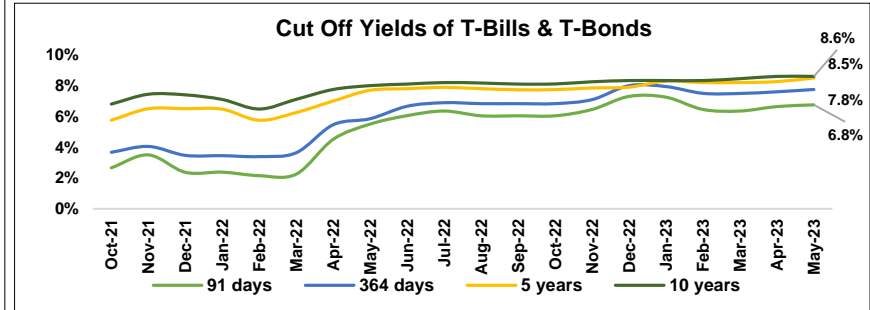
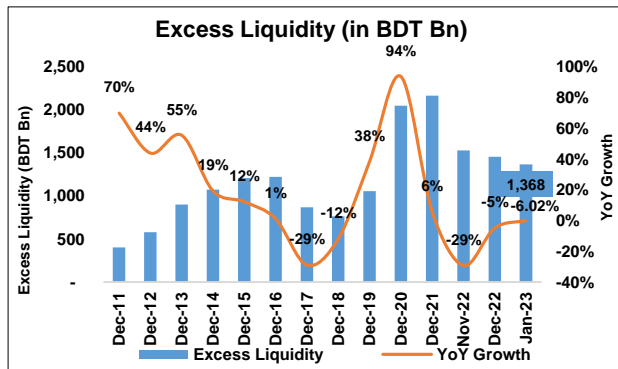
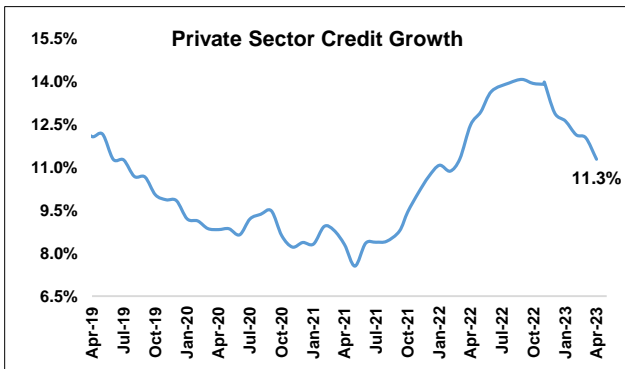
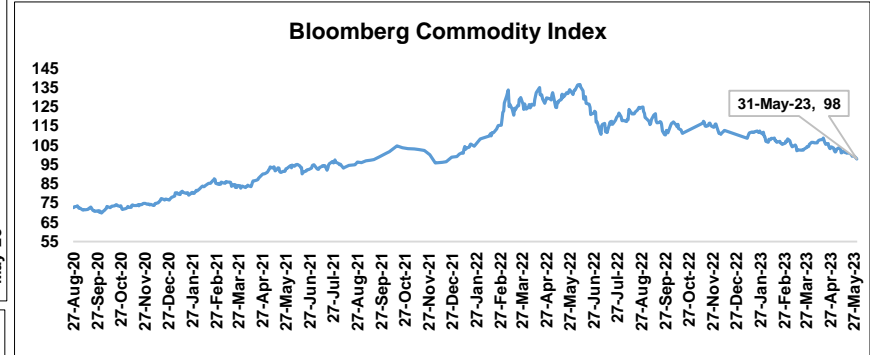
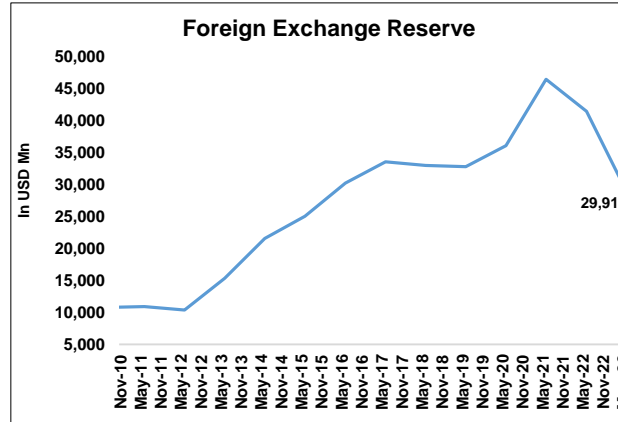
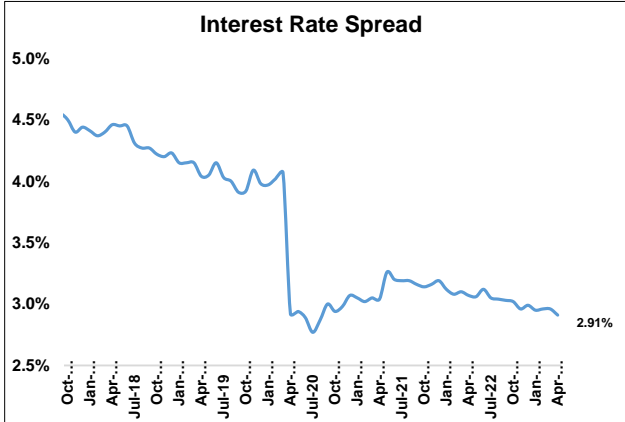
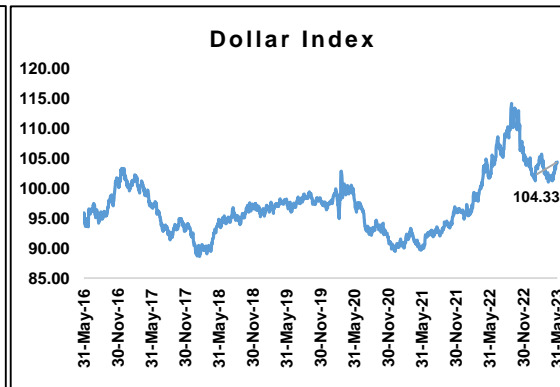
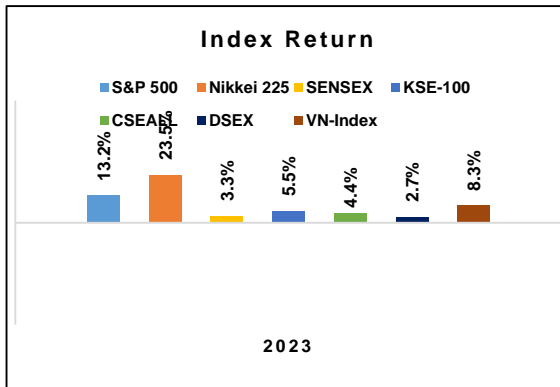
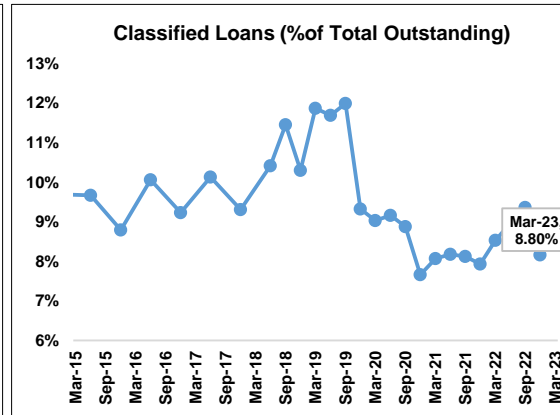
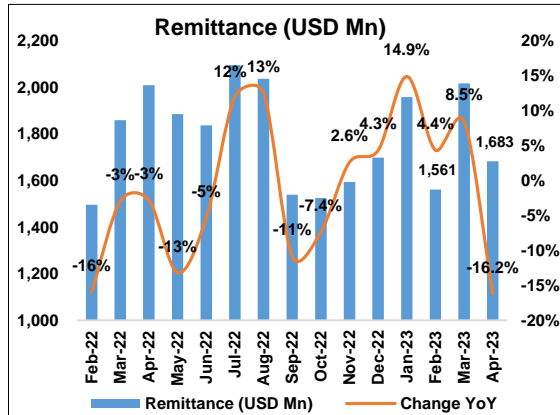
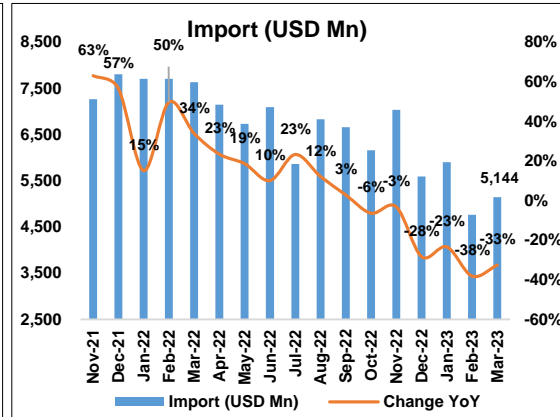
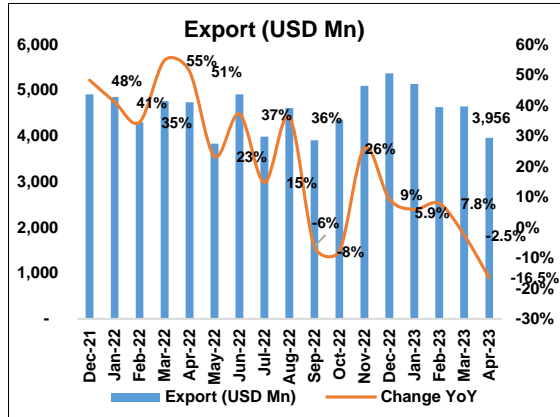


**Key Points :**

- 12-month average inflation: 8.64% (Apr'23)
- Point to Point Inflation: 9.24% (Apr'23)
- Trade Balance: USD -14,613 Mn (Jul-Mar' FY23)
- Current Account Balance: USD -3,641 Mn (Jul-Mar' FY23)
- Interest Rate Spread: 2.91% (Apr'23)
- Foreign Exchange Reserve: USD 29.9 Bn (May 31, 2023)
- Monthly Import Coverage: 4.79
- NBR Tax Revenue: BDT 3,016 Bn, 16.1% Growth YoY (Jul-Jun'22)
- Private Sector Credit Growth: 11.28% (Apr'23)
- Excess Liquidity: BDT 1,368 Bn, -6.02% Growth YoY (Jan'23)
- Remittance: USD 17,715 Mn, 2.37% Growth YoY (Jul-Apr' FY23)
- NPL Ratio: 8.80% (Mar'23)
- USD/BDT 1-year Change: -17.06%
- Net Sales of NSC: BDT -26.2 Bn, -121.6% Growth YoY (Jul-Apr' FY23)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



	31-May-23	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	107.20	-17.06%	-4.01%	-1.06%	-0.02%	0.04%
USD/INR	82.68	-6.18%	-1.89%	-1.10%	-0.01%	-0.02%
USD/PKR	284.55	-30.17%	-21.06%	-0.47%	0.86%	0.00%
USD/VND	23,485.00	-1.28%	4.36%	-0.17%	-0.06%	-0.02%
USD/LKR	294.00	24.14%	26.72%	10.34%	4.48%	1.38%
USD/KHR	4,111.00	-1.44%	0.22%	-0.05%	-0.27%	-0.12%

In USD Mn	Period	FY23	FY22	% Change
<b>Export</b>	<b>Jul-Mar</b>	39,325	36,493	7.76%
<b>Import</b>	<b>Jul-Mar</b>	53,938	61,524	-12.33%
<b>Trade Balance</b>	<b>Jul-Mar</b>	-14,613	-25,031	N/M*
<b>Current Account Balance</b>	<b>Jul-Mar</b>	-3,641	-14,348	N/M*
<b>LC - Capital Machinery</b>	<b>Jul-Apr</b>	5,681	2,448	-56.91%
<i>% of total</i>		4.34%	7.38%	
<b>LC - Intermediate Goods</b>	<b>Jul-Apr</b>	4,489	6,543	-31.39%
<i>% of total</i>		7.96%	8.50%	
<b>LC - Industrial Raw Materials</b>	<b>Jul-Apr</b>	19,217	28,199	-31.85%
<i>% of total</i>		34.10%	36.62%	
<b>LC - Petroleum</b>	<b>Jul-Apr</b>	7,633	7,456	2.38%
<i>% of total</i>		13.54%	9.68%	
<b>Total LC Opening</b>	<b>Jul-Apr</b>	56,364	76,997	-26.80%

Parameter	Date	Amount	Unit	YoY Change
<b>Remittance</b>	Apr 2023	1,683	USD Mn	-16.22%
<b>Foreign Exchange Reserve</b>	May 31, 2023	29,917	USD Mn	-21.14%
<b>Net Sales of NSC</b>	Jul-Apr, FY23	-26.2	BDT Bn	-121.6%
<b>Broad Money</b>	Apr-23	18,122	BDT Bn	8.93%
<b>Domestic Credit</b>	Apr-23	18,568	BDT Bn	16.05%
<b>Private Sector Credit</b>	Apr-23	14,574	BDT Bn	11.28%
<b>Call Money Weighted Average Rate</b>	May 31, 2023	6.13%		Call Money Weighted Average Rate as on May 24, 2023: 6.04%
<b>Foreign Exchange Reserve to Monthly Import</b>	FY Reserve: May 31, 2023 Import: LTM Avg.			4.79

All the indices returns are price return except KSE-100  
\* N/M = Not Meaningful

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**BRAC EPL Research**

Salim Afzal Shawon, CFA	Head of Research	<a href="mailto:salim@bracepl.com">salim@bracepl.com</a>	01708 805 221
Fahim Hassan	Research Analyst	<a href="mailto:fahim.hassan@bracepl.com">fahim.hassan@bracepl.com</a>	01709 636 546
Hossain Zaman Towhidi Khan	Senior Research Associate	<a href="mailto:hztowhidi.khan@bracepl.com">hztowhidi.khan@bracepl.com</a>	01708 805 224
Billal Hossain	Research Associate	<a href="mailto:billal.hossain@bracepl.com">billal.hossain@bracepl.com</a>	01708 805 229
Md. Tanvir Ahmed	Research Associate	<a href="mailto:mtanvir.ahmed@bracepl.com">mtanvir.ahmed@bracepl.com</a>	01708 805 201
Syed Tawsifuzzaman	Research Associate	<a href="mailto:s.tawsifuzzaman@bracepl.com">s.tawsifuzzaman@bracepl.com</a>	01708 805 202

**International Trade and Sales**

Ahsanur Rahman Bappi	Chief Executive Officer	<a href="mailto:bappi@bracepl.com">bappi@bracepl.com</a>	01730 357 991
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**BRAC EPL Research**[www.bracepl.com](http://www.bracepl.com)

Symphony, Plot No.: S.E.(F) – 9(3rd Floor), Road No.: 142, Gulshan Avenue, Dhaka – 1212

Phone: + (880)-2-9852446-50

Fax: + (880)-2-9852451-52

E-Mail: [research@bracepl.com](mailto:research@bracepl.com)