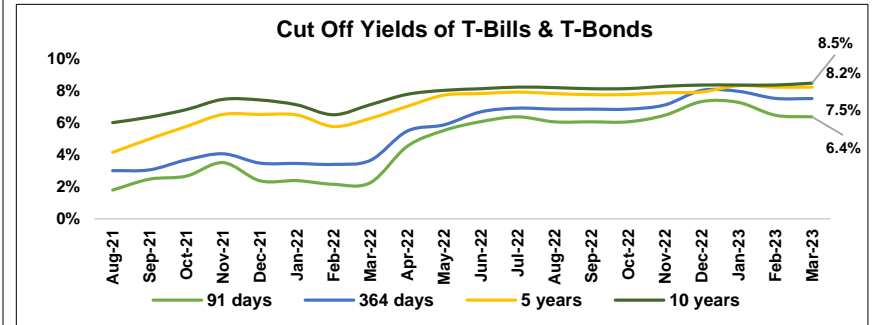
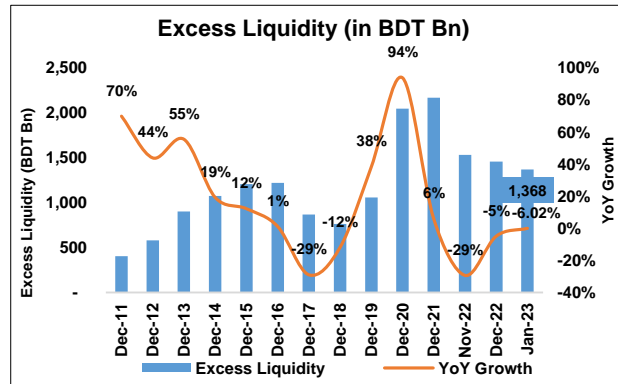
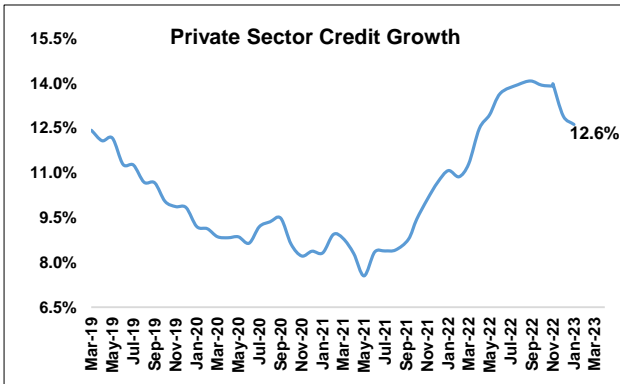
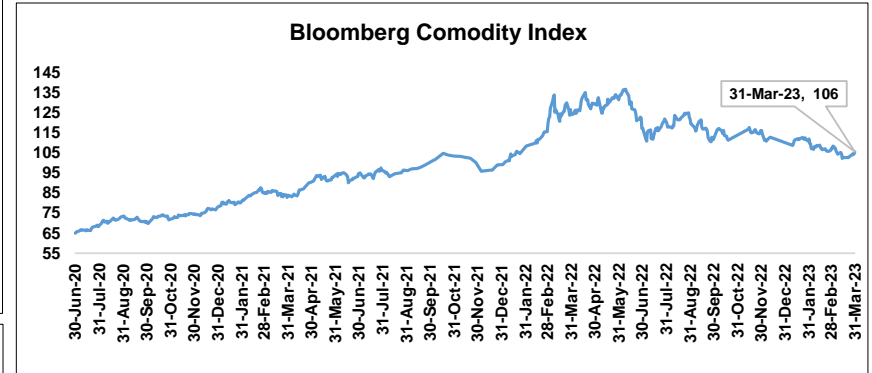
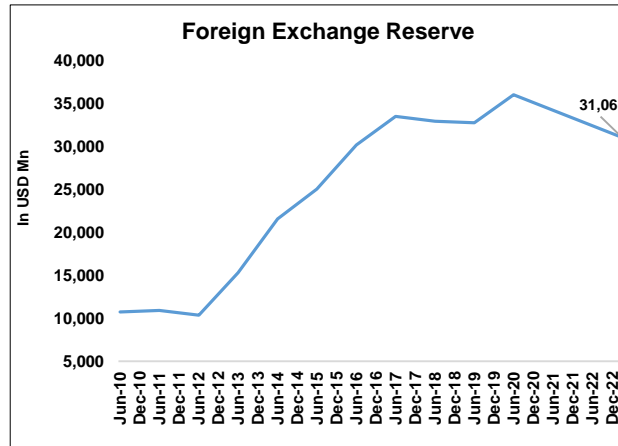
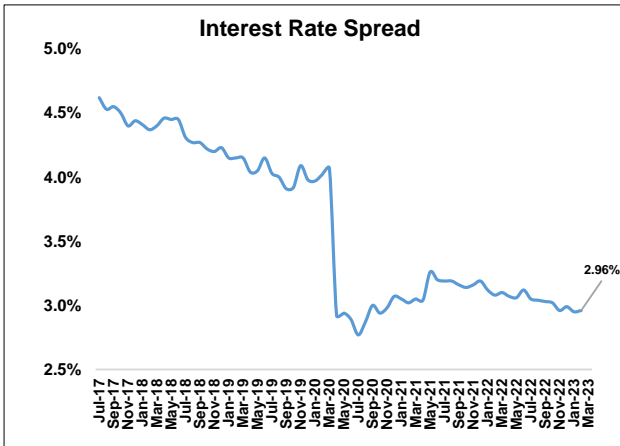
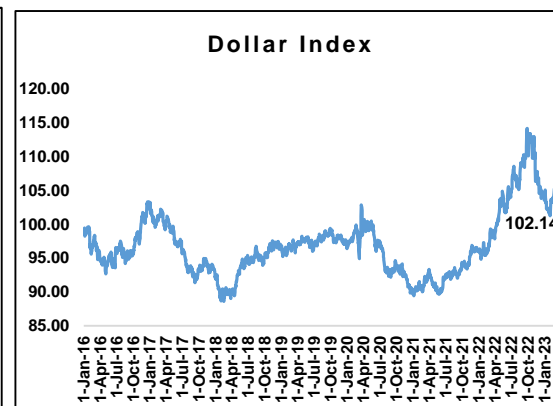
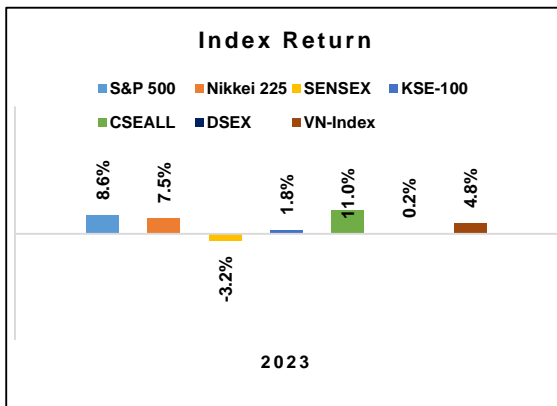
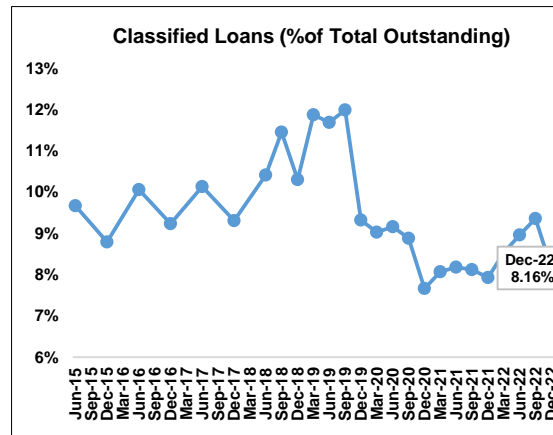
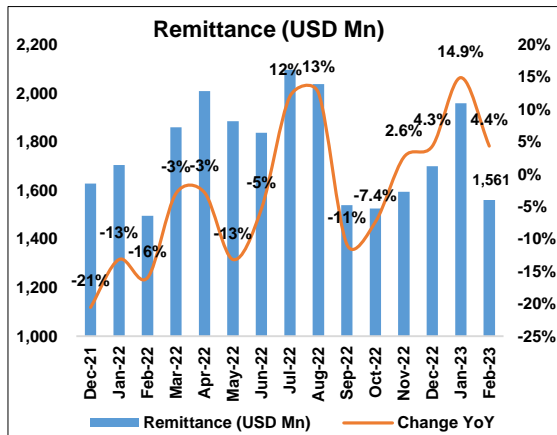
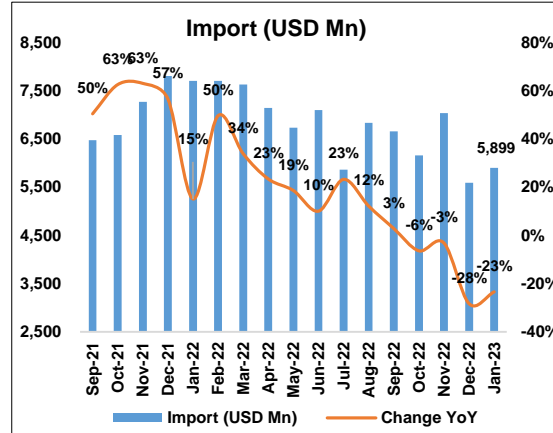
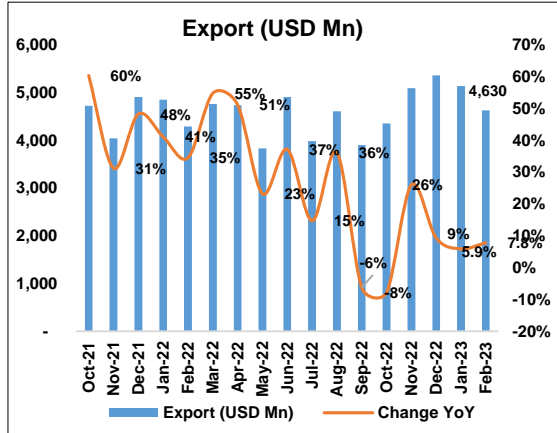


Key Points :

- 12-month average inflation: 8.14% (Feb'23)
- Point to Point Inflation: 8.78% (Feb'23)
- Trade Balance: USD -13,387 Mn (Jul-Jan' FY22)
- Current Account Balance: USD -5,037 Mn (Jul-Jan' FY22)
- Interest Rate Spread: 2.96% (Feb'23)
- Foreign Exchange Reserve: USD 31.1 Bn (March 29, 2023)
- Monthly Import Coverage: 4.64
- NBR Tax Revenue: BDT 3,016 Bn, 16.1% Growth YoY (Jul-Jun'21)
- Private Sector Credit Growth: 12.62% (Jan'23)
- Excess Liquidity: BDT 1,368 Bn, -6.02% Growth YoY (Jan'23)
- Remittance: USD 14,014 Mn, 4.28% Growth YoY (Jul-Feb' FY23)
- NPL Ratio: 8.16% (Dec'22)
- USD/BDT 1-year Change: -19.75%
- Net Sales of NSC: BDT -26.2 Bn, -121.6% Growth YoY (Jul-Feb' FY22)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



Currency Return						
	30-Mar-23	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	107.20	-19.75%	-5.69%	-0.65%	-2.01%	-0.78%
USD/INR	82.08	-6.67%	-0.70%	0.33%	0.19%	0.12%
USD/PKR	283.20	-34.43%	-19.62%	-0.64%	-0.27%	-0.04%
USD/VND	23,470.00	-2.15%	1.64%	0.98%	0.09%	0.04%
USD/LKR	325.00	9.23%	12.46%	6.46%	-2.15%	0.00%
USD/KHR	4,044.00	-0.20%	1.61%	0.15%	0.15%	0.02%

In USD Mn	Period	FY23	FY22	% Change
Export	Jul-Jan	30,644	27,862	9.98%
Import	Jul-Jan	44,031	46,675	-5.66%
Trade Balance	Jul-Jan	-13,387	-18,813	N/M*
Current Account Balance	Jul-Jan	-5,037	-10,260	N/M*
LC - Capital Machinery	Jul-Dec	3,674	1,274	-65.32%
% of total		3.74%	8.35%	
LC - Intermediate Goods	Jul-Dec	2,586	3,871	-33.18%
% of total		7.58%	8.79%	
LC - Industrial Raw Materials	Jul-Dec	12,035	16,547	-27.27%
% of total		35.29%	37.59%	
LC - Petroleum	Jul-Dec	4,876	3,592	35.72%
% of total		14.30%	8.16%	
Total LC Opening	Jul-Dec	34,102	44,016	-22.52%

Parameter	Date	Amount	Unit	YoY Change
Remittance	Feb 2023	1,561	USD Mn	4.36%
Foreign Exchange Reserve	Mar 29, 2023	31,061	USD Mn	-21.14%
Net Sales of NSC	Jul-Feb, FY22	-26.2	BDT Bn	-121.6%
Broad Money	Jan-23	17,514	BDT Bn	8.51%
Domestic Credit	Jan-23	17,732	BDT Bn	15.54%
Private Sector Credit	Jan-23	14,260	BDT Bn	12.62%
Call Money Weighted Average Rate	Mar 29, 2023	6.03%		Call Money Weighted Average Rate as on Mar 22, 2023: 6.08%
Foreign Exchange Reserve to Monthly Import	FY Reserve: Mar 29, 2023 Import: LTM Avg.			4.64

All the indices returns are price return except KSE-100
* N/M = Not Meaningful

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