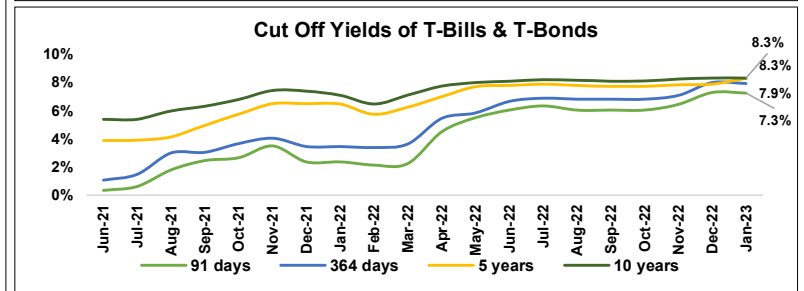
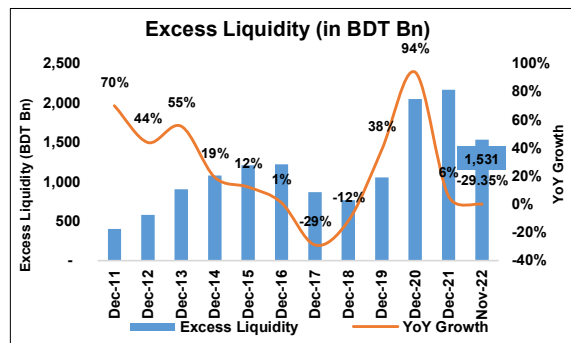
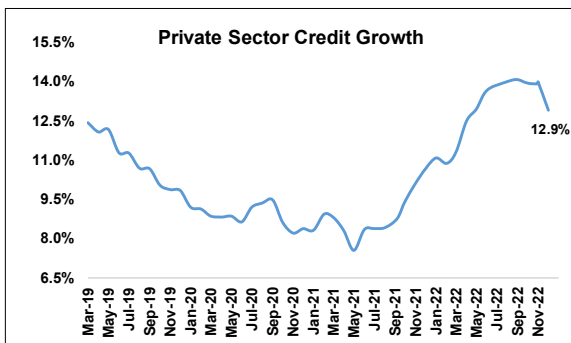
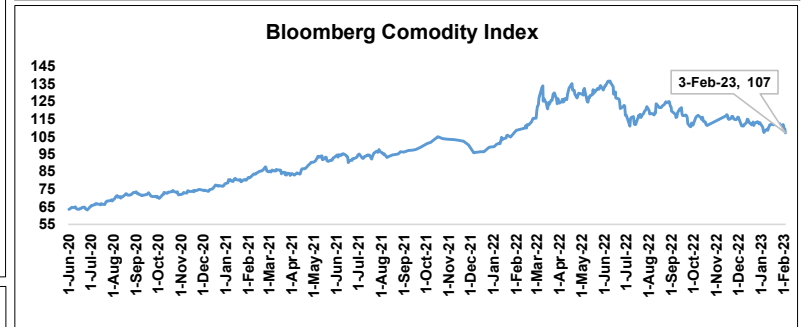
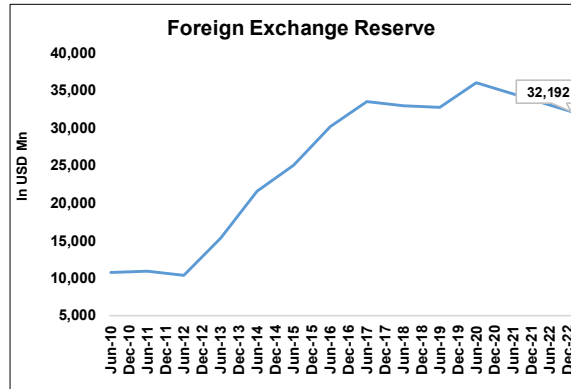
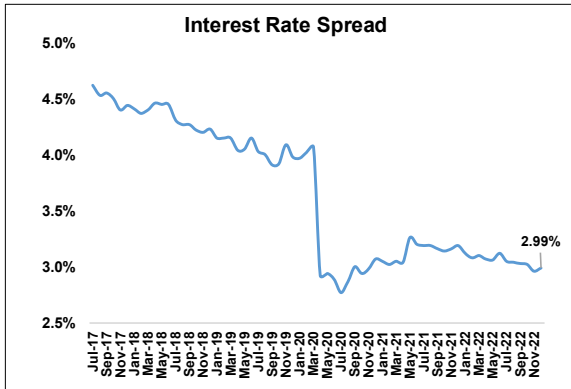
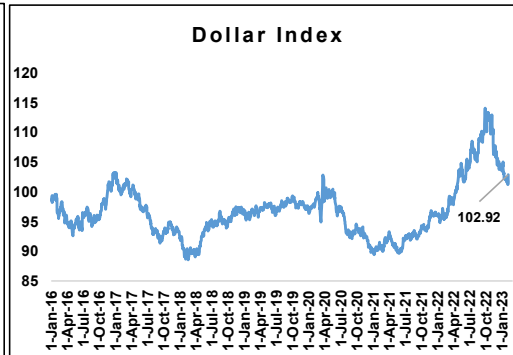
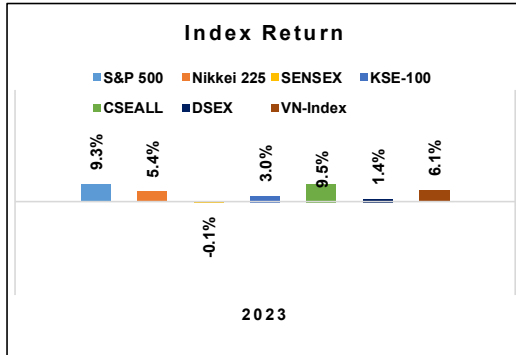
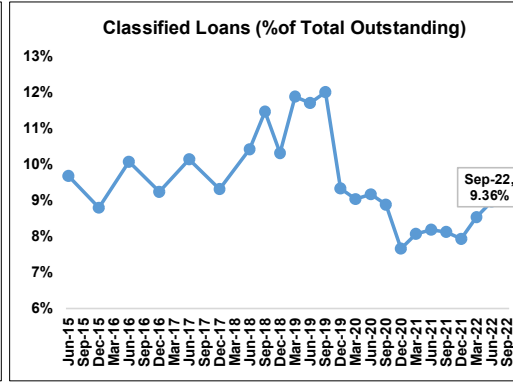
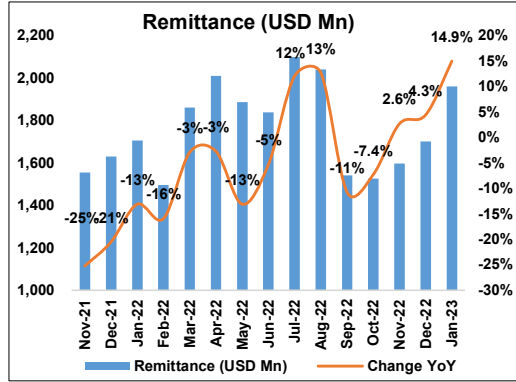
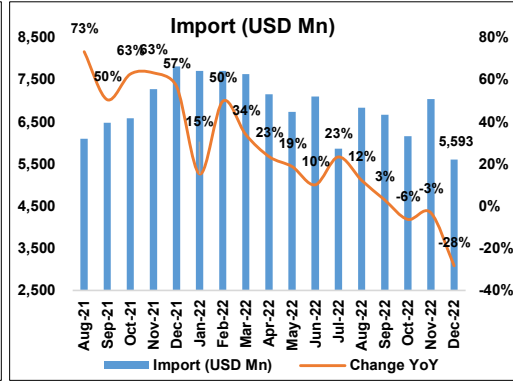
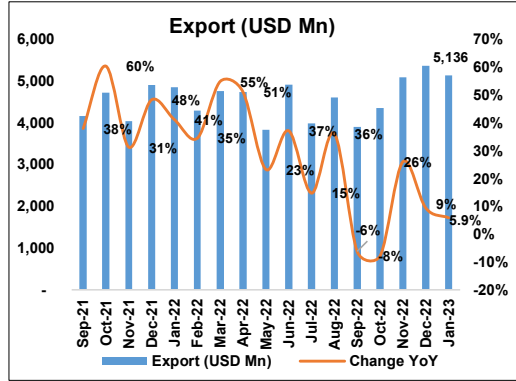


Key Points :

- 12-month average inflation: 7.92% (Jan'23)
- Point to Point Inflation: 8.57% (Jan'23)
- Trade Balance: USD -12,300 Mn (Jul-Dec' FY22)
- Current Account Balance: USD -5,270 Mn (Jul-Dec' FY22)
- Interest Rate Spread: 2.99% (Dec'22)
- Foreign Exchange Reserve: USD 32.2 Bn (February 01, 2023)
- Monthly Import Coverage: 4.64
- NBR Tax Revenue: BDT 3,016 Bn, 16.1% Growth YoY (Jul-Jun'21)
- Private Sector Credit Growth: 12.89% (Dec'22)
- Excess Liquidity: BDT 1,531 Bn, -29.35% Growth YoY (Nov'22)
- Remittance: USD 12,453 Mn, 4.25% Growth YoY (Jul-Jan' FY23)
- NPL Ratio: 9.36% (Sep'22)
- USD/BDT 1-year Change: -20.04%
- Net Sales of NSC: BDT -31.0 Bn, -130.9% Growth YoY (Jul-Dec' FY22)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



Currency Return						
	2-Feb-23	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	107.30	-20.04%	-11.74%	-1.26%	-1.68%	-1.60%
USD/INR	82.04	-8.55%	-4.21%	0.86%	-0.76%	-0.38%
USD/PKR	270.50	-35.01%	-11.92%	-16.30%	-7.39%	-1.48%
USD/VND	23,449.00	-3.28%	-0.41%	0.28%	0.05%	-0.04%
USD/LKR	366.00	-44.75%	-2.22%	-0.82%	-1.09%	0.00%
USD/KHR	4,100.00	-1.05%	-0.22%	0.24%	-0.17%	0.00%

	In USD Mn	Period	FY23	FY22	% Change
Export		Jul-Dec	25,832	23,264	11.04%
Import		Jul-Dec	38,132	38,971	-2.15%
Trade Balance		Jul-Dec	-12,300	-15,707	N/M*
Current Account Balance		Jul-Dec	-5,270	-8,297	N/M*
LC - Capital Machinery		Jul-Dec	3,674	1,274	-65.32%
% of total			3.74%	8.35%	
LC - Intermediate Goods		Jul-Dec	2,586	3,871	-33.18%
% of total			7.58%	8.79%	
LC - Industrial Raw Materials		Jul-Dec	12,035	16,547	-27.27%
% of total			35.29%	37.59%	
LC - Petroleum		Jul-Dec	4,876	3,592	35.72%
% of total			14.30%	8.16%	
Total LC Opening		Jul-Dec	34,102	44,016	-22.52%

Parameter	Date	Amount	Unit	YoY Change
Remittance	Jan 2023	1,959	USD Mn	14.93%
Foreign Exchange Reserve	Feb 01, 2023	32,192	USD Mn	-21.14%
Net Sales of NSC	Jul-Dec, FY22	-31.0	BDT Bn	-130.9%
Broad Money	Dec-22	17,580	BDT Bn	8.47%
Domestic Credit	Dec-22	17,618	BDT Bn	14.98%
Private Sector Credit	Dec-22	14,261	BDT Bn	12.89%
Call Money Weighted Average Rate	Feb 01, 2023	6.89%		Call Money Weighted Average Rate as on Jan 25, 2023: 7.00%
Foreign Exchange Reserve to Monthly Import	FY Reserve: Feb 01, 2023 Import: LTM Avg.			4.64

All the indices returns are price return except KSE-100
* N/M = Not Meaningful

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