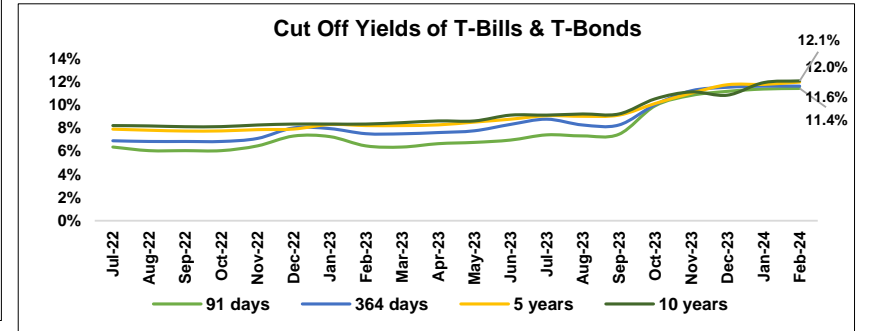
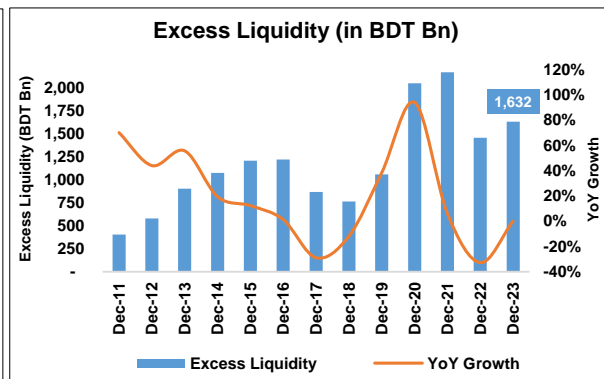
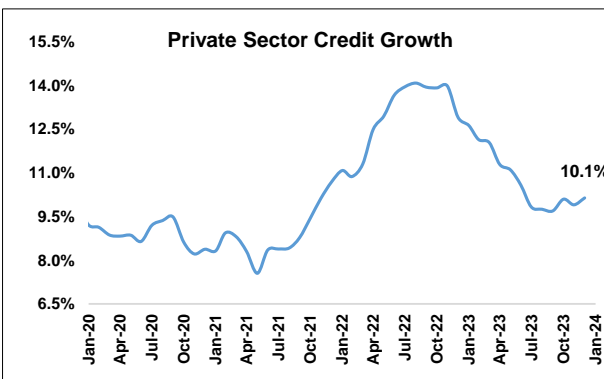
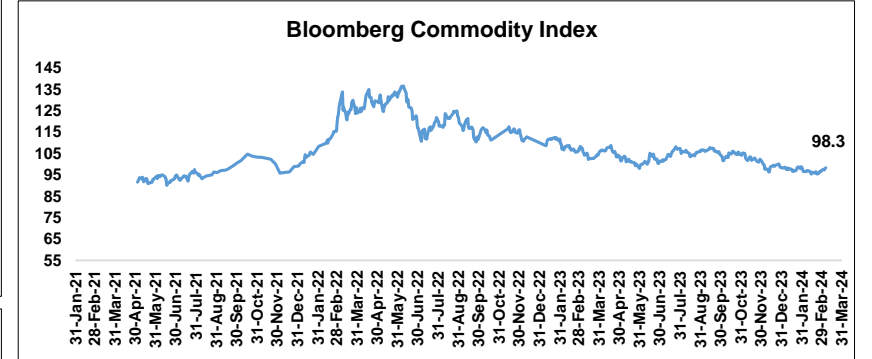
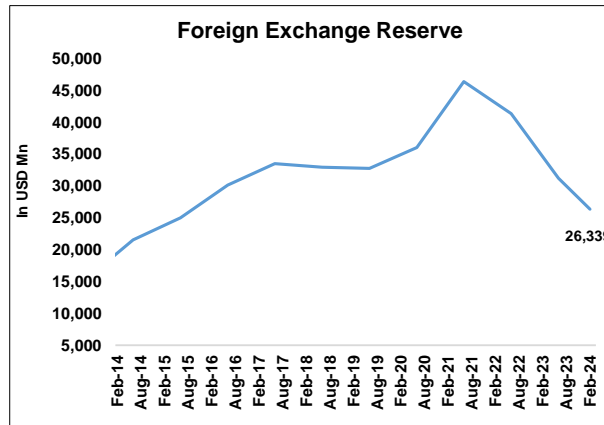
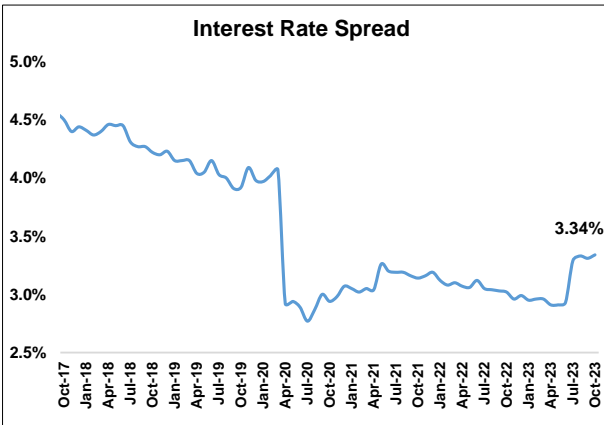
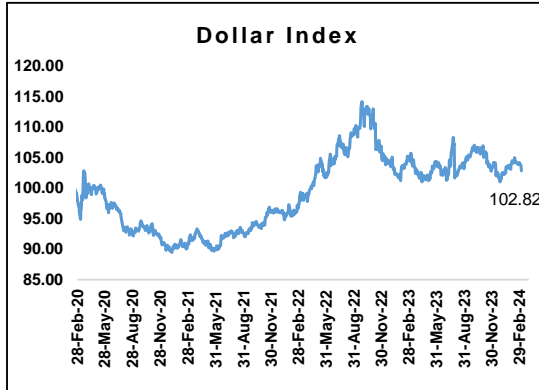
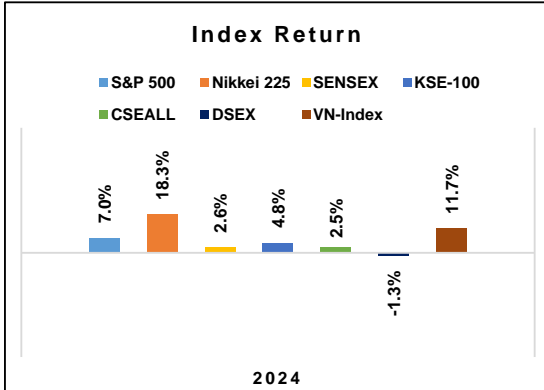
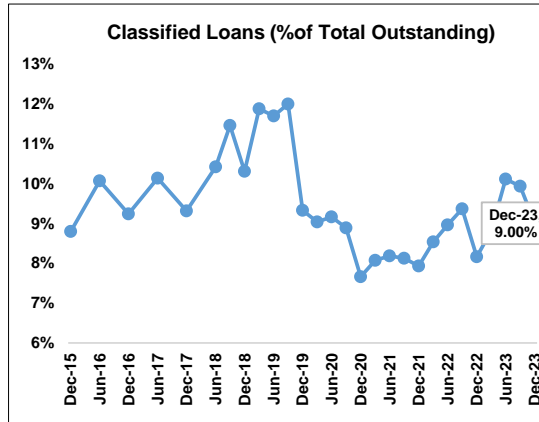
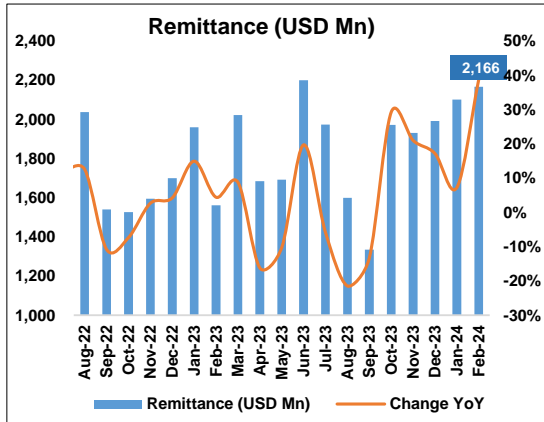
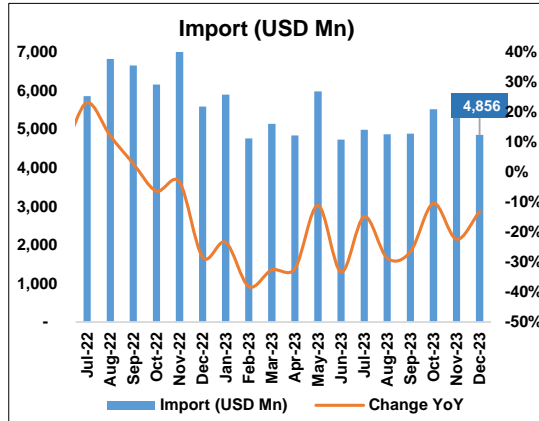
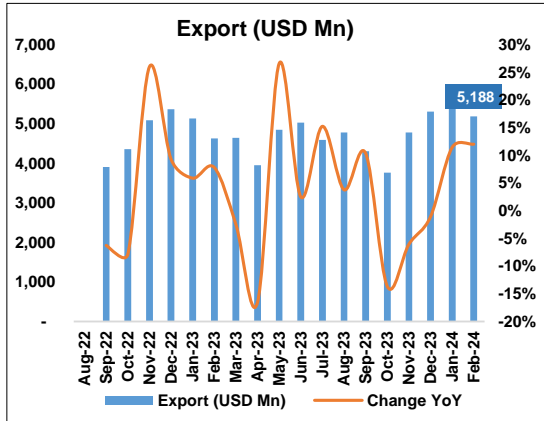


Key Points :

- 12-month average inflation: 9.59% (Jan'24)
- Point to Point Inflation: 9.67% (Feb'24)
- Trade Balance: USD -4,595 Mn (Jul-Dec' FY24)
- Current Account Balance: USD +1,927 Mn (Jul-Dec' FY24)
- Interest Rate Spread: 3.34% (Oct'23)
- Forex Reserve: USD 26.3 Bn (Mar 06, 2024) [USD 21.2 Bn per BPM6]
- Monthly Import Coverage: 5.10 [BPM6: 4.10]
- NBR Tax Revenue: BDT 1,983 Bn, +15.1% Growth YoY (July-Jan, FY24P)
- Private Sector Credit Growth: +9.95% (Jan'24)
- Excess Liquidity: BDT 1,632 Bn, +12.07% Growth YTD (Dec'23)
- Remittance: USD 15,067 Mn, +7.52% Growth YoY (Jul-Feb' FY24)
- NPL Ratio: 9.00% (Dec'23)
- USD/BDT 1-year Change: -4.42%
- Net Sales of NSC: BDT -60.6 Bn, N/A Growth YoY (Jul-Dec' FY24)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



	6-Mar-24	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	109.74	-4.42%	-0.07%	0.10%	-0.22%	0.03%
USD/INR	82.78	-1.17%	0.50%	0.32%	0.14%	0.13%
USD/PKR	279.50	-1.54%	9.84%	-0.81%	-0.14%	-0.04%
USD/VND	24,665.00	-4.12%	-2.47%	-1.26%	-0.18%	0.10%
USD/LKR	307.90	4.84%	4.36%	1.75%	0.78%	0.10%
USD/KHR	4,048.00	-0.20%	2.36%	0.97%	0.30%	0.32%

In USD Mn	Period	FY24	FY23	% Change
Export	Jul-Dec	25,985	25,820	+0.64%
Import	Jul-Dec	30,580	38,132	-19.80%
Trade Balance	Jul-Dec	-4,595	-12,312	N/M*
Current Account Balance	Jul-Dec	+1,927	-4,922	N/M*

In USD Mn	Period	FY24	FY23	% Change
LC - Capital Machinery	Jul- Jan	1,537	1,511	+1.74%
% of total	Jul- Jan	3.92%	3.74%	
LC - Intermediate Goods	Jul- Jan	2,612	3,051	-14.40%
% of total	Jul- Jan	6.65%	7.54%	
LC - Industrial Raw Materials	Jul- Jan	13,471	14,216	-5.24%
% of total	Jul- Jan	34.31%	35.14%	
LC - Petroleum	Jul- Jan	5,388	5,899	-8.67%
% of total	Jul- Jan	13.72%	14.58%	
Total LC Opening	Jul- Jan	39,258	40,452	-2.95%

Parameter	Date	Amount	Unit	YoY Change
Remittance	Feb 2024	2,166	USD Mn	+38.81%
Foreign Exchange Reserve	Mar 06, 2024	26,339	USD Mn	-15.44%
Net Sales of NSC	Jul-Dec' FY24	-60.6	BDT Bn	N/A
Broad Money	Jan-24	19,029	BDT Bn	+8.65%
Domestic Credit	Jan-24	19,834	BDT Bn	+11.86%
Private Sector Credit	Jan-24	15,679	BDT Bn	+9.95%
Call Money Weighted Average Rate	Mar 06, 2024	8.81%	Call Money Weighted Average Rate as on Feb 07, 2024:	9.34%
Foreign Exchange Reserve to Monthly Import	FY Reserve* : Mar 06, 2024 Import: LTM Avg.			5.10

All the indices returns are price return except KSE-100
* N/M = Not Meaningful

Export and Import data are collected from BoP statement

* FX Reserve based on BB's usual reporting

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