

# **Daily Market Update**

**October 16, 2018** 

Market closed in green today. The benchmark index DSEX Sector (+0.29%) gained 15.47 points and closed at 5,399.88 points Banks today. The blue-chip index DS30 (+0.17%) and the shariah based index DSES (+0.48%) both closed in green. All the large cap sectors showed positive performance today except NBFIs (-0.53%) and Telecommunication (-0.07%). Food & Telecommunication Allied posted the highest gain of 1.30% followed by Power Pharm (+0.76%), Engineering (+0.73%), Pharmaceuticals (+0.13%) Fuel & and Banks (0.09%). Total turnover stood at BDT 4.9 billion (USD 59.2 million). Khulna Power Company Limited (+5.2%) was the most traded share with a turnover of BDT 383.3 million.

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Top Ten Gainers	Close	Δ%	Turnover (mn BDT)	Paper
Legacy Footwear	213.00	10.0%	79.30	Tanne
Advent Pharma Limited	33.60	9.8%	44.6	Iute
In Tech Online Ltd.	53.80	9.8%	105.4	,
Meghna Cement	118.80	9.7%	25.2	Ceram
Emerald Oil Industries Ltd.	9.80	8.9%	2.8	Miscel
Beach Hatchery Ltd.	11.70	8.3%	4.9	7000 -
VFS Thread Dyeing Limited	46.20	8.2%	134.3	
Dulamia Cotton	30.20	6.3%	.1	6500
Samata Leather	44.90	6.1%	.1	6000
BBS Cables Limited	124.50	6.1%	112.2	5500
Top Ten Losers	Close	Δ%	Turnover (mn BDT)	
Reliance Insurance	42.60	-7.6%	4.59	5000
Simtex Industries Limited	43.30	-4.6%	102.0	× 4500 -
Peoples Insurance	17.30	-4.4%	.5	a 4500 -
First Finance Limited	6.50	-4.4%	.0	4000
Southeast Bank 1st Mutual Fund	11.80	-4.1%	.0	3500 -
Stylecraft Limited	3,407.20	-3.5%	37.3	3000
Shurwid Industries Limited	26.30	-3.3%	4.7	
National Housing Fin. and Inv. Ltd.	50.00	-3.3%	35.9	2500 -
Federal Insurance	9.00	-3.2%	1.5	2000
Asia Insurance	18.50	-3.1%	.2	1500 -
Most Traded Share	Close	Δ%	Turnover (mn BDT)	1000 -
Khulna Power Company Limited	133.50	5.2%	383.3	1000
Summit Power	46.20	1.1%	289.5	500 -
United Power Generation & Distribution	344.20	0.8%	208.1	0 -
Company Ltd				
Active Fine Chemicals Limited	42.40	5.2%	164.4	
VFS Thread Dyeing Limited	46.20	8.2%	134.3	
Square Pharmaceuticals	268.80	0.3%	119.5	
Silva Pharmaceuticals Limited	33.70	2.7%	114.4	
BBS Cables Limited	124.50	6.1%	112.2	
In Tech Online Ltd.	53.80	9.8%	105.4	
Simtex Industries Limited	43.30	-4.6%	102.0	

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mca	p % of Total Mcap	Sectoral	l Turnovei	r % of Tota	l Turnover	
Banks	1,405.37	1,404.07	1.30	0.09%	30	573,446.3	17.22%	4	69.7	10.	00%	
NBFIs	2,124.78	2,136.13	-11.35	-0.53%	23	191,109.5 5.74%		153.2		3.26%		
Mutual Funds	642.90	647.30	-4.39	-0.68%	37	34,487.1	1.04%	1	15.5	0.3	33%	
General Insurance	1,387.30	1,400.70	-13.40	-0.96%	35	37,706.7	1.13%	4	7.1	1.0	00%	
Life Insurance	1,970.67	1,954.91	15.76	0.81%	12	54,945.1	1.65%	5	53.9	1.1	5%	
Telecommunication	5,000.23	5,003.74	-3.51	-0.07%	2	502,557.7	15.09%	3	34.5	0.7	73%	
Pharmaceuticals	2,591.46	2,588.06	3.41	0.13%	30	487,617.2	14.64%	6	20.0	13.	19%	
Fuel & Power	1,981.29	1,966.33	14.96	0.76%	19	491,129.4	14.75%	9	88.4	21.	04%	
Cement	1,884.55	1,885.93	-1.39	-0.07%	7	114,607.8	3.44%	8	37.9	1.8	37%	
Services & Real Estate	1,075.36	1,082.93	-7.56	-0.70%	8	41,796.3	1.26%	8	37.6	1.8	37%	
Engineering	3,050.87	3,028.66	22.21	0.73%	36	199,911.5	6.00%	4	96.5	10.	57%	
Food & Allied	14,560.46	14,373.93	186.53	1.30%	17	268,086.8	8.05%	1	33.8	2.8	35%	
IT	1,441.75	1,421.43	20.32	1.43%	8	15,940.2	0.48%	1	45.8	3.1	0%	
Textiles	1,390.45	1,385.52	4.93	0.36%	49	136,547.5	4.10%	9	06.2	19.	28%	
) Paper & Printing	11,534.37	11,536.27	-1.90	-0.02%	2	22,072.9 0.66%		28.7		0.61%		
Tannery	2,549.93	2,534.56	15.38	0.61%	6	26,630.2 0.80%		99.7		2.12%		
Jute	8,654.38	8,379.95	274.43	3.27%	3	1,912.6 0.06%		19.1		0.41%		
Ceramics	633.80	624.63	9.17	1.47%	5	30,436.8	0.91%	1	06.3	2.2	26%	
Miscellaneous	1,858.32	1,854.23	4.08	0.22%	12	99,315.4	99,315.4 2.98%		204.9		4.36%	
7000		DSEX & Turno	over		[ <sup>2</sup>	Index	Closing	Openin	g Δ(Pts	5) Δ%	%ΔYTD	
6500 -		Turnover (BDT)	DAEX MAN		- 2	22,500 DSEX	5,399.88	5,384.42	1 15.47	0.29%	-13.53%	
6000 -		m not	Mar M	mm		DS30	1,903.17	1,899.92	2 3.25	0.17%	-16.65%	
5500 -	M	m		w m	mm <sup>2</sup>	20,000 DSES	1,254.19	1,248.19	9 6.00	0.48%	-9.81%	
5000 -					- 1	17,500	1,20 111 9	1)2 1011	0.00	011070	,10170	
¥500 -	~						Adv	vanced	Declined	Unchanged	Total	
<b>4</b> 000 -					- 1	All Categ	ory	137	152	49	338	
3500 -		i dir			- 1	A Catego	ry (Equity)	99	126	41	266	
3000 -						B Catego	ry (Equity)	6	12	2	20	
2500 -							ory (Equity)	9	0	0	9	
2000 -	L IN			i		Z Catego	ry (Equity)	23	14	6	43	
				5,000 Mutual Funds		6	13	13	32			
2 1000 - 10000 - 1000 - 1000 - 1000 - 1000 - 1000 - 1000 - 1000 - 1000 - 1000 -					- 2	corpora	te Bonds	1	0	0	1	
0						Market S	tat	Today	I	ast Day	% Change	
I-Dec-2015 3-Jan-2015 7-Feb-2016 1-Feb-2016 1-Feb-2016 1-Apt-2016 5-Apt-2016 5-Apt-2016	5-Jun-2016 0-Jul-2016 -Aug-2016 -Aug-2016 i-Sep-2016 i-Sep-2016 -Nov-2016		-may-zur/ 30-May- 3-Jun-2017 2-Jul-2017 -Aug-2017 -Aug-2017 i-Sep-2017 i-Sep-2017	I-Oct-2017 -Nov-2017 -Dec-2017 -Dec-2017 1-Jan-2018 -Feb-2018	-Mar-2018  -Apr-2018  -Apr-2018 17-May- 3-Jun-2018	Мсар	Mn BDT Mn USD		,987.6 ,782.0	3,879,469.9 46,667.5	0.2%	
	Rese	arch Associate	e:				Mn BDT		,925.3	4,939.4	0.001	

Trade

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D Category	(Equity)	0	12	2	
N Category	/ (Equity)	9	0	0	
Z Category	(Equity)	23	14	6	2
Mutual Funds Corporate Bonds		6	13	13	:
		1	0	0	
Market Sta	t	Tod	lay	Last Day	% Ch
	t Mn BDT		<b>lay</b> 388,987.6	Last Day 3,879,469.9	% Ch
<b>Market Sta</b> Mcap	-		0	5	% Ch
Мсар	Mn BDT		388,987.6	3,879,469.9	% Ch
	Mn BDT Mn USD		388,987.6 46,782.0	3,879,469.9 46,667.5	% Ch

108,130

118,767

-0.3%

2.0%

-9.0%



## **Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	<b>Record Date</b>
LEGACYFOOT	Legacy Footwear Ltd.		15.0%	5.0%	Jun-2018	17-0ct-2018
BSCCL	Bangladesh Submarine Cable Company Limited		0.0%	5.0%	Jun-2018	18-0ct-2018
SAPORTL	Summit Alliance Port Ltd.		0.0%	12.5%	Jun-2018	18-0ct-2018
BDAUTOCA	Bangladesh Autocars Limited		12.0%	3.0%	Jun-2018	18-0ct-2018
DOREENPWR	Doreen Power Generations and Systems Limited		10.0%	15.0%	Jun-2018	18-0ct-2018
IFADAUTOS	IFAD Autos Limited		10.0%	22.0%	Jun-2018	18-0ct-2018

## Important DSE News

#### MERCANBANK

Dhaka Stock Exchange Limited (DSE) has accorded its consent to transfer of 10,00,000 shares of Mercantile Bank Ltd. outside the trading system of the exchange from Mr. S. M. Shafiqul Islam Mamun, one of the Sponsors of Mercantile Bank Ltd. (the transferor/pledgor) to NRB Commercial Bank Ltd. (the transferee/pledgee) within October 31, 2018 under Regulation-47 of the Dhaka Stock Exchange (Listing) Regulations, 2015.

### CNW

Trading of the shares of Indo-Bangla Pharmaceuticals Limited will commence at DSE from October 18, 2018 under 'N' category. DSE Trading Code for Indo-Bangla Pharmaceuticals Limited is "IBP" and DSE Company Code is 18494.

#### **BDFINANCE**

Mehmud Industries (Pvt.) Ltd., one of the Corporate Directors of the Company, has expressed its intention to buy 26,90,679 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within October 31, 2018.

#### TAKAFULINS

Dr. Mohammad Osman Ghani, one of the Public Shareholder Directors of the Company, has expressed his intention to buy 8,10,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchanges (DSE & CSE) within October 31, 2018.

#### NCCBANK

The Company has informed that the Board of Directors of the Company, among others, has decided to purchase floor spaces along with un-demarcated and undivided land for official use of the company subject to prior approval of Bangladesh Bank as under: Holding : 51, South Avenue (Circle-1), Gulshan, Dhaka. Floor Spaces: total 10,734 sft in four floors. Amount of land: Un-demarcated and undivided land measuring 37.11 Chattak equivalents to 2 khata 5.11 Chattak. Estimated price: Tk. 16.24 crore.

## HEIDELBCEM

Consolidated EPS was Tk. 2.14 for July-September 2018 as against Tk. 1.72 for July-September 2017; Consolidated EPS was Tk. 11.69 for January-September 2018 as against Tk. 14.43 for January-September 2017. Consolidated NOCFPS was Tk. 9.29 for January-September 2018 as against Tk. 5.34 for January-September 2017. Consolidated NAV per share was Tk. 79.86 as on September 30, 2018 and Tk. 83.39 as on September 30, 2017. The Company also informed that for the period January to September 2018 compare with the same period of last year 2017, NAV per share reduced due to charging of regular depreciation. EPS declined by Tk. 2.74 due to higher cost of goods sold. NOCFPS increased by Tk. 3.95 mainly for more sales collection and less tax payment.

**BRAC EPL Daily Market Update** 

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