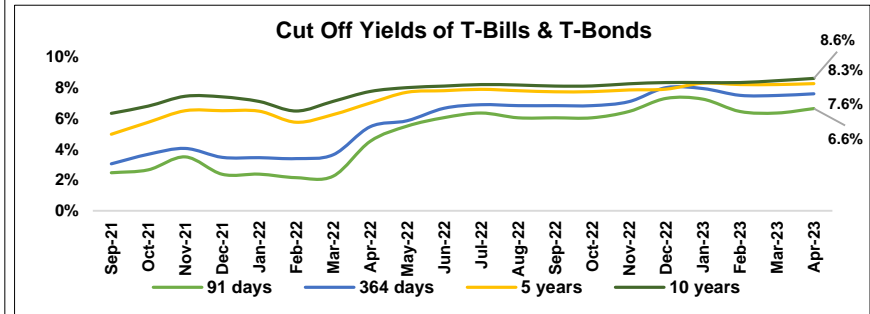
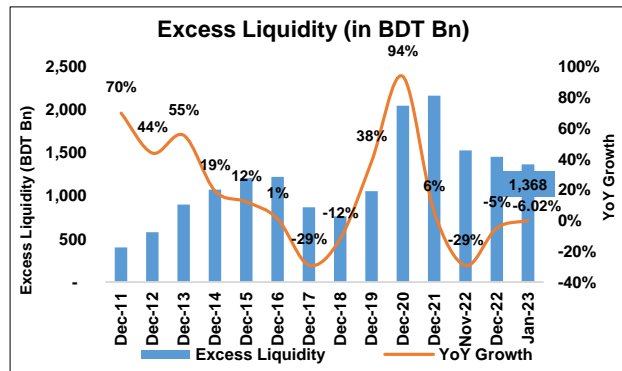
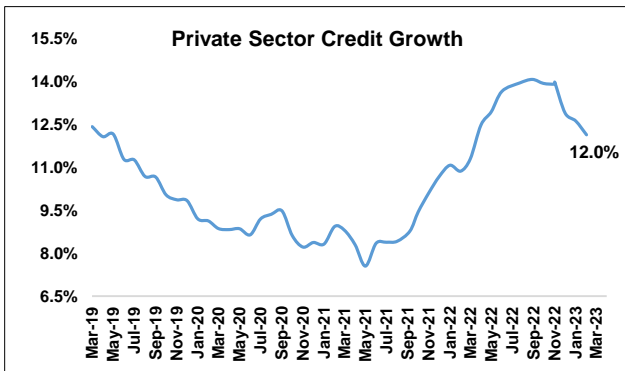
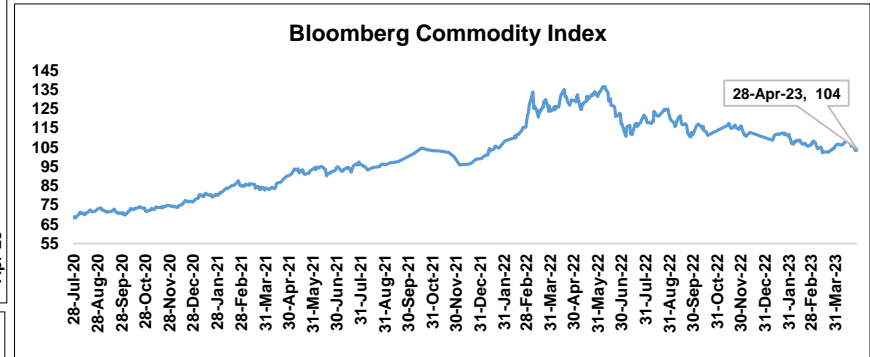
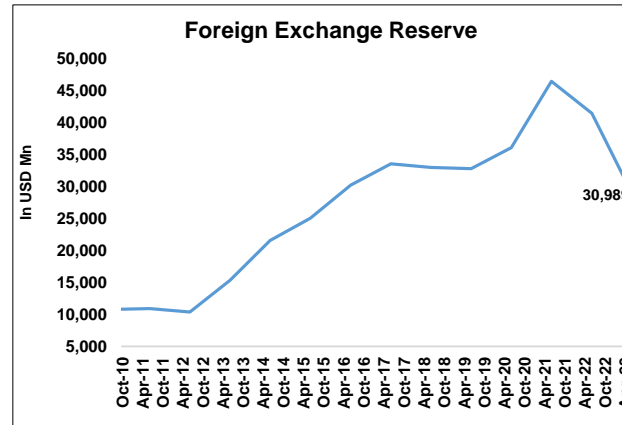
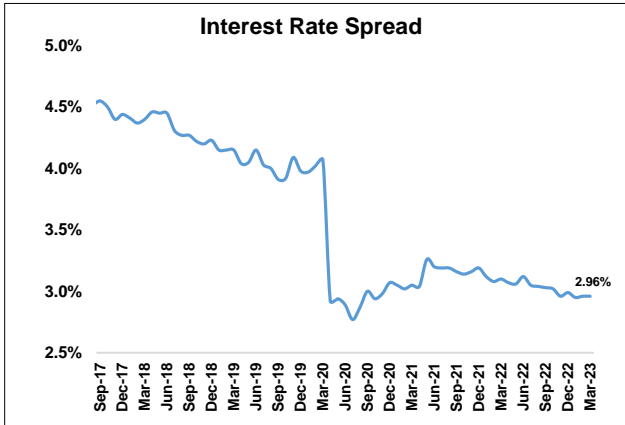
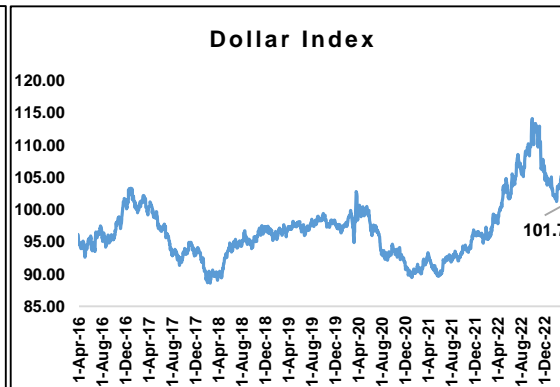
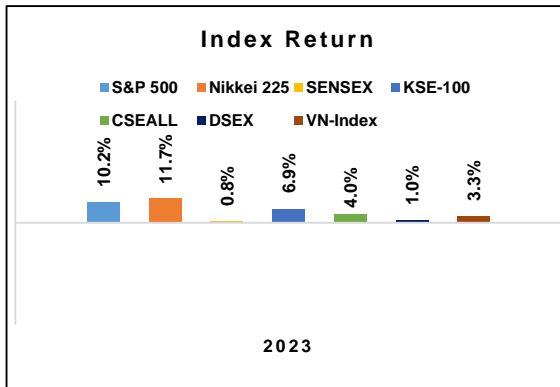
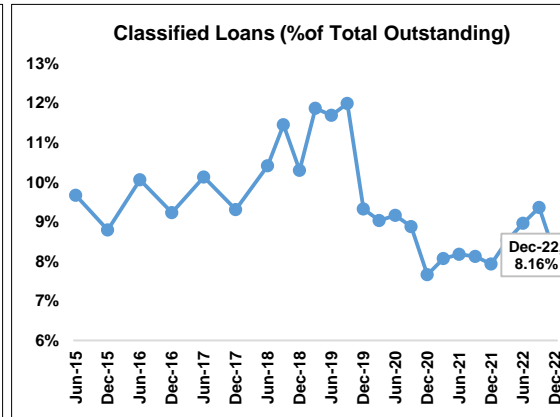
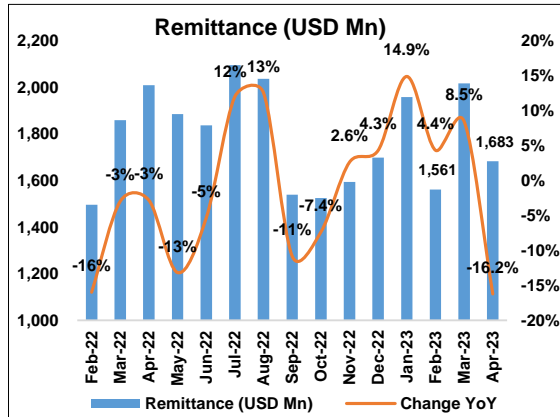
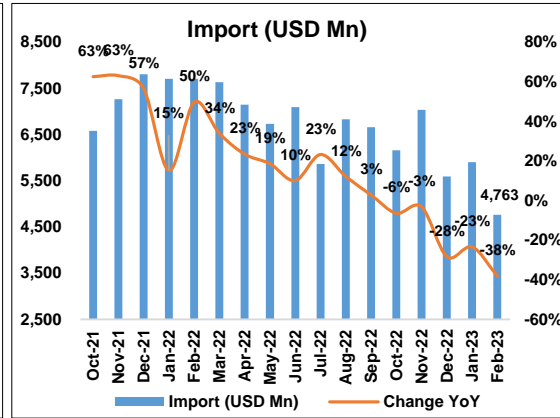
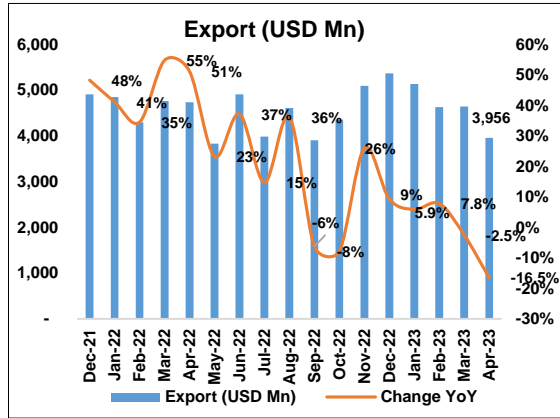


**Key Points :**

- 12-month average inflation: 8.39% (Mar'23)
- Point to Point Inflation: 9.33% (Mar'23)
- Trade Balance: USD -13,828 Mn (Jul-Feb' FY23)
- Current Account Balance: USD -4,387 Mn (Jul-Feb' FY23)
- Interest Rate Spread: 2.96% (Mar'23)
- Foreign Exchange Reserve: USD 31.0 Bn (May 02, 2023)
- Monthly Import Coverage: 4.80
- NBR Tax Revenue: BDT 3,016 Bn, 16.1% Growth YoY (Jul-Jun'22)
- Private Sector Credit Growth: 12.03% (Mar'23)
- Excess Liquidity: BDT 1,368 Bn, -6.02% Growth YoY (Jan'23)
- Remittance: USD 16,032 Mn, 4.79% Growth YoY (Jul-Apr' FY23)
- NPL Ratio: 8.16% (Dec'22)
- USD/BDT 1-year Change: -18.72%
- Net Sales of NSC: BDT -26.2 Bn, -121.6% Growth YoY (Jul-Feb' FY23)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



	30-Apr-23	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	106.14	-18.72%	-3.05%	1.00%	-0.04%	0.00%
USD/INR	81.75	-5.38%	-0.95%	0.41%	0.25%	0.00%
USD/PKR	280.20	-33.74%	-20.75%	1.07%	1.05%	0.00%
USD/VND	23,450.00	-2.10%	5.48%	0.09%	0.19%	-0.02%
USD/LKR	320.00	14.06%	14.84%	1.56%	0.00%	0.00%
USD/KHR	4,119.00	-1.68%	0.27%	-1.82%	-0.92%	0.00%

	In USD Mn	Period	FY23	FY22	% Change
<b>Export</b>		<b>Jul-Feb</b>	34,966	31,946	9.45%
<b>Import</b>		<b>Jul-Feb</b>	48,794	54,377	-10.27%
<b>Trade Balance</b>		<b>Jul-Feb</b>	-13,828	-22,431	N/M*
<b>Current Account Balance</b>		<b>Jul-Feb</b>	-4,387	-12,964	N/M*
<b>LC - Capital Machinery</b>		<b>Jul-Feb</b>	4,670	2,143	-54.11%
<i>% of total</i>			4.71%	7.85%	
<b>LC - Intermediate Goods</b>		<b>Jul-Feb</b>	3,609	5,180	-30.32%
<i>% of total</i>			7.93%	8.71%	
<b>LC - Industrial Raw Materials</b>		<b>Jul-Feb</b>	15,558	22,241	-30.05%
<i>% of total</i>			34.18%	37.41%	
<b>LC - Petroleum</b>		<b>Jul-Feb</b>	6,238	5,010	24.51%
<i>% of total</i>			13.70%	8.43%	
<b>Total LC Opening</b>		<b>Jul-Feb</b>	45,515	59,459	-23.45%

Parameter	Date	Amount	Unit	YoY Change
<b>Remittance</b>	Apr 2023	1,683	USD Mn	-16.22%
<b>Foreign Exchange Reserve</b>	May 02, 2023	30,989	USD Mn	-21.14%
<b>Net Sales of NSC</b>	Jul-Feb, FY22	-26.2	BDT Bn	-121.6%
<b>Broad Money</b>	Mar-23	17,787	BDT Bn	9.13%
<b>Domestic Credit</b>	Mar-23	18,160	BDT Bn	16.21%
<b>Private Sector Credit</b>	Mar-23	14,468	BDT Bn	12.03%
<b>Call Money Weighted Average Rate</b>	May 02, 2023	6.04%		Call Money Weighted Average Rate as on Apr 26, 2023: 6.06%
<b>Foreign Exchange Reserve to Monthly Import</b>	FY Reserve: May 02, 2023 Import: LTM Avg.			4.80

All the indices returns are price return except KSE-100  
\* N/M = Not Meaningful

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