

## Daily Market Update

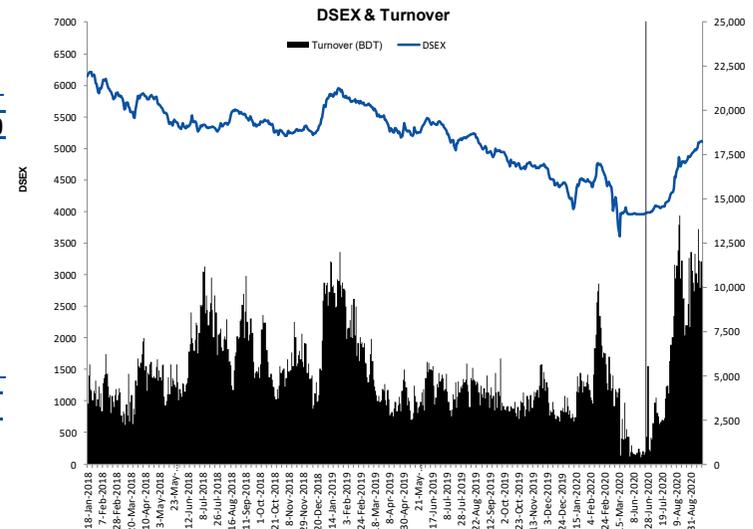
The market closed in red today. The benchmark index DSEX (-0.24%) lost 12.16 points and closed at 5,104.65. The blue-chip index DS30 (-0.14%), the Shariah-based index DSES (-0.49%), and the large-cap index CDSET (-0.17%) closed at 1,761.60, 1,163.06, and 1,032.42 points, respectively. Large-cap sectors posted mixed performance today. NBFi booked the highest gain of 0.97% followed by Food & Allied (+0.41%), Telecommunication (+0.05%), and Bank (+0.02%). Fuel & Power experienced the highest loss of 1.62% followed by Engineering (-1.18%), and Pharmaceutical (-0.50%). Block trades contributed 2.0% of the overall market turnover. Monno Ceramic Industries Ltd. (+9.5%) was the most traded share with a turnover of BDT 351 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Republic Insurance	39.00	9.9%	207.7
Nitol Insurance	50.40	9.8%	244.8
BIFC	5.70	9.6%	.6
Monno Ceramic	159.30	9.5%	350.7
Fareast Finance & Investment Limited	4.90	8.9%	4.3
Savar Refractories	262.70	8.7%	3.5
C & A Textiles Limited	3.90	8.3%	16.4
GSP Finance Company (Bangladesh) Limited	17.10	8.2%	121.3
Purabi Gen. Insurance Company Ltd.	20.30	6.8%	62.3
Central Insurance	41.60	5.9%	31.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
GQ Ball Pen	219.30	-8.7%	5.1
Hakkani Pulp & Paper	93.50	-7.4%	94.0
Meghna Pet Industries	15.50	-7.2%	.6
Information Services Network Ltd.	56.20	-6.2%	31.9
Fu-Wang Ceramic	13.40	-5.6%	35.4
Ratanpur Steel Re-Rolling Mills Limited	29.50	-5.4%	28.0
Express Insurance Limited	28.40	-5.0%	101.2
Imam Button	31.10	-4.9%	2.1
National Feed Mill Limited	10.30	-4.6%	14.8
ICB Islamic Bank	4.20	-4.5%	1.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Monno Ceramic	159.30	9.5%	350.7
BRAC Bank	44.10	0.5%	272.9
Beximco Pharmaceuticals	114.60	0.1%	267.1
Delta Brac Housing	95.40	1.8%	259.8
Nitol Insurance	50.40	9.8%	244.8
Beximco Limited	25.40	0.8%	215.7
IFIC Bank	12.00	1.7%	210.2
Lankabangla Finance	22.40	4.2%	209.9
Republic Insurance	39.00	9.9%	207.7
Saiham Cotton Mills Limited	17.10	4.9%	195.0

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover (mn BDT)	% of Total Turnover
Banks	1,399.65	1,399.42	0.23	0.02%	30	570,522.5	17.24%	1,140.2	11.48%
NBFIs	1,962.10	1,943.29	18.80	0.97%	23	182,401.8	5.51%	1,110.4	11.18%
Mutual Funds	647.46	652.81	-5.34	-0.82%	37	33,647.9	1.02%	109.6	1.10%
General Insurance	2,656.82	2,624.74	32.08	1.22%	36	71,782.9	2.17%	1,772.7	17.85%
Life Insurance	1,943.40	1,967.51	-24.11	-1.23%	12	54,184.8	1.64%	113.7	1.15%
Telecommunication	4,798.96	4,796.80	2.16	0.05%	2	482,329.1	14.58%	247.5	2.49%
Pharmaceuticals	3,056.12	3,071.59	-15.47	-0.50%	32	576,083.2	17.41%	1,135.1	11.43%
Fuel & Power	1,811.52	1,841.26	-29.74	-1.62%	19	449,074.1	13.57%	533.2	5.37%
Cement	1,397.52	1,409.70	-12.18	-0.86%	7	84,990.8	2.57%	179.7	1.81%
Services & Real Estate	1,076.23	1,075.15	1.08	0.10%	8	42,968.7	1.30%	106.6	1.07%
Engineering	2,562.59	2,593.25	-30.67	-1.18%	39	166,283.2	5.03%	933.2	9.40%
Food & Allied	14,788.38	14,727.42	60.96	0.41%	17	273,092.9	8.25%	395.3	3.98%
IT	2,326.40	2,365.15	-38.75	-1.64%	9	25,721.2	0.78%	229.4	2.31%
Textiles	1,174.24	1,179.70	-5.46	-0.46%	56	118,519.4	3.58%	842.9	8.49%
Paper & Printing	6,550.95	6,710.44	-159.48	-2.38%	4	16,364.1	0.49%	138.8	1.40%
Tannery	1,784.96	1,796.19	-11.23	-0.63%	6	19,109.3	0.58%	81.3	0.82%
Jute	11,158.87	11,466.81	-307.94	-2.69%	3	2,466.2	0.07%	42.3	0.43%
Ceramics	489.90	487.32	2.59	0.53%	5	24,839.7	0.75%	446.1	4.49%
Miscellaneous	2,062.51	2,060.43	2.08	0.10%	13	114,442.2	3.46%	373.1	3.76%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,104.65	5,116.81	-12.16	-0.24%	14.64%
DS30	1,761.60	1,764.12	-2.51	-0.14%	16.40%
DSES	1,163.06	1,168.84	-5.78	-0.49%	16.33%
CDSET	1,032.42	1,034.21	-1.79	-0.17%	14.74%

	Advanced	Declined	Unchanged	Total
All Category	107	211	37	355
A Category (Equity)	78	153	30	261
B Category (Equity)	14	36	4	54
N Category (Equity)	0	2	0	2
Z Category (Equity)	15	20	3	38
Mutual Funds	5	19	13	37
Corporate Bonds	2	0	0	2

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,856,327.1	3,867,846.9	
	Mn USD	45,389.9	45,525.5	-0.3%
Turnover	Mn BDT	10,138.0	11,472.5	
	Mn USD	119.3	135.0	-11.6%
Volume	Mn Shares	365.4	395.7	-7.7%
Trade		204,832	228,668	-10.4%

Top Twenty Market Cap	Mcap (Bn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	460.2	13.9%	116.59	13.5x	10.9x
British American Tobacco Bangladesh Company Limited	215.0	6.5%	149.96	24.8x	8.8x
Square Pharmaceuticals	181.8	5.5%	155.22	13.2x	2.8x
United Power Generation & Distribution Company Ltd	162.9	4.9%	119.13	22.7x	11.1x
Renata Ltd.	105.2	3.2%	26.16	24.5x	5.8x
Investment Corporation of Bangladesh	80.0	2.4%	21.67	NM	3.8x
Berger Paints	67.0	2.0%	25.31	27.7x	10.0x
Marico Bangladesh Limited	63.6	1.9%	6.54	22.8x	43.2x
BRAC Bank	58.5	1.8%	272.90	12.9x	1.3x
LafargeHolcim Bangladesh Limited	50.8	1.5%	75.36	28.2x	3.3x
Beximco Pharmaceuticals	46.5	1.4%	267.12	13.6x	1.7x
Summit Power	45.5	1.4%	53.33	8.0x	1.7x
Islami Bank	43.1	1.3%	38.47	7.8x	0.7x
Olympic Industries	38.7	1.2%	53.51	19.1x	6.1x
Dutch-Bangla Bank	37.5	1.1%	15.84	8.1x	1.2x
Titas Gas	34.7	1.1%	9.44	8.9x	0.5x
Eastern Bank	30.3	0.9%	6.62	7.6x	1.1x
MJL Bangladesh Limited	28.7	0.9%	5.59	15.6x	4.5x
Glaxo Smithkline	27.4	0.8%	6.94	48.0x	21.8x
City Bank	26.4	0.8%	182.49	10.0x	1.1x

Top Twenty Free Float Mcap	Free Float Mcap (Bn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	118.9	9.0%	155.22	13.2x	2.8x
British American Tobacco Bangladesh Company Limited	56.9	4.3%	149.96	24.8x	8.8x
Renata Ltd.	51.4	3.9%	26.16	24.5x	5.8x
Grameenphone Ltd.	46.0	3.5%	116.59	13.5x	10.9x
Beximco Pharmaceuticals	40.3	3.0%	267.12	13.6x	1.7x
BRAC Bank	32.6	2.5%	272.90	12.9x	1.3x
Olympic Industries	27.9	2.1%	53.51	19.1x	6.1x
Islami Bank	22.0	1.7%	38.47	7.8x	0.7x
Eastern Bank	20.7	1.6%	6.62	7.6x	1.1x
City Bank	19.0	1.4%	182.49	10.0x	1.1x
LafargeHolcim Bangladesh Limited	17.9	1.4%	75.36	28.2x	3.3x
Beximco Limited	17.8	1.3%	215.71	23.5x	0.4x
Pubali Bank	17.3	1.3%	6.61	11.4x	0.9x
Summit Power	16.7	1.3%	53.33	8.0x	1.7x
United Power Generation & Distribution Company Ltd	16.3	1.2%	119.13	22.7x	11.1x
National Bank	16.2	1.2%	23.33	5.1x	0.5x
Prime Bank	12.2	0.9%	13.87	11.7x	0.7x
IFIC Bank	12.2	0.9%	210.18	6.7x	0.7x
Southeast Bank	12.1	0.9%	25.01	5.1x	0.5x
Beacon Pharmaceuticals Limited	12.1	0.9%	31.38	150.0x	5.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
BRAC Bank	44.40	44.00	5.74	130,000	7
Beximco Pharmaceuticals	120.00	115.00	74.27	638,908	2
Continental Ins Ltd.	24.20	24.20	0.61	25,000	1
Daffodil Computers Ltd.	71.50	71.50	0.61	8,500	1
Express Insurance Limited	29.90	29.90	0.81	27,000	1
Fine Foods Ltd	90.70	90.70	0.54	6,000	1
Glaxo Smithkline	2,300.00	2,290.00	2.36	1,030	2
Global Insurance Ltd.	25.00	25.00	1.25	50,000	1

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Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Grameenphone Ltd.	341.00	341.00	9.51	27,900	2
KDS Accessories Limited	55.90	55.90	1.12	20,000	1
Marico Bangladesh Limited	2,020.00	2,020.00	2.68	1,326	1
M.L. Dyeing Limited	45.80	45.10	2.08	45,700	4
Monno Ceramic	155.00	150.00	2.79	18,500	4
National Life Insurance Company Ltd.	235.00	235.00	3.31	14,089	1
Orion Pharma Ltd.	62.00	62.00	1.31	21,100	1
Pioneer Insurance	64.30	62.50	2.28	36,000	3
The Premier Bank	11.80	11.80	0.59	50,000	1
Reckitt Benckiser	3,865.00	3,865.00	1.16	300	1
Renata Ltd.	1,187.00	1,187.00	10.09	8,500	2
Republic Insurance	38.90	37.90	1.69	44,000	2
Sea Pearl Beach Resort & Spa Limited	79.10	71.30	1.62	21,523	3
Singer Bangladesh	179.90	179.40	8.62	48,000	2
SK Trims & Industries Limited	60.00	58.10	15.69	264,200	19
Square Pharmaceuticals	224.30	216.20	49.32	228,000	2
Trust Bank 1st Mutual Fund	5.20	5.20	0.90	172,238	1
United Power Generation & Distribution Company Ltd	315.00	312.00	5.02	16,088	2
Yeakin Polymer Limited	13.60	13.60	0.68	50,000	1
<b>Total</b>			<b>206.64</b>	<b>69</b>	

### Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
MEGHNALIFE	Meghna Life Insurance Co. Ltd.	-	0.0%	20.0%	31-Dec-19	21-Sep-20

### Important DSE News

#### MONNOCERA

BSEC News: BSEC, vide its Order No. BSEC/Surveillance/2018-912/125 dated September 16, 2020, has withdrawn its earlier Order No. BSEC/Surveillance/2018-912/79 dated September 12, 2019 and placed the shares of Monno Ceramic Industries Ltd. to the Public Market from Spot market for transactions, with effect from September 17, 2020. Moreover, financial adjustment facilities in transactions of the shares will be applicable as per the existing rules.

#### NCCBANK

Mr. Abdus Salam, one of the Sponsor Directors of the Company, has expressed his intention to buy 7,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

#### PEOPLESINS

Mr. Mohamed Ali Hossain, one of the Directors of the Company, has expressed his intention to buy 1,88,826 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

Mr. Mohammed Anowarul Haque, one of the Directors of the Company, has expressed his intention to buy 1,88,825 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

**FEDERALINS**

Mrs. Mamtaj Begum, one of the Directors of the Company, has expressed her intention to buy 1,56,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.