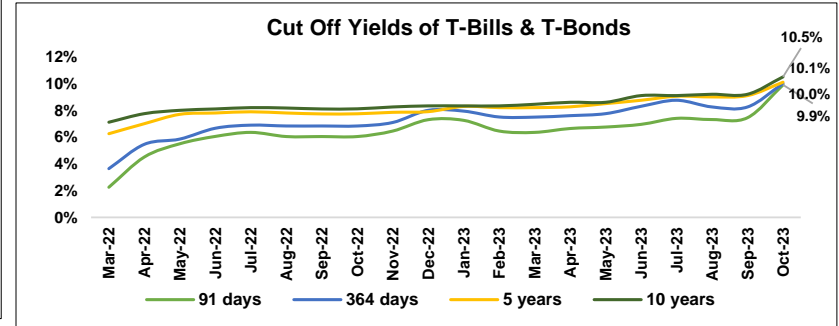
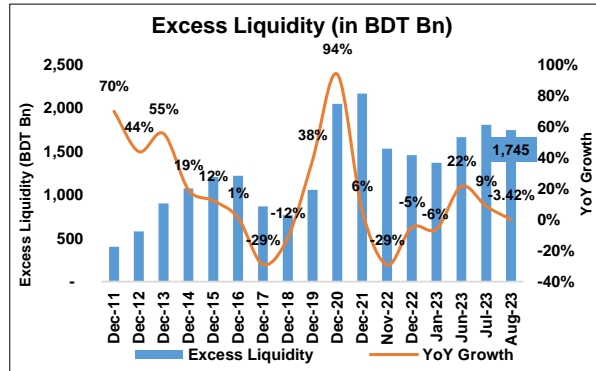
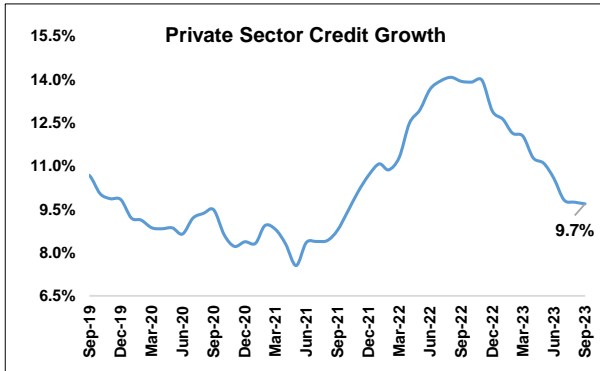
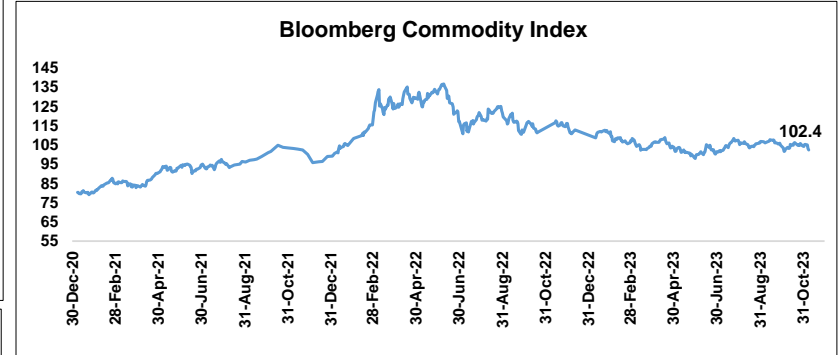
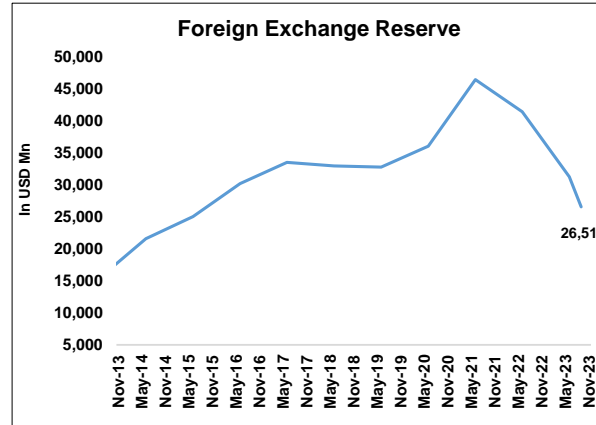
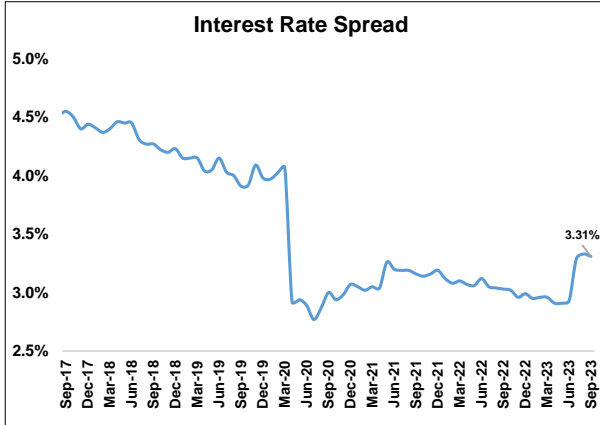
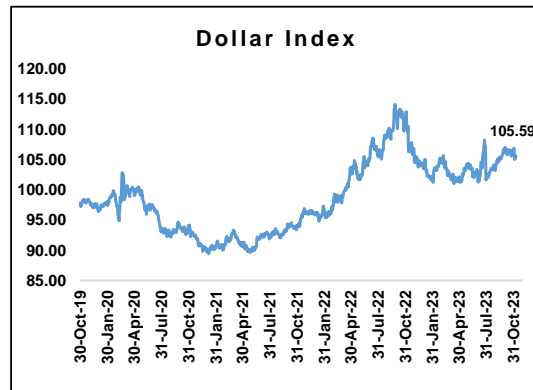
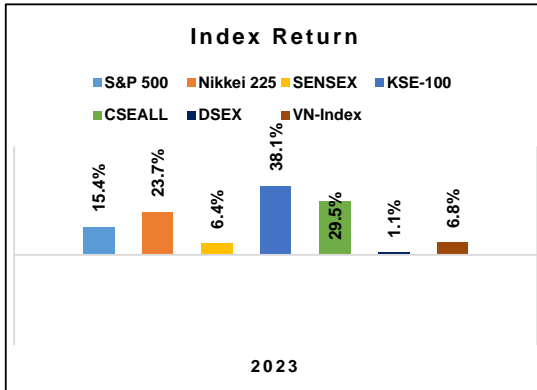
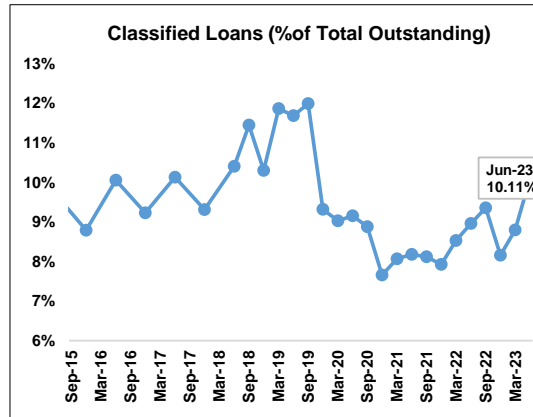
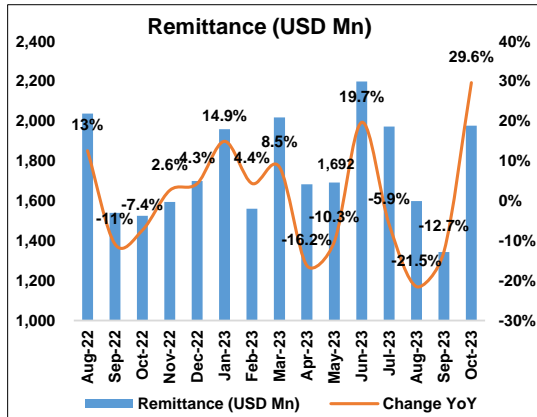
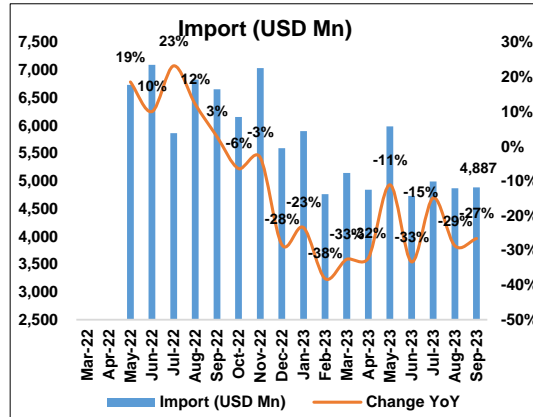
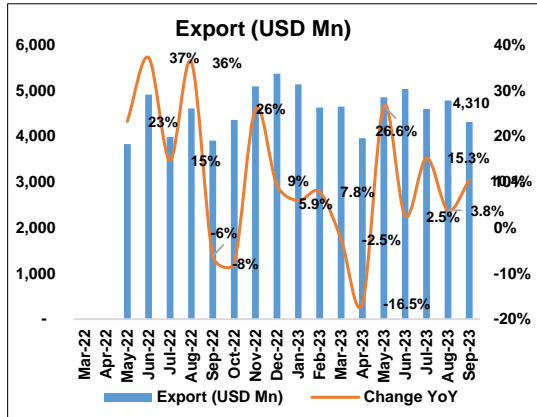


**Key Points :**

- 12-month average inflation: 9.37% (Oct'23)
- Point to Point Inflation: 9.93% (Oct'23)
- Trade Balance: USD -1,818 Mn (Jul-Sep' FY23)
- Current Account Balance: USD +892 Mn (Jul-Sep' FY23)
- Interest Rate Spread: 3.31% (Sep'23)
- Forex Reserve: USD 26.5 Bn (Nov 08, 2023) [USD 20.8 Bn as per BPM6]
- Monthly Import Coverage: 4.77 [BPM6: 3.74 ]
- NBR Tax Revenue: BDT 3,315 Bn, 9.9% Growth YoY (Jul-Jun'23)
- Private Sector Credit Growth: 9.69% (Sep'23)
- Excess Liquidity: BDT 1,745 Bn, -3.42% Growth YoY (Aug'23)
- Remittance: USD 6,894 Mn, - 4.36% Growth YoY (Jul-Oct' FY24)
- NPL Ratio: 10.11% (Jun'23)
- USD/BDT 1-year Change: -6.45%
- Net Sales of NSC: BDT 54.1 Bn, N/A Growth YoY (Jul-Sep' FY24)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



### Currency Return

	6-Nov-23	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	110.00	-6.45%	-2.79%	0.25%	0.00%	-0.14%
USD/INR	83.22	-2.71%	-1.74%	-0.12%	0.04%	-0.07%
USD/PKR	284.50	-21.95%	-0.39%	-0.47%	-1.32%	-2.14%
USD/VND	24,335.00	1.64%	-3.67%	0.10%	0.92%	0.00%
USD/LKR	326.32	12.56%	-2.60%	-0.84%	0.15%	-0.06%
USD/KHR	4,118.00	0.29%	0.00%	0.05%	0.15%	-0.60%

	In USD Mn	Period	FY24	FY23	% Change
Export		Jul-Sep	12,931	11,772	9.85%
Import		Jul-Sep	14,749	19,348	-23.77%
Trade Balance		Jul-Sep	-1,818	-7,576	N/M*
Current Account Balance		Jul-Sep	+892	-3,678	N/M*

	In USD Mn	Period	FY24	FY23	% Change
LC - Capital Machinery		Jul-Sep	547	719	-23.93%
% of total			3.44%	3.71%	
LC - Intermediate Goods		Jul-Sep	1,110	1,539	-27.86%
% of total			6.98%	7.94%	
LC - Industrial Raw Materials		Jul-Sep	5,165	6,672	-22.59%
% of total			32.50%	34.42%	
LC - Petroleum		Jul-Sep	2,432	2,777	-12.41%
% of total			15.30%	14.32%	
Total LC Opening		Jul-Sep	15,891	19,386	-18.03%

Parameter	Date	Amount	Unit	YoY Change
Remittance	Oct 2023	1,978	USD Mn	29.64%
Foreign Exchange Reserve	Nov 08, 2023	26,512	USD Mn	-21.14%
Net Sales of NSC	Jul-Sep' FY24	54.1	BDT Bn	N/A
Broad Money	Sep-23	18,772	BDT Bn	8.96%
Domestic Credit	Sep-23	19,306	BDT Bn	12.89%
Private Sector Credit	Sep-23	15,131	BDT Bn	9.69%
Call Money Weighted Average Rate	Nov 08, 2023	7.77%		Call Money Weighted Average Rate as on Oct 04, 2023: 6.56%
Foreign Exchange Reserve to Monthly Import	FY Reserve* : Nov 08, 2023 Import: LTM Avg.			4.77

All the indices returns are price return except KSE-100  
\* N/M = Not Meaningful

Export and Import data are collected from BoP statement

\* FX Reserve based on BB's usual reporting

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