

Daily Market Update

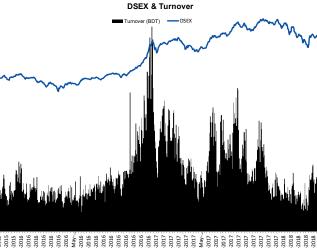
Market closed flat in red today. The benchmark index DSEX (- Sector Index 0.02%) lost 1.09 points and closed at 5,557.58 points today. Banks The blue-chip index DS30 (+0.02%) closed flat in green while ^{NBFIs} Mutual Funds the shariah based index DSES (-0.05%) closed flat in red. The General Insurance large cap sectors showed mixed performance today. Banks (+0.18%) and NBFIs (+0.18%) both posted highest Telecommunicat performance followed by Pharmaceuticals (+0.10%) and Pharmaceuticals Telecommunication (+0.09%). Power (-0.79%) experienced Fuel & Power highest loss followed by Engineering (-0.41%). Total turnover Cement Services & Real stood at BDT 3.3 billion (USD 39.8 million). Western Marine Engineering Shipyard Limited (-3.2%) was the most traded share with a Food & Allied turnover of BDT 237.7 million. IT

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)	Textiles
Social Islami Bank	17.80	6.6%	7.94	Paper & Printing
Eastern Lubricants	1,266.20	6.2%	24.7	Tannery
Standard Insurance	32.50	4.8%	11.3	rannery
International Leasing	18.40	4.5%	7.7	Jute
IT Consultants Limited	37.00	4.2%	29.3	Ceramics
Aramit Cement	24.30	3.8%	.4	Miscellaneous
MBL 1st Mutual Fund	9.00	3.4%	.0	
Renwick Jajneswar	618.20	3.1%	4.0	7000
Rupali Bank	50.50	3.1%	14.1	6500 -
Midas Financing Ltd.	27.10	3.0%	1.3	6000

Top Ten Losers	Close	Δ%	Turnover (mn BDT)	5500
Modern Dyeing	214.80	-6.9%	.56	5000
Shaympur Sugar	41.10	-6.8%	1.0	
Tallu Spinning	7.40	-6.3%	3.7	3500 1 4000
Queen South Textiles Mills Limited	39.80	-6.1%	52.8	² 4000
H.R. Textile	40.20	-5.9%	50.6	3500
Republic Insurance	23.90	-4.8%	.0	3300
Legacy Footwear	59.10	-4.5%	27.0	3000
First Finance Limited	7.50	-3.8%	1.2	2500
EBL First MF	8.00	-3.6%	.6	
SEML Lecture Equity Management Fund	8.50	-3.4%	10.9	2000

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Western Marine Shipyard Limited	33.00	-3.2%	237.7
United Power Generation & Distribution Company Ltd	208.20	-2.0%	167.9
Dragon Sweater & Spinning Ltd.	21.20	1.4%	120.8
Beximco Limited	29.20	-0.3%	97.2
BRAC Bank	80.40	0.2%	95.9
Bangladesh Steel Re-Rolling Mills Limited	108.30	-1.5%	84.8
Usmania Glass	133.60	2.7%	60.1
BBS Cables Limited	79.50	-1.0%	59.5
Grameenphone Ltd.	466.00	0.1%	53.7
Miracle Ind.	43.20	-2.9%	53.2

ıdex	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
	1,434.12	1,431.57	2.56	0.18%	30	583,132.8	17.31%	375.2	11.82%
	2,144.62	2,140.84	3.78	0.18%	23	192,826.2	5.72%	107.9	3.40%
unds	782.07	781.89	0.18	0.02%	37	41,952.5	1.25%	48.7	1.53%
nsurance	1,442.26	1,440.77	1.49	0.10%	35	39,112.4	1.16%	40.6	1.28%
rance	1,804.91	1,794.48	10.43	0.58%	12	50,323.6	1.49%	58.5	1.84%
munication	6,409.80	6,404.24	5.57	0.09%	2	644,229.7	19.12%	55.8	1.76%
euticals	2,821.24	2,818.55	2.69	0.10%	28	530,852.4	15.76%	283.4	8.93%
ower	1,522.38	1,534.54	-12.16	-0.79%	19	373,937.7	11.10%	318.1	10.02%
	1,976.56	1,975.48	1.08	0.05%	7	120,203.5	3.57%	40.8	1.29%
& Real Estate	1,109.63	1,118.66	-9.03	-0.81%	8	43,128.1	1.28%	85.3	2.69%
ing	2,923.18	2,935.20	-12.02	-0.41%	36	191,502.1	5.68%	652.8	20.56%
llied	15,067.84	15,252.89	-185.05	-1.21%	18	281,139.5	8.35%	121.3	3.82%
	1,442.91	1,434.72	8.19	0.57%	8	15,953.0	0.47%	86.2	2.71%
	1,140.69	1,144.94	-4.25	-0.37%	50	112,413.5	3.34%	515.7	16.24%
Printing	946.77	938.98	7.79	0.83%	2	1,811.8	0.05%	.7	0.02%
	2,458.09	2,464.79	-6.70	-0.27%	6	25,671.0	0.76%	51.2	1.61%
	8,507.88	8,439.63	68.25	0.81%	3	1,880.3	0.06%	27.2	0.86%
5	536.45	536.09	0.36	0.07%	5	25,761.9	0.76%	35.0	1.10%
neous	1,736.13	1,737.15	-1.02	-0.06%	12	92,785.4	2.75%	270.5	8.52%



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Research Associate: Md. Rafiqul Islam (880) 1708805229 mrafigulislam@bracepl.com

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Research Associate: Ahmed Zaki Khan (880) 1708805211 zaki.khan@bracepl.com

92,785.4 2.75%			270.5	8.	8.52%		
Index	Index Closi		ning Δ	(Pts) Δ%	%ΔΥΤD		
DSE X	5,557.	58 5,55	-		-11.00%		
DS30	2,075.	87 2,07	5.37 (0.50 0.02%	-9.08%		
DSES	1,300.	93 1,30	1.53 -	0.60 -0.05%	-6.45%		
in millions		Advanced	Declin	ed Unchanged	l Total		
all Categor	y	134	135	70	339		
A Category	(Equity)	110	106	58	274		
B Category	(Equity)	9	7	3	19		
N Category	r (Equity)	0	2	0	2		
Z Category	(Equity)	15	20	9	44		
Mutual Fur	nds	7	9	20	36		
Corporate	Bonds	0	1	0	1		
Market Sta	t	Tod	ay	Last Day	% Change		
Mcan	Mn BDT	3,9	,	3,940,461.1	-0.2%		
meap	Mn USD		47,327.1	47,401.2	0.270		
Turnover	Mn BDT		3,308.2	3,787.9	-12.7%		
i ui novei	Mn USD		39.8	45.6	-12.7 /(
Volume	Mn Shares		93.2	108.2	-13.8%		
Trade			86,057	90,497	-4.9%		
	Index DSEX DS30 DSES All Category B Category N Category X Category Mutual Fun Corporate Market Sta Mcap Turnover Volume	Index Closin DSEX 5,557. DS30 2,075. DSES 1,300. All Category (Equity) B Category (Equity) N Category (Equity) X Category (Equity) Z Category (Equity) Mutual Funds Corporate Bonds Market Stat Market Stat Market Stat Mn BDT Mn USD Volume Mn Shares	IndexClosingOperDSEX5,557.585,557DS302,075.872,073DSES1,300.931,300DSES1,300.931,300All CategoryEquity110B Category (Equity)110B Category (Equity)9N Category (Equity)0Z Category (Equity)15Mutual Funds7Corporate Bonds0Market StatTodMn USDMn BDT3,5TurnoverMn BDTMn USDVolumeVolumeMn Shares	Index Closing Opening Δ DSEX 5,557.58 5,558.67 - DS30 2,075.87 2,075.37 0 DSES 1,300.93 1,301.53 - Matrix Advanced Declin All Category 134 135 A Category (Equity) 110 106 B Category (Equity) 9 7 N Category (Equity) 0 2 Z Category (Equity) 15 20 Mutual Funds 7 9 Corporate Bonds 0 1 Mcap Mn BDT 3,934,305.5 Mn USD 47,327.1 3,308.2 Yurnover Mn BDT 3,308.2 Mn USD 39.8 39.2	Index Closing Opening Δ (Pts) Δ % DSEX 5,557.58 5,558.67 -1.09 -0.02% DS30 2,075.87 2,075.37 0.50 0.02% DSES 1,300.93 1,301.53 -0.60 -0.05% Matrix Advanced Declined Unchanged Adtragory 134 135 70 A Category (Equity) 110 106 58 B Category (Equity) 9 7 3 N Category (Equity) 0 2 0 Z Category (Equity) 15 20 9 Mutual Funds 7 9 20 Corporate Bonds 0 1 0 Mcap Mn BDT 3,934,305.5 3,940,461.1 Mn USD 47,327.1 47,401.2 Turnover Mn BDT 3,308.2 3,787.9 Mn USD 39.8 45.6 Volume Mn Shares 93.2 108.2		

BRAC EPL STOCK BROKERAGE LTD

Corporate Actions: Upcoming Record Dates

Eastland Insurance Llimited

Delta Life Insurance Limited

Continental Insurance Limited

First Security Islami Bank Ltd.

Asia Insurance Limited

KARNAPHULI Karnaphuli Insurance Company Limited

HEIDELBCEM Heidelberg Cement Bangladesh Limited

First Finance Ltd.

Eastern Bank Ltd.

Fareast Finance & Investment Limited

Bangladesh Finance and Investment Limited

Bangladesh National Insurance Company Limited

Company Name

RELIANCINS

(Q1 Un-audited): EPS was Tk. 1.07 for January-March 2018 as against Tk. 0.94 for January-March 2017. NOCFPS was Tk. 1.66 for January-March 2018 as against Tk. 0.47 for January-March 2017. NAV per share was Tk. 53.36 as on March 31, 2018 and Tk. 64.63 as on March 31, 2017.

UNIORCAP

(Q1 Un-audited): Consolidated EPS was Tk. 0.19 for January-March 2018 as against Tk. 0.46 for January-March 2017. Consolidated NOCFPS was Tk. (9.32) for January-March 2018 as against Tk. 1.72 for January-March 2017. Consolidated NAV per share was Tk. 14.80 as on March 31, 2018 and Tk, 14,61 as on December 31, 2017.

RELIANCINS

(Q1 Un-audited): EPS was Tk. 1.07 for January-March 2018 as against Tk. 0.94 for January-March 2017. NOCFPS was Tk. 1.66 for January-March 2018 as against Tk. 0.47 for January-March 2017, NAV per share was Tk. 53.36 as on March 31, 2018 and Tk. 64.63 as on March 31.2017.

GLOBALINS

(Q1 Un-audited): EPS was Tk. 0.41 for January-March 2018 as against Tk. 0.45 for January-March 2017. NOCFPS was Tk. 0.02 for January-March 2018 as against Tk. 0.14 for January-March 2017. NAV per share was Tk. 12.32 as on March 31, 2018 and Tk. 12.74 as on March 31. 2017.

March 2017. NOCFPS was Tk. (0.18) for January-March 2018 as against Tk. 0.20. for January-March 2017. NAV per share was Tk. 18.19 as on March 31. 2018 and Tk. 17.72 as on December 31, 2017.

(Q1 Un-audited): Consolidated EPS was Tk. 0.36 for January-March 2018 as against Tk. 0.10 for January-March 2017. Consolidated NOCFPS was Tk. (9.52) for January-March 2018 as against Tk. (3.36) for January-March 2017. Consolidated NAV per share was Tk. 19.57 as on March 31, 2018 and Tk. 19.33 as on March 31, 2017.

SOUTHEASTB

(Q1 Un-audited): Consolidated EPS was Tk. 0.68 for January-March 2018 as against Tk. 0.96 for January-March 2017. Consolidated NOCFPS was Tk. 5.44 for January-March 2018 as March 31, 2018 and Tk. 30.20 as on March 31, 2017.

UNITEDINS

(Q1 Un-audited): EPS was Tk. 0.45 for January-March 2018 as against Tk. 0.72 for January-March 2017. NOCFPS was Tk. (0.13) for January-March 2018 as against Tk. (0.22) for January-March 2017. NAV per share was Tk. 30.42 as on March 31, 2018 and Tk. 29.97 as on

Important DSE News

ISLAMIBANK

DSE Ticker

EASTLAND

FAREASTFIN

BDFINANCE

DELTALIFE

CONTININS

FIRSTSBANK

FIRSTFIN

BNICL

ASIAINS

EBL

(Q1 Un-audited): Consolidated EPS was Tk. 0.36 for January-March 2018 as against Tk. 0.65 for January -March 2017. Consolidated NOCFPS was Tk. (13.33) for January-March 2018 as against Tk. (3.88) for AGRANINS January-March 2017. Consolidated NAV per share was Tk. 31.83 as on March 31, 2018 and Tk. 30.01 as (Q1 Un-audited): EPS was Tk. 0.46 for January-March 2018 as against Tk. 0.44 for Januaryon March 31, 2017.

Rights

Stock

7.5%

0.0%

10.0%

0.0%

0.0%

0.0%

0.0%

5.0%

5.0%

0.0%

10.0%

5.0%

Cash

7.5%

0.0%

0.0%

10.0%

0.0%

10.0%

20.0%

5.0%

6.0%

150.0%

0.0%

0.0%

Year End

Dec-2017

Record Date

15-Mav-2018

15-May-2018

17-May-2018

17-May-2018

17-Mav-2018

17-May-2018

20-May-2018

20-May-2018

20-May-2018

20-May-2018

21-May-2018

23-May-2018

TAKAFULINS

(Q1 Un-audited): EPS was Tk. 0.32 for January-March 2018 as against Tk. 0.45 for January-March 2017. NOCFPS was Tk. 0.69 for January-March 2018 as against Tk. 0.46 for January-March 2017. NAV per SIBL share was Tk. 16.46 as on March 31, 2018 and Tk. 16.49 as on December 31, 2017.

EASTLAND

(Q1 Un-audited): EPS was Tk. 0.50 for January-March 2018 as against Tk. 0.48 for January-March 2017. NOCFPS was Tk. 0.23 for January-March 2018 as against Tk. 0.20 for January-March 2017. NAV per share was Tk. 22.52 as on March 31, 2018 and Tk. 23.21 as on December 31, 2017.

PRIMEBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.39 for January-March 2018 as against Tk. 0.38 for January against Tk. 1.19 for January-March 2017. Consolidated NAV per share was Tk. 28.80 as on -March 2017. Consolidated NOCFPS was Tk. 0.40 for January-March 2018 as against Tk. 2.18 for January-March 2018 ary-March 2017. Consolidated NAV per share was Tk. 19.82 as on March 31, 2018 and Tk. 19.14 as on March 31, 2017.

PRAGATIINS

(Q1 Un-audited): EPS was Tk. 0.74 for January-March 2018 as against Tk. 0.61 for January-March 2017. NOCFPS was Tk. 0.90 for January-March 2018 as against Tk. 0.62 for January-March 2017. NAV per December 31, 2017. share was Tk. 61.69 as on March 31, 2018 and Tk. 54.54 as on December 31, 2017.

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PEOPLESINS

(Q1 Un-audited): EPS was Tk. 0.60 for January-March 2018 as against Tk. 0.58 for January-March 2017. NOCFPS was Tk. 0.92 for January-March 2018 as against Tk. 0.75 for January-March 2017. NAV per share was Tk. 25.91 as on March 31, 2018 and Tk. 24.89 as on March 31, 2017.

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