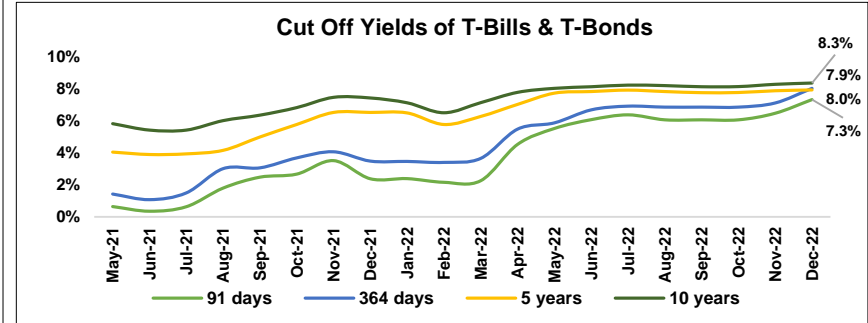
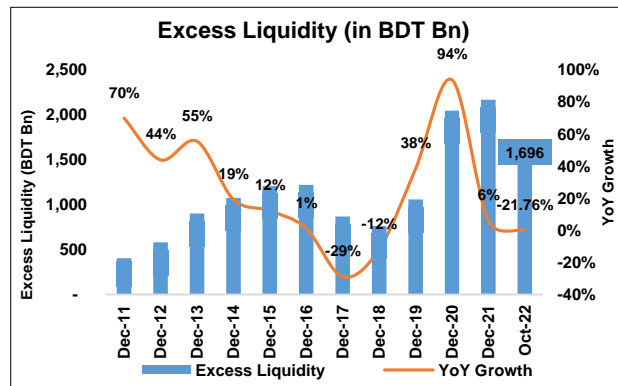
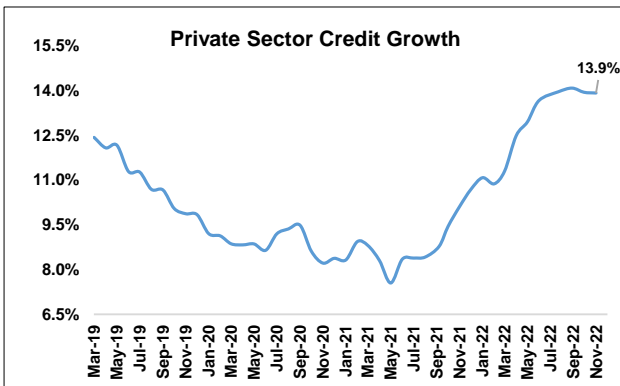
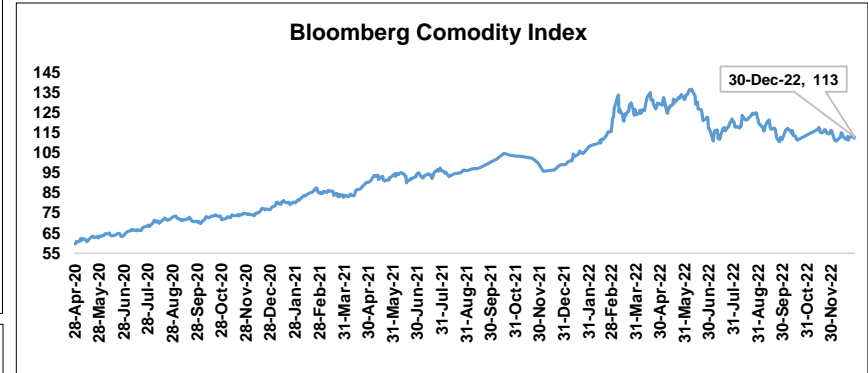
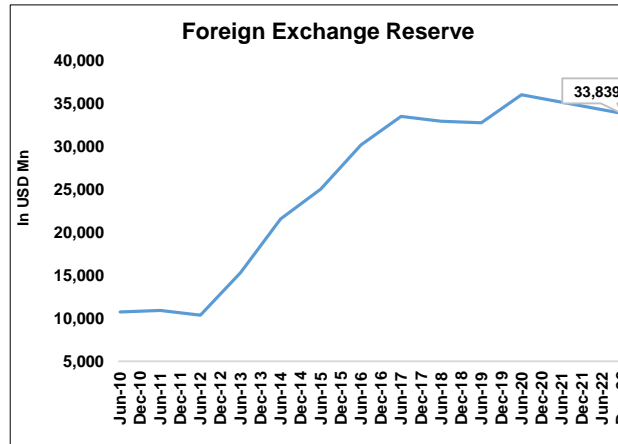
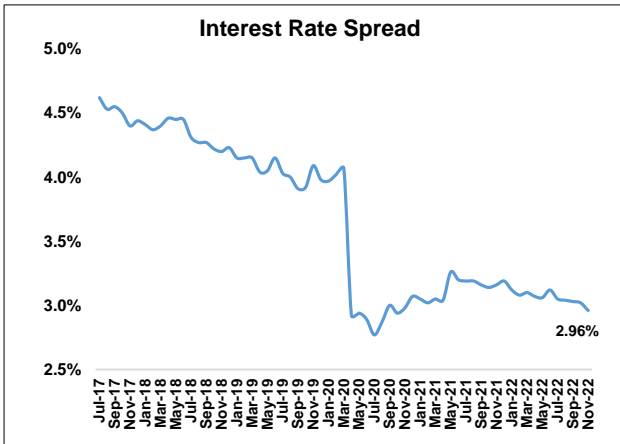
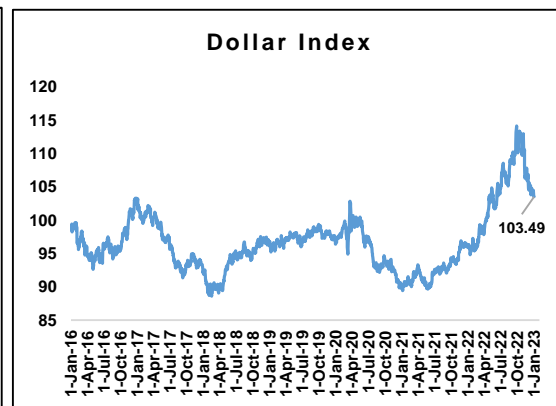
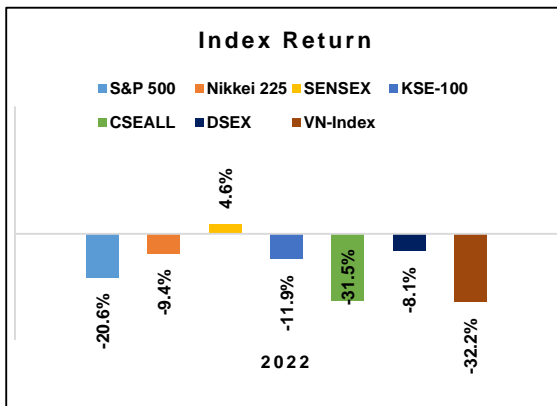
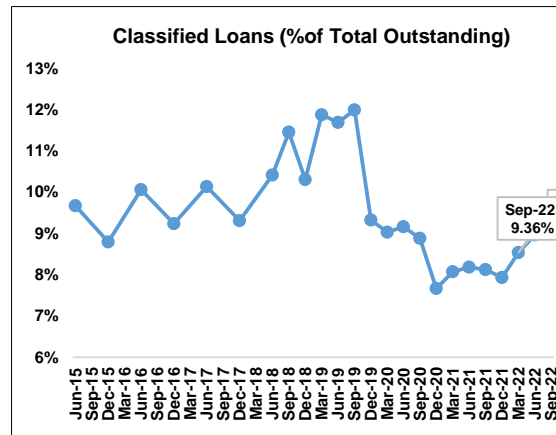
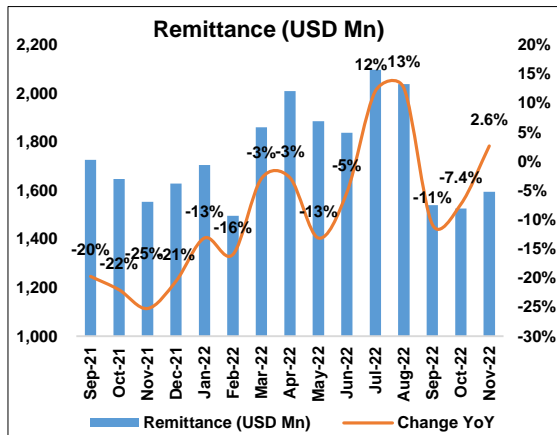
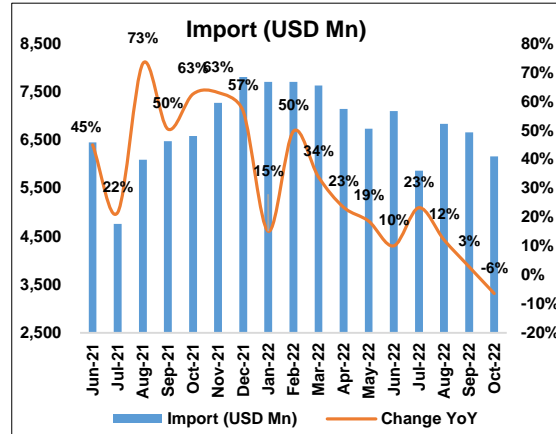
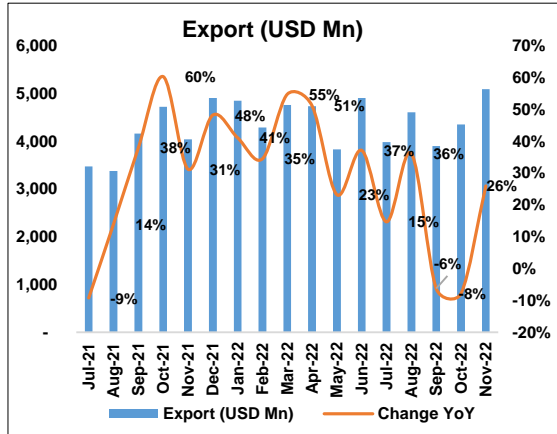


Key Points :

- 12-month average inflation: 7.48% (Nov'22)
- Point to Point Inflation: 8.85% (Nov'22)
- Trade Balance: USD -11,794 Mn (Jul-Nov' FY22)
- Current Account Balance: USD -5,670 Mn (Jul-Nov' FY22)
- Interest Rate Spread: 2.96% (Nov'22)
- Foreign Exchange Reserve: USD 33.8 Bn (December 28, 2022)
- Monthly Import Coverage: 4.77
- NBR Tax Revenue: BDT 3,016 Bn, 16.1% Growth YoY (Jul-Jun'21)
- Private Sector Credit Growth: 13.91% (Oct'22)
- Excess Liquidity: BDT 1,696 Bn, -21.76% Growth YoY (Oct'22)
- Remittance: USD 8,794 Mn, 2.14% Growth YoY (Jul-Nov' FY23)
- NPL Ratio: 9.36% (Sep'22)
- USD/BDT 1-year Change: -16.47%
- Net Sales of NSC: BDT -16.1 Bn, -117.3% Growth YoY (Jul-Nov' FY22)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



Currency Return						
	30-Dec-22	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	102.50	-16.47%	-8.83%	-0.73%	2.63%	0.44%
USD/INR	82.72	-10.00%	-4.55%	-1.64%	0.08%	0.12%
USD/PKR	226.40	-22.27%	-9.67%	-0.73%	-0.29%	0.13%
USD/VND	23,610.00	-3.86%	-1.50%	4.38%	-0.21%	0.26%
USD/LKR	367.50	-44.88%	-3.13%	0.14%	-1.22%	0.00%
USD/KHR	4,107.75	-1.19%	-1.16%	0.47%	-0.09%	0.23%

	In USD Mn	Period	FY23	FY22	% Change
Export		Jul-Nov	20,745	18,563	11.75%
Import		Jul-Nov	32,539	31,166	4.41%
Trade Balance		Jul-Nov	-11,794	-12,603	N/M*
Current Account Balance		Jul-Nov	-5,670	-6,223	N/M*
LC - Capital Machinery		Jul-Sep	1,771	607	-65.74%
<i>% of total</i>			3.27%	8.72%	
LC - Intermediate Goods		Jul-Sep	1,495	1,749	-14.56%
<i>% of total</i>			8.04%	8.61%	
LC - Industrial Raw Materials		Jul-Sep	6,387	7,476	-14.57%
<i>% of total</i>			34.37%	36.79%	
LC - Petroleum		Jul-Sep	2,634	1,744	50.98%
<i>% of total</i>			14.17%	8.58%	
Total LC Opening		Jul-Sep	18,581	20,322	-8.57%

Parameter	Date	Amount	Unit	YoY Change
Remittance	Nov 2022	1,595	USD Mn	2.64%
Foreign Exchange Reserve	Dec 28, 2022	33,839	USD Mn	-21.14%
Net Sales of NSC	Jul-Nov, FY22	-16.1	BDT Bn	-117.3%
Broad Money	Oct-22	17,268	BDT Bn	8.30%
Domestic Credit	Oct-22	17,331	BDT Bn	16.93%
Private Sector Credit	Oct-22	13,891	BDT Bn	13.91%
Call Money Weighted Average Rate	Dec 28, 2022	5.76%		Call Money Weighted Average Rate as on Dec 21, 2022: 5.77%
Foreign Exchange Reserve to Monthly Import	FY Reserve: Dec 28, 2022 Import: LTM Avg.			4.77

All the indices returns are price return except KSE-100
* N/M = Not Meaningful

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