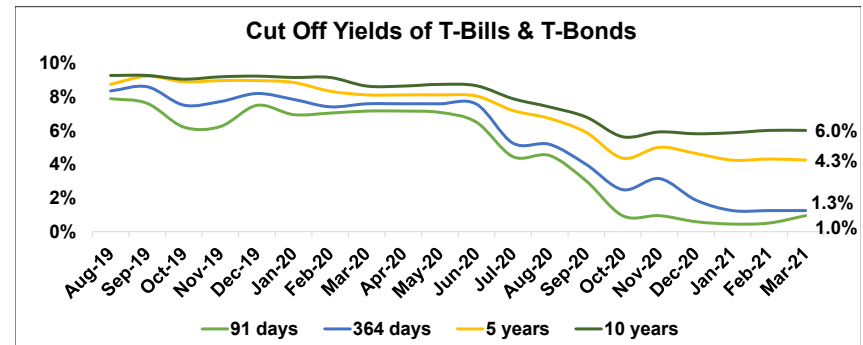
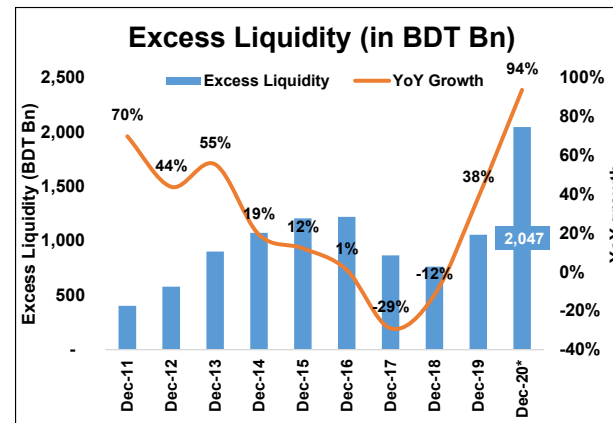
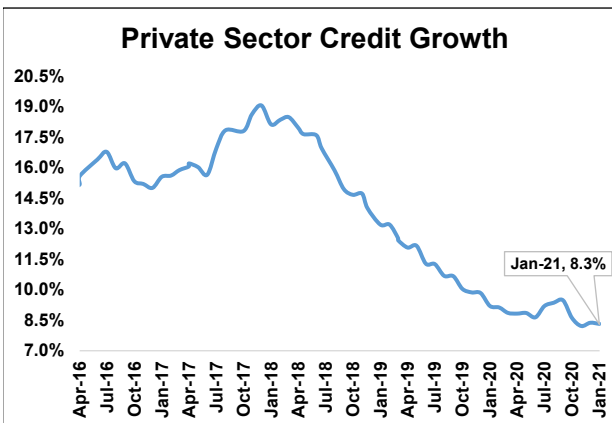
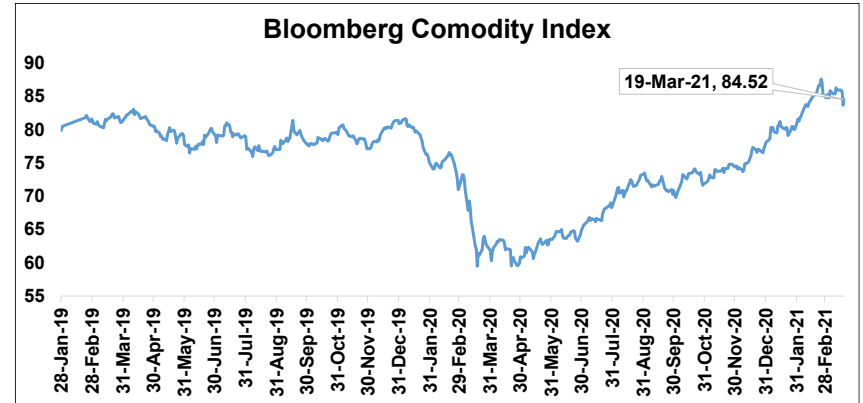
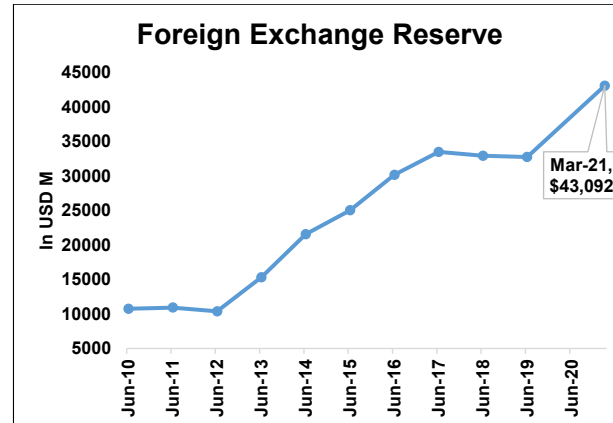
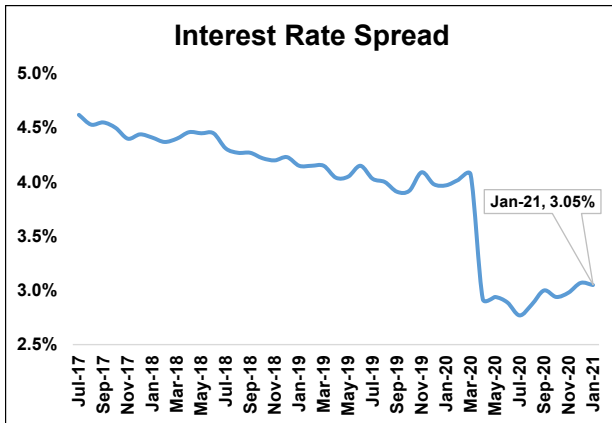
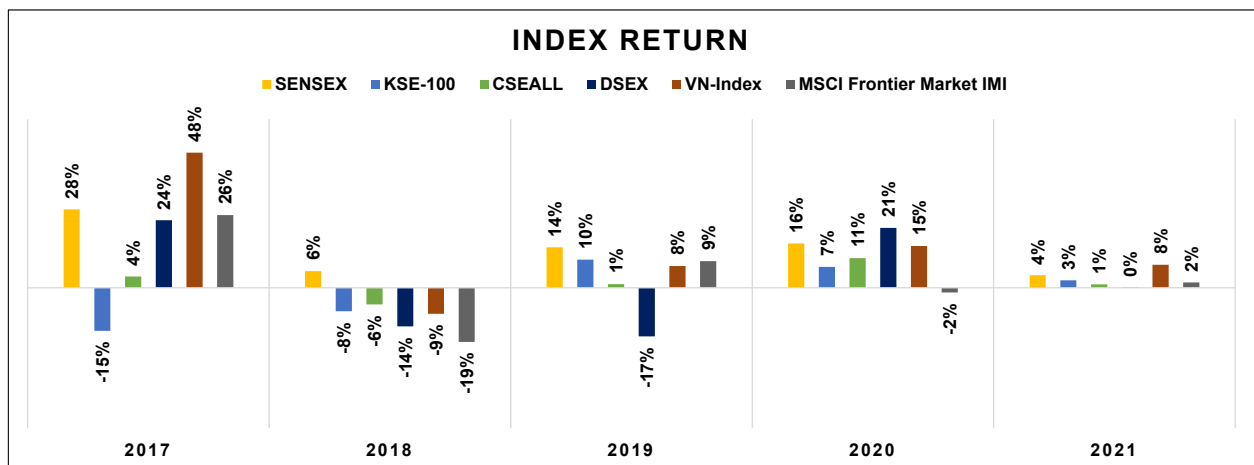
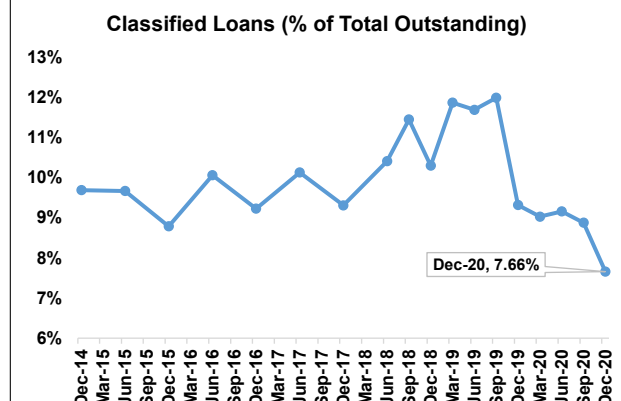
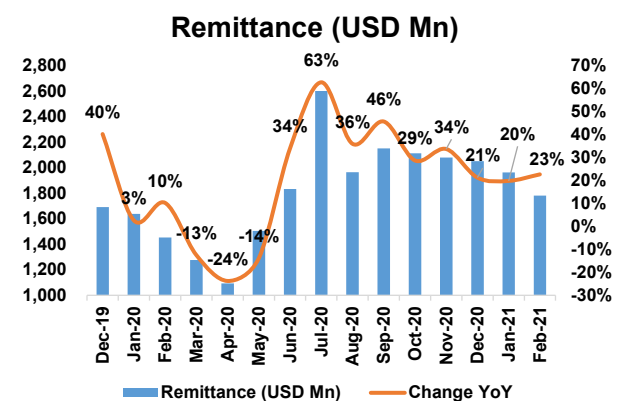
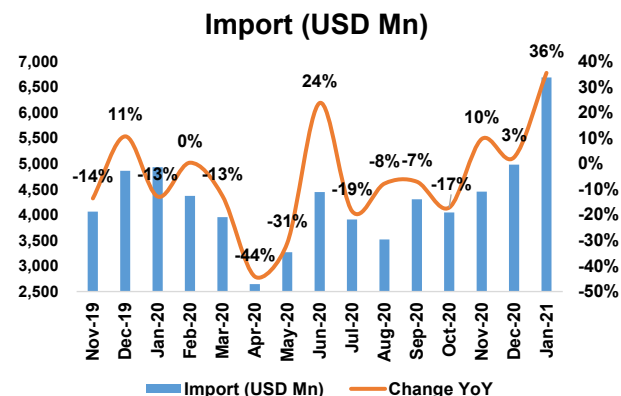
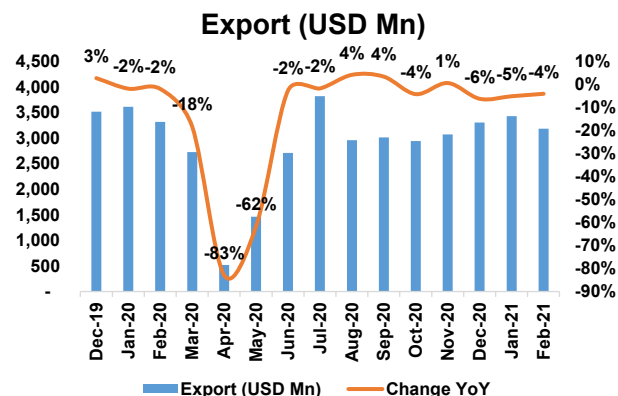


Key Points:

- 12-month average inflation: 5.63% (Feb'21)
- Point to Point inflation: 5.32% (Feb'21)
- Trade Balance: USD -9,787 Mn (Jul-Jan FY'21))
- Current Account Balance: USD 2,235 Mn (Jul-Jan FY'21)
- Interest Rate Spread: 3.05% (Jan'21)
- Foreign Exchange Reserve: USD 43.09 Bn (March 16, 2021)
- Monthly Import Coverage: 10.22
- NBR Tax Revenue: BDT 1321.7 Bn, +4.41% Growth YoY (Jul-Jan'21)
- Private Sector Credit Growth: 8.3% (Jan'20)
- Excess Liquidity: BDT 2,047 Bn, +94% Growth YTD (Dec'20)
- Remittance: USD 16,700 Mn, 33.6% Growth YoY (Jul-Feb'21)
- NPL Ratio: 7.66% (Dec'20)
- BDT/USD 1-year Change: 0.61%
- Net Sales of NSC: BDT 257.5 Bn, 235.6% Growth YoY (Jul-Jan'21)



*Growth rate is YTD
Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



Currency Return

	19-Mar-21	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	84.14	0.61%	0.58%	0.15%	0.55%	0.05%
USD/INR	72.40	3.29%	1.61%	0.21%	0.39%	0.40%
USD/PKR	155.65	1.69%	6.11%	1.99%	0.74%	-0.78%
USD/VND	23,073.00	1.43%	0.46%	-0.24%	-0.08%	-0.03%
USD/LKR	197.00	-5.38%	-5.85%	-1.02%	-0.51%	0.00%
USD/KHR	4,040.00	0.12%	0.94%	0.45%	0.12%	0.00%

	In USD million	Jul-Dec FY'21	Jul-Dec FY'20	% Change
Export*		22,132	22,360	-1.02%
Import*		31,919	32,002	-0.26%
Trade Balance*		-9,787	-9,642	-1.50%
Current Account Balance*		2,235	-1,809	223.55%
LC - Capital Machinery		2,394	2,700	-11.34%
% of total		8.33%	9.32%	
LC - Industrial Raw Materials		10,331	10,151	1.77%
% of total		35.96%	35.05%	
LC - Petroleum & Petro Products		1,698	2,212	-23.23%
% of total		5.91%	7.64%	
Total LC Opening		28,730	28,960	-0.80%

*Jul-Jan FY'21

Parameter	Date	Amount	Unit	YoY Change
Remittance	FY 2021 Jul-Feb	16,700	USD Mn	33.6%
Foreign Exchange Reserve	Mar 16, 2021	43,092	USD Mn	32.8%
Net Sales of NSC	2021 Jul-Jan	257.5	BDT Bn	235.6%
Broad Money	Jan 21	14,725	BDT Bn	13.5%
Domestic Credit	Jan 21	13,624	BDT Bn	9.4%
Private Sector Credit	Jan 21	11,400	BDT Bn	8.3%
Call Money Weighted Average Rate	Mar 16, 2021	1.74%		Call Money Weighted Average Rate as on March 10, 2021: 1.82%
Foreign Exchange Reserve to Monthly Import	FY Reserve: 16 Mar 2021 Import: LTM Avg.			10.22

IMPORTANT DISCLOSURES

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