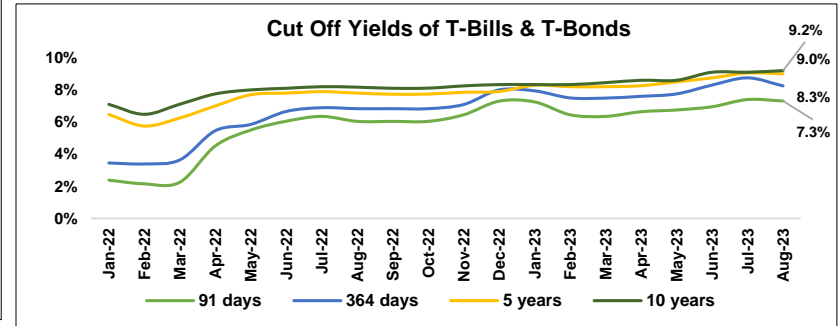
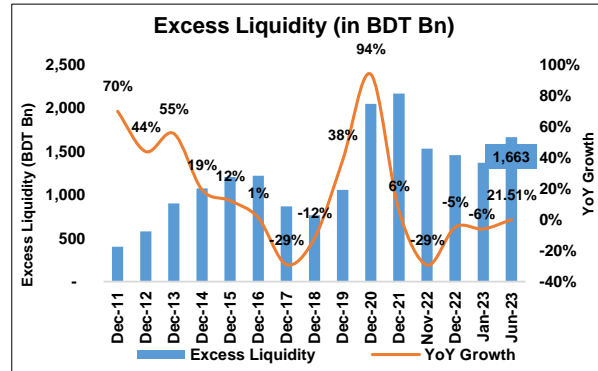
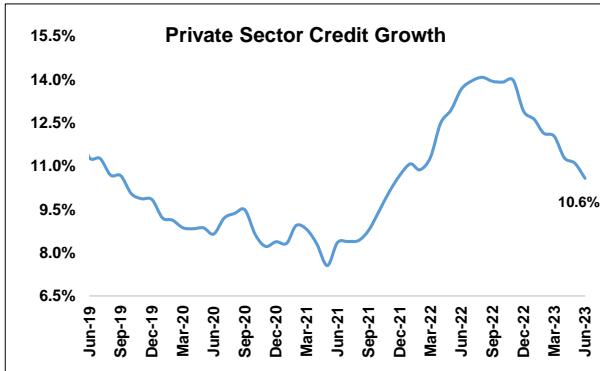
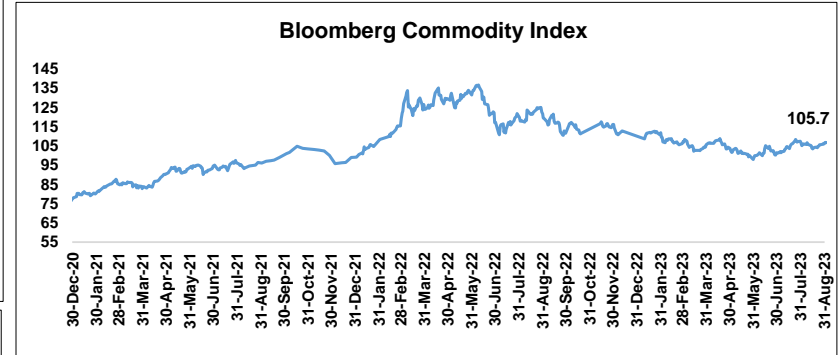
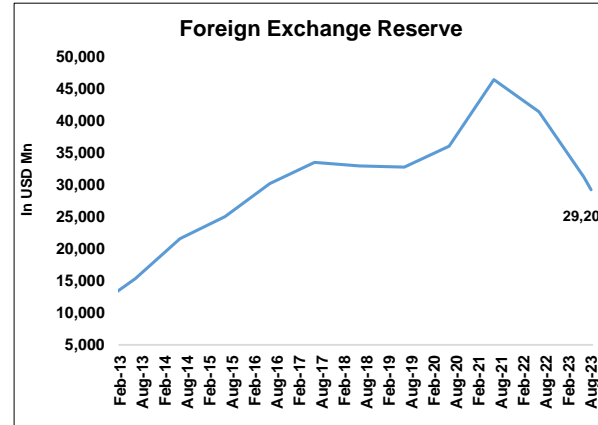
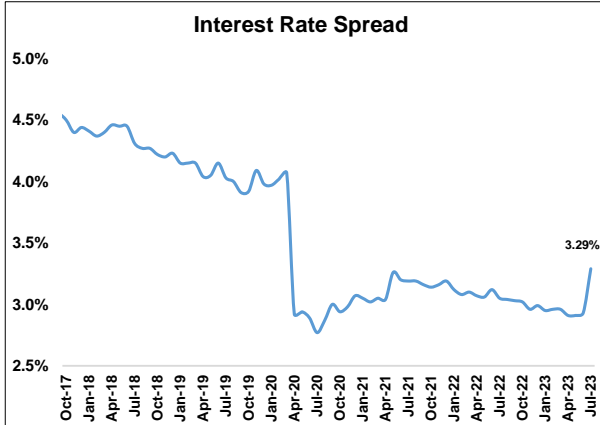
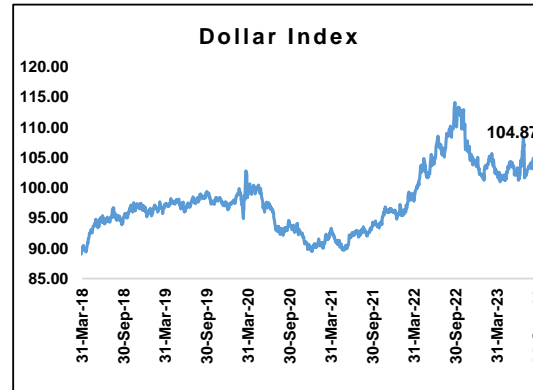
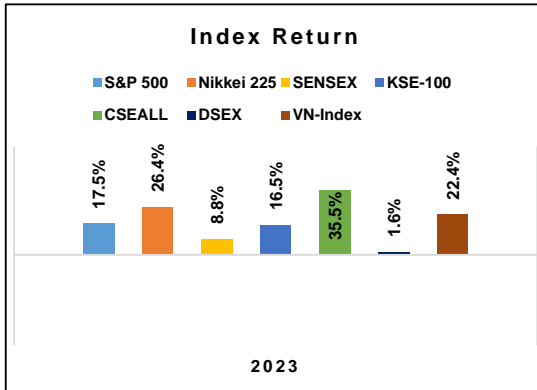
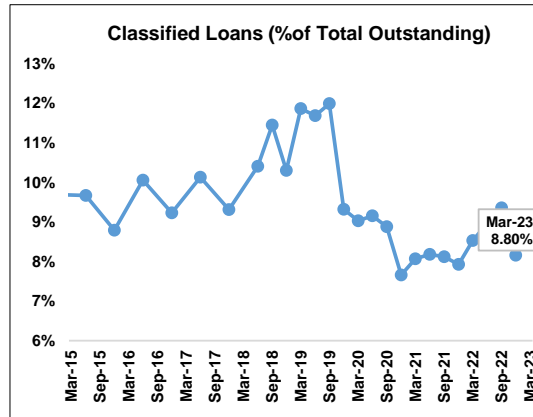
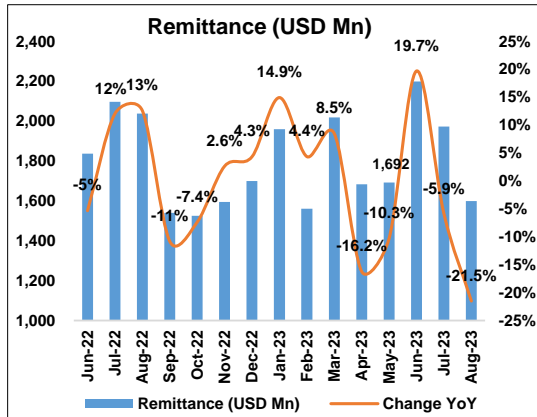
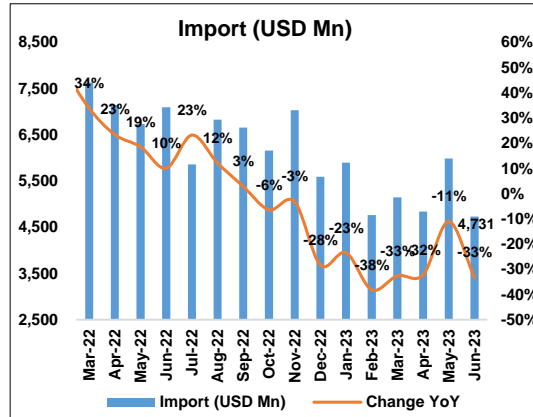
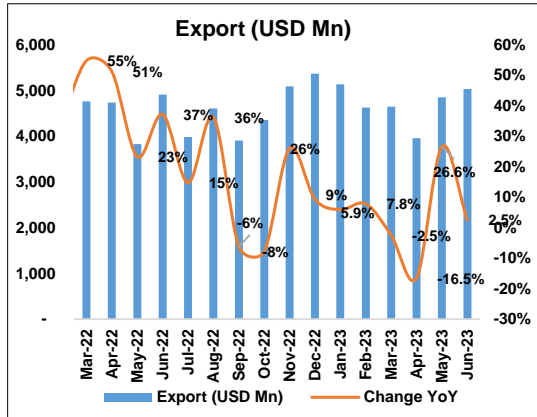


### Key Points :

- 12-month average inflation: 9.20% (Jul'23)
- Point to Point Inflation: 9.69% (Jul'23)
- Trade Balance: USD -17,155 Mn (Jul-Jun' FY23)
- Current Account Balance: USD -3,334 Mn (Jul-Jun' FY23)
- Interest Rate Spread: 3.29% (Jul'23)
- Forex Reserve: USD 29.2 Bn (Aug 31, 2023) [USD 23.3 as per BPM6]
- Monthly Import Coverage: 5.04 [BPM6: 4.02]
- NBR Tax Revenue: BDT 3,016 Bn, 16.1% Growth YoY (Jul-Jun'22)
- Private Sector Credit Growth: 10.57% (Jun'23)
- Excess Liquidity: BDT 1,663 Bn, 21.51% Growth YoY (Jun'23)
- Remittance: USD 3,573 Mn, -13.59% Growth YoY (Jul-Aug' FY24)
- NPL Ratio: 8.80% (Mar'23)
- USD/BDT 1-year Change: -13.57%
- Net Sales of NSC: BDT -33.0 Bn, -116.5% Growth YoY (Jul-Jun' FY23)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



	7-Sep-23	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	109.91	-13.57%	-4.26%	-0.53%	-0.83%	-0.22%
USD/INR	83.18	-4.27%	-1.42%	-0.49%	-0.58%	0.02%
USD/PKR	308.17	-27.23%	-10.28%	-7.58%	-0.70%	-0.38%
USD/VND	24,067.50	-2.03%	-1.78%	-1.44%	-0.03%	-0.05%
USD/LKR	321.00	11.28%	-0.31%	-0.47%	-1.55%	-0.77%
USD/KHR	4,161.58	-1.31%	-2.97%	-0.90%	-0.30%	-0.43%

	In USD Mn	Period	FY23	FY22	% Change
Export		Jul-Jun	52,340	49,245	6.28%
Import		Jul-Jun	69,495	82,495	-15.76%
Trade Balance		Jul-Jun	-17,155	-33,250	N/M*
Current Account Balance		Jul-Jun	-3,334	-18,639	N/M*

	In USD Mn	Period	FY24	FY23	% Change
LC - Capital Machinery		Jul	179	230	-22.17%
% of total			4.09%	3.62%	
LC - Intermediate Goods		Jul	323	466	-30.65%
% of total			7.39%	7.34%	
LC - Industrial Raw Materials		Jul	1,354	2,119	-36.12%
% of total			30.96%	33.35%	
LC - Petroleum		Jul	547	1,101	-50.31%
% of total			12.51%	17.33%	
Total LC Opening		Jul	4,372	6,354	-31.19%

Parameter	Date	Amount	Unit	YoY Change
Remittance	Aug 2023	1,599	USD Mn	-21.51%
Foreign Exchange Reserve	Aug 31, 2023	29,206	USD Mn	-21.14%
Net Sales of NSC	Jul-Jun, FY23	-33.0	BDT Bn	-116.5%
Broad Money	Jun-23	18,872	BDT Bn	10.48%
Domestic Credit	Jun-23	19,268	BDT Bn	15.25%
Private Sector Credit	Jun-23	14,941	BDT Bn	10.57%
Call Money Weighted Average Rate	Aug 31, 2023	6.32%		Call Money Weighted Average Rate as on Aug 02, 2023: 6.28%
Foreign Exchange Reserve to Monthly Import	FY Reserve: Aug 31, 2023 Import: LTM Avg.			5.04

All the indices returns are price return except KSE-100  
\* N/M = Not Meaningful

Export and Import data are collected from BoP statement

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