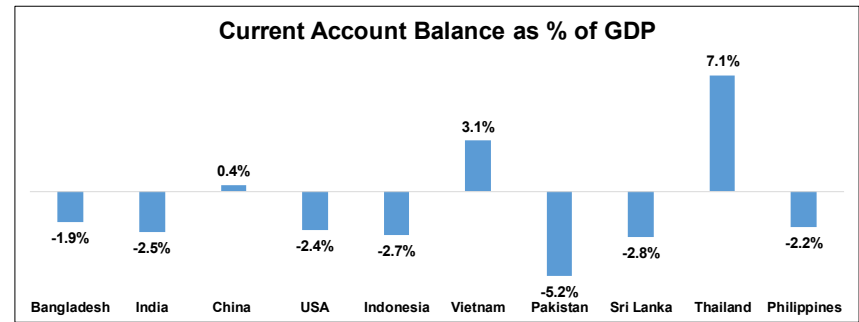
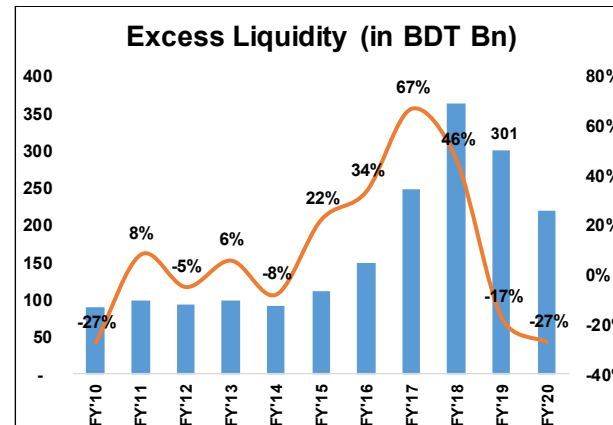
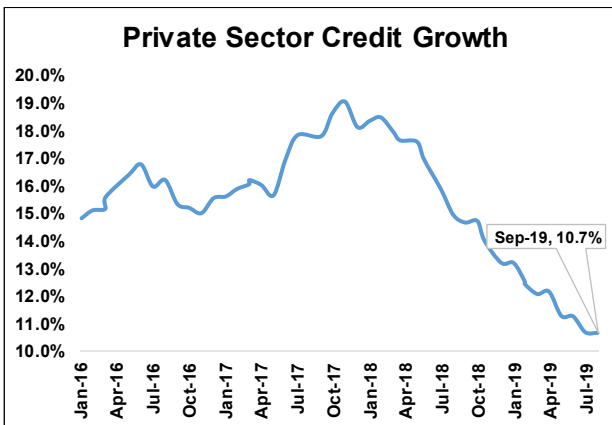
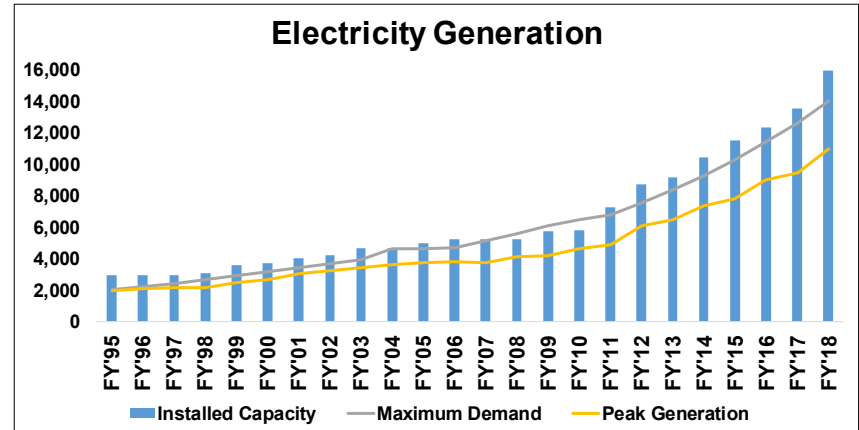
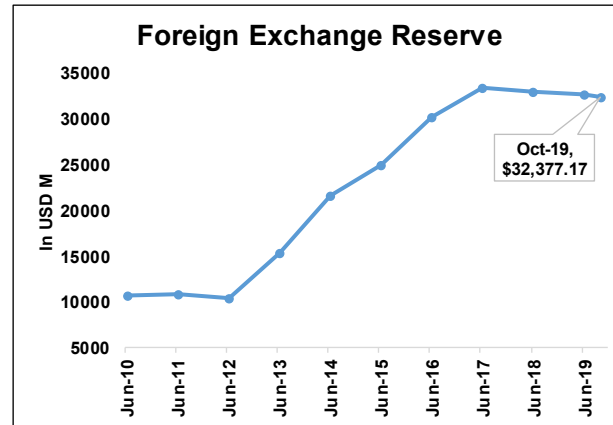
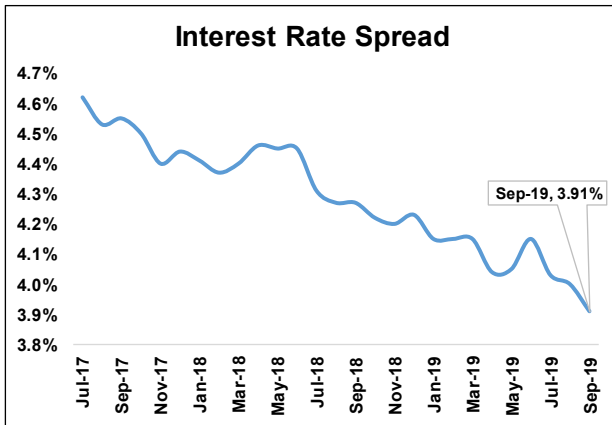
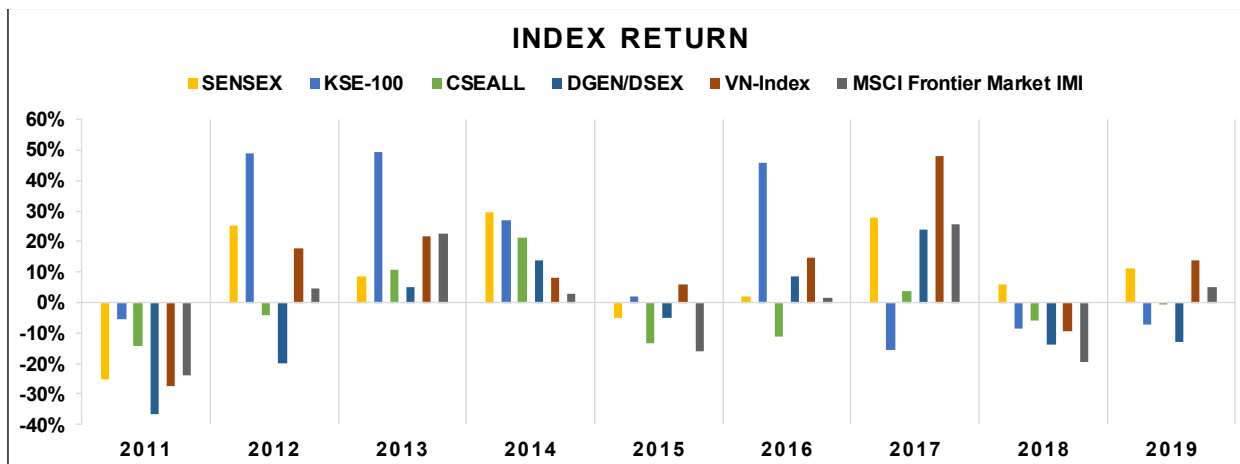
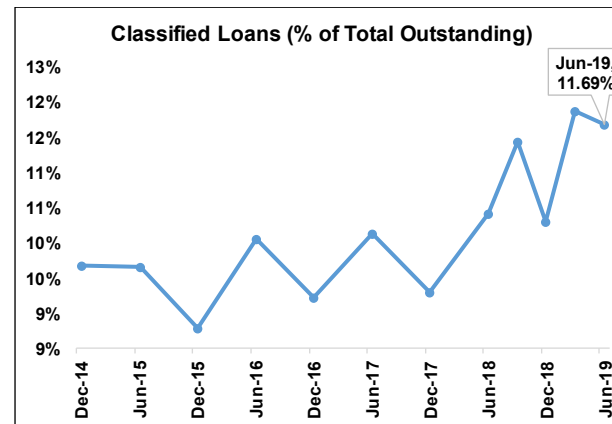
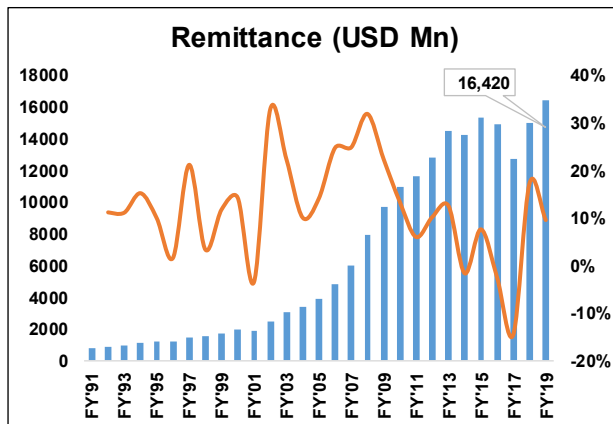
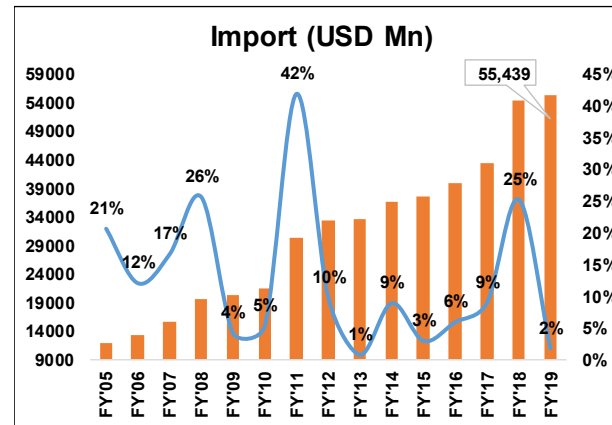
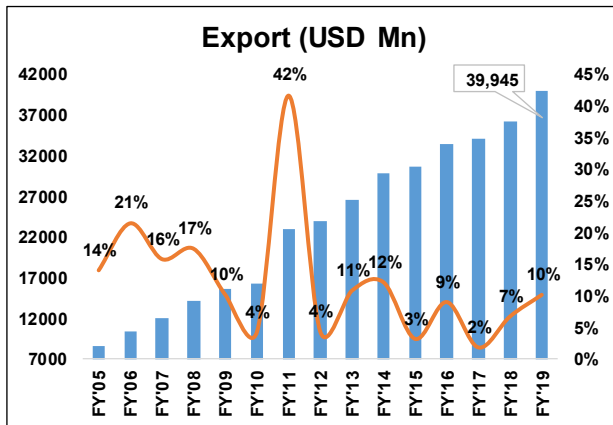


#### Key Points:

- 12-month average inflation: 5.50% (Sep'19)
- Point to Point inflation: 5.54% (Sep'19)
- Trade Balance: USD -1,975 Mn, +6.26% Growth YoY (Jul-Aug FY'20)
- Current Account Balance: USD 313 Mn (Jul-Aug FY'20)
- Interest Rate Spread: 3.9% (Sep'19)
- Foreign Exchange Reserve: USD 32.4 Bn (Oct 30, 2019)
- Monthly Import Coverage: 7.03
- NBR Tax Revenue: BDT 296.2 Bn, Growth 3.35% YoY (Jul-Aug FY'20)
- Private Sector Credit Growth: 10.7% (Sep'19)
- Excess Liquidity: BDT 220 Bn, -27% Growth YTD (Aug'19)
- Remittance: USD 4,510.9 Mn, 16.6% Growth YoY (Jul-Sep FY'20)
- NPL Ratio: 11.69% (Jun'19)
- BDT/USD 1-year Change: -1.21%
- Net Sales of NSC: BDT 36.6 Bn, -59.6% Growth YoY (Jul-Aug FY'20)



*\*Excess liquidity is calculated as a sum of currency in tills of banks and cash reserve in BB excess of CRR  
\*\* Till Aug 2019*



### Currency Return

	1-Nov-19	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	84.85	-1.21%	-0.69%	-0.42%	-0.02%	-0.09%
USD/INR	70.76	3.81%	-1.72%	0.49%	0.08%	0.31%
USD/PKR	154.86	-13.66%	-8.53%	1.27%	0.83%	0.32%
USD/VND	23,202.00	0.62%	0.38%	0.00%	-0.01%	0.00%
USD/LKR	181.20	-3.84%	-2.76%	0.62%	0.06%	-0.01%

In USD million	Jul-Aug FY20	Jul-Aug FY19	% Change
<b>Export</b>	6,647	6,718	-1.06%
<b>Import</b>	8,622	8,825	-2.30%
<b>Trade Balance</b>	-1,975	-2,107	6.26%
<b>Current Account Balance</b>	313	-7	4571.43%
<b>LC - Capital Machinery</b>	700	760	-7.84%
<i>% of total</i>	7.76%	7.59%	
<b>LC - Industrial Raw Materials</b>	2,738	3,381	-19.03%
<i>% of total</i>	30.33%	33.75%	
<b>LC - Petroleum &amp; Petro Products</b>	694	805	-13.77%
<i>% of total</i>	7.69%	8.03%	
<b>Total LC Opening</b>	9,026	10,018	-9.90%

Parameter	Date	Amount	Unit	YoY Change
<b>Remittance</b>	2019-20 Jul-Sep	4,511	USD Mn	16.6%
<b>Foreign Exchange Reserve</b>	Oct 30, 2019	32,377	USD Mn	0.3% (Oct 23, 2019)
<b>Net Sales of NSC</b>	2019-20 Jul-Aug	37	BDT Bn	-59.6%
<b>Broad Money</b>	Sep 2019	12,519	BDT Bn	11.9%
<b>Domestic Credit</b>	Sep 2019	11,832	BDT Bn	14.4%
<b>Private Sector Credit</b>	Sep 2019	10,167	BDT Bn	10.7%
<b>Call Money Weighted Average Rate</b>	Oct 30, 2019	3.81%		Call Money Weighted Average Rate as on Oct 23, 2019: 4.50%
<b>Foreign Exchange Reserve to Monthly Import</b>	FY Reserve: 30 Oct 2019 Import: LTM Avg.			7.03

**IMPORTANT DISCLOSURES**

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