BRAC EPL
STOCK BROKERAGE LTD

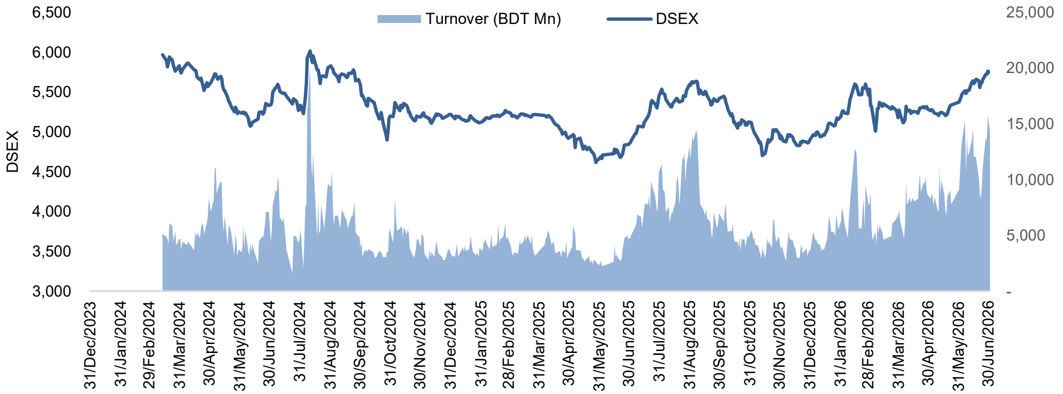
Sunday, September 27, 2026

DSEX Index Closing 5,532.75 ↓ (-45.58, -0.82%)

Daily Market Update

Market closed in red

The market closed in red today. The benchmark index DSEX (-0.82%) lost 45.58 points and closed at 5,532.75. The blue-chip index DS30 (-0.61%), the Shariah-based index DSES (-1.13%), and the large-cap index CDSET (-0.64%) closed at 2,099.29, 1,103.30, and 1,103.29 points, respectively. All the large-cap sectors posted negative performance today. Engineering experienced the highest loss of 1.27% followed by Fuel & Power (-0.71%), Food & Allied (-0.69%), Bank (-0.57%), Pharmaceutical (-0.55%), NBFI (-0.41%), and Telecommunication (-0.10%), respectively. Block trades contributed 5.0% of the overall market turnover. IPDC Finance PLC. (+0.9%) was the most traded share with a turnover of BDT 250 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,532.75	5,578.33	-45.58	-0.82%	+13.7%
DS30	2,099.29	2,112.13	-12.83	-0.61%	+13.3%
DSES	1,103.30	1,115.89	-12.58	-1.13%	+10.3%
CDSET	1,103.29	1,110.35	-7.06	-0.64%	+9.8%

	Advanced	Declined	Unchanged	Total
All Category	75	277	36	388
A Category (Equity)	60	118	18	196
B Category (Equity)	6	68	0	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	9	91	18	118
Mutual Funds	25	2	6	33
Corporate Bonds	0	2	1	3
Treasury Bonds	0	2	0	2

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,884,198	6,905,719	-0.3%
	Mn USD	55,987	56,162	
Turnover	Mn BDT	7,274	7,563	-3.8%
	Mn USD	59	62	
Volume	Mn Shares	254	238	+6.7%
No. of Trade		203,481	202,860	+0.3%

** Average Interbank Exchange Rate is BDT 122.96 as of Sep 27, 2026*

Figure: Sectorial Turnover (BDT Mn)

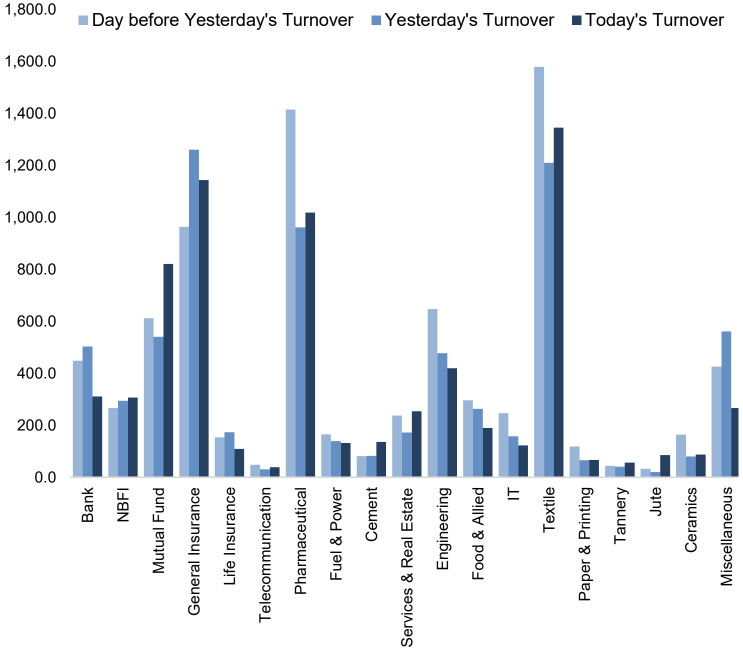
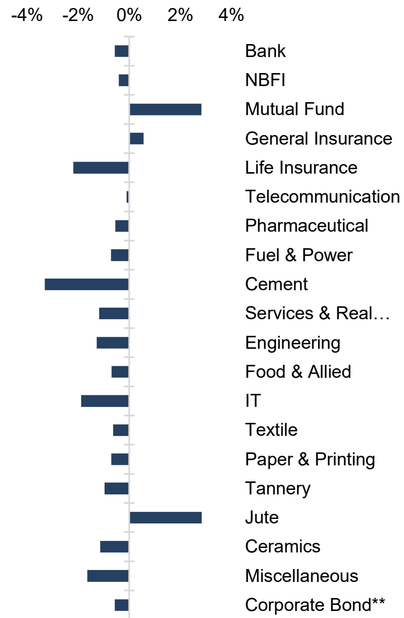


Figure: Sectorial Mcap Change



Market PE 13.0x
Market PB 1.6x

** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks*

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Daily Market Update

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,540	1,548	-8.80	-0.57%	36	733,787	10.7%	310.9	4.5%	7.2x	0.7x
NBFI	1,089	1,093	-4.44	-0.41%	23	103,524	1.5%	306.4	4.4%	NM	1.1x
Mutual Fund	714	694	+19.61	+2.82%	34	33,226	0.5%	820.0	11.9%	NM	0.6x
General Insurance	4,575	4,550	+25.61	+0.56%	43	129,268	1.9%	1,143.4	16.5%	19.0x	1.8x
Life Insurance	1,690	1,727	-37.72	-2.18%	15	47,626	0.7%	108.8	1.6%	NM	NM
Telecommunication	4,422	4,426	-4.26	-0.10%	3	513,105	7.4%	39.0	0.6%	10.6x	3.7x
Pharmaceutical	3,085	3,102	-16.92	-0.55%	34	582,285	8.5%	1,018.2	14.7%	10.6x	1.5x
Fuel & Power	1,092	1,100	-7.85	-0.71%	23	288,272	4.2%	131.4	1.9%	9.3x	0.6x
Cement	1,948	2,014	-66.62	-3.31%	7	91,640	1.3%	135.7	2.0%	21.3x	2.1x
Services & Real Estate	1,153	1,167	-13.76	-1.18%	9	62,764	0.9%	253.6	3.7%	25.6x	0.5x
Engineering	2,549	2,582	-32.88	-1.27%	42	285,711	4.1%	418.9	6.1%	15.0x	0.8x
Food & Allied	12,231	12,317	-85.50	-0.69%	21	223,286	3.2%	189.8	2.7%	32.7x	3.3x
IT	2,367	2,413	-45.45	-1.88%	11	31,348	0.5%	121.9	1.8%	51.0x	1.9x
Textile	1,382	1,391	-8.68	-0.62%	58	143,732	2.1%	1,344.7	19.4%	NM	1.0x
Paper & Printing	4,545	4,577	-31.87	-0.70%	6	21,287	0.3%	66.2	1.0%	NM	1.4x
Tannery	2,075	2,095	-20.32	-0.97%	6	24,094	0.3%	55.8	0.8%	NM	1.5x
Jute	13,617	13,241	+375.49	+2.84%	3	2,970	0.0%	85.1	1.2%	NM	1.9x
Ceramics	450	455	-5.15	-1.13%	5	20,315	0.3%	87.6	1.3%	NM	1.3x
Miscellaneous	2,445	2,486	-40.87	-1.64%	15	132,761	1.9%	266.2	3.9%	37.5x	1.0x
Corporate Bond**	18,206	18,310	-103.28	-0.56%	16	40,280	0.6%	0.8	0.0%	NM	NM
Treasury Bond**	2,199	2,197	+1.48	+0.07%	232	3,377,345	49.0%	9.4	0.1%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	327,313	9.4%	9.9	9.3x	5.8x
SQURPHARMA	192,714	5.5%	78.3	7.5x	1.3x
ROBI	158,186	4.5%	27.5	15.1x	2.4x
BRACBANK	147,448	4.2%	82.1	6.5x	1.3x
WALTONHIL	124,698	3.6%	18.2	11.1x	1.0x
BATBC	121,662	3.5%	17.9	20.9x	2.1x
MARICO	83,787	2.4%	3.1	7.5x	18.2x
BERGERPBL	71,366	2.0%	4.3	15.3x	3.3x
UPGDCL	66,259	1.9%	1.9	7.1x	1.4x
BXPHARMA	65,623	1.9%	92.0	7.6x	1.1x
LHB	60,391	1.7%	77.0	12.3x	3.3x
CITYBANK	51,782	1.5%	32.4	3.4x	0.8x
RENATA	51,476	1.5%	3.0	18.9x	1.4x
DUTCHBANGL	46,184	1.3%	4.5	3.5x	0.7x
ISLAMIBANK	42,826	1.2%	1.8	NM	0.7x
UNILEVERCL	38,389	1.1%	0.1	62.7x	23.5x
EBL	37,640	1.1%	34.6	4.2x	0.7x
POWERGRID	34,451	1.0%	2.2	8.5x	0.3x
ICB	34,257	1.0%	0.4	NM	1.3x
PRIMEBANK	34,243	1.0%	16.7	3.7x	0.7x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PRIME1ICBA	7.8	+9.9%	59.0	NM	0.9x
CAPMIBBLMF	15.9	+9.7%	37.9	NM	1.9x
ICBAGRANI1	8.9	+7.2%	11.5	NM	0.9x
SAMORITA	97.6	+7.0%	114.2	NM	2.0x
LRGLOBMF1	4.8	+6.7%	9.8	NM	0.5x
EBL1STMF	4.8	+6.67%	7.3	NM	0.5x
ORIONINFU	279.7	+6.4%	205.6	NM	17x
ICB3RDNRB	6.8	+6.3%	15.8	NM	0.8x
VAMLRBBF	8.7	+6.1%	12.5	NM	0.9x
KPPL	14.1	+5.2%	6.6	NM	NM

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SHYAMPSUG	283.8	-7.2%	14.9	NM	NM
MEGCONMILK	30.8	-6.1%	4.0	NM	NM
CNATEX	3.1	-5.8%	166.2	NM	2.3x
SHARPIND	18.0	-5.8%	166.2	NM	2.3x
PREMIERCEM	40.1	-5.6%	49.3	15.4x	0.6x
FARCHEM	15.8	-5.4%	49.0	NM	0.5x
ZEALBANGLA	176.9	-5.4%	2.1	NM	NM
PREMIERLEA	1.9	-5.0%	0.2	NM	NM
TOSRIFA	19.3	-4.9%	7.7	35.7x	0.6x
BBS	11.8	-4.8%	6.0	NM	1.1x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	107,631	7.3%	7.5x	1.3x
BRACBANK	79,371	5.4%	6.5x	1.3x
BXPHARMA	45,851	3.1%	7.6x	1.1x
ISLAMIBANK	42,749	2.9%	NM	0.7x
PUBALIBANK	41,177	2.8%	5.0x	0.8x
WALTONHIL	41,038	2.8%	11.1x	1.0x
CITYBANK	36,056	2.4%	3.4x	0.8x
GP	32,731	2.2%	9.3x	5.8x
BATBC	32,180	2.2%	20.9x	2.1x
EBL	25,806	1.8%	4.2x	0.7x
RENATA	25,074	1.7%	18.9x	1.4x
LHB	22,109	1.5%	12.3x	3.3x
PRIMEBANK	21,392	1.5%	3.7x	0.7x
OLYMPIC	17,829	1.2%	15.0x	2.1x
UCB	17,784	1.2%	3.8x	0.5x
UTTARABANK	17,441	1.2%	NM	0.8x
ROBI	15,819	1.1%	15.1x	2.4x
ALARABANK	15,252	1.0%	20.0x	0.7x
BSRMLTD	15,173	1.0%	4.4x	0.5x
BEACONPHAR	14,115	1.0%	16.1x	3.0x

* Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
IPDC	35.1	+0.9%	249.7	29.5x	2.1x
ASIATICLAB	108.1	-0.2%	208.6	24.9x	1.9x
ORIONINFU	279.7	+6.4%	205.6	NM	17.3x
ENVOYTEX	72.9	-1.2%	193.9	8.8x	1.2x
BNICL	168.7	+0.7%	188.2	29.2x	4.9x
SIPLC	153.9	+3.4%	168.1	30.2x	5.1x
SHARPIND	18.0	-5.8%	166.2	NM	2.3x
MALEKSPIN	48.6	+1.3%	158.6	8.6x	0.8x
ORIONPHARM	28.9	-4.3%	140.6	NM	0.3x
PTL	78.9	+3.5%	133.9	12.4x	1.6x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PRIMEBANK	28.2	28.2	1.0	3,009	84.85
SIPLC	150.0	136.0	6.0	375	53.40
BXPHARMA	150.0	148.0	2.0	325	48.26
BATBC	225.0	225.0	1.0	179	40.34
PTL	77.0	71.0	4.0	514	37.01
RELIANCINS	115.0	115.0	1.0	200	23.00
BNICL	183.9	178.0	2.0	63	11.45
CAPMIBBLMF	15.1	14.6	6.0	673	9.86
APEXSPINN	351.0	343.0	3.0	26	9.19
CITYGENINS	124.4	124.4	1.0	51	6.34

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
PRIMEBANK	28.2	28.2	84.9	3,009	1
SIPLC	150.0	136.0	53.4	375	6
BXPHARMA	150.0	148.0	48.3	325	2
BATBC	225.0	225.0	40.3	179	1
PTL	77.0	71.0	37.0	514	4
RELIANCINS	115.0	115.0	23.0	200	1
BNICL	183.9	178.0	11.5	63	2
CAPMIBBLMF	15.1	14.6	9.9	673	6
APEXSPINN	351.0	343.0	9.2	26	3
CITYGENINS	124.4	124.4	6.3	51	1
CITYBANK	30.5	26.9	4.9	179	2
IPDC	32.0	32.0	4.2	131	1
MERCINS	50.0	50.0	4.0	81	1
PREMIERCEM	44.6	44.0	3.5	80	3
IFILISLMF1	6.2	6.2	2.4	391	2
EBL	21.6	21.6	2.4	109	1
IBNSINA	291.0	291.0	2.3	8	1
CAPITECGBF	8.3	8.3	1.8	220	1
TRUSTBANK	12.3	12.3	1.7	141	2
DULAMIACOT	177.0	177.0	1.4	8	1
CONFIDCEM	63.6	63.6	1.0	15	1
CVOPRL	152.0	152.0	0.9	6	1
Total			**360.2**		**53**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
GPHISPAT		0.0%	2.0%	Record Date	1-Oct-26
AAMRATECH		0.0%	0.3%	Record Date	6-Oct-26
APEXFOOT		15.0%	15.0%	Record Date	15-Oct-26

Important DSE News

SKTRIMS

(Q2 Un-audited): EPS was Tk. (0.61) for October-December 2025 as against Tk. (0.78) for October-December 2024; EPS was Tk. (0.94) for July-December 2025 as against Tk. (1.31) for July-December 2024. NOCFPS was Tk. 0.72 for July-December 2025 as against Tk. (0.73) for July-December 2024. NAV per share was Tk. 11.19 as on December 31, 2025 and Tk. 14.05 as on December 31, 2024. Reasons for deviation: The Earnings Per Share (EPS) of the Company for the period ended December 31, 2025 stood at Tk. (0.94), compared to Tk. (1.31) for the corresponding period ended December 31, 2024. The negative EPS has improved during the period from July 1, 2025 to December 31, 2025 due to a reduction in the Company's manufacturing costs and operating expenses. As a result, the Net Loss after Tax decreased compared to the corresponding period ended December 31, 2024.

(Q3 Un-audited): EPS was Tk. (0.47) for January-March 2026 as against Tk. (0.90) for January-March 2025; EPS was Tk. (1.41) for July 2025-March 2026 as against (2.21) for July 2024-March 2025. NOCFPS was Tk. 1.01 for July 2025-March 2026 as against Tk. (0.53) for July 2024-March 2025. NAV per share was Tk. 11.06 as on March 31, 2026 and Tk. 13.11 as on March 31, 2025. Reasons for deviation: The Earnings Per Share (EPS) of the Company for the period ended March 31, 2026 stood at Tk. (1.41), compared to Tk. (2.21) for the corresponding period ended March 31, 2025. The negative EPS has improved during the period from July 1, 2025 to March 31, 2026 due to increase of the export revenue and reduction in the Company's manufacturing costs and operating expenses.

APEXFOOT

The Board of Directors has recommended 15% Cash Dividend and 15% Stock Dividend for the year ended June 30, 2026. Date of AGM: 29 November 2026 at 11am (BST), Venue: The AGM will be held virtually by using digital platform as per BSEC's order. Record Date: 15 October 2026. The Company has also reported EPS of Tk. 7.91, NAV per share of Tk. 355.25 and NOCFPS of Tk. (96.97) for the year ended June 30, 2026 as against Tk. 6.90 (restated), Tk. 349.35 (restated) and Tk. 45.19 (restated) respectively for the year ended June 30, 2025. Disclosure for stock dividend: Stock dividend has been recommended in view to utilize its retained amount as paid-up capital for improving the capital adequacy of the Company. Stock dividend has been declared out of accumulated profit. Stock dividend has not been declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance.

IPDC

The company has informed that Bangladesh Bank has accorded its in principle permission to the Company to initiate Islamic Shariah based Financing Business through an 'Islamic Finance Wing' subject to fulfilment of the stipulated terms and conditions. The Company will undertake the necessary measures including amendment of the Memorandum and Articles of Association formation of an independent Shariah Supervisory Committee establishment of a separate Islamic Finance Division, segregation of Islamic funds, and implementation of the prescribed policies, operational manual and separate accounting arrangements. Upon fulfilment of the conditions, the Company will apply to Bangladesh Bank for final approval to commence the Islamic Shariah-based Financing Business.