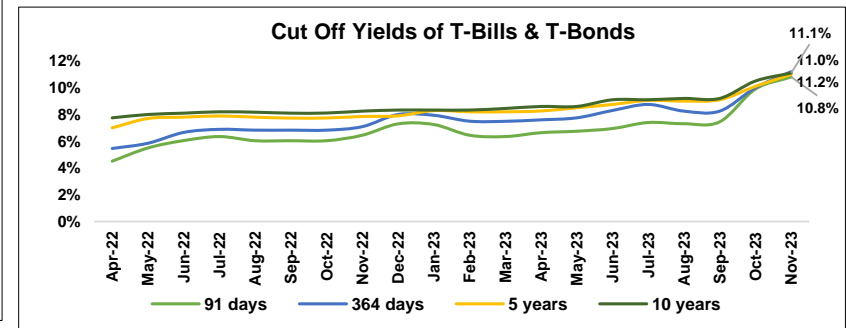
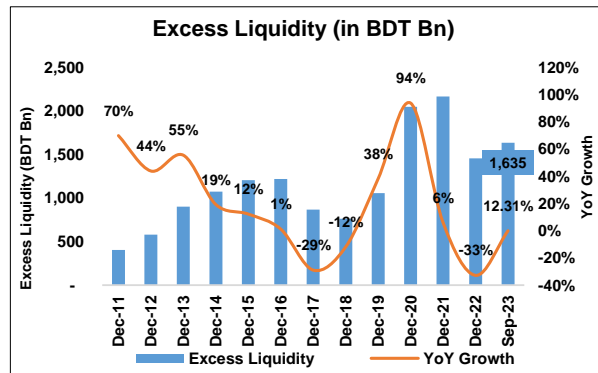
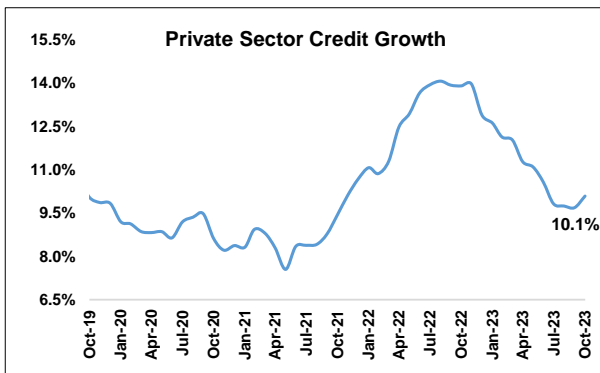
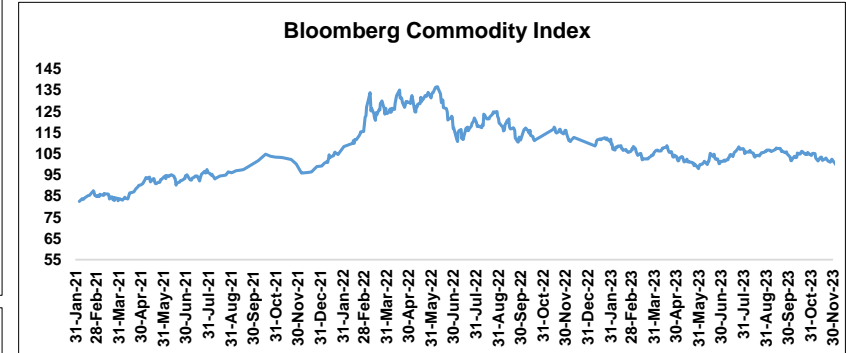
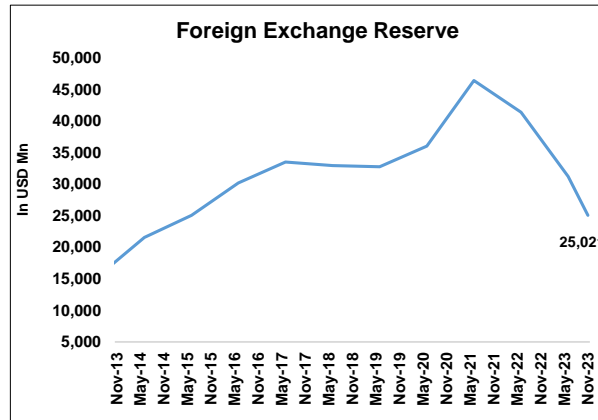
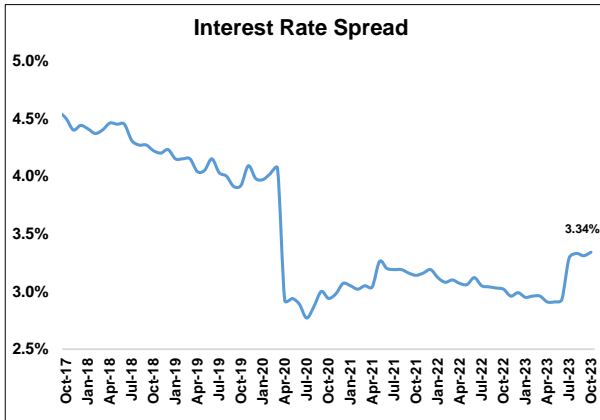
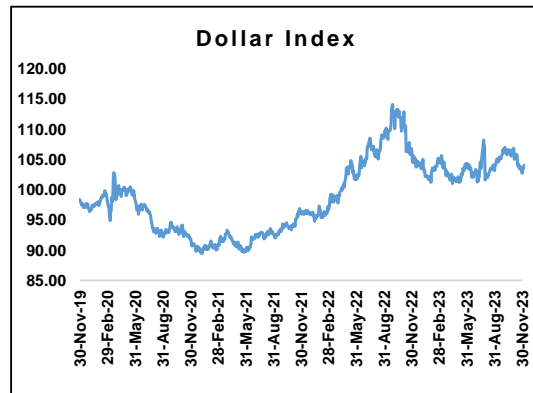
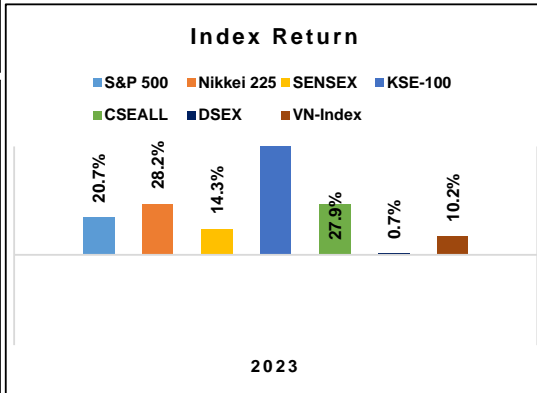
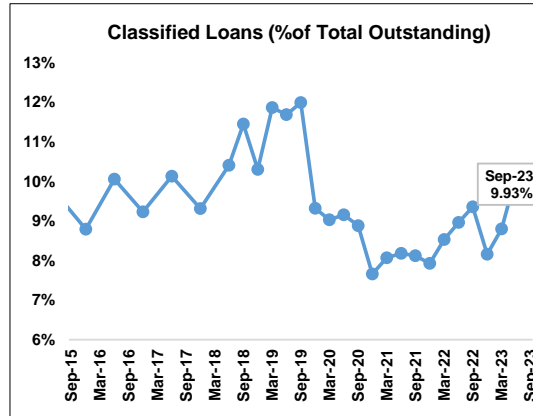
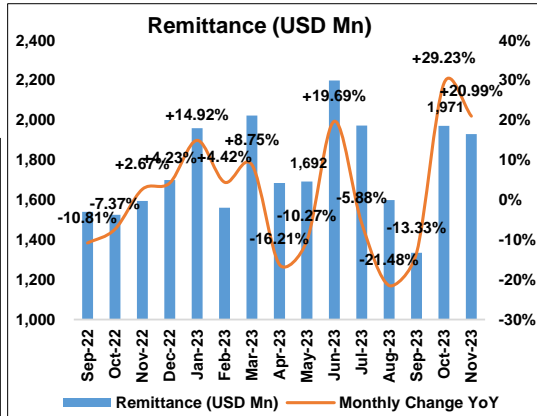
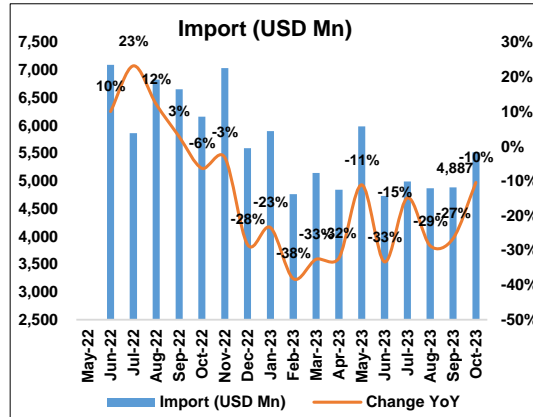
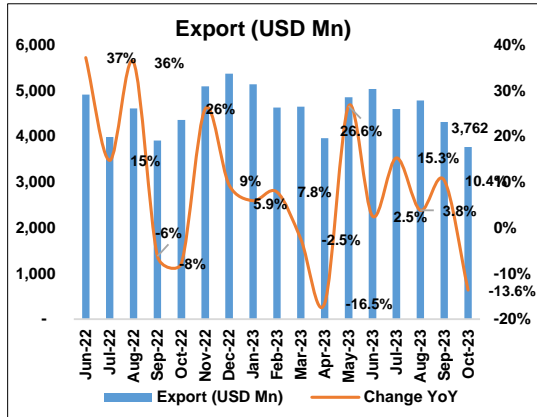


Key Points :

- 12-month average inflation: 9.42% (Nov'23)
- Point to Point Inflation: 9.49% (Nov'23)
- Trade Balance: USD -3,809 Mn (Jul-Oct' FY24)
- Current Account Balance: USD +233 Mn (Jul-Oct' FY24)
- Interest Rate Spread: 3.34% (Oct'23)
- Forex Reserve: USD 24.7 Bn (Dec 06, 2023) [USD 19.1 Bn per BPM6]
- Monthly Import Coverage: 4.56 [BPM6: 3.54]
- NBR Tax Revenue: BDT 3,315 Bn, 9.9% Growth YoY (Jul-Jun'23)
- Private Sector Credit Growth: 10.09% (Oct'23)
- Excess Liquidity: BDT 1,635 Bn, +12.31% Growth YTD (Sep'23)
- Remittance: USD 8,808 Mn, +0.17% Growth YoY (Jul-Nov' FY24)
- NPL Ratio: 9.93% (Sep'23)
- USD/BDT 1-year Change: -6.24%
- Net Sales of NSC: BDT -23.1 Bn, N/A Growth YoY (Jul-Oct' FY24)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



Currency Return

	5-Dec-23	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	109.75	-6.24%	-1.89%	0.09%	0.23%	0.00%
USD/INR	83.32	-1.72%	-0.96%	-0.19%	0.02%	0.13%
USD/PKR	284.25	-21.20%	0.19%	-2.06%	0.26%	0.18%
USD/VND	24,266.00	-1.18%	-3.18%	0.28%	-0.15%	-0.07%
USD/LKR	327.85	10.74%	-11.53%	-0.45%	0.37%	0.02%
USD/KHR	4,105.00	-0.17%	0.32%	-0.29%	0.06%	-0.07%

	In USD Mn	Period	FY24	FY23	% Change
Export		Jul-Oct	16,460	15,886	+3.61%
Import		Jul-Oct	20,269	25,510	-20.54%
Trade Balance		Jul-Oct	-3,809	-9,624	N/M*
Current Account Balance		Jul-Oct	+233	-4,489	N/M*

	In USD Mn	Period	FY24	FY23	% Change
LC - Capital Machinery		Jul- Oct	731	923	-20.75%
% of total			3.35%	3.74%	
LC - Intermediate Goods		Jul- Oct	1,521	1,937	-21.47%
% of total			6.97%	7.86%	
LC - Industrial Raw Materials		Jul- Oct	7,294	8,696	-16.12%
% of total			33.43%	35.26%	
LC - Petroleum		Jul- Oct	3,317	3,644	-8.99%
% of total			15.20%	14.78%	
Total LC Opening		Jul- Oct	21,819	24,660	-11.52%

Parameter	Date	Amount	Unit	YoY Change
Remittance	Nov 2023	1,930	USD Mn	+20.99%
Foreign Exchange Reserve	Dec 06, 2023	24,661	USD Mn	-27.31%
Net Sales of NSC	Jul-Oct' FY24	-23.1	BDT Bn	N/A
Broad Money	Oct-23	18,825	BDT Bn	+9.02%
Domestic Credit	Oct-23	19,444	BDT Bn	+12.19%
Private Sector Credit	Oct-23	15,293	BDT Bn	+10.09%
Call Money Weighted Average Rate	Dec 06, 2023	8.56%		Call Money Weighted Average Rate as on Nov 08, 2023: 7.77%
Foreign Exchange Reserve to Monthly Import	FY Reserve* : Dec 06, 2023 Import: LTM Avg.			4.56

All the indices returns are price return except KSE-100
* N/M = Not Meaningful

Export and Import data are collected from BoP statement

* FX Reserve based on BB's usual reporting

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