

## **Daily Market Update**

# **DSEX Index Closing 5,505.05** (+32.45, +0.59%)

Market closed in green

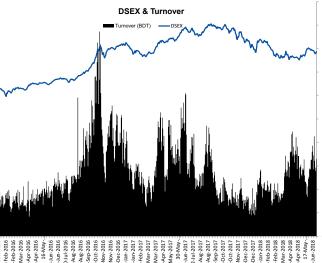
Market closed in green today. The benchmark index DSEX Sector (+0.59%) gained 32.45 points and closed at 5,505.05 points Bank today. The blue-chip index DS30 (+0.32%) closed in green while the shariah based index DSES (-0.08%) closed in red. All the large cap sectors showed mixed performance today. Banks posted the highest gain of 1.33% followed by NBFIs (+1.26%), Teleo Engineering (+0.20%) and Power (+0.08%). Pharmaceuticals experienced the highest loss of 0.72% followed by Fuel Telecommunication (-0.72%) and Food and Allied (-0.13%). Ceme Total turnover stood at BDT 8.2 billion (USD 99.2 million). Servi Khulna Power Company Limited (+6.4%) was the most traded Engin share with a turnover of BDT 818.6 million.

500

| Top Ten Gainers  | Close                                      | Δ%  | Turnover (mn BDT)                    | Textil                       |
|--|--|---|--------------------------------------|------------------------------|
| Pragati Life Insurance   | 117.70                                     | 10.0%                                     | 6.65                                 | Paper                        |
| Janata Insurance   | 14.30                                      | 9.9%                                      | 1.2                                  | Tanne                        |
| Saiham Textile   | 38.80                                      | 9.9%                                      | 202.5                                |                              |
| Delta Life Insurance   | 110.90                                     | 9.9%                                      | 97.2                                 | Jute                         |
| National Housing Fin. and Inv. Ltd.  | 71.30                                      | 9.9%                                      | 271.1                                | Ceran                        |
| Nurani Dyeing & Sweater Limited  | 18.10                                      | 9.7%                                      | 46.8                                 | Misce                        |
| Safko Spinnings  | 21.60                                      | 9.6%                                      | 20.1                                 |                              |
| Prime Islami Life Ins  | 54.30                                      | 9.5%                                      | 8.1                                  | 7000                         |
| Padma Islami Life Insurance Limited  | 26.60                                      | 9.0%                                      | 3.0                                  | 6500                         |
| Progressive Life Ins   | 68.20                                      | 8.9%                                      | 2.2                                  | - 6000                       |
| Top Ten Losers   | Close                                      | Δ%  | Turnover (mn BDT)                    | 5500                         |
| M.L. Dyeing Limited  | 20.80                                      | -8.0%                                     | 61.19                                |                              |
| Metro Spinning   | 0.40                                       |   |                                      | 5000                         |
| Metro Spinning   | 8.60                                       | -7.5%                                     | 7.6                                  | 5000                         |
| Salvo Chemical Industry Limited  | 8.60<br>23.60                              | -7.5%<br>-6.7%                            | 7.6<br>40.6                          |                              |
|  |  |   |                                      | X 4500                       |
| Salvo Chemical Industry Limited  | 23.60                                      | -6.7%                                     | 40.6                                 |                              |
| Salvo Chemical Industry Limited<br>Meghna Pet Industries   | 23.60<br>13.10                             | -6.7%<br>-6.4%                            | 40.6<br>.2                           | X 4500                       |
| Salvo Chemical Industry Limited<br>Meghna Pet Industries<br>Savar Refractories                                   | 23.60<br>13.10<br>82.30                    | -6.7%<br>-6.4%<br>-5.9%                   | 40.6<br>.2<br>.2                     | ¥ <sup>4500</sup><br>4000    |
| Salvo Chemical Industry Limited<br>Meghna Pet Industries<br>Savar Refractories<br>Shaympur Sugar                 | 23.60<br>13.10<br>82.30<br>21.10           | -6.7%<br>-6.4%<br>-5.9%<br>-5.4%          | 40.6<br>.2<br>.2<br>.2               | 4500<br>4000<br>3500<br>3000 |
| Salvo Chemical Industry Limited<br>Meghna Pet Industries<br>Savar Refractories<br>Shaympur Sugar<br>Ambee Pharma | 23.60<br>13.10<br>82.30<br>21.10<br>596.00 | -6.7%<br>-6.4%<br>-5.9%<br>-5.4%<br>-4.9% | 40.6<br>.2<br>.2<br>.2<br>.2<br>13.8 | 4500<br>4000<br>3500         |

| Most Traded Share                   | Close  | Δ%    | Turnover (mn BDT) |
|-------------------------------------|--------|-------|-------------------|
| Khulna Power Company Limited        | 137.60 | 6.4%  | 818.6             |
| In Tech Online Ltd.                 | 69.40  | 2.4%  | 366.0             |
| Active Fine Chemicals Limited       | 43.90  | -4.8% | 362.7             |
| National Housing Fin. and Inv. Ltd. | 71.30  | 9.9%  | 271.1             |
| Paramount Textile Limited           | 69.00  | 3.1%  | 223.5             |
| BBS Cables Limited                  | 125.40 | 1.0%  | 210.0             |
| Saiham Textile                      | 38.80  | 9.9%  | 202.5             |
| Confidence Cement                   | 221.50 | 4.6%  | 191.7             |
| National Life Ins                   | 273.70 | 6.7%  | 189.5             |
| Aman Feed Limited                   | 75.20  | 2.7%  | 184.8             |

| Closing   | Opening  | Δ(Pts)   | Δ%  | NO. OI COS  | Sectoral Mcap   | % of fotal Mcap  | Sectoral Turnover  | % of Total Turnover  |
|-----------|--|--|---|---|---|--|--|--|
| 1,411.23  | 1,392.75   | 18.48  | 1.33%   | 30  | 575,839.4   | 17.14%   | 390.3  | 4.81%  |
| 2,247.07  | 2,219.13   | 27.94  | 1.26%   | 23  | 202,108.7   | 6.02%  | 517.3  | 6.37%  |
| 679.10    | 679.70   | -0.60  | -0.09%  | 37  | 36,429.1  | 1.08%  | 21.0   | 0.26%  |
| 1,431.87  | 1,429.83   | 2.04   | 0.14%   | 35  | 38,917.6  | 1.16%  | 90.8   | 1.12%  |
| 2,454.39  | 2,299.81   | 154.58   | 6.72%   | 12  | 68,432.0  | 2.04%  | 493.8  | 6.08%  |
| 5,005.93  | 5,041.52   | -35.59   | -0.71%  | 2   | 503,130.5   | 14.98%   | 96.0   | 1.18%  |
| 2,606.42  | 2,625.36   | -18.94   | -0.72%  | 29  | 490,431.0   | 14.60%   | 764.7  | 9.42%  |
| 1,899.12  | 1,897.52   | 1.59   | 0.08%   | 19  | 470,760.3   | 14.02%   | 1,189.0  | 14.64%   |
| 1,891.28  | 1,884.85   | 6.43   | 0.34%   | 7   | 115,017.1   | 3.42%  | 221.5  | 2.73%  |
| 1,116.50  | 1,123.20   | -6.70  | -0.60%  | 8   | 43,395.1  | 1.29%  | 192.5  | 2.37%  |
| 3,196.06  | 3,189.73   | 6.33   | 0.20%   | 36  | 209,424.8   | 6.24%  | 1,071.8  | 13.20%   |
| 14,329.26 | 14,347.32  | -18.06   | -0.13%  | 17  | 263,829.9   | 7.85%  | 320.3  | 3.94%  |
| 1,587.67  | 1,592.90   | -5.23  | -0.33%  | 8   | 17,553.5  | 0.52%  | 453.0  | 5.58%  |
| 1,423.64  | 1,410.44   | 13.19  | 0.94%   | 49  | 139,806.8   | 4.16%  | 1,624.9  | 20.01%   |
| 12,185.78 | 12,109.61  | 76.17  | 0.63%   | 2   | 23,319.5  | 0.69%  | 61.4   | 0.76%  |
| 2,684.78  | 2,679.39   | 5.39   | 0.20%   | 6   | 28,038.5  | 0.83%  | 134.3  | 1.65%  |
| 7,160.78  | 7,268.90   | -108.12  | -1.49%  | 3   | 1,582.6   | 0.05%  | 12.2   | 0.15%  |
| 611.51    | 603.99   | 7.52   | 1.25%   | 5   | 29,366.3  | 0.87%  | 80.8   | 0.99%  |
| 1,897.48  | 1,891.99   | 5.49   | 0.29%   | 12  | 101,408.5   | 3.02%  | 385.6  | 4.75%  |
|           | 2,247.07<br>679.10<br>1,431.87<br>2,454.39<br>5,005.93<br>2,606.42<br>1,899.12<br>1,891.28<br>1,116.50<br>3,196.06<br>14,329.26<br>1,587.67<br>1,423.64<br>12,185.78<br>2,684.78<br>7,160.78<br>611.51 | 2,247.072,219.13679.10679.701,431.871,429.832,454.392,299.815,005.935,041.522,606.422,625.361,899.121,897.521,891.281,884.851,116.501,123.203,196.063,189.7314,329.2614,347.321,587.671,592.901,423.641,410.4412,185.7812,109.612,684.782,679.397,160.787,268.90611.51603.99 | 2,247.072,219.1327.94679.10679.70-0.601,431.871,429.832.042,454.392,299.81154.585,005.935,041.52-35.592,606.422,625.36-18.941,899.121,897.521.591,891.281,884.856.431,116.501,123.20-6.703,196.063,189.736.3314,329.2614,347.32-18.061,587.671,592.90-5.231,423.641,410.4413.1912,185.7812,109.6176.172,684.782,679.395.397,160.787,268.90-108.12611.51603.997.52 | 2,247.072,219.1327.941.26%679.10679.70-0.60-0.09%1,431.871,429.832.040.14%2,454.392,299.81154.586.72%5,005.935,041.52-35.59-0.71%2,606.422,625.36-18.94-0.72%1,891.281,897.521.590.08%1,116.501,123.20-6.70-0.60%3,196.063,189.736.330.20%1,432.2614,347.32-18.06-0.13%1,587.671,592.90-5.23-0.33%1,423.641,410.4413.190.94%12,185.7812,109.6176.170.63%2,684.782,679.395.390.20%7,160.787,268.90-108.12-1.49%611.51603.997.521.25% | 2,247.072,219.1327.941.26%23679.10679.70-0.60-0.09%371,431.871,429.832.040.14%352,454.392,299.81154.586.72%125,005.935,041.52-35.59-0.71%22,606.422,625.36-18.94-0.72%291,899.121,897.521.590.08%191,891.281,884.856.430.34%71,116.501,123.20-6.70-0.60%83,196.063,189.736.330.20%3614,329.2614,347.32-18.06-0.13%171,587.671,592.90-5.23-0.33%81,423.641,410.4413.190.94%4912,185.7812,109.6176.170.63%22,684.782,679.395.390.20%67,160.787,268.90-108.12-1.49%3611.51603.997.521.25%5 | 2,247.072,219.1327.941.26%23202,108.7679.10679.70-0.60-0.09%3736,429.11,431.871,429.832.040.14%3538,917.62,454.392,299.81154.586.72%1268,432.05,005.935,041.52-35.59-0.71%2503,130.52,606.422,625.36-18.94-0.72%29490,431.01,899.121,897.521.590.08%19470,760.31,891.281,884.856.430.34%7115,017.11,116.501,123.20-6.70-0.60%843,395.13,196.063,189.736.330.20%36209,424.814,329.2614,347.32-18.06-0.13%17263,829.91,587.671,592.90-5.23-0.33%817,553.51,423.641,410.4413.190.94%49139,806.812,185.7812,109.6176.170.63%223,319.52,684.782,679.395.390.20%628,038.57,160.787,268.90-108.12-1.49%31,582.6611.51603.997.521.25%529,366.3 | 2,247.072,219.1327.941.26%23202,108.76.02%679.10679.70-0.60-0.09%3736,429.11.08%1,431.871,429.832.040.14%3538,917.61.16%2,454.392,299.81154.586.72%1268,432.02.04%5,005.935,041.52-35.59-0.71%2503,130.514.98%2,606.422,625.36-18.94-0.72%29490,431.014.60%1,899.121,897.521.590.08%19470,760.314.02%1,891.281,884.856.430.34%7115,017.13.42%1,116.501,123.20-6.70-0.60%843,395.11.29%3,196.063,189.736.330.20%36209,424.86.24%14,329.2614,347.32-18.06-0.13%17263,829.97.85%1,587.671,592.90-5.23-0.33%817,553.50.52%1,423.641,410.4413.190.94%49139,806.84.16%12,185.7812,109.6176.170.63%223,319.50.69%2,684.782,679.395.390.20%628,038.50.83%7,160.787,268.90-108.12-1.49%31,582.60.05%611.51603.997.521.25%529,366.30.87% | 2,247.072,219.1327.941.26%23202,108.76.02%517.3679.10679.70-0.60-0.09%3736,429.11.08%21.01,431.871,429.832.040.14%3538,917.61.16%90.82,454.392,299.81154.586.72%1268,432.02.04%493.85,005.935,041.52-35.59-0.71%2503,130.514.98%96.02,606.422,625.36-18.94-0.72%29490,431.014.60%764.71,899.121,897.521.590.08%19470,760.314.02%1,189.01,891.281,884.856.430.34%7115,017.13.42%221.51,116.501,123.20-6.70-0.60%843,395.11.29%192.53,196.063,189.736.330.20%36209,424.86.24%1,071.814,329.2614,347.32-18.06-0.13%17263,829.97.85%320.31,587.671,592.90-5.23-0.33%817,553.50.52%453.01,423.641,410.4413.190.94%49139,806.84.16%1,624.912,185.7812,109.6176.170.63%223,319.50.69%61.42,684.782,679.395.390.20%628,038.50.83%134.37,160.787,268.90-108.12-1.49%31,582.60.05%12.2 |



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| 01,400.5            | 3.0270  |  | 365.0   |   | 4.7570   |  |
|---------------------|---|--|---|---|--|--|
| Index               | Closi   | ng Oper  | ning A  | (Pts) Δ%  | ω %ΔΥΤΟ  |  |
|                     |   |  | -   |   |  |  |
| DS30 1,92           |   | .21 1,905  | 5.10  | 6.12 0.32   | % -16.29%  |  |
| DSES 1,2            |   | .42 1,262  | 2.37  | -0.95 -0.08   | % -9.29%   |  |
|                     |   | Advanced   | Declii  | ned Unchang   | ed Total   |  |
| All Categor         | у   | 157  | 132   | 2 47  | 336  |  |
| A Category          | (Equity)  | 125  | 102   | 2 42  | 269  |  |
| B Category (Equity) |   | 6  | 10  | 2   | 18   |  |
| N Category (Equity) |   | 5  | 3   | 0   | 8  |  |
| Z Category          | (Equity)  | 21   | 17  | 3   | 41   |  |
| Mutual Fun          | ds  | 7  | 15  | 12  | 34   |  |
| Corporate l         | Bonds   | 0  | 0   | 1   | 1  |  |
| Market Stat         | t   | Tod  | ay  | Last Day  | % Change   |  |
|                     | Mn BDT  | 3,9  | 17,231.0  | 3,907,346.  | 8  |  |
| Мсар                | Mn USD  |  | 47,121.7  | 47,002.   | B 0.3%   |  |
| Turnover            | Mn BDT  |  | 8,247.2   | 7,316.  | 16.9<br>12.7º  |  |
|                     | Mn USD  | 99.2   |   | 88.   |  |  |
| Volume              | Mn Shares   |  | 197.8   | 179.  | 6 10.2%  |  |
| Trade               |   |  | 159,179   | 142,24  | 7 11.9%  |  |
|                     | Index<br>DSEX<br>DS30<br>DSES<br>All Category<br>A Category<br>B Category<br>N Category<br>Z Category<br>Mutual Fun<br>Corporate I<br>Market Stat<br>Mcap<br>Turnover<br>Volume | Index Closi   DSEX 5,505   DS30 1,911   DSES 1,261   All Category Iteration   All Category (Equity) B   B Category (Equity) B   B Category (Equity) N   Category (Equity) Z   Category (Equity) Mutual Funds   Corporate Bonds Mn BDT   Mcap Mn BDT   Mn USD Mn USD   Volume Mn Shares | IndexClosingOperDSEX5,505.055,472DS301,911.211,905DSES1,261.421,262AdvancedAll Category127A Category (Equity)125B Category (Equity)6N Category (Equity)5Z Category (Equity)21Mutual Funds7Corporate Bonds0McapMn BDT<br>Mn USDTurnoverMn BDT<br>Mn USDVolumeMn Shares | Index     Closing     Opening     ∆       DSEX     5,505.05     5,472.60     3       DS30     1,911.21     1,905.10     3       DSES     1,261.42     1,262.37     3       Advanced     Declin       All Category     127     132       A Category (Equity)     125     102       B Category (Equity)     6     10       N Category (Equity)     5     3       Z Category (Equity)     5     3       Z Category (Equity)     21     17       Mutual Funds     7     155       Corporate Bonds     0     0       Mcap     Mn BDT<br>Mn USD     3,917,231.0       Mn USD     47,121.7     3,917,231.0       Yurnover     Mn BDT<br>Mn USD     99.2       Volume     Mn Shares     197.8 | Index     Closing     Opening $\Delta$ (Pts) $\Delta$ %       DSEX     5,505.05     5,472.60     32.45     0.59       DS30     1,911.21     1,905.10     6.12     0.32       DSES     1,261.42     1,262.37     -0.95     -0.08       Advanced     Declined     Unchange       All Category (Equity)     125     102     42       B Category (Equity)     6     10     2       N Category (Equity)     5     3     0     2       N Category (Equity)     21     17     3     3       Mutual Funds     7     15     12     2       Corporate Bonds     0     0     1     3       Mcap     Mn BDT     3,917,231.0     3,907,346.3       Mn USD     47,121.7     47,002.3     47,002.3       Mutual Funds     99.2     88.3     3 |  |



#### Important DSE News

#### **BDFINANCE**

Anwar Ispat Ltd., one of the Corporate Directors of the Company, has expressed its intention to buy 14,75,000 shares of the Company at prevailing market price (In the Block market) through Stock Exchange (DSE) within next 30 working days.

### SIMTEX

The Company has informed that the Board of Directors has decided to set up a spinning unit of 26,000 spindles to produce high quality spun polyester Sewing Thread. The estimated production capacity of the unit will be 15 MT per day of Raw Sewing Thread which would cover 75% of existing raw material requirement of the Company. The project cost will be around Tk. 180.00 crore.

#### PTL

The Company has informed that the Board of Directors has decided to purchase few brand new capital machineries as a part of BMRE Program and the post import facilities will be settled down by 5 years local currency term loan from Pubali Bank Limited. The specifications of the machineries are as follows: Name and origin of Machineries: GE Jenbacher Natural Gas Genset (Austria), Rotary Screen Endring 640 MM (2080 pc) (Italy) and Hydroexractor Machine (Italy). Modes of payment: Irrevocable L/C at sight, Irrevocable L/C at sight, Irrevocable L/C at sight, and Prices of each machine: Euro 295,000.00, Euro 112,592.00 and Euro 65,000.00 respectively.

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