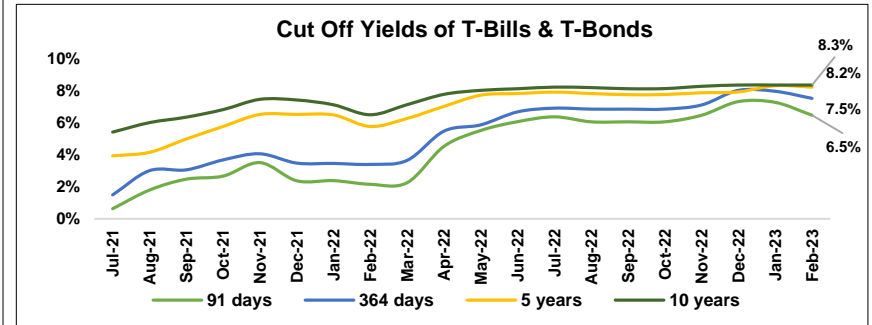
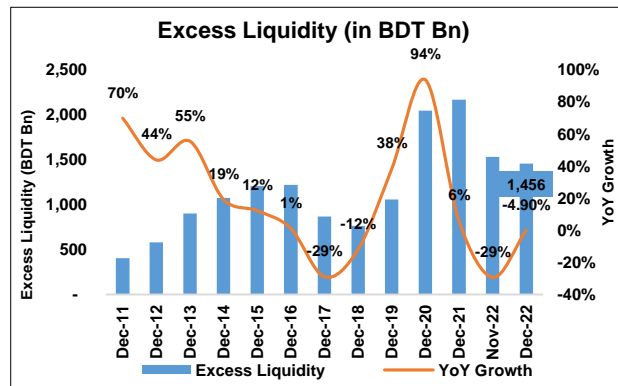
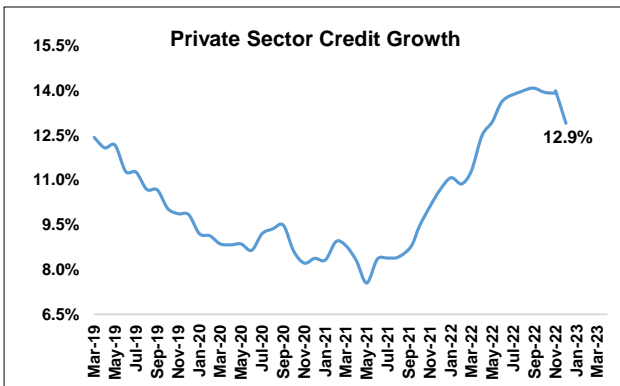
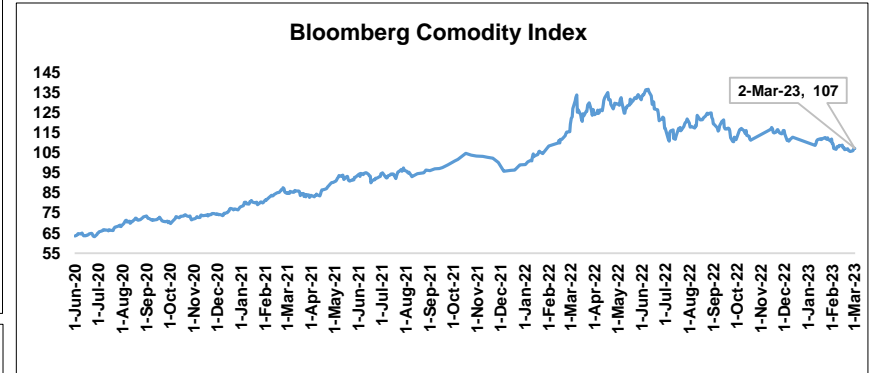
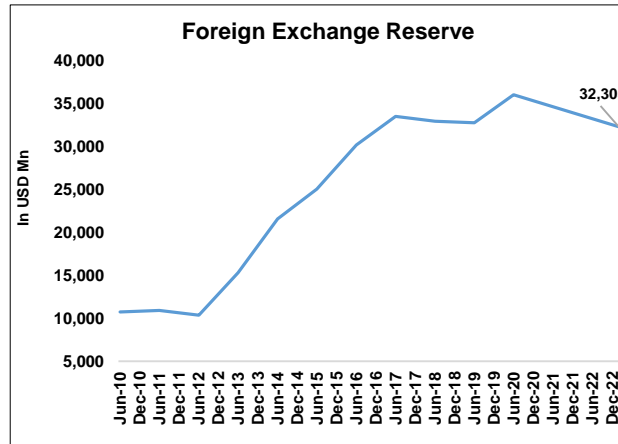
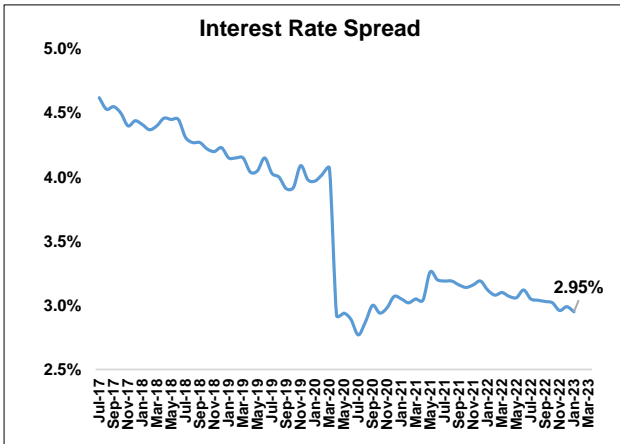
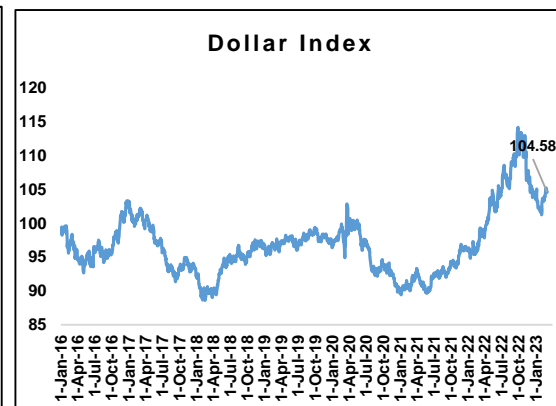
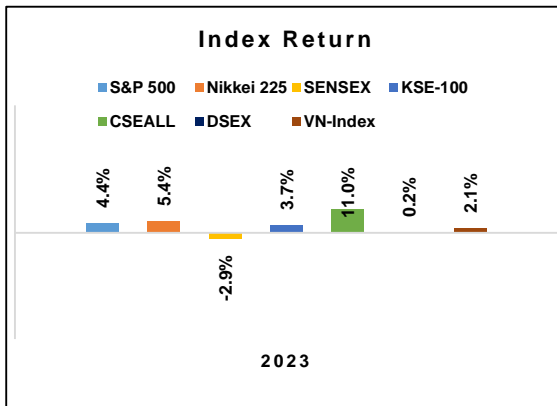
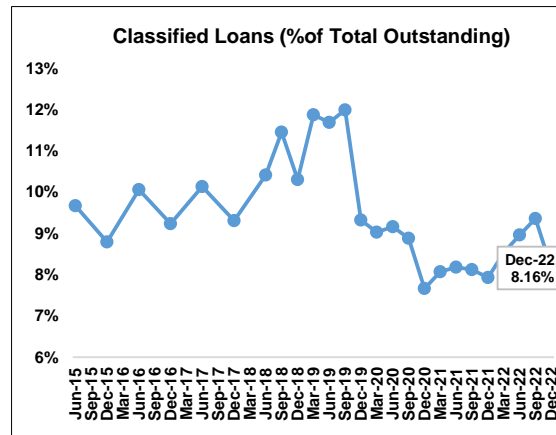
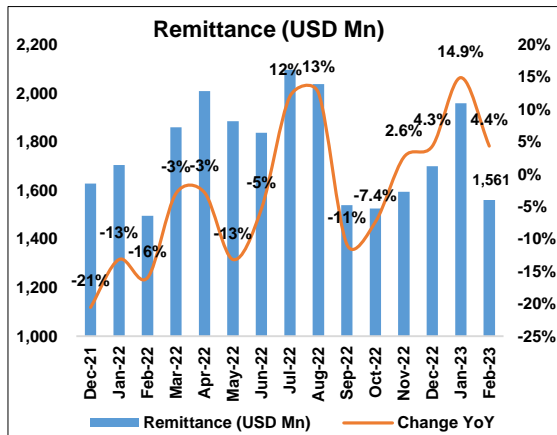
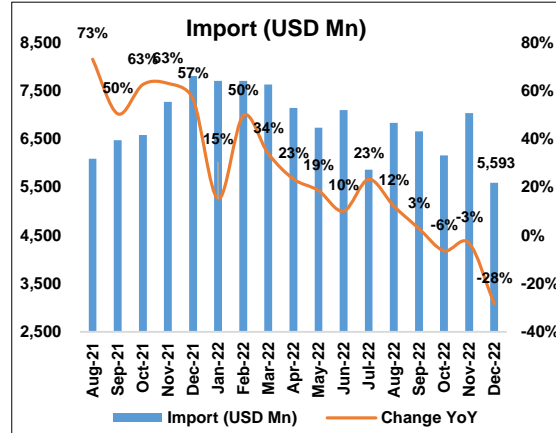
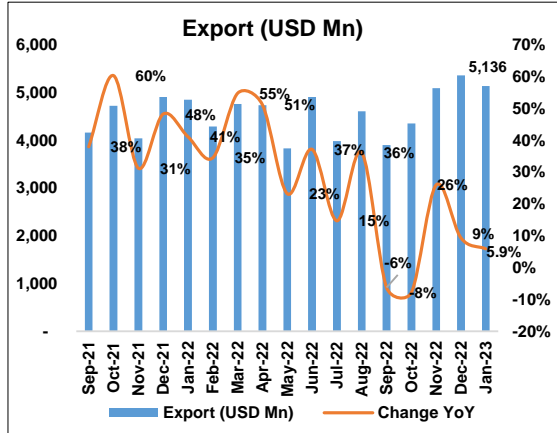


**Key Points :**

- 12-month average inflation: 7.92% (Jan'23)
- Point to Point Inflation: 8.57% (Jan'23)
- Trade Balance: USD -12,300 Mn (Jul-Dec' FY22)
- Current Account Balance: USD -5,270 Mn (Jul-Dec' FY22)
- Interest Rate Spread: 2.95% (Jan'23)
- Foreign Exchange Reserve: USD 32.3 Bn (March 01, 2023)
- Monthly Import Coverage: 4.66
- NBR Tax Revenue: BDT 3,016 Bn, 16.1% Growth YoY (Jul-Jun'21)
- Private Sector Credit Growth: 12.89% (Dec'22)
- Excess Liquidity: BDT 1,456 Bn, -4.90% Growth YoY (Dec'22)
- Remittance: USD 14,014 Mn, 4.28% Growth YoY (Jul-Feb' FY23)
- NPL Ratio: 8.16% (Dec'22)
- USD/BDT 1-year Change: -17.93%
- Net Sales of NSC: BDT -31.0 Bn, -130.9% Growth YoY (Jul-Dec' FY22)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



Currency Return						
	1-Mar-23	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	104.42	-17.93%	-9.01%	1.11%	2.12%	0.03%
USD/INR	82.43	-7.28%	-3.29%	-0.85%	0.49%	0.25%
USD/PKR	261.00	-31.61%	-16.42%	2.11%	0.09%	0.00%
USD/VND	23,710.00	-3.65%	-1.10%	-1.14%	0.30%	0.13%
USD/LKR	362.00	-28.77%	0.43%	2.23%	1.96%	1.12%
USD/KHR	358.00	1025.70%	1047.49%	1045.25%	1.96%	1.12%

In USD Mn	Period	FY23	FY22	% Change
<b>Export</b>	<b>Jul-Dec</b>	25,832	23,264	11.04%
<b>Import</b>	<b>Jul-Dec</b>	38,132	38,971	-2.15%
<b>Trade Balance</b>	<b>Jul-Dec</b>	-12,300	-15,707	N/M*
<b>Current Account Balance</b>	<b>Jul-Dec</b>	-5,270	-8,297	N/M*
<b>LC - Capital Machinery</b>	<b>Jul-Dec</b>	3,674	1,274	-65.32%
<i>% of total</i>		3.74%	8.35%	
<b>LC - Intermediate Goods</b>	<b>Jul-Dec</b>	2,586	3,871	-33.18%
<i>% of total</i>		7.58%	8.79%	
<b>LC - Industrial Raw Materials</b>	<b>Jul-Dec</b>	12,035	16,547	-27.27%
<i>% of total</i>		35.29%	37.59%	
<b>LC - Petroleum</b>	<b>Jul-Dec</b>	4,876	3,592	35.72%
<i>% of total</i>		14.30%	8.16%	
<b>Total LC Opening</b>	<b>Jul-Dec</b>	34,102	44,016	-22.52%

Parameter	Date	Amount	Unit	YoY Change
<b>Remittance</b>	Feb 2023	1,561	USD Mn	4.36%
<b>Foreign Exchange Reserve</b>	Mar 01, 2023	32,303	USD Mn	-21.14%
<b>Net Sales of NSC</b>	Jul-Dec, FY22	-31.0	BDT Bn	-130.9%
<b>Broad Money</b>	Dec-22	17,580	BDT Bn	8.47%
<b>Domestic Credit</b>	Dec-22	17,618	BDT Bn	14.98%
<b>Private Sector Credit</b>	Dec-22	14,261	BDT Bn	12.89%
<b>Call Money Weighted Average Rate</b>	Mar 01, 2023	6.06%		Call Money Weighted Average Rate as on Feb 22, 2023: 6.04%
<b>Foreign Exchange Reserve to Monthly Import</b>	FY Reserve: Mar 01, 2023 Import: LTM Avg.			4.66

All the indices returns are price return except KSE-100  
\* N/M = Not Meaningful

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