

Weekly Market Update

DSEX ended in Green (+0.83%) in the week

Capital Market Overview

The market closed in green this week. The benchmark index DSEX (+0.83%) gained 45.39 points and closed the week at 5,520.40 points. The blue-chip index DS30 (+0.22%) gained 4.57 points and stood at 2,072.91 points. The Shariah-based index DSES (+0.51%) gained 5.68 points and stood at 1,114.65 points. The large cap index CDSET (+0.28%) gained 3.02 points and closed at 1,093.71 points. DSEX, DS30, DSES and CDSET showed YTD returns of +13.46%, +11.84%, +11.39%, +8.85%, respectively.

Total Turnover During The Week (DSE): BDT 64.4 billion (USD 524 million)
Average Daily Turnover Value (ADTV): BDT 12.9 billion (Δ% Week: +11.4%)
Market P/E: 13.8x

Daily Index Movement during the Week

The market performed five sessions this week. It started positively on Sunday (+0.75%), but turned negative on Monday (-0.60%). It again turned positive on Tuesday (+0.67%) and negative on Wednesday (-0.05%) and ended the week positively on Thursday (+0.06%)

Sectoral Performance

Most of the financial sectors posted positive performance this week. General Insurance booked the highest gain of 5.94% followed by NBF1 (+4.44%), Life Insurance (+4.39%), Mutual Fund (+0.07%), and Bank (-0.40%).

Most of the non-financial (large-cap) sectors posted positive performance this week. Telecommunication booked the highest gain of 1.64% followed by Fuel & Power (+1.02%), Pharmaceutical (+0.23%), Engineering (+0.16%), and Food & Allied (-0.28%).

Macroeconomic Arena

Govt reverts to tax waiver strategy for economic rebound. Govt to offer 1.5pc incentive for bringing FDI: PM. Bangladesh signs USD 404 Mn WB financing deal for health, nutrition. Dollar rises to BDT 123 amid import payment pressure, softer remittance inflows. BD now half a trillion dollar economy. Major tariff changes likely to protect local industries, boost domestic production. RMG | RMG export loses ground in American market. BANK | Cash shortages reported at Dutch-Bangla Bank ATMs; central bank cash supply blamed. Nine megaprojects eat up over 12pc of FY27 ADP. WB's extra USD 350 Mn takes effect from 2027. Bangladesh signs USD 564 Mn budget support deals with Japan, AIIB.

19 sectors may see cuts in AIT, source tax. Cenbank positive on China's cross-border payment system proposal, Panda bond. TELECOM & MFS | Veon proposes Teletalk tie-up, seeks to acquire Nagad. CONSUMER | AC demand cools amid high inflation, frequent rain. Budget to simplify biz licences, approvals, tax services. AIT on export cash incentives being halved. Budget boost targets entrepreneurs, tech innovators. BB rolls out BDT 190 Bn in refinancing schemes. Economy might have expanded faster in May: PMI. Current account deficit narrows despite wider trade gap as remittance inflows remain strong. Govt set to halve source tax on local cotton purchase.

Stock Market Arena

EXCHANGE | Brokers association urges central bank to include bond defaulter data in CIB. EXCHANGE | BSEC orders conversion or liquidation of closed-end funds. ISLAMIBANK | BB appoints Ashraf Alam as observer to Islami Bank. ISLAMIBANK | Islami Bank seeks BDT 100 Bn support from BB. BEXIMCO & ISLAMIBANK | Beximco, Islami Bank shares tumble as floor price is lifted. EXCHANGE | Foreigners offload BDT 1.61 Bn in May as sell-off in Square Pharma, BRAC Bank intensifies. EXCHANGE | Beximco, Islami Bank freed of price limit, ending long liquidity concerns. ISLAMIBANK | Depositors pull funds from Islami Bank amid protests. BDTHAI | BD Thai Food inks deal with Sajeeb Group & Evergreen Beverage to produce soft drinks. BEXIMCO, ISLAMIBANK | Beximco, Islami Bank set to exit floor price regime today. DOREENPWR | Doreen Power consolidates subsidiaries in major structural overhaul.

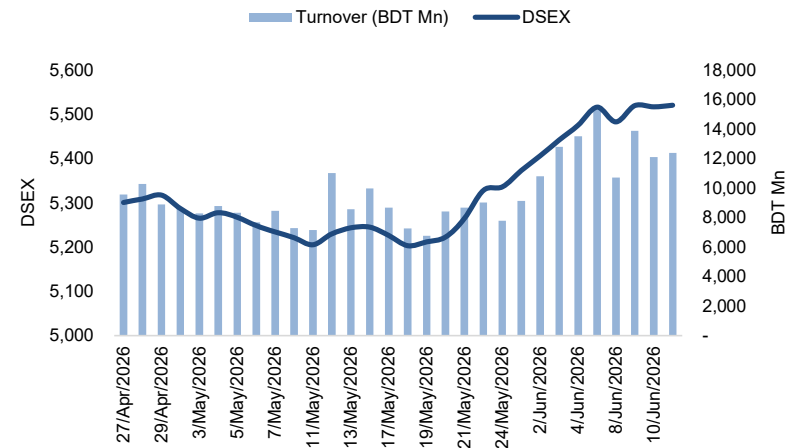
Table 1: Index

Index	Closing*	Opening*	Δ(Pts)	30-Dec-2025	Δ% Week	Δ% YTD
DSEX	5,520.40	5,475.00	+45.39	4,865.34	0.83%	13.46%
DS30	2,072.91	2,068.34	+4.57	1,853.54	0.22%	11.84%
DSES	1,114.65	1,108.98	+5.68	1,000.72	0.51%	11.39%
CDSET	1,093.71	1,090.69	+3.02	1,004.81	0.28%	8.85%

Table 2: Market Statistics

		This Week	Last Week	% Change
Mcap	Mn BDT	6,900,109	6,929,762	-0.43%
	Mn USD	56,190	56,432	
Turnover	Mn BDT	64,381	46,235	39.25%
	Mn USD	524	377	
Average Daily Turnover	Mn BDT	12,876	11,559	11.40%
	Mn USD	105	94	
Volume	Mn Shares	1,985	1,553	27.81%

Figure 1: DSEX & Turnover in Last Four Weeks



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Table 3: Top Ten Gainers

Company Name	Close*	Open*	Δ%	Mcap**	Turnover**	PE	PB
SHYAMPUSUG	238.9	169.1	+41.3%	1,195	124.6	NM	NM
MERCINS	39.2	30.5	+28.5%	1,689	255.7	25.0x	1.8x
PARAMOUNT	65.9	52.5	+25.5%	2,680	450.5	29.7x	2.2x
DGIC	29.8	24.2	+23.1%	1,192	242.8	NM	2.6x
IPDC	23.7	19.3	+22.8%	9,696	1,129.7	20.0x	1.3x
SONARGAON	79.2	65.3	+21.3%	2,096	570.8	NM	4.4x
SIPLC	102.0	84.6	+20.6%	4,080	396.2	20.0x	3.4x
SAPORTL	58.8	49.1	+19.8%	13,928	1,016.1	27.7x	1.7x
DULAMIACOT	171.6	144.7	+18.6%	1,297	66.2	NM	NM
TILIL	56.3	47.8	+17.8%	2,252	468.9	NM	NM

Table 4: Top Ten Losers

Company Name	Close*	Open*	Δ%	Mcap**	Turnover**	PE	PB
BEXIMCO	80.3	110.1	-27.1%	75,742	1.3	NM	1.0x
FAREASTFIN	1.3	1.6	-18.8%	213	5.5	NM	NM
PLFSL	1.3	1.6	-18.8%	371	20.5	NM	NM
MEGCONMILK	39.3	46.8	-16.0%	629	67.9	NM	NM
FASFIN	1.4	1.6	-12.5%	209	4.4	NM	NM
EMERALDOIL	22.0	24.8	-11.3%	2,008	110.1	NM	NM
ISLAMIBANK	29.1	32.6	-10.7%	46,851	46.3	NM	0.7x
MEGHNAPEP	81.3	90.9	-10.6%	976	157.7	NM	1.2x
PRIMETEX	18.1	20.1	-10.0%	691	7.5	NM	0.3x
BENGALWTL	24.8	27.3	-9.2%	2,269	95.6	45.1x	0.9x

Table 5: Top Ten Most Traded Shares

Company Name	Close*	Open*	Δ%	Mcap**	Turnover**	PE	PB
NCCBANK	16.3	15.5	+5.2%	18,100	1,374.5	8.3x	0.6x
DOMINAGE	80.7	76.2	+5.9%	8,280	1,203.1	NM	4.8x
IPDC	23.7	19.3	+22.8%	9,696	1,129.7	20.0x	1.3x
SAPORTL	58.8	49.1	+19.8%	13,928	1,016.1	27.7x	1.7x
ANWARGALV	121.1	109.7	+10.4%	3,656	965.9	NM	22.6x
GUNEXIL	35.1	34.1	+2.9%	4,228	946.8	16.0x	1.5x
SUNLIFEINS	79.0	75.8	+4.2%	2,825	923.8	NM	NM
PEOPLESINS	61.1	52.0	+17.5%	2,823	873.4	20.6x	1.6x
BDTHAIFOOD	28.5	27.3	+4.4%	2,323	803.2	NM	2.4x
ASIATICLAB	124.8	136.0	-8.2%	15,275	766.6	28.7x	2.2x

Table 6: Most Appreciated YTD in BRAC EPL Universe

Company Name	Close*	YTD %Δ	Mcap**	PE	PB
MIRAKHTER	43.1	+57.9%	5,205	31.9x	0.8x
PIONEERINS	70.8	+57.2%	7,271	15.1x	1.5x
BBSCABLES	23.7	+55.9%	5,018	NM	0.9x
SHASHADNIM	23.0	+47.4%	3,244	34.8x	0.6x
CITYBANK	29.4	+38.6%	51,433	3.5x	0.8x
GHAIL	14.4	+35.8%	3,108	NM	1.2x
POWERGRID	36.0	+34.8%	32,897	8.1x	0.2x
EGEN	25.8	+30.3%	1,935	35.3x	1.1x
CONFIDCEM	63.7	+29.5%	5,494	6.0x	0.7x
ACTIVEFINE	6.9	+25.5%	1,656	NM	0.3x

*BDT

*BDT Mn

Table 7: Sector Indices

Sector Name	Week Close*	Week Open*	Year Open*	Δ% Week	Δ% YTD
Bank	1,516.4	1,522.4	1,367.20	-0.40%	+10.91%
NBFI	1,068.1	1,022.7	860.23	+4.44%	+24.16%
Mutual Fund	534.6	534.2	478.27	+0.07%	+11.77%
General Insurance	4,140.4	3,908.2	2,879.11	+5.94%	+43.81%
Life Insurance	1,987.1	1,903.6	1,691.42	+4.39%	+17.48%
Telecommunication	4,505.3	4,432.4	4,431.51	+1.64%	+1.66%
Pharmaceutical	3,063.0	3,056.0	2,764.29	+0.23%	+10.81%
Fuel & Power	1,098.2	1,087.1	996.11	+1.02%	+10.25%
Cement	2,029.0	2,054.3	1,739.18	-1.23%	+16.66%
Services & Real Estate	1,124.3	1,104.3	949.82	+1.81%	+18.37%
Engineering	2,595.4	2,591.4	2,290.78	+0.16%	+13.30%
Food & Allied	12,212.5	12,247.2	12,942.72	-0.28%	-5.64%
IT	2,376.1	2,346.1	1,703.25	+1.28%	+39.50%
Textile	1,245.7	1,236.8	1,060.76	+0.72%	+17.44%
Paper & Printing	4,751.8	4,821.7	4,485.61	-1.45%	+5.93%
Tannery	2,092.6	2,076.0	1,806.05	+0.80%	+15.87%
Jute	12,052.4	12,289.3	11,805.57	-1.93%	+2.09%
Ceramics	481.4	452.2	370.10	+6.46%	+30.08%
Miscellaneous	3,494.9	3,983.5	3,881.56	-12.27%	-9.96%

Table 8: Sector Trading Matrix

Sector Name	Daily Avg this Week	Daily Avg last Week	% Change	% of Total Turnover	PE	PB
Bank	934.1	1,182.7	-21.02%	+7.56%	7.3x	0.7x
NBFI	440.8	190.3	+131.67%	+3.57%	NM	1.1x
Mutual Fund	148.6	130.0	+14.29%	+1.20%	NM	0.5x
General Insurance	2,384.1	1,095.3	+117.66%	+19.30%	18.9x	1.7x
Life Insurance	695.2	415.4	+67.38%	+5.63%	NM	NM
Telecommunication	156.1	136.7	+14.22%	+1.26%	12.2x	3.4x
Pharmaceutical	1,318.1	1,339.0	-1.56%	+10.67%	11.0x	1.5x
Fuel & Power	444.7	431.5	+3.07%	+3.60%	9.3x	0.6x
Cement	192.1	167.5	+14.69%	+1.56%	22.1x	2.1x
Services & Real Estate	385.2	289.2	+33.18%	+3.12%	23.9x	0.5x
Engineering	1,590.6	1,767.2	-9.99%	+12.88%	14.9x	0.9x
Food & Allied	766.0	810.9	-5.54%	+6.20%	37.5x	3.4x
IT	632.4	743.8	-14.98%	+5.12%	36.5x	1.9x
Textile	1,194.6	1,295.9	-7.82%	+9.67%	NM	0.9x
Paper & Printing	243.8	229.2	+6.38%	+1.97%	NM	1.5x
Tannery	134.2	125.0	+7.31%	+1.09%	NM	1.5x
Jute	12.2	15.8	-22.63%	+0.10%	NM	1.6x
Ceramics	258.5	284.6	-9.16%	+2.09%	NM	1.4x
Miscellaneous	419.3	443.9	-5.54%	+3.39%	88.9x	1.5x

Table 9: Least Appreciated YTD in BRAC EPL Universe

Company Name	Close*	YTD %Δ	Mcap**	PE	PB
UCB	8.7	-16.3%	13,488	48.3x	0.3x
BATBC	210.7	-15.2%	113,778	23.9x	2.0x
ISLAMIBANK	29.1	-11.3%	46,851	NM	0.7x
LINDEBD	692.4	-7.7%	10,537	28.2x	3.2x
UNILEVERCL	2,065.9	-4.0%	39,819	51.2x	16.9x
GP	247.8	-3.9%	334,604	11.2x	5.3x
SINGERBD	81.2	-3.9%	8,096	NM	NM
RECKITBEN	3,307.3	-3.4%	15,627	31.4x	15.7x
TRUSTBANK	16.8	-2.9%	16,701	6.2x	0.6x
SQUARETEXT	47.1	-2.9%	9,291	12.8x	0.9x

Important News: Business, Economy & Sector

Govt reverts to tax waiver strategy for economic rebound

- The new government is set to return to a tax-exemption-driven strategy in the national budget, being unveiled today, aiming to protect local industries, attract investment, and generate employment.

<https://thefinancialexpress.com.bd/trade/govt-reverts-to-tax-waiver-strategy-for-economic-rebound>

Govt to offer 1.5pc incentive for bringing FDI: PM

- Prime minister Tarique Rahman on Wednesday told that the government had decided to introduce a 1.5% commission, or consultancy fee, as an incentive for individuals, whether Bangladeshi or foreign nationals, who are able to bring foreign investment into the country.

<https://www.newagebd.net/post/country/302228/govt-to-offer-15pc-incentive-for-bringing-fdi-pm>

Bangladesh signs USD 404 Mn WB financing deal for health, nutrition

- Bangladesh on Wednesday signed a financing agreement worth USD 404 Mn with the World Bank (WB) to support the development of the country's health, nutrition and population sector.

<https://thefinancialexpress.com.bd/economy/bangladesh-signs-404m-wb-financing-deal-for-health-nutrition>

Dollar rises to BDT 123 amid import payment pressure, softer remittance inflows

- The exchange rate of the US dollar has climbed back to BDT 123.0, with several private banks purchasing dollars from exchange houses at rates ranging between BDT 122.90 and BDT 123 today (10 June).

<https://www.tbsnews.net/economy/dollar-rises-tk123-amid-import-payment-pressure-softer-remittance-inflows-1459436>

BD now half a trillion dollar economy

- Bangladesh is now a half-trillion-dollar economy, as its gross domestic product (GDP) has crossed USD 500 Bn mark in the outgoing FY 2025-26.

<https://www.tbsnews.net/bangladesh/govt-working-new-model-build-1-trillion-economy-2034-titumir-1455711>

<https://www.newagebd.net/post/national-budget/302278/bangladeshs-per-capita-income-rises-to-3020>

Major tariff changes likely to protect local industries, boost domestic production

- The FY2026-27 budget, scheduled to be placed in parliament today (11 June), is expected to bring wide-ranging changes to the import duty and tax structure to support local industries, encourage import-substitute production and improve the competitiveness of domestic manufacturers.

<https://www.tbsnews.net/bangladesh/65-marginalised-people-exempted-electricity-price-hike-pressure-swapon-1455376>

RMG | RMG export loses ground in American market

- Bangladesh's apparel exports to the United States, its single-largest export destination, suffered a deeper setback during 4MCY26. Shipments from the country showed double-digit negative growth during the period while major competitors, particularly Vietnam and Cambodia, continued to strengthen their positions in the market.

<https://today.thefinancialexpress.com.bd/last-page/rmg-export-loses-ground-in-american-market-1781114549>

BANK | Cash shortages reported at Dutch-Bangla Bank ATMs; central bank cash supply blamed

- BB says a significant amount of cash is currently outside the banking system due to increased demand during Eid. According to bank officials, the temporary cash shortage has arisen primarily because the bank has not received an adequate supply of physical currency from Bangladesh Bank.

<https://www.tbsnews.net/economy/banking/cash-shortages-reported-dutch-bangla-bank-atms-central-bank-cash-supply-blamed>

Nine megaprojects eat up over 12pc of FY27 ADP

- Nine megaprojects, including the Rooppur Nuclear Power Plant and key transport infrastructure projects, will account for over 12% of next year's development budget, while the remaining 1,141 projects share the rest of the allocation.

<https://today.thefinancialexpress.com.bd/last-page/nine-megaprojects-eat-up-over-12pc-of-fy27-adp-1781027825>

WB's extra USD 350 Mn takes effect from 2027

- The World Bank's additional USD 350 Mn worth of loan guarantee to facilitate Bangladesh's liquefied natural gas (LNG) import payments is expected to be effective from 2027.

<https://today.thefinancialexpress.com.bd/last-page/wbs-extra-350-million-takes-effect-from-2027-1781027885>

Bangladesh signs USD 564 Mn budget support deals with Japan, AIIB

- Bangladesh has signed budget support agreements worth a total of USD 564 Mn with Japan and the Asian Infrastructure Investment Bank (AIIB) to strengthen macroeconomic stability and enhance energy sector capacity.

<https://www.tbsnews.net/economy/bangladesh-signs-564m-budget-support-deals-japan-aiib-1458231>

NBFI | BB draws the line: Five NBFIs to close, depositors to get up to BDT 1.0 Mn

- The Bangladesh Bank plans to appoint administrators at five NBFIs for closure, affecting BDT 27.0 Bn in deposits, with up to BDT 1.0 Mn compensation per depositor.

<https://www.tbsnews.net/economy/banking/bb-draws-line-five-nbfis-close-depositors-get-tk10-lakh-1458426>

Tax relief on ACs, medicines, infant food, gold likely in budget

- Under the proposals, VAT at the production stage for air conditioners and refrigerators may be reduced from 15% to 7.5%, with the concession potentially extended until 2030.

<https://www.tbsnews.net/economy/tax-relief-acs-medicines-infant-food-gold-likely-budget-1457686>

External debt drops by USD 2.6 Bn as repayment burden surges

- Bangladesh's outstanding external debt fell by USD 2.59 Bn in Q12026 as loan repayments exceeded fresh disbursements and exchange-rate movements reduced the dollar value of existing liabilities.

<https://www.tbsnews.net/economy/budget/external-debt-drops-26b-repayment-burden-surges-1458441>

Tax rates on bidi to remain unchanged in FY27: Finance minister

- Finance Minister has informed parliament that tax rates on bidi will remain unchanged in FY27 national budget.

<https://www.tbsnews.net/economy/tax-rates-bidi-remain-unchanged-fy27-finance-minister-1458106>

Bangladesh seeks to import 8,000 tonnes of diesel from India in June

- Bangladesh plans to import 8,000 tonnes of diesel next month from India after it imported 25,000 tonnes of refined diesel in April, 10,000 tonnes in March and 8,000 tonnes in May from the neighbouring country.

<https://thefinancialexpress.com.bd/trade/bangladesh-seeks-to-import-8000-tonnes-of-diesel-from-india-in-june>

19 sectors may see cuts in AIT, source tax

- The government may lower advance income tax (AIT) at the import stage and source tax rates at the local level for at least 19 categories of businesses.

<https://www.tbsnews.net/nbr/19-sectors-may-see-cuts-ait-source-tax-1456836>

Cenbank positive on China's cross-border payment system proposal, Panda bond

- Bangladesh is considering the possibility of joining alternative international payment systems as discussions take place on China's Cross-Border Interbank Payment System (CIPS) alongside potential Panda Bond financing.

<https://www.tbsnews.net/economy/banking/cenbank-positive-chinas-cross-border-payment-system-proposal-panda-bond-1458406>

TELECOM & MFS | Veon proposes Teletalk tie-up, seeks to acquire Nagad

- Global digital operator Veon has expressed interest in exploring a strategic combination with Bangladesh's state-owned mobile operator Teletalk as part of a broader plan to expand its digital footprint and investments in Bangladesh.

<https://www.thedailystar.net/business/economy/news/veon-proposes-teletalk-tie-seeks-acquire-nagad-4194781>

CONSUMER | AC demand cools amid high inflation, frequent rain

- Bangladesh's air conditioner market is experiencing a subdued summer season this year. Frequent rainfall in April and May, coupled with fewer heatwaves than in previous years, has weakened demand for cooling appliances, according to industry stakeholders.

<https://www.thedailystar.net/business/economy/news/ac-demand-cools-amid-high-inflation-frequent-rain-4194776>

Budget to simplify biz licences, approvals, tax services

- The government is set to unveil a broad package of deregulation measures in the upcoming national budget aimed at reducing the cost of doing business by simplifying licensing procedures, modernising tax administration and accelerating approvals to stimulate investment and job creation.

<https://www.tbsnews.net/nbr/budget-simplify-biz-licences-approvals-tax-services-1456831>

AIT on export cash incentives being halved

- Advance income tax (AIT) deducted at source on export cash incentives is set to be halved to 5.0% from the existing 10% in the new national budget as a fiscal stimulus for businesses long navigating adversities.

<https://today.thefinancialexpress.com.bd/first-page/ait-on-export-cash-incentives-being-halved-1780941464>

Budget boost targets entrepreneurs, tech innovators

- Startups and IT-based businesses may no longer have to pay turnover tax from the next fiscal year, as the government looks to encourage entrepreneurship and innovation.

<https://www.thedailystar.net/business/bangladesh-budget-2026-27/news/budget-boost-targets-entrepreneurs-tech-innovators-4193966>

BB rolls out BDT 190 Bn in refinance schemes

- The Bangladesh Bank has launched four refinance schemes worth a combined BDT 190 Bn to ease financing constraints on small businesses and farmers, stimulate green investment, generate employment and reduce the country's heavy dependence on the readymade garment sector for export earnings.

<https://www.thedailystar.net/business/economy/news/bb-rolls-out-tk-19000cr-refinance-schemes-4193931>

Economy might have expanded faster in May: PMI

- Bangladesh's economy appears to have expanded at a faster pace in May than in the previous month, supported largely by stronger activity in the manufacturing and services sectors, as the Bangladesh Purchasing Managers' Index (PMI) climbed 8.2 points from April to 62.8 in May.

<https://www.thedailystar.net/business/economy/news/economy-might-have-expanded-faster-may-pmi-4193926>

Current account deficit narrows despite wider trade gap as remittance inflows remain strong

- During 10MFY FY26, the current account recorded a deficit of USD 1.07 Bn, compared with a deficit of USD 1.64 Bn during 10MFY25. Despite the trade deficit widening by more than USD 4.0 Bn, robust remittance inflows helped offset the impact and reduce the overall deficit.

<https://www.tbsnews.net/economy/current-account-deficit-narrows-despite-wider-trade-gap-remittance-inflows-remain-strong>

Govt set to halve source tax on local cotton purchase

- The government plans to cut source tax on local cotton purchases to 0.5% from 1.0%, easing costs for textile producers, while extending the benefit to raw hides, organic fertilisers, pesticides, poultry feed, soybean meal, molasses, oilcake, and handicraft products.

<https://today.thefinancialexpress.com.bd/last-page/govt-set-to-halve-source-tax-on-local-cotton-purchase-1781027944>

Steelmakers seek rollback of power tariff hike

- The country's steel manufacturers urged the government to reverse the recent electricity tariff hike, warning that it will increase production costs, push up steel prices and slow economic activity.

<https://www.thedailystar.net/business/economy/news/steelmakers-seek-rollback-power-tariff-hike-4193921>

USD 17.5 Bn may be lost in exports after LDC graduation

- Bangladesh risks losing USD 17.5 Bn in exports after graduating from the Least Developed Country (LDC) category, due to the loss of preferential market access in developed economies, said the Commerce Minister.

<https://www.thedailystar.net/news/bangladesh/news/175b-may-be-lost-exports-after-ldc-graduation-4194006>

Company to be formed to resolve bad loans: Mostaq

- Bangladesh Bank governor said that a distressed asset management company would be formed to take over and resolve bad loans from banks. A Distressed Asset Management Company Act is being formulated to deal with the loans, he said.

<https://www.newagebd.net/post/economy/302064/company-to-be-formed-to-resolve-bad-loans-mostaq>

Meghna Group's USD 80 Mn IFC loan prompts BB policy shift

- Bangladesh Bank is moving to change its foreign borrowing rules after initially rejecting a proposal by Meghna Group of Industries (MGI) to take USD 80 Mn loan from the International Finance Corporation (IFC) for purchasing four ships, turning a single corporate financing dispute into a broader policy shift.

<https://tob.news/meghna-groups-80m-ifc-loan-prompts-bb-policy-shift/>

China Exim Bank delegation to discuss CIPS, Panda Bonds with BB

- A delegation from the Export-Import Bank of China (China Exim Bank) is scheduled to meet Bangladesh Bank today to discuss the possibility of Bangladesh joining China's Cross-Border Interbank Payment System (CIPS) and issuing Panda Bonds, according to central bank officials.

<https://www.tbsnews.net/economy/banking/china-exim-bank-delegation-discuss-cips-panda-bonds-bb-1457691>

MFS | Govt to make BIN mandatory for MFS merchants

- The government is set to make it mandatory for businesses to have a Business Identification Number (BIN) to open merchant accounts with mobile financial services (MFS) providers in the fiscal year 2026-27 national budget.

<https://www.thedailystar.net/business/economy/news/govt-make-bin-mandatory-mfs-merchants-4193956>

RMG | India's trade deals with EU behind decline in RMG exports: BGMEA

- The Bangladesh Garment Manufacturers and Exporters Association (BGMEA) has identified uncertainty over the country's LDC graduation process, along with India's new and proposed trade deals especially with the EU and the United Kingdom, as key factors, among others, behind the recent decline in locally made garment exports.

<https://today.thefinancialexpress.com.bd/trade-market/indias-trade-deals-with-eu-behind-decline-in-rmg-exports-bgmea-1780938225>

RMG | Japanese buyers seek more apparel sourcing under EPA

- Japan is looking to increase imports of garment products from Bangladesh, with Japanese companies seeking local business partners to strengthen sourcing under the Economic Partnership Agreement (EPA) signed between the two countries.

<https://www.thedailystar.net/business/global-economy/news/japanese-buyers-seek-more-apparel-sourcing-under-epa-4193961>

Govt appoints chairman, MD for Sammilito Islami Bank

- The government has appointed Quazi Shairul Hassan as chairman and Abedur Rahman Sikder as managing director and chief executive officer of the Sammilito Islami Bank PLC, formed merging five troubled shariah-based banks.

<https://www.thedailystar.net/business/economy/news/govt-appoints-chairman-md-sammilito-islami-bank-4193906>

BB launches BDT 30 Bn refinance scheme to boost export diversification

- Bangladesh Bank (BB) on Sunday launched a BDT 30 Bn export diversification refinance scheme aimed at strengthening production capacity and expanding the country's export base beyond the ready-made garments (RMG) sector.

<https://thefinancialexpress.com.bd/economy/bb-launches-tk-30b-refinance-scheme-to-boost-export-diversification>

Govt to borrow 20% higher from savings tools, 8% more from banks

- The government targets borrowing 8.0% higher from the banking sector and 20% bigger from savings schemes in the next fiscal year to finance the budget deficit amid unpromising revenue-earning prospects. The government plans to borrow some BDT 1.12 Tn from banks compared to the current year's budgetary target of BDT 1.04 Tn.

<https://thefinancialexpress.com.bd/economy/govt-to-borrow-20pc-higher-from-savings-tools-8pc-more-from-banks>

New budget to offer tax breaks for renewables, SMEs, oil producers

- More than a dozen tax measures are set to be proposed in the upcoming national budget to attract investment in renewable energy, edible-oil production and small and medium enterprises (SMEs), while broadening the country's tax base.

<https://today.thefinancialexpress.com.bd/first-page/new-budget-to-offer-tax-breaks-for-renewables-smes-oil-producers-1780855326>

Inflation climbs to 9.42% in May amid higher food prices

- Bangladesh's point-to-point inflation rose to 9.42% in May 2026, driven mainly by an increase in food prices, according to the latest data released by the Bangladesh Bureau of Statistics (BBS).

<https://thefinancialexpress.com.bd/economy/inflation-climbs-to-942pc-in-may-amid-higher-food-prices>

BANK | Reform commission to be formed for banking sector: Info Minister

- Information and Broadcasting Minister Zahir Uddin Swapon has said the government will take measures to bring the troubled banking sector under a reform commission to restore financial stability by addressing the longstanding governance weaknesses.

<https://today.thefinancialexpress.com.bd/last-page/reform-commission-to-be-formed-for-banking-sector-info-minister-1780855660>

ENERGY | Govt plans onshore bid round after 28 years

- Bangladesh is preparing to launch its first onshore oil-and-gas bidding round in nearly three decades as the government seeks to accelerate exploration, reverse declining domestic gas output and reduce dependence on costly energy imports.

<https://today.thefinancialexpress.com.bd/last-page/govt-plans-onshore-bid-round-after-28-years-1780855743>

ENERGY | LPG leading Bangladesh's green energy future

- With rapid economic growth, expanding industries, and rising energy demand, the country needs energy solutions that support development while protecting the environment. In this transition, LPG (Liquefied Petroleum Gas) is emerging as one of the most practical and environmentally responsible energy sources.

<https://www.tbsnews.net/features/lpg-leading-bangladeshs-green-energy-future-1456761>

BANK | Non-performing loans surge across 44 banks including strong lenders

- Combined NPLs across the 44 affected banks rose by BDT 314.87 Bn in just three months. Sector-wide, total defaulted loans stood at BDT 5.88 Tn at the end of March, equivalent to 32.26% of total outstanding loans, up from BDT 5.57 Tn (30.60%) in December.

<https://www.tbsnews.net/economy/banking/non-performing-loans-surge-across-44-banks-including-strong-lenders-1456111>

Tariff cuts on some 350 items likely in new budget

- A slew of business-friendly measures, including tariff cuts on nearly 350 items, may be stipulated in the upcoming national budget in a taxation remodelling by the new government.

<https://today.thefinancialexpress.com.bd/first-page/tariff-cuts-on-some-350-items-likely-in-new-budget-1780767679>

CEOs optimistic about growth prospects despite tech transition challenges

- Business leaders in Bangladesh remain upbeat about revenue growth and the country's economic prospects, betting on technological innovation and business transformation to drive future expansion, according to PwC Bangladesh's 29th CEO Survey. The survey found that nearly half of chief executive officers are concerned about their companies' long-term viability, fearing they are not keeping pace with rapid technological change.

<https://today.thefinancialexpress.com.bd/last-page/ceos-optimistic-about-growth-prospects-despite-tech-transition-challenges-1780768449>

BD borrowing higher-rated Japanese funds to finance budget deficit

- Bangladesh is going to borrow a costly USD 300 Mn budgetary support from Japan as the new administration aggressively searches funds for minimising hefty deficit in budget financing, officials say. Japanese development agency JICA is likely to confirm the budget support to Bangladesh at a higher 3.05% interest rate this week.

<https://thefinancialexpress.com.bd/economy/bangladesh/bd-borrowing-higher-rated-japanese-funds-to-finance-budget-deficit>

Govt plans tax relief for content creators

- The government is planning to exempt individual content creators and freelancers from the existing 7.5% source tax in the 2026–27 budget, in a move aimed at supporting the country's growing digital economy and encouraging online entrepreneurship.

<https://www.thedailystar.net/business/economy/news/govt-plans-tax-relief-content-creators-4192166>

RMG exports to non-traditional markets fall 5.95% in Jul-May

- Garment exports to non-traditional markets declined by 5.95% YoY to USD 5.68 Bn in 11MFY26. During the period, garment exports to the EU declined by 4.88% to USD 17.36 Bn, while exports to the US decreased by 0.04% to USD 7.03 Bn.

<https://www.thedailystar.net/business/economy/news/rmg-exports-non-traditional-markets-fall-595-jul-may-4192196>

65% people spared from power tariff hike - Says info minister

- Information Minister Zahir Uddin Swapon said the government kept 65% of the country's marginal consumers outside the electricity price hike, considering the global energy crisis and domestic realities.

<https://www.thedailystar.net/news/politics/news/65-people-spared-power-tariff-hike-says-info-minister-4192346>

Govt takes 1,270 new ADP projects for FY2027 budget: State minister

- The government has included 1,270 new projects in the Annual Development Programme (ADP) for the upcoming 2026-27 fiscal year budget.

<https://www.tbsnews.net/bangladesh/govt-takes-1270-new-adp-projects-fy2027-budget-state-minister-1455446>

BANK | 85% of default loans concentrated in just 15 banks

- Combined non-performing loans (NPLs) in these banks stood at more than BDT 4.99 Tn, out of total classified loans of around BDT 5.88 Tn across the banking sector.

<https://www.thedailystar.net/business/economy/news/85-default-loans-concentrated-just-15-banks-4192156>

<https://www.newagebd.net/post/banking/301847/islami-bank-janata-hold-30pc-of-total-npls>

BANK | BB launches BDT 200 Bn stimulus fund

- Bangladesh Bank on Thursday launched a BDT 200 Bn pre-finance scheme under its BDT 600 Bn stimulus package, capping loans to a single company or business group at BDT 2.0 Bn to prevent excessive concentration.

<https://www.newagebd.net/post/banking/301610/bb-launches-tk-20000cr-stimulus-fund>

ENERGY | Capacity payments to gobble up subsidies

- Capacity charge will grow to BDT 5.46 kilowatt hour in FY27, more than double from BDT 2.38kWh in FY22, because of the maturity of deals signed mainly with private power producers during the Awami League regime, regardless of whether electricity is actually produced.

<https://www.newagebd.net/post/country/301815/capacity-payments-to-gobble-up-subsidies>

Important News: Stocks

EXCHANGE | Brokers association urges central bank to include bond defaulter data in CIB

- The DBA has urged Bangladesh Bank to include bond defaulters in the CIB database and proposed broader policy measures to strengthen the financial ecosystem.

<https://www.tbsnews.net/economy/stocks/brokers-association-urges-central-bank-include-bond-defaulter-data-cib-1459446>

EXCHANGE | BSEC orders conversion or liquidation of closed-end funds

- The Bangladesh Securities and Exchange Commission (BSEC) has entered a complex legal standoff with the judiciary after issuing a fresh directive requiring the conversion or liquidation of closed-end mutual funds, despite a standing High Court status quo order on the matter.

<https://www.tbsnews.net/economy/stocks/bsec-legal-standoff-over-mutual-fund-conversion-order-despite-high-court-stay-1459471>

ISLAMIBANK | BB appoints Ashraful Alam as observer to Islami Bank

- Bangladesh Bank has appointed Mohammad Ashraful Alam as observer to Islami Bank Bangladesh PLC.

<https://www.tbsnews.net/economy/banking/bb-appoints-ashraful-alam-observer-islami-bank-1459316>

ISLAMIBANK | Islami Bank seeks BDT 100 Bn support from BB

- Islami Bank Bangladesh PLC has sought a special liquidity support of BDT 100 Bn from Bangladesh Bank as the country's largest Shariah-based lender reels from deposit withdrawals amid unrest over its chairman's appointment.

<https://www.thedailystar.net/news/bangladesh/news/islami-bank-seeks-tk-10000-crore-support-bb-4195051>

BEXIMCO & ISLAMIBANK | Beximco, Islami Bank shares tumble as floor price is lifted

- Shares of Beximco Ltd and Islami Bank fell the most among all listed firms on the first trading day after the stock regulator lifted a nearly four-year-old floor price restriction on the two companies.

<https://www.thedailystar.net/business/organisation-news/news/beximco-islami-bank-shares-tumble-floor-price-lifted-4194786>

EXCHANGE | Foreigners offload BDT 1.61 Bn in May as sell-off in Square Pharma, BRAC Bank intensifies

- The exodus of foreign capital from the country's stock market reached a new peak in May as international investors aggressively trimmed their positions in blue-chip and fundamentally strong companies.

<https://www.tbsnews.net/economy/stocks/foreigners-offload-tk161cr-may-sell-square-pharma-brac-bank-intensifies-1458311>

EXCHANGE | Beximco, Islami Bank freed of price limit, ending long liquidity concerns

- The stock market regulator on Monday finally lifted the floor prices on shares of Beximco and Islami Bank Bangladesh, bringing an end to nearly four years of trading restrictions on the two companies. The decision takes effect from Tuesday.

<https://today.thefinancialexpress.com.bd/stock-corporate/beximco-islami-bank-freed-of-price-limit-ending-long-liquidity-concerns-1780936071>

ISLAMIBANK | Depositors pull funds from Islami Bank amid protests

- The bank lost BDT 42.40 Bn in deposits within seven days following protests that began on June 1 against the appointment of Md Khurshid Alam as new chairman by Bangladesh Bank.

<https://www.thedailystar.net/news/bangladesh/news/depositors-pull-funds-islami-bank-amid-protests-4194161>

BDTHAI | BD Thai Food inks deal with Sajeeb Group & Evergreen Beverage to produce soft drinks

- BD Thai Food & Beverage Limited has signed manufacturing agreements with Sajeeb Group and Evergreen Beverage to produce carbonated soft drinks, a move expected to enhance production capacity utilization and support revenue growth.

<https://www.tbsnews.net/economy/stocks/bd-thai-food-inks-deal-sajeeb-group-evergreen-beverage-produce-soft-drinks-1457586>

BEXIMCO, ISLAMIBANK | Beximco, Islami Bank set to exit floor price regime today

- The floor prices imposed on the shares of Beximco Limited and Islami Bank Bangladesh PLC—the last two stocks still under trading restrictions—are likely to be withdrawn today, according to sources familiar with the matter.

<https://www.tbsnews.net/economy/stocks/beximco-islami-bank-set-exit-floor-price-regime-today-1456691>

DOREENPWR | Doreen Power consolidates subsidiaries in major structural overhaul

- Doreen Power Generations and Systems Limited has decided to merge three of its subsidiary companies into the parent entity in a bid to create a more efficient and sustainable business structure.

<https://www.tbsnews.net/economy/stocks/doreen-power-consolidates-subsidiaries-major-structural-overhaul-1457616>

EXCHANGE | BSEC chief promises full market digitisation, faster IPO processing

- The newly appointed chairman of the securities regulator on Sunday announced a firm commitment to embrace digitisation across the capital market to ensure a transparent, technology-driven and sustainable trading environment.

<https://today.thefinancialexpress.com.bd/stock-corporate/bsec-chief-promises-full-market-digitisation-faster-ipo-processing-1780851986>

EXCHANGE | BSEC gets new chair, 3 commissioners

- The government on Thursday appointed group CEO of Crown Cement and chairman of Unilever Consumer Care Limited, Masud Khan as chairman of the Bangladesh Securities and Exchange Commission (BSEC) and reconstituted the capital market regulator with three new commissioners. Advocate Nahid Mahtab, a former deputy attorney general, Tanwir Habib Rahman, finance director of ASA International, and Md Nafeez Al Tarik, managing director of Dhaka Bank Securities Limited, were appointed commissioners for the same tenure.

<https://www.newagebd.net/post/mis/301545/bsec-gets-new-chair-3-commissioners>

EXCHANGE | BSEC chief vows 'aggressive' push for direct listing of big firms to deepen market

- Masud Khan, the newly appointed chairman of the Bangladesh Securities and Exchange Commission, has announced an aggressive strategy to bring high-quality companies to the stock market through direct listing.

<https://www.tbsnews.net/economy/stocks/bsec-chief-vows-aggressive-push-direct-listing-big-firms-deepen-market-1456701>

NCCBANK | NCC Bank eyes digital push, higher SME growth

- Managing Director and CEO has outlined a roadmap centred on expanding SME and retail lending, accelerating digital banking services, strengthening asset quality, embracing artificial intelligence and increasing support for sustainable financing.

<https://www.thedailystar.net/business/economy/news/ncc-bank-eyes-digital-push-higher-sme-growth-4192216>

INTRACO | Safety fears keep Intraco's industrial gas supply suspended for 6 months

- Gas supply to industrial belts in Dhaka and Gazipur by Intraco Refueling Station has remained almost suspended for more than six months due to safety concerns.

<https://today.thefinancialexpress.com.bd/stock-corporate/safety-fears-keep-intracos-industrial-gas-supply-suspended-for-6-months-1780761094>

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