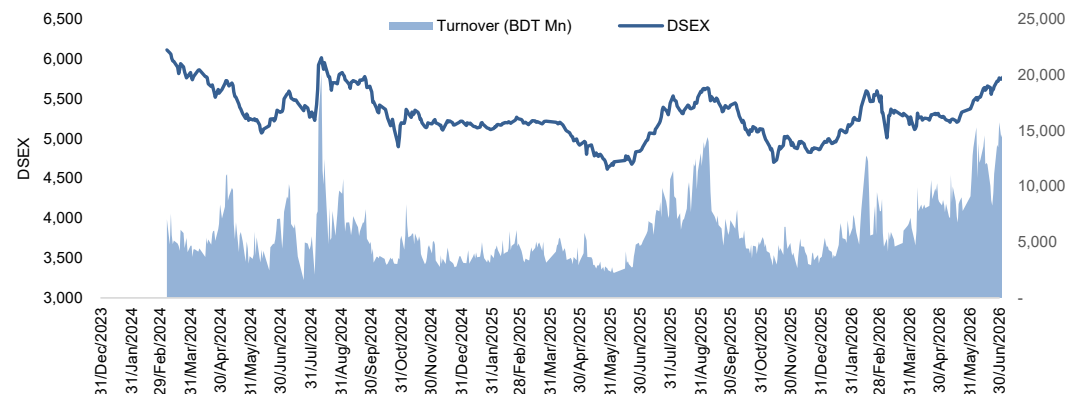


Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.09%) gained 60.06 points and closed at 5,592.21. The blue-chip index DS30 (+0.95%), the Shariah-based index DSES (+1.07%), and the large-cap index CDSET (+0.83%) closed at 2,121.18, 1,118.74, and 1,116.97 points, respectively. All the large-cap sectors posted positive performance today. NBFi booked the highest gain of 2.60% followed by Fuel & Power (+1.46%), Telecommunication (+1.12%), Engineering (+1.07%), Pharmaceutical (+1.06%), Food & Allied (+0.32%), and Bank (+0.23%), respectively. Block trades contributed 1.9% of the overall market turnover. Eastern Bank PLC. (0.0%) was the most traded share with a turnover of BDT 369 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,592.21	5,532.15	+60.06	+1.09%	+14.9%
DS30	2,121.18	2,101.16	+20.03	+0.95%	+14.4%
DSES	1,118.74	1,106.90	+11.84	+1.07%	+11.8%
CDSET	1,116.97	1,107.80	+9.17	+0.83%	+11.2%

	Advanced	Declined	Unchanged	Total
All Category	287	62	39	388
A Category (Equity)	157	24	15	196
B Category (Equity)	63	11	0	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	67	27	24	118
Mutual Funds	27	0	6	33
Corporate Bonds	2	1	1	4
Treasury Bonds	0	3	0	3

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,945,548	6,923,733	+0.3%
	Mn USD	56,490	56,313	
Turnover	Mn BDT	7,474	6,554	+14.0%
	Mn USD	61	53	
Volume	Mn Shares	278	230	+20.6%
No. of Trade		201,639	183,531	+9.9%

* Average Interbank Exchange Rate is BDT 122.95 as of Sep 20, 2026

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Figure: Sectorial Turnover (BDT Mn)

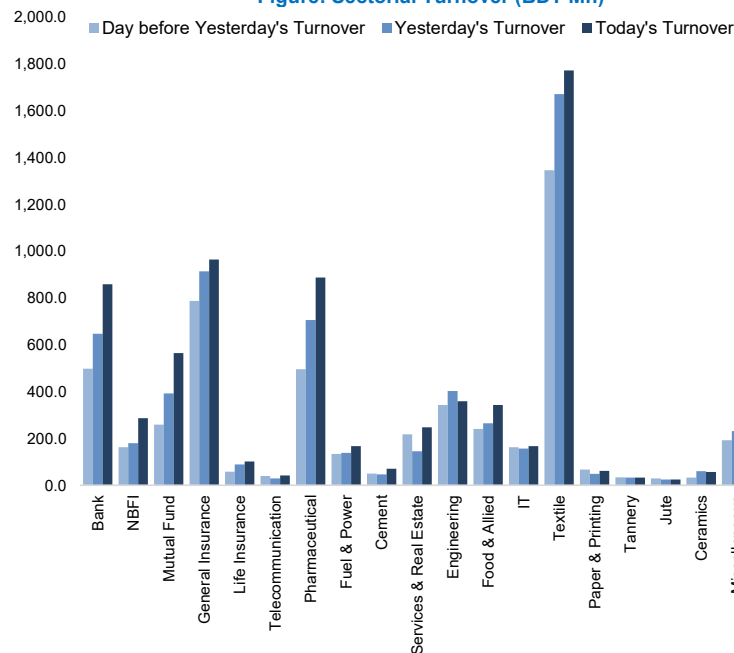
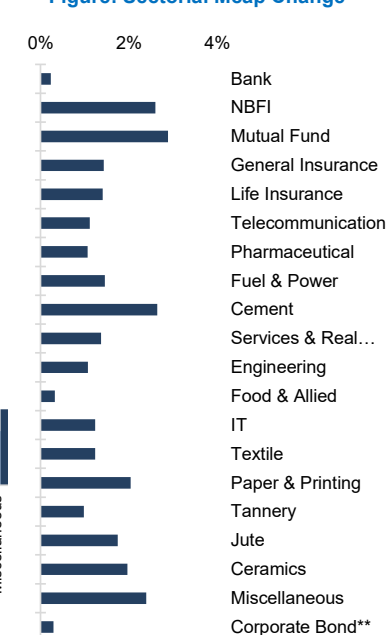


Figure: Sectorial Mcap Change



Market PE 13.2x

Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFis and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,561	1,557	+3.60	+0.23%	36	743,861	10.7%	859.2	11.7%	7.3x	0.7x	GP	327,178	9.3%	11.5	9.3x	5.8x
NBFI	1,104	1,076	+27.99	+2.60%	23	104,980	1.5%	286.3	3.9%	NM	1.1x	SQURPHARMA	191,385	5.4%	54.7	7.4x	1.3x
Mutual Fund	672	653	+18.87	+2.89%	34	31,285	0.5%	564.6	7.7%	NM	0.6x	ROBI	159,233	4.5%	28.0	15.2x	2.4x
General Insurance	4,445	4,382	+62.87	+1.43%	43	125,594	1.8%	964.7	13.2%	18.5x	1.7x	BRACBANK	146,532	4.2%	95.0	6.5x	1.3x
Life Insurance	1,698	1,675	+23.56	+1.41%	15	47,869	0.7%	101.8	1.4%	NM	NM	WALTONHIL	131,489	3.7%	0.0	11.7x	1.0x
Telecommunication	4,434	4,385	+48.98	+1.12%	3	514,504	7.4%	42.0	0.6%	10.6x	3.7x	BATBC	124,524	3.5%	16.1	21.4x	2.2x
Pharmaceutical	3,089	3,057	+32.52	+1.06%	34	583,152	8.4%	887.9	12.1%	10.6x	1.5x	MARICO	84,102	2.4%	4.3	7.5x	18.3x
Fuel & Power	1,106	1,090	+15.90	+1.46%	23	291,919	4.2%	167.2	2.3%	9.4x	0.6x	BERGERPBL	72,323	2.0%	2.0	15.5x	3.4x
Cement	2,019	1,967	+52.05	+2.65%	7	95,008	1.4%	71.1	1.0%	22.0x	2.1x	UPGDCL	67,477	1.9%	6.1	7.3x	1.4x
Services & Real Estate	1,160	1,145	+15.67	+1.37%	9	63,145	0.9%	247.3	3.4%	25.7x	0.5x	BXPHARMA	65,891	1.9%	64.9	7.6x	1.1x
Engineering	2,631	2,603	+27.94	+1.07%	42	294,954	4.2%	358.8	4.9%	15.5x	0.9x	PUBALIBANK	61,844	1.8%	26.6	5.2x	0.8x
Food & Allied	12,430	12,391	+39.85	+0.32%	21	226,924	3.3%	342.5	4.7%	33.2x	3.4x	CITYBANK	52,832	1.5%	31.0	3.5x	0.8x
IT	2,428	2,399	+29.72	+1.24%	11	32,157	0.5%	167.2	2.3%	52.4x	2.0x	RENATA	51,980	1.5%	12.9	19.0x	1.4x
Textile	1,407	1,390	+17.16	+1.23%	58	146,329	2.1%	1,771.6	24.2%	NM	1.0x	DUTCHBANGL	47,707	1.4%	0.0	3.7x	0.8x
Paper & Printing	4,483	4,393	+89.59	+2.04%	6	20,995	0.3%	61.4	0.8%	NM	1.4x	ISLAMIBANK	42,987	1.2%	2.1	NM	0.7x
Tannery	2,114	2,094	+20.50	+0.98%	6	24,551	0.4%	32.2	0.4%	NM	1.5x	UNILEVERCL	38,053	1.1%	0.2	62.2x	23.3x
Jute	13,188	12,961	+226.68	+1.75%	3	2,876	0.0%	24.0	0.3%	NM	1.8x	EBL	37,640	1.1%	369.4	4.2x	0.7x
Ceramics	452	443	+8.72	+1.97%	5	20,416	0.3%	56.7	0.8%	NM	1.3x	ICB	35,037	1.0%	2.6	NM	1.3x
Miscellaneous	2,494	2,436	+58.35	+2.40%	15	135,427	1.9%	323.9	4.4%	38.8x	1.0x	PRIMEBANK	34,853	1.0%	12.8	3.8x	0.7x
Corporate Bond**	18,321	18,268	+53.27	+0.29%	16	40,534	0.6%	1.0	0.0%	NM	NM	POWERGRID	34,816	1.0%	2.1	8.6x	0.3x
Treasury Bond**	2,216	2,226	-10.31	-0.46%	232	3,403,339	49.0%	1.1	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
KBPPWBIL	37.8	+9.9%	82.7	54.8x	3.1x	SQURPHARMA	106,888	7.2%	7.4x	1.3x	EBL	22.9	-	369.4	4.2x	0.7x
ICBSONALI1	7.8	+9.9%	61.4	NM	0.8x	BRACBANK	78,878	5.3%	6.5x	1.3x	SHARPIND	20.3	+4.6%	258.4	NM	2.6x
1STPRIMFMF	25.9	+9.7%	64.8	NM	2.6x	BXPHARMA	46,038	3.1%	7.6x	1.1x	IPDC	33.7	+3.4%	230.8	28.3x	2.0x
NFML	16.2	+9.5%	21.1	NM	1.5x	WALTONHIL	43,273	2.9%	11.7x	1.0x	PTL	77.7	-4.3%	223.3	12.3x	1.6x
MBL1STMF	10.5	+9.4%	108.8	NM	1.2x	ISLAMIBANK	42,909	2.9%	NM	0.7x	BNICL	150.0	+3.5%	186.5	26.0x	4.4x
DGIC	32.9	+8.94%	34.6	62.1x	2.8x	PUBALIBANK	42,134	2.8%	5.2x	0.8x	SAIHAMTEX	35.5	+4.1%	186.2	57.3x	0.8x
LOVELLO	54.7	+8.7%	171.2	17.9x	4x	CITYBANK	36,787	2.5%	3.5x	0.8x	ASIATICLAB	109.1	-0.8%	177.1	25.1x	1.9x
ORIONINFU	232.3	+8.7%	79.6	NM	14.3x	BATBC	32,937	2.2%	21.4x	2.2x	LOVELLO	54.7	+8.7%	171.2	17.9x	4.1x
MEGHNAPET	79.3	+8.3%	7.4	NM	1.1x	GP	32,718	2.2%	9.3x	5.8x	ENVOYTEX	72.3	+3.1%	162.5	8.7x	1.2x
YPL	20.9	+8.3%	3.3	NM	3.9x	EBL	25,806	1.7%	4.2x	0.7x	RELIANCINS	112.7	-	144.1	11.8x	1.3x
						RENATA	25,320	1.7%	19.0x	1.4x						
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	LHB	22,960	1.5%	12.7x	3.4x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PTL	77.7	-4.3%	223.3	12.3x	1.6x	PRIMEBANK	21,772	1.5%	3.8x	0.7x	TRUSTBANK	15.0	14.0	11.0	2,400	34.18
ABBANK	4.5	-4.3%	21.6	NM	NM	UCB	18,818	1.3%	3.8x	0.5x	GQBALLPEN	581.6	550.0	6.0	51	28.46
RAHIMAFOOD	73.6	-2.9%	22.9	NM	1.0x	OLYMPIC	18,179	1.2%	15.3x	2.2x	BNICL	158.0	146.0	2.0	87	13.37
DSHGARME	155.3	-2.9%	22.9	NM	1.0x	UTTARABANK	17,525	1.2%	NM	0.8x	IPDC	30.0	30.0	1.0	330	9.90
SHYAMPSUG	286.8	-2.8%	22.9	NM	NM	ROBI	15,923	1.1%	15.2x	2.4x	MALEKSPIN	51.5	45.4	2.0	195	9.74
BIFC	3.7	-2.6%	0.9	NM	NM	BSRMLTD	15,300	1.0%	4.4x	0.5x	PTL	89.3	87.2	7.0	69	6.12
ALARABANK	15.6	-2.5%	0.3	20.0x	0.7x	ALARABANK	15,252	1.0%	20.0x	0.7x	ISLAMIINS	61.8	60.6	4.0	89	5.41
RUPALIBANK	16.8	-2.3%	3.3	NM	3.5x	BEACONPHAR	14,254	1.0%	16.3x	3.1x	SPCL	49.5	49.5	2.0	104	5.17
UCB	9.1	-2.2%	7.9	3.8x	0.5x											
GBBPOWER	13.7	-2.1%	10.8	NM	0.7x											
						* Bank and NBFI sector PE calculation methodology has been modified.										
						** The base of the Bond Index starts at 100, starting from Jan 13, 2022										
						*** Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022										

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** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
TRUSTBANK	15.0	14.0	34.2	2,400	11	
GQBALLPEN	581.6	550.0	28.5	51	6	
BNICL	158.0	146.0	13.4	87	2	
IPDC	30.0	30.0	9.9	330	1	
MALEKSPIN	51.5	45.4	9.7	195	2	
PTL	89.3	87.2	6.1	69	7	
ISLAMIINS	61.8	60.6	5.4	89	4	
SPCL	49.5	49.5	5.2	104	2	
SOUTHEASTB	12.9	12.9	3.7	290	1	
NITOLINS	53.0	52.5	3.7	70	3	
ETL	14.0	13.9	3.4	240	2	
NAVANAPHAR	60.6	60.1	3.1	51	4	
UTTARABANK	22.8	22.8	2.5	110	4	
DOMINAGE	67.4	65.0	2.1	31	2	
APEXSPINN	320.0	320.0	2.0	6	1	
UNITEDFIN	18.1	18.1	1.8	101	3	
FINEFOODS	441.6	441.6	1.8	4	1	
SHASHADNIM	27.5	27.5	1.4	50	1	
PEOPLESINS	65.0	65.0	0.7	10	1	
PARAMOUNT	58.5	58.5	0.6	10	1	
LOVELLO	50.8	50.8	0.5	10	1	
CONFIDCEM	58.0	58.0	0.5	9	1	
Total			141.0		63	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
AAMRANET		0.0%	0.1%	Record Date	24-Sep-26
GPHISPAT		0.0%	2.0%	Record Date	1-Oct-26
AAMRATECH		0.0%	0.3%	Record Date	6-Oct-26

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