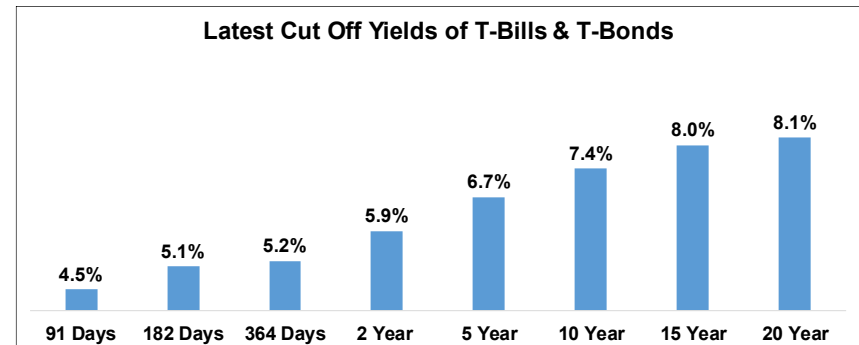
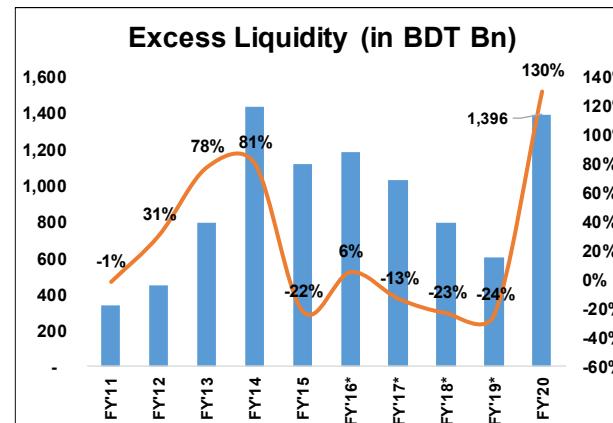
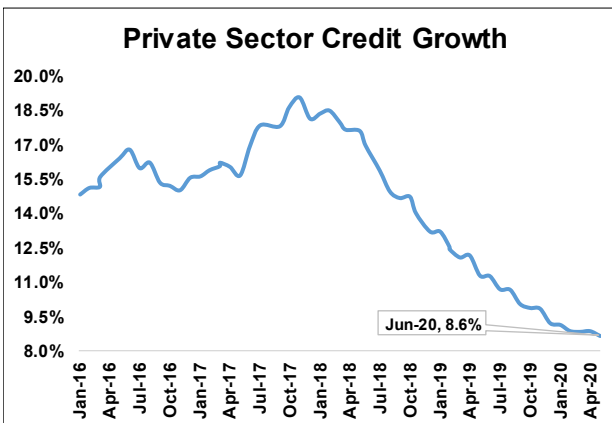
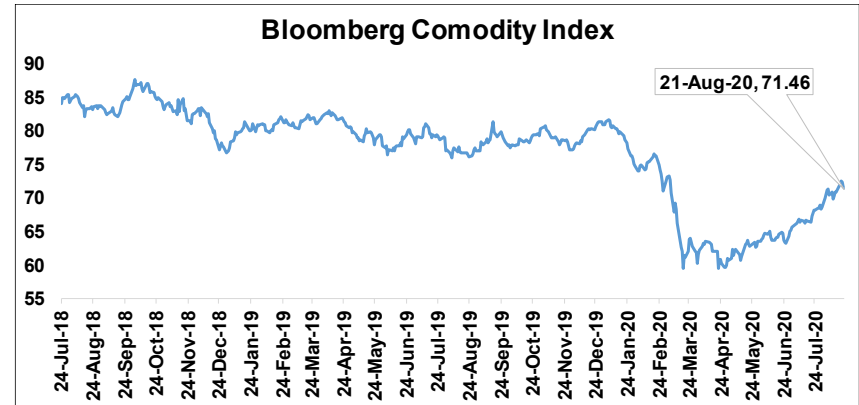
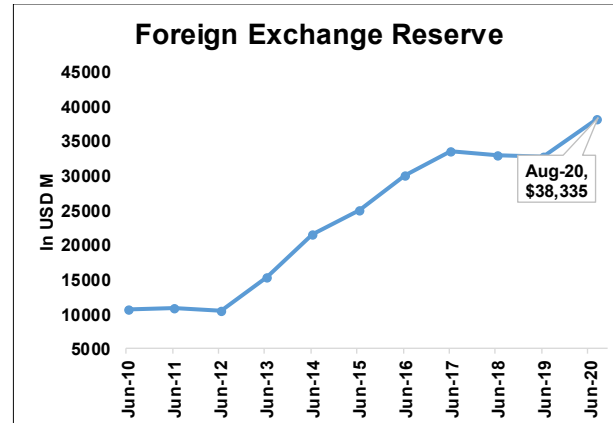
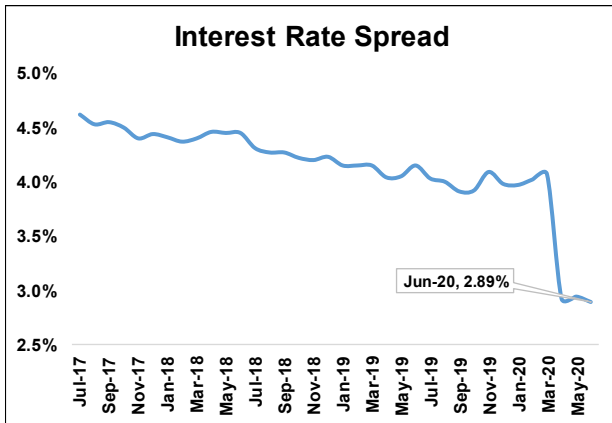
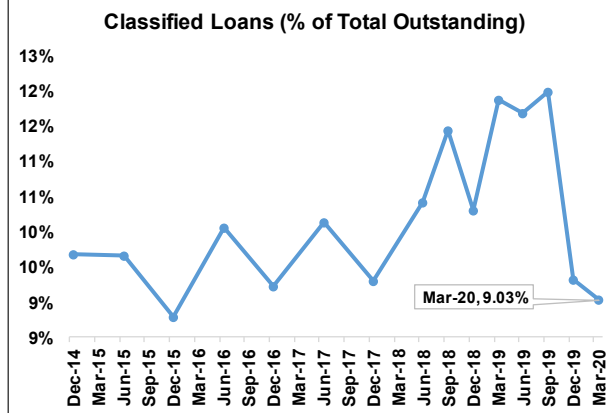
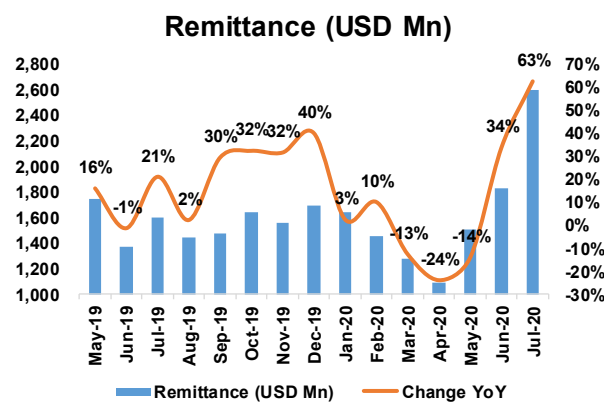
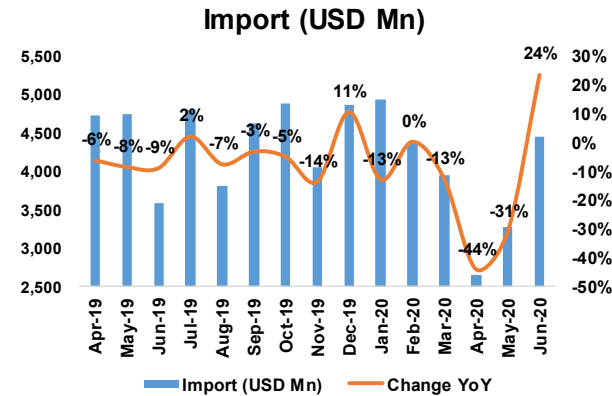
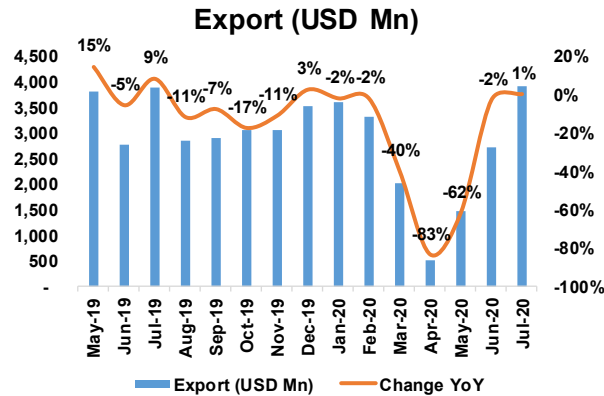


Key Points:

- 12-month average inflation: 5.65% (Jun'20)
- Point to Point inflation: 6.02% (Jun'20)
- Trade Balance: USD -17,861 Mn (Jul-Jun FY'20)
- Current Account Balance: USD -4,849 Mn (Jul-Jun FY'20)
- Interest Rate Spread: 2.89% (June'20)
- Foreign Exchange Reserve: USD 38.3 Bn (August 19, 2020)
- Monthly Import Coverage: 9.07
- NBR Tax Revenue: BDT 2,184.1 Bn, -2.45% Growth YoY (Jul-Jun FY'20)
- Private Sector Credit Growth: 8.6% (June'20)
- Excess Liquidity: BDT 1,396 Bn, +130% Growth YoY (Jun'20)
- Remittance: USD 11,396 Mn, 8.3% Growth YoY (Jan-Jul'20)
- NPL Ratio: 9.03% (Mar'20)
- BDT/USD 1-year Change: -0.26%
- Net Sales of NSC: BDT 144.28 Bn, -71.1% Growth YoY (Jul-Jun FY'20)



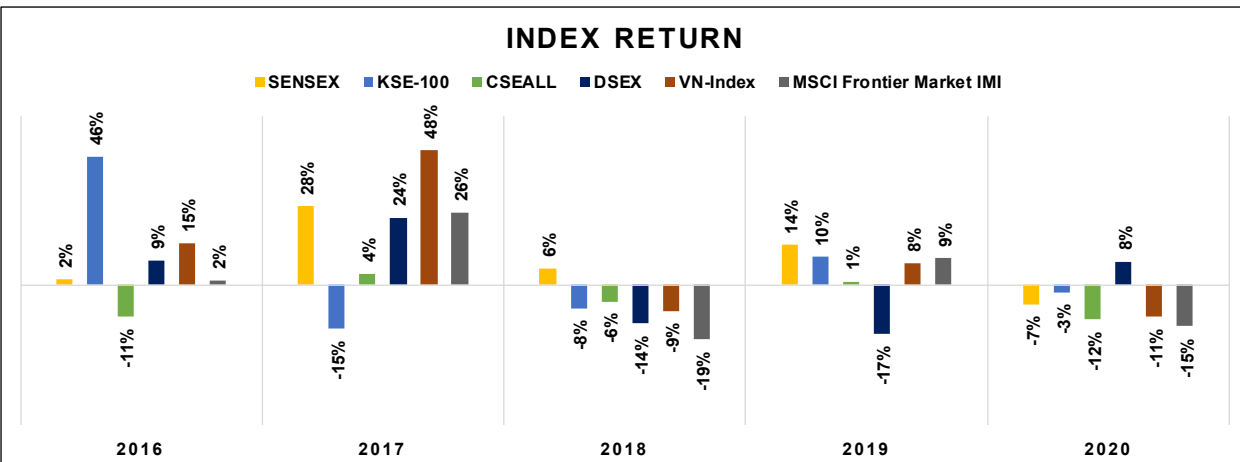
*closest value due to unavailability of data in June
Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



Currency Return

	21-Aug-20	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	84.63	-0.26%	0.48%	0.17%	0.00%	0.00%
USD/INR	74.92	-4.65%	-4.06%	-0.51%	-0.06%	0.12%
USD/PKR	167.80	-4.65%	-8.05%	0.19%	-0.33%	0.12%
USD/VND	23,175.00	0.11%	0.30%	0.03%	0.00%	0.00%
USD/LKR	184.50	-3.05%	-1.56%	0.70%	-0.54%	-0.08%
USD/KHR	4,091.85	-0.27%	-0.40%	0.14%	0.47%	0.00%

	In USD million	Jul-Jun FY20	Jul-Jun FY19	% Change
Export		32,830	39,604	-17.10%
Import		50,691	55,439	-8.56%
Trade Balance		-17,861	-15,835	-12.79%
Current Account Balance		-4,849	-5,102	4.96%
LC - Capital Machinery		4,606	6,079	-24.23%
% of total		8.75%	10.39%	
LC - Industrial Raw Materials		18,900	20,305	-6.92%
% of total		35.89%	34.69%	
LC - Petroleum & Petro Products		4,302	4,150	3.68%
% of total		8.17%	7.09%	
Total LC Opening		52,664	58,533	-10.03%



Parameter	Date	Amount	Unit	YoY Change
Remittance	2020 Jan-Jul	11,396	USD Mn	8.3%
Foreign Exchange Reserve	August 19, 2020	38,335	USD Mn	18.0%
Net Sales of NSC	2019-20 Jul-Jun	144	BDT Bn	-71.1%
Broad Money	June 2020	13,737	BDT Bn	12.6%
Domestic Credit	June 2020	13,026	BDT Bn	13.6%
Private Sector Credit	June 2020	10,973	BDT Bn	8.6%
Call Money Weighted Average Rate	August 19, 2020	4.73%		Call Money Weighted Average Rate as on Aug 12, 2020: 4.71%
Foreign Exchange Reserve to Monthly Import	FY Reserve: 19 Aug 2020 Import: LTM Avg.			9.07

IMPORTANT DISCLOSURES

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