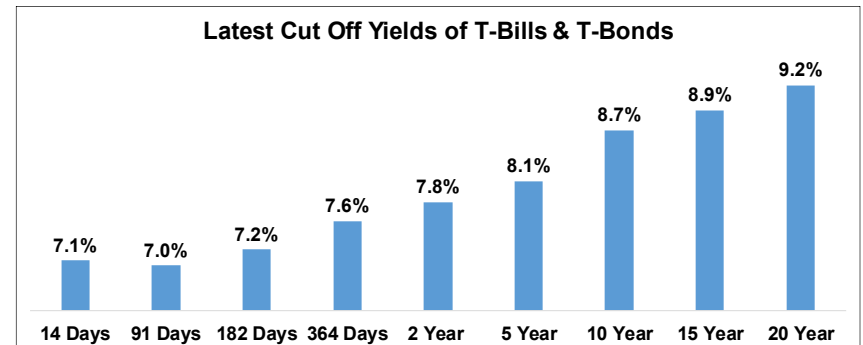
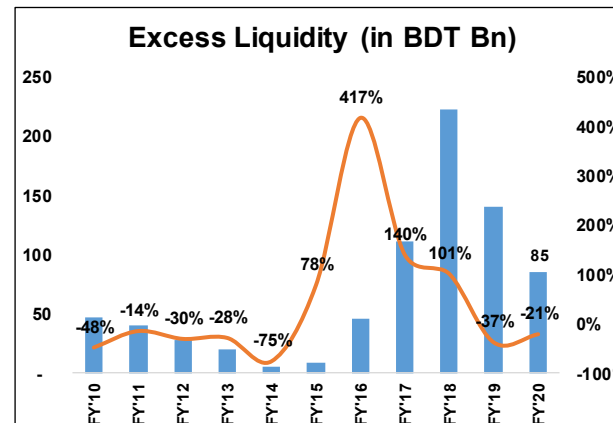
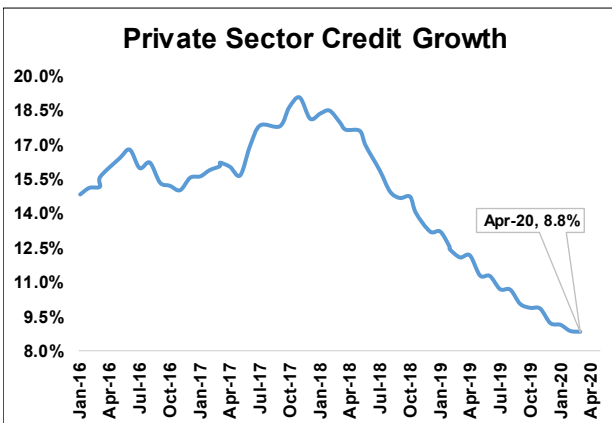
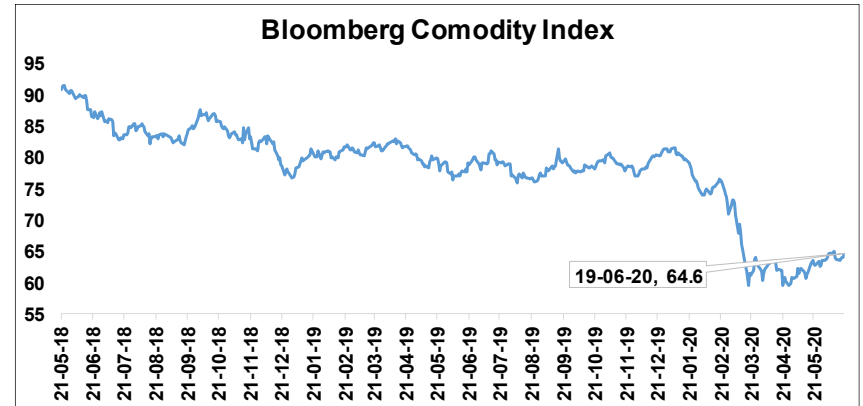
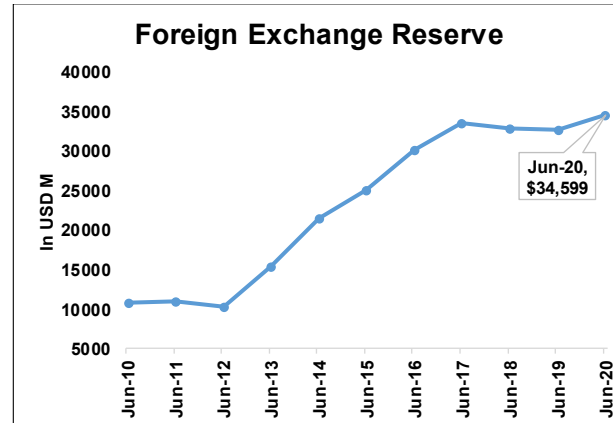
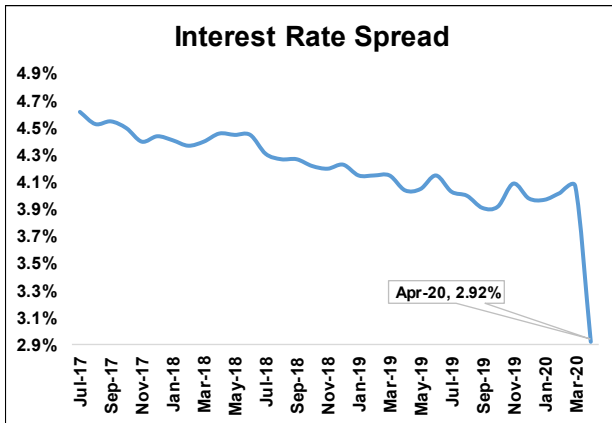
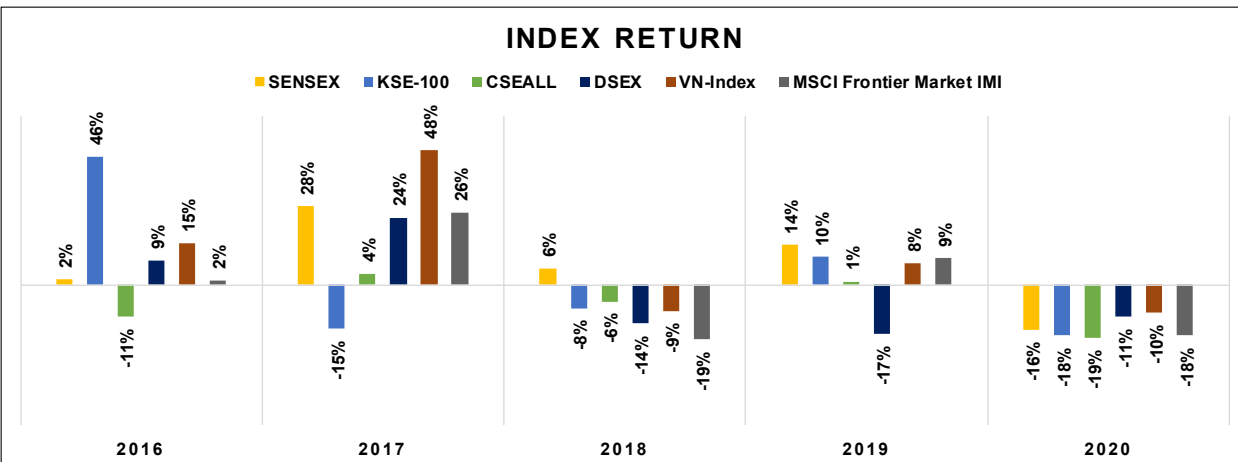
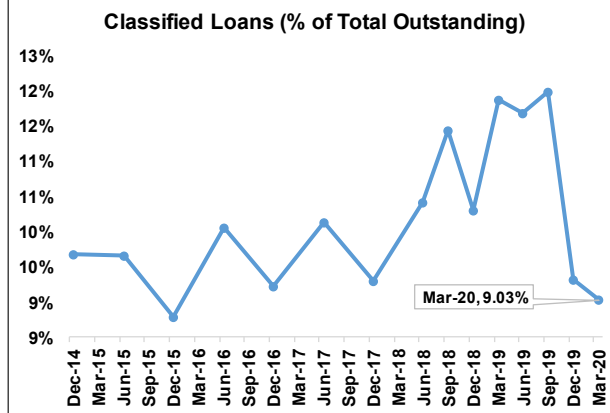
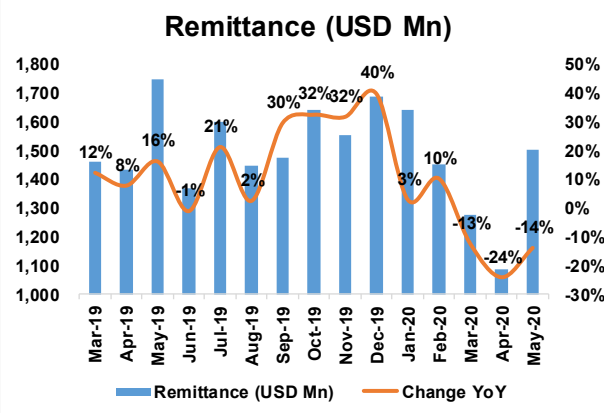
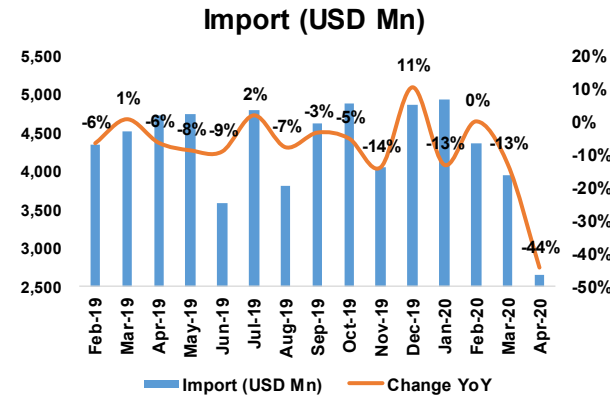
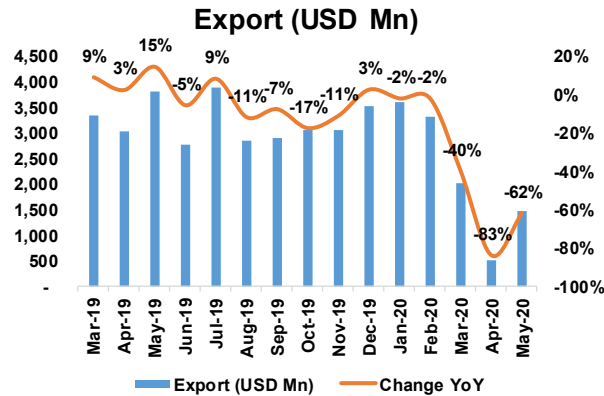


Key Points:

- 12-month average inflation: 5.61% (May'20)
- Point to Point inflation: 5.35% (May'20)
- Trade Balance: USD -14,221 Mn (Jul-Apr FY'20)
- Current Account Balance: USD -4,125 Mn (Jul-Apr FY'20)
- Interest Rate Spread: 2.92% (Apr'20)
- Foreign Exchange Reserve: USD 34.6 Bn (June 17, 2020)
- Monthly Import Coverage: 8.09
- NBR Tax Revenue: BDT 1,759.7 Bn, 1.10% Growth YoY (Jul-Apr FY'20)
- Private Sector Credit Growth: 8.8% (Apr'20)
- Excess Liquidity: BDT 85 Bn, -21% Growth YoY (Jan'20)
- Remittance: USD 16,365 Mn, 8.7% Growth YoY (Jul-May FY'20)
- NPL Ratio: 9.03% (Mar'20)
- BDT/USD 1-year Change: -0.50%
- Net Sales of NSC: BDT 112.02 Bn, -71.8% Growth YoY (Jul-Mar FY'20)



*Excess liquidity is calculated as cash reserve in BB excess of CRR
** Till Jan 2020



Currency Return

	19-Jun-20	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	84.94	-0.50%	-0.05%	0.09%	0.00%	-0.06%
USD/INR	76.26	-8.67%	-6.66%	-0.81%	-0.28%	0.18%
USD/PKR	166.90	-5.86%	-7.39%	-3.83%	-1.06%	-0.72%
USD/VND	23,220.00	0.42%	-0.22%	0.34%	-0.06%	-0.03%
USD/LKR	186.65	-5.34%	-2.77%	0.47%	-0.72%	-0.01%
USD/KHR	4,061.00	0.54%	0.05%	1.21%	0.79%	0.00%

	In USD million	Jul-Feb FY20	Jul-Feb FY19	% Change
Export*		28,753	33,217	-13.20%
Import*		42,974	47,105	-8.77%
Trade Balance*		-14,221	-13,978	-1.74%
Current Account Balance*		-4,125	-5,322	22.49%
LC - Capital Machinery		3,700	3,721	-0.57%
% of total		9.52%	9.48%	
LC - Industrial Raw Materials		13,702	13,874	-1.24%
% of total		35.27%	35.34%	
LC - Petroleum & Petro Products		2,635	3,142	-16.15%
% of total		6.78%	8.00%	
Total LC Opening		38,851	39,261	-1.04%

*Export, Import, Trade Balance, and Current Account Balance are for Jul-Apr FY'20

Parameter	Date	Amount	Unit	YoY Change
Remittance	2019-20 Jul-May	16,365	USD Mn	8.7%
Foreign Exchange Reserve	June 17, 2020	34,599	USD Mn	8.4%
Net Sales of NSC	2019-20 Jul-Mar	112	BDT Bn	-71.8%
Broad Money	Apr 2020	13,259	BDT Bn	13.2%
Domestic Credit	Apr 2020	12,721	BDT Bn	15.1%
Private Sector Credit	Apr 2020	10,751	BDT Bn	8.8%
Call Money Weighted Average Rate	June 17, 2020	5.01%		Call Money Weighted Average Rate as on Jun 10, 2020: 5.00%
Foreign Exchange Reserve to Monthly Import	FY Reserve: 17 June 2020 Import: LTM Avg.			8.09

**2020 YTD Return
**All the indices returns are price return except KSE-100

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