BRAC EPL STOCK BROKERAGE LTD

Nov 12, 2026 (Week: Nov 08, 2026 – Nov 12, 2026)

Dhaka Stock Exchange

Weekly Market Update

DSEX ended in Green (+0.59%) in the week

Capital Market Overview

The market closed in green this week. The benchmark index DSEX (+0.59%) gained 31.87 points and closed the week at 5,444.91 points. The blue-chip index DS30 (-0.45%) lost -9.23 points and stood at 2,059.40 points. The Shariah-based index DSES (+0.92%) gained 9.60 points and stood at 1,057.30 points. The large cap index CDSET (-0.14%) lost -1.55 points and closed at 1,092.43 points. DSEX, DS30, DSES and CDSET showed YTD returns of +11.91%, +11.11%, +5.65%, +8.72%, respectively.

Total Turnover During The Week (DSE): BDT 33.3 billion (USD 267 million)
Average Daily Turnover Value (ADTV): BDT 6.7 billion (Δ% Week: +26.4%)
Market P/E: 12.5x

Table 1: Index

Index	Closing*	Opening*	Δ(Pts)	30-Dec-2025	Δ% Week	Δ% YTD
DSEX	5,444.91	5,413.04	+31.87	4,865.34	0.59%	11.91%
DS30	2,059.40	2,068.63	-9.23	1,853.54	-0.45%	11.11%
DSES	1,057.30	1,047.71	+9.60	1,000.72	0.92%	5.65%
CDSET	1,092.43	1,093.98	-1.55	1,004.81	-0.14%	8.72%

Table 2: Market Statistics

		This Week	Last Week	% Change
Mcap	Mn BDT	6,699,196	6,735,536	-0.54%
	Mn USD	53,690	53,982	
Turnover	Mn BDT	33,287	26,340	26.38%
	Mn USD	267	211	
Average Daily Turnover	Mn BDT	6,657	5,268	26.38%
	Mn USD	53	42	
Volume	Mn Shares	1,074	897	19.65%

Daily Index Movement during the Week

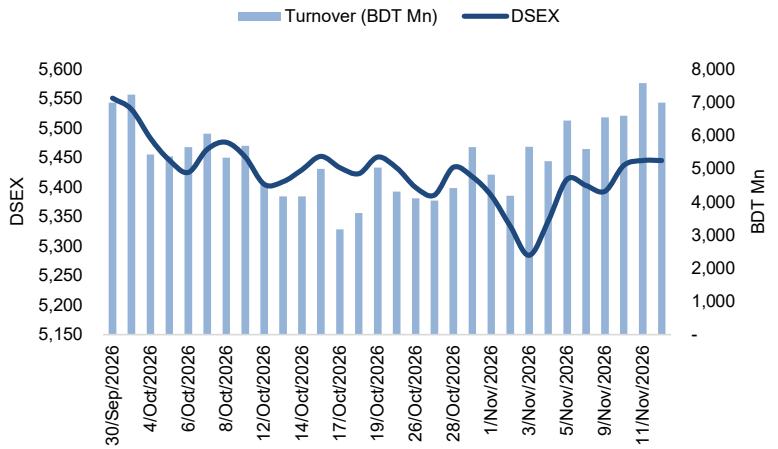
The market performed five sessions this week. The market started negatively on Sunday (-0.19%) and remained negative on Monday (-0.18%). But turned positive on Tuesday (+0.81%) and remained positive on Wednesday (+0.15%). However, the week ended negatively on Thursday (-0.00%).

Sectoral Peformance

Financial sectors posted mixed performance this week. Life Insurance booked the highest gain of 1.77% followed by NBFI (+1.35%). General Insurance experienced the highest loss of 1.51% followed by Bank (-0.73%), Mutual Fund (-0.69%).

Most of the non-financial (large-cap) sectors posted positive performance this week. Engineering booked the highest gain of 2.07% followed by Fuel & Power (+1.90%), Pharmaceutical (+0.36%), Telecommunication (+0.08%), and Food & Allied (-1.50%).

Figure 1: DSEX & Turnover in Last Four Weeks



Macroeconomic Arena

Remittance inflow rises 27.1% in 1st 10 days of Nov. Govt expects to finalise IMF talks by January. Govt launches GDP audit, begins shift to FY26 base year. Dollar rate crosses BDT 125 as fuel import payments rise. RMG | RMG owners consider indefinite closure of 210 Ashulia factories. TANNERY | Govt to help restart idle Savar tanneries. Port terminal operations open to international cos. Asia takes 70% of trained workers sent abroad. BANK | BB allows 90-day credit facility for imports of 10 essential commodities. Dhaka seeks 'USD 250 Mn' ADB loan for Bangla AI, cybersecurity. BANK | Banks now shoulder 59% of govt's domestic debt. PAYMENT | MFS transactions surge 25.6% despite sharp active accounts decline.

ENERGY | IDRA's punitive actions against two insurers trigger concern. ENERGY | Govt targets 10,000 MW solar power generation in 5 years: Minister. TEXTILE | BTMA seeks bank guarantee system for yarn imports. Revenue shortfall exceeds BDT 500 Bn in first four months of FY27. Finance Division tightens spending rules for revised budget. TELECOM | Mobile operators get one more month to renew spectrum. BANK | Sammilito Islami Bank launches first integration initiative, unifying legal and investment recovery divisions of five verticals. Bangladesh's October PMI returns to expansion at 51.8 after two months. Matarbari power plant with own funds after Japan pullback. RMG | 146 RMG factories suspend work amid fresh unrest.

Stock Market Arena

BXPHARMA | Beximco Pharma revenue crosses BDT 50.0 Bn for first time, profit jumps 31%. ISLAMIBANK | Islami Bank to raise authorised capital to BDT 100 Bn. BSRMSTEEL, BSRMLTD | BSRM duo's combined Q1 profit crosses BDT 4.0 Bn. ICB | ICB posts BDT 1.82 Bn loss in Q1 as high interest expenses weigh on earnings. CENTRALPHL | Auditor doubts Central Pharma's viability. ISLAMIBANK | BDT 60 Bn govt equity injection likely for bank's revival. EXCHANGE | BSEC introduces single-window IPO review system. EXCHANGE | Listed state-owned firms post mixed earnings in FY26. SQURPHARMA | Square Pharma Q1 profit rises to BDT 7.77 Bn. EXCHANGE | BSEC sets 30 November deadline for bonds to move from ATB to main board. ROBI | Robi's tower deal: A pricing trail that raises questions. PUBALIBANK | Pubali Bank to join family card allowance distribution. EXCHANGE | 43 struggling listed firms declare dividends, but sponsors and directors forgo payouts.

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Table 3: Top Ten Gainers

Company Name	Close*	Open*	Δ%	Mcap**	Turnover**	PE	PB
METROSPIN	10.3	8.3	+24.1%	635	27.1	NM	2.6x
SAIHAMTEX	51.5	42.5	+21.2%	4,664	763.5	NM	1.2x
SPCERAMICS	28.0	23.2	+20.7%	4,115	596.9	NM	0.9x
ACFL	26.7	22.2	+20.3%	2,692	41.9	54.5x	0.8x
EPGL	18.1	15.1	+19.9%	3,442	51.5	NM	0.8x
SAFKOSPINN	24.4	20.5	+19.0%	732	40.2	NM	NM
DOREENPWR	40.2	33.9	+18.6%	7,281	634.6	7.4x	0.7x
MATINSPINN	123.5	105.4	+17.2%	12,040	463.6	15.9x	1.7x
OAL	6.4	5.5	+16.4%	1,085	9.5	NM	0.8x
INTECH	23.7	20.4	+16.2%	742	14.1	NM	NM

Table 4: Top Ten Losers

Company Name	Close*	Open*	Δ%	Mcap**	Turnover**	PE	PB
ORIONINFU	209.9	238.2	-11.9%	4,274	318.1	NM	12.9x
GREENDELMF	4.1	4.5	-8.9%	615	12.4	NM	0.5x
ZAHINTEX	7.0	7.6	-7.9%	573	2.2	NM	0.9x
PROVATIINS	56.3	61.1	-7.9%	2,270	267.2	27.2x	2.4x
CNATEX	2.4	2.6	-7.7%	574	3.4	30.0x	NM
SONALILIFE	90.6	97.4	-7.0%	4,304	163.8	NM	NM
POWERGRID	36.3	39.0	-6.9%	33,171	38.9	40.3x	0.2x
KBPPWBIL	30.4	32.5	-6.5%	2,982	230.1	NM	2.6x
SHURWID	4.6	4.9	-6.1%	264	2.5	NM	0.4x
SBACBANK	6.2	6.6	-6.1%	5,110	5.3	NM	0.4x

Table 5: Top Ten Most Traded Shares

Company Name	Close*	Open*	Δ%	Mcap**	Turnover**	PE	PB
SPCL	66.7	61.1	+9.2%	12,448	1,346.3	11.0x	1.5x
ENVOYTEX	78.1	82.3	-5.1%	13,100	876.7	8.5x	1.2x
MALEKSPIN	49.9	46.0	+8.5%	9,661	832.6	7.5x	0.7x
IPDC	30.9	29.6	+4.4%	13,274	814.6	24.3x	1.8x
SAIHAMTEX	51.5	42.5	+21.2%	4,664	763.5	NM	1.2x
ETL	14.5	14.2	+2.1%	2,664	695.5	46.8x	1.1x
DOREENPWR	40.2	33.9	+18.6%	7,281	634.6	7.4x	0.7x
SPCERAMICS	28.0	23.2	+20.7%	4,115	596.9	NM	0.9x
INTRACO	24.6	24.9	-1.2%	2,425	530.4	NM	2.0x
RUNNERAUTO	49.3	47.9	+2.9%	5,598	504.3	25.7x	0.7x

Table 6: Most Appreciated YTD in BRAC EPL Universe

Company Name	Close*	YTD %Δ	Mcap**	PE	PB
IPDC	30.9	+71.7%	13,274	24.3x	1.8x
SHASHADNIM	26.0	+66.7%	3,667	25.2x	0.6x
ENVOYTEX	78.1	+61.0%	13,100	8.5x	1.2x
BARKAPOWER	10.4	+55.2%	2,449	9.5x	0.4x
BSRMSTEEL	97.7	+54.8%	36,731	4.4x	0.9x
DOREENPWR	40.2	+44.6%	7,281	7.4x	0.7x
BXPHARMA	143.5	+40.5%	64,017	7.1x	1.0x
PIONEERINS	63.0	+39.9%	6,470	11.4x	1.3x
POWERGRID	36.3	+36.0%	33,171	40.3x	0.2x
CITYBANK	28.8	+35.7%	50,383	3.5x	0.7x

**BDT*

**BDT Mn*

Table 7: Sector Indices

Sector Name	Week Close*	Week Open*	Year Open*	Δ% Week	Δ% YTD
Bank	1,544.1	1,555.4	1,367.20	-0.73%	+12.94%
NBFI	1,008.6	995.2	860.23	+1.35%	+17.25%
Mutual Fund	625.2	629.6	478.27	-0.69%	+30.72%
General Insurance	4,259.7	4,324.9	2,879.11	-1.51%	+47.95%
Life Insurance	1,656.8	1,628.1	1,691.42	+1.77%	-2.05%
Telecommunication	4,211.4	4,208.0	4,431.51	+0.08%	-4.97%
Pharmaceutical	3,018.6	3,007.6	2,764.29	+0.36%	+9.20%
Fuel & Power	1,119.1	1,098.3	996.11	+1.90%	+12.35%
Cement	1,829.0	1,804.2	1,739.18	+1.37%	+5.16%
Services & Real Estate	1,081.4	1,055.2	949.82	+2.48%	+13.85%
Engineering	2,510.3	2,459.4	2,290.78	+2.07%	+9.58%
Food & Allied	10,628.5	10,790.1	12,942.72	-1.50%	-17.88%
IT	2,292.5	2,203.6	1,703.25	+4.03%	+34.60%
Textile	1,426.7	1,380.0	1,060.76	+3.38%	+34.50%
Paper & Printing	4,236.1	4,184.7	4,485.61	+1.23%	-5.56%
Tannery	1,996.0	1,966.7	1,806.05	+1.49%	+10.52%
Jute	11,692.3	11,753.8	11,805.57	-0.52%	-0.96%
Ceramics	442.2	414.6	370.10	+6.64%	+19.48%
Miscellaneous	2,439.4	2,385.3	3,881.56	+2.27%	-37.16%

Table 8: Sector Trading Matrix

Sector Name	Daily Avg this Week	Daily Avg last Week	% Change	% of Total Turnover	PE	PB
Bank	396.1	494.0	-19.82%	+6.27%	8.1x	0.7x
NBFI	246.7	128.4	+92.16%	+3.90%	NM	1.0x
Mutual Fund	261.7	351.9	-25.63%	+4.14%	NM	0.5x
General Insurance	702.1	673.3	+4.29%	+11.11%	16.9x	1.6x
Life Insurance	121.4	69.4	+75.04%	+1.92%	NM	NM
Telecommunication	56.0	50.0	+11.88%	+0.89%	10.1x	3.6x
Pharmaceutical	579.1	471.3	+22.88%	+9.16%	9.7x	1.4x
Fuel & Power	787.9	373.0	+111.22%	+12.47%	9.4x	0.6x
Cement	42.3	29.4	+43.92%	+0.67%	25.2x	1.9x
Services & Real Estate	136.6	67.1	+103.65%	+2.16%	35.1x	0.4x
Engineering	597.7	403.4	+48.16%	+9.46%	12.6x	0.7x
Food & Allied	172.6	183.6	-5.99%	+2.73%	38.8x	2.5x
IT	175.3	91.7	+91.15%	+2.77%	52.3x	1.9x
Textile	1,413.3	1,281.0	+10.33%	+22.37%	NM	0.9x
Paper & Printing	95.8	40.5	+136.64%	+1.52%	NM	1.9x
Tannery	31.4	20.3	+54.19%	+0.50%	NM	1.4x
Jute	49.6	60.3	-17.73%	+0.78%	81.1x	2.0x
Ceramics	150.8	48.6	+210.54%	+2.39%	NM	1.3x
Miscellaneous	302.8	197.0	+53.70%	+4.79%	34.4x	1.0x

Table 9: Least Appreciated YTD in BRAC EPL Universe

Company Name	Close*	YTD %Δ	Mcap**	PE	PB
ISLAMIBANK	21.3	-35.1%	34,293	NM	0.9x
SINGERBD	60.0	-29.0%	5,982	NM	NM
BATBC	187.3	-24.7%	101,142	26.9x	1.7x
TRUSTBANK	13.0	-21.1%	13,569	4.6x	0.4x
UNILEVERCL	1,719.7	-20.0%	33,146	62.6x	18.5x
LINDEBD	626.0	-16.5%	9,527	28.7x	2.9x
ACTIVEFINE	4.6	-16.4%	1,104	NM	0.2x
GP	226.4	-12.2%	305,708	8.7x	6.2x
HEIDELBCEM	193.0	-10.7%	10,905	NM	2.9x
ACI	179.4	-7.8%	15,757	NM	2.2x

Important News: Business, Economy & Sector

Remittance inflow rises 27.1% in 1st 10 days of Nov

- Bangladesh received USD 1,409 Mn in workers' remittances during the first 10 days of November 2026, registering a 27.1% year-on-year growth compared to USD 1,109 Mn received during the corresponding period last year.

https://thefinancialexpress.com.bd/economy/bangladesh/remittance-inflow-rises-271pc-in-1st-10-days-of-nov

Govt expects to finalise IMF talks by January

- The government expects to finalise its discussions with the International Monetary Fund (IMF) by January next year, as it seeks a broader financing programme involving international development partners.

https://www.thedailystar.net/business/economy/news/govt-expects-finalise-imf-talks-january-4321456

Govt launches GDP audit, begins shift to FY26 base year

- The government has prepared a draft forensic audit report on the country's GDP to improve the transparency and reliability of national accounts, while the Bangladesh Bureau of Statistics (BBS) has begun preliminary surveys to rebase and revise GDP using FY26 as the new base year, replacing the current base year of FY15.

https://www.tbsnews.net/economy/govt-drafts-gdp-forensic-audit-report-begins-rebasing-fy26-base-year-1599521

Dollar rate crosses BDT 125 as fuel import payments rise

- Despite Bangladesh Bank's efforts to contain the exchange rate, the taka continues to depreciate as the dollar rate for remittance purchases through banking channels has crossed BDT 125. Several commercial banks bought dollars from exchange houses at BDT 125.10-125.15 (10 November).

https://www.tbsnews.net/economy/dollar-rate-crosses-tk125-fuel-import-payments-rise-1598881

RMG | RMG owners consider indefinite closure of 210 Ashulia factories

- Garment factory owners are considering shutting 210 factories in Ashulia indefinitely as labour unrest continues to disrupt production, with 143 factories forced to suspend operations on November 11.

https://www.tbsnews.net/economy/rmg/rmg-owners-consider-indefinite-closure-210-ashulia-factories-1599926

TANNERY | Govt to help restart idle Savar tanneries

- The government will provide technical and financial support to restart tanneries at the Savar leather estate that are yet to start production, Commerce Minister Khandakar has said.

https://www.thedailystar.net/business/organisation-news/news/govt-help-restart-idle-savar-tanneries-4321366

Port terminal operations open to international cos

- Seaport-terminal operations open to international companies under a binding new set of rules introduced by the government, after a few global operator appointments amid contentions. Currently, three foreign operators are in operation at the port, including Dubai-based DP World.

https://today.thefinancialexpress.com.bd/first-page/port-terminal-operations-open-to-international-cos-1794421828

Asia takes 70% of trained workers sent abroad

- Bangladesh is expanding skills programmes to prepare workers for overseas jobs, and 70% of trained workers placed abroad have gone to Asian markets.

https://www.thedailystar.net/business/economy/news/asia-takes-70-trained-workers-sent-abroad-4321461

BANK | BB allows 90-day credit facility for imports of 10 essential commodities

- Bangladesh Bank has allowed importers to make deferred payments for up to 90 days for imports of 10 essential commodities ahead of Ramadan to ensure adequate supplies and keep prices stable in the market.

https://www.bssnews.net/business/444559

Dhaka seeks ‘USD 250 Mn’ ADB loan for Bangla AI, cybersecurity

- Bangladesh has sought funds from the Asian Development Bank (ADB), with potential co-financing from South Korea, for an indicative USD 250 Mn programme to develop the country’s first native Bangla-language artificial intelligence (AI) model, strengthen cybersecurity, and establish technology villages.

https://www.thedailystar.net/news/bangladesh/news/dhaka-seeks-250m-adb-loan-bangla-ai-cybersecurity-4320756

BANK | Banks now shoulder 59% of govt's domestic debt

- The banking system now finances 58.7% per cent of Bangladesh's domestic government debt, up from 35% in 2021, marking a sharp shift in the government's funding sources. Non-bank sources' combined share has fallen from 65% to 41.3% over the same period.

https://tob.news/banks-now-shoulder-59-of-govts-domestic-debt/

PAYMENT | MFS transactions surge 25.6% despite sharp active accounts decline

- The number of active MFS accounts dropped to 76.87 Mn in December 2025, from 88.89 Mn in 2024. The total value of MFS transactions increased by 25.58% to BDT 21.83 Tn in 2025, compared with BDT 17.38 Tn in 2024.

https://tob.news/mfs-transactions-surge-25-6-despite-sharp-active-accounts-decline/

ENERGY | IDRA's punitive actions against two insurers trigger concern

- The Insurance Development and Regulatory Authority's (IDRA) decision to suspend the marine cargo insurance operations of two insurers has triggered concerns over procedural fairness, proportionality of regulatory penalties and the competitiveness of Bangladesh's insurance market.

https://today.thefinancialexpress.com.bd/last-page/idras-punitive-actions-against-two-insurers-trigger-concern-1794422383

ENERGY | Govt targets 10,000 MW solar power generation in 5 years: Minister

- The government has undertaken various initiatives as it targets generating 10,000 MW of solar power during its first five years in office as part of its plan to meet 20% of the country's electricity demand from solar energy.

https://www.tbsnews.net/economy/energy/govt-targets-10000mw-solar-power-generation-5-years-minister-1599736

TEXTILE | BTMA seeks bank guarantee system for yarn imports

- The Bangladesh Textile Mills Association (BTMA) has sought to replace the existing bonded warehouse facility for yarn and fabric imports with a bank guarantee system, alleging that duty-free imported materials are being diverted to the domestic market, undermining local textile manufacturers.

https://today.thefinancialexpress.com.bd/trade-market/btma-seeks-bank-guarantee-system-for-yarn-imports-1794421344

Revenue shortfall exceeds BDT 500 Bn in first four months of FY27

- The National Board of Revenue (NBR) has fallen more than BDT 500 Bn short of its revenue collection target in 4MFY27, as sluggish economic activity and weak VAT receipts continue to weigh on tax collection despite government efforts to boost revenue.

https://www.tbsnews.net/economy/revenue-shortfall-exceeds-tk50000cr-first-four-months-fy27-1598891

Finance Division tightens spending rules for revised budget

- The Ministry of Finance has directed all ministries and divisions to suspend or restrict expenditure in several areas, including foreign travel and vehicle purchases, as part of efforts to rein in spending in the revised budget for FY27.

https://www.thedailystar.net/business/economy/news/finance-division-tightens-spending-rules-revised-budget-4320411

TELECOM | Mobile operators get one more month to renew spectrum

- Bangladesh Telecommunication Regulatory Commission has extended the deadline for spectrum renewal for three mobile phone operators by one month, allowing them to continue using 79.2 megahertz of spectrum until Dec 10.

https://www.newagebd.net/post/telecom/322026/mobile-operators-get-one-more-month-to-renew-spectrum

BANK | Sammilito Islami Bank launches first integration initiative, unifying legal and investment recovery divisions of five verticals

- Sammilito Islami Bank PLC has launched the integrated operations of the Legal Divisions and Investment Recovery Divisions of its five verticals. The five separate Legal Divisions of EXIM Bank, Social Islami Bank, First Security Islami Bank, Union Bank and Global Islami Bank have been consolidated into one central Legal Division.

https://thefinancialexpress.com.bd/trade/sammilito-islami-bank-launches-first-integration-initiative

Bangladesh's October PMI returns to expansion at 51.8 after two months

- Bangladesh's Purchasing Managers' Index (PMI) returned to expansion in October, reaching 51.8 points, up 3.2 points from September, as all four key economic sectors - agriculture, manufacturing, construction and services - recorded expansion after two consecutive months of contraction.

https://thefinancialexpress.com.bd/economy/bangladeshs-october-pmi-returns-to-expansion-at-518-after-two-months

Matarbari power plant with own funds after Japan pullback

- Japanese financing pullback leaves the government with the option to build another 1200-megawatt coal-based power plant at the Matarbari infrastructure hub on the bay coast through self-financing, officials say.

https://thefinancialexpress.com.bd/economy/matarbari-power-plant-with-own-funds-after-japan-pullback

RMG | 146 RMG factories suspend work amid fresh unrest

- Industrial hubs in Ashulia and Gazipur have plunged into fresh labour unrest despite the ongoing work of the minimum wage board and an agreement to implement a new wage structure from December. The renewed tensions forced around 146 garment factories to suspend production and declare holidays on Tuesday.

https://www.tbsnews.net/economy/rmg/146-rmg-factories-suspend-work-amid-fresh-unrest-1598886

Govt takes measures to revise Budget for FY27

- The government has imposed restrictions on new government building construction, vehicle purchases and foreign training funded by public money as part of its measures while preparing the revised budget for FY27.

https://www.bssnews.net/business/444336

Bangladesh, South Korea agree to finalize CEPA draft by December

- Bangladesh and South Korea have agreed to finalize the draft of the Comprehensive Economic Partnership Agreement (CEPA) by December this year, paving the way for its formal signing at a high-level meeting.

https://www.bssnews.net/news/444080

BANK | BB rebrands small-loan scheme as e-Loan

- Bangladesh Bank has rebranded its digital small-loan refinance scheme as “e-Loan”, backed by a revolving BDT 1.0 Bn fund, to extend formal credit to marginalised and financially excluded people.

https://www.thedailystar.net/business/news/bb-rebrands-small-loan-scheme-e-loan-4320336

Inflation dips to 8.27% in October as food prices ease

- The country’s inflation eased marginally to 8.27% in October from 8.34% in September. Food inflation dropped to 6.40% while non-food inflation increased to 9.89%.

https://thefinancialexpress.com.bd/economy/inflation-dips-to-827pc-in-october-as-food-prices-ease

BANK | Financial inclusion reaches 64.5% of adults, but farmers', students' savings decline

- About 64.5% of Bangladesh's adult population has access to formal financial services, but savings held by students and marginal farmers declined in 2025, highlighting uneven progress in the country's financial inclusion drive.

https://www.tbsnews.net/economy/banking/financial-inclusion-reaches-645-adults-farmers-students-savings-decline-cenbank

PAINT | Technology gaps, low investment hold back local paint industry

- Local paint manufacturers have been struggling to compete with foreign brands due to low investment, high cost of raw materials, shortage of skilled workers, insufficient technical expertise and not adopting modern technology.

https://www.newagebd.net/post/business-miscellany/321872/technology-gaps-low-investment-hold-back-local-paint-industry

ENERGY | Raise monthly LPG imports to 200,000 tonnes by Feb ’27

- The government has asked LPG operators to lift monthly imports to at least 200,000 tonnes by February 2027 as shortages and overpricing continue to hit households ahead of the winter demand peak.

https://today.thefinancialexpress.com.bd/last-page/raise-monthly-lpg-imports-to-200000-tonnes-by-feb-27-1794335970

Govt to sign concession deal with PSA S’pore

- Another foreign-trade-facilitation venture emerges as the government has pledged to sign concession agreement with PSA Singapore firm by next April for building and operating Bay Terminal in Chattogram, officials have said.

https://thefinancialexpress.com.bd/economy/govt-to-sign-concession-deal-with-psa-spore

NBR revamping int'l tax wing to curb profit shifting

- The National Board of Revenue (NBR) has started restructuring its international tax wing to facilitate foreign investors and curb illegal profit shifting by multinational companies (MNCs). It will bring its transfer pricing (TP) cell, formed in 2014 in line with a legal provision, under the International Tax Unit (ITU).

https://today.thefinancialexpress.com.bd/last-page/nbr-revamping-intl-tax-wing-to-curb-profit-shifting-1794248741

Competitive tendering mandatory for Ctg port operators

- The government has made competitive tendering mandatory for appointing berth, terminal and ship-handling operators at Chittagong Port. However, international terminal operators will be allowed to enter the sector subject to government approval.

https://today.thefinancialexpress.com.bd/trade-market/competitive-tendering-mandatory-for-ctg-port-operators-1794237782

Fed hike bets support dollar

- The US dollar held near a 1-1/2-year high versus the euro on Monday after posting its biggest gain in nearly six months on Friday as robust US jobs data pushed up bets for higher interest rates.

https://www.thedailystar.net/business/global-economy/news/fed-hike-bets-support-dollar-4319496

BANK | Banks back away from Standard Chartered Bangladesh retail business sale

- Most of the top local banks that lined up to buy the retail business of Standard Chartered Bangladesh are now leaving the race, officials at the banks say. Officials of BRAC, Pubali and Mutual Trust told that their banks have decided in principle not to engage with the deal under its current conditions.

https://www.thedailystar.net/business/economy/news/banks-back-away-standard-chartered-bangladesh-retail-business-sale-4319556

RMG | RMG workers' representative propose BDT 32,000 minimum wage; owners to submit counterproposal in 4 days

- The workers' representatives on the Minimum Wage Board have proposed setting the minimum monthly wage for readymade garment (RMG) workers at BDT 32,000, with the highest grade receiving BDT 48,000.

https://www.tbsnews.net/economy/rmg/rmg-workers-propose-tk32000-minimum-wage-owners-get-4-days-submit-counterproposal

PAYMENT | BB targets July 2027 to launch 'Inclusive Instant Payment System'

- Bangladesh Bank (BB) is targeting July 2027 to introduce an Inclusive Instant Payment System (IIPS), a unified digital payment platform designed to connect banks, mobile financial service (MFS) providers and other financial institutions.

https://www.bssnews.net/news-flash/443642

ENERGY | BPC's 90-day fuel stock plan to safeguard against global shocks

- The government has been working to expand fuel storage capacity up to 90 days' demand to ensure gasoline supply for uninterrupted industrial operations and strengthening energy security amid volatility in the global market.

https://thefinancialexpress.com.bd/trade/bpcs-90-day-fuel-stock-plan-to-safeguard-against-global-shocks

BANK | Bangladesh Bank doubles limit for treatment, eases overseas education rules, rationalizes RFCD deposits

- The central bank has doubled the foreign exchange remittance limit for overseas medical treatment to USD 30,000 from USD 15,000, while easing outward remittance rules for overseas education and correspondence courses and rationalising deposit requirements for RFCD accounts.

https://thefinancialexpress.com.bd/bangladesh/bb-doubles-limit-for-treatment-eases-overseas-education-rules-rationalizes-rfcd-deposits

RMG | Yarn import row: PM asks committee to propose solution by 20 Nov

- Garment exporters and local textile mill owners have presented opposing arguments to Prime Minister Tarique Rahman over restrictions on yarn imports under bond facilities, prompting him to direct a committee led by the commerce minister to submit recommendations for resolving the dispute by 20 November.

https://www.tbsnews.net/economy/yarn-import-row-pm-asks-committee-propose-solution-20-nov-1597926

Only 31% entities file VAT returns, 66% report zero

- Only 31.54% of the VAT-registered entities in Bangladesh filed online returns in July 2026, while nearly two-thirds of them reported no VAT payable, according to an official report.

https://today.thefinancialexpress.com.bd/last-page/only-31pc-entities-file-vat-returns-66pc-report-zero-1794163225

BANK | BB eases LC margin requirements for essential imports ahead of Ramadan

- Bangladesh Bank (BB) has instructed all scheduled banks to maintain cash margins at the minimum possible level for opening LCs to import essential consumer goods ahead of the holy month of Ramadan.

https://www.bssnews.net/business/443375

ENERGY | Advanced technology could double Bangladesh's power transmission capacity: RMI

- Bangladesh has doubled the transmission capacity of an existing power line using advanced conductor technology, potentially allowing more electricity to be delivered without building new transmission infrastructure, according to a report by US-based Rocky Mountain Institute (RMI).

https://www.tbsnews.net/economy/energy/advanced-technology-could-double-bangladeshs-power-transmission-capacity-rmi-1597671

GDP inflated by nearly 1% in FY2011-19: report

- A 'forensic' review has found a 0.98 percentage point discrepancy between the acceleration in manufacturing output growth recorded in the Bangladesh Bureau of Statistics' overall index and that calculated from individual industry data during the Awami League government, which was ousted in a mass uprising in August 2024.

https://www.newagebd.net/post/country/321601/gdp-inflated-by-nearly-1pc-in-fy2011-19-report

ENERGY | Gazprom makes fresh push for Bhola gas

- Russia's state-linked energy giant Gazprom is back with a renewed push to pursue gas exploration and infrastructure projects in Bhola. The proposals include drilling five wells, conducting a 3D seismic survey, constructing a pipeline to carry gas from Bhola to Barishal, and setting up a small-scale LNG facility.

https://www.thedailystar.net/news/bangladesh/news/gazprom-makes-fresh-push-bhola-gas-4318821

INSURANCE | Insurance firms flout commission ban, poach rivals' customers

- Despite a regulatory ban on commissions for individual agents in non-life insurance sector, several insurers are allegedly continuing the practice, luring customers away from companies that have stopped paying commissions.

https://www.tbsnews.net/bangladesh/insurance-firms-flout-commission-ban-poach-rivals-customers-1596926

RMG | Around 40 RMG factories suspend operations as 'workers refuse to work'

- Around 40 garment factories suspended operations on November 8, as workers entered the factories but refused to work, factory owners said.

https://www.tbsnews.net/economy/rmg/around-40-garment-factories-suspend-operations-workers-refuse-work-1596781

REAL ESTATE | REHAB calls for banning share-based developers

- REHAB has urged the government to stop unregulated share-based real estate businesses, estimating that around 40,000 citizens have been affected by such projects with 10,000 related cases pending in courts. If the practice continues, BDT 500 Bn could become entangled in legal complications within the next two to three years.

https://www.newagebd.net/post/business-miscellany/321564/rehab-calls-for-banning-share-based-developers

TEXTILE | NBR moves to cut textile sector income tax to 15% until 2030

- The National Board of Revenue (NBR) is set to cut the income tax rate for the textile sector from 27.5% to 15%, keeping the reduced rate unchanged until 30 June 2030. In 2015, the NBR imposed a 15% income tax on these companies for 10 years through an SRO. After the order expired in 2025, the tax rate reverted to 27.5%.

https://www.tbsnews.net/nbr/nbr-moves-cut-textile-sector-income-tax-15-until-2030-1596881

Import outpaces export to tip forex balance

- Bangladesh saw its current-account deficit widen sharply in Q1FY27 as growing import far outstrips export with cascading fresh pressure on the external balance. Current account recorded a deficit of USD 1.33 Bn during Q1FY27 in a swing from USD 821 Mn in the corresponding quarter a year earlier.

https://thefinancialexpress.com.bd/economy/import-outpaces-export-to-tip-forex-balance

Government accepts high-interest-bearing Japanese loans

- Bangladesh is set to resume borrowing highest-interest Japanese loans after failing to convince the financier to offer more concessional terms. Analysts say borrowing at steeply raised 3.5% interest is destined to bloat repayment obligations as huge sums of funds will be taken for Japanese-funded metro-rail projects.

https://thefinancialexpress.com.bd/economy/government-accepts-high-interest-bearing-japanese-loans

Foreign debt nearly triples in a decade

- Bangladesh's foreign debt has almost tripled in 10 years, a steeper rise than in any other South Asian country except the Maldives. According to the World Bank's International Debt Report 2026, Bangladesh's total foreign debt stood at USD 113 Bn at the end of 2025, up from about USD 38 Bn in 2015.

https://www.thedailystar.net/business/economy/news/foreign-debt-nearly-triples-decade-4317831

Remittance inflow rises 14.2% to USD 12.11 Bn so far in FY27

- The country's remittance inflow recorded a robust 14.2% year-on-year growth, reaching USD 12.112 Bn so far in the current fiscal year (FY27), from July 2026 to November 4.

https://thefinancialexpress.com.bd/bangladesh/remittance-inflow-rises-142pc-to-1211b-so-far-in-fy27

RMG | RMG unrest eases, 130 factories still forced to suspend production

- The situation in industrial areas has started to improve following assurances that the new wage structure for garment workers would be implemented by December. However, production at around 130 factories remained suspended (5 November) due to labour unrest, according to Industrial Police data.

https://www.tbsnews.net/economy/rmg/rmg-unrest-eases-130-factories-still-forced-suspend-production-1594271

Bangladesh's trade deficit widens 31% as fuel import bill doubles

- Bangladesh's trade deficit jumped 31% year-on-year to USD 7.48 Bn in Q1FY27 as the fuel import bill was USD 19.33 Bn, with import payments rising 15% year-on-year.

https://www.thedailystar.net/business/news/bangladeshs-trade-deficit-widens-31-fuel-import-bill-doubles-4316541

ENERGY | Bangladesh faces fuel security test despite power capacity surplus: S&P

- Bangladesh's growing power generation capacity has failed to guarantee reliable electricity supply as fuel shortages and disruptions to imported energy expose vulnerabilities in the country's power sector. The report said Bangladesh entered 2026 with around 30 GW of installed generation capacity, implying a reserve margin of 66%.

https://www.tbsnews.net/economy/energy/bangladesh-faces-fuel-security-test-despite-power-capacity-surplus-sp-1595086

ENERGY | BPC launches probe into BDT 48.13 Bn deposits in troubled private banks

- The Bangladesh Petroleum Corporation (BPC) has formed a seven-member investigation committee to examine BDT 48.13 Bn deposited by the state-owned corporation and its subsidiaries in financially distressed private banks, amid concerns over possible irregularities and the safety of public funds.

https://www.tbsnews.net/economy/energy/bpc-launches-probe-tk4813cr-deposits-troubled-private-banks-1595626

Forex reserves dip to USD 34.85 Bn after ACU payment

- Bangladesh has made a routine payment of USD 1.64 Bn to the Asian Clearing Union (ACU) to settle import bills for September-October 2026, putting fresh pressure on the country's foreign-exchange reserves.

https://thefinancialexpress.com.bd/economy/forex-reserves-dip-to-3485b-after-acu-payment

World Bank approves USD 300 Mn to improve Bangladesh's primary education

- The World Bank today approved USD 300 Mn to strengthen pre-primary and primary education in Bangladesh, benefiting 26 Mn children through improved classrooms, learning materials and school uniforms.

https://www.thedailystar.net/business/news/world-bank-approves-300-million-improve-bangladeshs-primary-education-4317556

Govt plans to cut business approval time to 18 days

- The government is planning a major overhaul of Bangladesh's investment regime, aiming to slash the time required to secure all business startup licenses, clearances, and approvals from up to 355 days down to just 18 days.

https://www.tbsnews.net/economy/govt-plans-cut-business-approval-time-18-days-1594341

Clothing sales wilt as inflation-weary shoppers shun discounts

- Shoppers are shying away from clothing stores even though retailers are offering discounts of up to 50%, as years of near-double-digit annual inflation have stretched people to their limit.

https://www.thedailystar.net/business/economy/news/clothing-sales-wilt-inflation-weary-shoppers-shun-discounts-4316651

AVIATION | US-Bangla to invest USD 22 Mn in ground equipment, add 80 EVs at Dhaka airport

- US-Bangla Airlines plans to invest around USD 22 Mn in modernising its ground service equipment, including the introduction of 80 EVs at Hazrat Shahjalal International Airport, as the private carrier prepares to expand its fleet and international network. The airline has already opened letters of credit (LCs) worth $12 million

https://www.tbsnews.net/economy/aviation/us-bangla-invest-22m-ground-equipment-add-80-evs-dhaka-airport-1593971

BANK | City Group's BDT 17.0 Bn loan deal likely Thursday; payouts begin 8 Nov

- A consortium of eight banks is set to sign an agreement on Thursday to provide BDT 17.0 Bn in fresh working capital loans to five defaulting companies of City Group, following a special exemption from Bangladesh Bank.

https://www.tbsnews.net/economy/banking/bb-relaxes-lending-rules-allow-tk1700cr-fresh-loan-city-group-1592806

ENERGY | LNG power projects face rising subsidy burden, financing risks: IEEFA

- Bangladesh is paying more than BDT 60 in subsidies for every cubic metre of gas when imported LNG costs USD 20 per MMBtu, with supply disruptions forcing the country to buy LNG at even higher prices this year, further straining public finances.

https://www.tbsnews.net/economy/energy/lng-power-projects-face-rising-subsidy-burden-financing-risks-bangladesh-ieefa

ENERGY | Indonesian PTK to operate SPM

- Bangladesh Petroleum Corporation (BPC) has appointed operations and maintenance (O&M) contractor for the operations of the Single Point Mooring (SPM) with double pipeline following the approval.

https://thefinancialexpress.com.bd/national/indonesian-ptk-to-operate-spm

BANK | Dutch-Bangla leaps as Islami Bank remittance receipts shrink 19%

- According to Bangladesh Bank data, Dutch-Bangla Bank's remittance inflows surged 163.3 per cent year-on-year to $420.6 million from $159.7 million during the first quarter of FY27. In contrast, Islami Bank's receipts fell 19.3 per cent to $1.44 billion from $1.79 billion in the corresponding period of FY26

https://tob.news/dutch-bangla-leaps-as-islami-bank-remittance-receipts-shrink-19/

INSURANCE | Idra to pay BDT 0.84 Bn to 22,030 policyholders in four phases

- The Insurance Development and Regulatory Authority (Idra) is facilitating the payment of more than BDT 0.84 Bn in insurance claims to 22,030 policyholders in four phases as part of efforts to settle long-pending claims.

https://www.tbsnews.net/economy/stocks/idra-pay-tk84cr-22030-policyholders-four-phases-1595756

AVIATION | Domestic jet fuel price rises for fourth straight month, up BDT 6.32 to BDT 189.03 per litre

- The price of jet fuel for domestic flights has increased by BDT 6.32 per litre to BDT 189.03, marking the fourth consecutive monthly hike, while the rate for international flights has been reduced.

https://www.tbsnews.net/economy/aviation/domestic-jet-fuel-price-rises-fourth-straight-month-tk632-tk18903-litre-1593986

Important News: Stocks

BXPHARMA | Beximco Pharma revenue crosses BDT 50.0 Bn for first time, profit jumps 31%

- Beximco Pharmaceuticals' revenue rose 15% year-on-year to BDT 56.26 Bn as growth in domestic sales and exports boosted earnings. Its board recommended a 60% cash dividend for the financial year.

https://www.tbsnews.net/economy/stocks/beximco-pharma-revenue-crosses-tk5000cr-first-time-profit-jumps-31-1599846

ISLAMIBANK | Islami Bank to raise authorised capital to BDT 100 Bn

- Islami Bank Bangladesh plans to raise its authorised capital to BDT 100 Bn from BDT 20 Bn, the shariah-based lender said today.

https://www.thedailystar.net/business/news/islami-bank-raise-authorised-capital-tk-10000cr-4316271

BSRMSTEEL, BSRMLTD | BSRM duo's combined Q1 profit crosses BDT 4.0 Bn

- BSRM Steels Limited and Bangladesh Steel Re-Rolling Mills Limited reported a combined net profit of more than BDT 4.0 Bn in Q1FY27, driven by strong revenue growth.

https://www.tbsnews.net/economy/stocks/bsrm-duos-combined-q1-profit-crosses-tk400cr-1599856

ICB | ICB posts BDT 1.82 Bn loss in Q1 as high interest expenses weigh on earnings

- Investment Corporation of Bangladesh (ICB) posted a wider net loss for Q1FY27, weighed down by surging interest expenses. Consolidated EPS stood at negative BDT 2.09 for Q1FY27 compared to negative BDT 1.77 in Q1FY26.

https://www.tbsnews.net/economy/stocks/icb-posts-tk182cr-loss-q1-high-interest-expenses-weigh-earnings-1599861

CENTRALPHL | Auditor doubts Central Pharma's viability

- Central Pharmaceuticals Ltd has received an adverse audit opinion on its FY26 financial statements. The auditor cited mounting financial losses, failure to repay bank loans, substantial tax claims, inadequate cash flows and the non-renewal of the company's drug licence as major reasons for the adverse opinion.

https://www.thedailystar.net/business/economy/news/auditor-doubts-central-pharmas-viability-4320451

ISLAMIBANK | BDT 60 Bn govt equity injection likely for bank's revival

- A BDT 60 Bn government equity injection into the scam-hit Islami Bank Bangladesh is under consideration to gain public control of the private commercial lender, sources say.

https://thefinancialexpress.com.bd/economy/tk-60b-govt-equity-injection-likely-for-banks-revival

EXCHANGE | BSEC introduces single-window IPO review system

- The Bangladesh Securities and Exchange Commission (BSEC) has approved a single-window initial public offering (IPO) review system to make the application process more efficient, integrated and time-saving. Under the system, companies seeking to go public will submit their IPO proposals through the stock exchanges only.

https://www.thedailystar.net/business/economy/news/bsec-introduces-single-window-ipo-review-system-4320481

EXCHANGE | Listed state-owned firms post mixed earnings in FY26

- State-owned enterprises (SOEs) listed on the stock market posted mixed financial performances in FY26, with several energy and technology companies reporting strong profit recoveries, while financial institutions and sugar mills continued to struggle with mounting operational losses and long-standing liquidity constraints.

https://www.tbsnews.net/economy/stocks/listed-state-owned-firms-post-mixed-earnings-fy26-1597791

SQURPHARMA | Square Pharma Q1 profit rises to BDT 7.77 Bn

- Square Pharmaceuticals PLC posted higher revenue and profit for Q1FY27, with net revenue rising 4% to BDT 22.4 Bn, up from BDT 21.6 Bn recorded in Q1FY26. This top-line expansion contributed to a higher gross profit of Tk1,218.46 crore, compared to Tk1,124.35 crore in the same period a year earlier.

https://www.tbsnews.net/node/1598531

EXCHANGE | BSEC sets 30 November deadline for bonds to move from ATB to main board

- BSEC has decided to require issuers of bonds that were approved for listing on the Alternative Trading Board (ATB) but have yet to be listed there to apply for listing on the main boards of the country's stock exchanges by 30 November 2026.

https://www.tbsnews.net/economy/stocks/bsec-sets-30-november-deadline-bonds-shift-atb-main-board-1598636

ROBI | Robi's tower deal: A pricing trail that raises questions

- Robi Axiata's transfer of more than 8,000 telecommunications towers to EDOTCO Group, a fellow Axiata company, between 2014 and 2018 raised questions about asset valuation, corporate governance and tax anomalies.

https://today.thefinancialexpress.com.bd/stock-corporate/robis-tower-deal-a-pricing-trail-that-raises-questions-1794330642

PUBALIBANK | Pubali Bank to join family card allowance distribution

- The government is set to bring Pubali Bank into the family card programme's payment network, adding to the three state-owned banks - Sonali Bank, Janata Bank and Bangladesh Krishi Bank.

https://today.thefinancialexpress.com.bd/trade-market/pubali-bank-to-join-family-card-allowance-distribution-1794158241

EXCHANGE | 43 struggling listed firms declare dividends, but sponsors and directors forgo payouts

- As many as 43 struggling listed companies have recommended dividends exclusively for general shareholders for FY26, excluding their sponsors and directors from payouts, highlighting financial pressure on the firms and their efforts to retain their stock market listing categories.

https://www.tbsnews.net/economy/stocks/43-struggling-listed-firms-declare-dividends-sponsors-and-directors-forgo-payouts

EXCHANGE | BSEC gives brokers, merchant banks until 2030 to clear negative equity

- BSEC on Tuesday extended the deadline until 2030 for listed stock brokers and merchant banks to adjust their negative equity and unrealised losses, with a mandatory 25 % annual provision from 2027.

https://thefinancialexpress.com.bd/stock/bsec-gives-brokers-merchant-banks-until-2030-to-clear-negative-equity

NRBCBANK | NRBC Bank to invest BDT 1.0 Bn in securities subsidiary

- NRBC Bank will invest BDT 1 Bn in its subsidiary, NRBC Bank Securities Limited, within the next 30 days.

https://www.thedailystar.net/business/organisation-news/news/nrbc-bank-invest-tk-100cr-securities-subsidiary-4320456

ALARABANK | Shafiuzzaman joins AIB as AMD

- Shafiuzzaman has recently joined Al-Arafah Islami Bank PLC as additional managing director. During his career, he also served at ONE Bank PLC for 14 years and at Bank Asia PLC for nearly 10 years.

https://www.newagebd.net/post/business-miscellany/321859/shafiuzzaman-joins-aib-as-amd

BPML, GSPFINANCE, PENINSULA | Auditors question viability of three listed companies

- Auditors of Bashundhara Paper Mills PLC (BPMPLC), GSP Finance and The Peninsula Chittagong have expressed uncertainty about the ability of the three companies to continue as going concerns.

https://www.thedailystar.net/business/economy/news/auditors-question-viability-three-listed-companies-4319541

JAMUNAOIL | Jamuna Oil cuts dividend to 120% as FY26 profit falls 34%

- Jamuna Oil Company PLC has recommended a 120% cash dividend for FY26, down from 180% in FY25, following a 34.38% decline in annual net profit. EPS fell to BDT 38.52 in FY26 down from BDT 58.70 in FY25.

https://www.tbsnews.net/economy/stocks/jamuna-oil-cuts-dividend-120-fy26-profit-falls-34-1596726

BRACBANK | BB seeks explanation from bKash over 7,000 fake accounts

- Bangladesh Bank has sought an explanation from bKash over the detection of more than 7,000 suspected fake accounts on its platform. bKash was asked to explain why it should not be fined for violating the Know Your Customer (KYC) guidelines of the Bangladesh Financial Intelligence Unit (BFIU).

https://www.thedailystar.net/business/economy/news/bb-seeks-explanation-bkash-over-7000-fake-accounts-4320486

PADMAOIL | Padma Oil recommends 170% cash dividend as FY26 profit rises 21%

- State-run petroleum distributor has recommended a 170% cash dividend for FY26, following strong growth in annual earnings. Annual net profit grew 21.24%, with EPS rising to BDT 69.47 in FY26 from BDT 57.30 in FY25.

https://www.tbsnews.net/economy/stocks/padma-oil-recommends-170-cash-dividend-fy26-profit-rises-21-1596816

RENATA | Renata posts 37% Q1 profit growth on lower finance costs, export gains

- Renata PLC achieved its earnings momentum in Q1FY27, delivering a 37% year-on-year increase in consolidated net profit to BDT 1.02 Bn despite persistent cost pressures and pricing constraints.

https://www.tbsnews.net/economy/stocks/renatas-q1-profit-jumps-37-tk102cr-export-growth-lower-finance-costs-1596716

EXCHANGE | Retail investors seek 20-30% discount on book-building IPO shares

- Retail investors are demanding a 20-30% discount on shares offered through the book-building method, challenging a proposed securities rule change that would require them to pay the cut-off price determined through institutional bidding.

https://tob.news/retail-investors-seek-20-30-discount-on-book-building-ipo-shares/

IBNSINA | IBN SINA Pharmaceutical Industry's Q1 profit up 8% despite higher costs

- Despite a rise in operating expenses and the cost of goods sold, IBN SINA Pharmaceutical Industry has registered 8.0% year-on-year growth in consolidated profit to BDT 238.74 Mn in Q1FY27.

https://today.thefinancialexpress.com.bd/stock-corporate/ibn-sina-pharmaceutical-industrys-q1-profit-up-8pc-despite-higher-costs-1794242303

POWERGRID | Power Grid returns to profit in FY26 despite weak operating performance

- Power Grid has reported a profit of BDT 4.58 Bn in FY26, marking a strong turnaround from losses in three consecutive years, largely driven by fixed income and lower finance costs. The company recorded a foreign-exchange gain of BDT 3.33 Bn in FY26, against a loss of BDT 9.34 Bn in the previous financial year.

https://today.thefinancialexpress.com.bd/stock-corporate/power-grid-returns-to-profit-in-fy26-despite-weak-operating-performance-1794242280

POWERGRID | IT Consultants sees Q1 profit dip

- IT Consultants PLC saw its quarterly earnings contract in Q1FY27, extending the financial pressures it faced in the previous fiscal year.

https://www.tbsnews.net/economy/stocks/it-consultants-sees-q1-profit-dip-1597781

ENVOYTEX | Envoy Textiles' Q1 profit jumps 40%

- Envoy Textiles' net profit rose 40% year-on-year to BDT 531.3 Mn in Q1FY27, driven by higher fabric exports, wider margins and lower borrowing costs. The denim maker earned a profit of Tk 379.3 million in the same quarter a year earlier.

https://thefinancialexpress.com.bd/bangladesh/envoy-textiles-q1-profit-jumps-40pc

BSC | BSC recommends 25% cash dividend

- State-owned ocean freight operator has recommended a 25% cash dividend for FY26. Shipping Corporation reported EPS of BDT 19.11 for FY26, marking a slight decline from BDT 20.10 recorded in FY25. The corporation clarified that its net earnings decreased because FY25 included one-off capital gains from sale of two vessels.

https://www.tbsnews.net/economy/stocks/bsc-recommends-25-cash-dividend-1596656

TITASGAS | Titas Gas bleeds BDT 51.40 Bn to system losses in two years

- System losses at Titas Gas Transmission and Distribution Company Limited have surged nearly fivefold over four years, reaching almost 10% in the current fiscal year (FY26). The escalating losses have drained billions of taka from the state-owned utility, severely undermining its financial stability.

https://www.tbsnews.net/economy/energy/titas-gas-bleeds-tk5140cr-system-losses-two-years-1595911

UNIQUEHRL | Unique Hotel swings to BDT 54.4 Mn loss from BDT 253.8 Mn profit

- Unique Hotel and Resorts PLC reported a net loss of BDT 54.4 Mn in its core hotel business in FY26, compared to a profit of BDT 253.8 Mn in the previous fiscal year, as higher finance expenses weighed on its earnings. The company had recorded a profit of Tk25.38 crore in its hotel operations during FY25.

https://www.tbsnews.net/economy/stocks/unique-hotel-swings-tk544cr-loss-tk2538cr-profit-1596831

BDWELDING | Once a pioneer, now in crisis: BD Welding seeks investor to revive operations

- Bangladesh Welding Electrodes Ltd (BD Welding) is seeking a new investor and a reconstituted board to revive operations after nearly a decade of production suspension amid a prolonged financial crisis. The company plans to use fresh investment to build a factory at its site, install machinery and resume production.

https://www.tbsnews.net/economy/stocks/once-pioneer-now-crisis-bd-welding-seeks-investor-revive-operations-1596821

EXCHANGE | Capital outflows deepen as foreign investors retreat from stocks in Oct

- Foreign investors withdrew BDT 18.1 Bn more than they invested in the DSE in October 2026, as share sales across banking, pharmaceutical and multinational companies significantly outpaced purchases amid economic uncertainty and capital market volatility.

https://www.tbsnews.net/economy/stocks/capital-outflows-deepen-foreign-investors-retreat-stocks-oct-1595766

EXCHANGE | Swedish firm Brummer & Partners pulls out of Bangladesh's capital market

- The country's capital market is set to lose foreign investments made by Swedish investment management firm Brummer & Partners, as it has been withdrawing funds from listed securities. BRAC EPL Stock Brokerage, City Brokerage, UCB Stock Brokerage and IDLC Securities, which execute transactions on behalf of the Swedish firm, confirmed the exit of the investments.

https://thefinancialexpress.com.bd/bangladesh/swedish-firm-brummer-partners-pulls-out-of-bangladeshs-capital-market

BRACBANK | BRAC Bank expedites digital trade documentation

- BRAC Bank has cut export documentary collection from 40 days to one, marking a digital trade breakthrough, said a press release.

https://www.newagebd.net/post/banking/321279/brac-bank-expedites-digital-trade-documentation

APEXFOOT | Apex Footwear earns just BDT 10 Mn from BDT 8.90 Bn exports in FY26

- Despite a 34% surge in export earnings in FY26, Apex Footwear Limited made just BDT 14.1 Mn in profit from exports, translating into a wafer-thin margin of around 0.16%.

https://www.tbsnews.net/economy/stocks/apex-footwear-earns-just-tk1cr-tk890cr-exports-fy26-1595781

BEXGSUKUK | Investors in limbo as Beximco Green-Sukuk bonds near maturity

- Beximco Green-Sukuk bonds will mature in December, but the trustee is struggling to arrange funds to repay the principal, while the regulator has shown reluctance to extend the maturity, leaving investors in limbo.

https://thefinancialexpress.com.bd/stock/investors-in-limbo-as-beximco-green-sukuk-bonds-near-maturity

GREENDELT, BGIC | IDRA punishes Green Delta, BGIC for premium violation

- The Insurance Development and Regulatory Authority has suspended the Marine (Cargo) insurance business of Green Delta Insurance PLC and Bangladesh General Insurance Company PLC for three months over alleged violations of prescribed premium tariff rates.

https://www.newagebd.net/post/business-miscellany/321157/idra-punishes-green-delta-bgic-for-premium-violation

DESCO | DESCO profit jumps 34pc in Q1 on higher revenue, improved efficiency

- After staging a significant financial turnaround in FY26, Dhaka Electric Supply Company (DESCO) continued its recovery in Q1FY27, posting a 34% year-on-year growth in profit to BDT 778 Mn, driven by higher distribution revenue and improved operating efficiency.

https://thefinancialexpress.com.bd/bangladesh/desco-profit-jumps-34pc-in-q1-on-higher-revenue-improved-efficiency

CROWNCEMNT | Crown Cement Q1 profit drops 25% on rising raw material and utility costs

- Crown Cement PLC reported a 25% drop in its net profit for Q1FY27, primarily dragged down by lower gross margins despite achieving higher sales revenue.

https://www.tbsnews.net/economy/stocks/crown-cement-q1-profit-drops-25-rising-raw-material-and-utility-costs-1595746

ACI | ACI Motors to sale China's GWM cars in Bangladesh

- ACI Motors Limited recently signed an authorised distributorship agreement with Great Wall Motor, one of China's leading automobile manufacturers, to introduce and distribute its full range of passenger vehicles in Bangladesh.

https://www.newagebd.net/post/automobile/321555/aci-motors-to-sale-chinas-gwm-cars-in-bangladesh

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