALLPEN	545.0	535.0	10.0	57	30.43
STANCERAM	64.0	-7.1%	2.3	NM	0.7x	UCB	19,025	1.3%	3.8x	0.5x	SOUTHEASTB	13.9	13.9	2.0	1,450	20.15
NCCBLMF1	6.5	-7.1%	2.3	NM	0.7x	OLYMPIC	17,779	1.2%	15.0x	2.1x	CITYGENINS	127.7	127.7	1.0	142	18.13
YPL	17.0	-7.1%	4.5	NM	3.2x	UTTARABANK	17,357	1.2%	NM	0.7x	STANDARINS	50.0	49.6	2.0	300	14.94
EXIM1STMF	7.2	-6.5%	81.1	NM	0.8x	ALARABANK	15,349	1.1%	20.1x	0.7x	BNICL	126.0	116.0	4.0	106	12.63
NAHEEACP	30.6	-6.4%	14.5	NM	2.5x	ROBI	15,347	1.1%	14.7x	2.3x	SONALILIFE	88.4	85.0	2.0	97	8.34
GREENDELMF	4.4	-6.4%	4.7	NM	0.5x	BSRMLTD	14,842	1.0%	4.3x	0.5x	PTL	86.9	73.0	5.0	91	7.41
SAIFPOWER	7.5	-6.3%	1.9	21.4x	0.4x	BEACONPHAR	13,614	1.0%	15.6x	2.9x	IPDC	32.9	32.9	1.0	220	7.24
BDTHAIFOOD	22.9	-6.1%	48.9	NM	2.0x						NRBCBANK	8.5	8.5	2.0	800	6.80

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
BRACBANK	62.0	62.0	62.5	1,007	2	
GQBALLPEN	545.0	535.0	30.4	57	10	
SOUTHEASTB	13.9	13.9	20.2	1,450	2	
CITYGENINS	127.7	127.7	18.1	142	1	
STANDARINS	50.0	49.6	14.9	300	2	
BNICL	126.0	116.0	12.6	106	4	
SONALILIFE	88.4	85.0	8.3	97	2	
PTL	86.9	73.0	7.4	91	5	
IPDC	32.9	32.9	7.2	220	1	
NRBCBANK	8.5	8.5	6.8	800	2	
FINEFOODS	420.0	420.0	4.0	10	1	
DAFODILCOM	160.2	160.0	2.9	18	4	
KARNAPHULI	57.8	57.8	2.1	37	1	
UTTARABANK	22.7	22.7	2.0	87	2	
SAPORTL	55.0	55.0	1.9	35	1	
CONFIDCEM	64.0	64.0	1.7	27	2	
SAIHAMTEX	31.0	31.0	1.6	50	1	
EIL	29.9	29.5	1.4	47	2	
DOREENPWR	29.0	29.0	1.0	35	1	
CONTININS	33.0	33.0	1.0	30	1	
SHYAMPSUG	272.0	272.0	0.9	3	1	
ANWARGALV	111.0	111.0	0.8	7	1	
Total			212.5		54	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
WALTONHIL		10.0%	180.0%	Record Date	20-Sep-26
AAMRANET		0.0%	0.1%	Record Date	24-Sep-26
GPHISPAT		0.0%	2.0%	Record Date	1-Oct-26

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