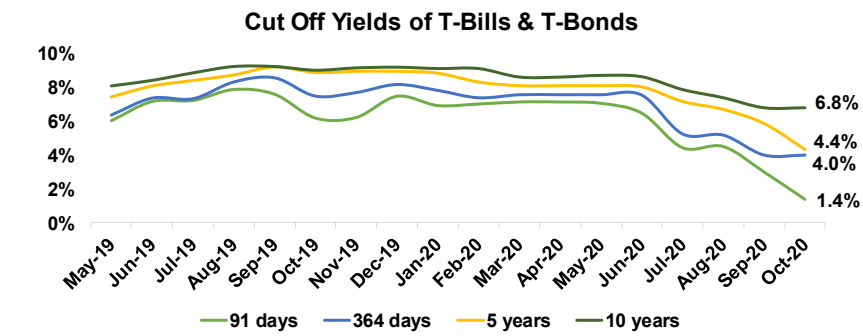
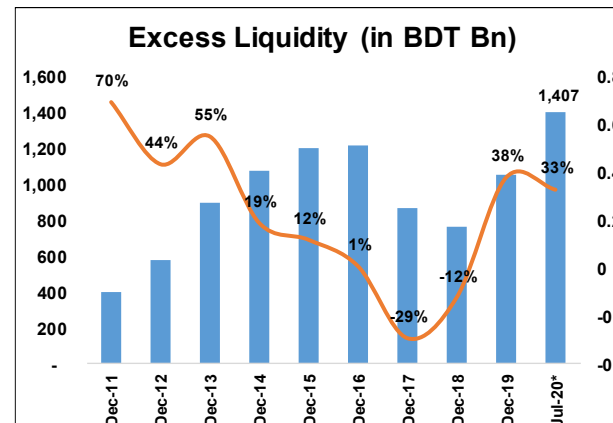
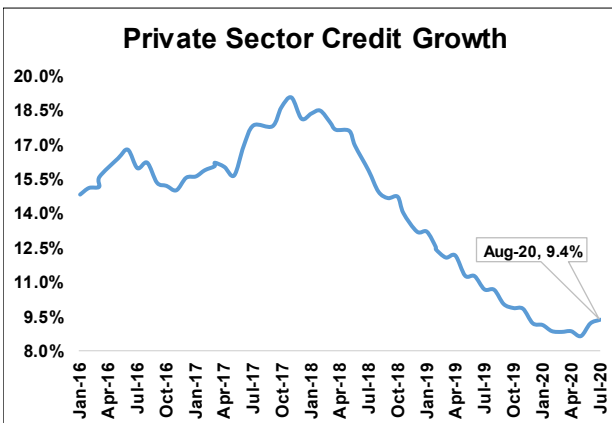
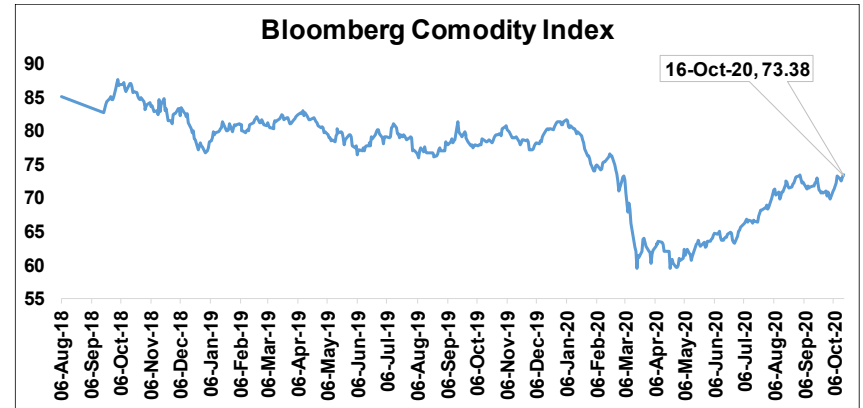
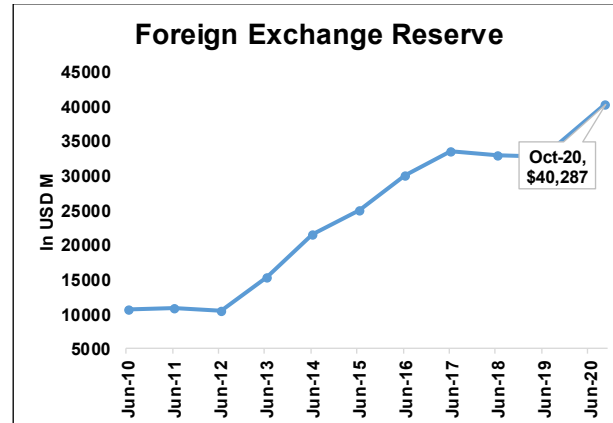
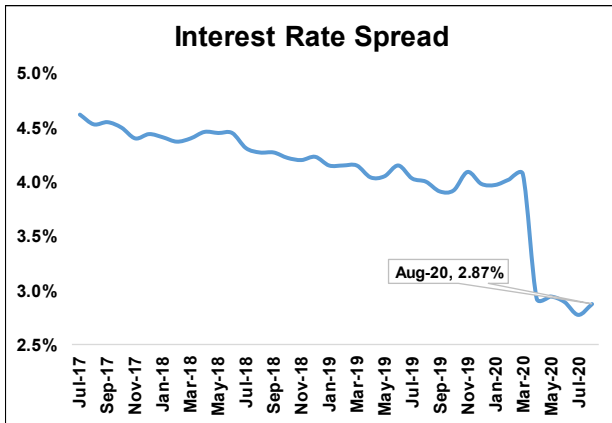
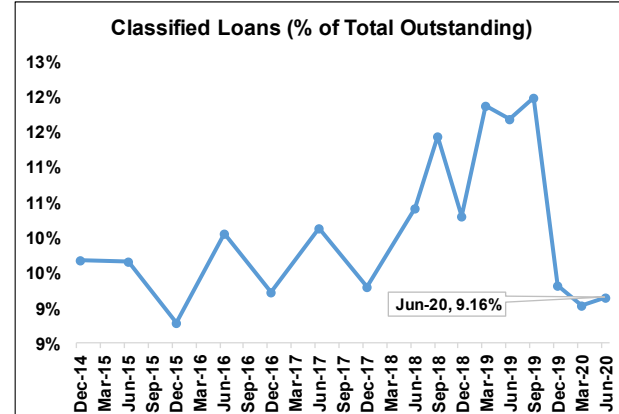
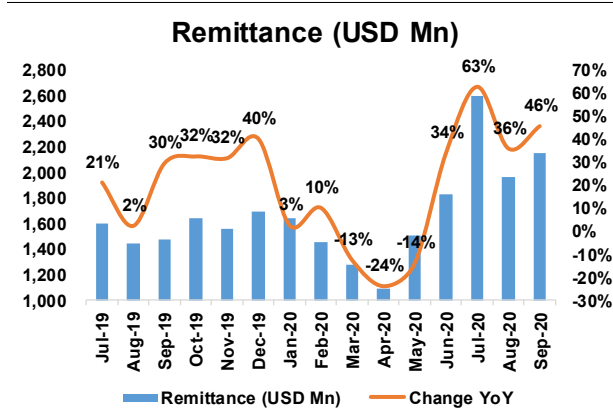
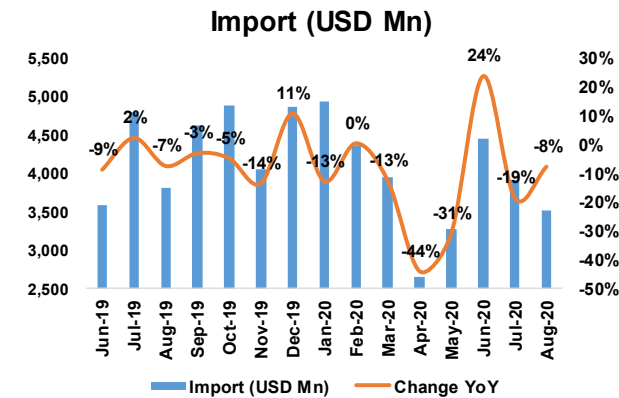
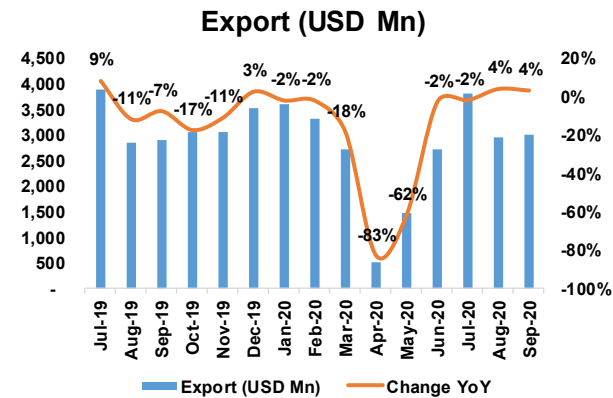


Key Points:

- 12-month average inflation: 5.97% (Sep'20)
- Point to Point inflation: 5.69% (Sep'20)
- Trade Balance: USD -696 Mn (Jul-Aug'20)
- Current Account Balance: USD 3,296 Mn (Jul-Aug'20)
- Interest Rate Spread: 2.87% (Aug'20)
- Foreign Exchange Reserve: USD 40.3 Bn (October 14, 2020)
- Monthly Import Coverage: 9.77
- NBR Tax Revenue: BDT 301.6 Bn, +0.17% Growth YoY (Jul-Aug'20)
- Private Sector Credit Growth: 9.4% (Aug'20)
- Excess Liquidity: BDT 1,407 Bn, +33% Growth YTD (Jul'20)
- Remittance: USD 15,511 Mn, 15.4% Growth YoY (Jan-Sep'20)
- NPL Ratio: 9.16% (Jun'20)
- BDT/USD 1-year Change: +0.04%
- Net Sales of NSC: BDT 164 Bn, -42.6% Growth YoY (Jan-Aug 2020)



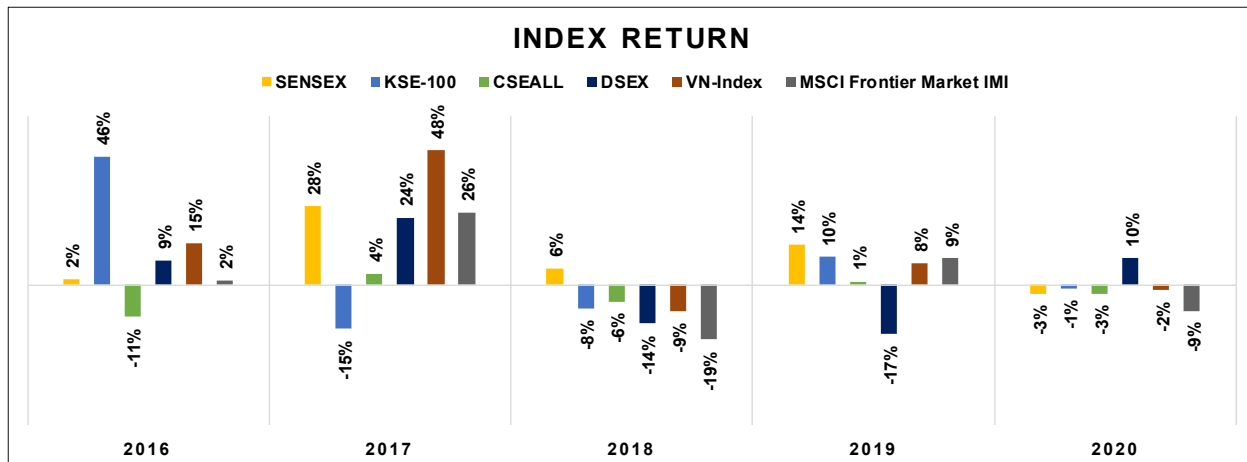
*As of July 2020, Growth rate is YTD
Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



Currency Return

	16-Oct-20	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	84.63	0.04%	0.31%	0.00%	0.00%	0.00%
USD/INR	73.44	-2.83%	4.58%	0.14%	-0.59%	-0.03%
USD/PKR	162.15	-3.56%	3.13%	2.63%	0.74%	0.37%
USD/VND	23,175.00	0.12%	1.19%	0.01%	0.02%	-0.02%
USD/LKR	184.20	-1.19%	4.23%	0.38%	0.00%	0.16%
USD/KHR	4,090.00	-0.54%	-0.93%	-0.42%	0.10%	-0.12%

	In USD million	Jul-Aug'20	Jul-Aug'19	% Change
Export		6,734	6,577	2.39%
Import		7,432	8,627	-13.85%
Trade Balance		-698	-2,050	65.95%
Current Account Balance		3,296	204	1515.69%
LC - Capital Machinery*		745	993	-24.93%
% of total		9.37%	10.45%	
LC - Industrial Raw Materials*		2,867	3,205	-10.57%
% of total		36.03%	33.74%	
LC - Petroleum & Petro Products*		475	1,014	-53.13%
% of total		5.97%	10.68%	
Total LC Opening*		7,956	9,499	-16.25%



Parameter	Date	Amount	Unit	YoY Change
Remittance	2020 Jan-Sep	15,511	USD Mn	15.4%
Foreign Exchange Reserve	Oct 14, 2020	40,287	USD Mn	25.5%
Net Sales of NSC	2020 Jan-Aug	164	BDT Bn	-42.6%
Broad Money	Aug 20	14,154	BDT Bn	13.6%
Domestic Credit	Aug 20	13,264	BDT Bn	13.4%
Private Sector Credit	Aug 20	11,017	BDT Bn	9.4%
Call Money Weighted Average Rate	Oct 14, 2020	2.70%		Call Money Weighted Average Rate as on Oct 07, 2020: 2.36%
Foreign Exchange Reserve to Monthly Import	FY Reserve: 14 Oct 2020 Import: LTM Avg.			9.77

*2020 YTD Return
**All the indices returns are price return except KSE-100

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