

Daily Market Update

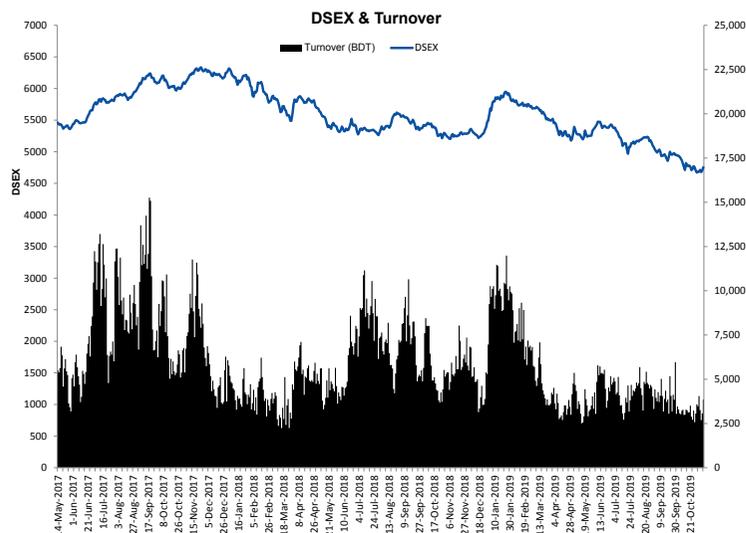
Market closed in green today. The benchmark index DSEX (+1.08%) gained 51.00 points and closed at 4,754.70 points. Both the blue chip index DS30 (+1.04%) and the Shariah based index DSES (+0.73%) closed in green. The large cap sectors showed positive performance today except Telecommunication (-0.07%). NBFIs booked the highest gain of 2.76% followed by Banks (+1.25%), Engineering (+1.02%), Food & Allied (+0.72%), Pharmaceuticals (+0.31%), and Power (+0.17%). Turnover stood at BDT 3.9 billion (USD 46.3 million). National Tubes (-6.4%) was the most traded share with a turnover of BDT 151.5 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,358.12	1,341.37	16.76	1.25%	30	554,326.1	18.37%	442.4	11.69%
NBFIs	1,570.82	1,528.68	42.14	2.76%	23	145,219.7	4.81%	222.7	5.89%
Mutual Funds	595.28	594.96	0.33	0.05%	37	30,935.4	1.03%	93.8	2.48%
General Insurance	1,858.50	1,877.09	-18.59	-0.99%	35	50,341.6	1.67%	244.4	6.46%
Life Insurance	1,964.72	1,952.77	11.95	0.61%	12	54,779.2	1.82%	19.6	0.52%
Telecommunication	4,377.86	4,380.71	-2.85	-0.07%	2	440,005.4	14.58%	107.8	2.85%
Pharmaceuticals	2,715.72	2,707.25	8.47	0.31%	32	512,196.1	16.98%	469.0	12.40%
Fuel & Power	1,697.99	1,695.07	2.92	0.17%	20	420,930.2	13.95%	235.9	6.23%
Cement	1,145.45	1,135.58	9.86	0.87%	7	69,659.9	2.31%	44.9	1.19%
Services & Real Estate	900.03	874.93	25.10	2.87%	8	35,264.4	1.17%	87.8	2.32%
Engineering	2,504.79	2,479.46	25.33	1.02%	39	163,133.7	5.41%	581.4	15.37%
Food & Allied	14,002.28	13,902.73	99.55	0.72%	17	257,695.0	8.54%	160.5	4.24%
IT	1,672.55	1,632.38	40.17	2.46%	9	18,492.1	0.61%	135.8	3.59%
Textiles	1,061.99	1,052.64	9.35	0.89%	55	102,994.6	3.41%	477.6	12.62%
Paper & Printing	5,705.87	5,239.50	466.37	8.90%	3	10,909.1	0.36%	34.7	0.92%
Tannery	1,964.38	1,970.68	-6.30	-0.32%	6	21,153.0	0.70%	132.1	3.49%
Jute	12,877.30	12,917.25	-39.95	-0.31%	3	2,845.9	0.09%	39.9	1.06%
Ceramics	483.45	474.78	8.66	1.82%	5	23,350.1	0.77%	101.6	2.69%
Miscellaneous	1,854.98	1,843.19	11.79	0.64%	13	102,926.8	3.41%	151.6	4.01%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Samorita Hospital	71.80	13.1%	23.4
Miracle Ind.	17.60	10.0%	15.1
Salvo Chemical Industry Limited	9.90	10.0%	2.2
Sinobangla Industries	75.20	9.9%	30.3
In Tech Online Ltd.	14.40	9.9%	4.1
Bashundhara Paper Mills Limited	51.00	9.9%	25.7
Sonargaon Textiles	31.40	9.8%	2.9
Lankabangla Finance	15.70	9.8%	88.6
Delta Spinnings Ltd.	4.50	9.8%	.4
Tosrifa Industries Limited	11.30	9.7%	12.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
National Tubes	158.40	-6.4%	151.5
M.L. Dyeing Limited	31.70	-5.9%	26.6
Green Delta Insurance	56.50	-4.9%	.1
Eastern Insurance	44.90	-4.5%	7.4
Vanguard AML Rupali Bank Balanced Fund	5.20	-3.7%	1.5
Bata Shoe	815.00	-3.4%	5.1
CAPM BDBL Mutual Fund 01	8.70	-3.3%	2.5
Bangladesh General Insurance Co.	21.60	-3.1%	.5
Popular Life Insurance	85.50	-2.8%	.8
Eastern Lubricants	1,124.20	-2.8%	4.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
National Tubes	158.40	-6.4%	151.5
BRAC Bank	57.30	4.8%	105.0
Genex Infosys Limited	59.00	5.2%	96.0
Lankabangla Finance	15.70	9.8%	88.6
VFS Thread Dyeing Limited	26.20	-2.2%	83.8
Square Pharmaceuticals	237.00	0.5%	81.5
City Bank	21.90	1.9%	76.3
Standard Ceramic	567.70	7.4%	68.7
Pharma Aids	532.20	-2.0%	68.4
Sonar Bangla Ins	38.60	-2.0%	65.9



Associate:
Md. Rafiqul Islam
 (880)1708805229
 mrafiqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
 mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,754.70	4,703.70	51.00	1.08%	-11.72%
DS30	1,654.20	1,637.14	17.05	1.04%	-12.05%
DSES	1,089.32	1,081.40	7.92	0.73%	-11.64%

	Advanced	Declined	Unchanged	Total
All Category	221	81	49	351
A Category (Equity)	156	68	36	260
B Category (Equity)	25	8	1	34
N Category (Equity)	3	3	2	8
Z Category (Equity)	37	2	10	49
Mutual Funds	10	10	17	37
Corporate Bonds	0	0	1	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,578,274.4	3,557,334.2	0.6%
	Mn USD	43,044.3	42,792.4	
Turnover	Mn BDT	3,852.6	3,077.6	25.2%
	Mn USD	46.3	37.0	
Volume	Mn Shares	141.5	108.0	31.1%
Trade		127,382	104,188	22.3%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	422.5	14.0%	42.49	12.1x	10.0x
British American Tobacco Bangladesh Company Limited	202.8	6.7%	18.96	23.5x	8.3x
Square Pharmaceuticals	187.0	6.2%	81.54	14.8x	3.0x
United Power Generation & Distribution Company Ltd	139.6	4.6%	35.63	18.8x	9.5x
Renata Ltd.	103.8	3.4%	14.74	27.6x	6.3x
BRAC Bank	70.7	2.3%	104.96	13.8x	1.9x
Berger Paints	67.6	2.2%	2.73	29.1x	10.1x
Investment Corporation of Bangladesh	57.6	1.9%	1.92	95.9x	2.2x
Marico Bangladesh Limited	53.9	1.8%	3.45	21.5x	36.6x
Summit Power	39.8	1.3%	18.70	8.1x	1.5x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	122.6	10.1%	81.54	14.8x	3.0x
British American Tobacco Bangladesh Company Limited	53.6	4.4%	18.96	23.5x	8.3x
Renata Ltd.	50.7	4.2%	14.74	27.6x	6.3x
Grameenphone Ltd.	42.3	3.5%	42.49	12.1x	10.0x
BRAC Bank	39.4	3.3%	104.96	13.8x	1.9x
Olympic Industries	27.6	2.3%	8.38	20.8x	6.1x
Beximco Pharmaceuticals	27.2	2.2%	3.02	10.3x	1.1x
Eastern Bank	19.3	1.6%	1.42	8.6x	1.2x
Pubali Bank	18.3	1.5%	9.09	7.0x	0.9x
National Bank	16.1	1.3%	21.84	7.0x	0.5x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Active Fine Chemicals Limited	18.40	18.40	1.24	67,313	1
Genex Infosys Limited	58.00	58.00	2.90	50,000	1
IT Consultants Limited	40.00	40.00	0.60	15,000	1
Marico Bangladesh Limited	1,710.00	1,710.00	17.27	10,100	6
Olympic Industries	190.00	190.00	9.50	50,000	1
Sinobangla Industries	75.20	68.50	7.01	99,250	11
Standard Ceramic	525.00	525.00	30.45	58,000	9

Important DSE News

MLDYEING

The Board of Directors has recommended 5% cash and 15% stock dividend for the year ended on June 30, 2019. The Board has also decided to increase Authorized Capital from Tk. 210.00 crore to 310.00 crore and necessary amendment of relevant clause of Memorandum and Articles of Association of the Company. Date of EGM and AGM: 19.12.2019, Time of EGM and AGM: 11:30 AM and 12:00 Noon, Venue: Tepantor Hotel & Resort, Square Master Bari, Jamirdia, Bhaluka, Mymensingh. Record Date for EGM & AGM: 27.11.2019. The Company has also reported EPS of Tk. 1.07, NAV per share of Tk. 18.30 and NOCFPS of Tk. 0.88 for the year ended on June 30, 2019 as against Tk. 1.39, Tk. 25.05 and Tk. 1.26 respectively for the same period of the previous year. The Company also informed that i) Stock Dividend declared out of accumulated profit. ii) Stock Dividend has been recommended in view to utilize its retained amount as capital for business expansion and working capital. iii) Stock Dividend is not declared from Capital Reserve or Revaluation Reserve or any unrealized Gain or out of Profit earned prior to incorporation of the Company or through reducing Paid up Capital or through doing anything so that the Post Dividend Retained Earnings become negative or a

debit balance.

ECABLES

The Board of Directors has recommended 5% cash dividend for the year ended on June 30, 2019. Date of AGM: 08.02.2020, Time: 11:00 AM, Venue: Factory Premises of the Company, Patenga, Chattogram. Record Date: 12.12.2019. The Company has also reported EPS of Tk. (4.72), NAV per share of Tk. 22.07 and NOCFPS of Tk. (10.19) for the year ended on June 30, 2019 as against Tk. (0.15), Tk. 30.47 and Tk. 2.12 respectively for the same period of the previous year.

(Q1 Un-audited): EPS was Tk. (1.49) for July-September 2019 as against Tk. (1.50) for July-September 2018; NOCFPS was Tk. (6.51) for July-September 2019 as against Tk. (0.49) for July-September 2018. NAV per share was Tk. 20.57 as on September 30, 2019 and Tk. 22.07 as on June 30, 2019.

PHARMAID

The Board of Directors has recommended 50% cash dividend for the year ended on June 30, 2019. Date of AGM: 26.12.2019, Time: 11:00 AM, Venue: Kendrio Kanchi Kancher Mela Auditorium, 37/A Segun Bagicha, Dhaka-1000. Record date: 02.12.2019 The Company has also reported EPS of Tk. 15.48, NAV per share of Tk. 71.08 and NOCFPS of Tk. 8.05 for the year ended on June 30, 2019 as against Tk. 15.07, Tk. 60.81 and Tk. 12.51 respectively for the same period of the previous year.

SAMORITA

The Board of Directors has recommended 10% cash and 5% stock dividend for the year ended on June 30, 2019. Date of AGM: 29.12.2019, Time: 11:30 AM, Venue: MH Samorita Hospital & Medical College, 117 Tejgaon, Love Road, Dhaka. Record Date: 02.12.2019. The Company has also reported EPS of Tk. 1.79, NAV per share of Tk. 52.55 and NOCFPS of Tk. 2.76 for the year ended on June 30, 2019 as against Tk. 1.31, Tk. 51.95 and Tk. 2.35 respectively for the same period of the previous year. The Company has also informed that i) Bonus shares have been recommended out of the retained amount of the Company as capital for re-investment in the business ii) The bonus is declared out of accumulated profit of the Company. iii) Bonus shares is not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post-dividend retained earnings become negative or a debit balance.

(Q1 Un-audited): EPS was Tk. 0.93 for July-September 2019 as against Tk. 0.49 for July-September 2018; NOCFPS was Tk. 0.84 for July-September 2019 as against Tk. 0.73 for July-September 2018. NAV per share was Tk. 53.48 as on September 30, 2019 and Tk. 52.55 as on June 30, 2019.